

**Bank of Thailand Notification**  
**Re: The Issuance of 2-Year Fixed-Coupon Bank of Thailand Bond**  
**From May to July 2005**

In accordance with Section 3 of the Bank of Thailand Regulation regarding the Issuance of Bank of Thailand Bonds B.E. 2546, the Bank of Thailand has set the auction schedule for the 2 year fixed-coupon bond as follows:

Issue	Auction Date	Amount (Mil. Baht)	Payment Date
1/2 Yr/2005 Amount 30,000 Mil. Baht	May 17, 2005	5,000	May 19, 2005
	May 31, 2005	5,000	June 2, 2005
	June 14, 2005	5,000	June 16, 2005
	June 28, 2005	5,000	June 30, 2005
	July 12, 2005	5,000	July 14, 2005
	July 26, 2005	5,000	July 28, 2005

Details are as follows:

Coupon Rate	Will be announced on Monday, May 16, 2005
Coupon Calculation	Semi-annual coupon payments of equal amounts
Coupon Payment	On May 19 and November 19 of each year
First Coupon Payment	November 19, 2005
Maturity Date	May 19, 2007 (Non-callable)

The Bank of Thailand reserves the right to make modifications to the above auction schedule as deemed appropriate.

Announced on 27 April 2005

(Nitaya Pibulratanaigit)  
Assistant Governor  
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for Governor