



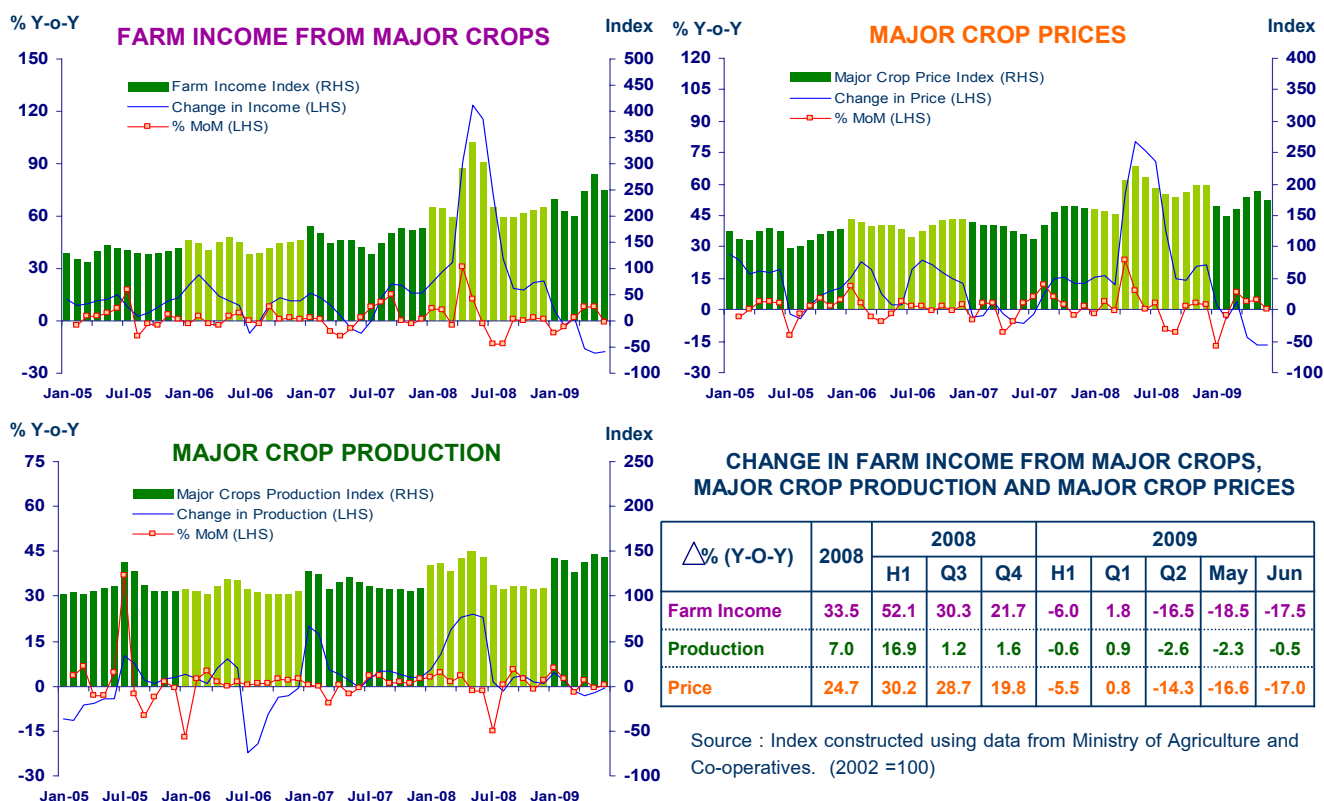
แถลงข่าวเศรษฐกิจการเงินภาคเหนือ เดือนมิถุนายน 2552 และครั้งแรก ปี 2552



2

ภาคเกษตรของภาคเหนือ (ต่อ)

Regional Economy Division, Northern Region Office.



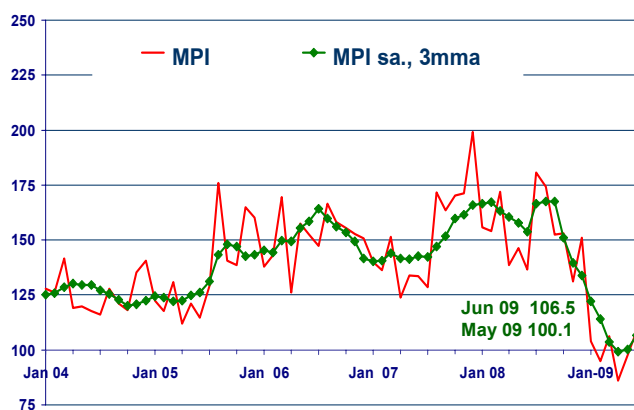


MANUFACTURING

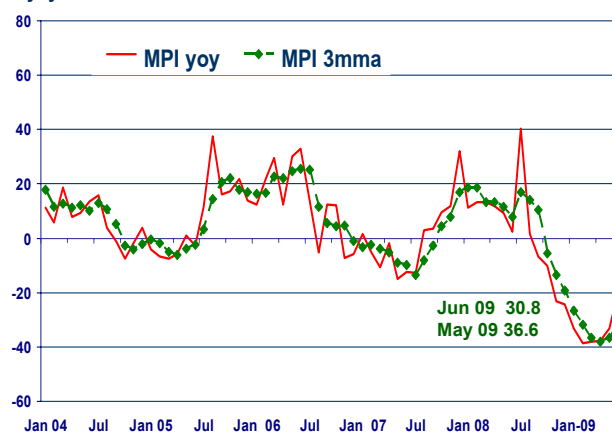
Regional Economy Division, Northern Region Office.

	2008	H1-08	H2-08	H1-09 ^P	Q1-09	Q2-09 ^P	May-09	Jun-09 ^P
MPI level	153.9	150.6	157.1	99.5	100.8	97.4	97.5	108.6
MPI %yoy	1.3%	10.3%	-6.1%	-33.9%	-37.2	-30.7	-33.3	-20.5%
MPI, level s.a.	-	-	-	-	-	-	103.3	118.0
% mom SA series	-	-	-	-	-	-	5.1%	14.2%

Index



%yoy



Sources: Lamphun Customs House, Ministry of Finance, Thai Cane and Sugar Cooperation Co. Ltd., and Padaeng Industry Plc.,

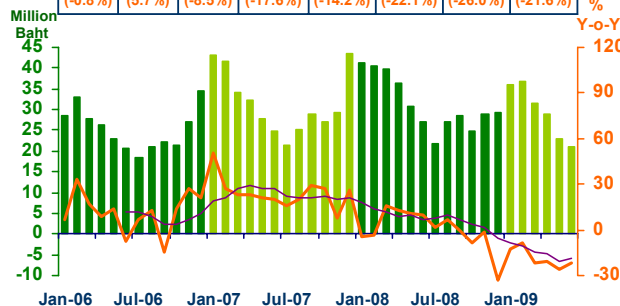


SERVICES

Regional Economy Division, Northern Region Office.

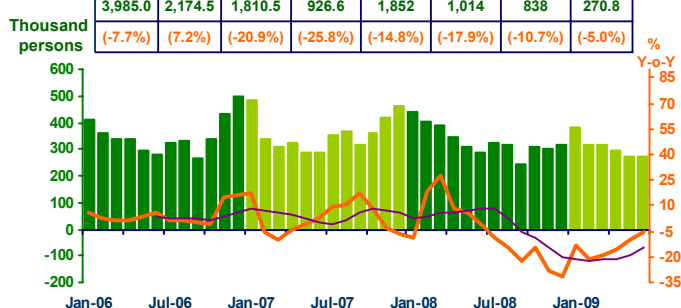
Hotel and restaurant VAT

2008	H1-08	H2-08	H1-09	Q1-09	Q2-09	May-09	Jun-09
376.2	215.5	160.5	177.7	104	73.3	22.8	21.2
(-0.8%)	(5.7%)	(-8.5%)	(-17.6%)	(-14.2%)	(-22.1%)	(-26.0%)	(-21.6%)



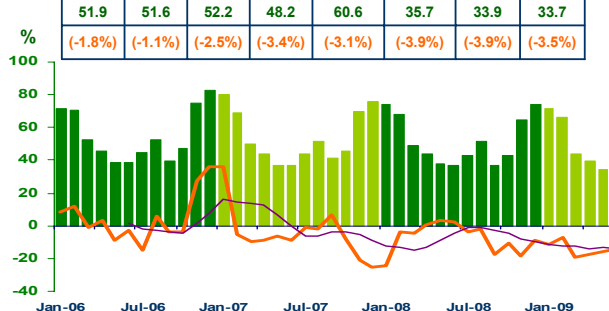
Air passengers

2008	2008			2009			
	H1	H2	Q4	H1	Q1	Q2	Jun
3,985.0	2,174.5	1,810.5	926.6	1,852	1,014	838	270.8
(-7.7%)	(7.2%)	(-20.9%)	(-25.8%)	(-14.8%)	(-17.9%)	(-10.7%)	(-5.0%)



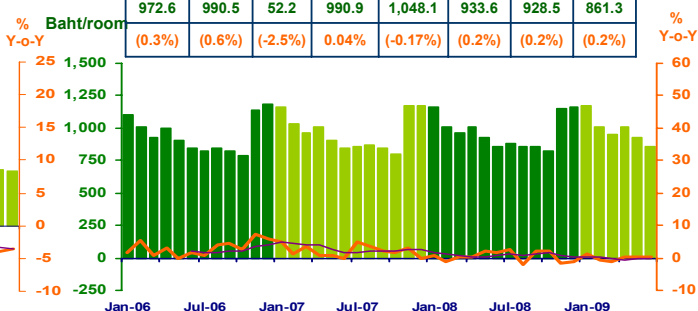
Hotel occupancy rate

2008	H1-08	H2-08	H1-09	Q1-09	Q2-09	May-09	Jun-09
51.9	51.6	52.2	48.2	60.6	35.7	33.9	33.7
(-1.8%)	(-1.1%)	(-2.5%)	(-3.4%)	(-3.1%)	(-3.9%)	(-3.9%)	(-3.5%)



Hotel average room rate

2008	H1-08	H2-08	H1-09	Q1-09	Q2-09	May-09	Jun-09
972.6	990.5	52.2	990.9	1,048.1	933.6	928.5	861.3
(0.3%)	(0.6%)	(-2.5%)	0.04%	(-0.17%)	(0.2%)	(0.2%)	(0.2%)



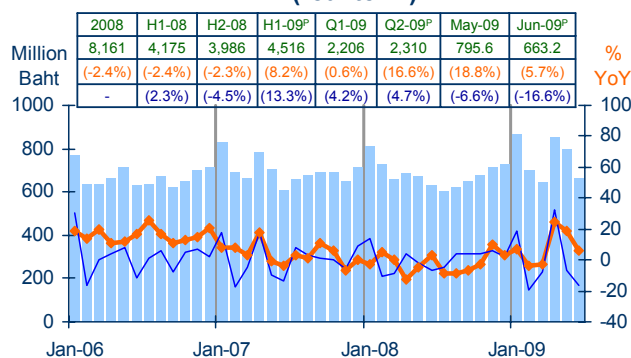
Sources: Ministry of Finance; Airports of Thailand Public Company Limited.; and Data Management Group, Bank of Thailand



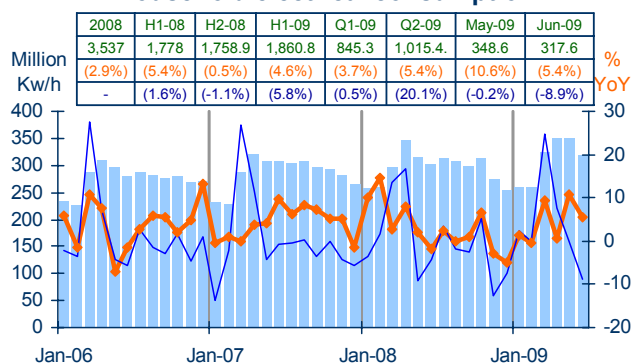
PRIVATE CONSUMPTION

Regional Economy Division, Northern Region Office.

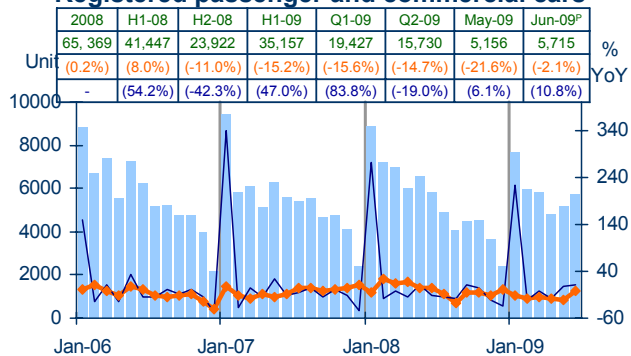
VAT (real term)



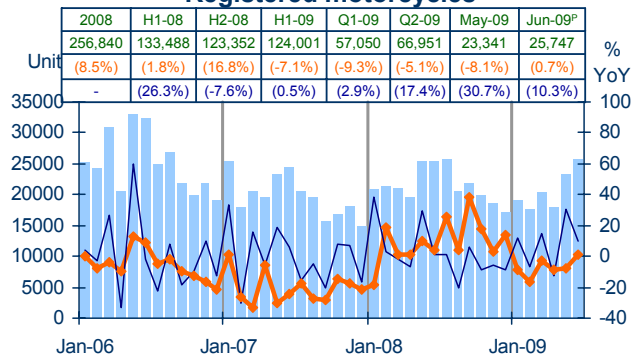
Household electrical consumption



Registered passenger and commercial cars



Registered motorcycles



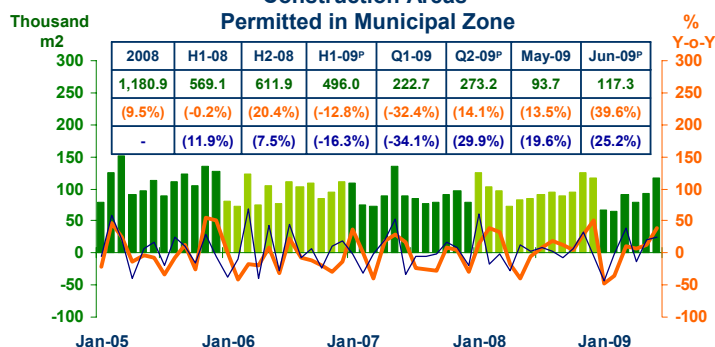
Sources: Ministry of Finance, Provincial Electricity Authority, Provincial Land Transportation Offices



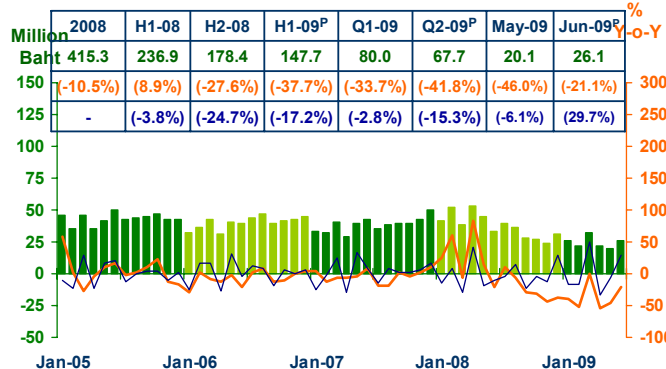
Private Investment

Regional Economy Division, Northern Region Office.

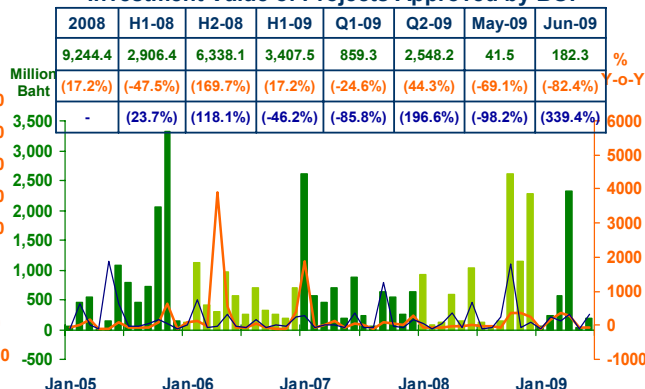
Construction Areas Permitted in Municipal Zone



Land Fee



Investment Value of Projects Approved by BOI



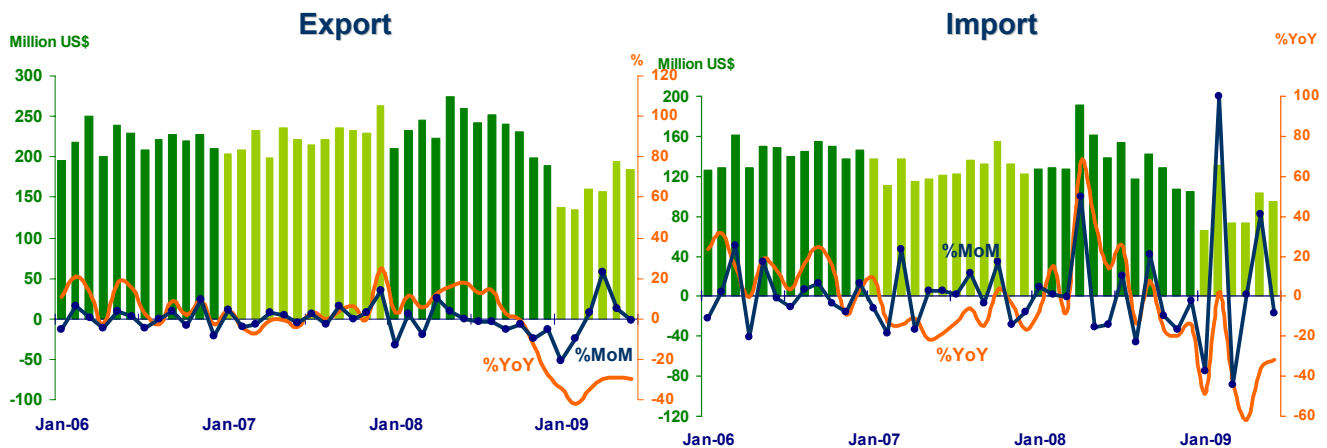
Sources: Municipality Offices; Provincial Land Offices; Customs Department; Northern Region Investment and Economic Center (BOI)



Foreign Trade

Regional Economy Division, Northern Region Office.

	2008	2008		2009				
		H1	H2	H1	Q1	Q2	May	Jun
EXPORTS	2,798.9 (3.7%)	1,446.0 (11.1%)	1,353.0 (-3.1%)	967.5 (-33.1%)	432.3 (-37.2%)	535.2 (-29.4%)	194.6 (-29.0%)	183.8 (-29.5%)
IMPORTS	1,627.9 (5.7%)	875.2 (18.3%)	752.7 (-5.9%)	540.8 (-38.2%)	269.4 (-29.8%)	271.4 (-44.8%)	103.5 (-35.9%)	94.6 (-31.7%)
Trade Balance	1,171.0	570.8	600.3	426.7	162.9	263.8	91.1	89.2



Sources: Customs Department

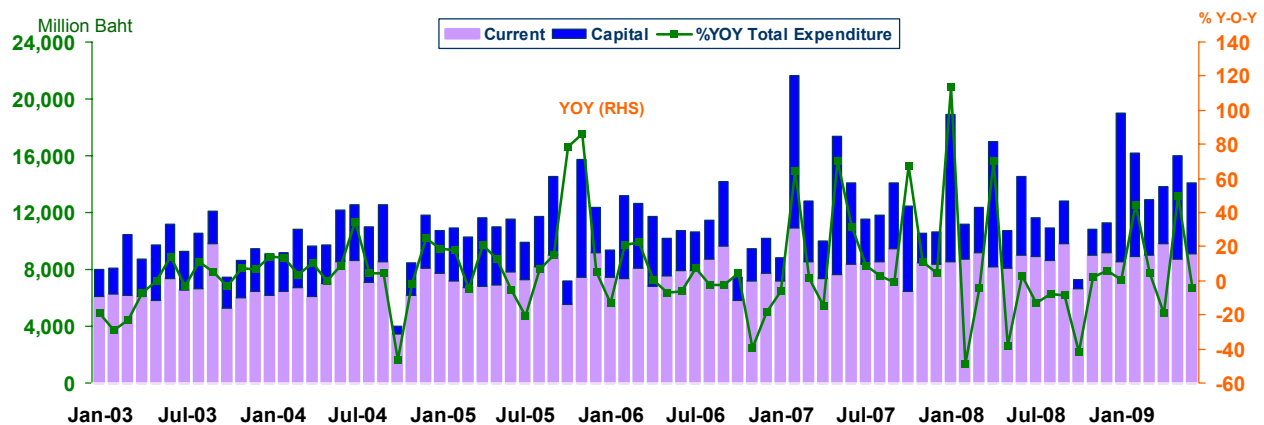


การเบิกจ่ายเงินงบประมาณผ่านคลังจังหวัดในภาคเหนือ

Regional Economy Division, Northern Region Office.

Actual Expenditures

Expenditure	2008	2008		2009				
		H1	H2	H1	Q1	Q2	May	Jun
Current	103,852.4 (4.2)	51,625.9 (3.3)	52,226.4 (5.2)	54,022.4 (4.6)	26,387.3 (-0.3)	27,635.1 (9.8)	8,703.5 (8.2)	9,081.7 (1.2)
Capital	45,555.7 (-18.9)	33,051.0 (-4.8)	12,504.8 (-41.8)	37,946.2 (14.8)	21,690.3 (36.4)	16,255.9 (-5.2)	7,310.3 (174.6)	4,971.4 (-11.3)
Total	149,408.0 (-4.1)	84,676.9 (0.0)	64,731.3 (-9.0)	91,968.6 (8.6)	48,077.6 (13.5)	43,891.0 (3.8)	16,013.8 (49.5)	14,053.1 (-3.6)



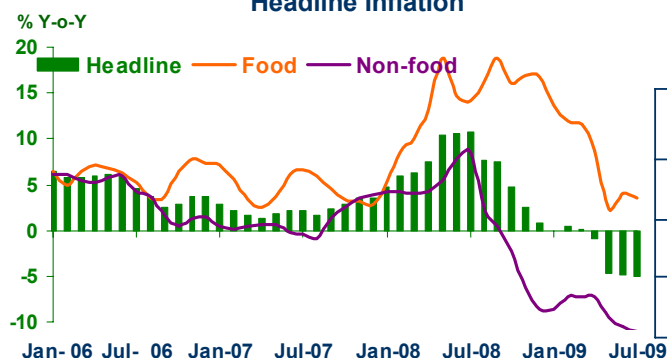
Source: Ministry of Finance



Price Level

Regional Economy Division, Northern Region Office.

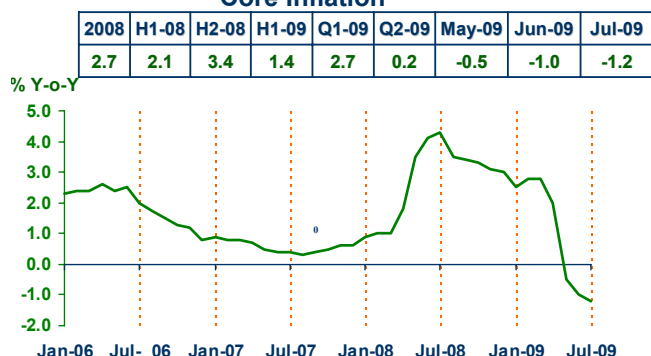
Headline Inflation



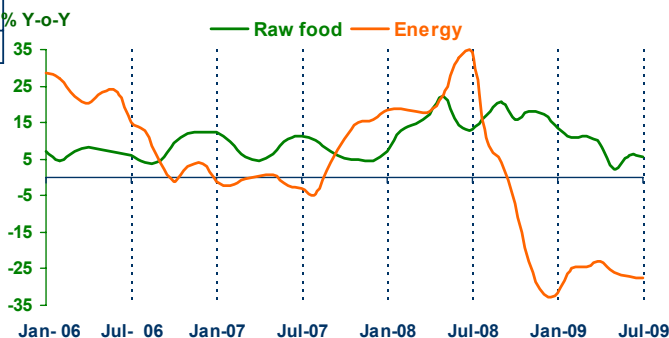
Headline inflation (2007 = 100)

	2008	2008		2009					
		H1	H2	H1	Q1	Q2	May	Jun	Jul
Headline	6.6	7.6	5.7	-1.7	0.2	-3.5	-4.6	-4.8	-5.1
Food	14.2	11.8	16.5	8.5	12.4	5.0	2.4	4.1	3.6
Non-food	2.0	5.0	-1.1	-8.4	-7.7	-9.2	-9.5	-10.6	-11.0

Core Inflation



Rawfood and Energy



Sources: Bureau of Trade and Economic Indices, Ministry of Commerce
 Note: Northern region's Core CPI data has been released since January 2002

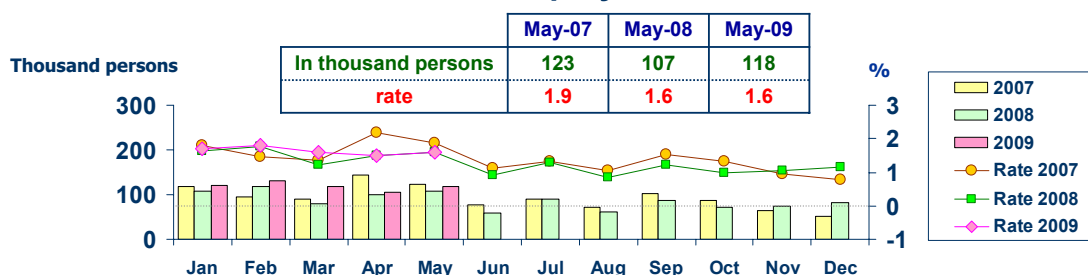


Labor Force Survey

Regional Economy Division, Northern Region Office.

	% of Total Labor Force (as of May 2009)	2008 ($\Delta\%$)	Q1-08 ($\Delta\%$)	Q2-08 ($\Delta\%$)	Q3-08 ($\Delta\%$)	Q4-08 ($\Delta\%$)	Q1-09 ($\Delta\%$)	Apr-09 ($\Delta\%$)	May-09 ($\Delta\%$)
Labor Force (1,000 Persons)	100.0	7,181	6,629	6,642	7,134	7,181	7,071	7,132	7,216
Employed persons	97.9	6.6	1.4	-1.1	6.3	6.6	6.5	7.6	9.1
• Agriculture	44.6	-0.8	-0.1	-9.5	1.9	-0.8	0.4	0.8	10.2
• Non-agriculture	53.3	16.2	2.7	7.5	10.6	16.2	11.6	12.6	8.2
- Wholesale & retail trade	14.8	35.3	0.1	12.4	11.6	35.3	11.8	13.3	15.2
- Manufacturing	10.1	8.8	-3.7	-15.7	-10.8	8.8	17.7	1.1	-3.1
- Construction	7.7	26.2	2.2	-4.6	19.2	26.2	24.5	8.8	14.6
- Hotel & restaurants Services	5.8	0.9	-3.0	14.6	12.4	0.9	8.2	37.6	19.8
- Others	14.9	7.2	12.6	24.7	21.0	7.2	2.3	15.1	3.2
Unemployed persons	1.6	57.8	-10.3	-21.0	-15.9	57.8	46.0	4.2	10.4
Seasonally inactive persons	0.5	-40.3	43.5	-83.0	-2.4	-40.3	-36.8	-19.7	-35.9

Unemployment



Source : National Statistical Office



DEPOSITS AND CREDITS OF COMMERCIAL BANKS

Regional Economy Division, Northern Region Office.

