



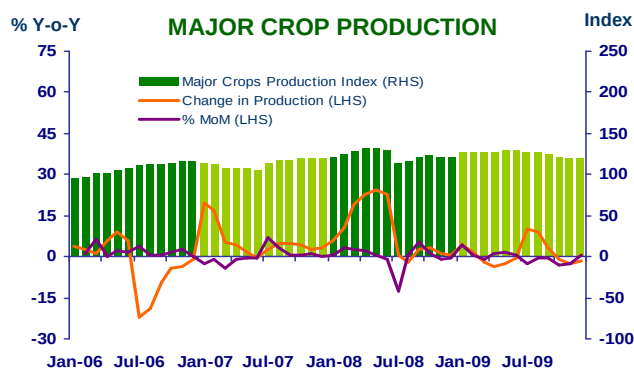
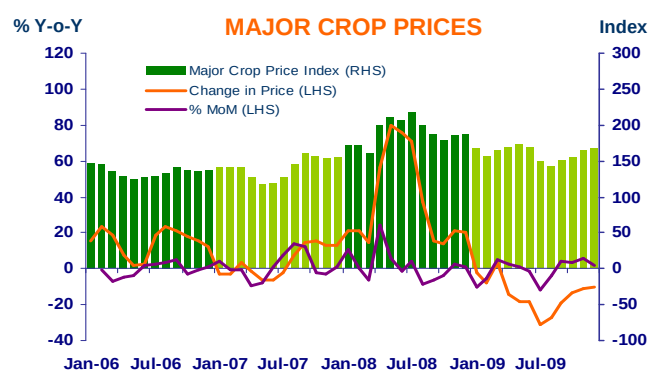
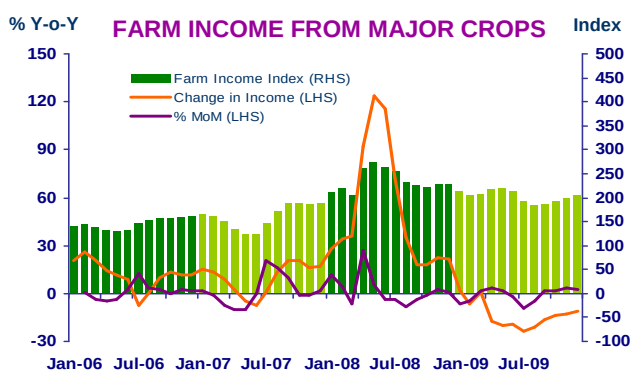
ภาวะเศรษฐกิจการเงินภาคเหนือ เดือนธันวาคม 2552 และปี 2552



2

FARM INCOME FROM MAJOR CROPS

Regional Economy Division, Northern Region Office.



CHANGE IN FARM INCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

% (Y-O-Y)	2008	2009	2009				
			H1	Q3	Q4	Nov	Dec
Farm Income	34.3	-11.8	-8.3	-19.0	-12.4	-12.9	-11.4
Production	7.0	-0.1	-0.9	6.2	-1.8	-2.5	-1.7
Price	25.5	-11.7	-7.4	-23.7	-10.8	-10.7	-9.9

Source : Index constructed using data from Ministry of Agriculture and Co-operatives.
(2002 =100)

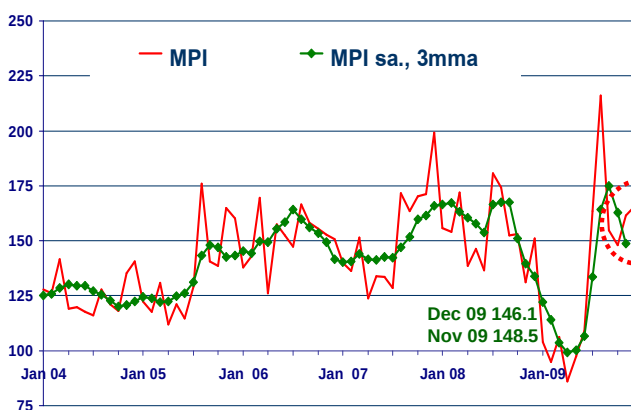


MANUFACTURING

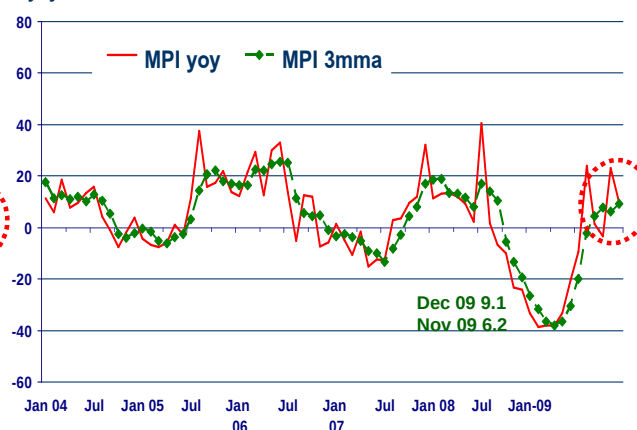
Regional Economy Division, Northern Region Office.

	2008	2009 ^P	H1-09	H2-09 ^P	Q3-09	Q4-09 ^P	Nov-09	Dec-09 ^P
MPI level	153.9	134.0	99.7	168.3	178.2	158.4	161.6	165.5
MPI %yoy	1.3%	-12.9%	-33.8%	7.1%	5.3%	9.2%	23.1%	9.7%
MPI, level s.a.	-	-			-		153.2	143.4
% mom SA series	-	-			-		8.4%	-6.4%

Index
2543 = 100



%yoy

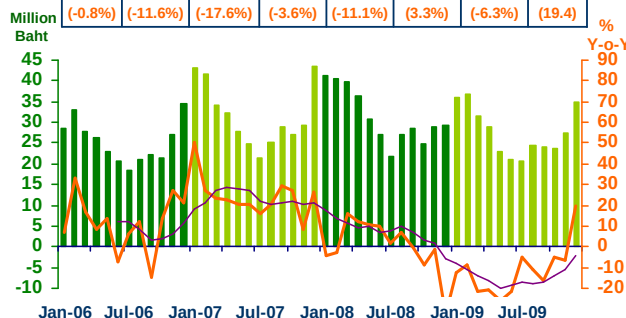


SERVICES

Regional Economy Division, Northern Region Office.

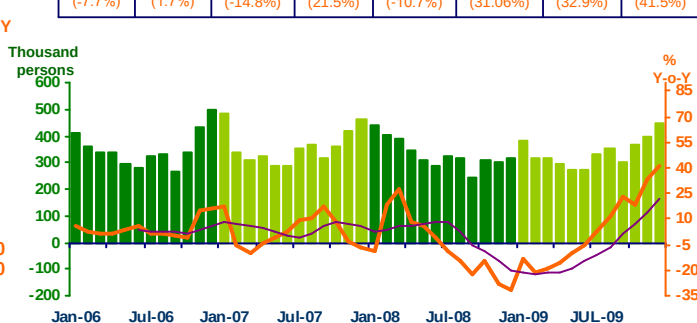
Hotel and restaurant VAT

2008	2009	H1-09	H2-09	Q3-09	Q4-09	Nov-09	Dec-09
376.2	332.7	177.7	154.9	68.9	86.0	27.3	35.0
(-0.8%)	(-11.6%)	(-17.6%)	(-3.6%)	(-11.1%)	(3.3%)	(-6.3%)	(19.4)



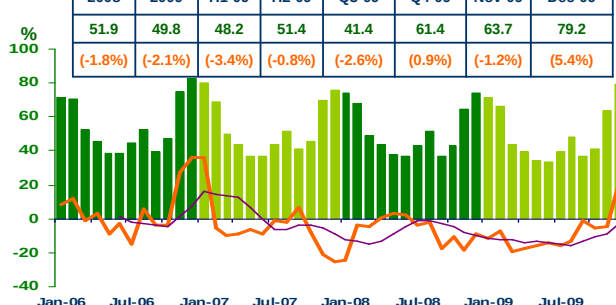
Air passengers

2008	2009	H1-09	H2-09	Q3-09	Q4-09	Nov-09	Dec-09
3,985.0	4,052.9	1,852	2,200.6	838	1,214.4	399.9	447.4
(-7.7%)	(1.7%)	(-14.8%)	(21.5%)	(-10.7%)	(31.06%)	(32.9%)	(41.5%)



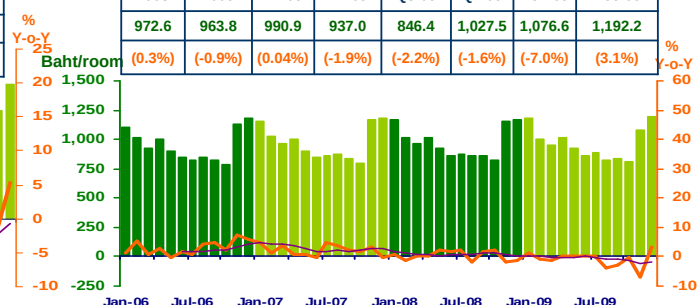
Hotel occupancy rate

2008	2009	H1-09	H2-09	Q3-09	Q4-09	Nov-09	Dec-09
51.9	49.8	48.2	51.4	41.4	61.4	63.7	79.2
(-1.8%)	(-2.1%)	(-3.4%)	(-0.8%)	(-2.6%)	(0.9%)	(-1.2%)	(5.4%)



Hotel average room rate

2008	2009	H1-09	H2-09	Q3-09	Q4-09	Nov-09	Dec-09
972.6	963.8	990.9	937.0	846.4	1,027.5	1,076.6	1,192.2
(0.3%)	(-0.9%)	(0.04%)	(-1.9%)	(-2.2%)	(-1.6%)	(-7.0%)	(3.1%)



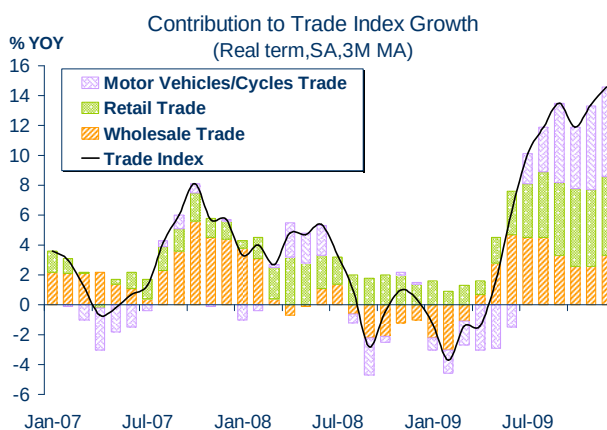
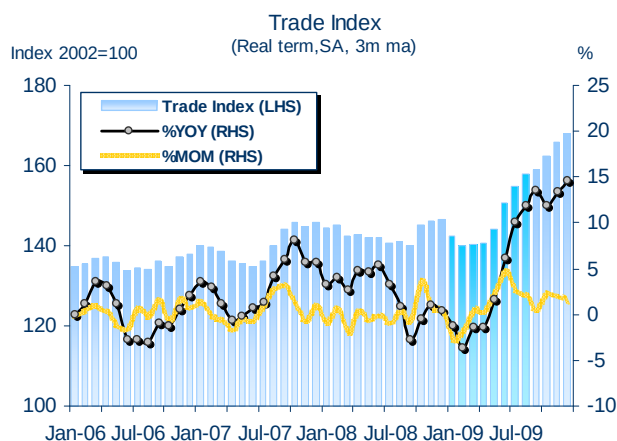
Sources: Ministry of Finance; Airports of Thailand Public Company Limited.; and Data Management Group, Bank of Thailand



TRADE

Regional Economy Division, Northern Region Office.

	Weight 2009	2008	2009	H1-09	H2-09	Q3-09	Q4-09	Nov-09	Dec-09
Trade Index	100%	143.3	152.2	143.1	161.4	157.3	165.5	165.9	168.0
		(2.2%)	(6.3%)	(-0.1%)	(12.6%)	(11.8%)	(13.3%)	(13.4%)	(14.6%)
Motor Vehicles/Cycles Trade	44.8%	139.8	143.8	135.2	151.9	147.0	156.8	157.9	159.0
		(0.3%)	(2.7%)	(-4.0%)	(9.5%)	(7.5%)	(15.5%)	(12.3%)	(13.3%)
Wholesale Trade	21.2%	158.0	172.5	159.3	185.7	182.5	188.8	188.5	196.4
		(0.6%)	(9.2%)	(1.5%)	(16.7%)	(20.4%)	(13.3%)	(12.2%)	(15.0%)
Retail Trade	34.0%	140.0	153.3	145.3	161.2	157.8	164.6	164.7	164.9
		(6.1%)	(9.5%)	(4.6%)	(14.2%)	(12.7%)	(15.8%)	(15.6%)	(16.1%)



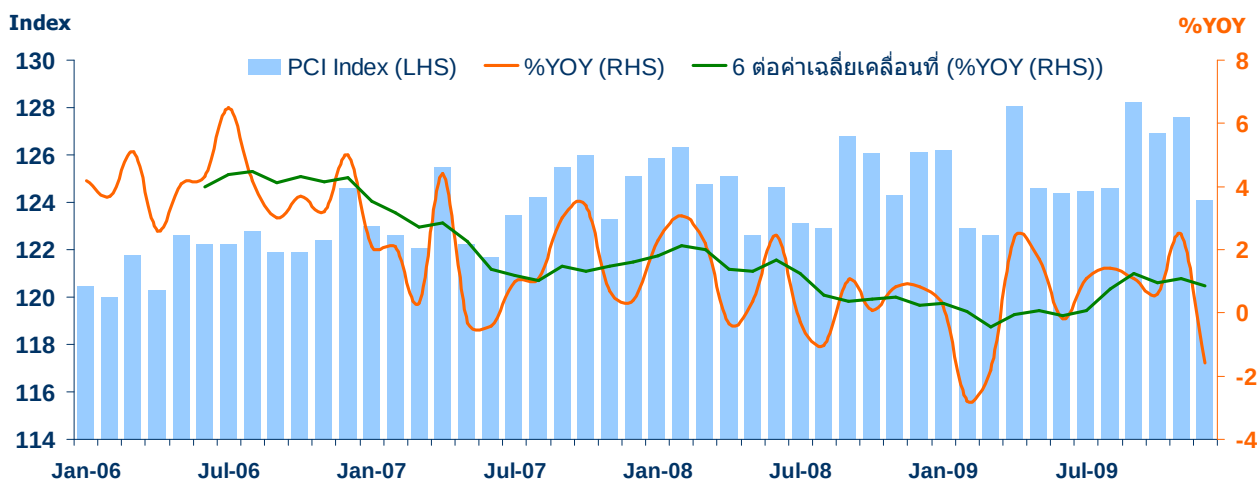
Source: ธนาคารแห่งประเทศไทย สำนักงานภาคเหนือ คำนวณข้อมูลจากกรมสรรพากร กระทรวงการคลัง



PRIVATE CONSUMPTION INDEX

Regional Economy Division, Northern Region Office.

	2008	2009	2009					
			H1	H2	Q3	Q4	Nov	Dec P
PCI	124.9	125.4	124.8	126.0	125.8	126.2	127.6	124.1
%YOY	0.9	0.4	-0.1	0.9	1.2	0.5	2.5	-1.6
%MOM, %QOQ			-0.1	0.9	0.0	0.3	0.4	-2.8

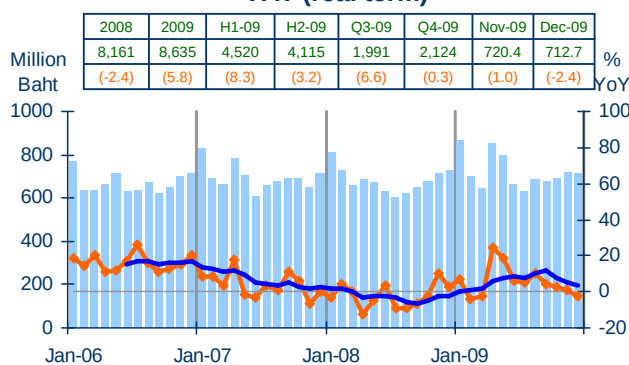




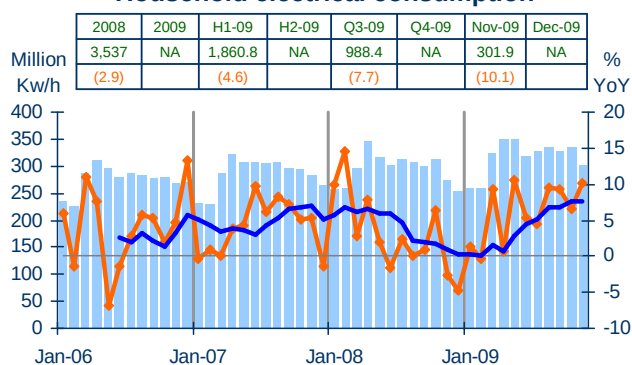
PRIVATE CONSUMPTION

Regional Economy Division, Northern Region Office.

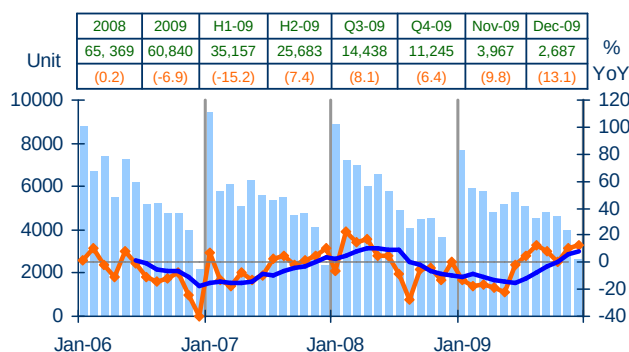
VAT (real term)



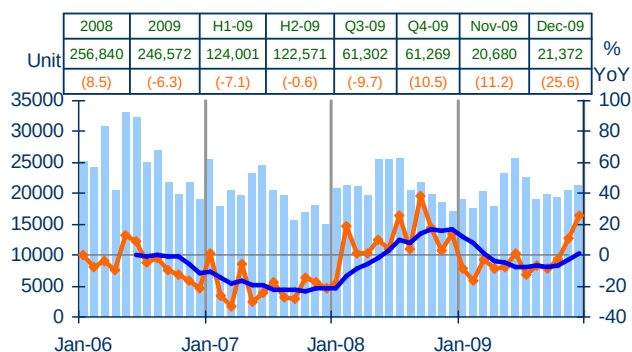
Household electrical consumption



Registered passenger and commercial cars



Registered motorcycles

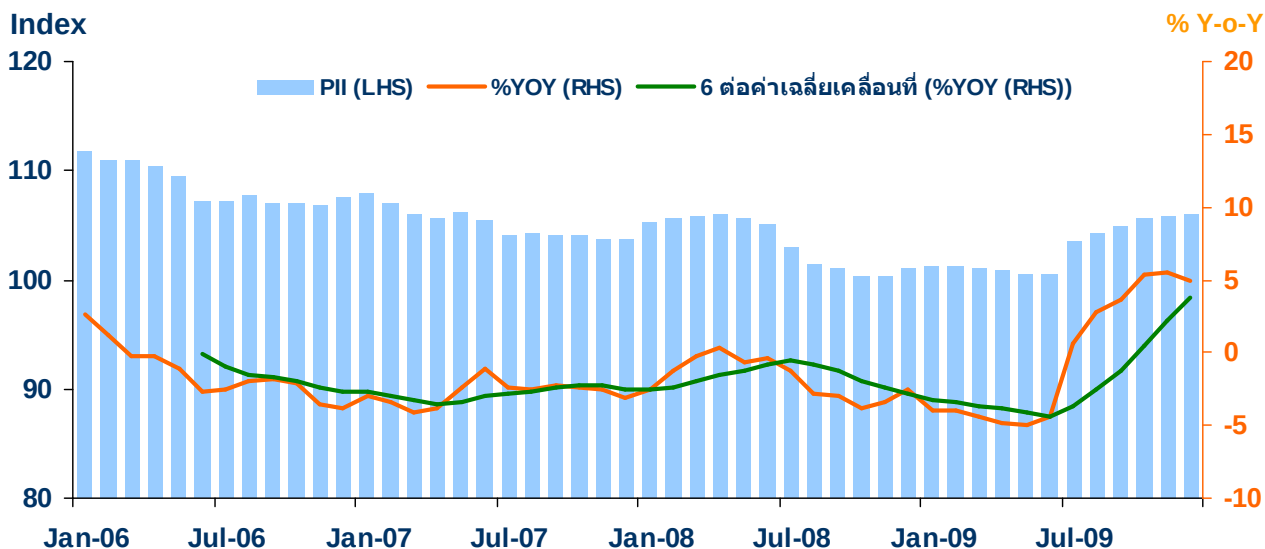


Sources: Ministry of Finance, Provincial Electricity Authority, Provincial Land Transportation Offices

Private Investment Index
(Seasonal Adjusted, 1995=100)

Regional Economy Division, Northern Region Office.

	2008	2009	H1-09	H2-09	Q3-09	Q4-09	Nov-09	Dec-09
PII	103.4	102.9	100.9	105.0	104.2	105.8	105.8	106.0
%YOY	-1.8	-0.4	-4.4	3.8	2.3	5.2	5.5	4.9
%MOM,%QOQ			-0.3	4.1	3.6	1.5	0.2	0.2



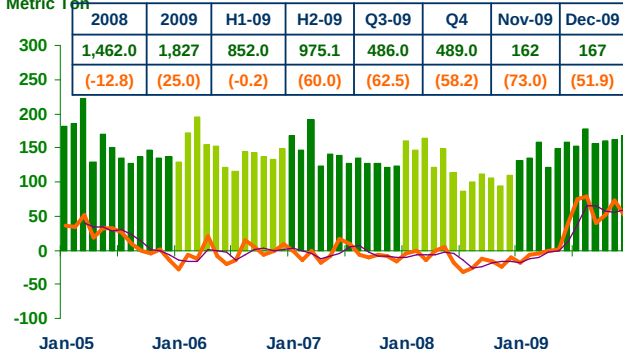


Private Investment

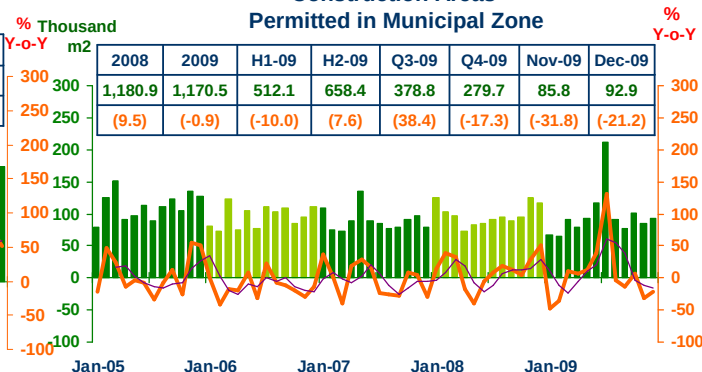
Regional Economy Division, Northern Region Office.

Thousand Metric Ton

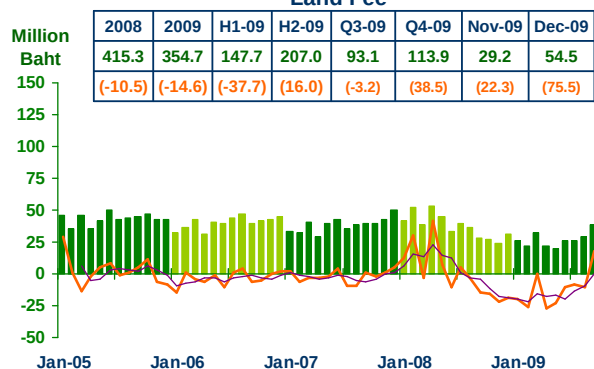
Cement Sale



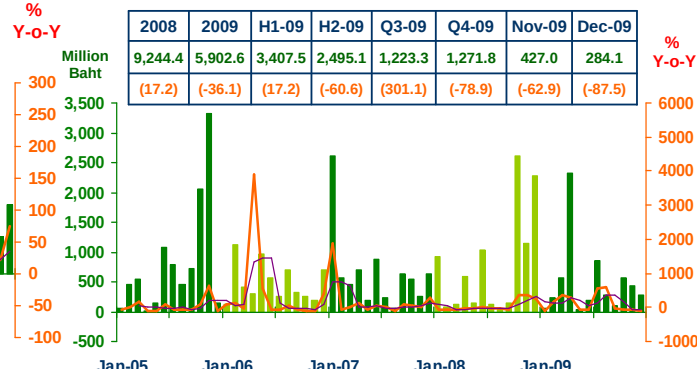
Construction Areas Permitted in Municipal Zone



Land Fee



Investment Value of Projects Approved by BOI



Sources: Cement Thai Plc. and Jalaprahan Cement Plc.; Municipality Offices; Provincial Land Offices; Customs Department; Northern Region Investment and Economic Center (BOI)



Foreign Trade

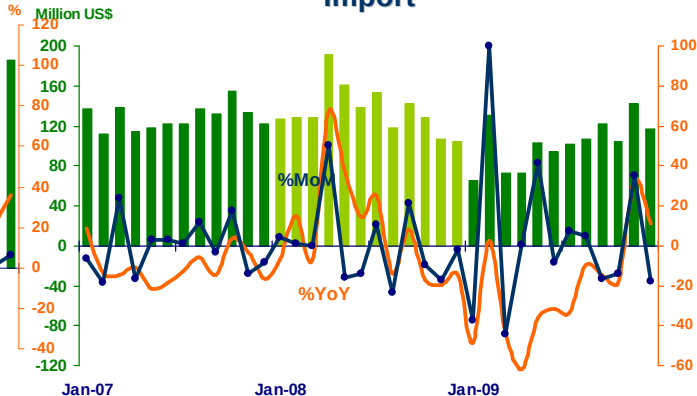
Regional Economy Division, Northern Region Office.

	2008	2009	2009					
			H1	H2	Q3	Q4	Nov	Dec
EXPORTS	2,798.9	2,340.6	967.5	1,373.1	627.3	745.8	240.4	256.9
	3.7%	-16.4%	-33.1%	1.5%	-14.6%	20.7%	21.2%	35.7%
IMPORTS	1,627.9	1,233.7	540.8	692.9	330.0	362.9	141.8	116.4
	5.7%	-24.2%	-38.2%	-7.9%	-20.1%	6.9%	32.8%	11.4%
Trade Balance	1,171.0	1,106.9	426.7	680.2	297.3	382.9	98.6	140.5

Export



Import



Sources: Customs Department



GOVERNMENT SPENDING

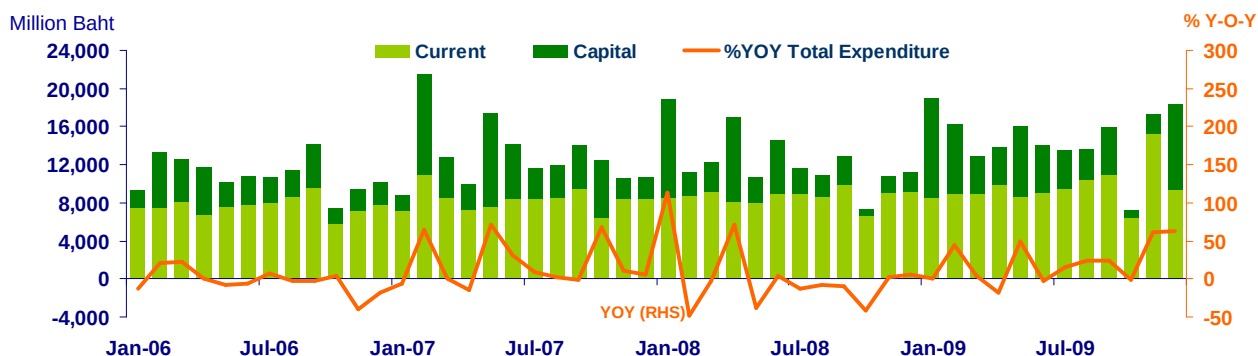
11

Disbursement recorded at treasury offices in the northern region

Regional Economy Division, Northern Region Office.

Actual Expenditures

Expenditure	2008	2009	2009					
			H1	H2	Q3	Q4	Nov	Dec
Current	103,852.4	115,760.3	54,022.4	61,737.9	30,846.7	30,891.1	15,205.6	9,309.8
	(4.2)	(11.5)	(4.6)	(18.2)	(12.9)	(24.1)	(68.1)	(68.1)
Capital	45,555.7	61,999.1	37,946.2	24,052.9	12,137.5	11,915.5	2,101.6	9,032.6
	(-18.9)	(36.1)	(14.8)	(92.4)	(50.4)	(168.8)	(20.3)	(337.3)
Total	149,408.0	177,759.4	91,968.6	85,790.8	42,984.2	42,806.6	17,307.2	18,342.4
	(-4.1)	(19.0)	(8.6)	(32.5)	(21.4)	(45.9)	(60.4)	(63.2)

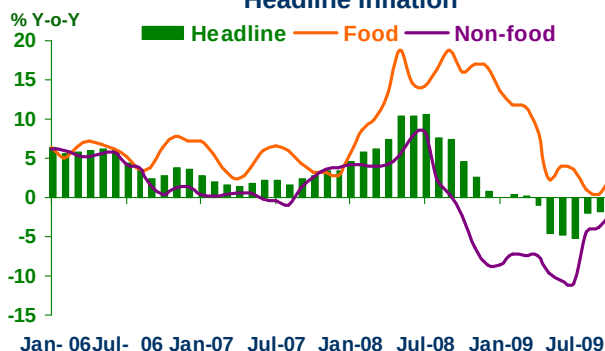


Price Level

12

Regional Economy Division, Northern Region Office.

Headline Inflation

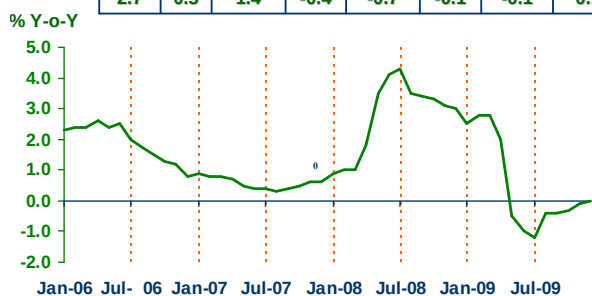


Headline inflation (2007 = 100)

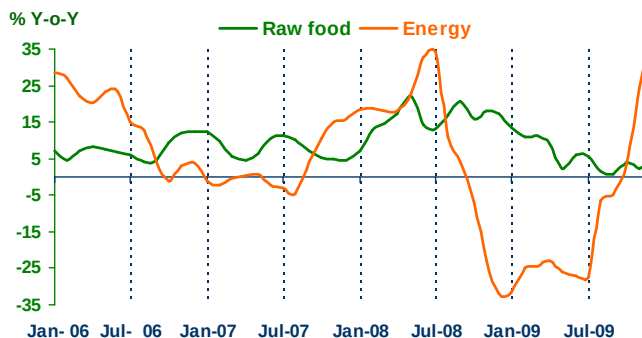
	2008	2009	2009					
			H1	H2	Q3	Q4	Nov	Dec
Headline	6.6	-1.1	-1.7	-0.5	-3.0	2.0	2.0	3.9
Food	14.2	5.1	8.5	2.0	1.7	2.3	1.3	3.0
Non-food	2.0	-5.6	-8.4	-2.6	-6.5	1.6	2.2	4.4

Core Inflation

2008	2009	H1-09	H2-09	Q3-09	Q4-09	Nov-09	Dec-09
2.7	0.5	1.4	-0.4	-0.7	-0.1	-0.1	0.1



Raw food and Energy



Sources: Bureau of Trade and Economic Indices, Ministry of Commerce
Note: Northern region's Core CPI data has been released since January 2002

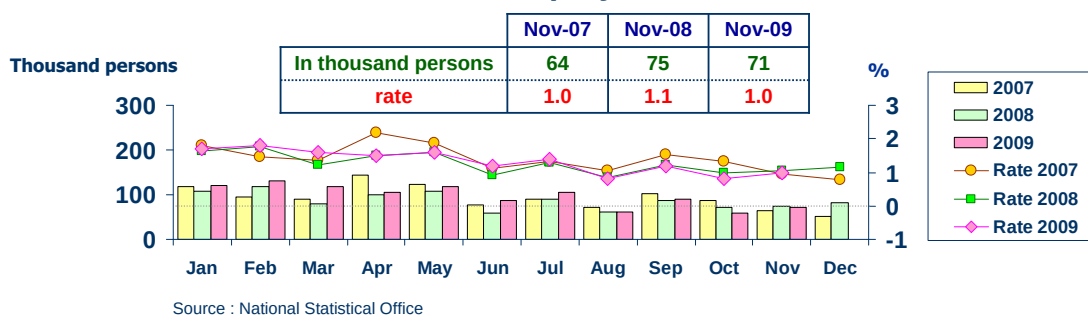


Labor Force Survey

Regional Economy Division, Northern Region Office.

	% of Total Labor Force (as of Nov 2009)	2008 ($\Delta\%$)	H1-08 ($\Delta\%$)	H2-08 ($\Delta\%$)	Q1-09 ($\Delta\%$)	Q2-09 ($\Delta\%$)	Q3-09 ($\Delta\%$)	Oct-09 ($\Delta\%$)	Nov-09 ($\Delta\%$)
Labor Force (1,000 Persons)	100.0	7,181	6,642	7,181	7,071	7,165	7,253	7,177	7,203
Employed persons	98.9	6.6	-1.1	6.6	6.5	7.5	1.8	0.9	2.6
• Agriculture	46.4	-0.8	-9.5	-0.8	0.4	12.7	0.8	-2.1	0.4
• Non-agriculture	52.5	16.2	7.5	16.2	11.6	3.0	2.7	3.6	4.7
- Wholesale & retail trade	14.3	35.3	12.4	35.3	11.8	4.9	13.3	14.5	8.2
- Manufacturing	9.7	8.8	-15.7	8.8	17.7	14.1	6.3	2.2	-4.3
- Construction	7.2	26.2	-4.6	26.2	24.5	10.4	-9.1	-5.4	7.1
- Hotel & restaurants Services	5.5	0.9	14.6	0.9	8.2	4.9	13.6	8.7	-0.5
- Others	15.8	7.2	24.7	7.2	2.3	-7.9	-7.2	-1.9	8.6
Unemployed persons	1.0	57.8	-21.0	57.8	46.0	46.1	3.1	-15.2	-5.4
Seasonally inactive persons	0.1	-40.3	-83.0	-40.3	-36.8	32.7	-71.7	-0.7	-68.1

Unemployment



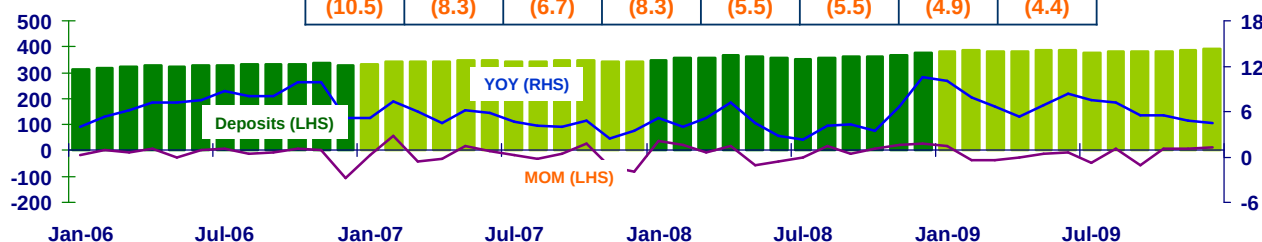
Deposits and Credits of Commercial Banks

Regional Economy Division, Northern Region Office.

Deposits

2008	2009						
	H1	Q1	Q2	Q3	Oct	Nov	Dec ^P
375.5	385.5	381.6	385.5	381.7	380.6	384.3	392.0
(10.5)	(8.3)	(6.7)	(8.3)	(5.5)	(5.5)	(4.9)	(4.4)

Billion Baht



Credits

2008	2009						
	H1	Q1	Q2	Q3	Oct	Nov	Dec ^P
305.7	298.4	301.3	298.4	298.2	297.6	303.6	309.7
(5.3)	(-1.2)	(2.4)	(-1.2)	(-1.2)	(-1.5)	(-0.1)	(1.3)

Billion Baht

