

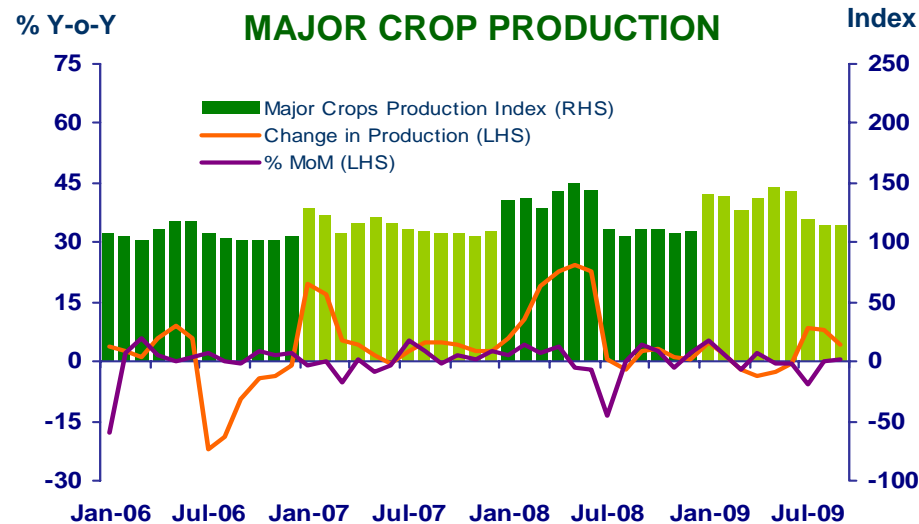
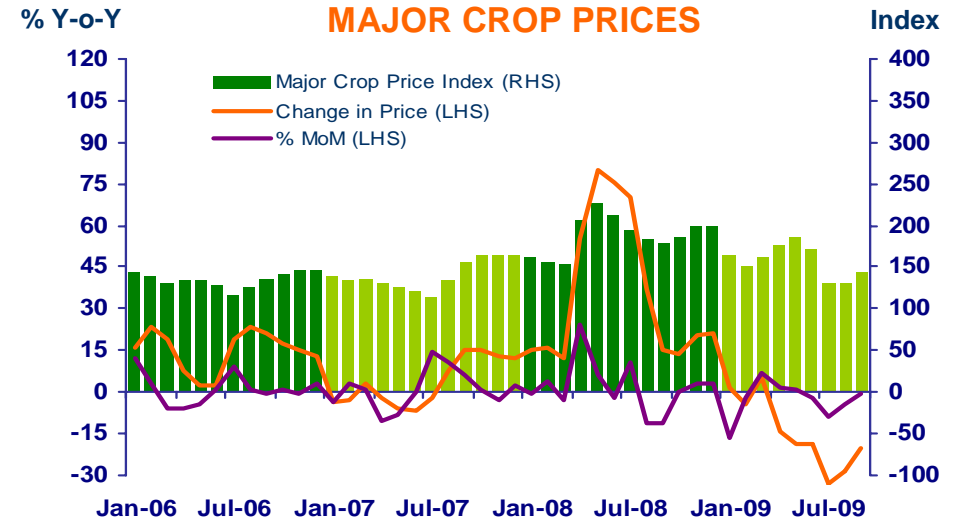
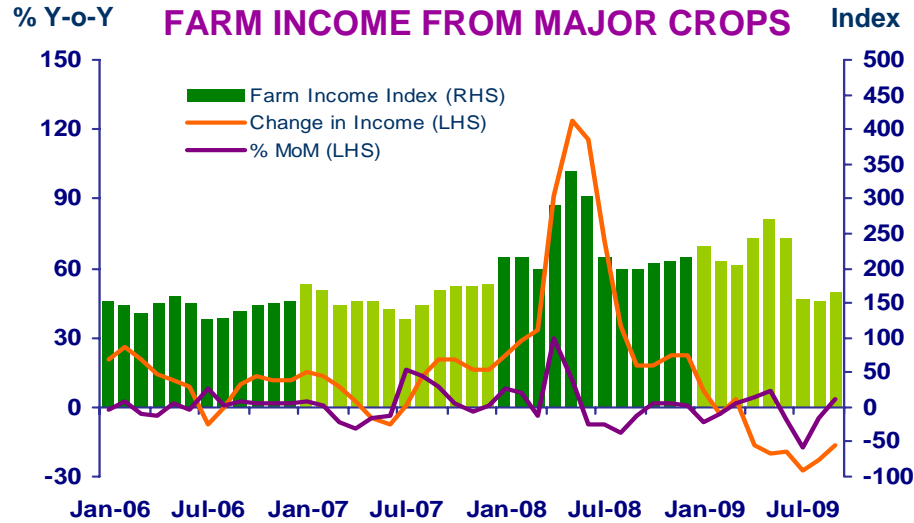


**แถลงข่าวเศรษฐกิจการเงินภาคเหนือ**  
**เดือนกันยายน 2552 และไตรมาสที่ 3 ปี 2552**



# FARM INCOME FROM MAJOR CROPS

Regional Economy Division, Northern Region Office.



## CHANGE IN FARM INCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

% (Y-O-Y)	2008	2009						
		9M	H1	Q1	Q2	Q3	Aug	Sep
Farm Income	33.3	-10.2	-6.3	2.4	-17.9	-20.4	-22.7	-16.7
Production	6.9	1.5	-0.9	0.7	-2.9	5.9	8.1	4.2
Price	24.7	-11.5	-5.5	1.7	-15.5	-24.9	-28.5	-20.1

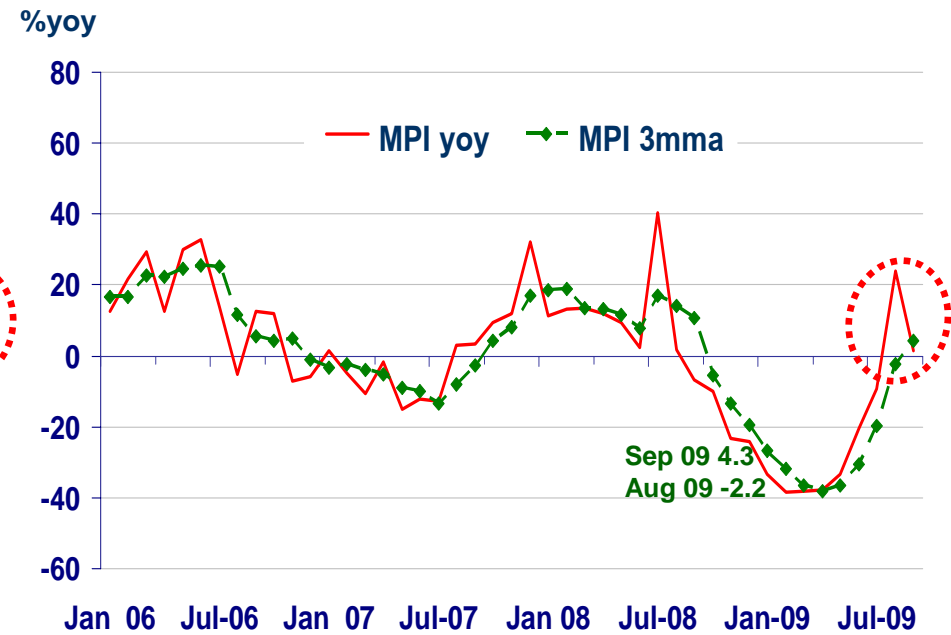
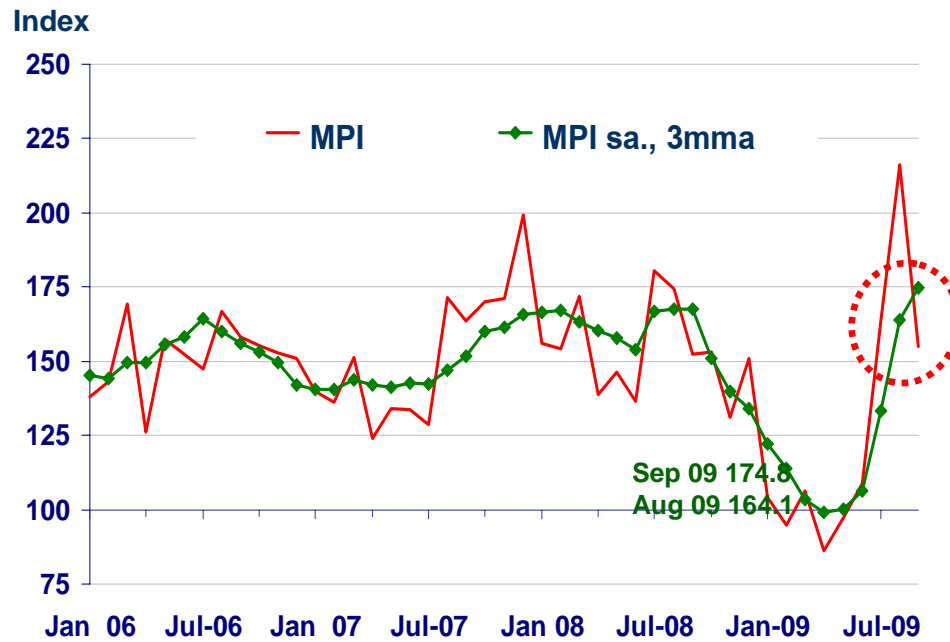
Source : Index constructed using data from Ministry of Agriculture and Co-operatives. (2002 =100)



# MANUFACTURING

Regional Economy Division, Northern Region Office.

	2008	9M-09 <sup>P</sup>	H1-09	Q1-09	Q2-09	Q3-09 <sup>P</sup>	Aug-09	Sep-09 <sup>P</sup>
MPI level	153.9	125.8	99.7	101.5	97.8	178.2	216.1	154.8
MPI %yoy	1.3%	-19.8%	-33.8%	-36.8	-30.4	5.3%	23.9%	1.5%
MPI, level s.a.	-	-	-	-	-	-	195.9	150.5
% mom SA series	-	-	-	-	-	-	10.0%	-23.2%



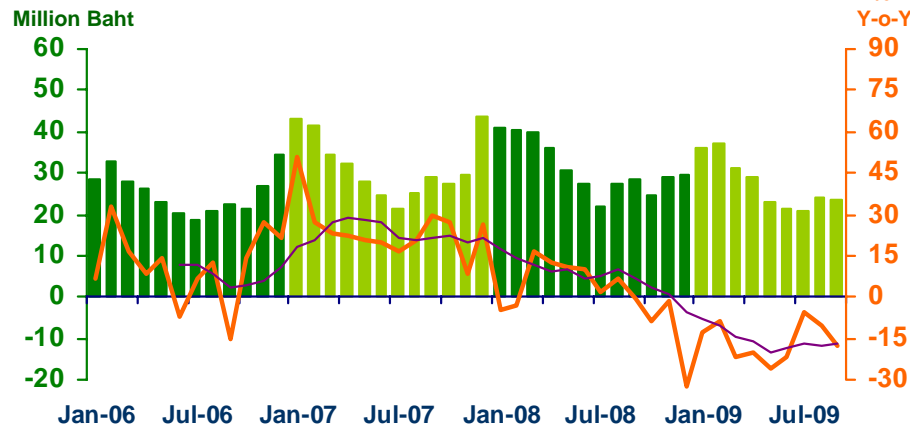


# SERVICES

Regional Economy Division, Northern Region Office.

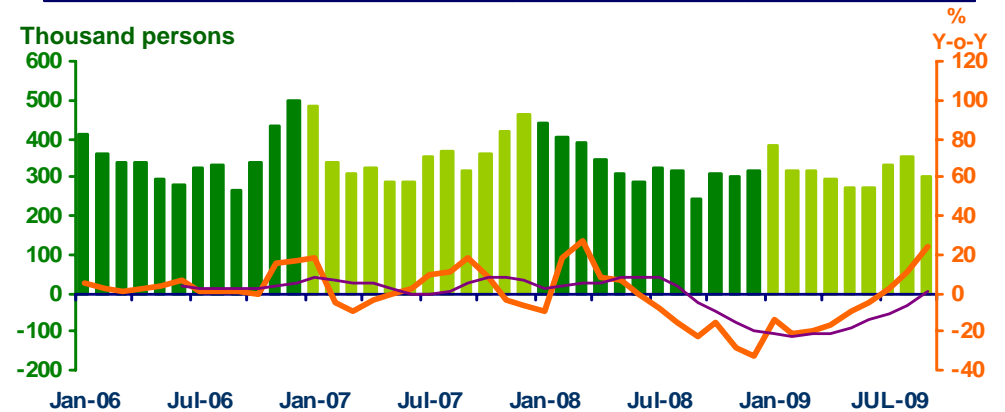
## Hotel and restaurant VAT

2008	9M-09	H1-09	Q1-09	Q2-09	Q3-09	Aug-09	Sep-09
376.2	246.4	177.7	104	73.3	68.6	24.3	23.5
(-0.8%)	(-15.9%)	(-17.6%)	(-14.2%)	(-22.1%)	(-11.6%)	(-10.7%)	(-17.8%)



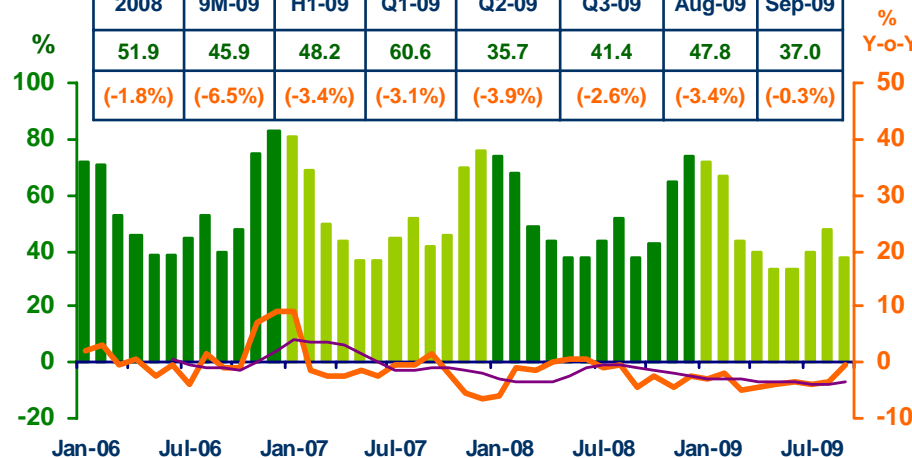
## Air passengers

2008	9M-09	H1-09	Q1-09	Q2-09	Q3-09	Aug-09	Sep-09
3,985.0	2,838.5	1,852	1,014	838	986.1	349.7	302.4
(-7.7%)	(-7.2%)	(-14.8%)	(-17.9%)	(-10.7%)	(11.6%)	(11.4%)	(23.3%)



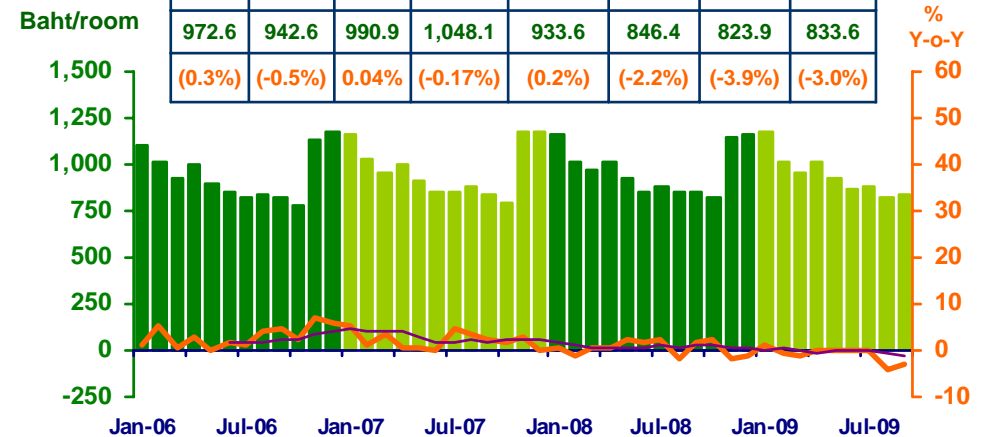
## Hotel occupancy rate

2008	9M-09	H1-09	Q1-09	Q2-09	Q3-09	Aug-09	Sep-09
51.9	45.9	48.2	60.6	35.7	41.4	47.8	37.0
(-1.8%)	(-6.5%)	(-3.4%)	(-3.1%)	(-3.9%)	(-2.6%)	(-3.4%)	(-0.3%)



## Hotel average room rate

2008	9M-09	H1-09	Q1-09	Q2-09	Q3-09	Aug-09	Sep-09
972.6	942.6	990.9	1,048.1	933.6	846.4	823.9	833.6
(0.3%)	(-0.5%)	0.04%	(-0.17%)	(0.2%)	(-2.2%)	(-3.9%)	(-3.0%)



Sources: Ministry of Finance; Airports of Thailand Public Company Limited.; and Data Management Group, Bank of Thailand



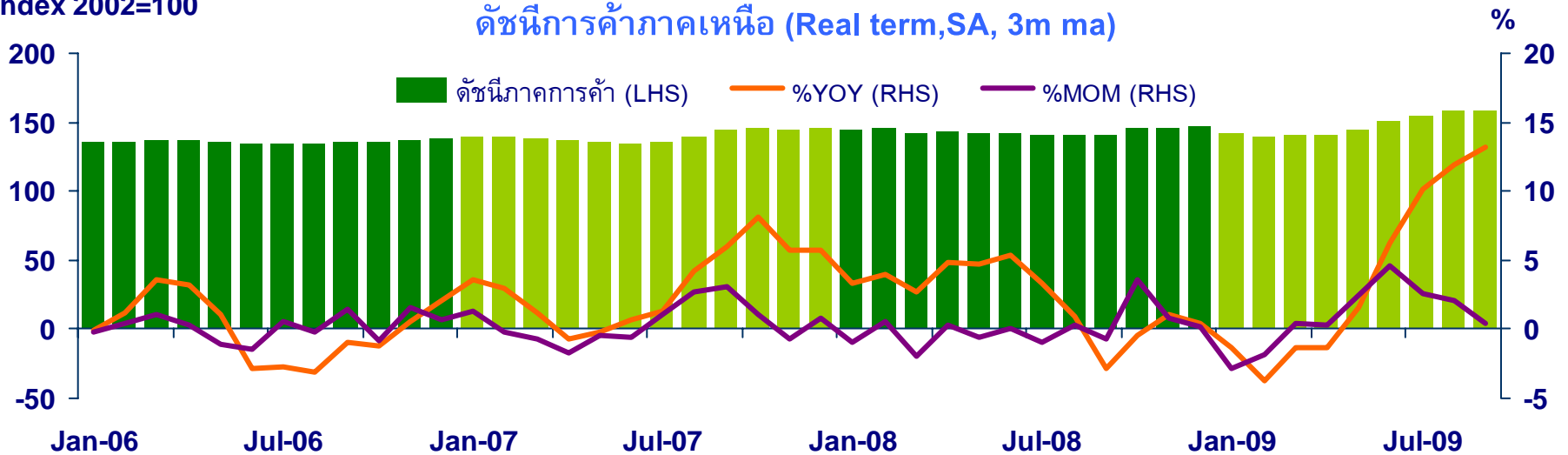
# ดัชนีการค้าภาคเหนือ

Regional Economy Division, Northern Region Office.

รายการ	2007	2008	H1-08	H2-08	9M-09	H1-09	Q1-09	Q2-09	Q3-09	Aug-09	Sep-09
ดัชนีภาคการค้า	140.2	143.3	143.2	143.4	150.3	143.1	140.9	145.2	157.2	158.0	158.6
	(3.2%)	(2.2%)	(4.1%)	(0.3%)	(3.8%)	(-0.1%)	(-2.1%)	(2.1%)	(11.7%)	(11.9%)	(13.2%)
หมวดยานยนต์	139.4	139.8	140.8	138.7	142.0	135.1	135.1	135.2	146.9	147.0	150.4
	(-1.0%)	(0.3%)	(1.8%)	(-1.1%)	(-0.3%)	(-4.0%)	(-2.8%)	(-5.2%)	(7.4%)	(6.6%)	(11.4%)
หมวดค้าส่ง	157.0	158.0	156.9	159.1	171.0	159.3	152.3	166.3	182.3	185.0	176.5
	(14.1%)	(0.6%)	(6.3%)	(-4.4%)	(7.6%)	(1.5%)	(-9.6%)	(14.3%)	(20.2%)	(22.5%)	(15.8%)
หมวดค้าปลีก	132.0	140.0	138.9	141.1	150.7	145.3	142.8	147.8	157.6	158.6	160.2
	(3.3%)	(6.1%)	(6.3%)	(5.9%)	(7.3%)	(4.6%)	(3.9%)	(5.4%)	(12.6%)	(13.1%)	(14.0%)

Index 2002=100

## ดัชนีการค้าภาคเหนือ (Real term,SA, 3m ma)



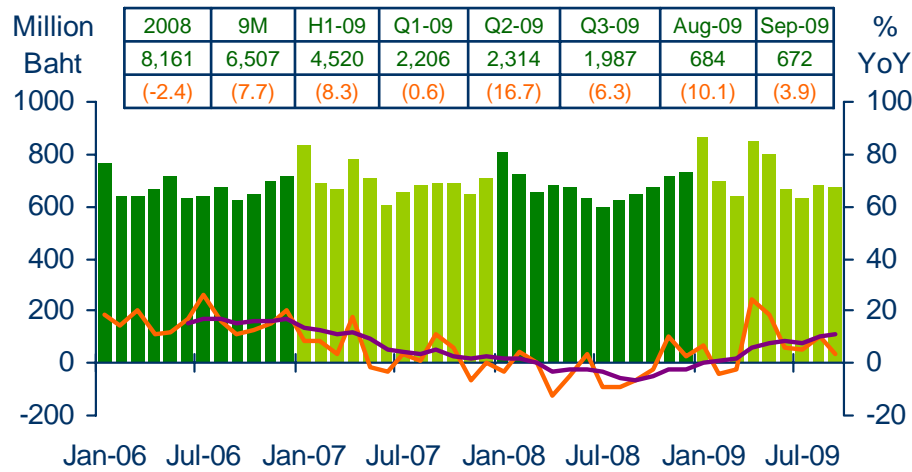
หมายเหตุ : ตัวเลขในวงเล็บหมายถึงอัตราการเปลี่ยนแปลงจากระยะเดียวกันปีก่อน  
ที่มา : ธนาคารแห่งประเทศไทย สำนักงานภาคเหนือ (คำนวณจากข้อมูลภาษีมูลค่าเพิ่ม กรมสรรพากร กระทรวงการคลัง)



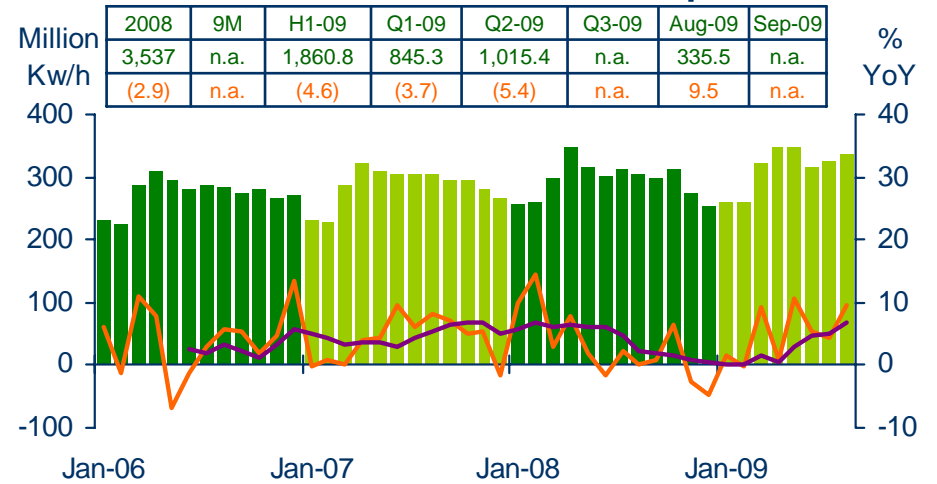
# PRIVATE CONSUMPTION

Regional Economy Division, Northern Region Office.

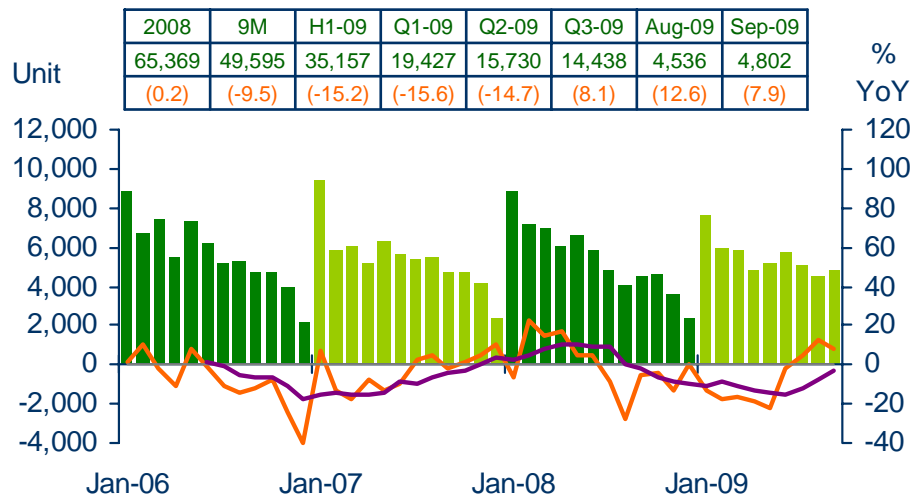
### VAT (real term)



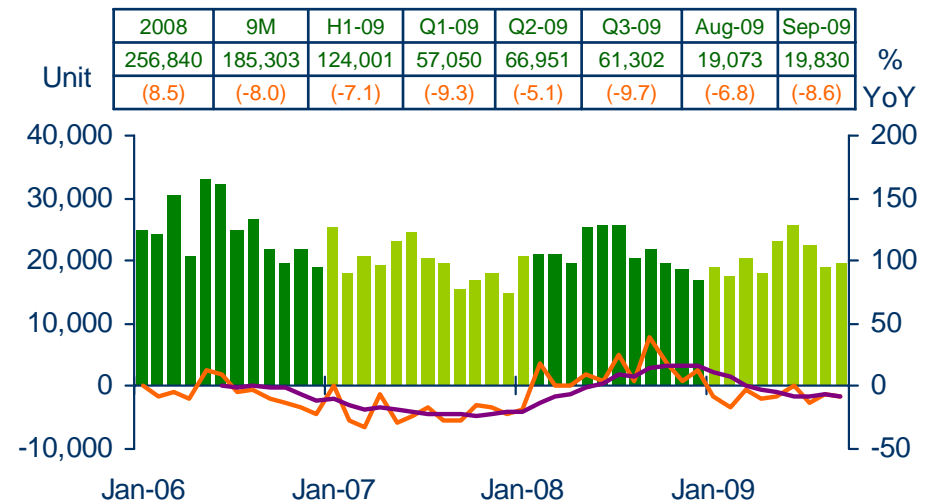
### Household electrical consumption



### Registered passenger and commercial cars



### Registered motorcycles



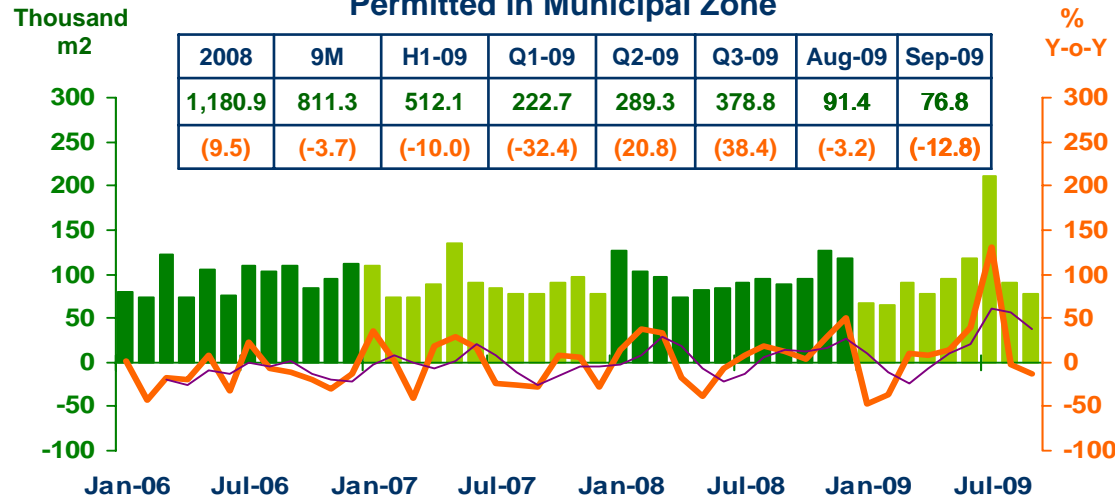
Sources: Ministry of Finance, Provincial Electricity Authority, Provincial Land Transportation Offices



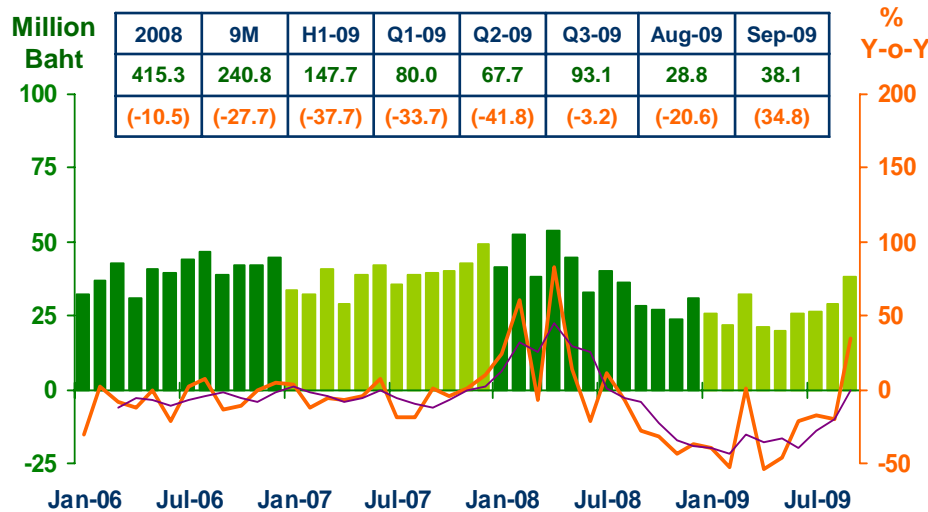
# Private Investment

Regional Economy Division, Northern Region Office.

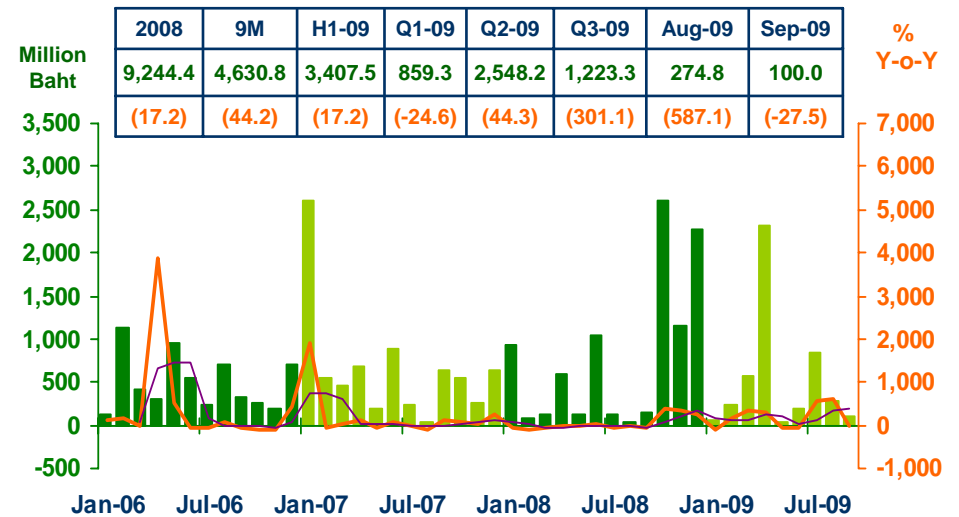
## Construction Areas Permitted in Municipal Zone



## Land Fee



## Investment Value of Projects Approved by BOI



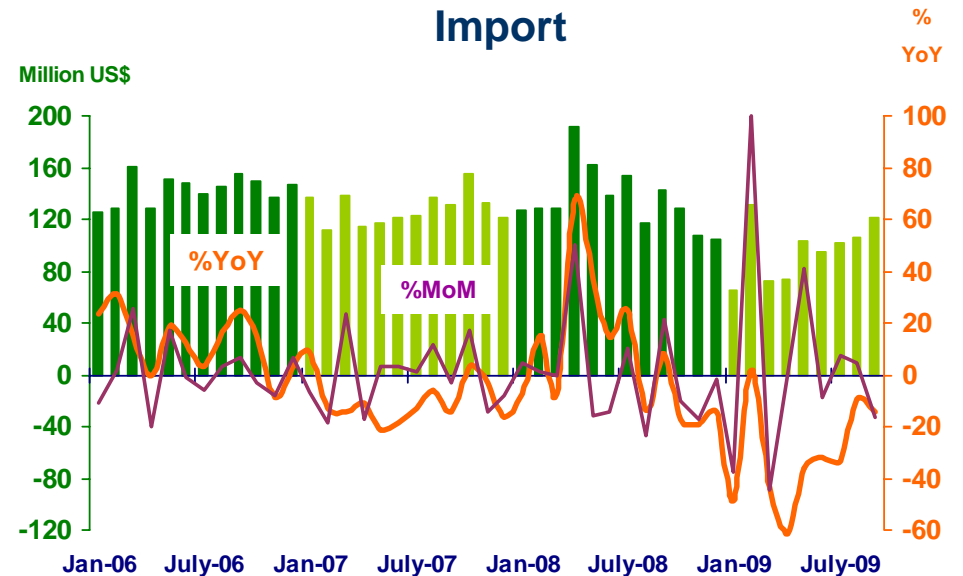
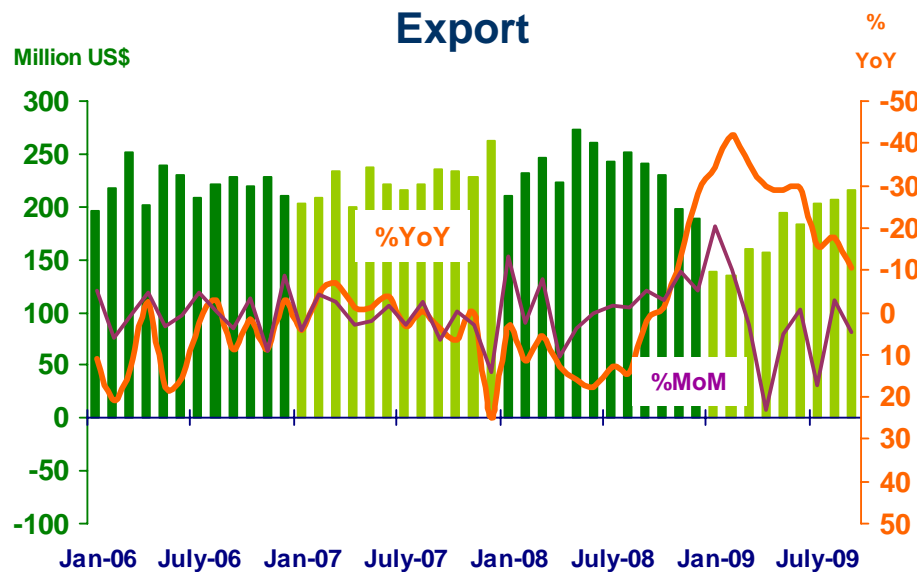
Sources: Municipality Offices; Provincial Land Offices; Customs Department ; Northern Region Investment and Economic Center (BOI)



# Foreign Trade

Regional Economy Division, Northern Region Office.

	2008	2009						
		9 M	H1	Q1	Q2	Q3	Aug	Sep
EXPORTS	2,798.9	1,594.8	967.5	432.3	535.2	627.3	207.6	215.9
	(3.7%)	(-26.9%)	(-33.1%)	(-37.2%)	(-29.4%)	(-14.6%)	(-17.6%)	(-10.4%)
IMPORTS	1,627.9	870.8	540.8	269.4	271.4	330.0	106.5	121.8
	(5.7%)	(-32.4%)	(-38.2%)	(-29.8%)	(-44.8%)	(-20.1%)	(-9.4%)	(-14.5%)
Trade Balance	1,171.0	724	426.7	162.9	263.8	297.3	101.1	94.1



Sources: Customs Department



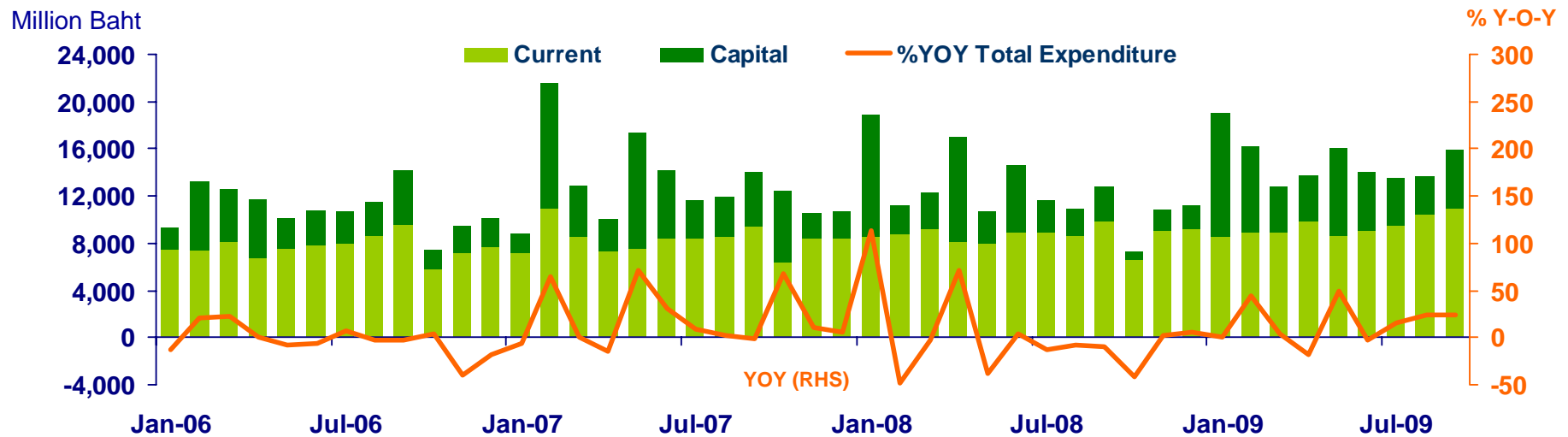


# การเบิกจ่ายเงินงบประมาณผ่านคลังจังหวัดในภาคเหนือ

Regional Economy Division, Northern Region Office.

## Actual Expenditures

Expenditure	2008	2009						
		9M	H1	Q1	Q2	Q3	Aug	Sep
Current	103,852.4	84,869.2	54,022.4	26,387.3	27,635.1	30,846.7	10,395.8	10,979.1
	(4.2)	(7.5)	(4.6)	(-0.3)	(9.8)	(12.9)	(20.4)	(12.0)
Capital	45,555.7	50,083.6	37,946.2	21,690.3	16,255.9	12,137.5	3,185.7	4,969.1
	(-18.9)	(21.8)	(14.8)	(36.4)	(-5.2)	(50.4)	(42.1)	(63.3)
Total	149,408.0	134,952.8	91,968.6	48,077.6	43,891.0	42,984.2	13,581.5	15,948.2
	(-4.1)	(12.4)	(8.6)	(13.5)	(3.8)	(21.4)	(24.8)	(24.1)



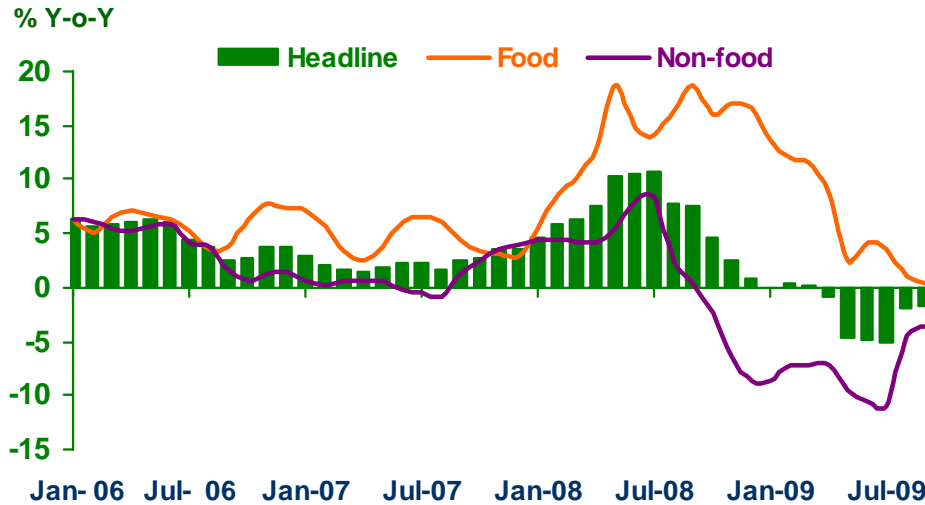
Source: Ministry of Finance



# Price Level

Regional Economy Division, Northern Region Office.

## Headline Inflation

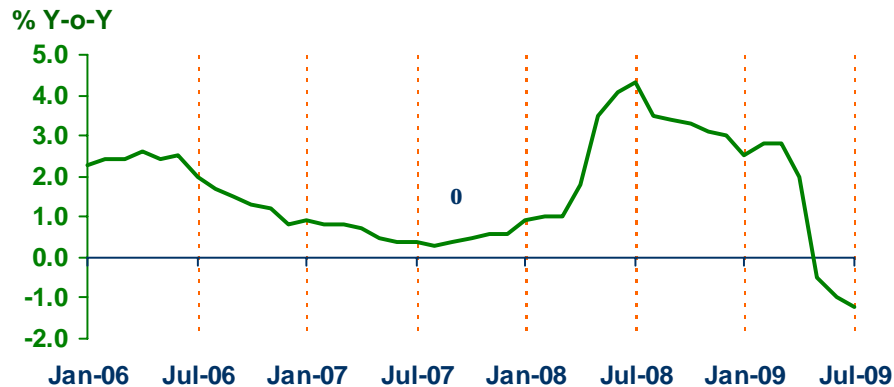


## Headline inflation (2007 = 100)

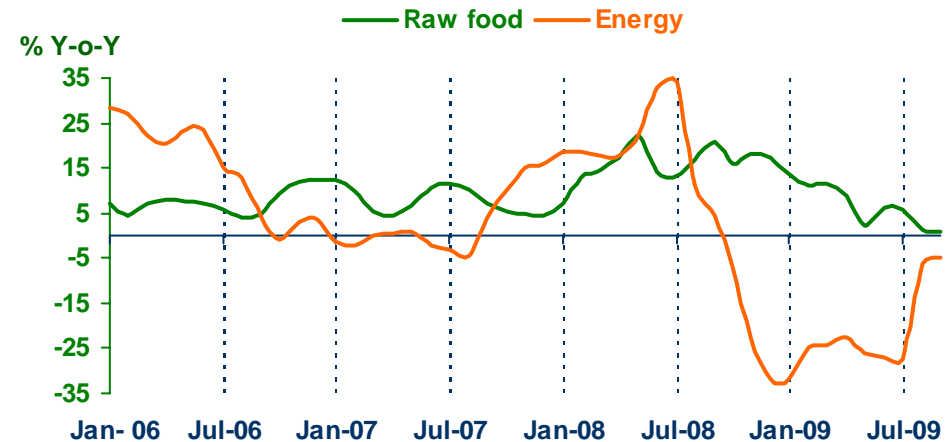
	2008	2009						
		9M	H1	Q1	Q2	Q3	Aug	Sep
Headline	6.6	-2.1	-1.7	0.2	-3.5	-3.0	-1.9	-1.8
Food	14.2	6.1	8.5	12.4	5.0	1.7	1.0	0.4
Non-food	2.0	-7.8	-8.4	-7.7	-9.2	-6.5	-4.4	-3.7

## Core Inflation

2008	9M	H1-09	Q1-09	Q2-09	Q3-09	Aug-09	Sep-09
2.7	0.7	1.4	2.7	0.2	-0.7	-0.4	-0.4



## Rawfood and Energy



Sources: Bureau of Trade and Economic Indices, Ministry of Commerce  
 Note: Northern region's Core CPI data has been released since January 2002

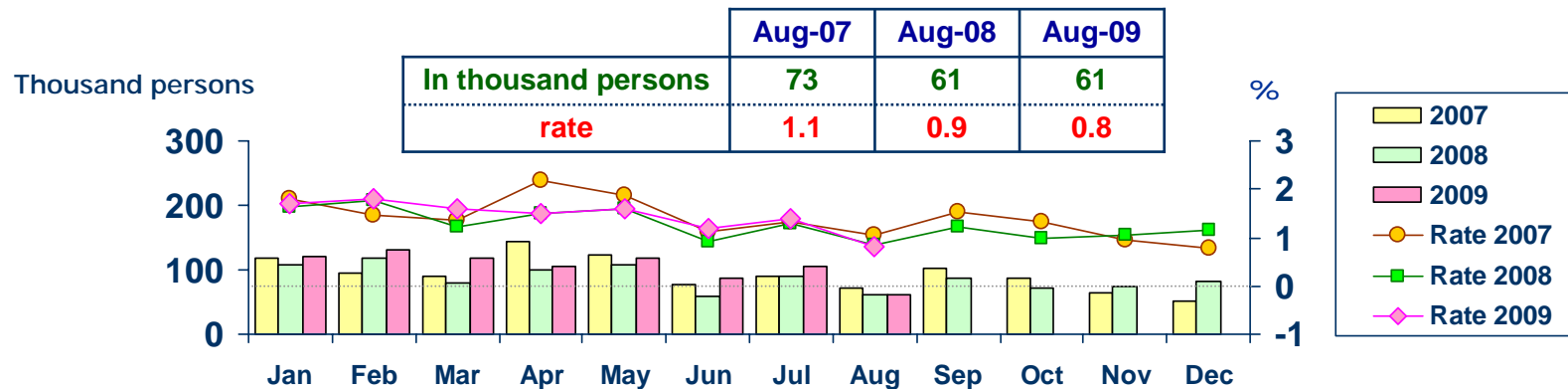


# Labor Force Survey

Regional Economy Division, Northern Region Office.

	% of Total Labor Force (as of Aug 2009)	2008 (Δ%)	Q1-08 (Δ%)	Q2-08 (Δ%)	Q3-08 (Δ%)	Q4-08 (Δ%)	Q1-09 (Δ%)	Q2-09 (Δ%)	July-09 (Δ%)	Aug-09 (Δ%)
<b>Labor Force (1,000 Persons)</b>	<b>100.0</b>	<b>7,181</b>	<b>6,629</b>	<b>6,642</b>	<b>7,134</b>	<b>7,181</b>	<b>7,071</b>	<b>7,165</b>	<b>7,283</b>	<b>7,306</b>
<b>Employed persons</b>	<b>99.1</b>	<b>6.6</b>	<b>1.4</b>	<b>-1.1</b>	<b>6.3</b>	<b>6.6</b>	<b>6.5</b>	<b>7.5</b>	<b>3.4</b>	<b>2.2</b>
• Agriculture	48.8	-0.8	-0.1	-9.5	1.9	-0.8	0.4	12.7	3.9	-2.5
• Non-agriculture	50.3	16.2	2.7	7.5	10.6	16.2	11.6	3.0	2.8	7.2
- Wholesale & retail trade	15.6	35.3	0.1	12.4	11.6	35.3	11.8	4.9	1.4	18.3
- Manufacturing	9.5	8.8	-3.7	-15.7	-10.8	8.8	17.7	14.1	7.6	12.8
- Construction	5.0	26.2	2.2	-4.6	19.2	26.2	24.5	10.4	-2.8	-8.9
- Hotel & restaurants Services	5.3	0.9	-3.0	14.6	12.4	0.9	8.2	4.9	4.6	0.6
- Others	14.9	7.2	12.6	24.7	21.0	7.2	2.3	-7.9	3.0	2.5
<b>Unemployed persons</b>	<b>0.8</b>	<b>57.8</b>	<b>-10.3</b>	<b>-21.0</b>	<b>-15.9</b>	<b>57.8</b>	<b>46.0</b>	<b>46.1</b>	<b>16.6</b>	<b>0.0</b>
<b>Seasonally inactive persons</b>	<b>0.1</b>	<b>-40.3</b>	<b>43.5</b>	<b>-83.0</b>	<b>-2.4</b>	<b>-40.3</b>	<b>-36.8</b>	<b>32.7</b>	<b>59.0</b>	<b>-38.4</b>

## Unemployment



Source : National Statistical Office



# Deposits and Credits of Commercial Banks

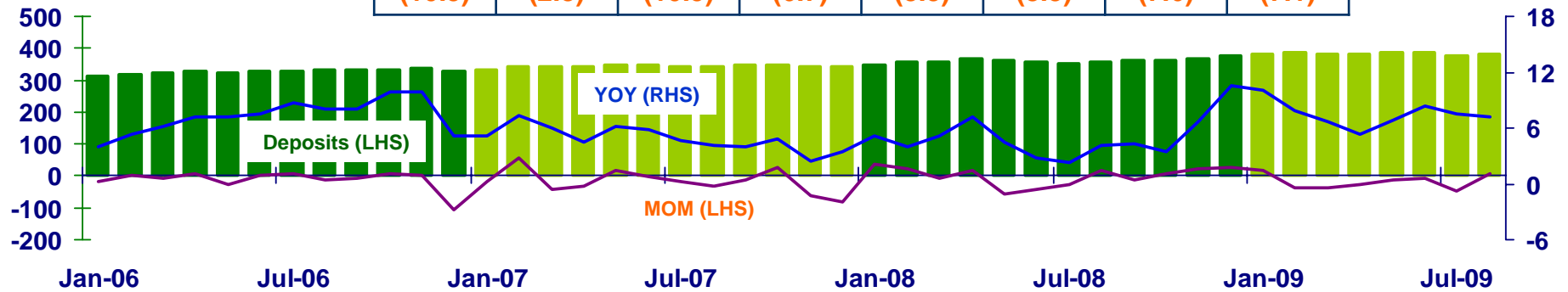
Regional Economy Division, Northern Region Office.

## Deposits

2008	2008		2009				
	H1	H2	Q1	Q2	Jun	Jul	Aug
375.5	356.0	375.5	381.6	385.5	385.5	378.1	383.8
(10.5)	(2.8)	(10.5)	(6.7)	(8.3)	(8.3)	(7.6)	(7.1)

Billion Baht

%  
Y-O-Y



## Credits

2008	2008		2009				
	H1	H2	Q1	Q2	Jun	Jul	Aug
305.7	302.1	305.7	301.3	298.4	298.4	295.6	297.3
(5.3)	(7.9)	(5.3)	(2.4)	(-1.2)	(-1.2)	(-1.7)	(-1.4)

Billion Baht

%  
Y-O-Y

