

Summary of Details of the Bank of Thailand Savings Bonds, B.E. 2551, Issue 1

1. Maturity	4 Years	7 Years
2. Interest rate (coupon)	Will be based on a 4-year government bond yield plus spread of no more than 15% of the yield	Will be based on a 7-year government bond yield plus spread of no more than 15% of the yield
	The BOT will announce the interest rates on 15 February 2008 via websites of the BOT and the selling agents	
3. Total issuance	50,000 Million Baht.	
4. Minimum purchase	50,000 Baht/person with additional purchase in multiples of 10,000 Baht.	
5. Eligible buyers in primary market	Individuals with Thai nationality, Thai residents, and non-profit public organizations.	
6. Subscription period	18 – 26 February 2008	
7. Payment due date	Cashier and personal cheques: within the cheque-clearing hours on 25 February 2008 Cash and direct debits: by closing time on 26 February 2008	
8. Issue date	27 February 2008 (the date on which interest calculation begins)	
9. Interest payment	Semi-annually, with equal installments, on 27 February and 27 August of every year until maturity.	
10. Maturity date	27 February 2012	27 February 2015
11. Tax payment	The interest is taxable in accordance with the rate announced in the Revenue Code each time interest is paid. Individuals have an option whether to include this interest in their annual income tax calculation.	
12. Usage of BOT Savings Bonds as collaterals.	Bond holders are able to use BOT savings bonds as collaterals for government agencies, for instance, court bails or electricity guarantees. They can also be used as collaterals for loans from financial institutions.	
13. Transfer of ownership	Transferable from 27 February 2009 onwards except for the purpose of collaterals, inheritance or division or distribution of property due to divorce, bankruptcy or liquidation which can be conducted after receiving bond certificates but not during the 30-day period prior to the bond's maturity.	
14. Selling Agents	Nine banks as specified below.	

Selling Agents

Bangkok Bank PCL. 1333	Krung Thai Bank PCL. 1551
Kasikorn Bank PCL. 0-2888-8888	Citibank N.A. 0-2232-3335
BankThai PCL. 0-2626-7777	Siam Commercial Bank PCL. 0-2777-7777
Siam City Bank PCL. 0-2208-5000	United Overseas Bank (Thai) PCL. 0-2285-1555
Hongkong and Shanghai Banking Corporation Limited 0-2673-7722	

For further information, please contact

The Bank of Thailand

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Northern Region Office, Chiang Mai Tel. 0-5393-1057, 0-5393-1073-4, 0-5393-1083

Northeastern Region Office, Khon Kaen Tel. 0-4333-3000 ext. 3222, 3226, 0-4333-2797

Or visit www.bot.or.th