(Unofficial Translation) \*

# Letter of Agreement for an execution in the event in which BAHTNET system is completely incapable of providing its services (BAHTNET Offline)

BNO-1 Form

Written at..................................................

Date............................................................

I, ...........(name of the institution)..........., have acknowledged and agreed with Bank of Thailand (BOT) Regulation on BAHTNET Offline in its entirety and agree to abide by the regulation, details as follows.

1. I agree to comply with the Bank of Thailand Regulation on BAHTNET Offline Regulation, including notifications, code of conducts, or any rules issued under this regulation, which is currently in force, and the future amendments.

2. In case that I have the securities deposited with the BOT for ‘Securities Requirement for Settlement (SRS)’ and/or ‘Intraday Liquidity Facilities (ILF)’, I give the permission for the BOT to manage these securities as stated in “Power of Attorney for the BOT to manage debt securities as collateral for settlement and debt securities for intraday liquidity facilities in the event in which BAHTNET system is completely incapable of providing its services (BAHTNET Offline)” (Attached 2 : BNO-2 Form)

3. I agree to allow the BOT to debit or credit funds from/to my current accounts or my settlement accounts at the BOT as stated in BAHTNET Offline Regulation or any measures which is related to the cause.

4. I agree to allow certifiers / officers using BAHTNET Web Service users of my institution, who have been assigned the right to act on behalf of my institution in case of BAHTNET Offline, to send /receive data in accordance with the methods prescribed by the BOT. Their actions in sending/receiving data which involve the signing of electronic signature (e-Signature) of these users will have the same legal binding as their physical signature.

5. In the case I am an associated BAHTNET user. I agree that any actions performed by other institutions on my current account or settlement account at the BOT under Clause 3, which I have submitted “Letter of Agreement for BAHTNET Service Usage via BAHTNET Workstation Subsystem of Other Service” in accordance with ‘the Bank of Thailand Regulation Re: BAHTNET Services’, are under my own actions and responsibilities.

6. I allow the BOT to collect data related to my transactions in BAHTNET services, to meet the objectives of implementing BAHTNET Offline by the procedures as prescribed by the BOT.

I shall not revoke the agreements stated herein this document, except under consent in writing by the BOT.

(Signed) ...................................................................

(.................................................................)

For ........(name of the institution).......

Remark: Signed by Authorized Signatories under the Ministry of Commerce’s certification with corporate seal (if any), and attached evidence of the Ministry of Commerce’s certification, and evidence of national ID or passport (in the case of international bank branches), and other related documents (if any).