



BANK OF THAILAND

Table Attached to Press Release on Economic and Monetary Conditions in Quarter 2 2026

Issued by Monetary Policy Group (Tel. (662) 0 2283 5648, (662) 0 2283 5639, (662) 0 2283 5647)

Bank of Thailand, Bangkok, Thailand. (BOT website : <http://www.bot.or.th>)

	2024	2025					2026	
	Year	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Year	Quarter 1	Quarter 2
Demand side indicators								
Private Consumption Indicators (%YoY)	4.1	1.7	2.5	2.5	4.0	2.7	5.0	1.6
- Non-durables Index ^{1/}	1.7	-1.2	-0.8	-0.3	-0.7	-0.7	2.7	0.6
- Semi-durables Index ^{2/}	-0.3	1.2	1.1	1.1	1.3	1.2	1.1	1.2
- Durables Index ^{3/}	-10.8	-1.6	4.6	8.1	14.8	6.4	10.1	6.6
- Service Index ^{4/}	12.5	7.1	3.1	4.0	4.5	4.6	7.2	5.2
Private Investment Indicators (%YoY)	-0.6	-7.1	4.7	5.3	0.9	0.6	12.8	15.8
- Private Vehicle Investment Index ^{5/}	-14.2	-10.0	3.7	3.4	2.4	-0.1	7.0	-0.7
- Private Machinery and Equipment Investment Index ^{6/}	6.1	-6.7	7.8	7.5	-0.4	1.4	16.1	28.4
- Private Construction Investment Index ^{7/}	0.5	-5.3	-2.3	0.6	2.7	-1.2	8.2	3.9
Government Cash Balance (Billions of Baht)	-558.8	-281.7	177.5	104.7	-563.0	-562.6	-269.9	-21.0
- Budgetary Cash Balance	-749.4	-251.0	70.0	-16.7	-583.4	-781.0	-202.8	59.8
- Non-budgetary Cash Balance	190.6	-30.8	107.5	121.4	20.4	218.5	-67.1	-80.8
Supply side indicators								
Manufacturing Production Index, seasonally adjusted* (level)	98.6	99.4	103.5	101.6	103.9	102.1	105.4	105.8
Manufacturing Production Index, non-seasonally adjusted (level)	98.6	104.1	101.8	100.3	102.1	102.1	110.0	103.9
Manufacturing Production Index, non-seasonally adjusted (%YoY)	0.6	1.1	5.2	2.6	5.5	3.6	5.7	2.1
- Food & Beverages	4.3	-0.9	0.6	-4.2	2.6	-0.9	3.0	0.2
- Automotives	-16.3	-10.6	8.7	-3.0	6.6	0.3	1.4	-7.4
- Petroleum	1.6	-2.3	-2.4	-6.8	-5.3	-4.2	0.2	-0.7
- Chemicals	2.6	1.8	1.5	0.5	-0.1	0.9	1.1	-3.0
- Rubbers & Plastics	1.4	0.6	1.3	-2.2	-4.1	-1.1	-2.2	0.6
- Cement & Construction	-6.7	-2.0	-0.7	-4.8	-4.5	-3.0	-2.9	-6.1
- IC & Semiconductors	-8.5	4.5	13.2	10.7	12.2	10.2	13.1	5.8
- Electrical Appliances	13.9	9.1	-5.4	-8.6	3.9	0.3	-3.7	-4.3
- Textiles & Apparels	1.1	0.7	1.4	-0.9	-4.3	-0.8	-1.2	-4.9
- Hard Disk Drive	17.8	30.4	31.1	30.0	19.8	27.5	14.9	13.5
- Others	7.8	9.8	18.9	25.5	31.5	21.5	26.2	17.2
Industrial Capacity Utilization (%)	59.8	61.6	59.5	57.9	57.5	59.1	61.3	57.6
Service Production Index (%YoY)	8.7	8.8	6.1	2.9	9.0	6.7	12.4	-0.8
- Market Services excl. Gold ^{8/}	4.0	6.0	4.1	2.0	1.5	3.3	3.0	1.4
- Trade excl. Gold	0.0	6.0	7.7	5.9	4.8	6.1	3.0	-2.5
- Transportation	9.7	7.3	4.3	-0.2	-2.7	2.1	0.7	-4.9
- Hotel & Restaurant	18.9	8.9	1.8	3.1	4.7	4.8	8.7	5.3
- Finance	0.0	-1.1	-0.8	-1.1	-2.0	-1.2	1.7	1.3
- Non-Market Services	2.5	0.7	0.5	-0.1	1.5	0.6	2.6	4.6
Nominal farm income ^{9/} (%YoY)	7.9	1.8	-4.1	-9.3	-13.4	-6.8	-3.9	6.5
- Agricultural production	0.1	2.8	8.7	4.0	0.3	3.4	5.0	0.4
- Agricultural price	7.8	-1.0	-11.7	-12.9	-13.7	-9.8	-8.5	6.1
External sector indicators								
Export Value ^{10/} (%YoY)	5.8	15.8	15.4	11.4	9.2	12.8	17.4	17.3
Export Value excl. Gold	4.9	13.3	13.3	9.0	11.5	11.7	15.4	18.0
- Agriculture	8.2	3.8	-0.7	-3.1	-12.6	-3.0	-9.7	0.3
- Fishery	1.2	-10.9	4.0	3.2	5.1	0.3	0.5	-3.8
- Manufacturing	4.3	10.2	14.3	11.0	15.0	12.6	21.3	21.1
- Agro-Manufacturing	5.1	5.1	12.4	1.1	0.6	4.7	1.6	-1.7
- Electronics	22.6	43.2	50.4	43.6	49.4	46.9	57.3	59.5
- Electrical Appliances	-3.2	4.5	5.8	6.6	17.9	8.5	19.6	10.9
- Automotives	-3.8	1.7	0.7	5.0	2.6	2.5	4.3	0.1
- Machinery & Equipment	10.0	14.1	17.8	14.2	12.1	14.5	21.9	22.1
- Petroleum Related	-9.6	-4.9	-15.8	-33.3	-24.1	-20.3	6.6	43.5

	2024	2025					2026	
	Year	Quarter 1	Quarter 2	Quarter 3	Quarter 4	Year	Quarter 1	Quarter 2
Import Value ^{10/} (%YoY)	4.2	12.6	17.4	8.6	15.2	13.4	25.8	36.0
Import Value excl. Gold	1.6	11.1	15.4	9.8	12.5	12.2	18.6	36.7
- Consumer	2.0	15.1	13.7	13.6	10.3	13.1	9.7	19.8
- Raw material & Intermediate	1.4	3.0	7.3	11.9	13.9	9.1	32.8	60.7
- Capital	11.5	-1.9	28.9	17.9	18.9	15.5	18.9	15.4
- Others	65.0	67.0	49.8	-6.9	48.0	37.0	105.8	25.5
Inbound Tourists (thousand persons)	35,546	9,549	7,136	7,430	8,859	32,974	9,317	6,825
Tourism Receipt ^{11/} (million baht) ^{23/}	1,386,279	447,363	269,844	294,626	358,425	1,370,257	474,430	312,446
Balance of Payments (Millions of US\$, unless specified otherwise)								
Exports ^{12/}	296,755	80,821	84,216	86,078	83,742	334,858	94,848	98,785
(Δ%YoY)	5.8	15.8	15.4	11.4	9.2	12.8	17.4	17.3
Imports ^{12/}	265,363	70,822	76,768	74,827	78,548	300,966	89,101	104,394
(Δ%YoY)	4.2	12.6	17.4	8.6	15.2	13.4	25.8	36.0
Trade Balance	31,391	9,999	7,447	11,251	5,195	33,892	5,747	-5,609
Net service, income, and transfer	-8,577	4,715	-5,537	-3,558	-499	-4,879	2,159	-6,610
Current Account Balance ^{13/}	22,814	14,714	1,910	7,693	4,696	29,013	7,906	-12,219
Financial Account ^{13/ 14/}	5,139	13,593	-264	4,778	3,423	21,531	9,311	-10,605
- Central Bank ^{15/}	465	21	-85	-54	226	108	-227	53
- Government	3,545	2,304	316	1,749	-1,795	2,574	519	1,003
- Other Depository Corporations (ODC)	4,942	3,002	494	5,198	-476	8,218	4,729	-2,120
- Others	-3,814	8,266	-989	-2,115	5,468	10,630	4,290	-9,540
Balance of Payments	12,404	3,400	4,819	6,227	3,964	18,411	1,378	2,756
Official Reserves	237,046	245,304	262,405	273,273	281,872	281,872	280,488	279,205
Net Financial Flows (Millions of US\$, unless specified otherwise)								
1. Assets	5,482	13,378	3,276	9,339	11,356	37,350	11,023	-2,480
TDI	7,355	2,141	4,797	844	2,977	10,758	3,563	1,527
- Equity	5,760	2,459	2,276	741	1,508	6,985	1,428	785
- Reinvestment of earnings	423	536	1,619	416	230	2,801	574	364
Thai portfolio investment	14,625	9,582	4,620	10,079	8,161	32,443	4,240	4,679
- Equity sec. investment	6,649	4,541	3,135	5,061	9,488	22,224	5,444	4,654
- Debt sec. investment	7,976	5,041	1,486	5,018	-1,327	10,219	-1,204	25
Loans	890	2,137	-670	1,704	-487	2,683	704	1,314
Other investments	-17,388	-481	-5,471	-3,288	706	-8,534	2,516	-10,000
- Trade credits	-7,626	1,089	-625	2,341	2,623	5,427	3,971	-4,506
- Deposits abroad	-324	186	-2,758	-3,606	156	-6,023	125	-4,000
2. Liabilities	343	-215	3,540	4,561	7,933	15,819	1,712	8,125
FDI	13,666	1,327	6,106	3,322	3,142	13,896	2,600	4,591
- Equity	9,205	2,714	6,005	2,130	3,306	14,155	-943	2,512
- Reinvestment of earnings	3,372	-351	-323	648	351	325	3,400	1,028
Foreign portfolio investment	-2,664	-710	-2,426	159	1,152	-1,826	3,353	-238
- Equity sec. investment	-3,395	-306	656	118	139	607	1,714	-78
- Debt sec. investment	731	-404	-3,082	41	1,013	-2,433	1,639	-161
Loans	-5,343	1,866	-484	-627	3,208	3,962	2,149	4,724
Other investments	-5,316	-2,697	344	1,708	431	-214	-6,390	-951
- Trade credits	2,764	-312	1,637	3,627	460	5,412	-1,051	1,650
- Deposits	-40	164	467	-16	677	1,292	-547	-42
Total financial flows	5,139	13,593	-264	4,778	3,423	21,531	9,311	-10,605
External Debt Outstanding (Millions of US\$, unless specified otherwise)								
1. General government	28,391	28,690	31,339	31,283	32,786	32,786	30,800	30,867
2. Central Bank ^{16/}	5,498	7,084	5,879	5,921	5,677	5,677	5,878	6,800
3. Other Depository Corporations (ODC)	31,396	31,550	32,772	31,301	33,730	33,730	32,122	32,847
4. Other Sectors	130,147	129,275	130,868	136,160	139,060	139,060	139,563	144,251
- Other Financial Corporations (OFC)	38,488	38,027	34,623	31,170	31,869	31,869	31,412	31,425
- Non Financial Corporations (NFC)	91,659	91,248	96,246	104,990	107,191	107,191	108,151	112,826
5. Total	195,433	196,599	200,858	204,665	211,253	211,253	208,363	214,764

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