



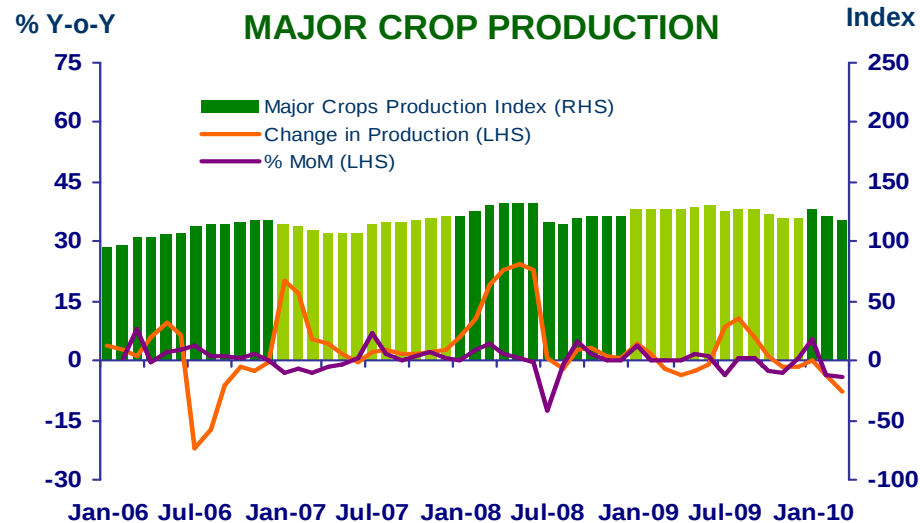
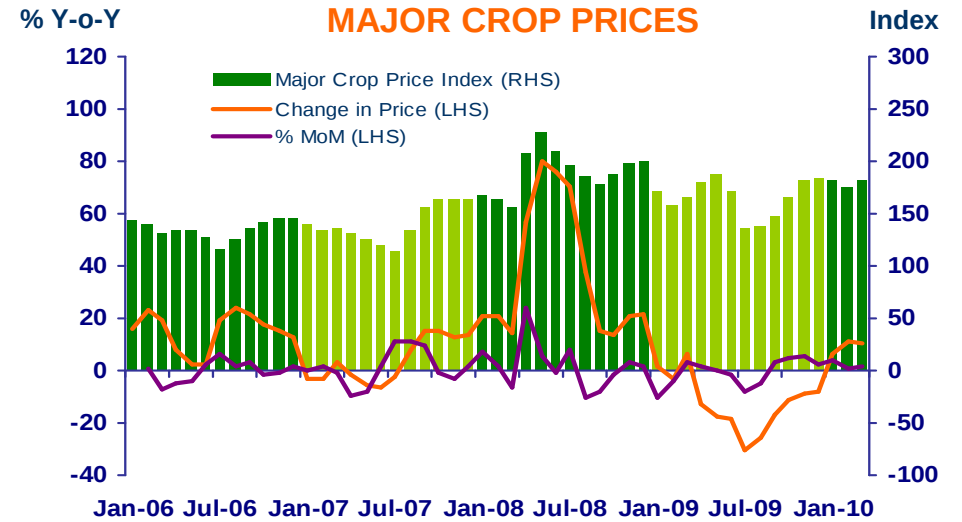
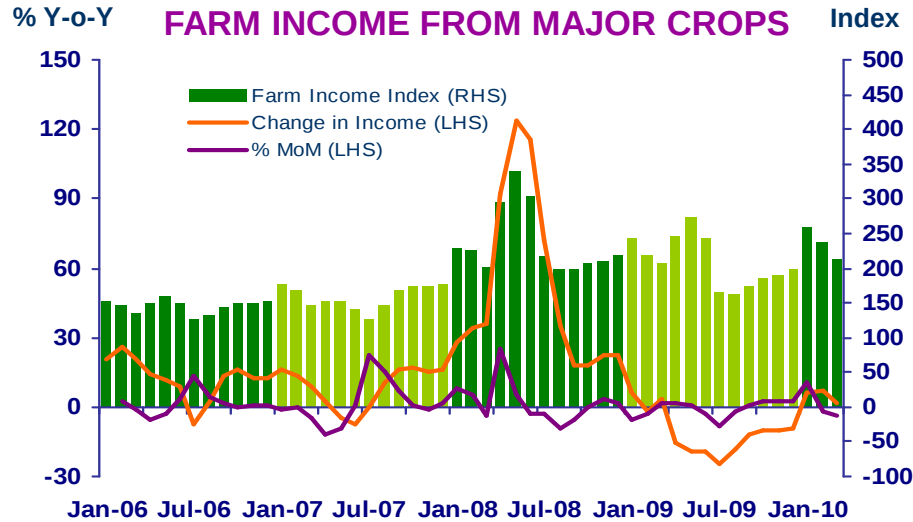
ภาวะเศรษฐกิจการเงินภาคเหนือ

เดือนมีนาคม 2553 และไตรมาสแรก ปี 2553



FARM INCOME FROM MAJOR CROPS

Regional Economic Division, Northern Region Office



CHANGE IN FARM INCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

% (Y-O-Y)	2009	2009			2010			
		H1	Q3	Q4	Q1	Jan	Feb	Mar
Farm Income	-9.1	-5.6	-16.1	-9.8	4.4	6.0	7.2	1.7
Production	0.4	-1.0	7.5	-1.1	-4.6	0.0	-3.6	-7.6
Price	-9.5	-4.6	-21.9	-8.8	9.5	6.3	11.2	10.1

Source : Index constructed using data from Ministry of Agriculture and Co-operatives.
(2002 =100)

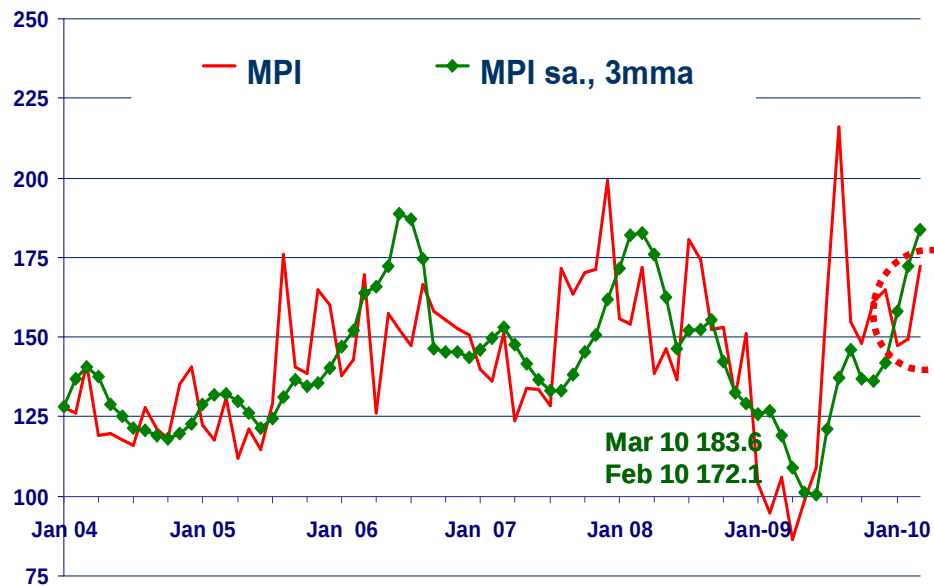


MANUFACTURING

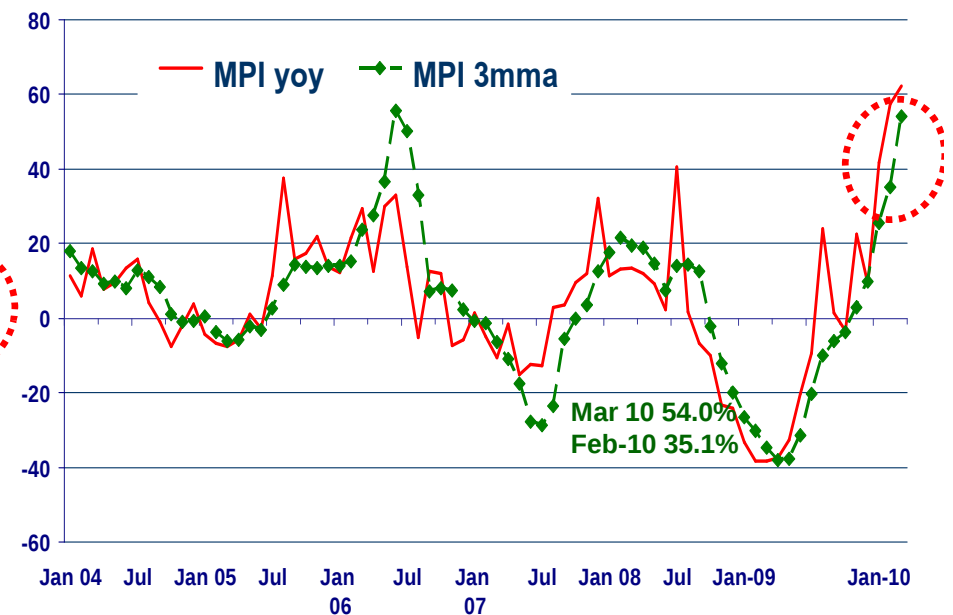
Regional Economic Division, Northern Region Office

	2009	H1-09	Q3-09	Q4-09	Q1-10 ^P	Jan-10	Feb-10	Mar-10 ^P
MPI level	134.0	99.7	178.1	157.9	156.4	147.5	149.5	172.1
MPI %yoy	-12.9%	-33.7%	5.3%	8.8%	53.8%	41.9%	57.5%	62.2%
MPI, level s.a.	-	-	-	-	-	178.2	185.9	186.8
% mom SA series	-	-	-	-	-	17.0%	4.2%	0.5%

Index
2543 = 100



%yoy





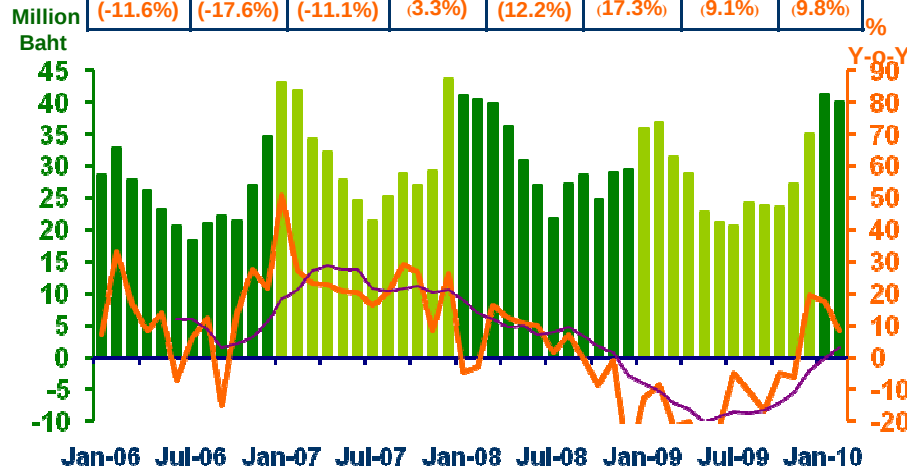
SERVICES

4

Regional Economic Division, Northern Region Office

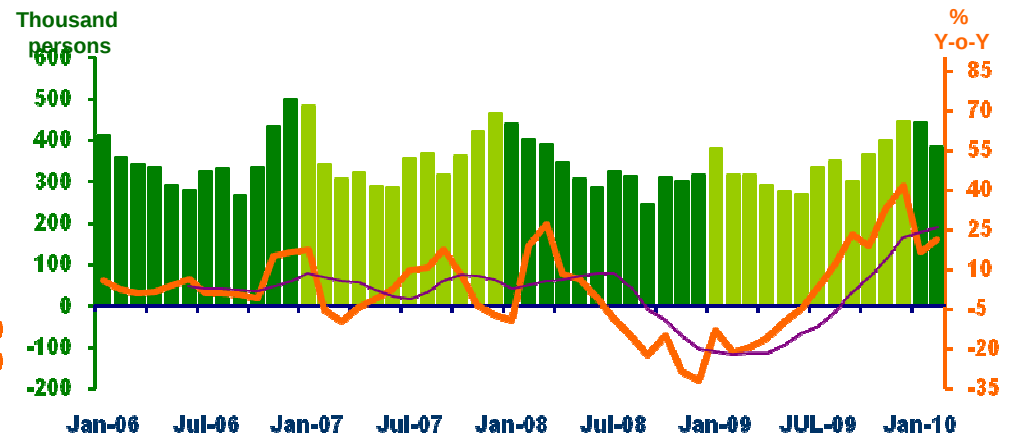
Hotel and restaurant VAT

2009	H1-09	Q3-09	Q4-09	Q1-10	Jan-10	Feb-10	Mar-10
332.7	177.7	68.9	86.0	117.1	42.1	40.3	34.5
(-11.6%)	(-17.6%)	(-11.1%)	(3.3%)	(12.2%)	(17.3%)	(9.1%)	(9.8%)



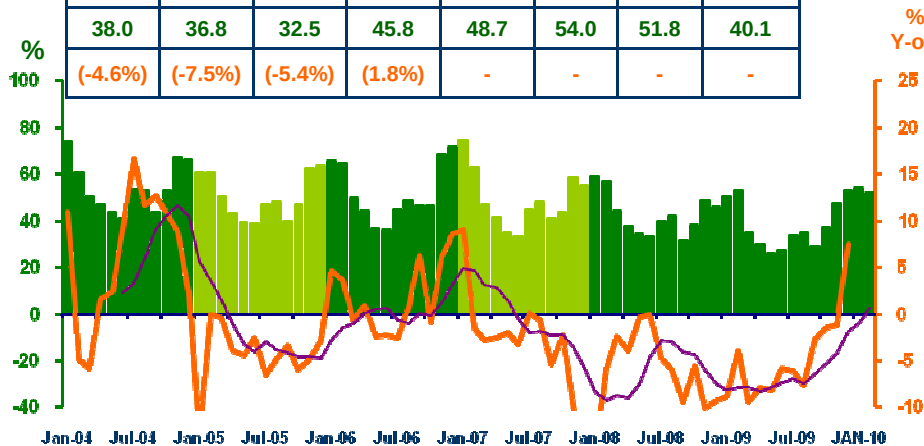
Air passengers

2009	H1-09	Q3-09	Q4-09	Q1-10	Jan-10	Feb-10	Mar-10
4,052.9	1,852	838	1,214.4	1,190.2	443.9	384.3	361.9
(1.7%)	(-14.8%)	(-10.7%)	(31.06%)	(17.37%)	(16.23%)	(21.13%)	(14.9%)



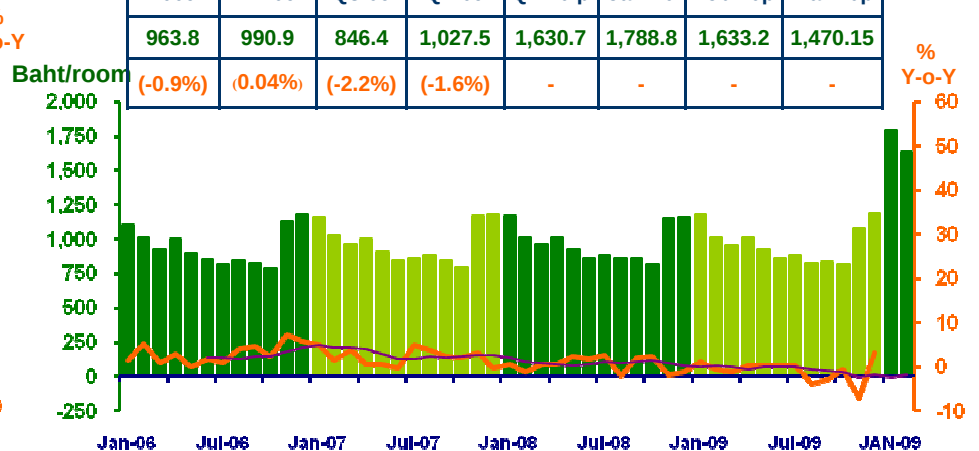
Hotel occupancy rate

2009	H1-09	Q3-09	Q4-09	Q1-10 p	Jan-10	Feb-10	Mar-10p
38.0	36.8	32.5	45.8	48.7	54.0	51.8	40.1
(-4.6%)	(-7.5%)	(-5.4%)	(1.8%)	-	-	-	-



Hotel average room rate

2009	H1-09	Q3-09	Q4-09	Q1-10 p	Jan-10	Feb-10p	Mar-10p
963.8	990.9	846.4	1,027.5	1,630.7	1,788.8	1,633.2	1,470.15
(-0.9%)	(0.04%)	(-2.2%)	(-1.6%)	-	-	-	-



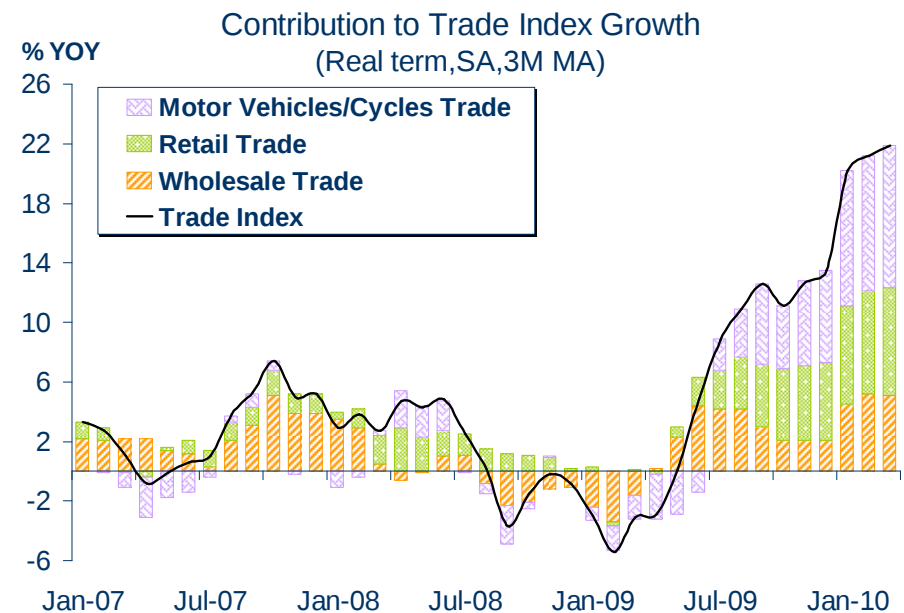
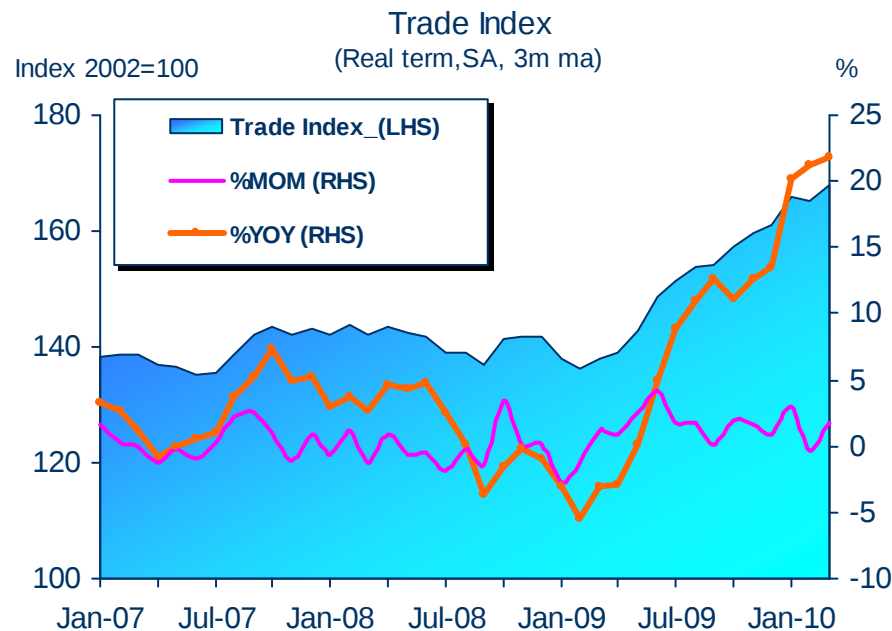
Sources: Ministry of Finance; Airports of Thailand Public Company Limited.; and Data Management Group, Bank of Thailand



TRADE

Regional Economic Division, Northern Region Office

	Weight 2010	2009	H1-09	Q3-09	Q4-09	Q1-10 ^P	Jan-10	Feb-10	Mar-10 ^P
Trade Index	100%	149.3	140.7	156.4	159.2	166.3	165.8	165.1	168.0
		(5.7%)	(-1.3%)	(13.1%)	(12.4%)	(21.1%)	(20.2%)	(21.2%)	(21.9%)
Motor Vehicles/Cycles Trade	46.0%	143.5	135.5	147.0	155.9	162.0	162.0	160.9	163.2
		(2.7%)	(-4.1%)	(7.6%)	(11.5%)	(20.0%)	(19.7%)	(19.6%)	(20.7%)
Wholesale Trade	21.0%	168.1	159.4	177.8	175.7	185.4	185.4	183.6	187.1
		(6.9%)	(-0.4%)	(19.2%)	(10.3%)	(24.6%)	(22.1%)	(26.3%)	(25.5%)
Retail Trade	33.0%	144.2	136.9	148.2	154.9	161.9	160.6	161.0	164.3
		(7.0%)	(1.3%)	(10.2%)	(15.2%)	(20.6%)	(19.8%)	(20.6%)	(21.3%)



Source: ธนาคารแห่งประเทศไทย สำนักงานภาคเหนือ คำนวณข้อมูลจากกรมสรรพากร กระทรวงการคลัง

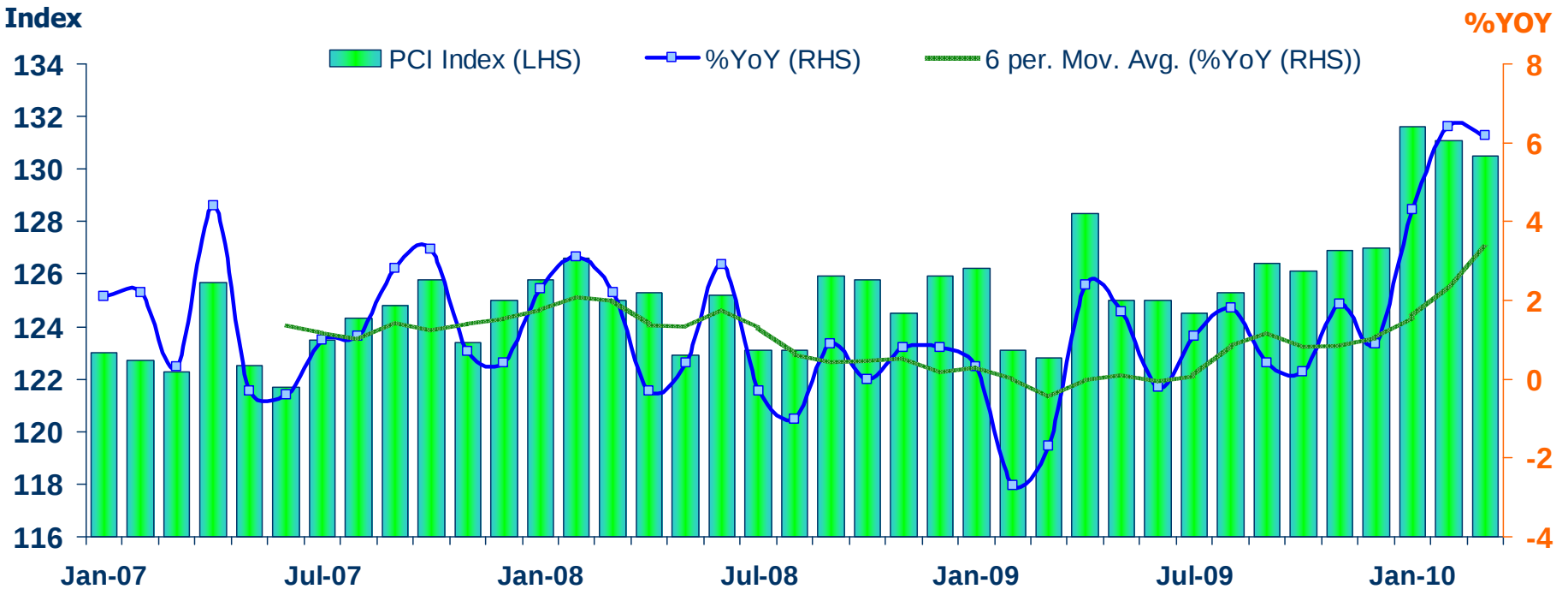


PRIVATE CONSUMPTION

Regional Economic Division, Northern Region Office

	2009	2009			2010			
		H1	Q3	Q4	Q1 ^P	Jan	Feb	Mar ^P
PCI	125.6	125.1	125.4	126.7	131.0	131.6	131.1	130.5
%YOY	0.5	0.0	1.1	1.0	5.6	4.3	6.4	6.2
%MOM , %QOQ		0.3	-0.5	1.0	3.4	3.6	-0.5	-0.4

Index

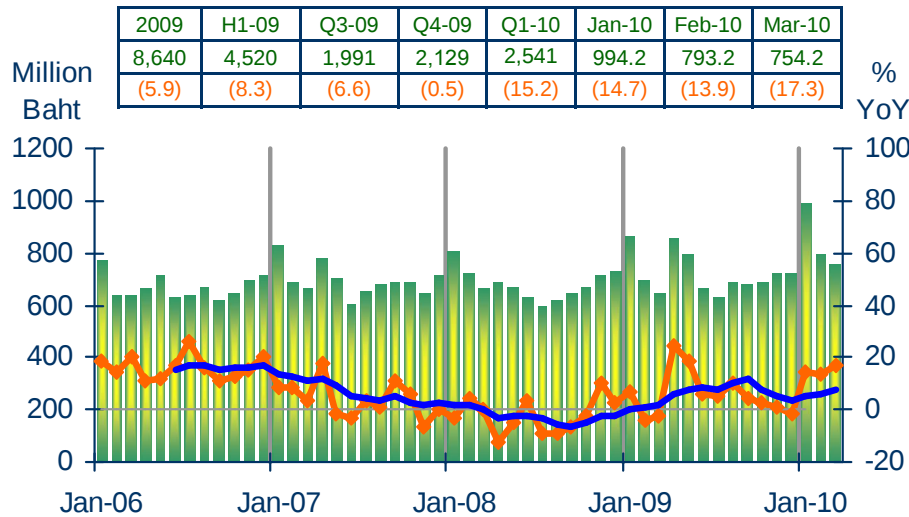




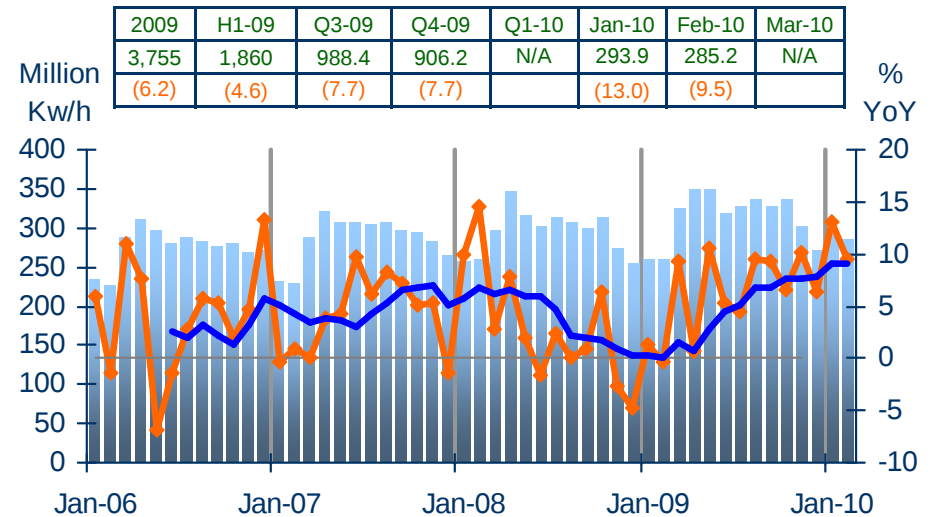
PRIVATE CONSUMPTION

Regional Economic Division, Northern Region Office

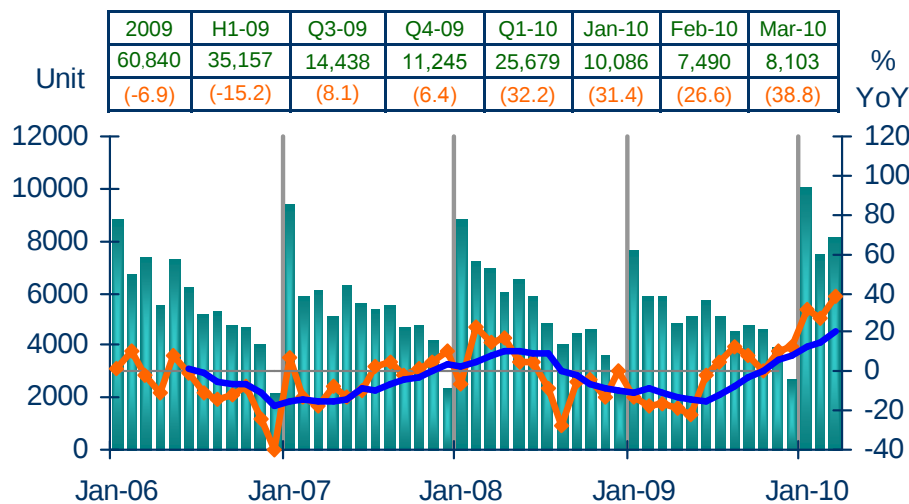
VAT (real term)



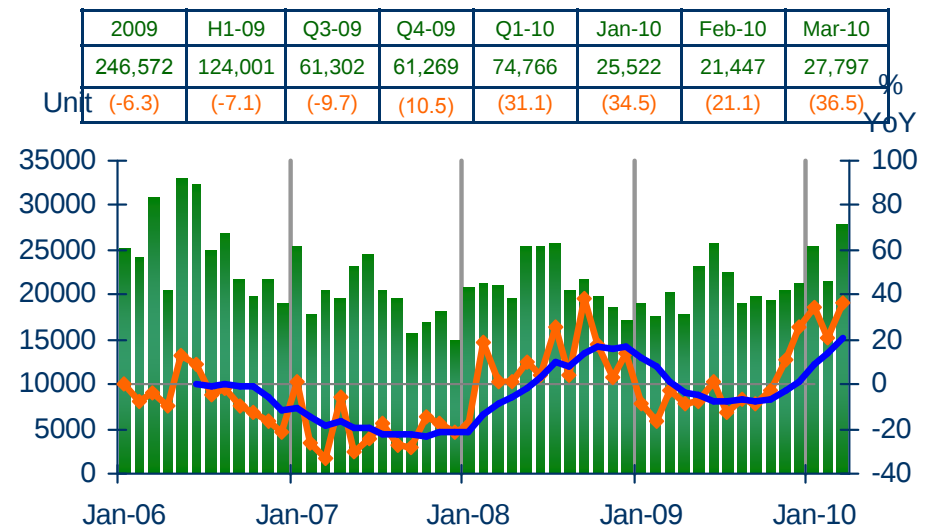
Household electrical consumption



Registered passenger and commercial cars



Registered motorcycles



Sources: Ministry of Finance, Provincial Electricity Authority, Provincial Land Transportation Offices

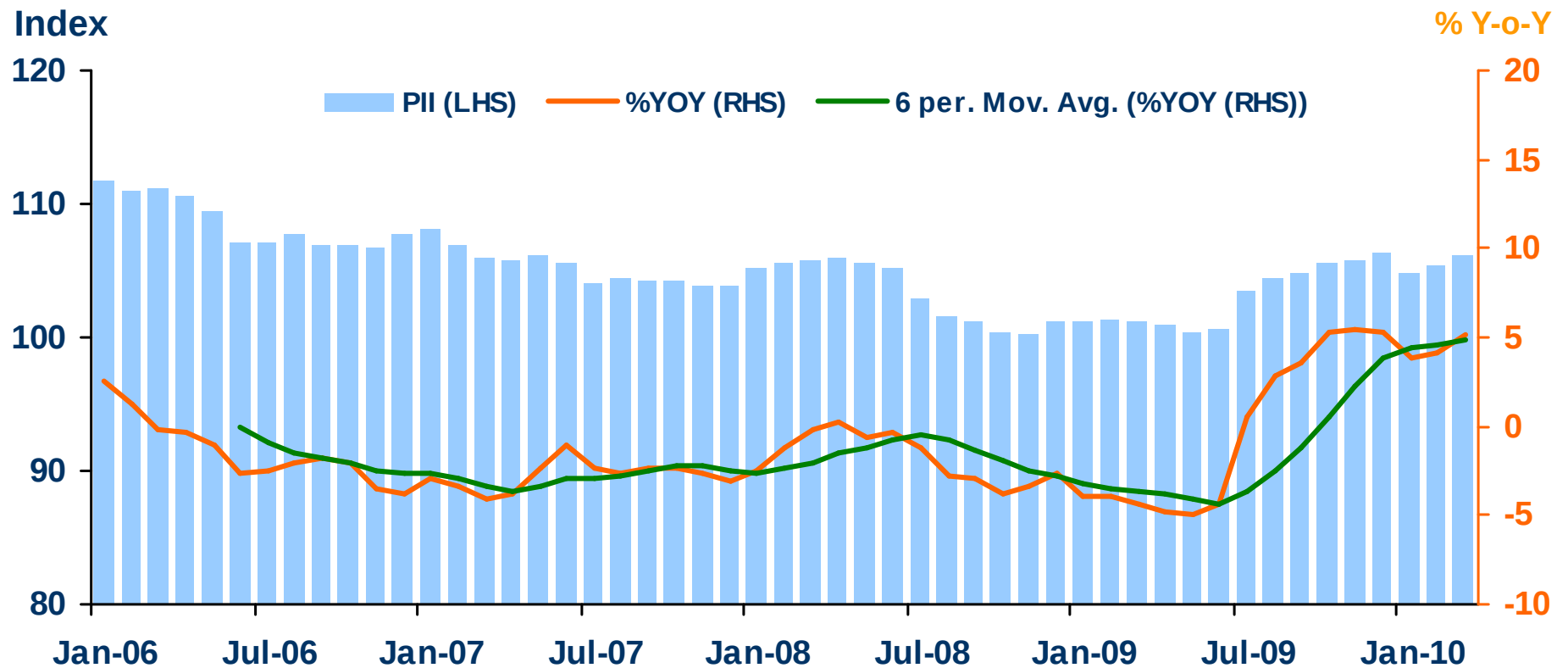


Private Investment Index

(Seasonal Adjusted, 1995=100)

Regional Economic Division, Northern Region Office
Economic Research Division, Northern Region Office

	2008	2009	H1-09	Q3-09	Q4-09	Q1-10	Jan-10	Feb-10	Mar-10
PII	103.4	103.1	100.7	104.7	106.4	105.4	104.9	105.4	106.1
%YOY	-1.8	-0.2	-4.6	2.8	5.8	4.4	3.9	4.2	5.2
%MOM,%QOQ			-0.5	4.3	1.6	-0.9	-1.5	0.5	0.7

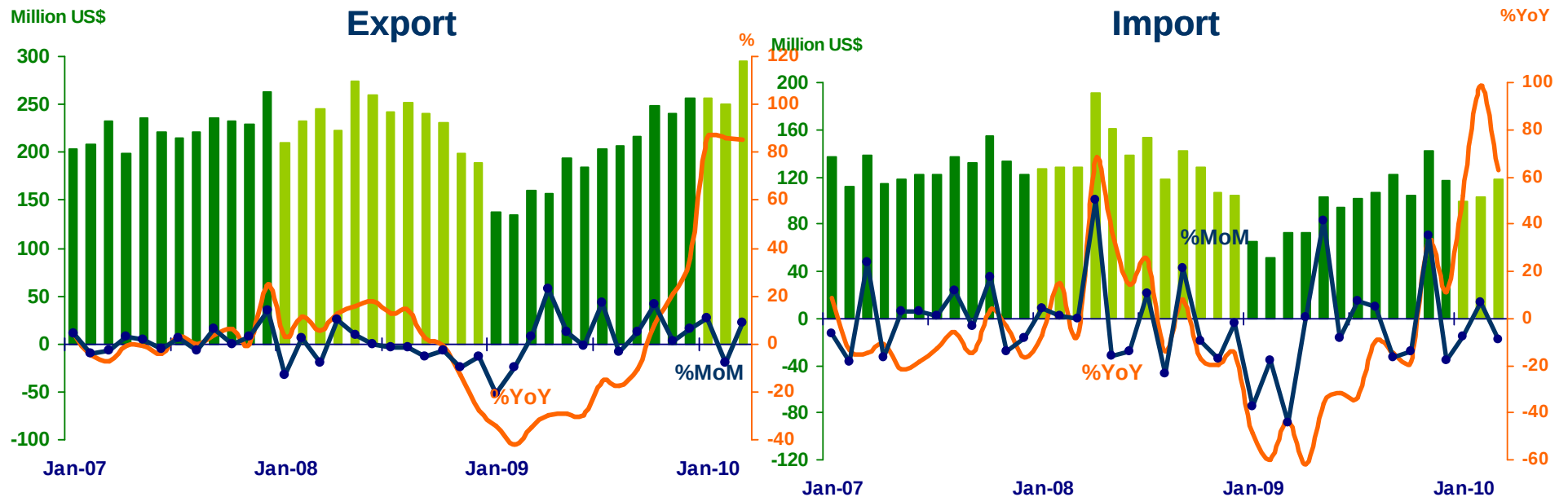




Foreign Trade

Regional Economic Division, Northern Region Office

	2009	2009			2010			
		H1	Q3	Q4	Q1	Jan	Feb	Mar
EXPORTS	2,340.6	967.5	627.3	745.8	801.9	257.1	249.4	295.4
	-16.4%	-33.1%	-14.6%	20.7%	85.5%	86.0%	85.7%	85.0%
IMPORTS	1,233.7	540.8	330.0	362.9	321.2	99.8	102.9	118.4
	-24.2%	-38.2%	-20.1%	6.9%	69.0	52.4%	98.9%	62.7%
Trade Balance	1,106.9	426.7	297.3	382.9	480.7	157.3	146.5	177.0



Sources: Customs Department

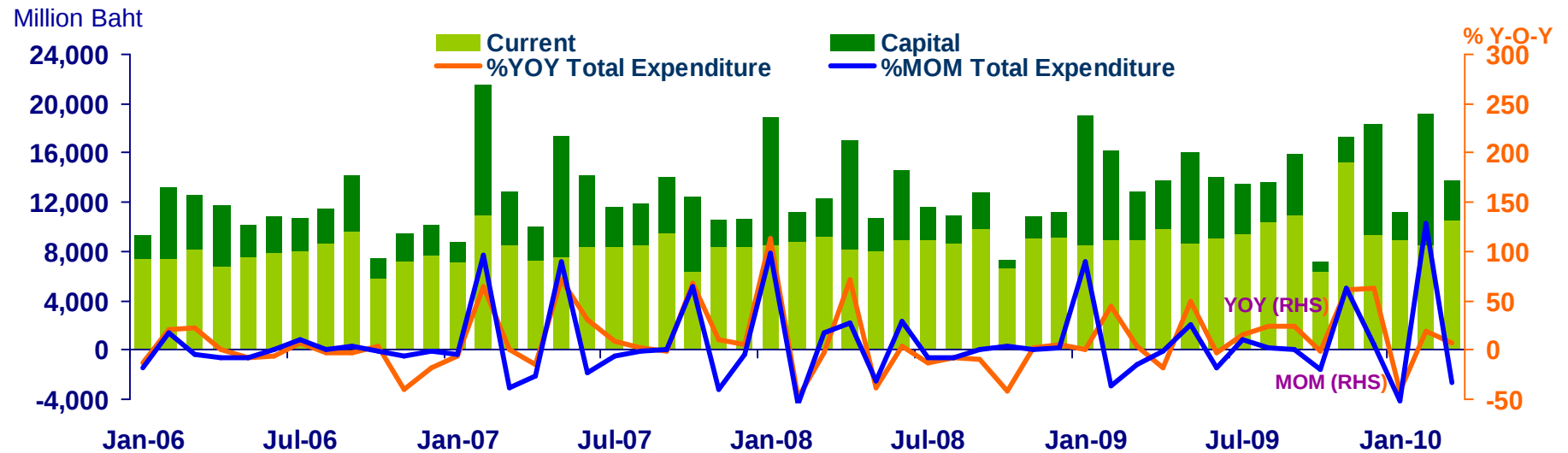


GOVERNMENT SPENDING

Regional Economic Division, Northern Region Office

Actual Expenditures

Expenditure	2009	2009			2010			
		H1	Q3	Q4	Q1	Jan	Feb	Mar
Current	115,760.3	54,022.4	30,846.7	30,891.1	27,922.2	8,888.5	8,458.8	10,574.9
	(11.5)	(4.6)	(12.9)	(24.1)	(5.8)	(4.2)	(-4.9)	(18.0)
Capital	61,999.1	37,946.2	12,137.5	11,915.5	16,141.7	2,286.4	10,676.7	3,178.6
	(36.1)	(14.8)	(50.4)	(168.8)	(-25.6)	(-78.2)	(47.0)	(-18.9)
Total	177,759.4	91,968.6	42,984.2	42,806.6	44,063.9	11,174.9	19,135.5	13,753.5
	(19.0)	(8.6)	(21.4)	(45.9)	(-8.3)	(-41.3)	(18.4)	(6.7)



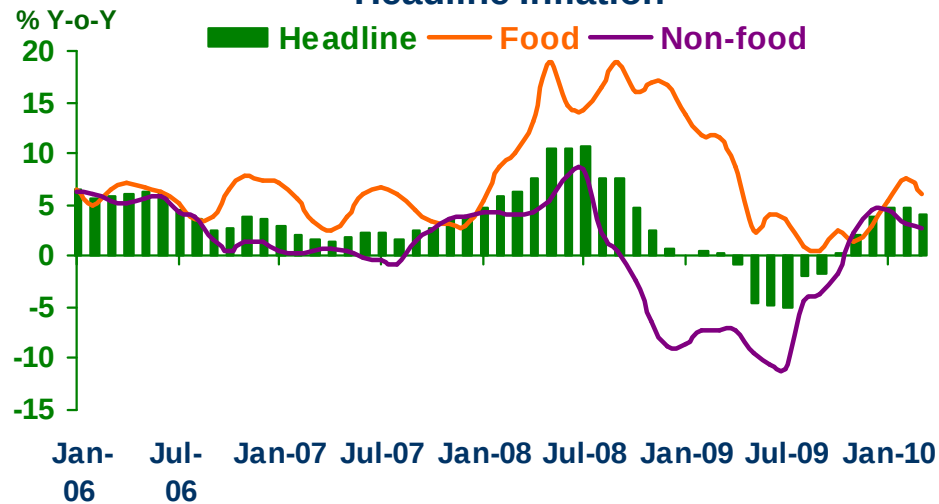
Source: Ministry of Finance



Price Level

Regional Economic Division, Northern Region Office

Headline Inflation



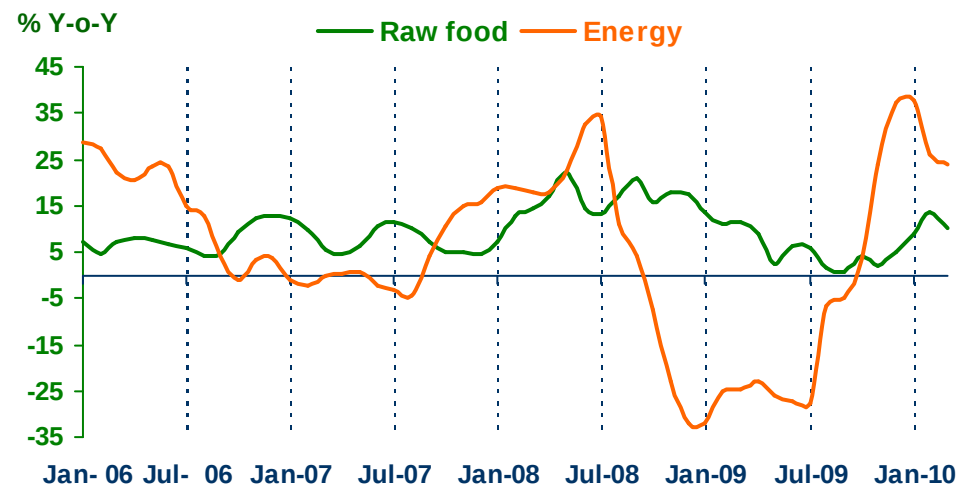
Headline inflation (2007 = 100)

	2008	2009	2009			2010		
			H1	Q3	Q4	Q1	Feb	Mar
Headline	6.6	-1.1	-1.7	-3.0	2.0	4.5	4.7	4.0
Food	14.2	5.1	8.5	1.7	2.3	6.4	7.7	6.0
Non-food	2.0	-5.6	-8.4	-6.5	1.6	3.5	3.1	2.8

Core Inflation



Rawfood and Energy



Sources: Bureau of Trade and Economic Indices, Ministry of Commerce

Note: Northern region's Core CPI data has been released since January 2002

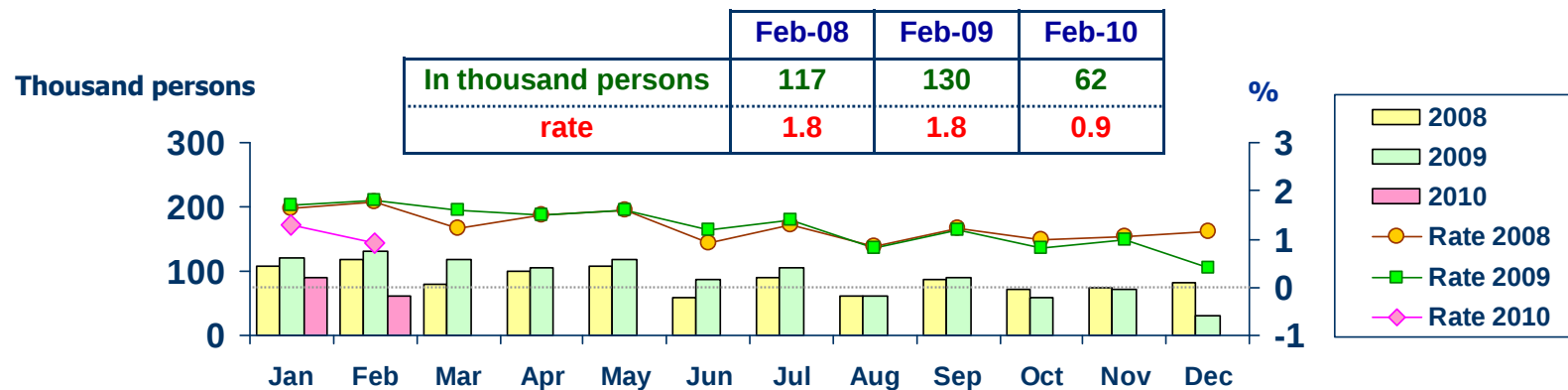


Labor Force Survey

Regional Economic Division, Northern Region Office

	% of Total Labor Force (as of Feb 2010)	2008 ($\Delta\%$)	Q1-09 ($\Delta\%$)	Q2-09 ($\Delta\%$)	Q3-09 ($\Delta\%$)	Q4-09 ($\Delta\%$)	Jan-10 ($\Delta\%$)	Feb-10 ($\Delta\%$)
Labor Force (1,000 Persons)	100.0	7,181	7,071	7,165	7,253	7,246	7,175	7,213
Employed persons	98.5	6.6	6.5	7.5	1.8	1.4	3.1	3.2
• Agriculture	42.6	-0.8	0.4	12.7	0.8	-2.9	4.6	3.2
• Non-agriculture	55.9	16.2	11.6	3.0	2.7	6.2	1.8	3.3
- Wholesale & retail trade	15.2	35.3	11.8	4.9	13.3	0.2	5.8	18.1
- Manufacturing	10.8	8.8	17.7	14.1	6.3	7.1	-1.7	-9.3
- Construction	8.0	26.2	24.5	10.4	-9.1	10.4	-4.1	-4.6
- Hotel & restaurants Services	6.9	0.9	8.2	4.9	13.6	28.3	6.1	20.3
- Others	15.0	7.2	2.3	-7.9	-7.2	3.4	2.0	-1.4
Unemployed persons	0.9	57.8	46.0	46.1	3.1	-60.8	-24.4	-52.2
Seasonally inactive persons	0.6	-40.3	-36.8	32.7	-71.7	142.8	44.6	129.5

Unemployment



Source : National Statistical Office



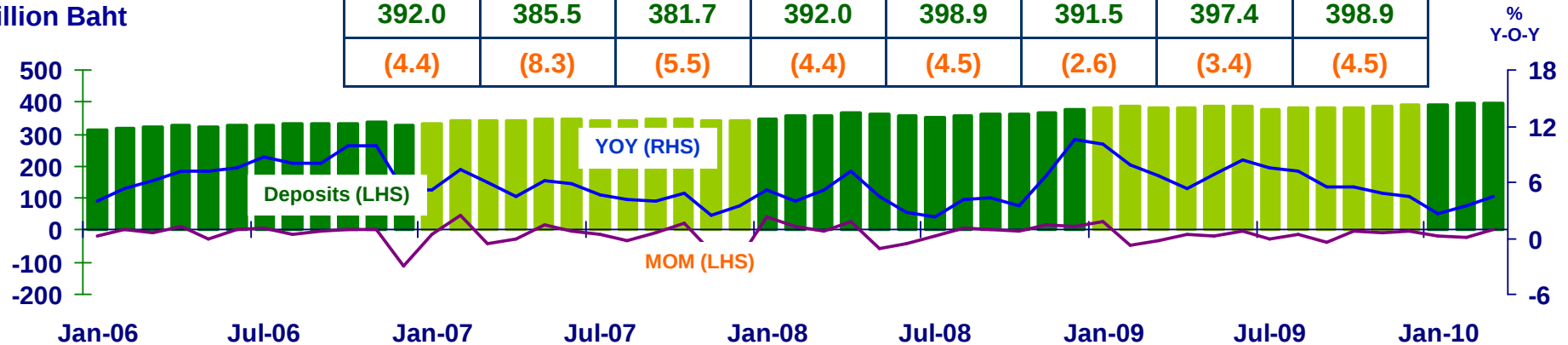
Deposits and Credits of Commercial Banks

Regional Economic Division, Northern Region Office

Deposits

2009	2009			2010			
	H1	Q3	Q4	Q1 ^P	Jan	Feb	Mar ^P
392.0	385.5	381.7	392.0	398.9	391.5	397.4	398.9
(4.4)	(8.3)	(5.5)	(4.4)	(4.5)	(2.6)	(3.4)	(4.5)

Billion Baht



Credits

2009	2009			2010			
	H1	Q3	Q4	Q1 ^P	Jan	Feb	Mar ^P
309.7	298.4	298.2	309.7	316.6	307.1	308.7	316.6
(1.3)	(-1.2)	(-1.2)	(1.3)	(5.1)	(2.0)	(2.9)	(5.1)

Billion Baht

