



เศรษฐกิจการเงินภาคเหนือ

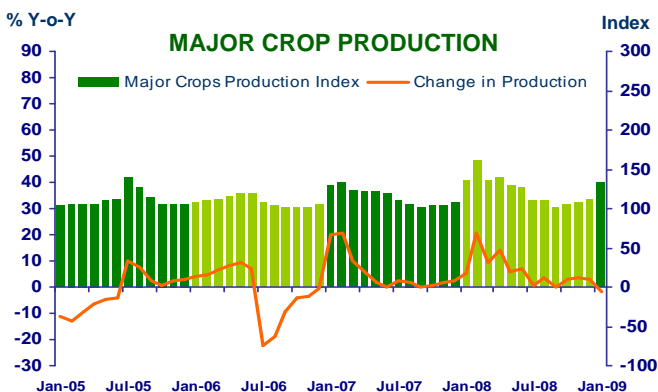
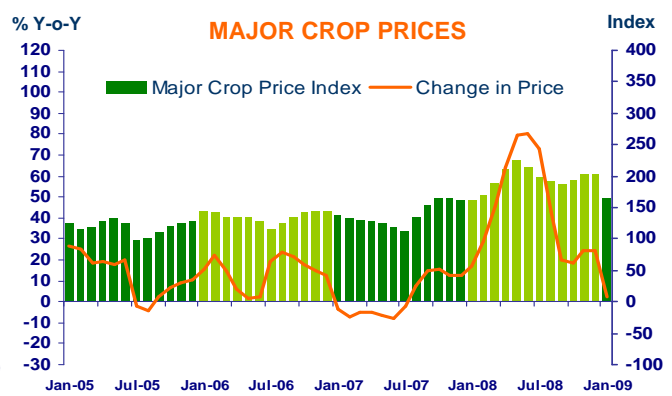
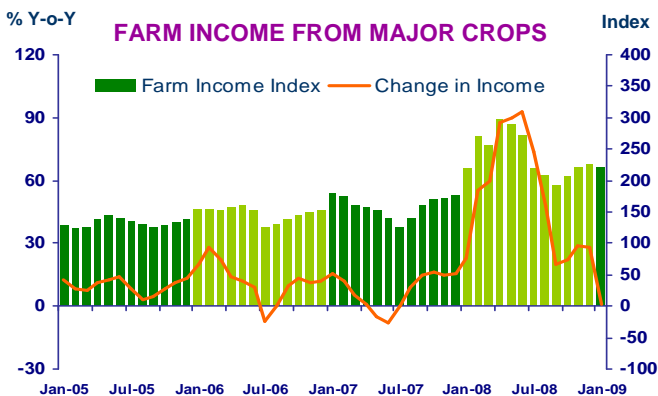
เดือนมกราคม 2552

ธนาคารแห่งประเทศไทย สำนักงานภาคเหนือ



FARM INCOME FROM MAJOR CROPS

Economic Research Division, Northern Region Office



CHANGE IN FARM INCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

Δ % (Y-O-Y)	2007	2008					2009
		Year	H1	Q3	Q4	Dec	Jan
Farm Income	11.4	39.6	61.2	35.5	27.2	27.9	0.6
Production	4.8	6.1	11.3	1.4	3.1	2.7	-1.6
Price	6.3	31.6	44.8	33.7	23.3	24.5	2.2

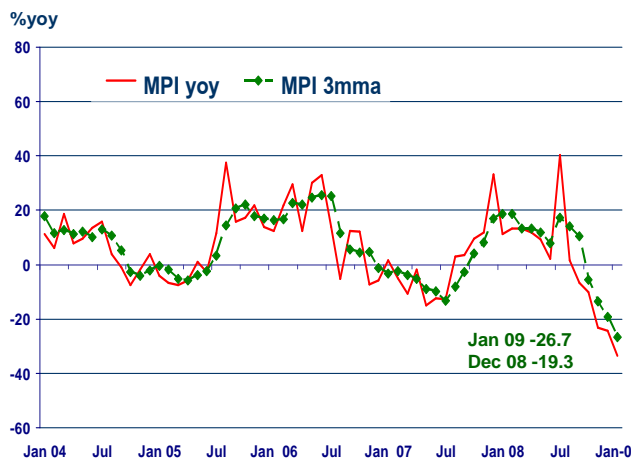
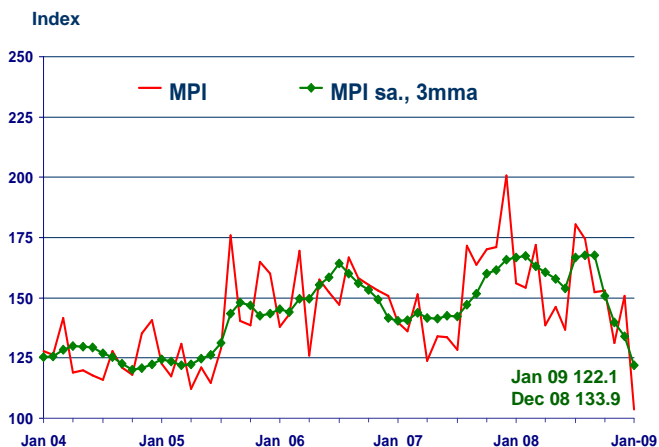
Source : Index constructed using data from Ministry of Agriculture and Co-operatives. (2002 =100)



MANUFACTURING

Economic Research Division, Northern Region Office

	2007	2008	H1-08	H2-08	Q3-08	Q4-08	Dec-08	Jan-09 ^P
MPI level	152.0	153.9	150.6	157.1	169.1	145.1	150.9	103.7
MPI %yoy	0.4%	1.3%	10.3%	-6.1%	9.4%	-19.4%	-24.3%	-33.4%
MPI, level s.a.	-	-	-	-	-	-	130.7	111.1
% mom SA series	-	-	-	-	-	-	5.0%	-15.0%



Sources: Lamphun Customs House, Ministry of Finance, Thai Cane and Sugar Cooperation Co. Ltd., and Padaeng Industry Plc.,

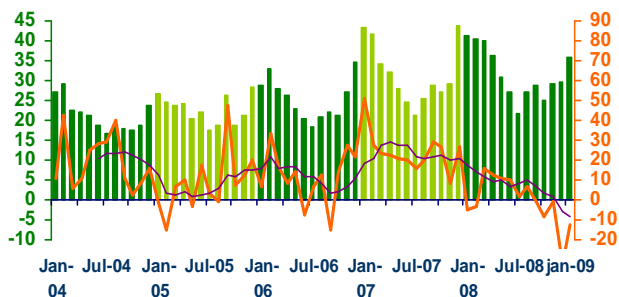


SERVICES

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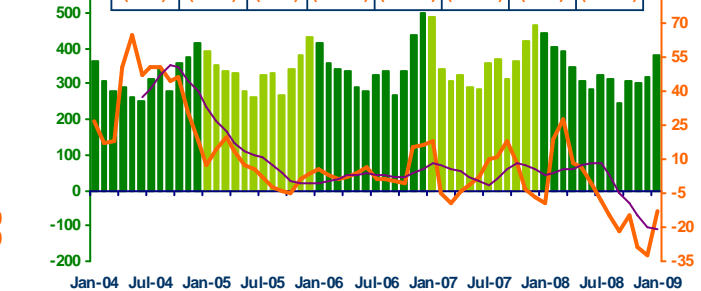
Hotel and restaurant VAT

	2007	2008	H1-08	H2-08	Q3-08	Q4-08	Dec-08	Jan-09
Million Baht	379.4	376.2	215.5	160.5	77.5	83.0	29.4	35.9
Y-o-Y	(24.5%)	(-0.8%)	(5.7%)	(-8.5%)	(2.7%)	(-17.0%)	(-32.7%)	(-12.8%)



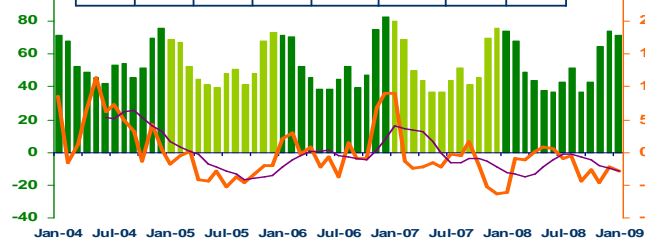
Air passengers

	2007	2008	H1-08	H2-08	Q3-08	Q4-08	Dec-08	Jan-09	% Y-o-Y
Thousand persons	4,317.3	3,985.0	2,174.5	1,810.5	883.9	926.6	316.1	382	
Y-o-Y	(2.4%)	(-7.7%)	(7.2%)	(-20.9%)	(-15.0%)	(-25.8%)	(-32%)	(-13.3%)	



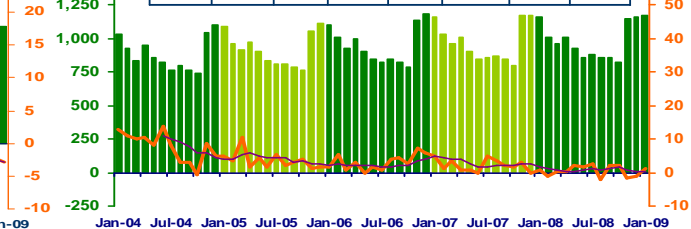
Hotel occupancy rate

	2007	2008	H1-08	H2-08	Q3-08	Q4-08	Dec-08	Jan-09
%	53.7	51.9	51.6	52.2	43.9	60.5	73.9	71.4
Y-o-Y	(-1.1%)	(-1.8%)	(-1.1%)	(-2.5%)	(-1.9%)	(-3.1%)	(-2.2%)	(-2.8%)



Hotel average room rate

	2007	2008	H1-08	H2-08	Q3-08	Q4-08	Dec-08	Jan-09	% Y-o-Y
Baht/room	969.4	972.6	990.5	954.8	865.6	1,044.0	1,156	1,179.9	
Y-o-Y	(2.2%)	(0.3%)	(0.6%)	(0.1%)	(0.8%)	(-0.5%)	(-1.8%)	(1.2%)	



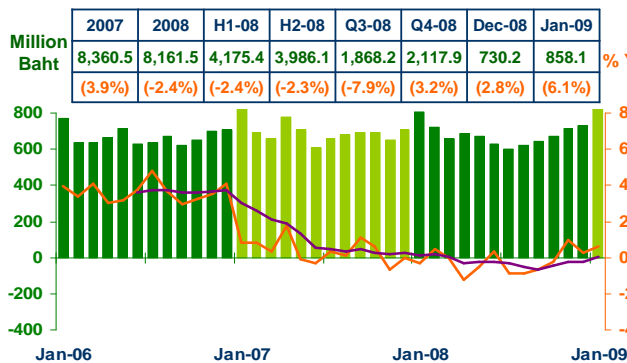
Sources: Ministry of Finance; Airports of Thailand Public Company Limited.; and Data Management Group, Bank of Thailand



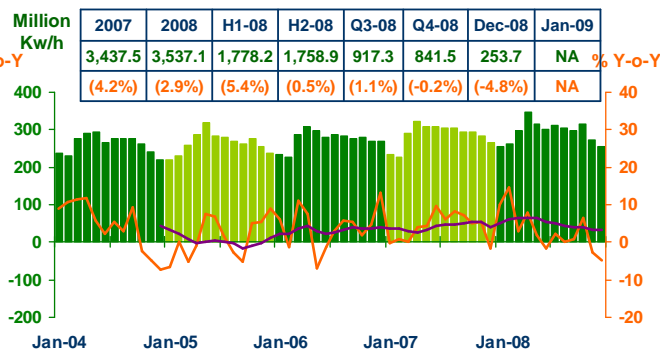
Private Consumption

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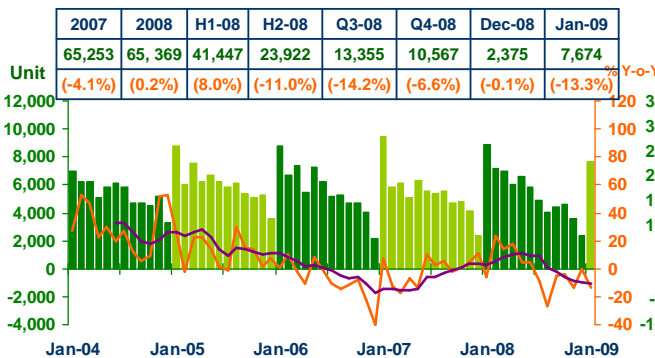
VAT (Real Term)



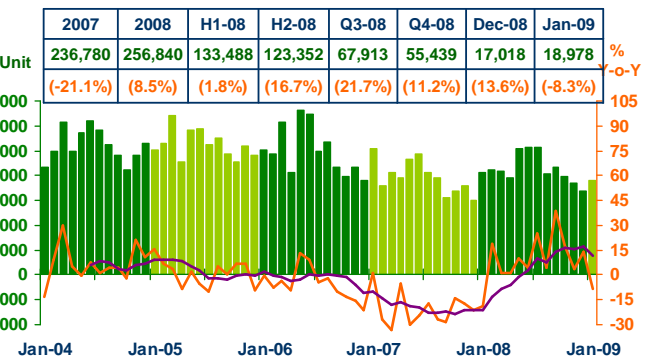
Household electricity consumption



Registered passenger car and registered commercial car



Registered motorcycle



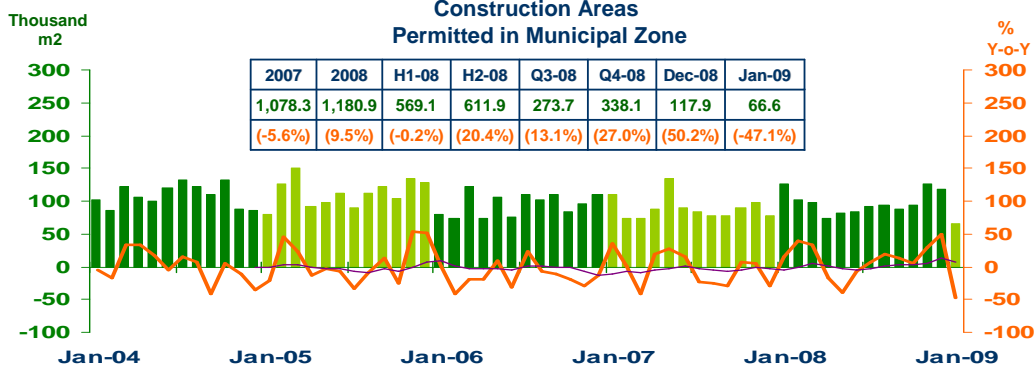
Sources: Ministry of Finance, Provincial Electricity Authority, Provincial Land Transportation Offices



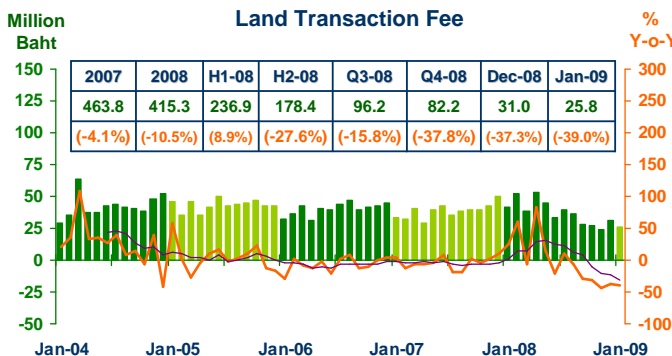
Private Investment

Economic Research Division, Northern Region Office

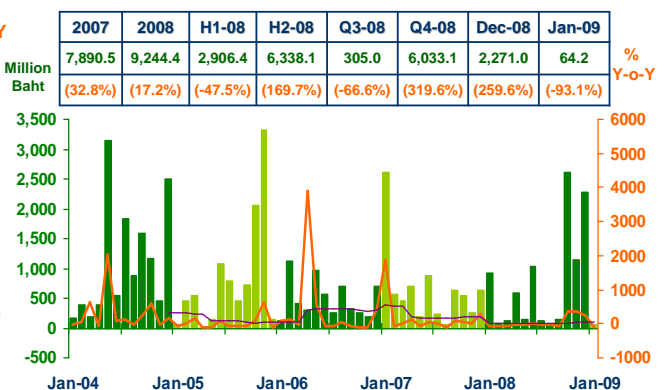
Construction Areas Permitted in Municipal Zone



Land Transaction Fee



Investment Value of Projects Approved by BOI



Sources: Municipality Offices; Provincial Land Offices; Customs Department; Northern Region Investment and Economic Center (BOI)

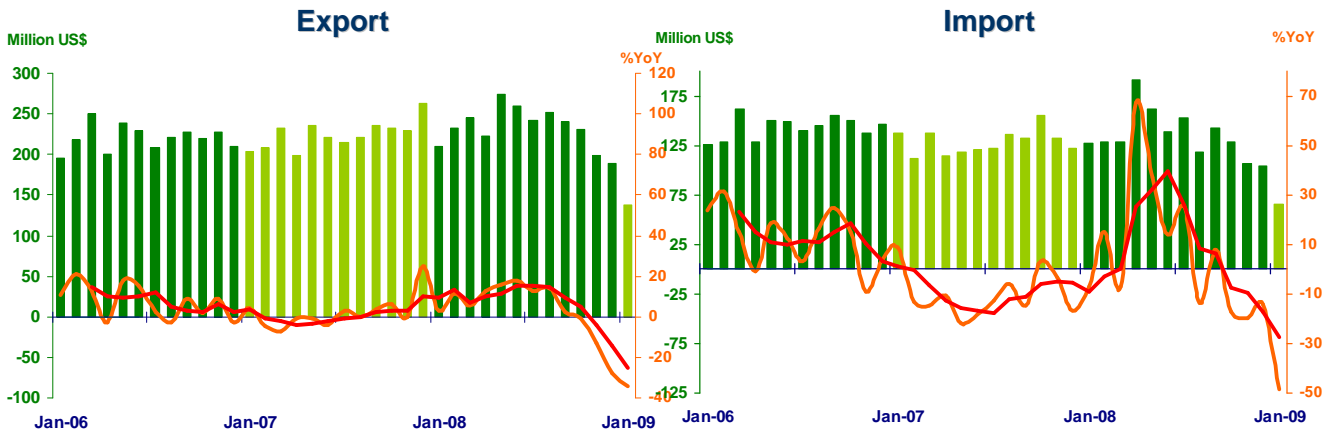


Foreign Trade

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	2007	2008	2008					2009
			H1	H2	Q3	Q4	Dec*	
EXPORTS	2,697.8	2,798.9	1,446.0	1,352.9	734.9	618.0	189.3	138.2
	(1.9%)	(3.7%)	(11.1%)	(-3.1%)	(9.4%)	(-14.7%)	(-27.9%)	(-34.3%)
IMPORTS	1,539.9	1,627.9	875.2	752.7	413.1	339.6	104.5	65.5
	(-10.3%)	(5.7%)	(18.3%)	(-5.9%)	(5.8%)	(-17.1%)	(-14.4%)	(-48.6%)
Trade Balance	1,157.9	1,171.0	570.8	600.2	321.8	278.4	84.8	72.7

*ไม่รวมรายการสินค้าส่งออกที่โอนการบันทึกจากด้านทำอากาศยานสุวรรณภูมิ



Sources: Customs Department

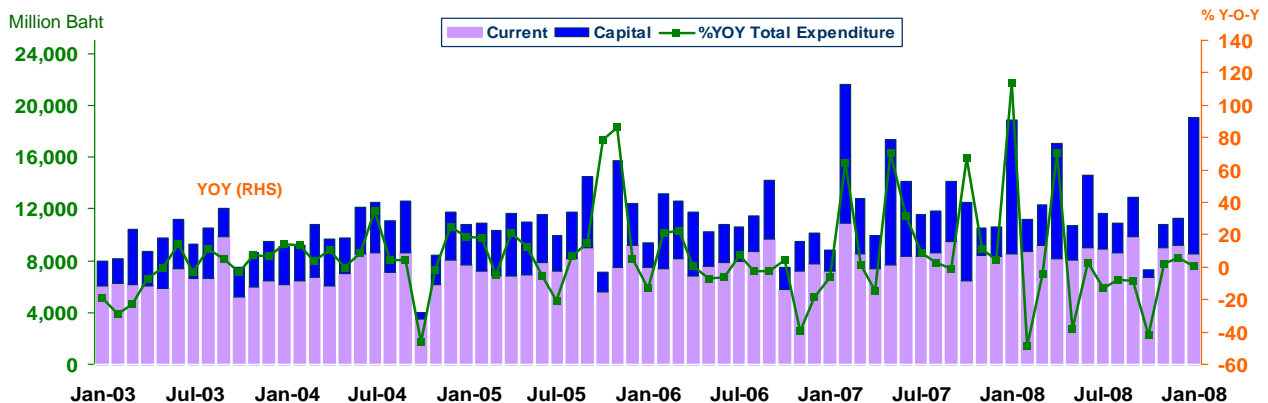


การเบิกจ่ายเงินงบประมาณผ่านคลังจังหวัดในภาคเหนือ

Economic Research Division, Northern Region Office

Actual Expenditures

Expenditure	2007	2008						2009
		Year	H1	H2	Q3	Q4	Dec	
Current	99,637.6	103,852.4	51,625.9	52,226.4	27,330.0	24,896.4	9,175.0	8,529.6
	(8.0)	(4.2)	(3.3)	(5.2)	(3.5)	(7.2)	(9.6)	(-0.1)
Capital	56,196.1	45,555.7	33,051.0	12,504.8	8,071.5	4,433.3	2,065.4	10,504.6
	(44.3)	(-18.9)	(-4.8)	(-41.8)	(-27.1)	(-57.4)	(-8.4)	(1.7)
Total	155,833.8	149,408.0	84,676.9	64,731.3	35,401.5	29,329.8	11,240.4	19,034.2
	(18.8)	(-4.1)	(0.0)	(-9.0)	(-5.6)	(-12.8)	(5.8)	(0.9)

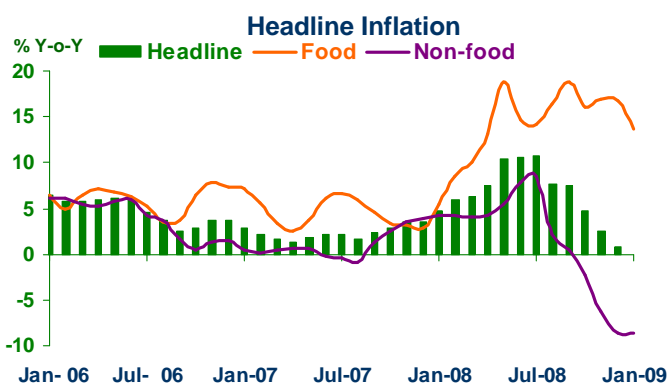


Source: Ministry of Finance



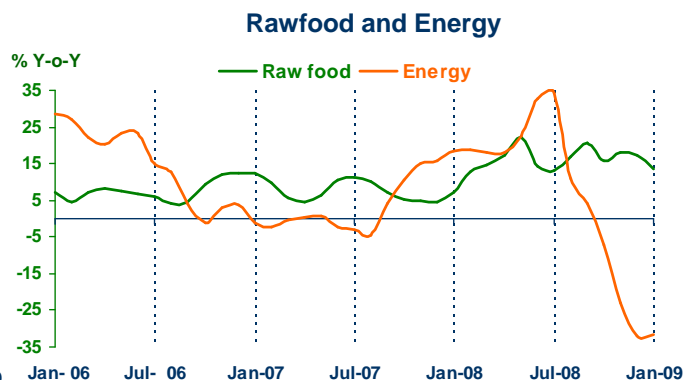
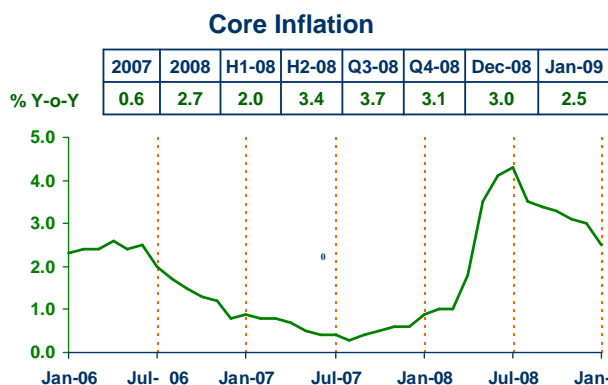
Price Level

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Headline inflation (2007 = 100)

	2007	2008	2008					2009
			H1	H2	Q3	Q4	Dec	
Headline	2.4	6.0	8.3	5.6	8.7	2.8	0.8	0.0
Food	4.6	14.2	11.8	16.5	16.4	16.7	16.7	13.7
Non-food	1.0	2.0	5.0	-1.1	3.8	-5.8	-8.7	-8.6



Sources: Bureau of Trade and Economic Indices, Ministry of Commerce
 Note: Northern region's Core CPI data has been released since January 2002

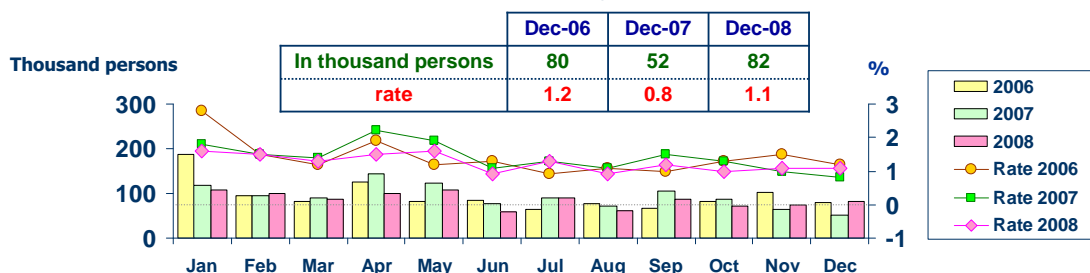


Labor Force Survey

Economic Research Division, Northern Region Office

	% of Total Labor Force (as of Dec 2008)	Q1-07 (Δ%)	Q2-07 (Δ%)	Q3-07 (Δ%)	Q4-07 (Δ%)	Q1-08 (Δ%)	Q2-08 (Δ%)	Q3-08 (Δ%)	Nov-08 (Δ%)	Dec-08 (Δ%)
Labor Force (1,000 Persons)	100.0	6,534	6,756	6,732	6,716	6,629	6,642	7,134	7,047	7,181
Employed persons	98.8	0.6	3.5	3.0	0.1	1.4	-1.1	6.3	5.5	6.6
• Agriculture	51.7	-0.8	0.2	3.8	2.4	-0.1	-9.5	1.9	4.7	-0.8
• Non-agriculture	47.1	1.9	7.1	2.3	-2.6	2.7	7.5	10.6	6.4	16.2
- Wholesale & retail trade	14.4	8.7	3.5	-7.1	-11.9	0.1	12.4	11.6	0.6	35.3
- Manufacturing	8.7	-6.0	14.2	17.1	-2.9	-3.7	-15.7	-10.8	1.9	8.8
- Construction	5.2	-16.4	13.5	-5.3	-2.9	2.2	-4.6	19.2	28.0	26.2
- Hotel & restaurants Services	4.4	20.4	-3.7	-10.2	2.9	-3.0	14.6	12.4	10.2	0.9
- Others	14.4	8.3	6.7	12.8	4.6	12.6	24.7	21.0	5.4	7.2
Unemployed persons	1.1	10.0	-10.2	57.0	-35.1	-10.3	-21.0	-15.9	18.4	57.8
Seasonally inactive persons	0.1	-49.5	93.9	-28.1	-27.9	43.5	-83.0	-2.4	269.7	-40.3

Unemployment

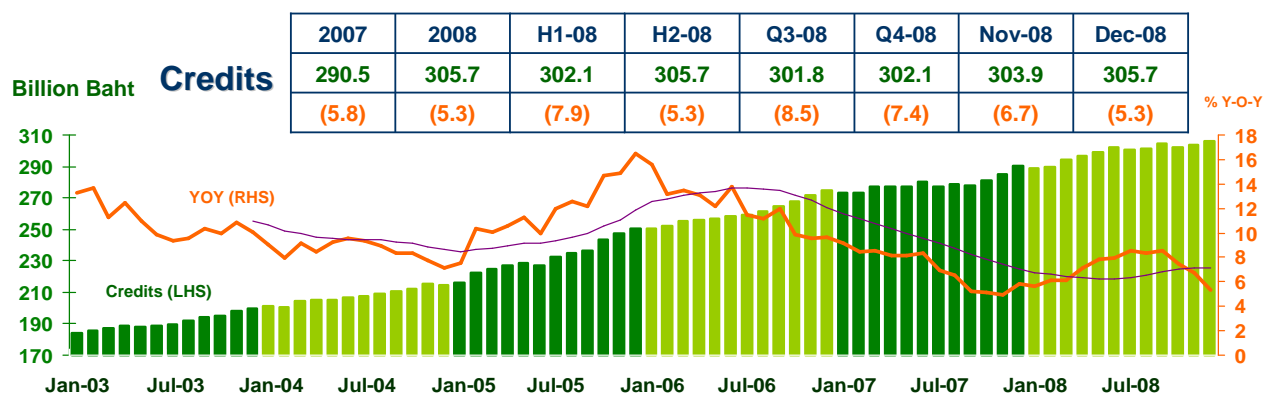
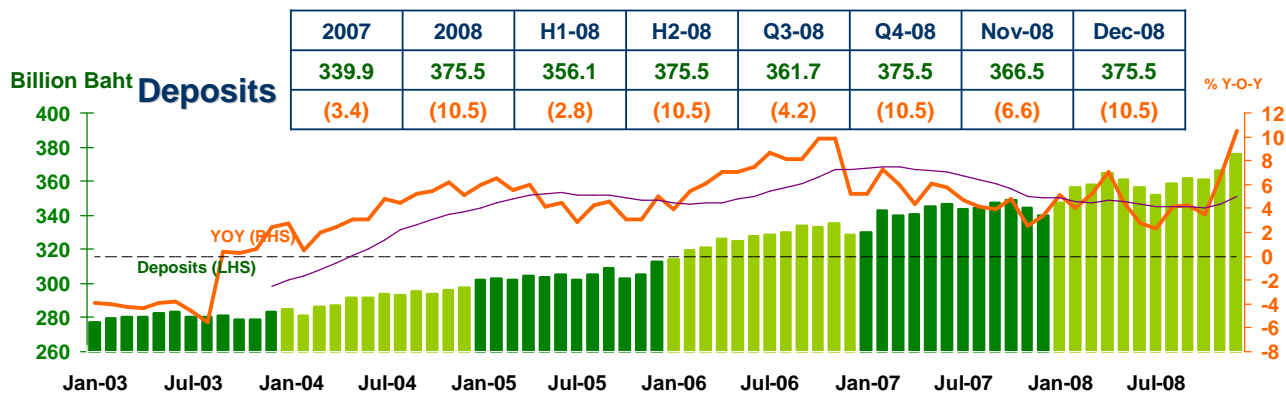


Source : National Statistical Office



DEPOSITS AND CREDITS OF COMMERCIAL BANKS

Economic Research Division, Northern Region Office



Source: the Bank of Thailand