



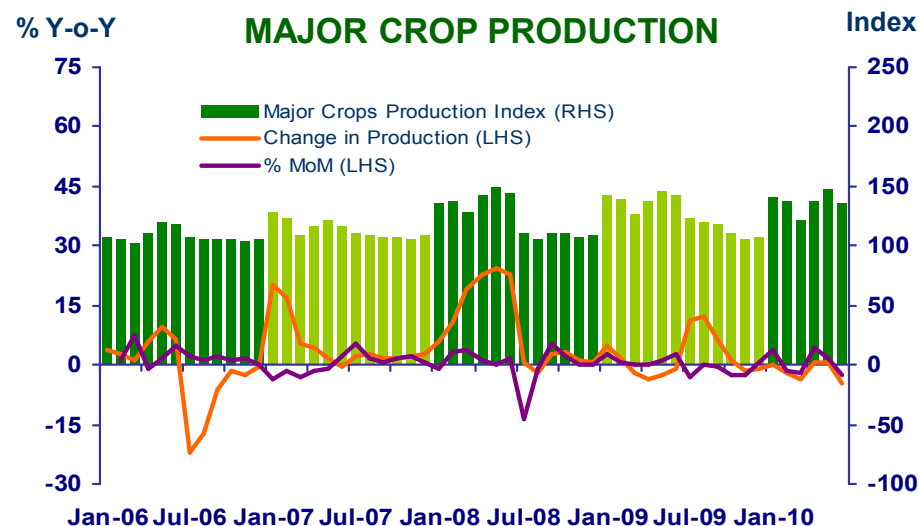
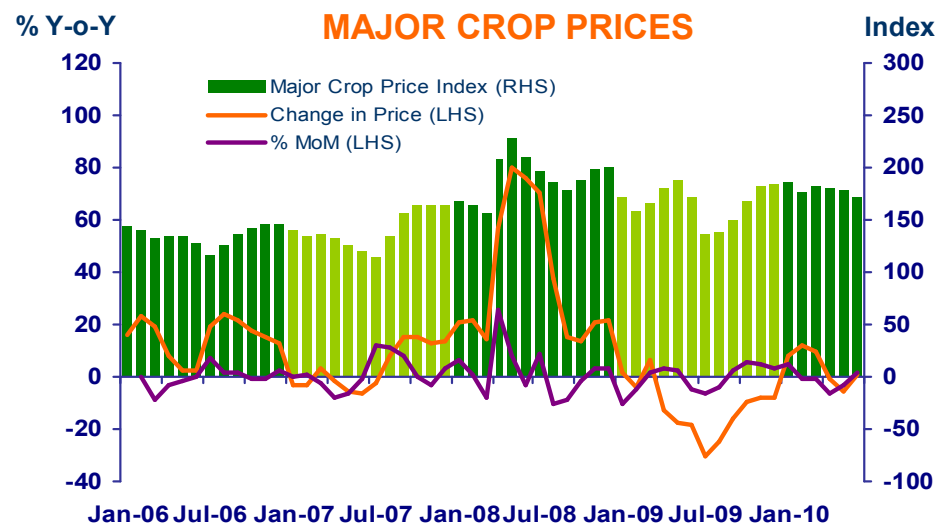
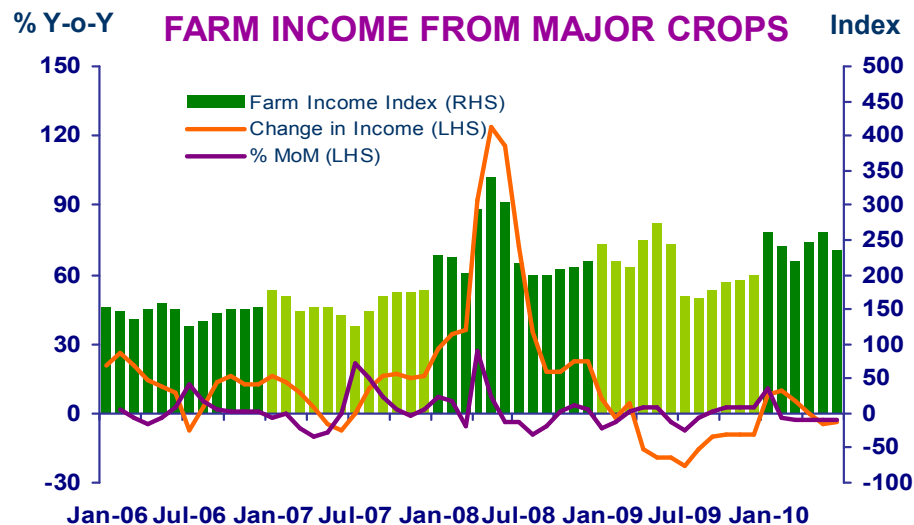
ภาวะเศรษฐกิจการเงินภาคเหนือ

เดือนมิถุนายน 2553



FARM INCOME FROM MAJOR CROPS

Regional Economic Division, Northern Region Office



CHANGE IN FARM INCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

% (Y-O-Y)	2009	2009	2010				
		H1	H1	Q1	Q2	May	Jun
Farm Income	-8.4	-5.4	4.0	7.2	-1.6	-4.9	-4.1
Production	0.8	-0.8	-1.7	-2.5	0.0	0.7	-4.5
Price	-9.1	-4.6	5.8	9.9	-1.6	-5.6	0.4

Source : Index constructed using data from Ministry of Agriculture and Co-operatives.
(2002 =100)

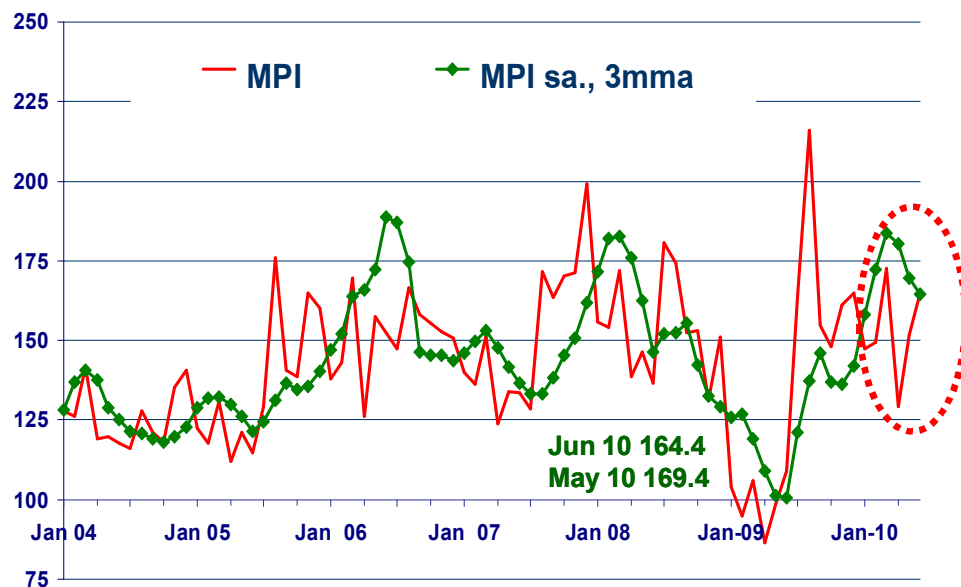


MANUFACTURING

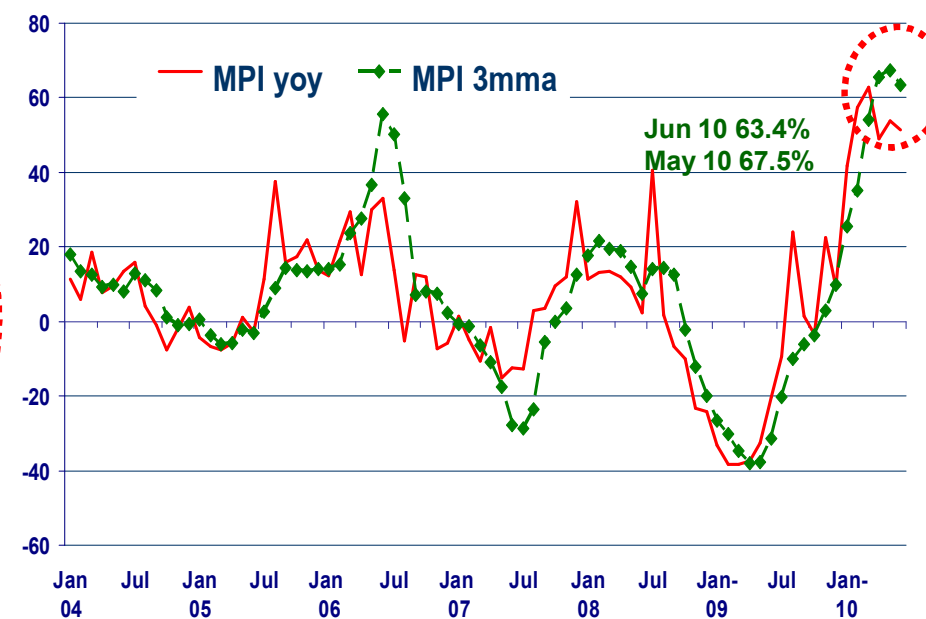
Regional Economic Division, Northern Region Office

	2009	H1-09	H2-09	H1-10 ^P	Q1-10	Q2-10 ^P	May-10	Jun-10 ^P
MPI level	134.0	99.7	168.0	152.5	156.5	148.5	151.6	164.9
MPI %yoy	-12.9%	-33.7%	6.9%	52.7%	54.0%	51.4%	53.8%	51.3%
MPI, level s.a.	-	-	-	-	183.7	164.4	153.5	172.0
% MoM, QoQ SA series	-	-	-	-	29.4%	-10.5%	-8.5%	12.1%

Index
2543 = 100



%yoy



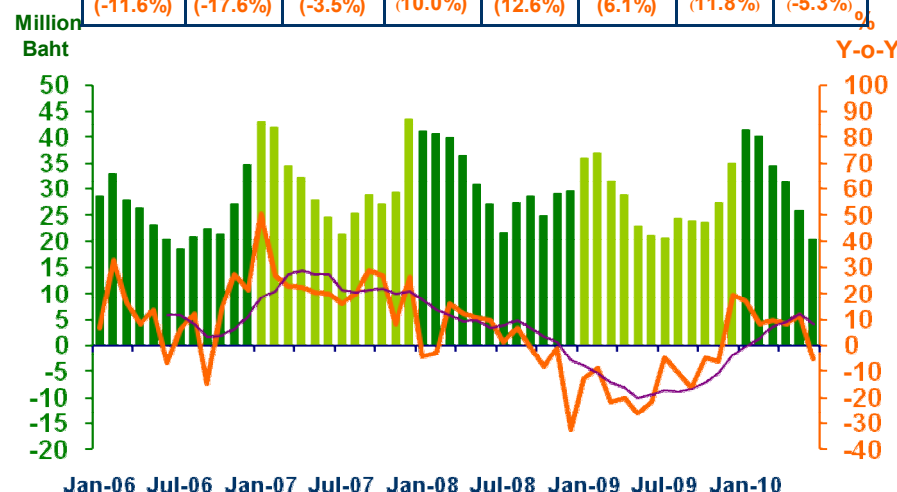


SERVICES

Regional Economic Division, Northern Region Office

Hotel and restaurant VAT

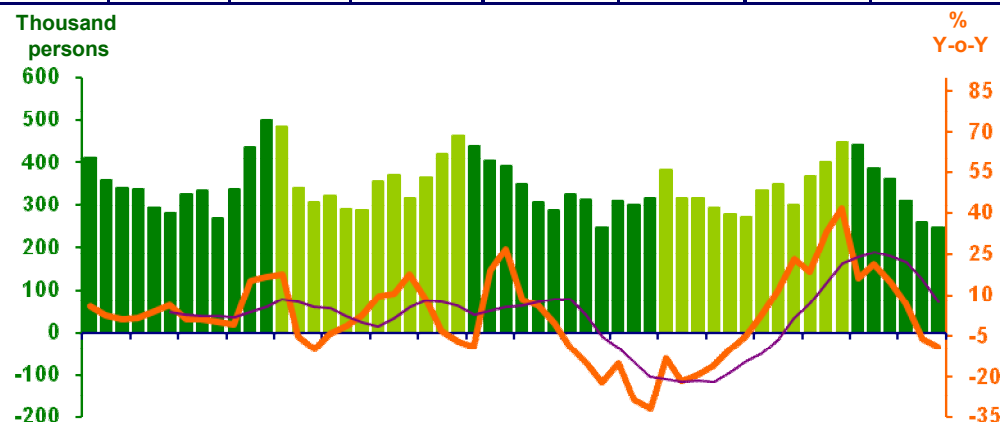
2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	May-10	Jun-10
332.7	177.7	154.9	195.6	117.7	77.9	25.9	20.3
(-11.6%)	(-17.6%)	(-3.5%)	(10.0%)	(12.6%)	(6.1%)	(11.8%)	(-5.3%)



Jan-06 Jul-06 Jan-07 Jul-07 Jan-08 Jul-08 Jan-09 Jul-09 Jan-10

Air passengers

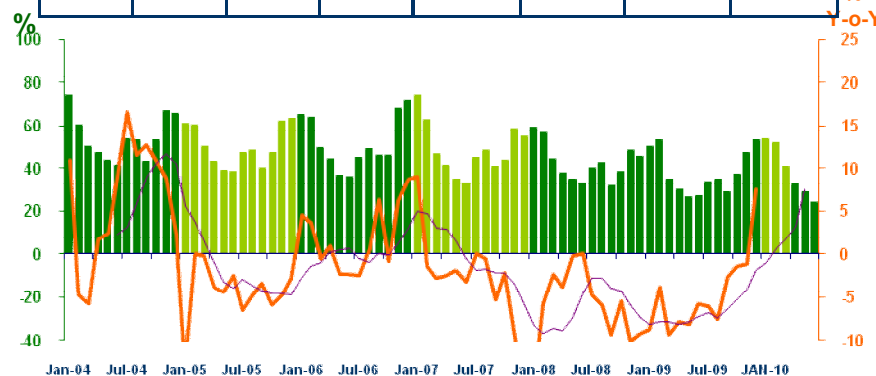
2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	May-10	Jun-10
4,052.9	1,852	2,200.6	2,006.9	1,190.2	816.7	259.3	246.4
(1.7%)	(-14.8%)	(21.5%)	(8.3%)	(17.4%)	(-2.7%)	(-6.0%)	(-9.0%)



Jan-06 Jul-06 Jan-07 Jul-07 Jan-08 Jul-08 Jan-09 JUL-09 Jan-10

Hotel occupancy rate

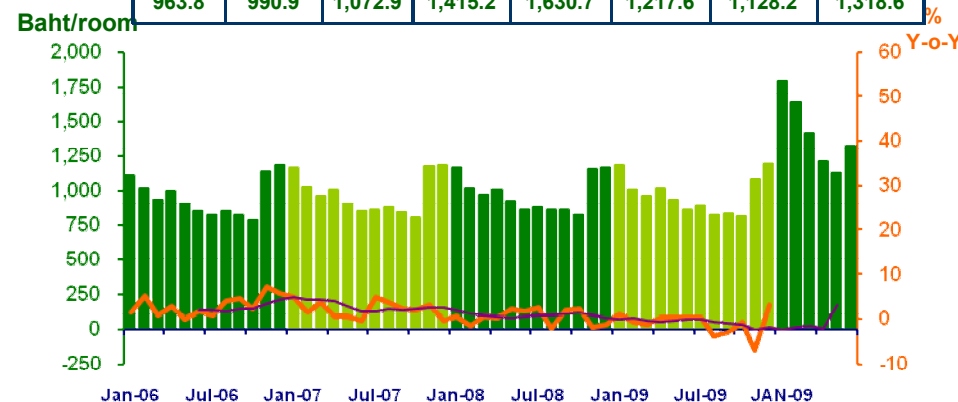
2009	H1-09	H2-09	H1-10p	Q1-10	Q 2-10p	May-10	Jun-10p
38.0	36.8	39.2	38.5	48.7	28.2	28.6	23.7



Jan-04 Jul-04 Jan-05 Jul-05 Jan-06 Jul-06 Jan-07 Jul-07 Jan-08 Jul-08 Jan-09 Jul-09 JAN-10

Hotel average room rate

2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	May-10	Jun-10p
963.8	990.9	1,072.9	1,415.2	1,630.7	1,217.6	1,128.2	1,318.6



Jan-06 Jul-06 Jan-07 Jul-07 Jan-08 Jul-08 Jan-09 Jul-09 JAN-10

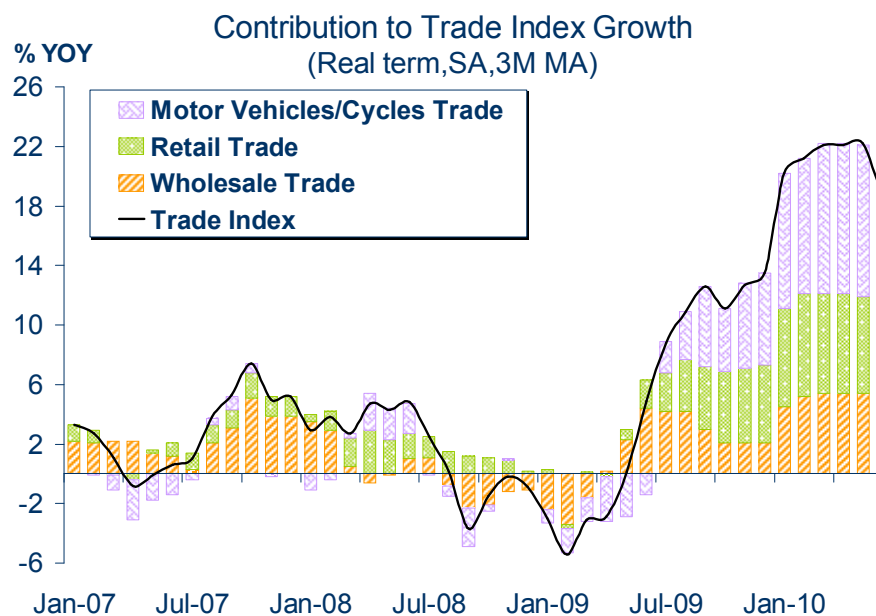
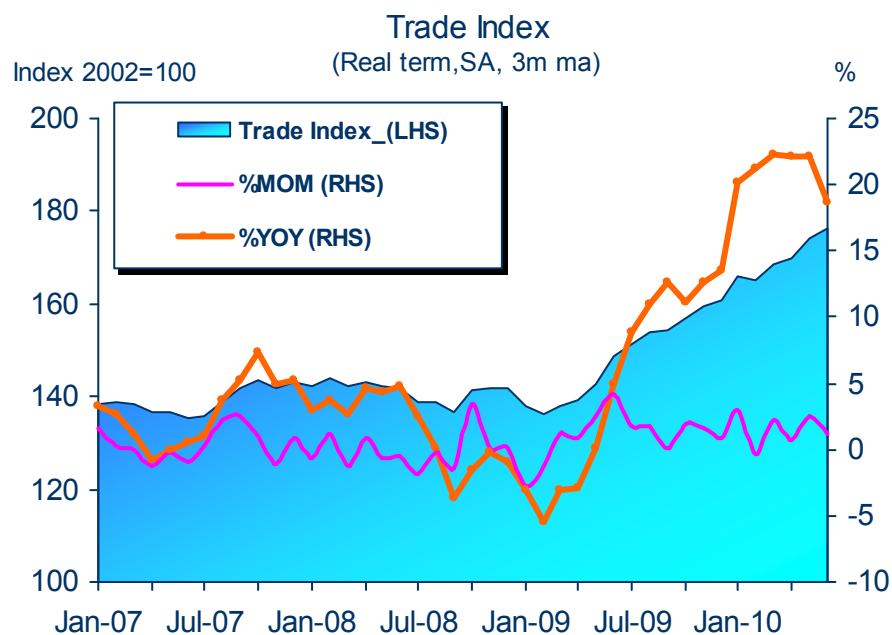
Sources: Ministry of Finance; Airports of Thailand Public Company Limited.; and Data Management Group, Bank of Thailand



TRADE

Regional Economic Division, Northern Region Office

	Weight 2010	2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	May-10	Jun-10 ^P
Trade Index	100%	149.3	140.4	156.2	170.0	166.5	173.5	174.2	176.2
		(5.7%)	(-1.6%)	(11.6%)	(21.8%)	(21.3%)	(20.9%)	(22.2%)	(18.6%)
Motor Vehicles/Cycles Trade	46.0%	143.5	135.5	151.5	163.9	162.3	165.5	165.9	166.5
		(2.7%)	(-4.1%)	(9.6%)	(20.9%)	(20.2%)	(21.7%)	(22.9%)	(20.3%)
Wholesale Trade	21.0%	168.1	159.4	176.7	197.1	185.6	208.6	210.5	218.5
		(6.9%)	(-0.4%)	(14.6%)	(23.6%)	(24.8%)	(22.6%)	(24.7%)	(17.7%)
Retail Trade	33.0%	144.2	136.9	151.5	163.8	162.2	165.5	166.3	167.0
		(7.0%)	(1.3%)	(12.7%)	(19.7%)	(20.7%)	(18.7%)	(19.5%)	(16.8%)



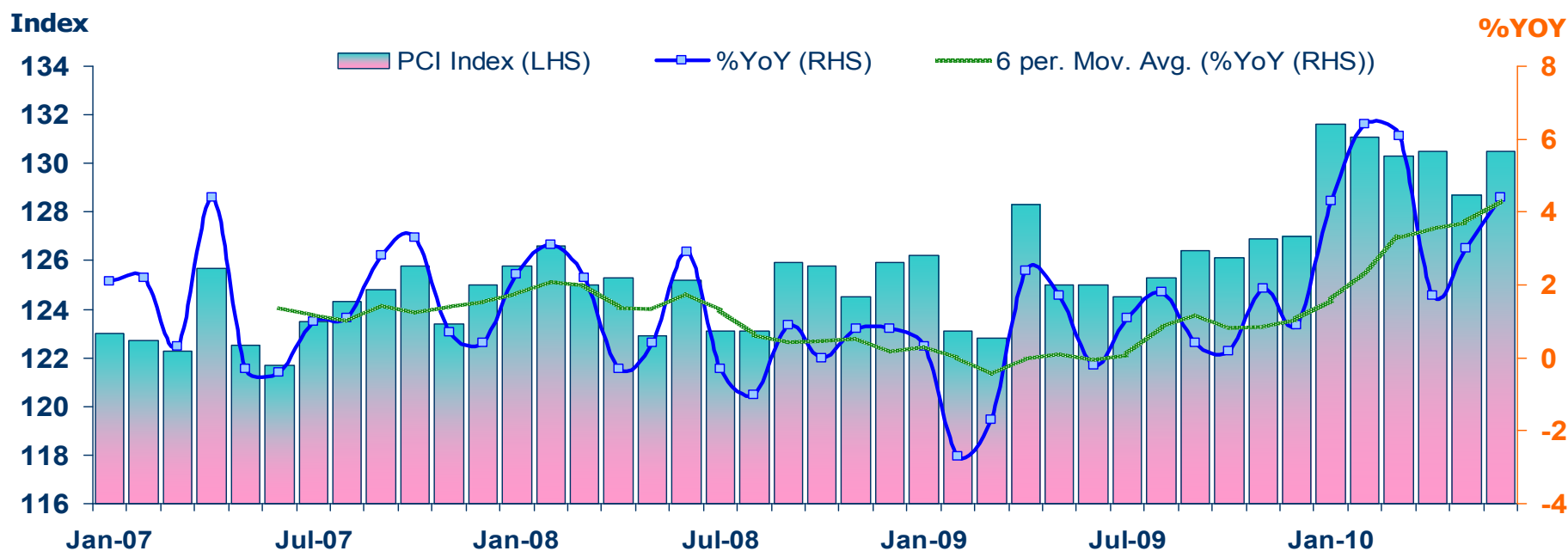
Source: ธนาคารแห่งประเทศไทย สำนักงานภาคเหนือ คำนวณข้อมูลจากกรมสรรพากร กระทรวงการคลัง



Private Consumption Index

Regional Economic Division, Northern Region Office

	2009	2009		2010				
		H1	H2	H1	Q1	Q2	May	Jun ^P
PCI	125.6	125.1	126.0	130.4	131.0	129.9	128.7	130.5
%YOY	0.5	0.0	1.0	4.3	5.6	3.0	3.0	4.4
%MOM , %QOQ		0.3	0.8	3.5	3.4	-0.8	-1.3	1.4



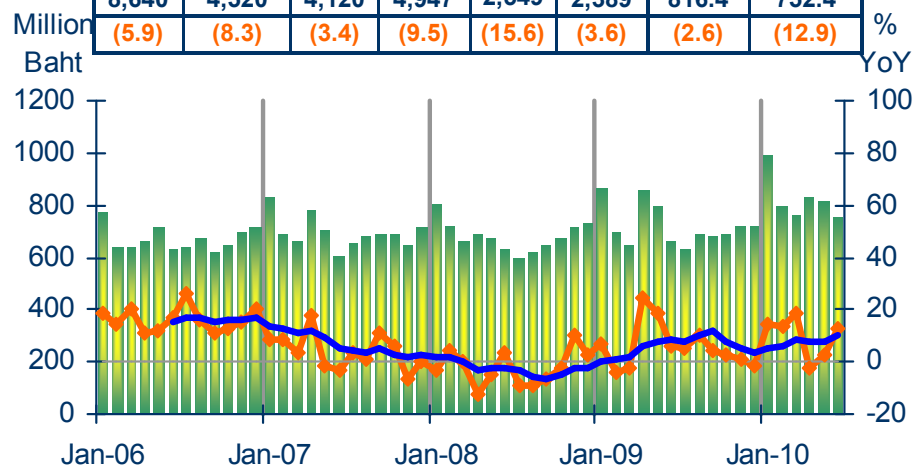


PRIVATE CONSUMPTION

Regional Economic Division, Northern Region Office

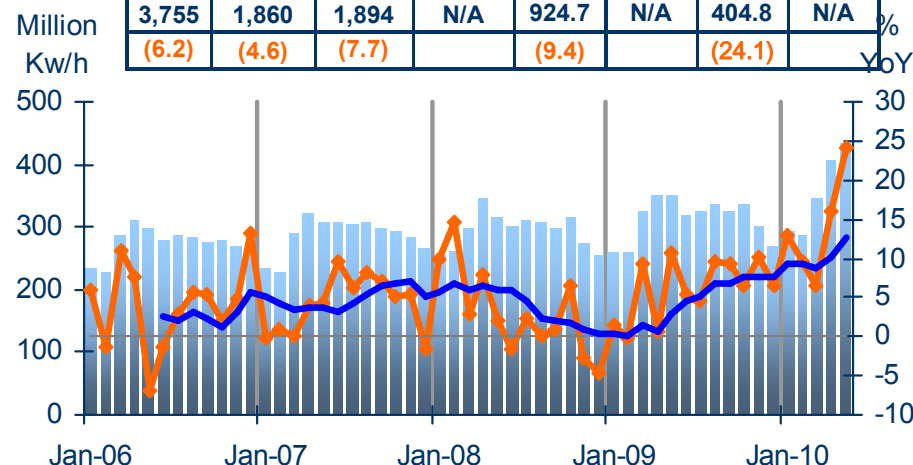
VAT (real term)

2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	May-10	Jun-10 ^P
8,640	4,520	4,120	4,947	2,549	2,389	816.4	752.4
(5.9)	(8.3)	(3.4)	(9.5)	(15.6)	(3.6)	(2.6)	(12.9)



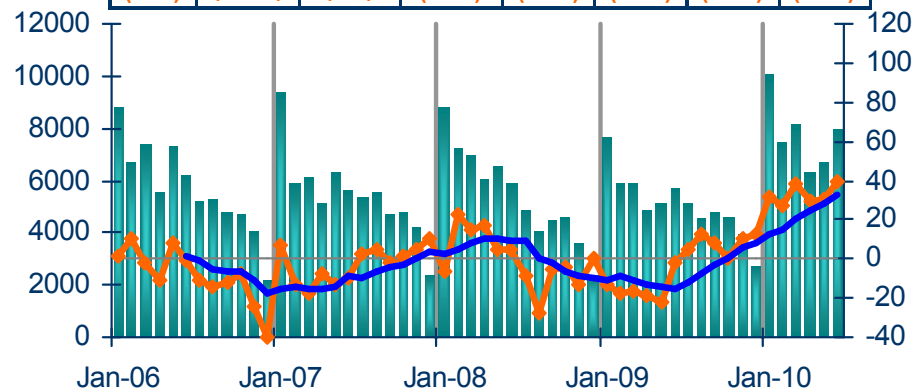
Household electrical consumption

2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	May-10	Jun-10
3,755	1,860	1,894	N/A	924.7	N/A	404.8	N/A
(6.2)	(4.6)	(7.7)		(9.4)		(24.1)	



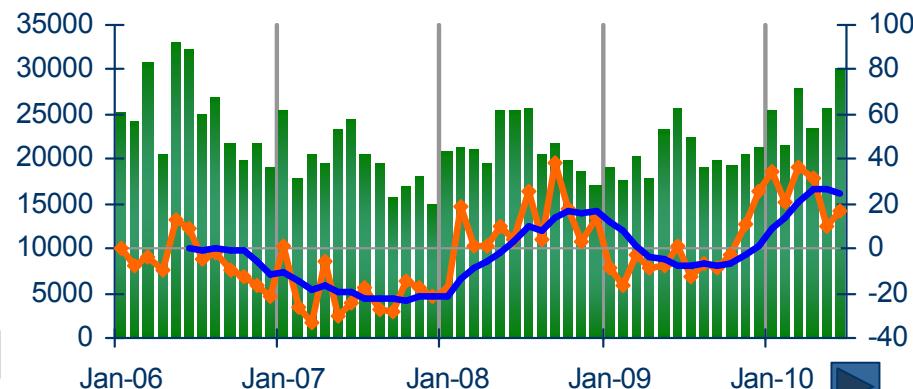
Registered passenger and commercial cars

2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	May-10	Jun-10
60,840	35,157	25,683	46,641	25,679	20,962	6,713	7,951
(-6.9)	(-15.2)	(7.4)	(32.7)	(32.2)	(33.3)	(30.2)	(39.1)



Registered motorcycles

2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	May10	Jun10
246,572	124,001	122,571	153,829	74,766	79,063	25,615	29,984
(-6.3)	(-7.1)	(-0.6)	(24.1)	(31.1)	(18.1)	(9.7)	(16.5)



Sources: Ministry of Finance, Provincial Electricity Authority, Provincial Land Transportation Offices

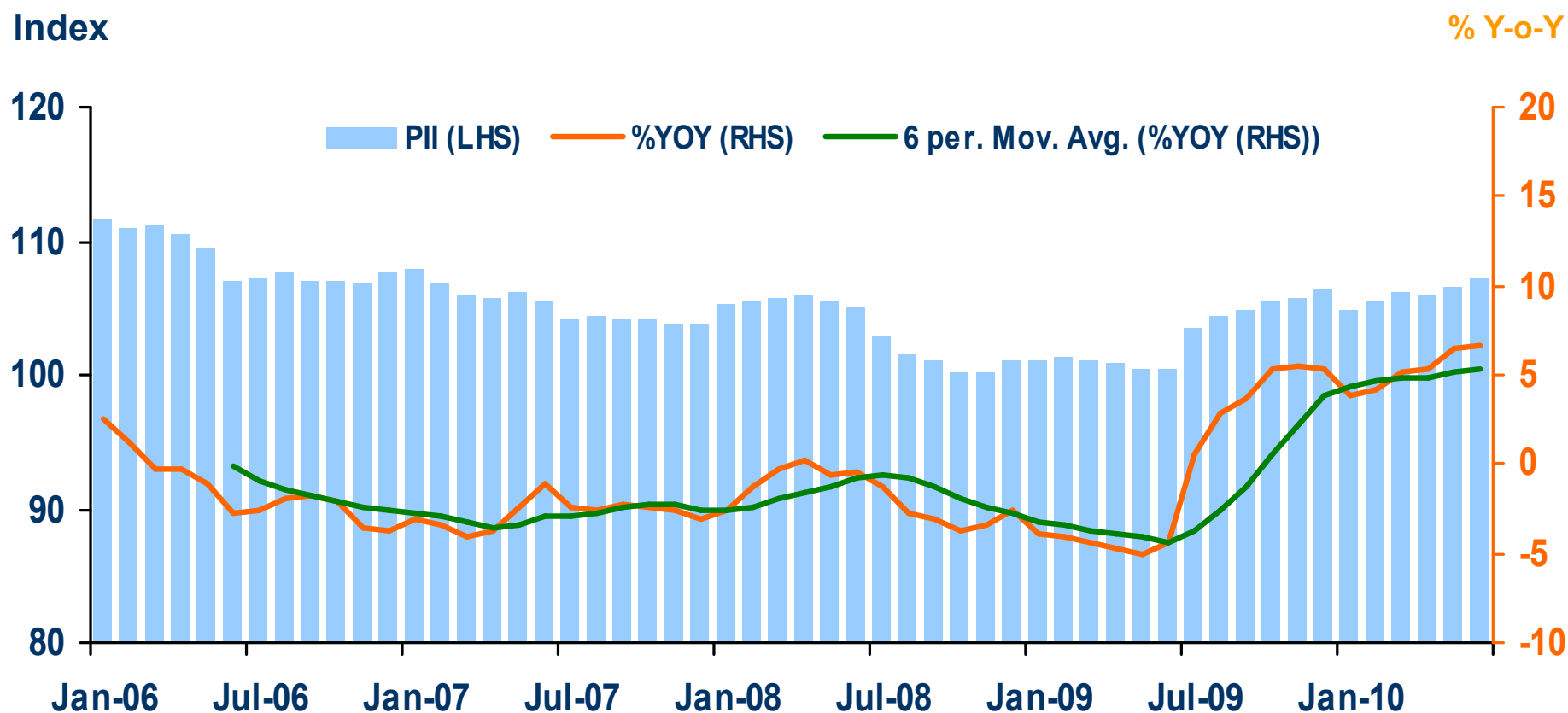


Private Investment Index

(Seasonal Adjusted, 1995=100)

Regional Economic Division, Northern Region Office

	2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	May-10	Jun-10
PII	103.1	100.7	105.5	106.0	105.4	106.6	106.6	107.2
%YOY	-0.2	-4.6	4.3	5.3	4.4	6.2	6.5	6.7
%MOM,%QOQ	-0.2	-0.5	4.8	0.5	-0.9	1.1	0.6	0.5

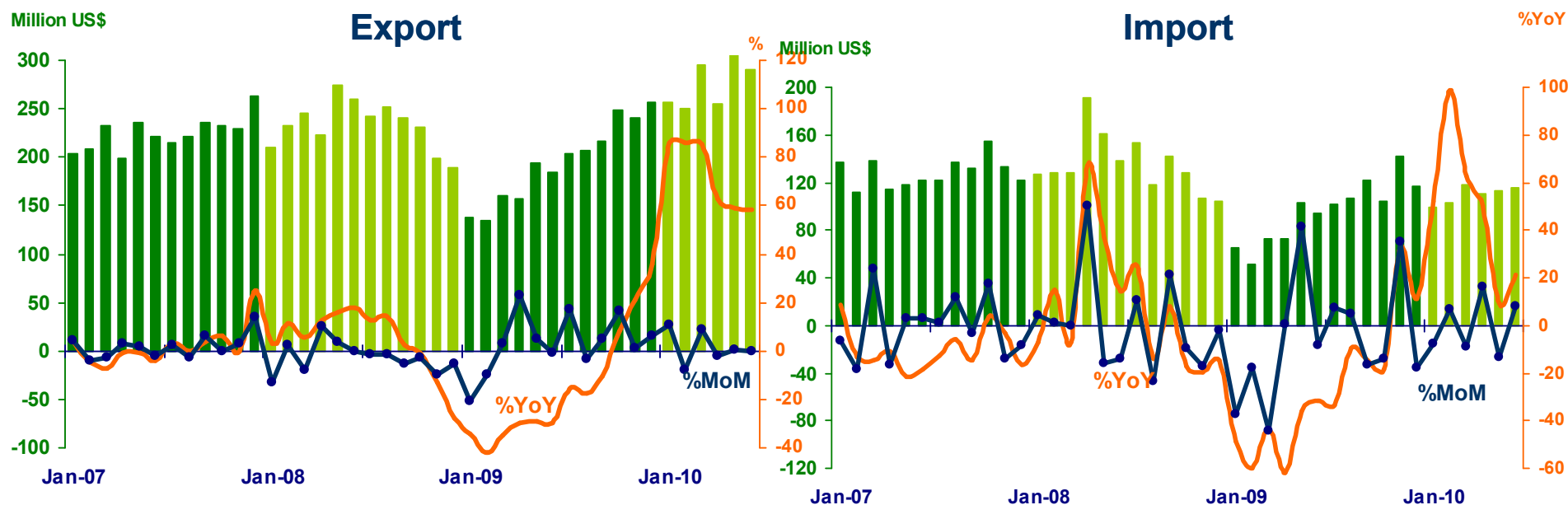




Foreign Trade

Regional Economic Division, Northern Region Office

	2009	2009		2010				
		H1	H2	H1	Q1	Q2	May	Jun
EXPORTS	2,340.6	967.5	1,373.1	1,656.7	801.9	854.8	308.7	291.1
	-16.4%	-33.1%	1.5%	71.2%	85.5%	59.7%	58.7%	58.4%
IMPORTS	1,233.7	540.8	692.9	659.6	321.2	338.4	113.2	115.0
	-24.2%	-38.2%	-7.9%	42.9%	69.0%	24.7%	9.4%	21.5%
Trade Balance	1,106.9	426.7	680.2	997.1	480.7	516.4	195.5	176.2



Sources: Customs Department

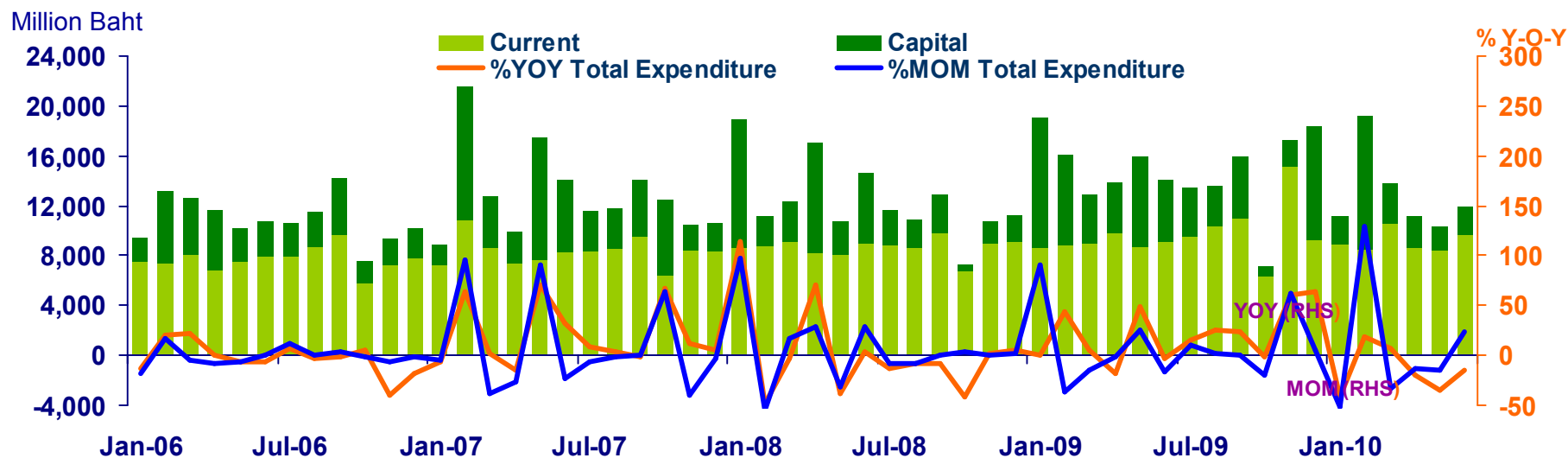


GOVERNMENT SPENDING

Regional Economic Division, Northern Region Office

Actual Expenditures

Expenditure	2009	2009		2010				
		H1	H2	H1	Q1	Q2	May	Jun
Current	115,760.3 (11.5)	54,022.4 (4.6)	61,737.9 (18.2)	54,705.8 (1.3)	27,922.2 (5.8)	26,783.6 (-3.1)	8,478.8 (-2.6)	9,683.2 (6.6)
Capital	61,999.1 (36.1)	37,946.2 (14.8)	24,052.9 (92.3)	22,838.0 (-39.8)	16,141.7 (-25.6)	6,696.3 (-58.8)	1,856.7 (-74.6)	2,312.7 (-53.5)
Total	177,759.4 (19.0)	91,968.6 (8.6)	85,790.8 (32.5)	77,543.8 (-15.7)	44,063.9 (-8.3)	33,479.9 (-23.7)	10,335.5 (-35.5)	11,995.9 (-14.6)

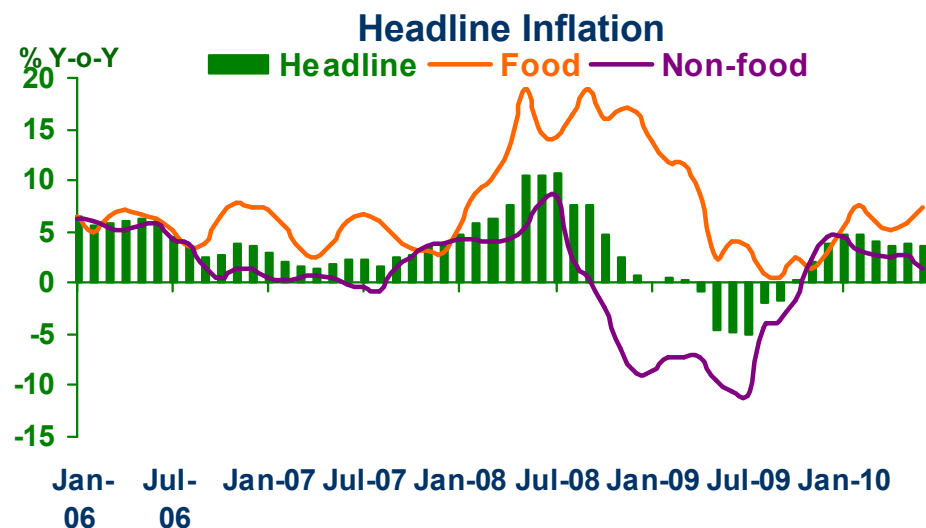


Source: Ministry of Finance



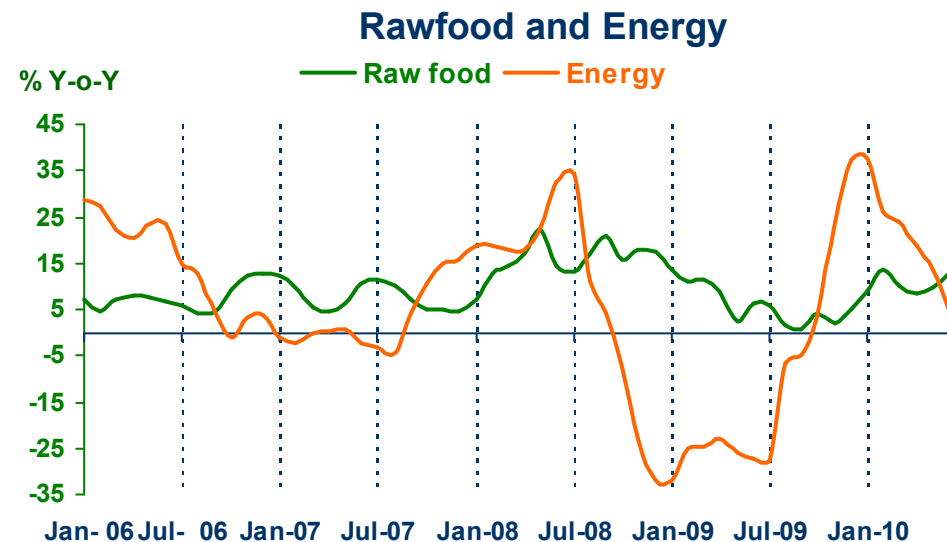
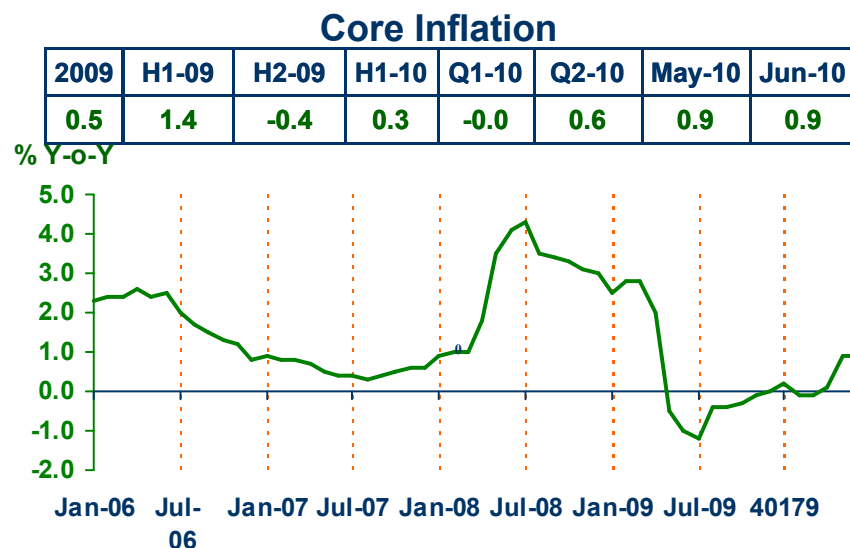
Price Level

Regional Economic Division, Northern Region Office



Headline inflation (2007 = 100)

	2009	2009		2010				
		H1	H2	H1	Q1	Q2	May	Jun
Headline	-1.1	-1.7	-0.5	4.1	4.5	3.7	3.9	3.6
Food	5.1	8.5	2.0	6.2	6.3	6.1	5.9	7.4
Non-food	-5.6	-8.4	-2.6	2.9	3.5	2.2	2.7	1.1



Sources: Bureau of Trade and Economic Indices, Ministry of Commerce

Note: Northern region's Core CPI data has been released since January 2002

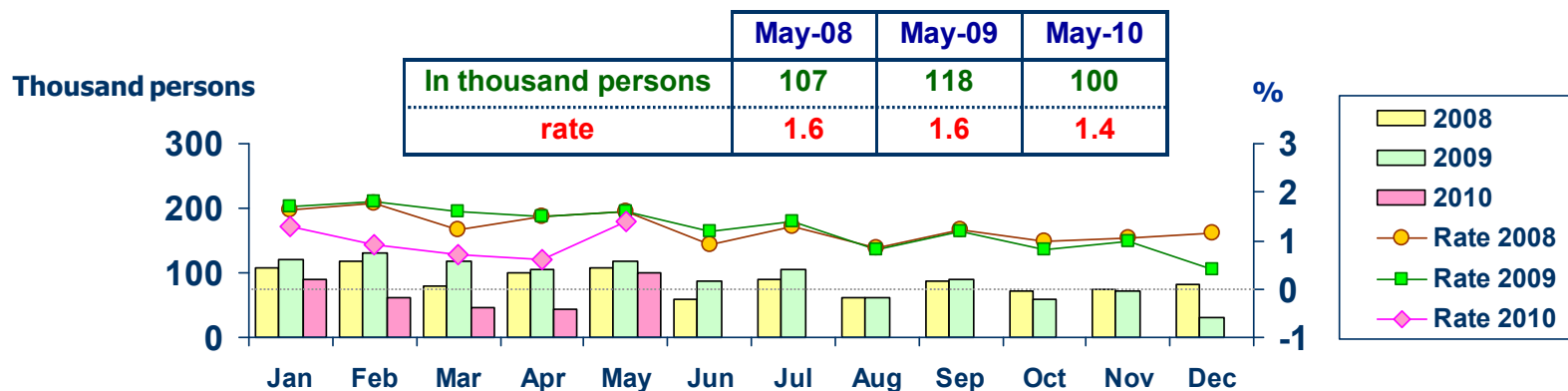


Labor Force Survey

Regional Economic Division, Northern Region Office

	% of Total Labor Force (as of May 2010)	2008 ($\Delta\%$)	Q1-09 ($\Delta\%$)	Q2-09 ($\Delta\%$)	Q3-09 ($\Delta\%$)	Q4-09 ($\Delta\%$)	Q1-10 ($\Delta\%$)	Apr-10 ($\Delta\%$)	May-10 ($\Delta\%$)
Labor Force (1,000 Persons)	100.0	7,181	7,071	7,165	7,253	7,246	7,210	7,233	7,115
Employed persons	97.8	6.6	6.5	7.5	1.8	1.4	2.8	2.1	-1.4
• Agriculture	41.1	-0.8	0.4	12.7	0.8	-2.9	4.3	7.3	-9.0
• Non-agriculture	56.7	16.2	11.6	3.0	2.7	6.2	1.6	-1.3	4.9
- Wholesale & retail trade	16.2	35.3	11.8	4.9	13.3	0.2	4.2	-4.5	7.7
- Manufacturing	9.7	8.8	17.7	14.1	6.3	7.1	12.3	1.9	-5.6
- Construction	9.5	26.2	24.5	10.4	-9.1	10.4	-11.7	-0.4	22.3
- Hotel & restaurants Services	6.4	0.9	8.2	4.9	13.6	28.3	5.3	-4.2	7.9
- Others	14.9	7.2	2.3	-7.9	-7.2	3.4	-2.7	0.2	-0.9
Unemployed persons	1.4	57.8	46.0	46.1	3.1	-60.8	-59.6	-58.7	-14.8
Seasonally inactive persons	0.8	-40.3	-36.8	32.7	-71.7	142.8	51.1	27.1	50.6

Unemployment



Source : National Statistical Office



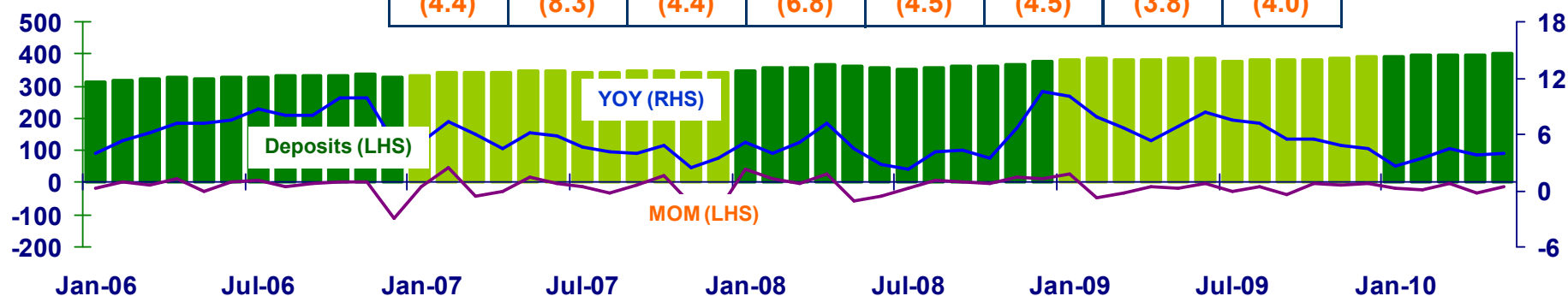
Deposits and Credits of Commercial Banks

Regional Economic Division, Northern Region Office

Deposits

2009	2009			2010			
	H1	H2	May	Q1	Mar	Apr	May
390.0	385.5	390.0	385.1	398.9	398.9	398.5	400.7
(4.4)	(8.3)	(4.4)	(6.8)	(4.5)	(4.5)	(3.8)	(4.0)

Billion Baht



Credits

2009	2009			2010			
	H1	H4	May	Q1	Mar	Apr	May
309.7	298.4	309.7	296.5	316.7	316.7	316.2	318.1
(1.3)	(-1.2)	(1.3)	(-0.8)	(5.1)	(5.1)	(5.9)	(7.3)

Billion Baht

