

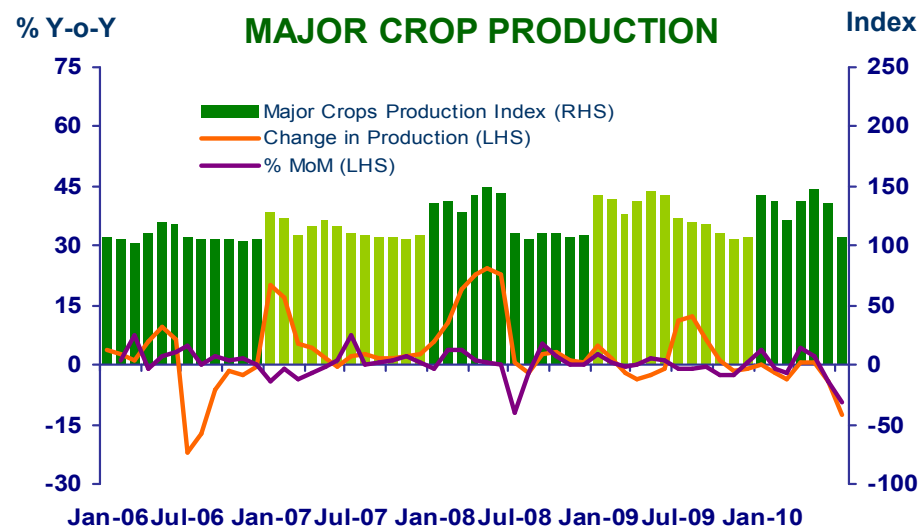
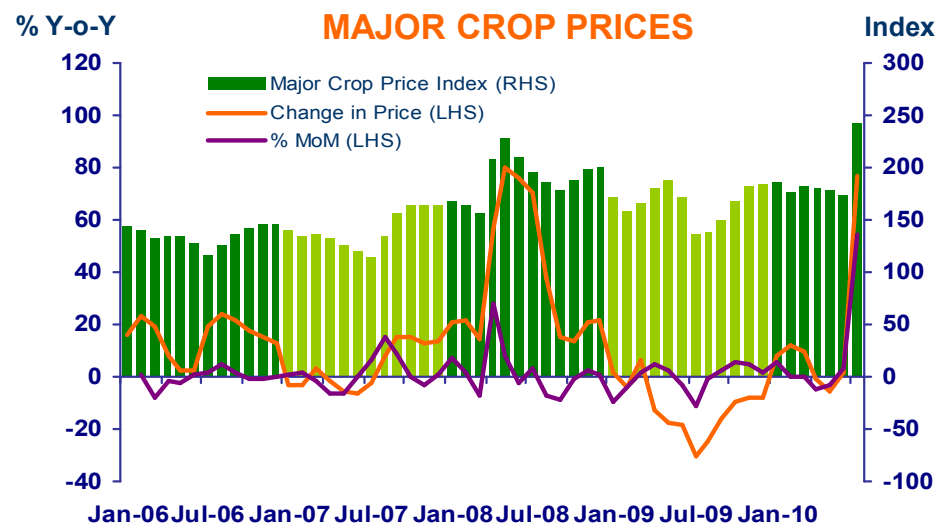
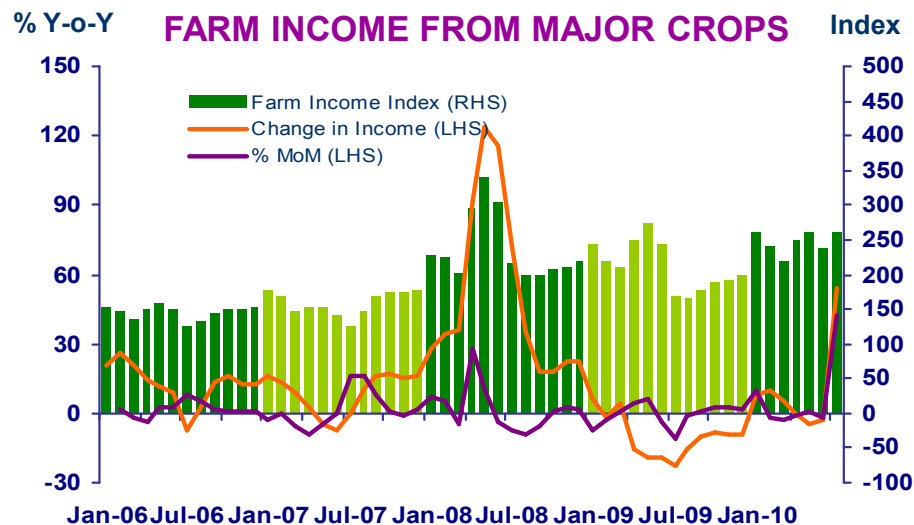


*ภาวะเศรษฐกิจและการเงินภาคเหนือ
ประจำเดือนกรกฎาคม 2553*



FARM INCOME FROM MAJOR CROPS

Regional Economic Division, Northern Region Office



CHANGE IN FARM INCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

% (Y-O-Y)	2009	2009	2010				
		H1	H1	Q1	Q2	Jun	Jul
Farm Income	-8.3	-5.4	4.1	7.4	-1.4	-3.0	54.5
Production	0.8	-0.8	-1.6	-2.4	0.1	-4.4	-12.7
Price	-9.1	-4.6	5.8	10.0	-1.5	1.4	77.0

Source : Index constructed using data from Ministry of Agriculture and Co-operatives. (2002 =100)

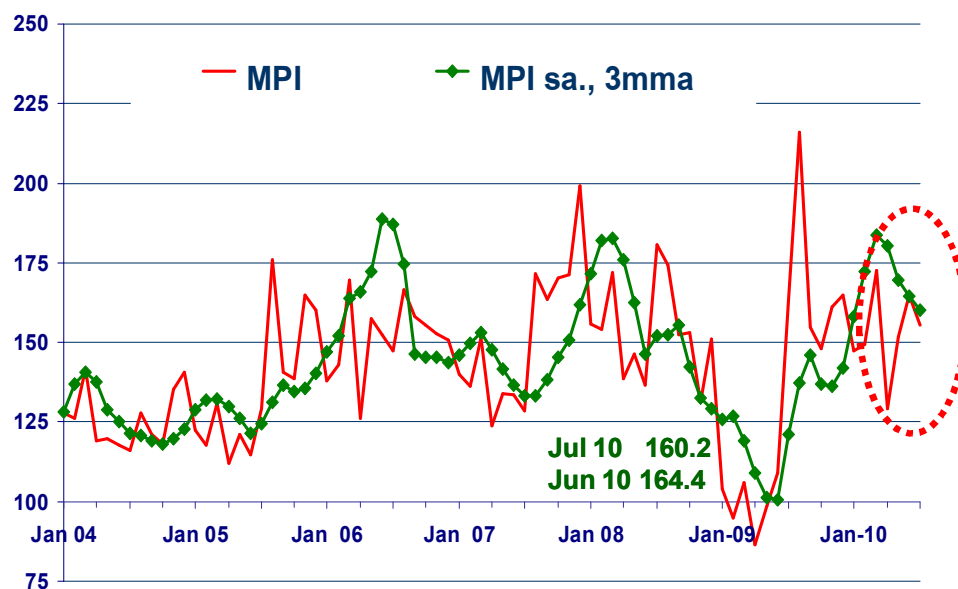


MANUFACTURING

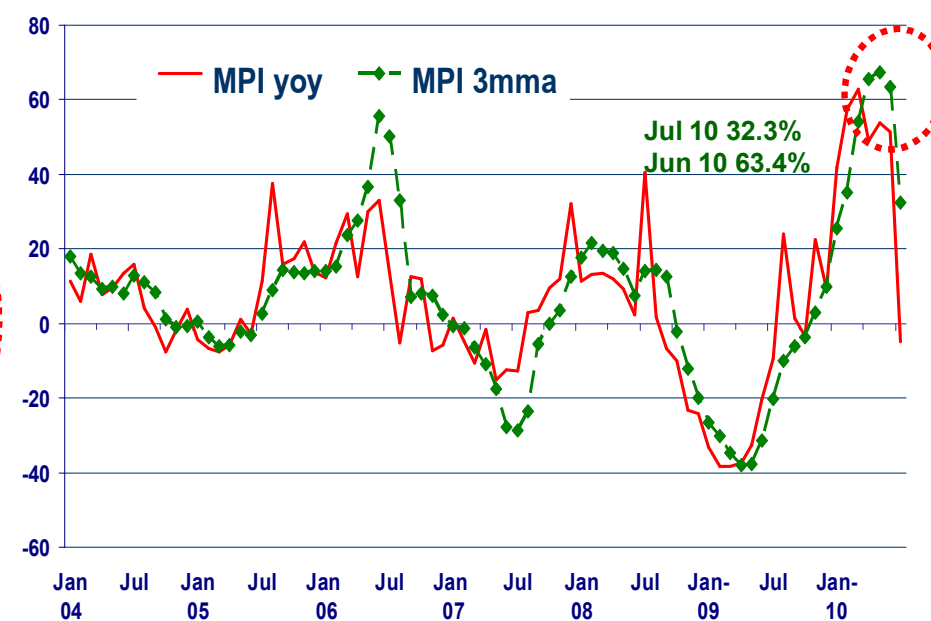
Regional Economic Division, Northern Region Office

	2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	Jun-10	Jul-10 ^P
MPI level	134.0	99.7	168.0	152.5	156.5	148.5	164.9	155.4
MPI %yoy	-12.9%	-33.7%	6.9%	52.7%	54.0%	51.4%	51.3%	-5.0%
MPI, level s.a.	-	-	-	-	183.7	164.4	172.0	155.1
% MoM, QoQ SA series	-	-	-	-	29.4%	-10.5%	12.1%	-9.8%

Index
2543 = 100



%yoy



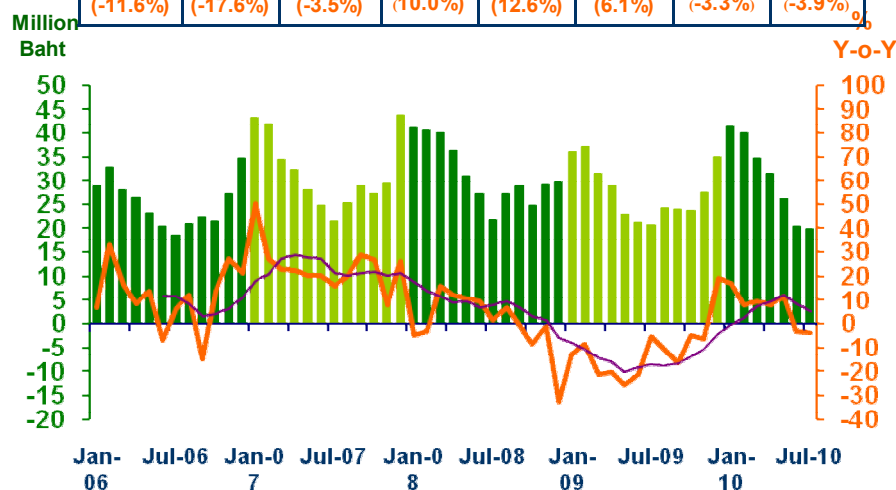


SERVICES

Regional Economic Division, Northern Region Office

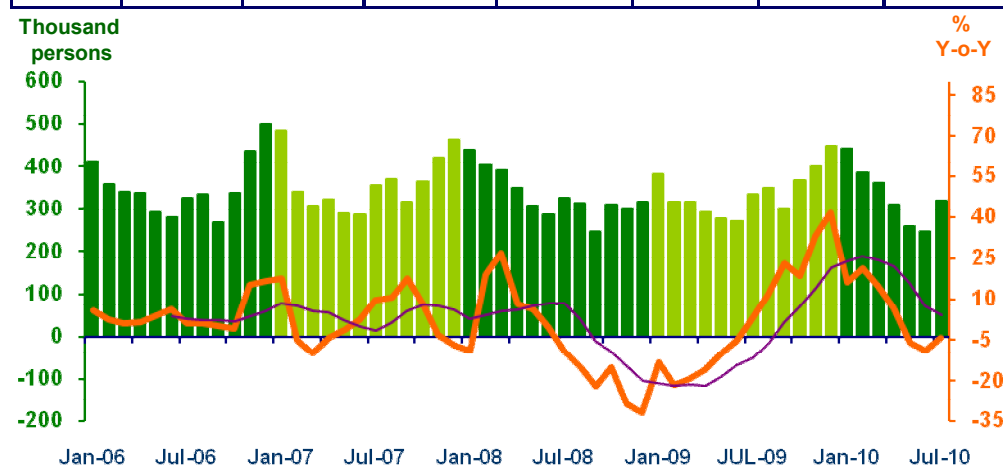
Hotel and restaurant VAT

2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	Jun-10	Jul-10p
332.7	177.7	154.9	195.6	117.7	77.9	20.7	19.9
(-11.6%)	(-17.6%)	(-3.5%)	(10.0%)	(12.6%)	(6.1%)	(-3.3%)	(-3.9%)



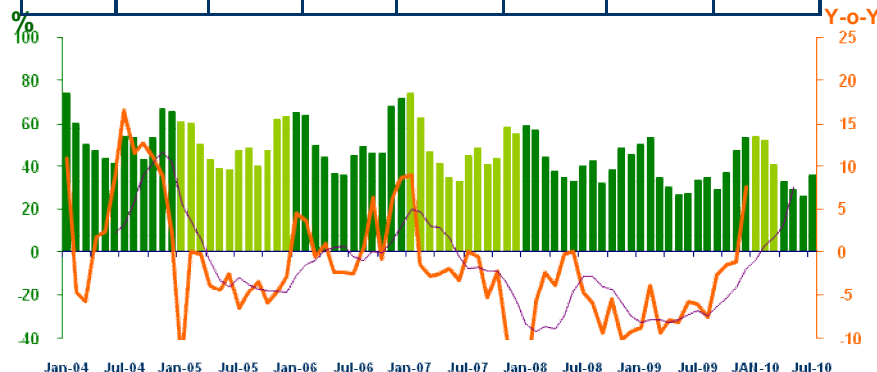
Air passengers

2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	Jun-10	Jul-10
4,052.9	1,852	2,200.6	2,006.9	1,190.2	816.7	246.4	319.7
(1.7%)	(-14.8%)	(21.5%)	(8.3%)	(17.4%)	(-2.7%)	(-9.0%)	(-4.3%)



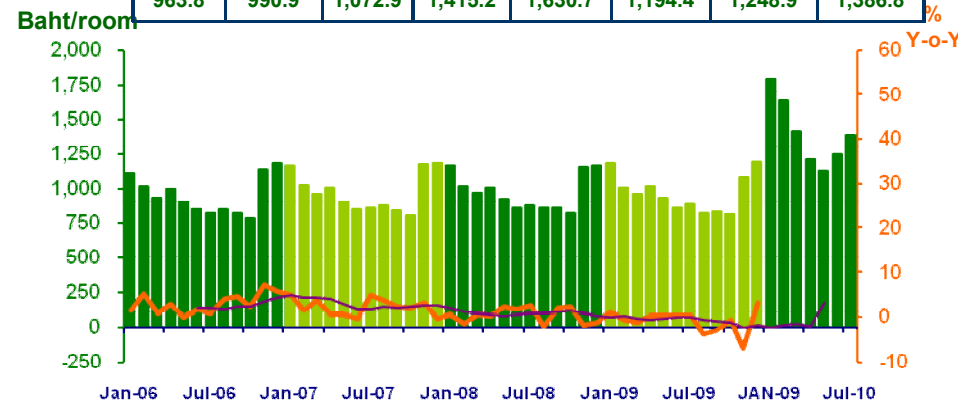
Hotel occupancy rate

2009	H1-09	H2-09	H1-10p	Q1-10	Q 2-10	Jun-10	Jul-10p
38.0	36.8	39.2	38.5	48.7	28.7	25.8	35.8



Hotel average room rate

2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	Jun-10	Jul-10p
963.8	990.9	1,072.9	1,415.2	1,630.7	1,194.4	1,248.9	1,386.8



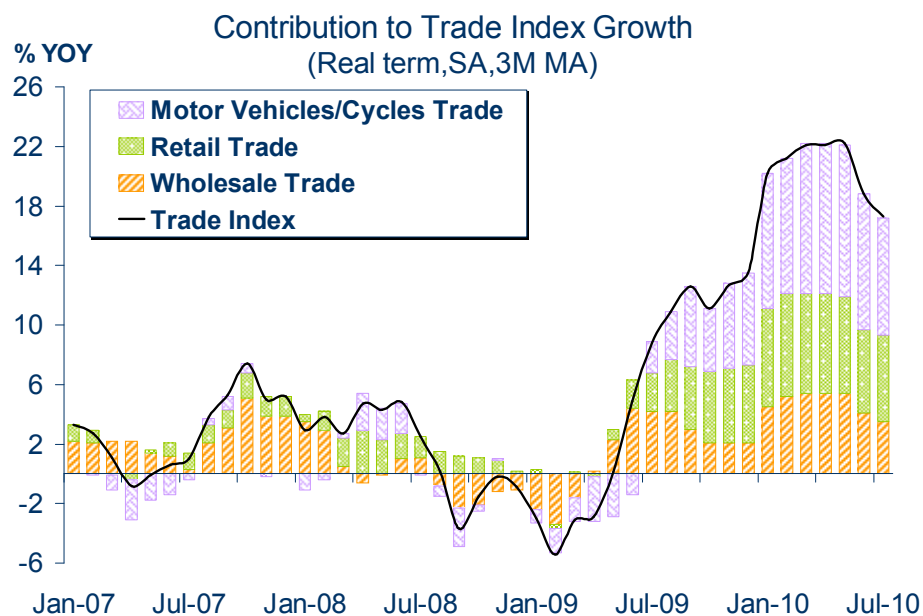
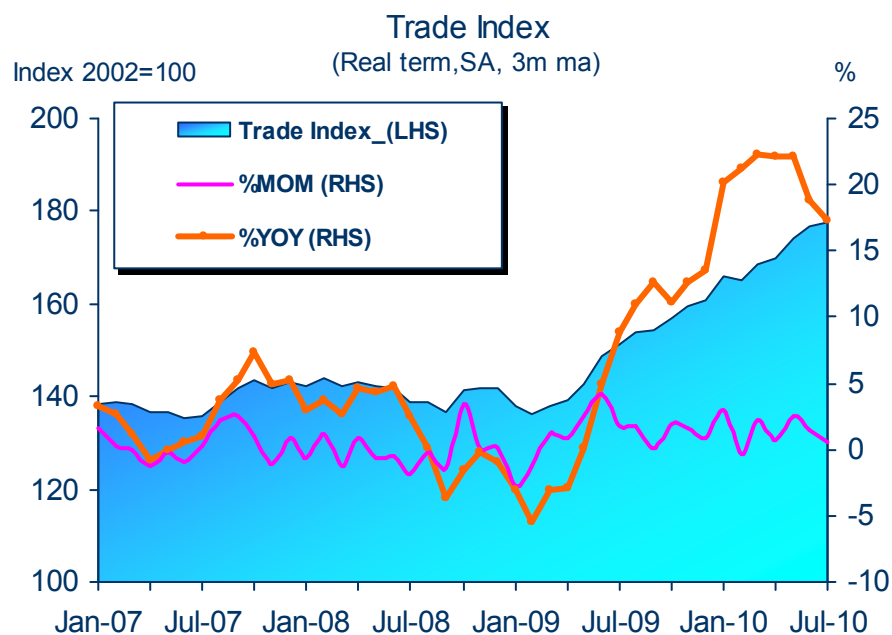
Sources: Ministry of Finance; Airports of Thailand Public Company Limited.; and Data Management Group, Bank of Thailand



TRADE

Regional Economic Division, Northern Region Office

	Weight 2010	2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	Jun-10	Jul-10 P
Trade Index	100%	149.3	140.4	156.2	170.0	166.5	173.5	176.6	177.4
		(5.7%)	(-1.6%)	(11.6%)	(21.8%)	(21.3%)	(20.9%)	(18.8%)	(17.3%)
Motor Vehicles/Cycles Trade	46.0%	143.5	135.5	151.5	163.9	162.3	165.5	167.0	169.0
		(2.7%)	(-4.1%)	(9.6%)	(20.9%)	(20.2%)	(21.7%)	(20.7%)	(17.7%)
Wholesale Trade	21.0%	168.1	159.4	176.7	197.1	185.6	208.6	218.5	212.3
		(6.9%)	(-0.4%)	(14.6%)	(23.6%)	(24.8%)	(22.6%)	(17.7%)	(15.9%)
Retail Trade	33.0%	144.2	136.9	151.5	163.8	162.2	165.5	167.3	170.4
		(7.0%)	(1.3%)	(12.7%)	(19.7%)	(20.7%)	(18.7%)	(17.1%)	(17.6%)

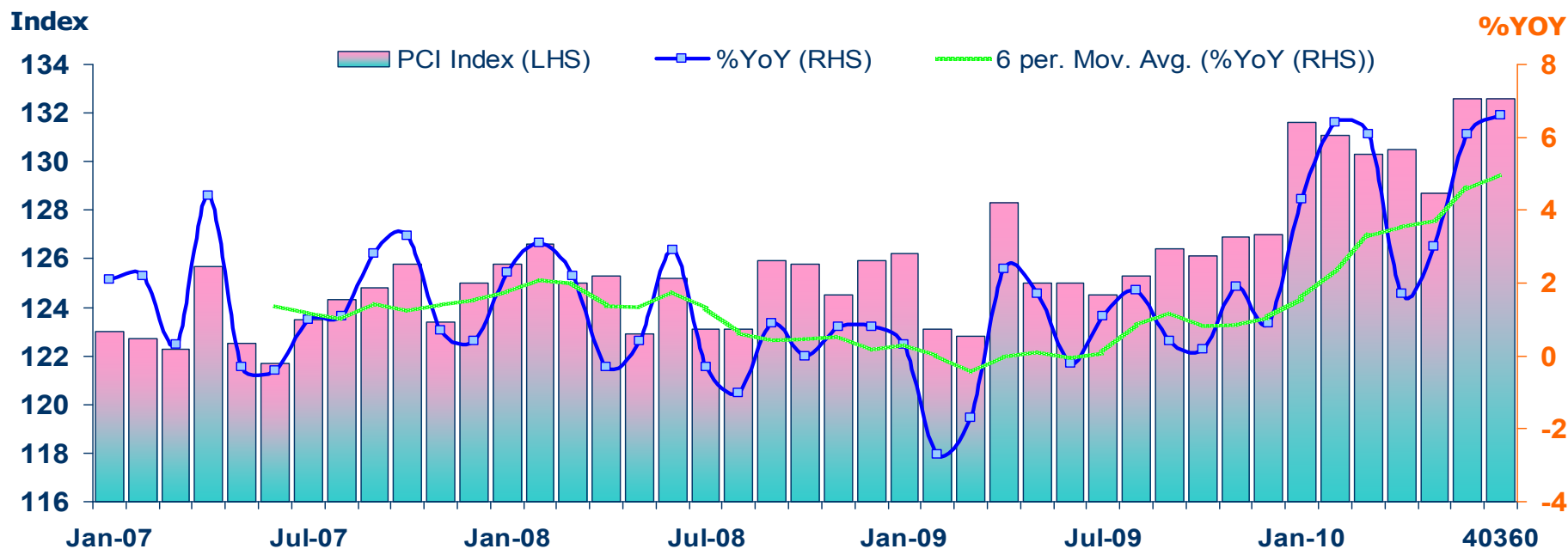




PRIVATE CONSUMPTION INDEX

Regional Economic Division, Northern Region Office

	2009	2009		2010				
		H1	H2	H1	Q1	Q2	Jun	Jul ^P
PCI	125.6	125.1	126.0	130.4	131.0	129.9	132.6	132.6
%YOY	0.5	0.0	1.0	4.3	5.6	3.0	6.1	6.6
%MOM , %QOQ		0.3	0.8	3.5	3.4	-0.8	1.9	0.0





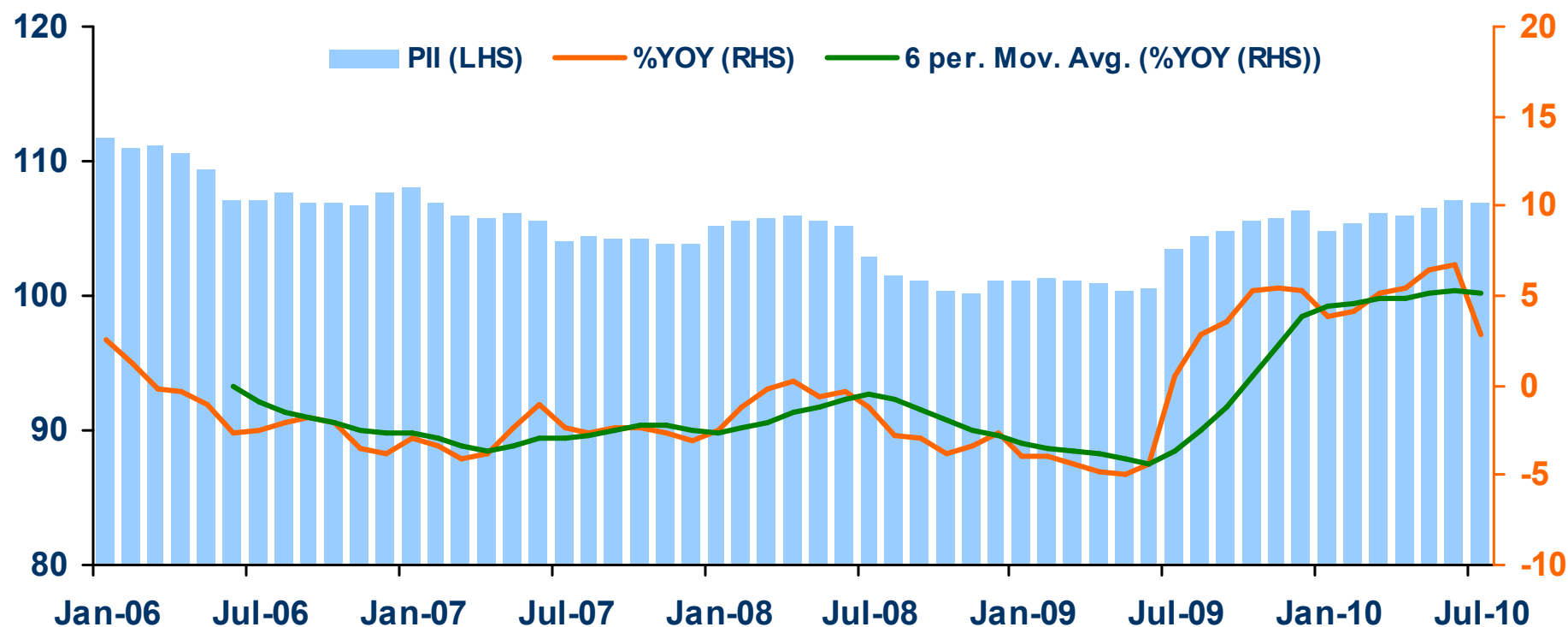
PRIVATE INVESTMENT INDEX (Seasonal Adjusted, 1995=100)

Regional Economic Division, Northern Region Office

	2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	Jun-10	July-10
PII	103.1	100.7	105.5	106.0	105.4	106.6	107.2	106.9
%YOY	-0.2	-4.6	4.3	5.3	4.4	6.2	6.7	2.8
%MOM,%QOQ	-0.2	-0.5	4.8	0.5	-0.9	1.1	0.5	-0.3

Index

% Y-o-Y



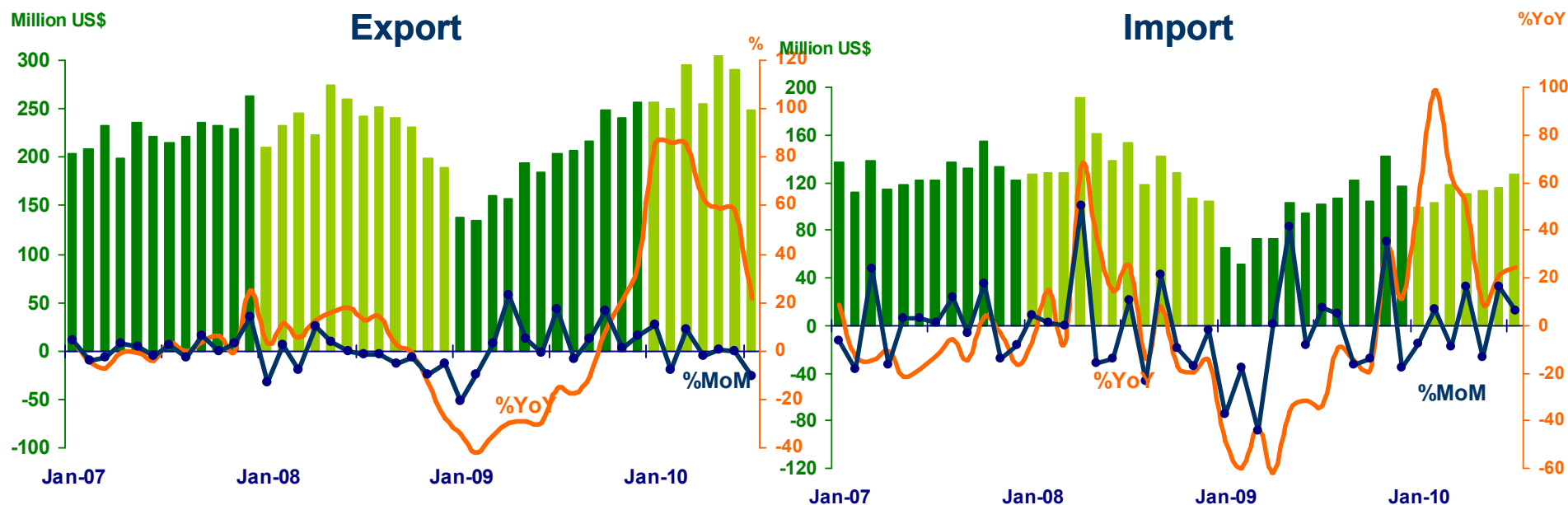


FOREIGN TRADE

Regional Economic Division, Northern Region Office

	2009	2009		2010				
		H1	H2	H1	Q1	Q2	Jun	Jul
EXPORTS	2,340.6	967.5	1,373.1	1,656.7	801.9	854.8	291.1	248.6
	-16.4%	-33.1%	1.5%	71.2%	85.5%	59.7%	58.4%	22.0%
IMPORTS	1,233.7	540.8	692.9	659.6	321.2	338.4	115.0	126.7*
	-24.2%	-38.2%	-7.9%	42.9%	69.0%	24.7%	21.5%	24.6%
Trade Balance	1,106.9	426.7	680.2	997.1	480.7	516.4	176.2	121.9

*เป็นตัวเลขเบื้องต้น



Sources: Customs Department

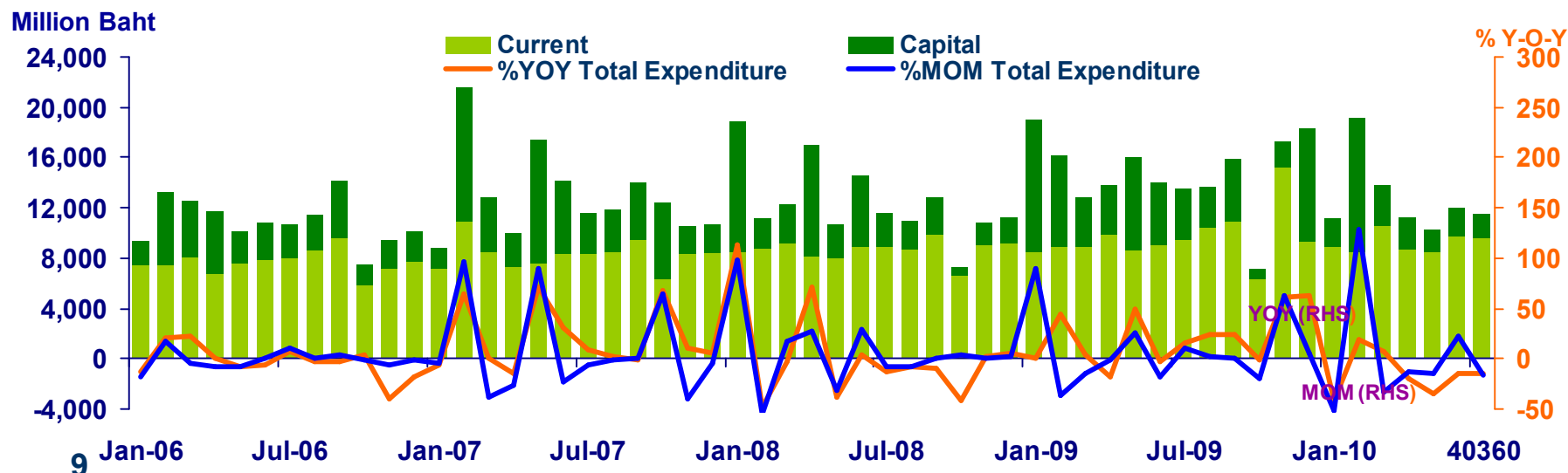


GOVERNMENT SPENDING

Regional Economic Division, Northern Region Office

Actual Expenditures

Expenditure	2009	2009		2010				
		H1	H2	H1	Q1	Q2	Jun	Jul
Current	115,760.3 (11.5)	54,022.4 (4.6)	61,737.9 (18.2)	54,705.8 (1.3)	27,922.2 (5.8)	26,783.6 (-3.1)	9,683.2 (6.6)	9,630.0 (1.7)
Capital	61,999.1 (36.1)	37,946.2 (14.8)	24,052.9 (92.3)	22,838.0 (-39.8)	16,141.7 (-25.6)	6,696.3 (-58.8)	2,312.7 (-53.5)	1,873.5 (-53.0)
Total	177,759.4 (19.0)	91,968.6 (8.6)	85,790.8 (32.5)	77,543.8 (-15.7)	44,063.9 (-8.3)	33,479.9 (-23.7)	11,995.9 (-14.6)	11,503.5 (-14.5)

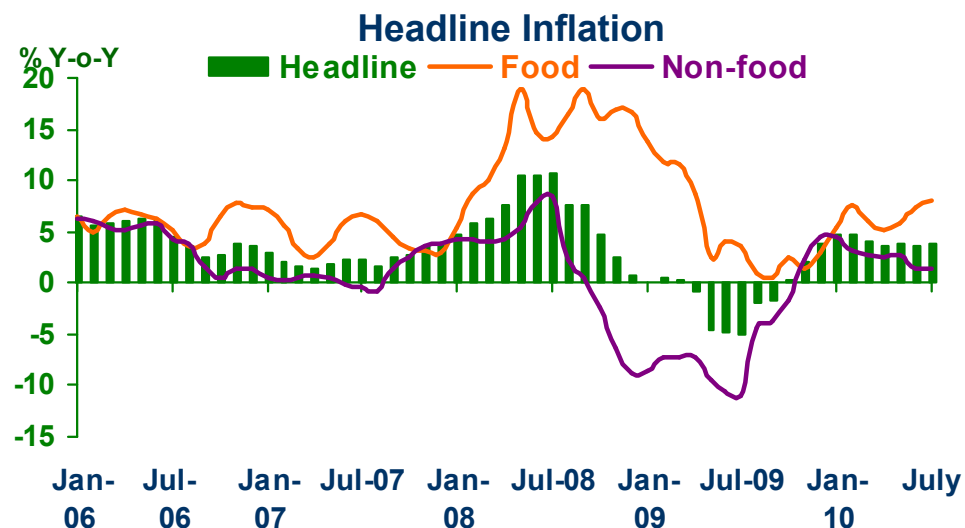


Source: Ministry of Finance



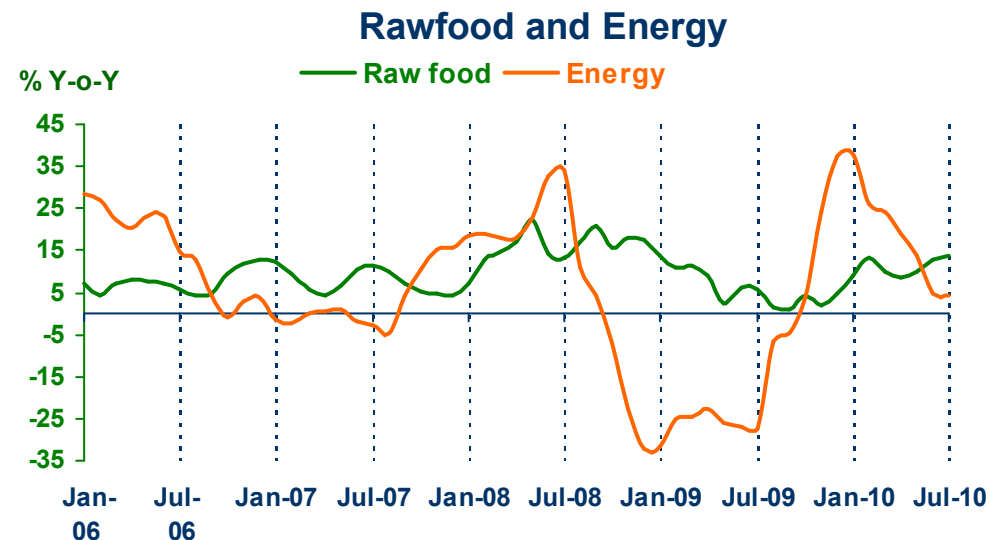
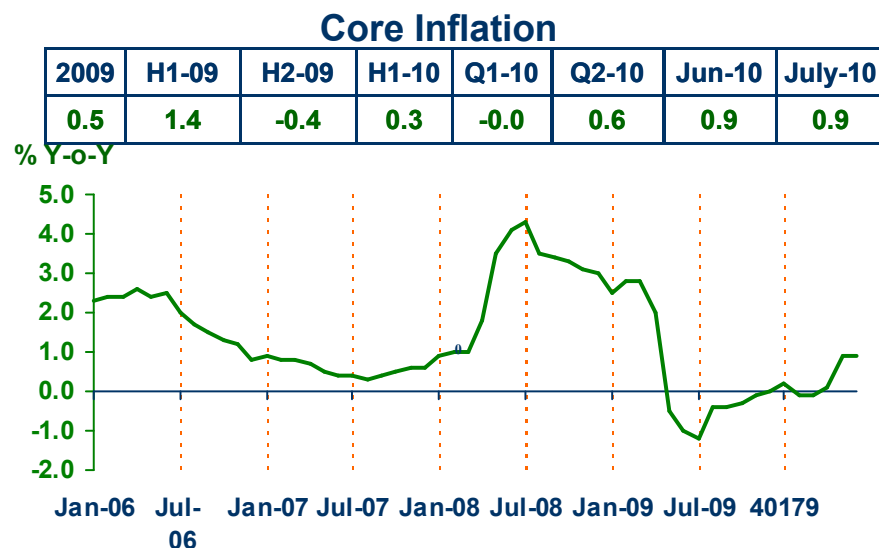
PRICE LEVEL

Regional Economic Division, Northern Region Office



Headline inflation (2007 = 100)

	2009	2009		2010				
		H1	H2	H1	Q1	Q2	Jun	July
Headline	-1.1	-1.7	-0.5	4.1	4.5	3.7	3.6	3.8
Food	5.1	8.5	2.0	6.2	6.3	6.1	7.4	8.0
Non-food	-5.6	-8.4	-2.6	2.9	3.5	2.2	1.4	1.4



Sources: Bureau of Trade and Economic Indices, Ministry of Commerce

Note: Northern region's Core CPI data has been released since January 2002

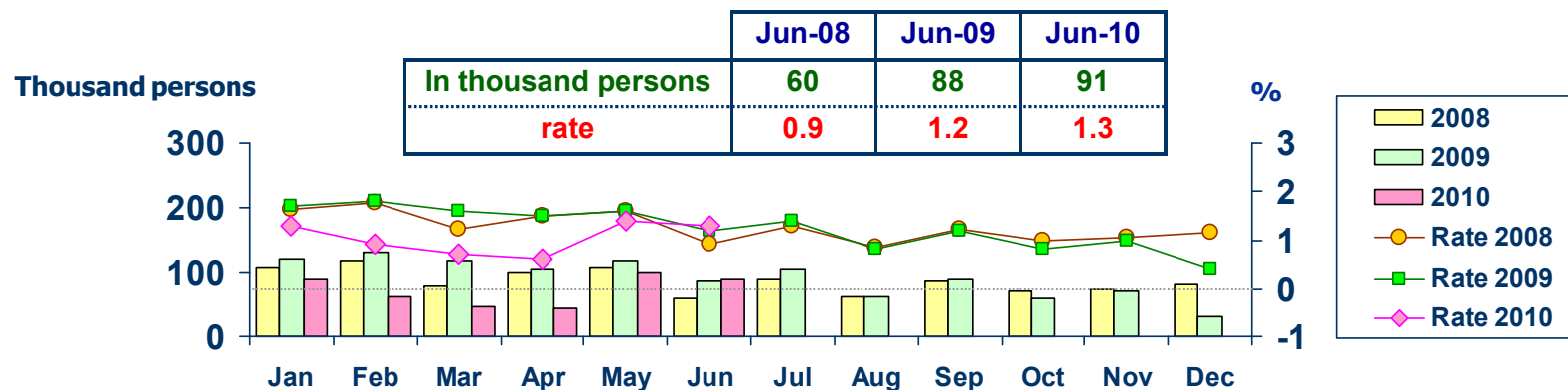


LABOR FORCE SURVEY

Regional Economic Division, Northern Region Office

	% of Total Labor Force (as of Jun 2010)	2009 (△%)	Q3-09 (△%)	Q4-09 (△%)	Q1-10 (△%)	Q2-10 (△%)	May-10 (△%)	Jun-10 (△%)
Labor Force (1,000 Persons)	100.0	7,246	7,253	7,246	7,210	7,111	7,115	7,111
Employed persons	97.7	1.4	1.8	1.4	2.8	-1.8	-1.4	-1.8
• Agriculture	45.4	-2.9	0.8	-2.9	4.3	-5.7	-9.0	-5.7
• Non-agriculture	52.3	6.2	2.7	6.2	1.6	2.0	4.9	2.0
- Wholesale & retail trade	14.1	0.2	13.3	0.2	4.2	-0.8	7.7	-0.8
- Manufacturing	10.7	7.1	6.3	7.1	12.3	7.6	-5.6	7.6
- Construction	8.0	10.4	-9.1	10.4	-11.7	19.9	22.3	19.9
- Hotel & restaurants Services	5.7	28.3	13.6	28.3	5.3	4.4	7.9	4.4
- Others	13.8	3.4	-7.2	3.4	-2.7	-8.0	-0.9	-8.0
Unemployed persons	1.3	-60.8	3.1	-60.8	-59.6	-3.5	-14.8	-3.5
Seasonally inactive persons	1.0	142.8	-71.7	142.8	51.1	1,055.6	50.6	1,055.6

Unemployment



Source : National Statistical Office



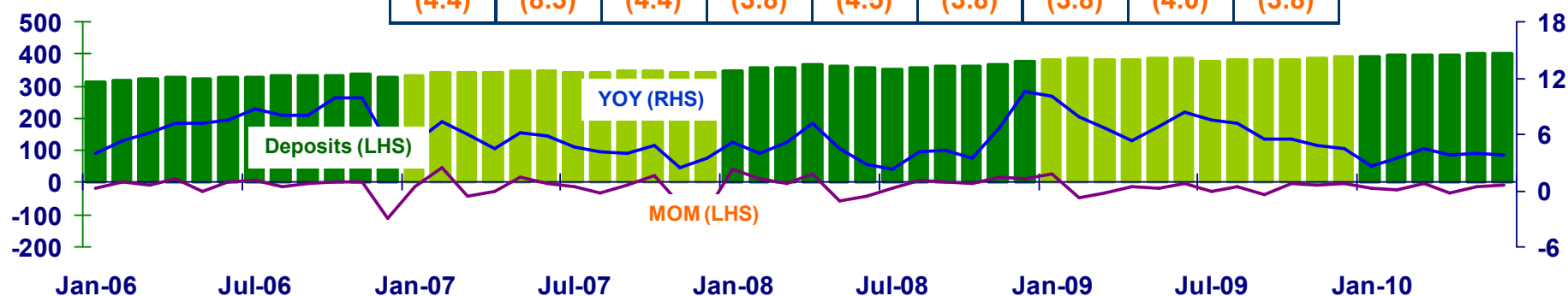
DEPOSIT AND CREDIT OF COMMERCIAL BANKS

Regional Economic Division, Northern Region Office

Deposits

2009	2009		2010					
	H1	H2	H2	Q1	Q2	Apr	May	Jun
390.0	385.5	390.0	400.3	398.9	400.3	398.5	400.7	400.3
(4.4)	(8.3)	(4.4)	(3.8)	(4.5)	(3.8)	(3.8)	(4.0)	(3.8)

Billion Baht



Credits

2009	2009		2010					
	H1	H4	H1	Q1	Q2	Apr	May	Jun
309.7	298.4	309.7	325.0	316.7	325.0	316.2	318.1	325.0
(1.3)	(-1.2)	(1.3)	(8.9)	(5.1)	(8.9)	(5.9)	(7.3)	(8.9)

Billion Baht

