



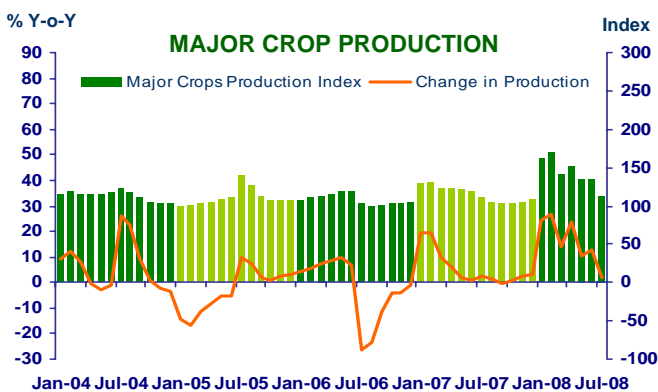
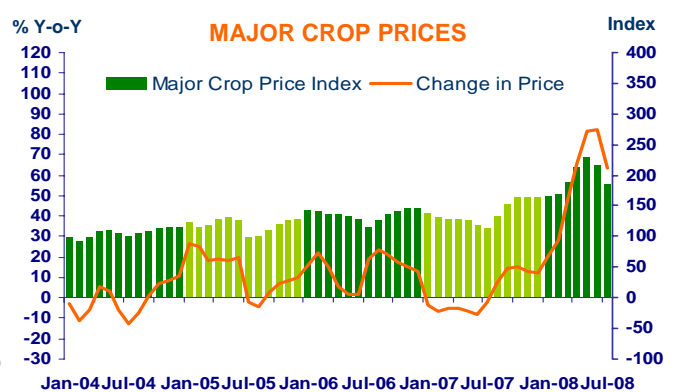
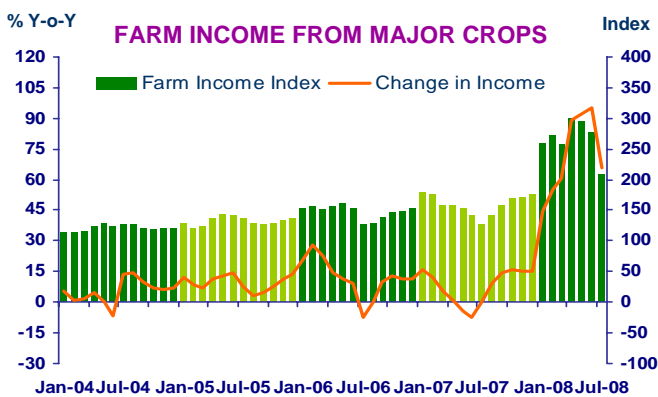
เศรษฐกิจการเงินภาคเหนือ

เดือนกรกฎาคม 2551



FARM INCOME FROM MAJOR CROPS

Economic Research Division, Northern Region Office



CHANGE IN FARM INCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

△ % (Y-O-Y)	2007	2008					
		H1	H1	Q1	Q2	Jun	Jul
Farm Income	11.5	6.1	66.2	54.2	90.3	95.2	65.5
Production	5.2	11.4	20.4	20.9	19.6	13.1	2.2
Price	6.3	-5.3	45.8	33.3	70.7	82.1	63.3

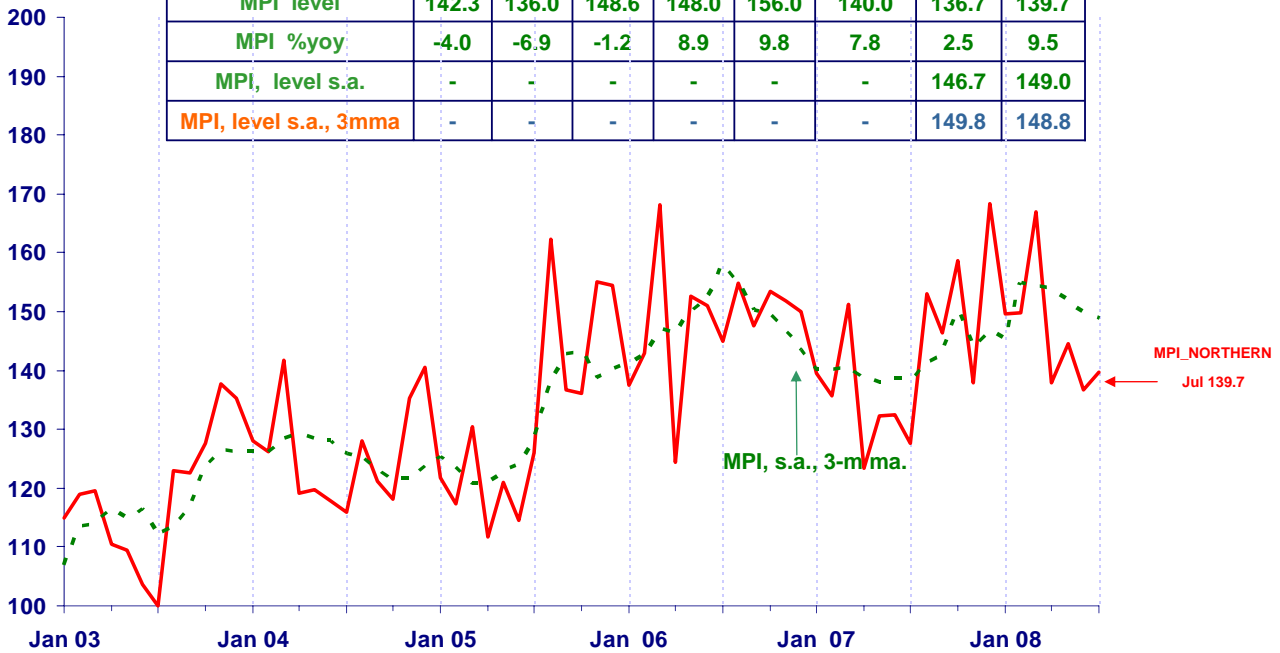
Source : Index constructed using data from Ministry of Agriculture and Co-operatives. (2002 =100)



MANUFACTURING

MPI_NORTHERN

	2007	H1-07	H2-07	H1-08	Q1-08	Q2-08	Jun	Jul
MPI level	142.3	136.0	148.6	148.0	156.0	140.0	136.7	139.7
MPI %yoy	-4.0	-6.9	-1.2	8.9	9.8	7.8	2.5	9.5
MPI, level s.a.	-	-	-	-	-	-	146.7	149.0
MPI, level s.a., 3mma	-	-	-	-	-	-	149.8	148.8



ที่มา : ดัชนีผลผลิตอุตสาหกรรมภาคเหนือคำนวณจากข้อมูลกรมศุลกากร กรมสรรพสามิต และข้อมูลการสำรวจของธนาคารแห่งประเทศไทย สำนักงานภาคเหนือ (2545 =100)

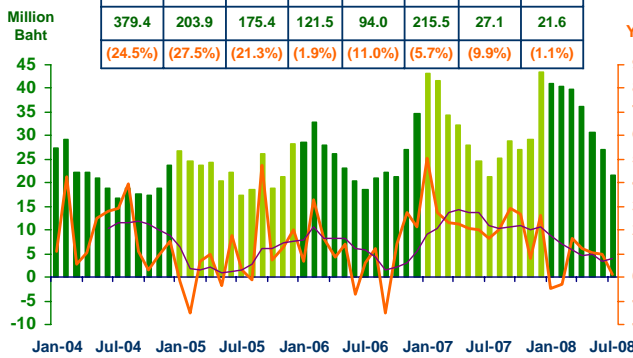


SERVICES

Economic Research Division, Northern Region Office

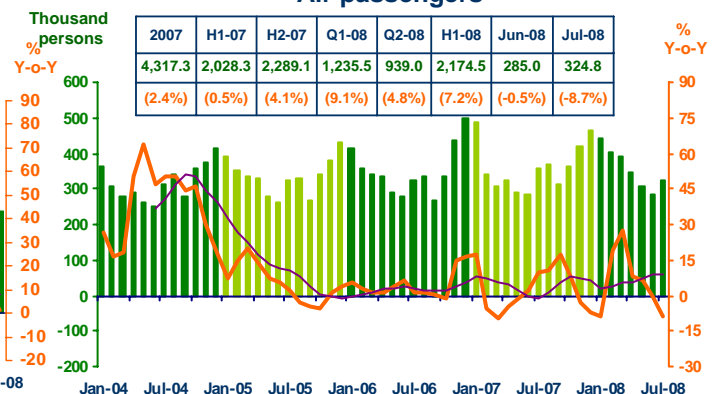
Hotel and restaurant VAT

2007	H1-07	H2-07	Q1-08	Q2-08	H1-08	Jun-08	Jul-08
379.4	203.9	175.4	121.5	94.0	215.5	27.1	21.6
(24.5%)	(27.5%)	(21.3%)	(1.9%)	(11.0%)	(5.7%)	(9.9%)	(1.1%)



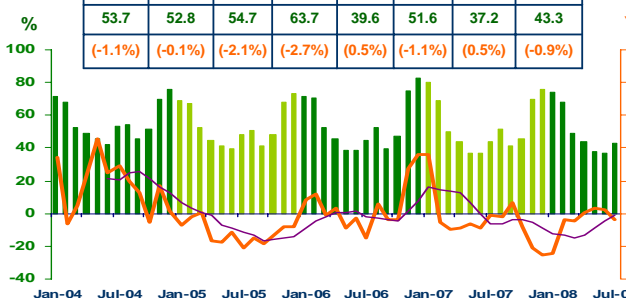
Air passengers

2007	H1-07	H2-07	Q1-08	Q2-08	H1-08	Jun-08	Jul-08
4,317.3	2,028.3	2,289.1	1,235.5	939.0	2,174.5	285.0	324.8
(2.4%)	(0.5%)	(4.1%)	(9.1%)	(4.8%)	(7.2%)	(-0.5%)	(-8.7%)



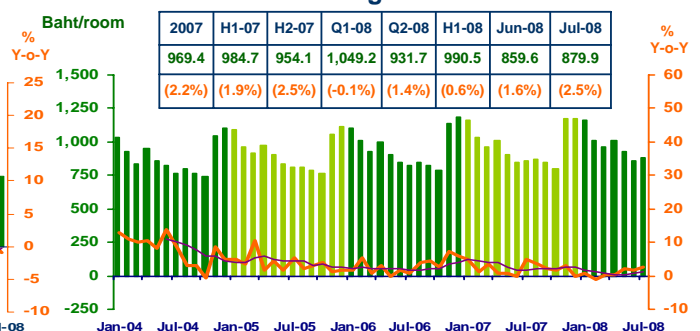
Hotel occupancy rate

2007	H1-07	H2-07	Q1-08	Q2-08	H1-08	Jun-08	Jul-08
53.7	52.8	54.7	63.7	39.6	51.6	37.2	43.3
(-1.1%)	(-0.1%)	(-2.1%)	(-2.7%)	(0.5%)	(-1.1%)	(0.5%)	(-0.9%)



Hotel average room rate

2007	H1-07	H2-07	Q1-08	Q2-08	H1-08	Jun-08	Jul-08
969.4	984.7	954.1	1,049.2	931.7	990.5	859.6	879.9
(2.2%)	(1.9%)	(2.5%)	(-0.1%)	(1.4%)	(0.6%)	(1.6%)	(2.5%)



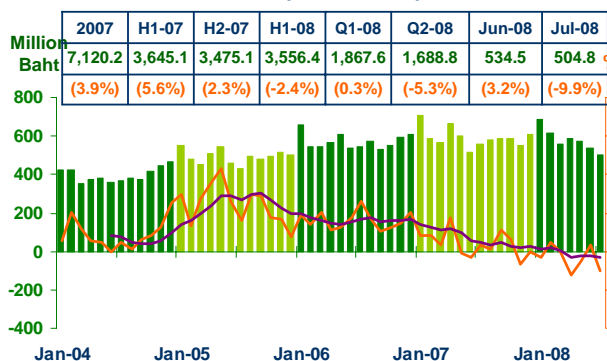
Sources: Ministry of Finance; Airports of Thailand Public Company Limited.; and Data Management Group, Bank of Thailand



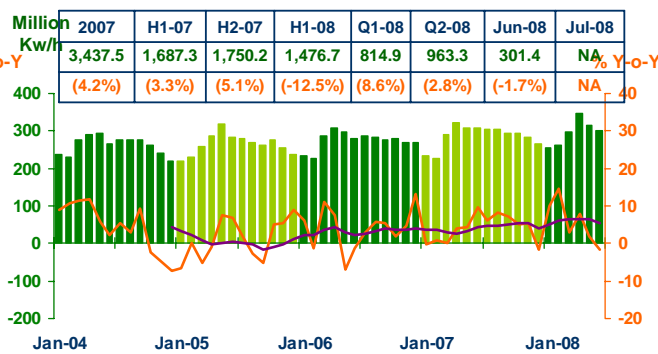
Private Consumption

Economic Research Division, Northern Region Office

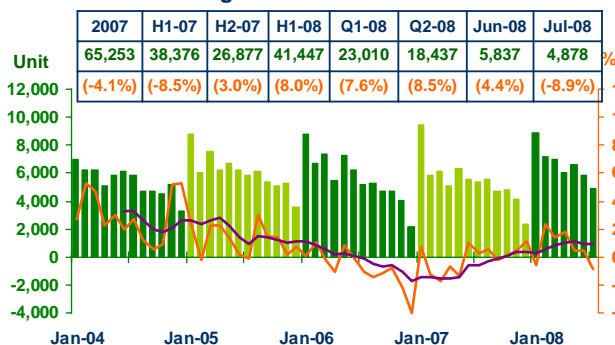
VAT (Real Term)



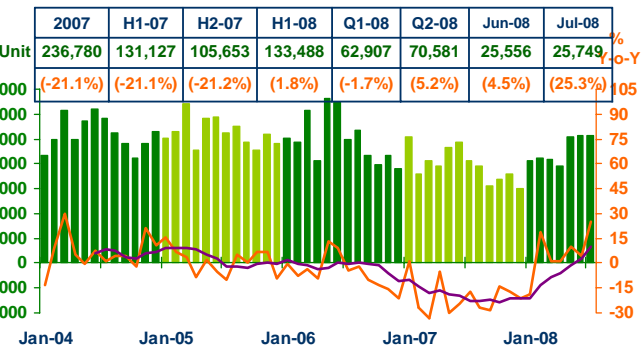
Household electricity consumption



Registered passenger car and registered commercial car



Registered motorcycle



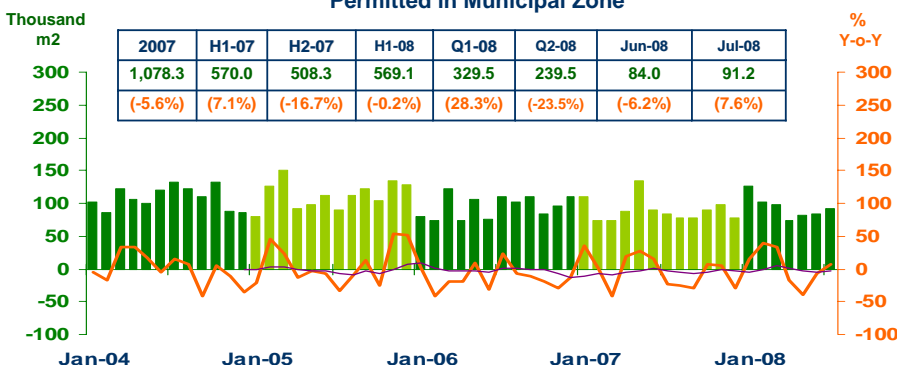
Sources: Ministry of Finance, Provincial Electricity Authority, Provincial Land Transportation Offices



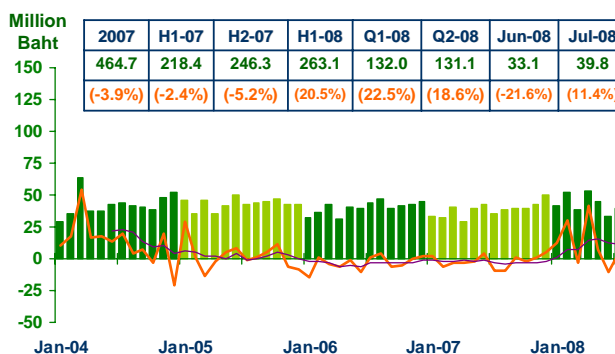
Private Investment

Economic Research Division, Northern Region Office

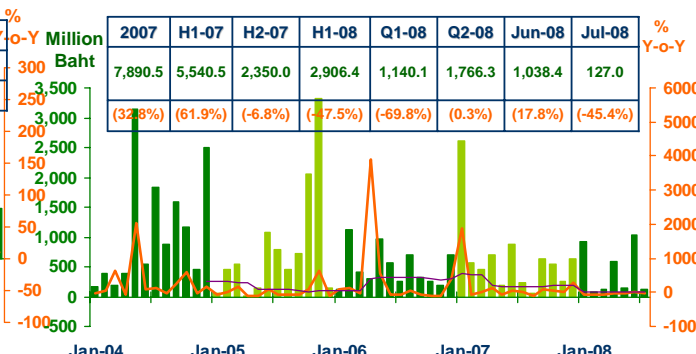
Construction Areas Permitted in Municipal Zone



Land Transaction Fee



Investment Value of Projects Approved by BOI



Sources: Cement Thai Plc. and Jalapathan Cement Plc.; Municipality Offices; Provincial Land Offices; Customs Department; Northern Region Investment and Economic Center (BOI)

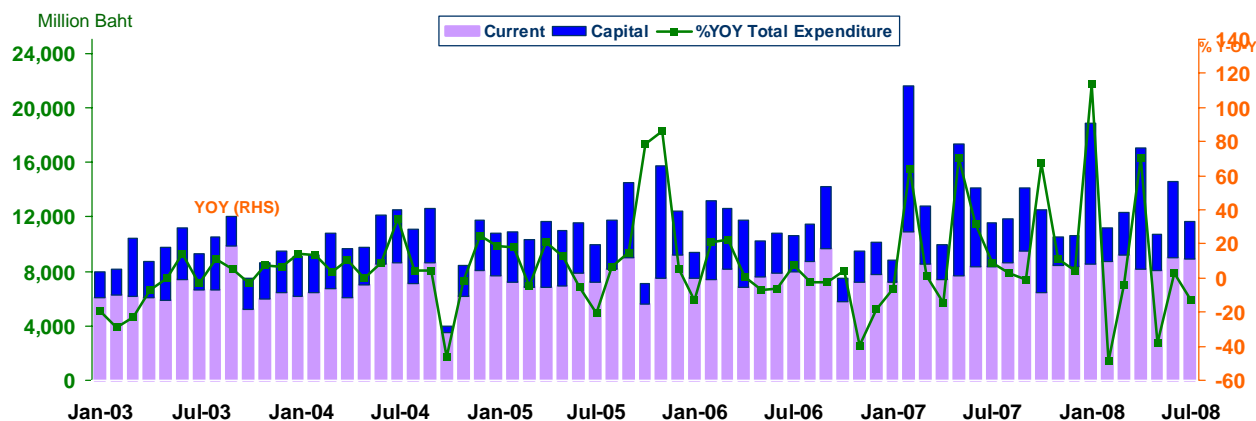


การเบิกจ่ายเงินงบประมาณผ่านคลังจังหวัดในภาคเหนือ

Economic Research Division, Northern Region Office

Actual Expenditures

Expenditure	2007	2007		2008				
		H1-07	H2-07	H1-08	Q1-08	Q2-08	Jun-08	Jul-08
Current	99,637.7	49,989.3	49,648.4	51,625.9	26,463.7	25,162.2	8,970.8	8,886.6
	(8.0)	(10.5)	(5.6)	(3.3)	(-0.8)	(8.0)	(7.7)	(6.5)
Capital	56,196.0	34,723.7	21,472.3	33,051.0	15,907.5	17,143.5	5,604.9	2,785.9
	(44.3)	(53.6)	(31.4)	(-4.8)	(-3.9)	(-5.7)	(-3.3)	(-13.4)
Total	155,833.7	84,713.0	71,120.7	84,676.9	42,371.2	42,305.7	14,575.7	11,672.5
	(18.8)	(24.9)	(12.2)	(0.0)	(-2.0)	(2.0)	(3.2)	(0.9)



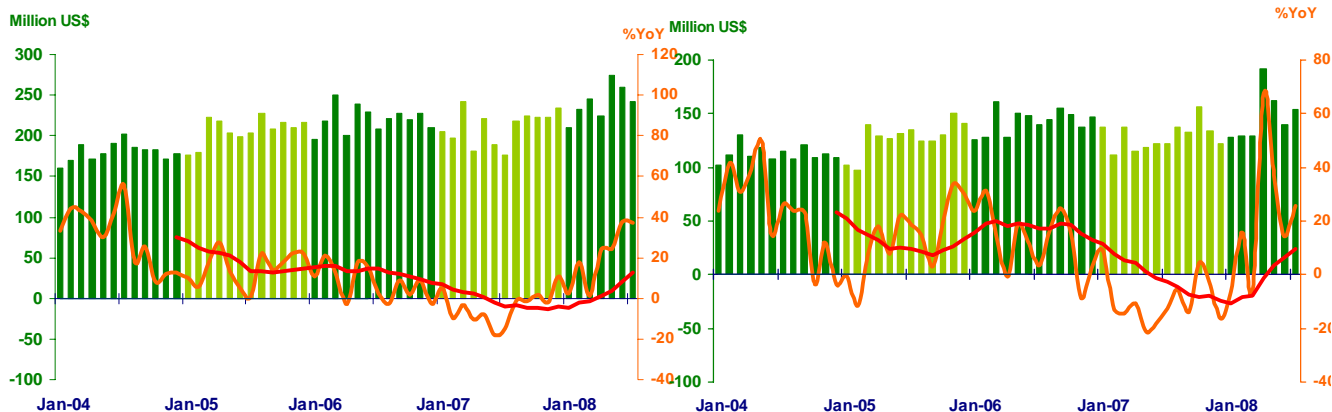
Foreign Trade

Economic Research Division, Northern Region Office

	2007	2007		2008				
		H1	H2	H1	Q1	Q2	Jun	Jul
EXPORTS	2,535.5	1,253.3	1,300.2	1,446.6	688.5	758.2	260.5	242.2
	(-4.3%)	(-7.4%)	(-1.1%)	(17.1%)	(6.7%)	(28.5%)	(37.9%)	(36.9%)
IMPORTS	1,546.7	740.9	805.8	880.3	386.8	493.5	139.2	153.1
	(-9.9%)	(-12.1%)	(-7.7%)	(18.8%)	(0.1%)	(39.2%)	(14.5%)	(25.2%)
Trade Balance	988.8	494.4	494.4	566.3	301.7	264.7	121.4	88.4

Export

Import

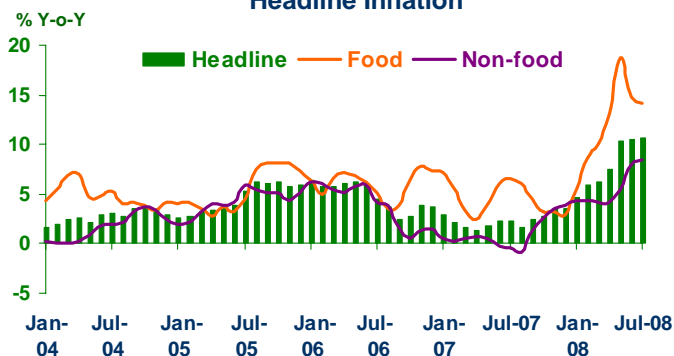




Price Level

Economic Research Division, Northern Region Office

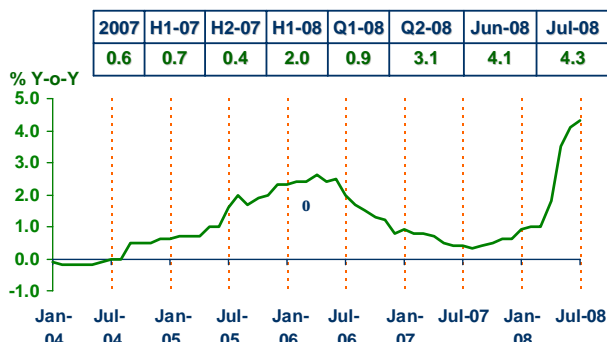
Headline Inflation



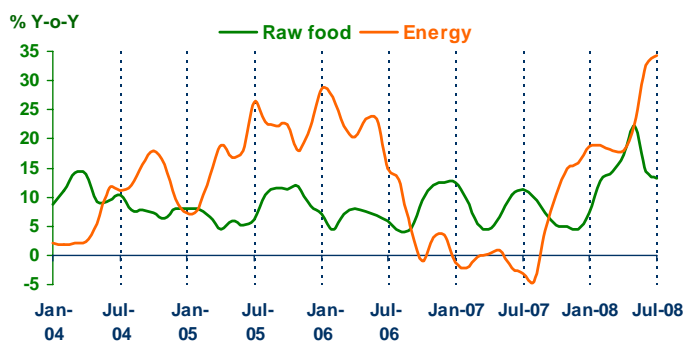
Headline inflation (2002 = 100)

	2007			2008				
	2007	H1	H2	H1	Q1	Q2	Jun	Jul
Headline	2.3	2.0	2.7	7.6	5.6	9.5	10.5	10.7
Food	4.6	4.7	4.4	11.8	8.0	15.5	14.7	14.2
Non-food	1.0	0.4	1.7	5.0	4.2	5.9	7.9	8.5

Core Inflation



Rawfood and Energy



Sources: Bureau of Trade and Economic Indices, Ministry of Commerce
 Note: Northern region's Core CPI data has been released since January 2002

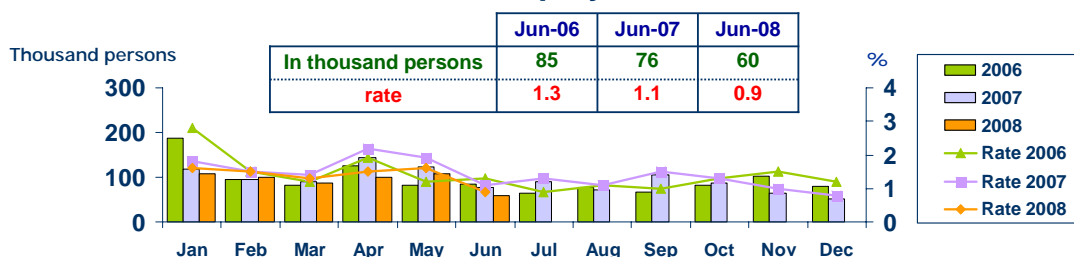


Labor Force Survey

Economic Research Division, Northern Region Office

	% of Total Labor Force (as of Jun 2008)	Q1-07 (Δ%)	Q2-07 (Δ%)	Q3-07 (Δ%)	Q4-07 (Δ%)	Q1-08 (Δ%)	May-08 (Δ%)	Jun-08 (Δ%)
Labor Force (1,000 Persons)	100.0	6,534	6,756	6,732	6,716	6,629	6,636	6,642
Employed persons	99.0	0.6	3.5	3.0	0.1	1.4	1.6	-1.1
• Agriculture	45.8	-0.8	0.2	3.8	2.4	-0.1	-1.9	-9.5
• Non-agriculture	53.2	1.9	7.1	2.3	-2.6	2.7	4.8	7.5
- Wholesale & retail trade	14.5	8.7	3.5	-7.1	-11.9	0.1	0.6	12.4
- Manufacturing	9.3	-6.0	14.2	17.1	-2.9	-3.7	6.7	-15.7
- Construction	6.5	-16.4	13.5	-5.3	-2.9	2.2	22.7	-4.6
- Hotel & restaurants Services	5.6	20.4	-3.7	-10.2	2.9	-3.0	-4.2	14.6
- Others	17.3	8.3	6.7	12.8	4.6	12.6	3.4	24.7
Unemployed persons	0.9	10.0	-10.2	57.0	-35.1	-10.3	-13.6	-21.0
Seasonally inactive persons	0.1	-49.5	93.9	-28.1	-27.9	43.5	-1.0	-83.0

Unemployment



Source : National Statistical Office



DEPOSITS AND CREDITS OF COMMERCIAL BANKS

Economic Research Division, Northern Region Office

