

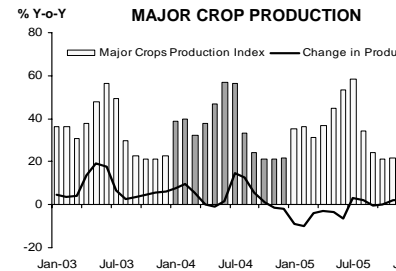
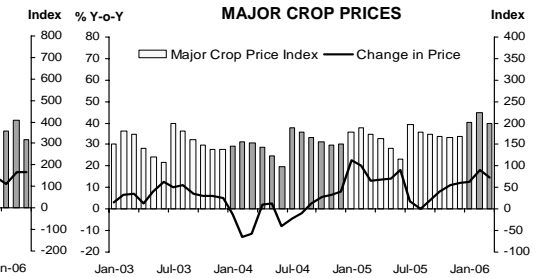
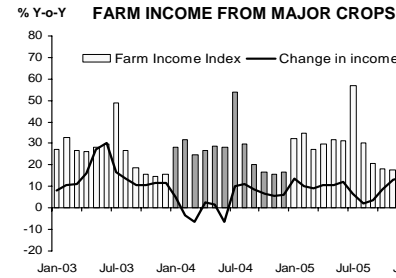


สรุปภาวะเศรษฐกิจการเงินภาคเหนือ เดือนมีนาคม 2549 และไตรมาสแรกปี 2549

ธนาคารแห่งประเทศไทย สำนักงานภาคเหนือ



FARM INCOME FROM MAJOR CROPS



CHANGE IN FARM INCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

△ % (Y-O-Y)	2005		2006			
	Q4	Q1	Jan	Feb	Mar	
Farm Income	10.6%	10.9%	15.3%	11.4%	16.9%	16.5%
Production	-0.8%	1.5%	0.2%	-1.3%	-1.3%	1.7%
Price	11.4%	9.4%	15.1%	12.7%	18.2%	14.8%

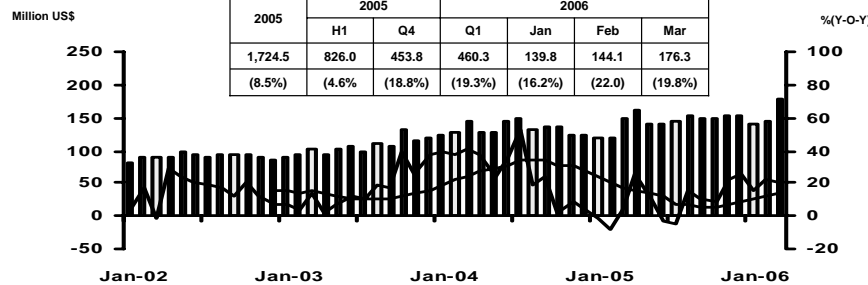
Source : Index constructed using data from Ministry of Agriculture and Co-operatives. (1988 =100)

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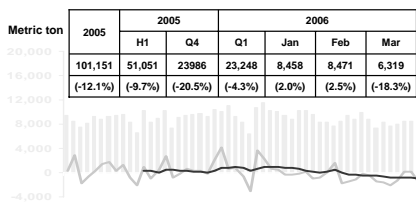


MANUFACTURING

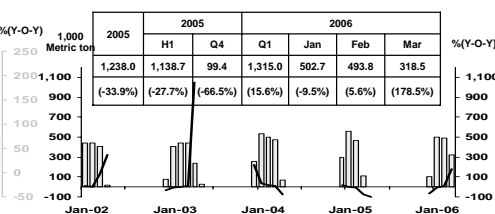
Export value by Lumphun Customs House



Zinc



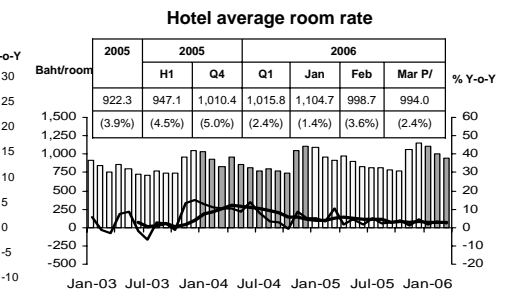
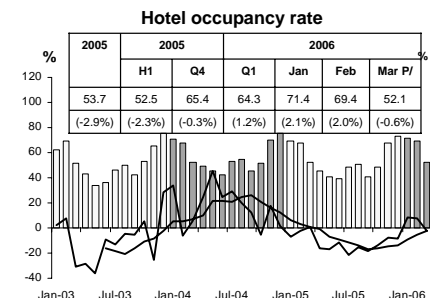
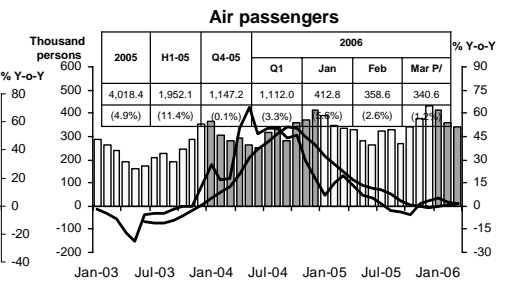
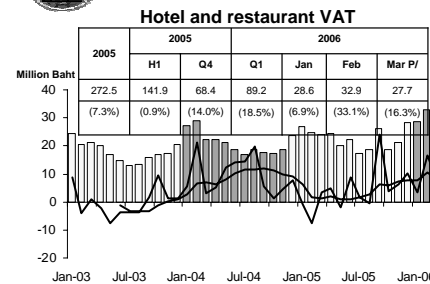
Sugar



Sources: Lumphun Customs House; Pa-Dang Industry Co., Ltd.; and Thai Cane and Sugar Cooperation Co., Ltd. Economic Research Division, Northern Region Office



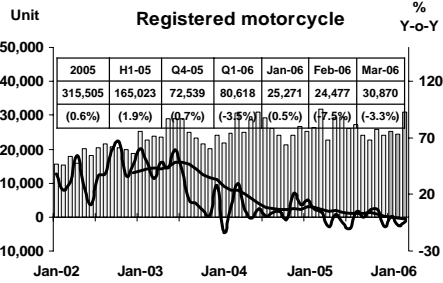
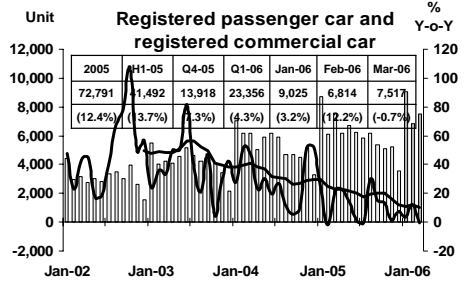
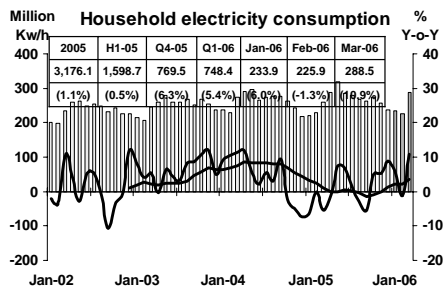
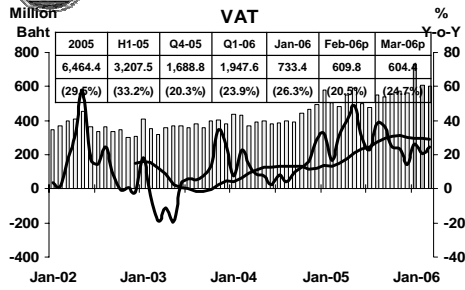
SERVICES



Source: Ministry of Finance, Airports of Thailand Public Company Limited., and Data Management Group

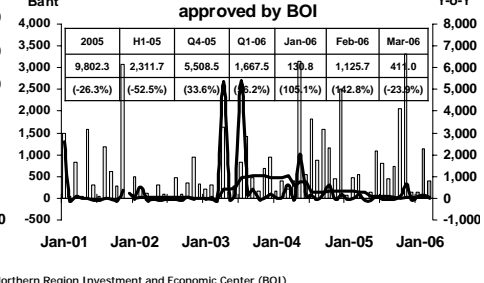
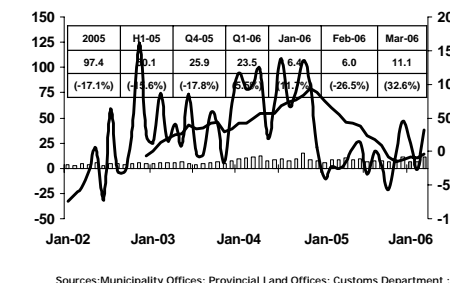
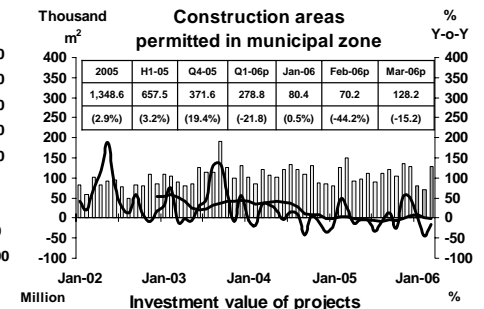
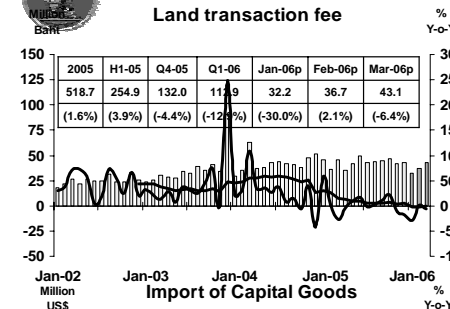
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PRIVATE CONSUMPTION



Sources: Ministry of Finance, Provincial Electricity Authority, Provincial Land Transportation Offices
Economic Research Division, Northern Region Office

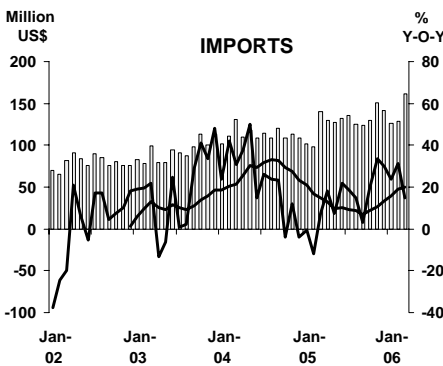
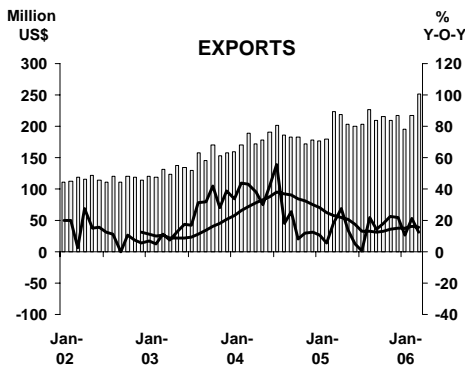
PRIVATE INVESTMENT



Sources: Municipality Offices; Provincial Land Offices; Customs Department; Northern Region Investment and Economic Center (BOI)
Economic Research Division, Northern Region Office

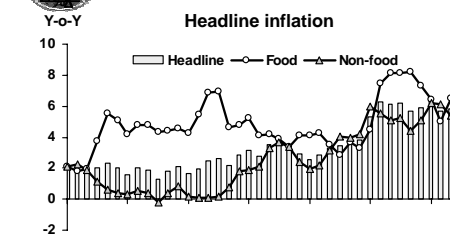
FOREIGN TRADE

	2005	2005		2006			
		H1	Q4	Q1	Jan	Feb	Mar
EXPORTS	2,481.8	1,199.4	643.1	663.7	195.3	217.4	251.0
	(14.8%)	(13.3%)	(20.7%)	(14.7%)	(10.8%)	(21.0%)	(12.6%)
IMPORTS	1,534.7	728.1	422.4	415.4	125.9	128.4	161.0
	(13.4%)	(7.2%)	(22.9%)	(22.2%)	(23.7%)	(31.3%)	(14.9%)
Trade Balance	947.1	471.3	220.7	248.3	69.4	89.0	90.0

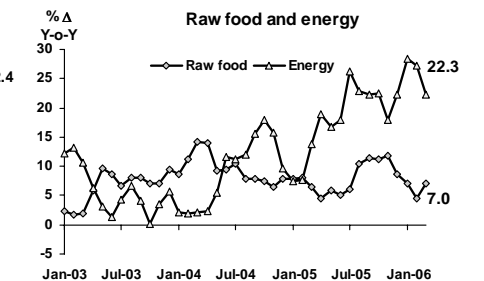
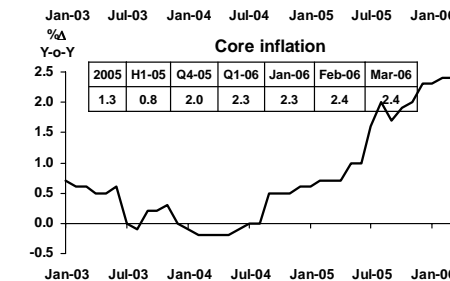


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PRICE LEVEL



Headline inflation (2002 = 100)							
%ΔY-o-Y	2005	H1-05	Q4-05	Q1-06	Jan-06	Feb-06	Mar-06
Headline	4.6	3.3	5.9	5.9	6.4	5.7	5.8
Food	5.4	3.6	7.9	5.9	6.4	5.0	6.5
Non-food	4.2	3.3	4.9	5.9	6.2	6.1	5.4



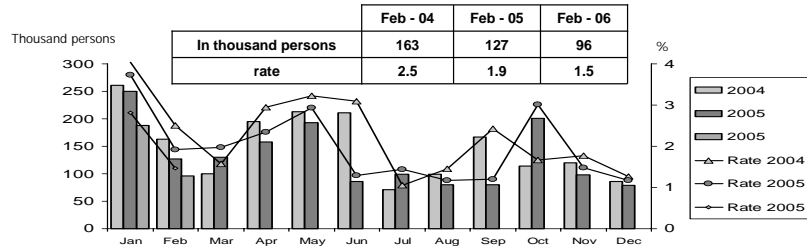
Sources: Bureau of Trade and Economic Indices, Ministry of Commerce
Note: Northern region's Core CPI data has been released since January 2002

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Labor Force Survey

	% of Total Labour Force (as of Feb 2006)	2004 (Δ%)	2005 (Δ%)	H1-05 (Δ%)	Q3-05 (Δ%)	Jan-06 (Δ%)	Feb-06 (Δ%)
Labor Force (1,000 Persons)	100.0	6,787	6,705	6,638	6,660	6,677	6,568
Employed persons	97.9	3.6	-0.7	-1.6	-2.3	1.4	-0.4
• Agriculture	42.1	-3.8	0.5	-6.9	-0.2	6.2	0.7
• Non-agriculture	55.8	13.0	-2.1	4.1	-4.4	-2.7	-1.2
- Wholesale & retail trade	13.5	26.2	-4.2	-7.5	-5.6	0.0	-6.3
- Manufacturing	12.6	16.6	-14.5	-14.7	-15.3	11.6	1.6
- Construction	8.9	4.5	8.2	34.1	-9.3	-18.1	10.5
- Hotel & restaurants Services	5.5	-2.5	9.0	83.4	28.5	0.5	3.2
- Others	15.4	8.8	2.0	4.2	-1.1	-9.4	-5.9
Unemployed persons	1.5	-6.5	-7.7	-59.3	-52.1	-24.9	-24.2
Seasonally inactive persons	0.7	-4.0	-81.9	156.9	91.7	-52.2	-15.6

Unemployment

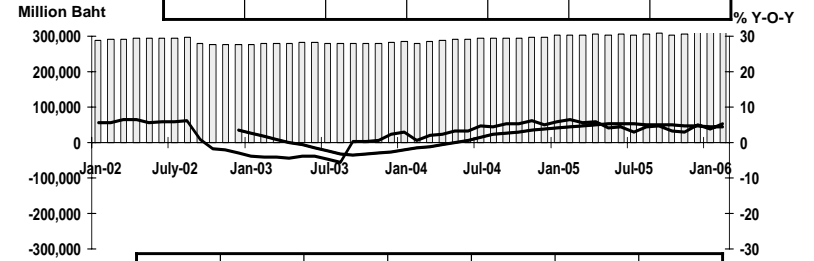


Source: National Statistical Office

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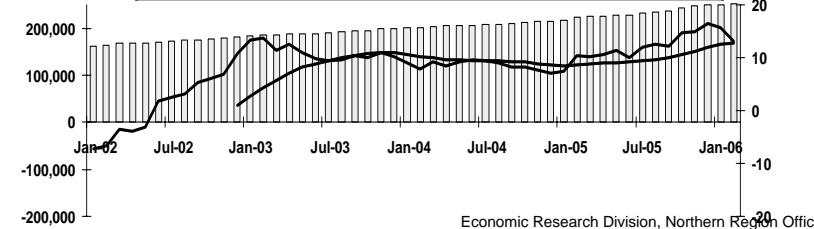
DEPOSITS AND CREDITS OF COMMERCIAL BANKS

2004	2005	H1-05	Q4-05	Dec-05	Jan-06	Feb-06
297,566	312,509	302,318	312,509	312,509	314,104	319,171
(5.1%)	(5.0%)	(5.5%)	(5.0%)	(5.0%)	(3.9%)	(5.4%)



Credits

2004	2005	H1-05	Q4-05	Dec-05	Jan-06	Feb-06
214,795	250,244	227,325	250,244	250,244	250,345	251,801
(7.1%)	(16.5%)	(10.0%)	(16.5%)	(16.5%)	(15.6%)	(13.2%)



Economic Research Division, Northern Region Office