

- Petroleum Related

Table Attached to Press Release on Economic and Monetary Conditions in June 2025

Released by Monetary Policy Group (Tel. (662) 0 2283 5648, (662) 0 2283 5639, (662) 0 2283 5647)

	2024	2025					
	Dec	Jan	Feb	Mar	Apr	May	Ju
emand side indicators							
Private Consumption Indicators (%YoY)	3.4	1.7	0.6	1.5	0.3	0.9	(
- Non-durables Index ^{1/}	0.7	-0.9	-2.6	0.0	-0.6	-1.0	-
- Semi-durables Index ^{2/}	0.7	1.2	0.3	0.1	0.4	-0.1	
- Durables Index ^{3/}	-8.7	-4.2	-1.5	0.7	3.4	4.8	
- Service Index ^{4/}	11.0	11.0	4.6	5.5	4.3	3.2	
Private Investment Indicators (%YoY)	13.4	9.6	-4.4	1.2	12.6	10.4	1
- Private Vehicle Investment Index ^{5/}	-7.7	-9.6	-9.8	-1.7	8.0	1.8	1
- Private Machinery and Equipment Investment Index ^{6/}	34.2	20.7	-1.8	3.2	19.6	18.5	2
- Private Construction Investment Index ^{7/}	-6.4	-5.0	-8.1	-2.6	-2.1	-0.6	
Government Cash Balance (Billions of Baht)	53.38	-145.15	-32.53	-104.05	-26.09	-24.41	228
- Budgetary Cash Balance	-101.52	-104.52	-27.34	-119.09	-28.94	6.76	88
- Non-budgetary Cash Balance	154.89	-40.63	-5.19	15.04	2.85	-31.16	139
pply side indicators							
Manufacturing Production Index, seasonally adjusted* (level)	94.1	95.7	94.8	96.2	99.0	98.9	9
Manufacturing Production Index, non-seasonally adjusted (level)	91.0	98.7	96.2	105.7	92.1	100.8	
Manufacturing Production Index, non-seasonally adjusted (%YoY)	-1.8	-1.1	-3.9	0.0	1.9	1.9	
- Food & Beverages	2.3	-1.1	-1.9	1.2	4.4	1.9	
- Automotives	-17.5	-18.6	-12.4	-2.8	1.2	12.7	
- Petroleum	-1.7	9.1	-9.0	-5.9	-3.8	0.1	
- Chemicals	3.9	6.5	-4.4	0.7	0.5	2.3	
- Rubbers & Plastics	1.1	-0.6	0.8	1.5	3.2	0.7	
- Cement & Construction	-8.1	-3.8	-4.5	1.0	5.2	-0.9	
- IC & Semiconductors	-10.2	-7.9	-2.2	3.9	1.9	5.5	
- Electrical Appliances	8.3	6.7	2.6	3.6	3.7	-7.9	
- Textiles & Apparels	5.2	5.5	-3.1	-4.6	0.1	-3.3	
- Hard Disk Drive	16.9	19.1	-1.1	15.9	4.5	2.5	
- Others	-2.4	-2.2	-1.3	0.1	3.0	0.6	
Industrial Capacity Utilization (%)	56.5	59.9	59.2	64.0	56.7	61.0	
Service Production Index (%YoY)	7.9	5.7	7.3	13.4	6.3	6.4	
- Market Services excl. Gold ^{8/}	5.4	5.0	2.0	5.9	3.9	2.3	
- Trade excl. Gold	1.8	1.5	1.2	3.8	1.6	1.9	
- Transportation	11.9	11.0	5.3	5.1	6.5	6.3	
- Hotel & Restaurant	13.6	16.2	4.9	5.2	3.8	0.9	
- Finance	0.2	-2.7	-3.8	-3.8	-2.0	-4.1	
- Non-Market Services	9.6	-3.5	-2.5	8.6	-1.8	0.3	
Nominal farm income 9/ (%YoY)	5.1	3.7	2.6	9.0	-3.8	-9.3	
- Agricultural production	-0.3	2.4	3.4	12.7	7.3	0.1	
- Agricultural price	5.4	1.3	-0.8	-3.3	-10.4	-9.4	-
ternal sector indicators						***	
Export Value 10/ (%YoY)	8.4	12.9	13.9	17.7	9.9	18.5	
Export Value excl. Gold	8.4	10.0	13.5	13.7	6.8	17.6	
- Agriculture	12.1	-2.0	0.8	4.3	-22.4	8.1	
- Fishery	10.7	-15.9	-1.9	-13.8	-6.9	9.0	
- Manufacturing	6.5	7.0	9.2	13.0	9.7	19.0	
- Agro-Manufacturing	11.8	8.2	7.5	-0.5	9.0	12.9	
- Electronics	24.4	24.5	37.9	64.0	45.2	63.4	
- Electronical Appliances	-2.9	4.9	4.6	4.1	1.5	9.9	
- Automotives	-1.7	-10.1	4.8	3.3	-7.5	15.6	
- Machinery & Equipment	26.0	19.0	10.0	15.7	0.6	30.6	
Potroloum Polated	20.0	17.0	10.0	13.1	0.0	50.0	•

-34.2

-4.5

-4.5

-20.5

-20.4

import value (70101)	15.4	1.5	7.1	7.7	11.5	17.2	15.0
Import Value excl. Gold	10.3	9.2	-0.4	7.3	15.8	12.8	15.9
- Consumer	13.1	16.2	9.9	18.9	9.3	15.5	16.5
- Raw material & Intermediate	6.4	5.2	0.8	6.9	12.5	4.5	10.1
- Capital	25.6	13.4	-22.0	5.5	23.1	32.6	31.4
- Others	109.5	0.8	184.8	56.9	39.6	147.7	-14.8
Inbound Tourists (thousand persons)	3,627	3,709	3,119	2,720	2,547	2,267	2,323
Tourism Receipt 111/ (million baht)	147,324	162,195	137,689	128,517	119,958	100,601	98,130
Balance of Payments (Millions of US\$, unless specified otherwise)		,	221,007		,	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Exports 12/	24,318	25,025	26,406	29,012	25,022	30,721	28,428
(Δ_{MYoY})	8.4	12.9	13.9	17.7	9.9	18.5	16.1
Imports ^{12/}							
	22,436	24,622	22,041	25,607	26,419	27,347	25,116
(Δ%YοY)	13.4	7.5	4.1	9.4	17.3	19.2	13.8
Trade Balance	1,881	404	4,366	3,405	-1,398	3,374	3,312
Net Service, Income, and Transfer	247	2,919	1,612	-1,623	-147	-3,686	-870
Current Account Balance	2,128	3,322	5,978	1,782	-1,545	-312	2,442
Balance of Payments	1,835	4,191	197	-989	3,411	350	1,058
Official Reserves	237	242	245	245	257	258	262
Monetary Statistics (End of period) (Billions of baht)							
Depository Corporations Deposits including Bill of Exchange 14/	25,640	25,761	25,860	25,946	25,960	25,971	25,888
$(\Delta\% Y_{O} Y)$	3.0	3.1	2.9	2.9	3.0	2.8	2.9
Private Credits 15/	30,813	30,628	30,655	30,743	30,707	30,717	30,632
$(\Delta\% Y \circ Y)$	0.2	-0.4	-0.8	-0.6	-0.6	-0.9	-0.8
Net changes in outstanding household loans	48.3	-61.5	-23.3	0.1	-9.7	-5.6	16.0
Net changes in outstanding business loans	38.6	-112.4	24.3	88.8	-46.2	16.7	-26.2
Interest Rates (End of period) (% p.a.)							
- Repurchase Rate, 1 day	2.25	2.25	2	2	1.75	1.75	1.75
- Fixed Deposit Rate (1 year) ^{16/}	1.65	1.64	1.63	1.59	1.51	1.37	1.33
- Minimum Retail Rate (MRR) ^{16/}	8.00	8.00	8.00	7.91	7.91	7.87	7.86
- Minimum Lending Rate (MLR) 16/	7.67	7.67	7.67	7.58	7.58	7.52	7.52
Exchange Rate (Average) (Baht : US\$)	34.18	34.25	33.77	33.80	33.74	32.90	32.62
Inflation Rate (%YoY)	34.10	54.25	33.11	33.00	33.14	32.90	32.02
17/	4.00	1.00	4.00	0.04	0.00	0.57	0.05
- Headline Inflation ''	1.23	1.32	1.08	0.84	-0.22	-0.57	-0.25
- Food	1.28	1.78	2.03	2.35	1.63	0.89	1.64
- Non-food - Core Inflation	1.21 0.79	1.00 0.83	0.40 0.99	-0.18 0.86	-1.45 0.98	-1.51 1.09	-1.45 1.06
1/ Constructing from Nielsen's fast moving consumer goods index, Sales of fuel consumption			0.99	0.80	0.96	1.09	1.00
2/ Constructing from Retail sales of textile and clothing at constant price, and Import of te							
3/ Constructing from Sales of Passenger cars, Motorcycles and Commercial cars 4/ Constructing from sales of communication services, financial services and insurance, hot	tale and rastourants as wall a	s nassangar transpartati	one at constant arica				
5/ Constructing from number of newly registered motor vehicles, vehicle prices, and import			at constant price				
${\it 6/ Constructing from \ the \ commodity \ flow \ method \ from \ imports \ of \ capital \ goods, \ exports \ option \ and \ and \ an all \ for \ option $	f capital goods and domestic r						
7/ Constructing from permitted area for construction, construction material price index and 8/ Service Production Index excludes public administration and services and gold activities							
9/ Farm income does not include government subsidies and transfer							
10/ Data are recorded by custom basis, except total export and import value which is reco							
11/ Tourism receipt excludes health, education, excursionist and acquisition of goods and :			under "Invest	o" itam by the	mount in the Comme	-aunt	
12/ BOP Basis 13/ From October 2006, the reinvested earning data (R.E.) is included in the Also, adjustments are made to the Balance of Payments data series to reflect RE since 200.							9e.htm
14/ Depository Corporations comprise Domestically Registered Commercial Banks, Branches							
15/ Detail on the definition of private credits https://www.bot.or.th/content/dam/bot/docum							
16/ Average of 14 largest banks 17/ Ministry of Commerce reports the Consumer Price Index (CPI) in two-digit decimal point.	from January 2011 annuard						

2025

Jan

7.5

Feb

4.1

Mar

9.4

Apr

17.3

May

19.2

Jun

13.8

2024 Dec

13.4

Import Value 10/ (%YoY)

17/ Ministry of Commerce reports the Consumer Price Index (CPI) in two-digit decimal point from January 2011 onwards

* Seasonally adjusted by the BOT