

Table Attached to Press Release on Economic and Monetary Conditions in November 2023

Released by Monetary Policy Group (Tel. (662) 0 2283 5648, (662) 0 2283 5639, (662) 0 2283 5647)

Bank of Thailand, Bangkok, Thailand. (BOT website: http://www.bot.or.th)

			2023	3		
	JUN	JUL	AUG	SEP	ОСТ	NOV
The Real Sector (% from the same period of last year, unless specified otherwise)						
Manufacturing Production Index, seasonally adjusted* (level)	93.9	94.4	94.0	94.2	91.8	90.1
Manufacturing Production Index, non-seasonally adjusted (level)	92.8	90.9	91.6	91.3	89.4	90.8
Manufacturing Production Index, non-seasonally adjusted	-5.0	-4.7	-7.7	-6.3	-4.3	-4.7
Industrial Capacity Utilization (%)	59.2	58.1	57.9	58.0	56.8	57.9
Private Consumption Indicators					30.0	31.5
- Non-durables Index ^{1/}	1.8	2.0	2.6	0.9	3.4	3.0
- Semi-durables Index ^{2/}	-0.9	0.3	-0.3	-0.4	1.7	-0.3
- Durables Index ^{3/}	4.2	2.9	-1.8	-2.6	3.9	0.2
- Service Index ^{4/}	17.3	17.8	16.6	15.3	11.9	11.3
Private Investment Indicators						
- Number of Newly Registered Motor Vehicles for Investment Purpose ^{5/}	-20.0	-10.5	-27.5	-30.8	-8.9	-19.1
- Imports of Capital Goods ^{6/} (at 2010 prices)	5.4	10.1	-1.7	1.5	6.0	17.3
- Construction Material Sales Index	-1.3	1.0	3.4	-1.5	-2.1	-3.7
Government Cash Balance (billions of baht)	8.8	-113.1	-43.7	95.2	-241.5	-29.2
Consumer Price Index ^{7/}	0.23	0.38	0.88	0.30	-0.31	-0.44
- Food	3.37	1.49	0.74	-0.10	-0.65	0.20
- Non-food	-1.88	-0.39	0.98	0.59	-0.09	-0.87
Core Inflation (excluding raw food and energy) 7/	1.32	0.86	0.79	0.63	0.66	0.58
External Accounts (Millions of US\$, unless specified otherwise)						
Exports ^{8/}	25,126	22,039	23,195	25,170	23,342	23,100
(Δ%)	(-4.2)	(-5.5)	(-1.8)	(1.0)	(7.0)	(3.9)
Imports ⁸ /	22,233	21,684	21,971	21,357	22,077	23,258
(Δ%)	(-11.0)	(-12.0)	(-11.9)	(-7.9)	(10.5)	(9.5)
Trade Balance	2,892	355	1,225	3,813	1,265	-159
Current Account Balance 9/	1,725	-1,054	484	3,171	665	-1,244
Financial Account 9/ 10/	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
- Central Bamk	-284	513	-929	-514	23	304
- Government	-815	-429	-809	-466	606	-58
- Other Depository Corporations (ODC)	-1,615	-2,008	2,840	-2,466	-2,487	-915
- Others	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Balance of Payments	-2,708	253	325	918	-352	1,591
Official Reserves (billions of US\$)	218.2	220.7	216.9	211.8	210.9	219.1
Monetary Statistics (End of period) (Billions of baht)						
Depository Corporations Deposits including Bill of Exchange 12/	24,553.4	24,481.5	24,456.5	24,515.8	24,667.7	24,779.3
$(\Delta\%)$	(2.1)	(1.7)	(1.3)	(1.7)	(1.2)	(0.9)
Private Credits ^{13/}	30,368.5	30,348.4	30,419.4	30,509.0	30,498.2	30,586.7
(Δ%)	(3.0)	(2.0)	(2.1)	(2.3)	(2.0)	(2.3)
All Commercial Banks Liquidity Indicator (End of period) (%)						
Loan / Deposit and B/E ratio (Excluding Interbank)	92.0	91.7	92.3	92.4	91.2	90.9
Liquidity Coverage Ratio: LCR	188.0	193.3	196.2	196.0	206.0	n.a.
Interest Rates (End of period) (% p.a.)						
- Repurchase Rate, 1 day	2.00	2.00	2.25	2.50	2.50	2.50
- Overnight Interbank Rate	1.90	2.00	2.15	2.40	2.40	2.40
- Fixed Deposit Rate (1 year) ^{14/}	1.40	1.40	1.45	1.49	1.65	1.65
- Prime Rate (MLR) ^{14/}	7.00	7.00	7.00	7.04	7.25	7.25
Exchange Rate (Average) (Baht : US\$)	34.92	34.60	35.04	35.85	36.50	35.47
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- 1/ Constructing from Nielsen's fast moving consumer goods index, Sales of fuel consumption, Household electricity consumption
- 2/ Constructing from Retail sales of textile and clothing at constant price, and import of textile and clothing at constant price 3/ Constructing from Sales of Passenger cars, Motorcycles and Commercial cars
- ${\it 4/ Constructing from VAT of hotels and restaurants at constant price, Sales of passenger transportations at constant price}$
- 5/ Excluding motorcycles and passenger cars (seven-or-less seaters)
- $6/\ lncluding\ purchases\ of\ aircrafts,\ floating\ structures\ and\ locomotives,\ and\ imports\ of\ computer\ and\ information\ services$
- 7/ Ministry of Commerce reports the Consumer Price Index (CPI) in two-digit decimal point from January 2011 onwards
- 8/ BOP Basis 9/ From October 2006, the reinvested earning data (R.E.) is included in the Financial Account, with corresponding contra entry under "Investment Income" item
- by the same amount in the Current Account. Also, adjustments are made to the Balance of Payments data series to reflect RE since 2001.
- $(Detail\ on\ BOT\ Press\ release\ No.45/2006)\ \ http://www.bot.or.th/bothomepage/General/PressReleasesAndSpeeches/PressReleases/news2549/Eng/n4549e.htm)$
- 10/ The latest net capital flow data shown is preliminary which will be revised in the following month. 11/ Include investment in BOT bond by non-residents since 2005
- 12/ Depository Corporations comprise Domestically Registered Commercial Banks, Branches of Foreign Banks, International Banking Facilities, Finance Companies, Specialized Banks, Thrift and Credit
- Cooperatives and Money Market Mutual Funds.
- 13/ Detail on the definition of private credits https://www.bot.or.th/content/dam/bot/documents/th/research-and-publications/research/stat-horizon-and-stat-in-focus/stat-horizon/Stat-privateSector_30062023.pdf
- 14/ Average of 6 largest banks * Seasonally adjusted by the BOT