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แถลงข่าวเศรษฐกิจการเงินภาคเหนือ เดือนมกราคม 2548

ธนาคารแห่งประเทศไทย สำนักงานภาคเหนือ

FARM INCOME FROM MAJOR CROPS

FARM INCOME FROM MAJOR CROPS

MAJOR CROP PRICES

MAJOR CROP PRODUCTION

CHANGE IN FARM INCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

Δ % (Y-o-Y)	2003	2004	2004				2005
			H1	Q3	Q4	Dec	
Farm Income	14.7%	1.0%	-3.6%	13.1%	0.4%	0.0%	17.8
Production	7.8%	-0.4%	3.1%	10.0%	-5.3%	-5.9%	0.5
Price	6.9%	1.4%	-6.7%	3.1%	5.7%	5.9%	17.3

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MANUFACTURING

NRIE - Export

2003	2004	2004				2005
		H1	Q3	Q4	Dec	
1,266.6	1,589.1	790.0	417.2	381.9	121.5	120.3
(16.4%)	(25.5%)	(35.6%)	(51.9%)	(4.5%)	(13.6%)	(11.1%)

Sugar

2003	2004	2004				2005
		H1	Q3	Q4	Dec	
1,804.1	1,872.2	1,579.2	-	297.0	297.0	555.7
(30.1%)	(3.8%)	(11.7%)	(-)	(16.5%)	(16.5%)	(3.5%)

Zinc

2003	2004	2004				Nov	Dec
		H1	Q3	Q4	Nov		
113,685	113,685	66,550	28,388	30,159	10,292	9,624	
(8.1%)	(8.1%)	(5.7%)	(1.2%)	(4.1%)	(2.7%)	(12.8%)	

Sources: Pa-Dang Industry Co., Ltd.; Thai Cane and Sugar Cooperation Co., Ltd.; and Chiang Mai Airport Customs House
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SERVICES

Hotel and restaurant VAT

2003	2004	H1-04	Q3-04	Q4-04	Dec-04	Jan-05
214.8	253.8	140.7	53.3	59.9	23.6	23.7
(-0.4%)	(18.2%)	(19.6%)	(25.6%)	(9.5%)	(15.1%)	(-13.0)

Air passengers

2003	2004	H1-04	Q3-04	Q4-04	Dec-04	Jan-05
2,825.1	5,832.3	1,752.4	933.5	1,146.4	413.7	390.8
(-4.2%)	(35.7%)	(33.8%)	(48.3%)	(29.4%)	(17.7%)	(7.2%)

Hotel occupancy rate

2003	2004	H1-04	Q3-04	Q4-04	Dec-04	Jan-05 P1
62.4	56.6	54.7	51.2	65.6	75.6	65.3
(-2.3%)	(4.2%)	(5.3%)	(5.1%)	(11.0%)	(10.4%)	(-5.8%)

Hotel average room rate

2003	2004	H1-04	Q3-04	Q4-04	Dec-04	Jan-05 P1
823.2	887.9	906.8	776.5	956.8	1,100.2	1,296.1
(7.0%)	(11.8%)	(11.1%)	(4.7%)	(4.2%)	(4.9%)	(25.0%)

Source: Ministry of Finance, Airports of Thailand Public Company Limited., and Data Management Group, Bank of Thailand
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PRIVATE CONSUMPTION

VAT: Wholesale/retail trade

2003	2004P1	H1-04	Q3-04	Q4-04P1	Dec-04P1	Jan-05P1
1,945	2,260	1,116	548	596	188	221
(25.5%)	(16.2%)	(23.9%)	(8.7%)	(19.9%)	(20.2%)	(7.8%)

VAT

2003	2004P1	H1-04	Q3-04	Q4-04P1	Dec-04P1	Jan-05P1
4,461	4,993	2,400	1,181	1,404	492	558
(3.2%)	(11.9%)	(10.3%)	(7.3%)	(19.2%)	(29.3%)	27.2

Registered passenger car and registered commercial car

2003	2004	H1-04	Q3-04	Q4-04	Dec-04	Jan-05P1
30,585	64,786	36,496	15,320	12,870	3,215	8,741
(36.1%)	(28.1%)	(32.3%)	(15.1%)	(33.9%)	(62.2%)	(24.4%)

Registered motorcycle

2003	2004	H1-04	Q3-04	Q4-04	Dec-04	Jan-05P1
295,676	315,476	161,984	79,455	72,037	26,567	25,147
(1.7%)	(6.0%)	(5.9%)	(3.1%)	(8.6%)	(10.8%)	(15.6%)

Sources: Ministry of Finance, Provincial Land Transportation Offices
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PRIVATE INVESTMENT

Construction areas permitted in municipal zone

2003	2004P1	H1-04	Q3-04	Q4-04P1	Dec-04P1	Jan-05P1
1,371	1,311	637	363	311	85	87
(7.5%)	(-4.4%)	(6.9%)	(-13.6%)	(-12.4%)	(-35.3%)	(-15.1%)

Land transaction fee

2003	2004	H1-04	Q3-04	Q4-04	Dec-04	Jan-05
442	511	245	127	188	52	46
(46.4%)	(15.4%)	(44.3%)	(19.4%)	(14.9%)	(42.6%)	(58.7%)

Import of non electrical machinery & parts

2003	2004P1	H1-04	Q3-04	Q4-04P1	Nov-04	Dec-04P1
62	105	56	21	29	7	7
(25.0%)	(67.8%)	(74.0%)	(60.3%)	(62.1%)	(56.4%)	(2.6%)

Capital investment of new factory permitted to operate

2003	Jan-Nov-04	H1-04	Q3-04	Oct-Nov-04	Nov-04
5,581	14,192	2,372	4,901	6,819	1,258
(-4.0%)	(195.3%)	(7.0%)	(198.0%)	(1,034%)	(339.6%)

Sources: Municipality Offices; Provincial Land Offices; Customs Department, Department of Industrial Works, Ministry of Industry
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