



“A forward-looking organization with competent staff dedicated to ensuring the resilience of the Thai economy against shock and instability”

Explanatory Notes & Guides

To accompany Form 42: Survey on Private Non-Bank External Debt

www.bot.or.th

Form 42: Survey on Private non-bank External debt is conducted under the Bank of Thailand Act B.E. 2485, Section 10 as amended by the Bank of Thailand Act (No.4) B.E. 2551. This survey is the main source of data for official statistics on foreign financial liabilities outstanding. The results of this survey are used in the compilation of Thailand’s External debt.

This note is designed to assist data providers to complete Form 42. It explains the main concepts, definitions, and reporting arrangements.

Thank you for your cooperation,

Mr. Pichit Patrawimolpon

Senior Director

Statistics Office, Statistic and Information Systems Department

Please keep this notes for future use for following surveys

Table of Contents

	Page
A. General remarks.....	3
B. Instruction for filling the survey form.....	3
C. Details of code.....	6

Assistance

If you need any assistance

**Regarding the completion of this survey form,
please contact Bank of Thailand's officers**

by the following address :

**External Sector Survey and Processing Team 1-2,
External Sector Statistics Division,
Statistics Office, Statistics and Information Systems Department
Bank Of Thailand**

Tel : 0-2283-6421-4, 0-2356-7524-8, 0-2356-7609, 0-2283-5155

Fax : 0-2283-5308, 02-283-6299

A. General remarks

1. Under the Bank of Thailand Act B.E. 2485, Section 10 as amended by the Bank of Thailand Act (No.4) B.E. 2551, The Bank of Thailand requests all the surveyed private companies to **provide the information on external debt outstanding by quarterly basis**. In particular, the information needed are outstanding amount of debt, with instrumental breakdown and some details on the borrowing condition & repayment schedule. The outstanding amount quoted in original currencies is to be filled in.

2. After filling the survey form, it is recommended that you make a copy for each set in order to use as a reference for the next survey.

3. If you need the survey form *via* e-mail or if you have any questions regarding the survey form, please contact External Sector Survey and Processing Team 1-2, External Sector Statistics Division, Statistics Office, Statistics and Information Systems, Bank of Thailand. Tel. 0-2283-6421-4, 0-2356-7524-8, 0-2356-7609, 0-2283-5155 Fax. 0-2283-5308, 0-2283-6299

B. Instruction for filling the survey form

Section I : Please supply your company profile

Core Business : business type i.e. frozen food, car sale, tourist services, financial institution etc.

Contact Person's Details : please fill in the details of company's contact person :- name, position, e-mail address, phone number and fax.

Company's Status : please tick in

- Our company had the external debt
- Our company had **no** any external debt

Response Status : please tick in

- Our company provided external debt data of previous period to BOT. The data at the end of this quarter is unchanged. (Please skip to Section III)
- Our company did/did not provide external debt data of previous period to BOT but the data at the end of this quarter is changed. (Please fill in the detail in Section II and III.)

Section II : Please supply your company's external debt details as follows :-

1. Type of debt code : Please specify the type of debt or debt securities using the code as shown

Code 2 Foreign currency borrowings from lenders abroad include foreign-currency denominated borrowings from non-resident¹ lenders.

Code 4 FRN (Floating Rate Note), FRCD (Floating Rate Certificate of Deposit), NCD (Negotiable Certificate of Deposit) refer to FRN, FRCD and NCD that issued in foreign currency by your company and held by non-residents.

Code 5 Promissory Notes (P/N) refer to P/N that issued in foreign currency by your company and held by non-resident

Code 6 Bill of Exchange (B/E) refer to foreign currency bill that issued by your company and held by non-resident.(exclude B/E for payment of goods)

Code 7 Bonds (include ECD that have not been converted to common stocks) refer to foreign currency bond that issued by your company either domestically or abroad and held by foreign investors.

Code 9 Baht borrowings from non-resident lenders or from non-resident Baht account refer to Baht-denominated loan received from non-resident creditors or non-resident Baht accounts.

Code 12 Baht debt securities refer to debt instruments such as FRN, FRCD, NCD, P/N and B/E which issued by your company in Baht currency and held by non-residents.

Code 13 Other Liabilities include overdue settlements (arrears or unpaid amount past due), miscellaneous accounts payable, and any items not classified as loans, debt securities or trade credits.

Remarks : In case of loan swap:-

- If a foreign loan has been swapped from one currency to another currency (for example from JPY to US\$), please present the loan amount in the original currency (in this case, JPY).

- If a Baht currency loan received from domestic lender has been swapped into a foreign currency (for example from Baht to US\$), the received foreign currency (US\$) is not counted as external debt and, therefore, need not be shown in the Survey Form.

¹ **A resident** is any individual, enterprise or organization ordinarily domiciled in Thailand. Registered branches and incorporated subsidiaries of foreign enterprises in Thailand are regarded as Thai residents. **A non-resident** is any individual, enterprise or organization ordinarily domiciled in a country other than Thailand. Foreign branches and foreign subsidiaries of Thai enterprises are regarded as non-residents.

2. **Loan No. / Reference No.** : Please indicate loan/debt securities contract number which has been used as a reference with the creditors.
3. **Creditor Name (Bank/Financial Institution/Private Creditor)** : Please supply the name of the creditors in English. In case the creditor's name cannot be specified (i.e. the holder of bond, FRN, FRCD and trade credit supplier), show N.A. For syndicate loan, please indicate all the lenders' names.
4. **Country Code** : Please specify the country or the branch location of the creditor using the code as shown in sheet "code". If the country/branch cannot be specified (i.e. Bonds issued by your company and held by creditors in various countries), please use code 99.
5. **Currency Code** : Please specify the currency denomination of the loan or debt securities using the code as shown in sheet "code".
6. **Outstanding Amount as at survey end-date** : Please provide the outstanding amount of loans/ debt securities that has not yet fallen due, or has fallen due but has not paid at the end-date of the survey.
7. **Market value of Debt Securities at survey end-date** : Please supply market value of debt securities, use traded price at the end-date of the survey; or if not applicable, please use one of the estimation technique as follows:
 - Yield to maturity method
 - Discounted net present value
 - Face value less written down value of discount method
 - Issue price plus amortization of discount method
 - Other mark-to-market method
8. **Disbursement date and Due date** : Please specify the date on which the loan is drawn and the date on which its last payment is due, according to the Master contract or the Facility Agreement, in the following format: date/month/year, e.g., 30/05/1999 or 09/12/2002.
9. **Payment code** : Please specify the frequency of loans and debt securities both principle and interest repayment schedule using the code as shown in sheet "code". (If the payment is installed more than one frequency, please specify only the most frequent one.)
10. **Next repayment after survey end-date** : Please specify the date that the principle has to be repaid which could be the installment date or due date.

11. Interest type code : Please specify the type of the interest rate by the code as shown in sheet “code”.

12. Reference rate and Spread : If the interest rate types are L= LIBOR, S= SIBOR, E= EUROBOR, B=BIBOR, T=TIBOR, or M= MLR please specify the reference (base) rate and the spread (margin). If the interest rate type is F = FIXED RATE please fill the rate in the reference rate column only.

13. Relationship code between creditor and debtor : Please specify the relationship between creditor and debtor using the code as shown in sheet “code”.

Section III : Supplementary Information & Suggestion

Please give more information or any suggestion that you may have regarding this survey including the way to receive questionnaire and the Explanatory Notes & Guides.

C. Details of codes

<u>1. Payment Code</u>	<u>Meaning</u>
1	Every month
2	Every 3 month
3	Every 6 month
4	Every 12 month
5	Payment at due
10	AT CALL
11	NO AGE
999	Others... (Please specify in "Remarks" column)

<u>2. Interest Rate Code</u>	<u>Meaning</u>
F	Fixed Rate
S	SIBOR (Singapore Interbank Offered Rate)
L	LIBOR (London Interbank Offered Rate)
B	BIBOR (Bangkok Interbank Offered Rate)
T	TIBOR (Tokyo Interbank Offered Rate)
E	EURIBOR (Euro Interbank Offered Rate)
M	MLR (Minimum Lending Rate)
N	Non Interest
999	Other

3. Relationship between creditor and debtor

Code 1 Non-resident direct investor

The creditors are the non-resident direct investors (individual, enterprise or group of related individuals or enterprises) that hold 10 percent or more of ordinary shares or voting stock of your company and/or a company in your group. For Thai branches of non-resident enterprises, the non-resident direct investor is the head office of the branch.

Code 2 Direct Investment Enterprise

The creditors are your company's non-resident direct investment enterprise that your company hold 10 percent or more of ordinary shares or voting stock.

Code 3 Fellow Enterprise

The creditors are the non-resident enterprises that have the same direct investors and have no relation with your company.

Code 999 Others

The creditors have no any relation with your company.