

Debt Securities Auction Results

Auction Date : 30 April 2025

Issuer has approved the auction result as follow(s)

ThaiBMA	LB726A	CBF25N03A
ISIN	TH0623X3M608	TH0655A75B19
CFI Code	DBFTFR	DYVTXR
Payment Date	06/05/2025	06/05/2025
Maturity Date	17/06/2072	03/11/2025
Coupon Rate (%)	4.0	Compounded THOR+0.05
Coupon Fixing (FRN) as of 27/10/2025 (%)	-	-
Index Ratio (ILB) as of Payment Date (time(s))	-	-

Auction Amount (Mil. Baht)	7,000.00	20,000.00
Accepted Amount of CB (Mil. Baht)	5,600.00	20,000.00
Accepted Discount Margin (%)	-	-0.02000 to -0.00500
Weighted Average Accepted Discount Margin (%)	-	-0.01273
Accepted Yield (%)	2.787 to 2.820	1.97188 to 1.98688
Weighted Average Accepted Yield (%)	2.8085	1.97915
Bid Coverage Ratio	2.18	2.33

Accepted Amount of NCB (Mil. Baht)	1,400.00	-
Accepted Amount of Greenshoe Option (Mil. Baht)	-	-
Accepted Amount of PAO (Mil. Baht)	-	-
Accepted Amount of Over Allotment (Mil. Baht)	1,400.00	-
Grand Total (Mil. Baht)	8,400.00	20,000.00

Announced on 30 April 2025

Bank of Thailand