

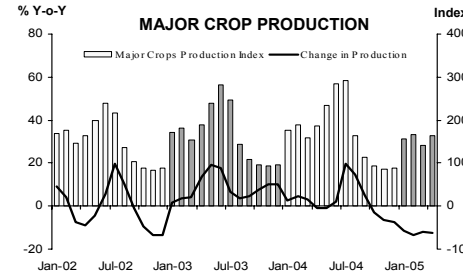
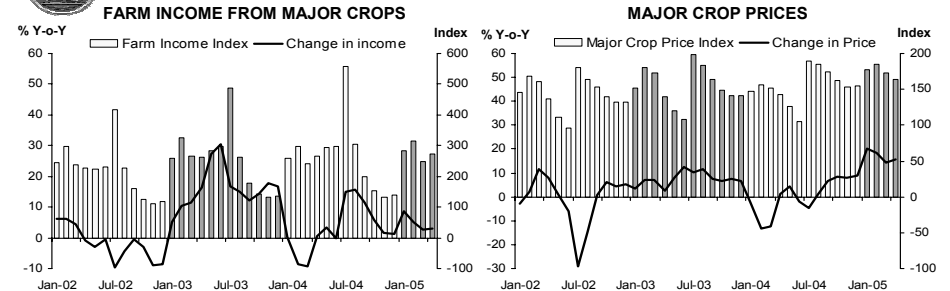


# แถลงข่าวเศรษฐกิจการเงินภาคเหนือ เดือนเมษายน 2548

ธนาคารแห่งประเทศไทย สำนักงานภาคเหนือ



## FARM INCOME FROM MAJOR CROPS

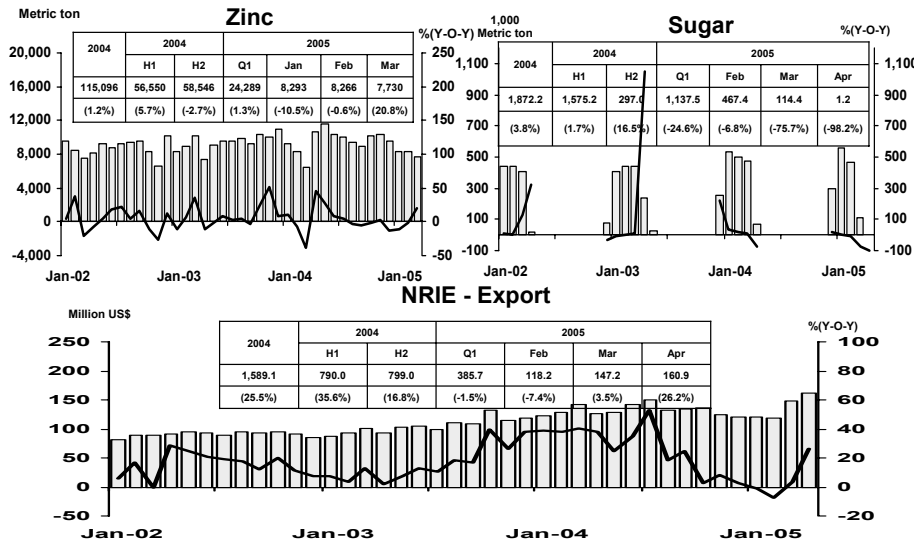


CHANGE IN FARMCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

△% (Y-O-Y)	2004		2005			
	H1	Q4	Q1	Mar	Apr	
Farm Income	1.7%	-4.0%	2.3%	4.7%	2.6%	3.0%
Production	-1.3%	2.5%	-6.3%	-12.2%	-11.9%	-12.5%
Price	3.0%	-6.5%	8.6%	16.9%	14.5%	15.5%

Source : Index constructed using data from Ministry of Agriculture and Co-operatives. (1988 =100)  
http://www.bot.or.th Economic Research Division, Northern Region Office

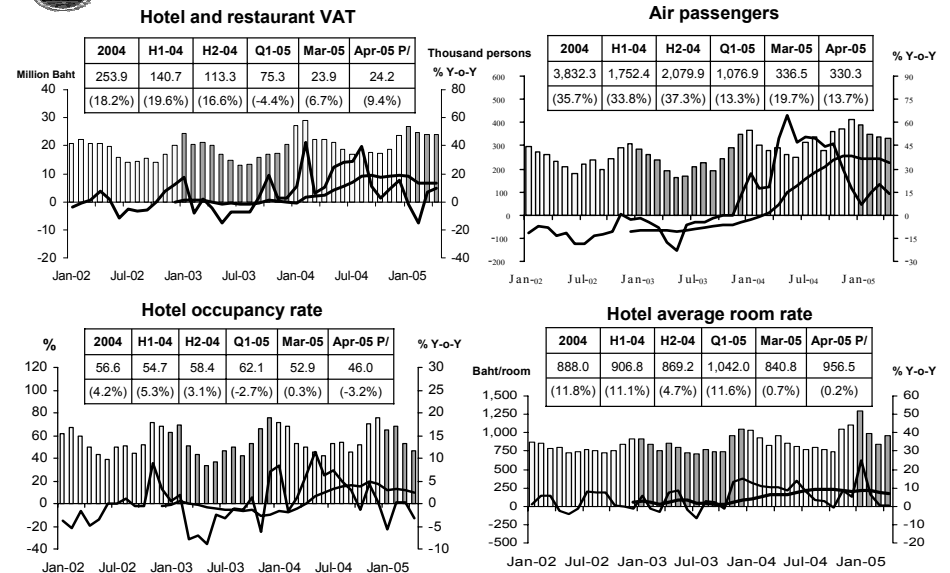
## MANUFACTURING



Source : Thai Cane and Sugar Cooperation Co., Ltd.; and Chiang Mai Airport Authority. Economic Research Division, Northern Region Office



## SERVICES

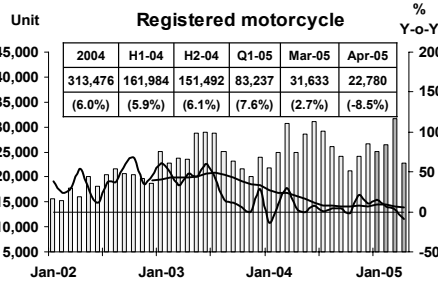
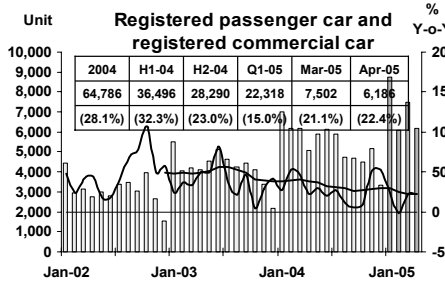
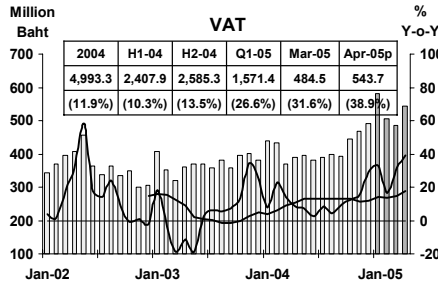
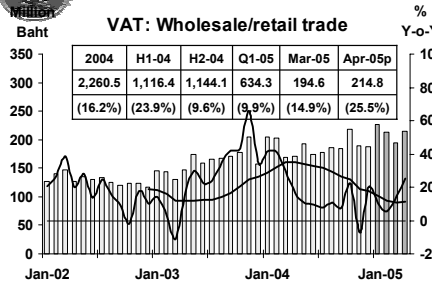


Source : Ministry of Finance, Airports of Thailand Public Company Limited., and Data Management Group. http://www.bot.or.th Economic Research Division, Northern Region Office



# PRIVATE CONSUMPTION

5



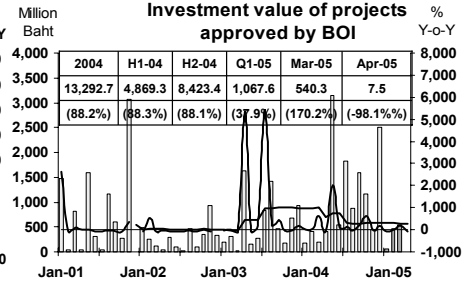
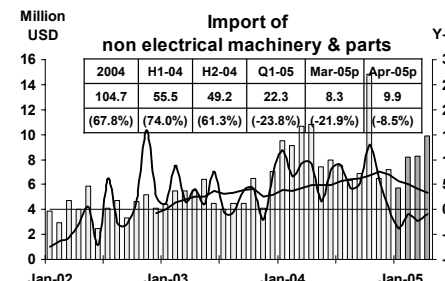
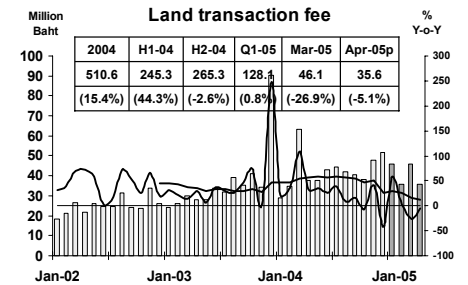
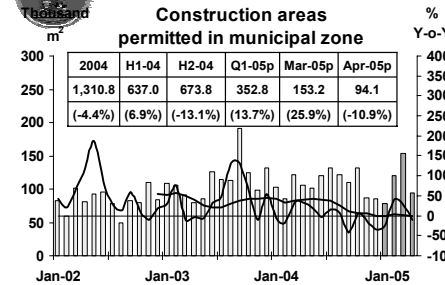
Sources: Ministry of Finance, Provincial Land Transportation Offices <http://www.bot.or.th>

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# PRIVATE INVESTMENT

6



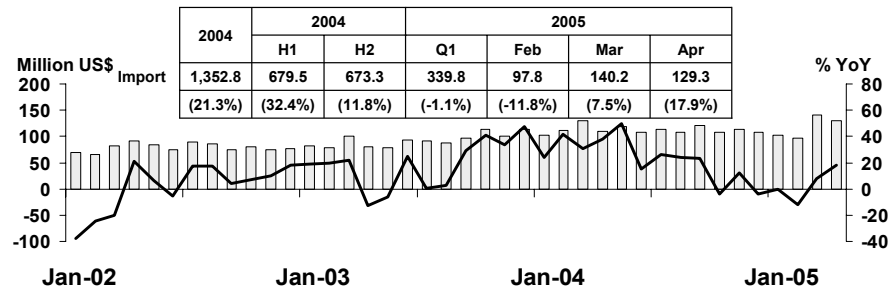
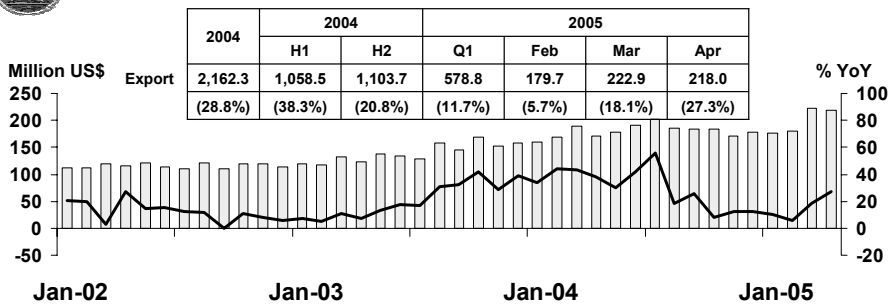
Sources: Municipality Offices; Provincial Land Offices; Customs Department; Northern Region Investment and Economic Center (BOI) <http://www.bot.or.th>

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# FOREIGN TRADE

7



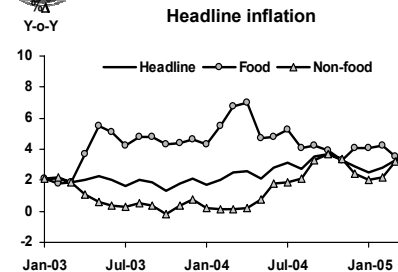
<http://www.bot.or.th>

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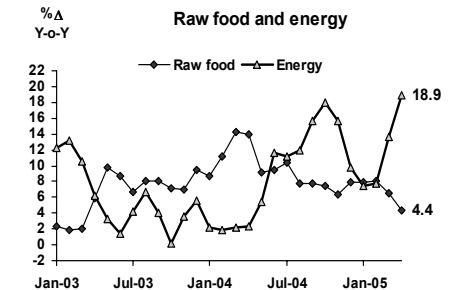
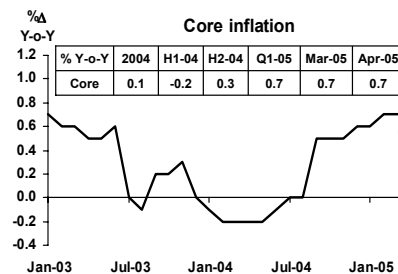
# PRICE LEVEL

8



**Headline inflation (2002 = 100)**

%ΔY-o-Y	2004	H1-04	H2-04	Q1-05	Mar-05	Apr-05
Headline	2.8	2.3	3.2	2.9	3.3	3.4
Food	4.8	5.5	4.1	3.9	3.5	2.8
Non-food	1.7	0.5	2.8	2.4	3.2	4.0



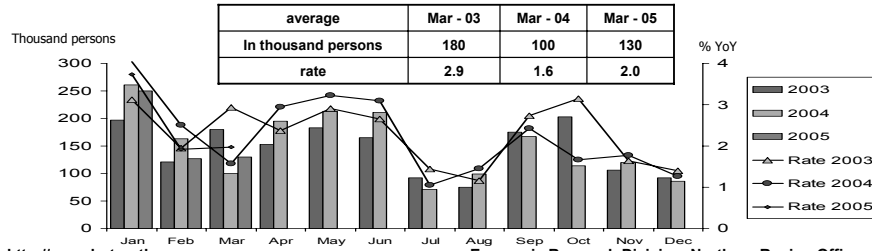
Sources: Bureau of Trade and Economic Indices, Ministry of Commerce, Note: Northern region's Core CPI data has been released since January 2002 <http://www.bot.or.th>

Economic Research Division, Northern Region Office

### Labor Force Survey

	% of Total Labour Force (as of Mar 2005)	2003 (Δ %)	2004 (Δ %)	H1-04 (Δ %)	H2-04 (Δ %)	Feb-05 (Δ %)	Mar-05 (Δ %)
<b>Labour Force (1,000 Persons)</b>	<b>100.0</b>	<b>6,563</b>	<b>6,787</b>	<b>6,849</b>	<b>6,787</b>	<b>6,630</b>	<b>6,629</b>
<b>Employed persons</b>	<b>96.5</b>	<b>3.0</b>	<b>3.6</b>	<b>10.2</b>	<b>3.6</b>	<b>3.1</b>	<b>3.9</b>
• Agriculture	42.4	-3.8	-3.8	11.7	-3.8	-3.9	2.7
• Non-agriculture	54.2	13.3	13.0	8.6	13.0	9.1	4.8
- Wholesale & retail trade	13.9	-0.7	26.2	27.3	26.2	4.6	4.6
- Manufacturing	12.9	22.5	16.6	32.5	16.6	4.2	20.1
- Construction	8.2	25.3	4.5	-20.2	4.5	14.5	-15.1
- Hotel & restaurants Services	5.3	15.9	-2.5	-27.7	-2.5	1.3	10.7
- Others	13.9	15.5	8.8	0.9	8.8	17.9	5.1
<b>Unemployed persons</b>	<b>2.0</b>	<b>-7.2</b>	<b>-6.5</b>	<b>28.2</b>	<b>-6.5</b>	<b>-22.0</b>	<b>30.9</b>
<b>Seasonally inactive persons</b>	<b>1.5</b>	<b>180.6</b>	<b>-4.0</b>	<b>-72.0</b>	<b>-4.0</b>	<b>-40.5</b>	<b>16.2</b>

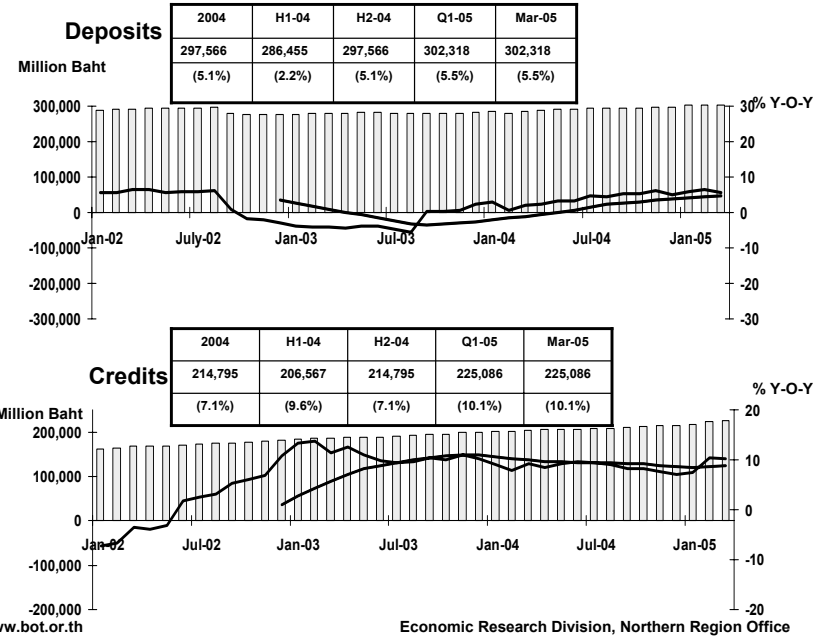
### Unemployment



Economic Research Division, Northern Region Office

<http://www.bot.or.th>

### DEPOSITS AND CREDITS OF COMMERCIAL BANKS



<http://www.bot.or.th>