



Table Attached to Press Release on Economic and Monetary Conditions in Quarter 3 2024

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BANK OF THAILAND

	2023					2024		
	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Year	Quarter 1	Quarter 2	Quarter 3
The Real Sector (% from the same period of last year, unless specified otherwise)								
Manufacturing Production Index, seasonally adjusted* (level)	99.4	97.9	98.2	95.3	97.5	96.0	97.2	96.9
Manufacturing Production Index, non-seasonally adjusted (level)	104.7	95.0	95.9	94.4	97.5	100.9	94.8	94.8
Manufacturing Production Index, non-seasonally adjusted	-2.1	-4.9	-5.2	-2.9	-3.8	-3.6	-0.2	-1.1
Industrial Capacity Utilization (%)	64.2	58.5	58.4	57.4	59.6	60.4	57.7	58.3
Private Consumption Indicators								
- Non-durables Index ^{1/}	2.6	3.0	2.1	3.0	2.6	4.1	2.0	1.7
- Semi-durables Index ^{2/}	0.6	-0.5	-0.2	0.1	0.0	-0.7	0.4	-0.3
- Durables Index ^{3/}	2.6	4.5	-0.6	-0.3	1.5	-9.2	-9.4	-12.4
- Service Index ^{4/}	25.1	20.3	16.6	10.5	17.7	7.4	6.5	5.4
Private Investment Indicators								
- Number of Newly Registered Motor Vehicles for Investment Purpose ^{5/}	-14.6	-18.1	-23.8	-16.2	-18.2	-24.8	-22.3	-18.7
- Imports of Capital Goods ^{6/} (at 2010 prices)	-2.7	4.6	3.1	8.7	3.4	18.2	-0.7	7.2
- Construction Material Sales Index	0.7	-1.6	2.3	-2.3	-0.2	-8.1	-9.5	-7.4
Government Cash Balance (billions of baht)	-232.3	174.0	-61.6	-274.2	-394.1	-190.2	66.8	-13.3
Consumer Price Index ^{7/}	3.88	1.14	0.52	-0.53	1.23	-0.79	0.78	0.60
- Food	6.22	3.96	0.71	-0.36	2.56	-0.87	0.63	1.78
- Non-food	2.28	-0.79	0.39	-0.65	0.29	-0.72	0.88	-0.24
Core Inflation (excluding raw food and energy) ^{7/}	2.24	1.51	0.75	0.61	1.27	0.44	0.37	0.64
External Accounts (Millions of US\$, unless specified otherwise)								
Exports ^{8/}	70,341	70,174	70,912	69,319	280,746	69,592	73,315	77,221
(Δ%)	(-3.8)	(-5.7)	(-1.3)	(5.4)	(-1.5)	(-1.1)	(4.5)	(8.9)
Imports ^{8/}	65,779	66,963	64,206	64,419	261,367	67,982	67,777	71,448
(Δ%)	(0.4)	(-6.6)	(-11.8)	(4.6)	(-3.8)	(3.3)	(1.2)	(11.3)
Trade Balance	4,562	3,210	6,707	4,900	19,379	1,610	5,539	5,773
Current Account Balance ^{9/}	3,561	-2,973	3,140	3,685	7,412	2,451	839	2,041
Capital Account	253	544	844	354	1,995	405	110	n.a
Financial Account ^{9/ 10/}	-360	-772	-6,180	-4,553	-11,864	-5,097	-2,748	n.a
- Central Bank ^{11/}	-235	-422	-930	90	-1,498	407	-134	-104
- Government	-706	7,180	-1,719	-751	4,004	-1,385	-661	571
- Other Depository Corporations (ODC)	4,698	-1,081	-1,633	-2,423	-439	-6,957	63	3,648
- Others	-4,117	-6,449	-1,897	-1,468	-13,931	2,837	-2,015	n.a
Balance of Payments	2,710	-3,349	1,496	1,703	2,560	1,847	2,121	6,977
Official Reserves (billions of US\$)	224.5	218.2	211.8	224.5	224.5	223.4	224.3	243.0
Monetary Statistics (End of period) (Billions of baht)								
Depository Corporations Deposits including Bill of Exchange ^{12/}	24,746.0	24,556.8	24,506.8	24,904.6	24,904.6	25,221.2	25,165.6	25,141.2
(Δ%)	(3.1)	(2.1)	(1.6)	(1.4)	(1.4)	(1.9)	(2.5)	(2.6)
Private Credits ^{13/}	30,150.9	30,393.5	30,541.8	30,754.7	30,754.7	30,926.3	30,846.6	30,714.1
(Δ%)	(3.3)	(3.1)	(2.3)	(2.4)	(2.4)	(2.6)	(1.5)	(0.6)
All Commercial Banks Liquidity Indicator (End of period) (%)								
Loan / Deposit and B/E ratio (Excluding Interbank)	90.6	92.0	92.4	91.0	91.0	90.1	89.7	89.1
Liquidity Coverage Ratio: LCR	193.4	188.0	196.0	204.4	204.4	202.5	194.9	n.a.
Interest Rates (End of period) (% p.a.)								
- Repurchase Rate, 1 day	1.75	2.00	2.50	2.50	2.50	2.50	2.50	2.50
- Overnight Interbank Rate	1.74	1.90	2.40	2.48	2.48	2.40	2.40	2.40
- Fixed Deposit Rate (1 year) ^{14/}	1.15	1.40	1.49	1.65	1.65	1.65	1.65	1.65
- Prime Rate (MLR) ^{14/}	6.56	7.00	7.04	7.25	7.25	7.25	7.25	7.25
Exchange Rate (Average) (Baht : US\$)	33.92	34.50	35.17	35.65	34.81	35.65	36.70	34.78

^{1/} Constructing from Nielsen's fast moving consumer goods index, Sales of fuel consumption, Household electricity consumption^{2/} Constructing from Retail sales of textile and clothing at constant price, and Import of textile and clothing at constant price ^{3/} Constructing from Sales of Passenger cars, Motorcycles and Commercial cars^{4/} Constructing from VAT of hotels and restaurants at constant price, Sales of passenger transportations at constant price^{5/} Excluding motorcycles and passenger cars (seven-or-less seaters)^{6/} Including purchases of aircrafts, floating structures and locomotives, and imports of computer and information services^{7/} Ministry of Commerce reports the Consumer Price Index (CPI) in two-digit decimal point from January 2011 onwards^{8/} BOP Basis ^{9/} From October 2006, the reinvested earning data (R.E.) is included in the Financial Account, with corresponding contra entry under "Investment Income" item^{12/} Depository Corporations comprise Domestically Registered Commercial Banks, Branches of Foreign Banks, International Banking Facilities, Finance Companies, Specialized Banks, Thrift and Credit Cooperatives and Money Market Mutual Funds.^{10/} The latest net capital flow data shown is preliminary which will be revised in the following month. ^{11/} Include investment in BOT bond by non-residents since 2005^{13/} Detail on the definition of private credits https://www.bot.or.th/content/dam/bot/documents/th/research-and-publications/research/stat-horizon-and-stat-in-focus/stat-horizon/Stat_PrivateSector_30062023.pdf^{14/} Average of 6 largest banks * Seasonally adjusted by the BOT