

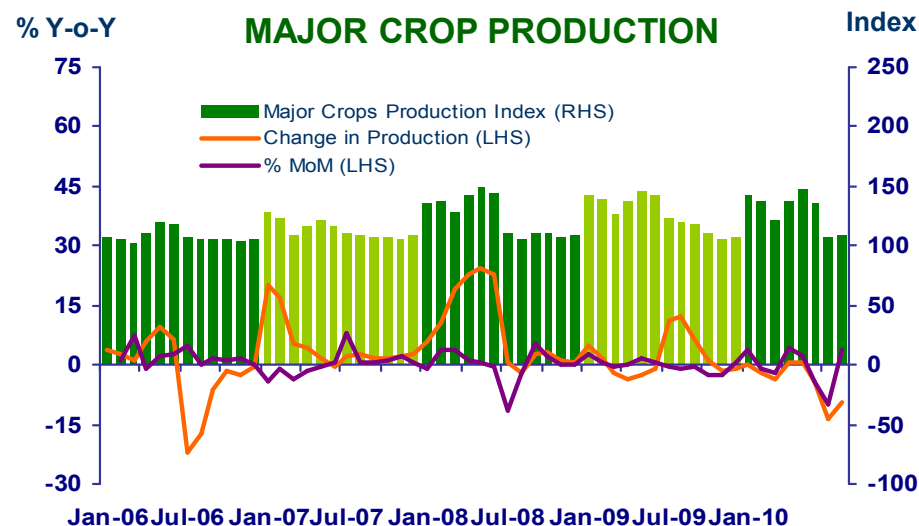
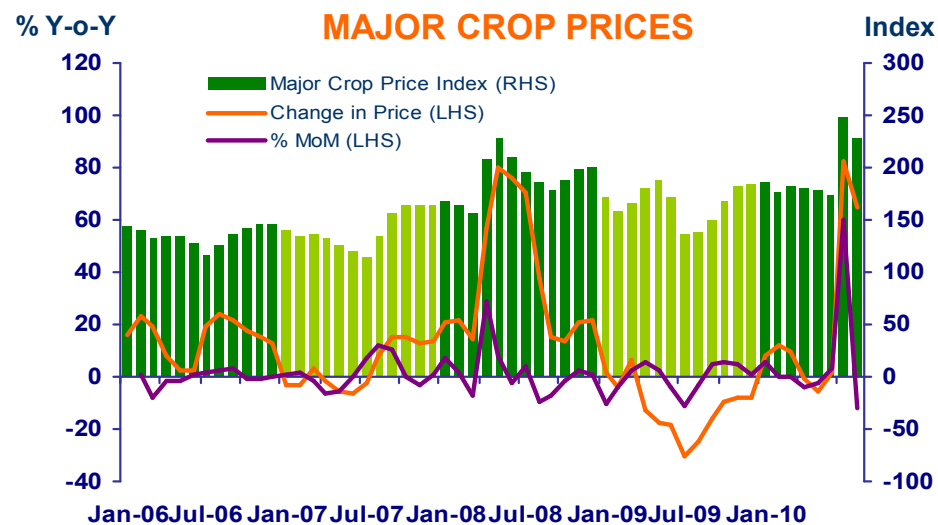
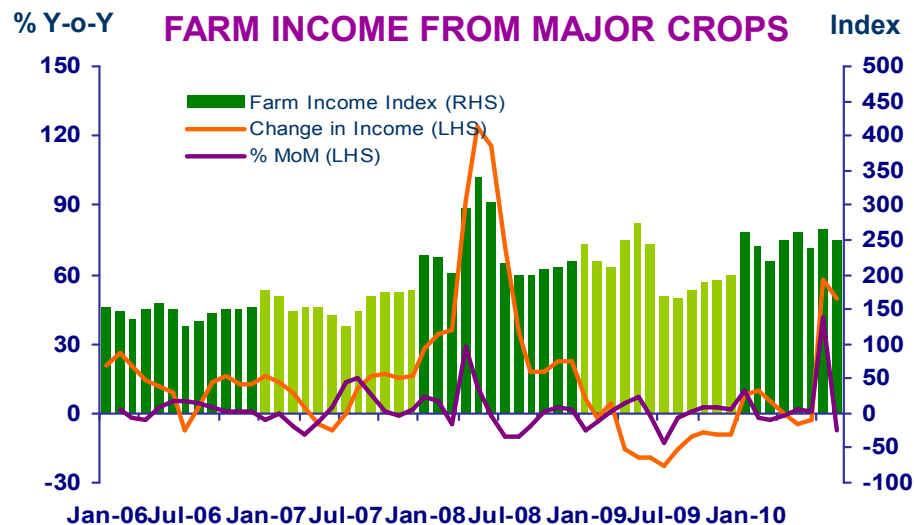


ภาวะเศรษฐกิจการเงินภาคเหนือ
เดือนสิงหาคม 2553



FARM INCOME FROM MAJOR CROPS

Regional Economic Division, Northern Region Office



CHANGE IN FARM INCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

% (Y-O-Y)	2009	2009	2010				
		H1	H1	Q1	Q2	Jul	Aug
Farm Income	-8.3	-5.4	4.2	7.4	-1.4	57.5	49.6
Production	0.8	-0.8	-1.6	-2.4	0.1	-13.5	-9.5
Price	-9.1	-4.6	5.8	10.0	-1.4	82.2	65.2

Source : Index constructed using data from Ministry of Agriculture and Co-operatives.
(2002 =100)

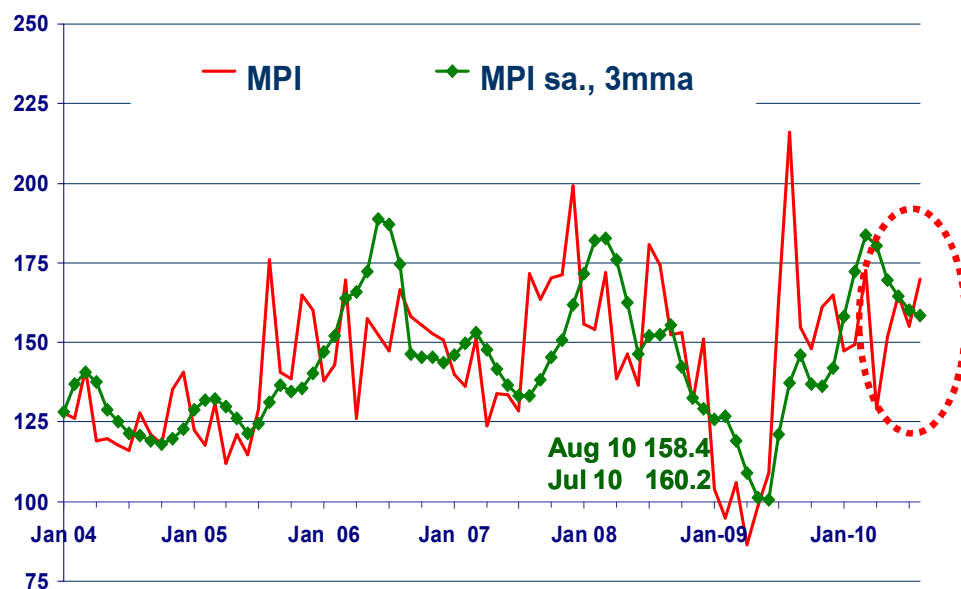


MANUFACTURING

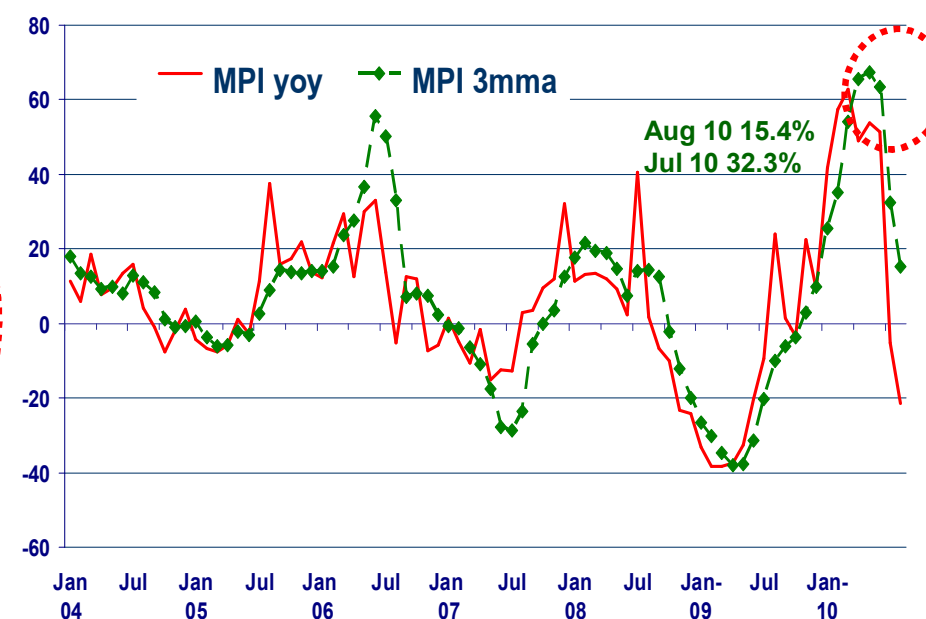
Regional Economic Division, Northern Region Office

	2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	Jul-10	Aug-10 ^P
MPI level	134.0	99.7	168.0	152.5	156.5	148.5	155.0	169.8
MPI %yoy	-12.9%	-33.7%	6.9%	52.7%	54.0%	51.4%	-5.2%	-21.4%
MPI, level s.a.	-	-	-	-	183.7	164.4	154.8	148.4
% MoM, QoQ SA series	-	-	-	-	29.4%	-10.5%	-10.0%	-4.1%

Index
2543 = 100



%yoy



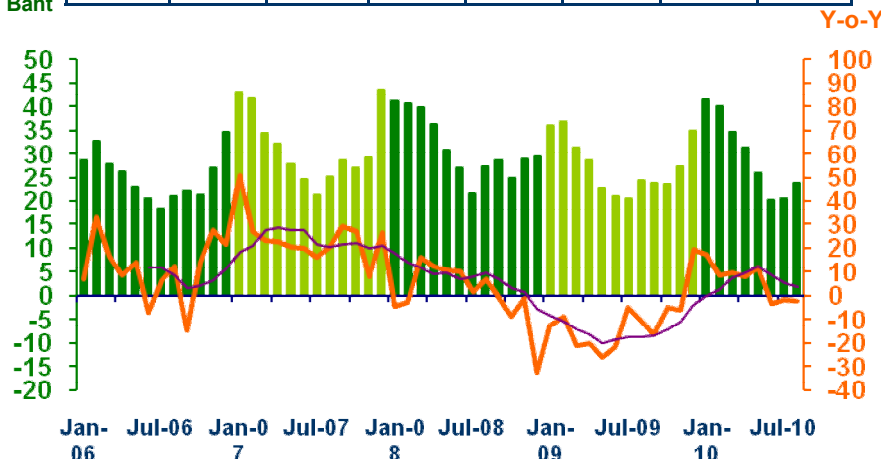


Tourism

Regional Economic Division, Northern Region Office

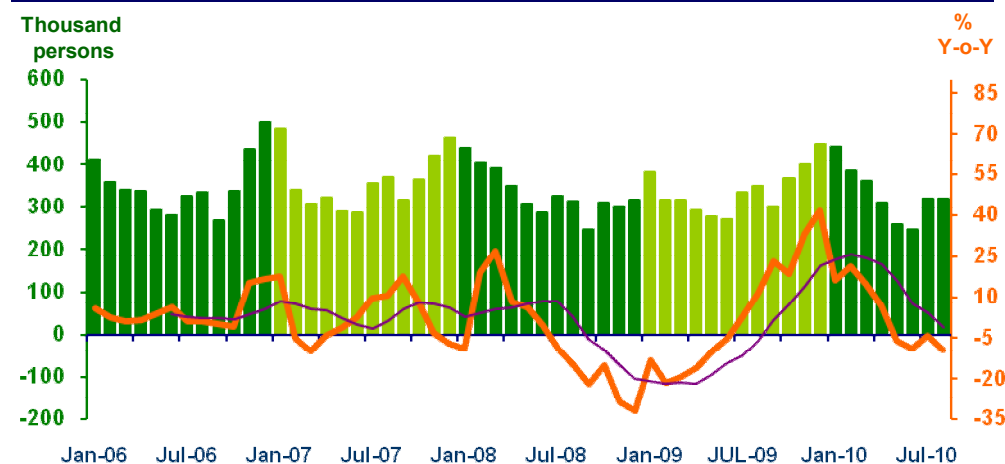
Hotel and restaurant VAT

	2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	Jul-10	Aug-10p
Million Baht	332.7	177.7	154.9	195.6	117.7	77.9	20.4	23.7
	(-11.6%)	(-17.6%)	(-3.5%)	(10.0%)	(12.6%)	(6.1%)	(-1.9%)	(-2.3%)



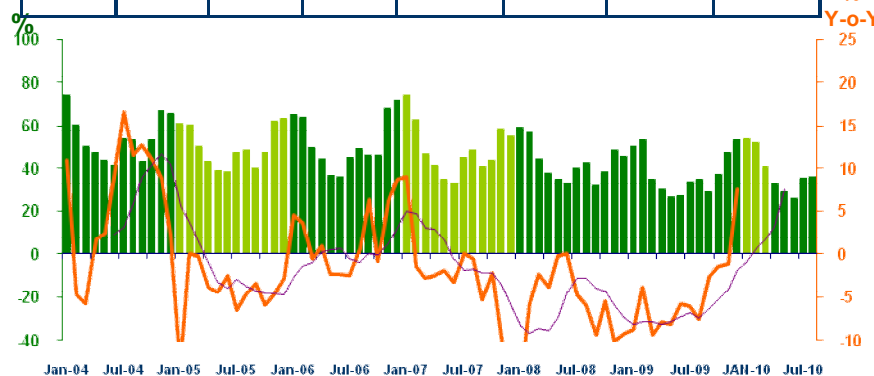
Air passengers

	2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	Jul-10	Aug-10
Thousand persons	4,052.9	1,852	2,200.6	2,006.9	1,190.2	816.7	319.7	317.7
	(1.7%)	(-14.8%)	(21.5%)	(8.3%)	(17.4%)	(-2.7%)	(-4.3%)	(-9.2%)



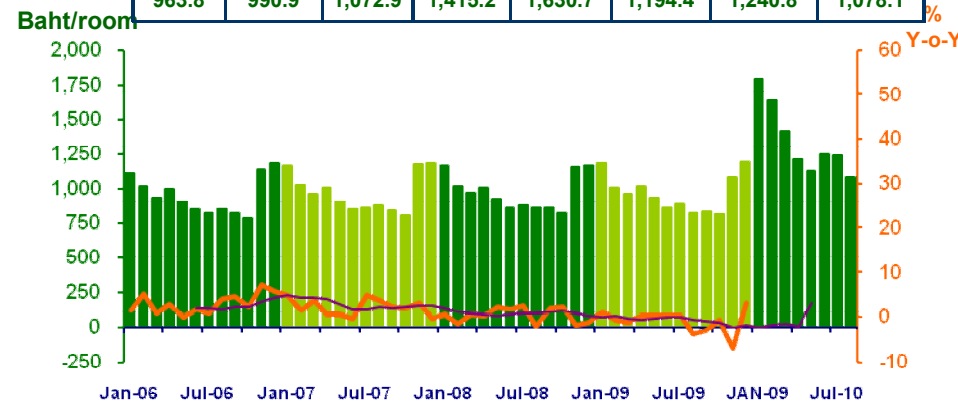
Hotel occupancy rate

	2009	H1-09	H2-09	H1-10p	Q1-10	Q2-10	Jul-10	Aug-10p
%	38.0	36.8	39.2	38.5	48.7	28.7	35.6	36.2



Hotel average room rate

	2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	Jul-10	Aug-10p
Baht/room	963.8	990.9	1,072.9	1,415.2	1,630.7	1,194.4	1,240.8	1,078.1



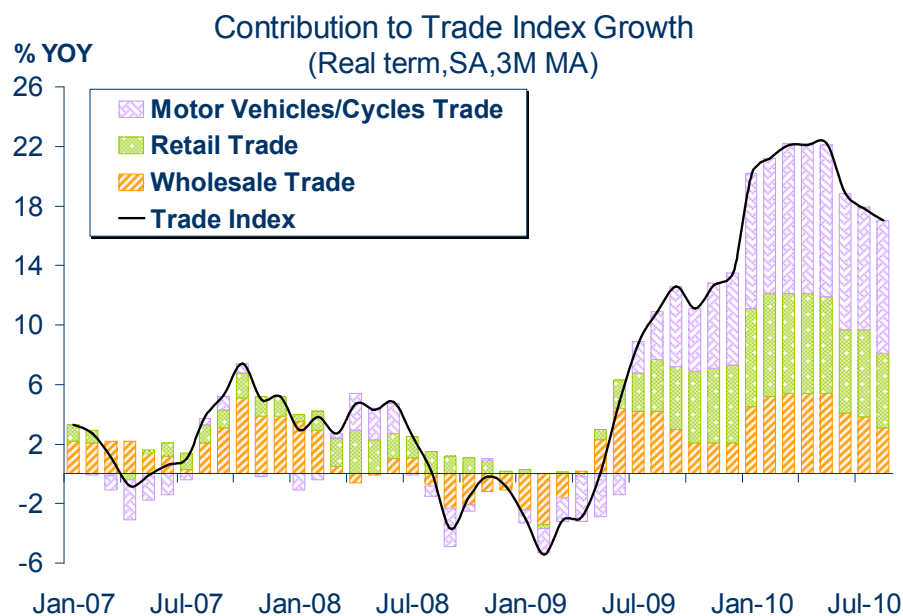
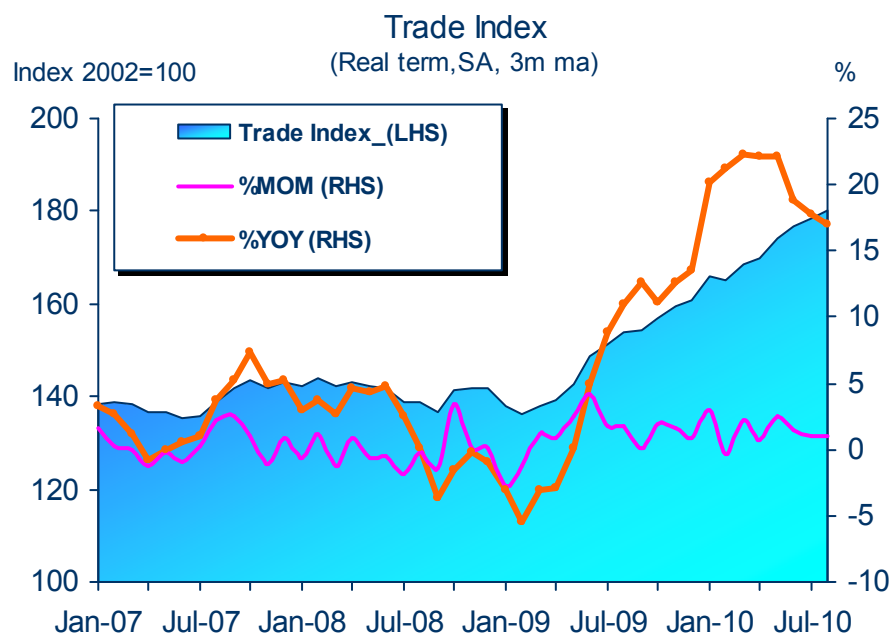
Sources: Ministry of Finance; Airports of Thailand Public Company Limited.; and Data Management Group, Bank of Thailand



TRADE

Regional Economic Division, Northern Region Office

	Weight 2010	2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	Jul-10	Aug-10 ^P
Trade Index	100%	149.3	140.4	156.2	170.0	166.5	173.5	178.3	180.0
		(5.7%)	(-1.6%)	(11.6%)	(21.8%)	(21.3%)	(20.9%)	(17.8%)	(17.0%)
Motor Vehicles/Cycles Trade	46.0%	143.5	135.5	151.5	163.9	162.3	165.5	169.7	176.1
		(2.7%)	(-4.1%)	(9.6%)	(20.9%)	(20.2%)	(21.7%)	(18.2%)	(19.6%)
Wholesale Trade	21.0%	168.1	159.4	176.7	197.1	185.6	208.6	214.5	206.5
		(6.9%)	(-0.4%)	(14.6%)	(23.6%)	(24.8%)	(22.6%)	(17.1%)	(14.2%)
Retail Trade	33.0%	144.2	136.9	151.5	163.8	162.2	165.5	170.7	171.2
		(7.0%)	(1.3%)	(12.7%)	(19.7%)	(20.7%)	(18.7%)	(17.8%)	(15.1%)



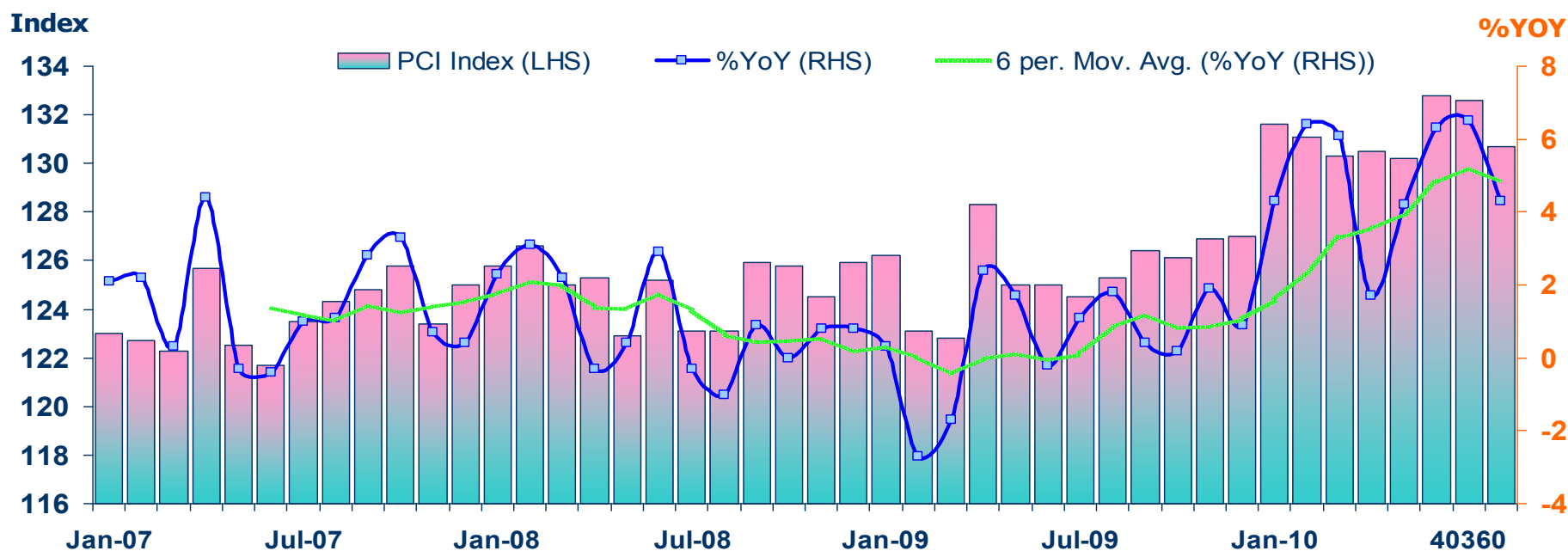
Source: ธนาคารแห่งประเทศไทย สำนักงานภาคเหนือ คำนวณข้อมูลจากกรมสรรพากร กระทรวงการคลัง



Private Consumption Index

Regional Economic Division, Northern Region Office

	2009	2009		2010				
		H1	H2	H1	Q1	Q2	Jul	Aug ^P
PCI	125.6	125.1	126.0	131.1	131.0	131.2	132.6	130.7
%YOY	0.5	0.0	1.0	4.8	5.6	4.0	6.5	4.3
%MOM , %QOQ		0.3	0.8	4.0	3.4	0.1	0.2	-1.4





Private Investment Index

(Seasonal Adjusted, 1995=100)

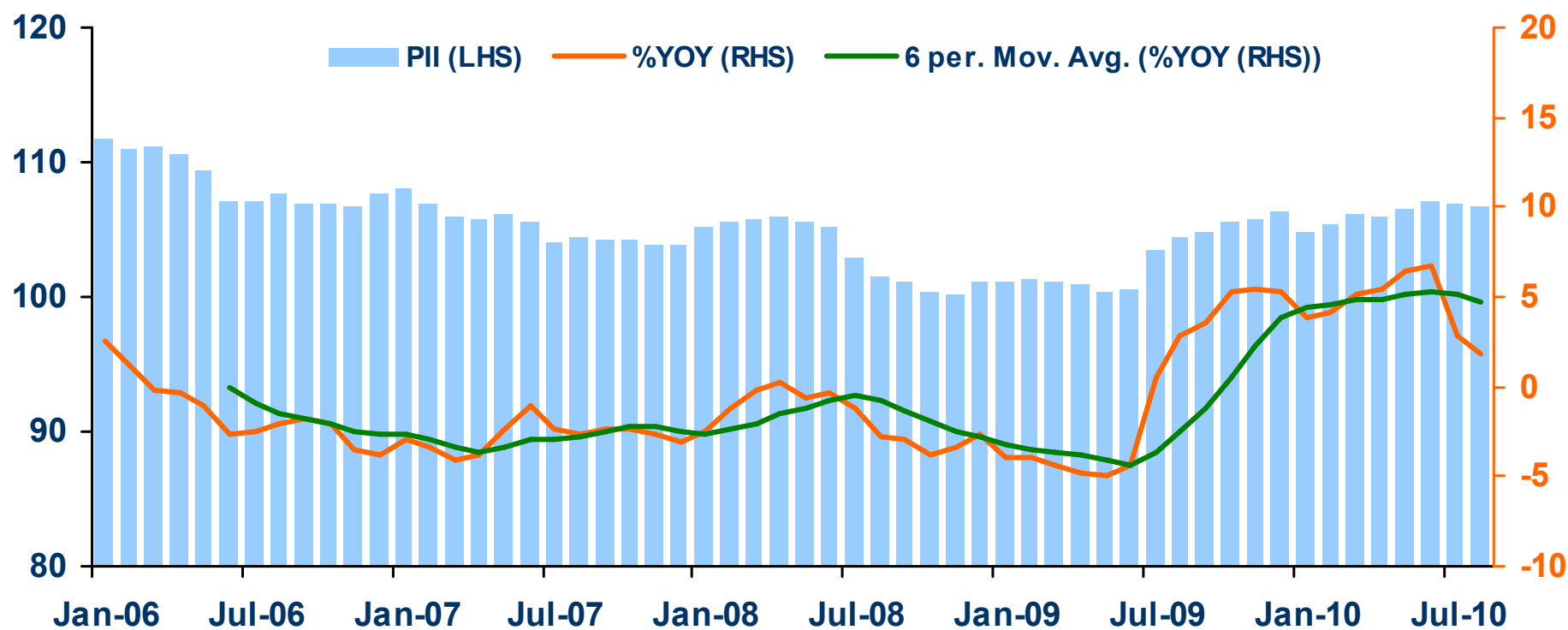
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Regional Economic Division, Northern Region Office

	2009	H1-09	H2-09	H1-10	Q1-10	Q2-10	Jul-10	Aug-10 ^P
PII	103.1	100.7	105.5	106.0	105.4	106.6	106.9	106.8
%YOY	-0.2	-4.6	4.3	5.3	4.4	6.2	2.8	1.8
%MOM,%QOQ	-0.2	-0.5	4.8	0.5	-0.9	1.1	-0.3	-0.2

Index

% Y-o-Y



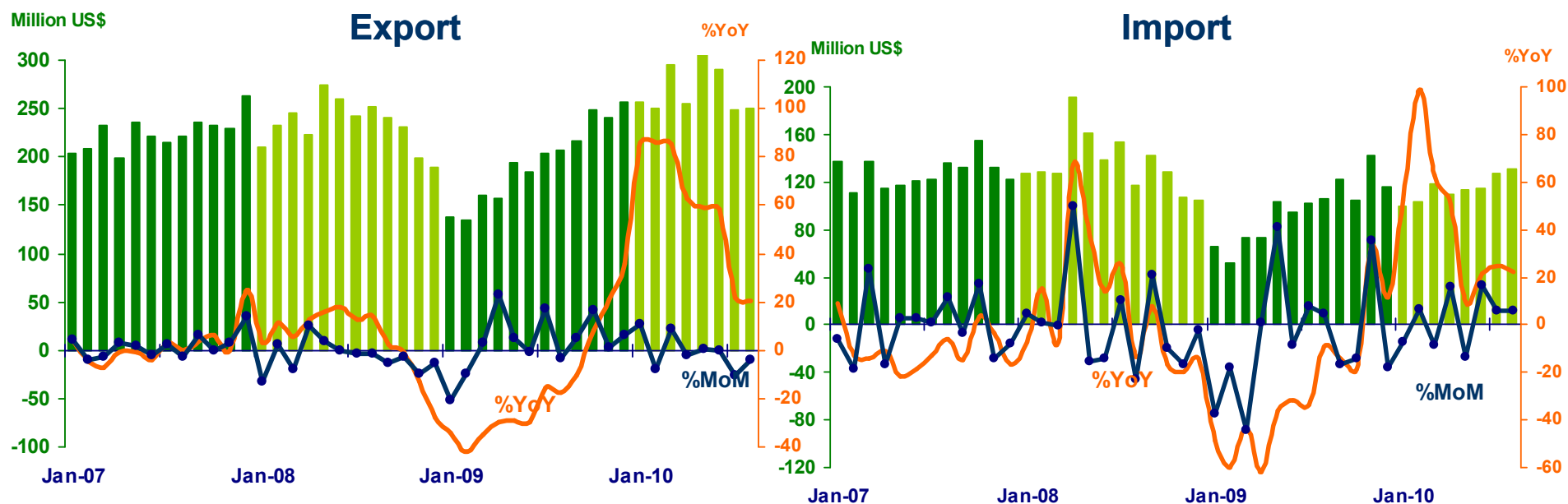


Foreign Trade

Regional Economic Division, Northern Region Office

	2009	2009		2010				
		H1	H2	H1	Q1	Q2	Jul	Aug
EXPORTS	2,340.6	967.5	1,373.1	1,656.7	801.9	854.8	248.6	250.5
	-16.4%	-33.1%	1.5%	71.2%	85.5%	59.7%	22.0%	20.6%
IMPORTS	1,233.7	540.8	692.9	659.6	321.2	338.4	126.7*	130.5
	-24.2%	-38.2%	-7.9%	42.9%	69.0%	24.7%	24.6%	22.5%
Trade Balance	1,106.9	426.7	680.2	997.1	480.7	516.4	121.9	120.0

*เป็นตัวเลขเบื้องต้น



Sources: Customs Department

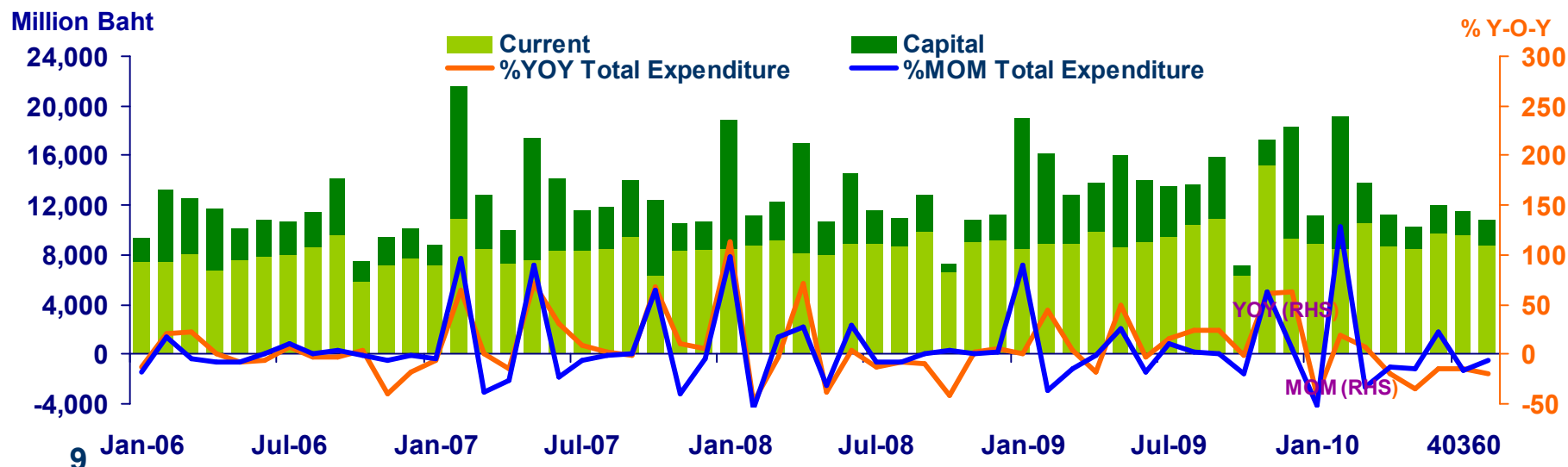


การเบิกจ่ายเงินงบประมาณผ่านคลังจังหวัดในภาคเหนือ

Regional Economic Division, Northern Region Office

Actual Expenditures

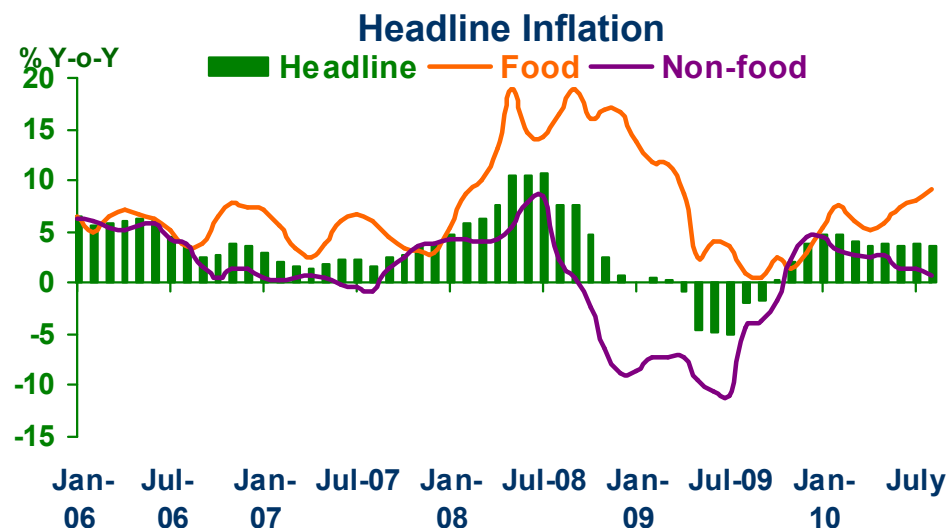
Expenditure	2009	2009		2010				
		H1	H2	H1	Q1	Q2	Jul	Aug
Current	115,760.3 (11.5)	54,022.4 (4.6)	61,737.9 (18.2)	54,705.8 (1.3)	27,922.2 (5.8)	26,783.6 (-3.1)	9,630.0 (1.7)	8,837.5 (-15.0)
Capital	61,999.1 (36.1)	37,946.2 (14.8)	24,052.9 (92.3)	22,838.0 (-39.8)	16,141.7 (-25.6)	6,696.3 (-58.8)	1,873.5 (-53.0)	1,994.2 (-37.4)
Total	177,759.4 (19.0)	91,968.6 (8.6)	85,790.8 (32.5)	77,543.8 (-15.7)	44,063.9 (-8.3)	33,479.9 (-23.7)	11,503.5 (-14.5)	10,831.7 (-20.2)





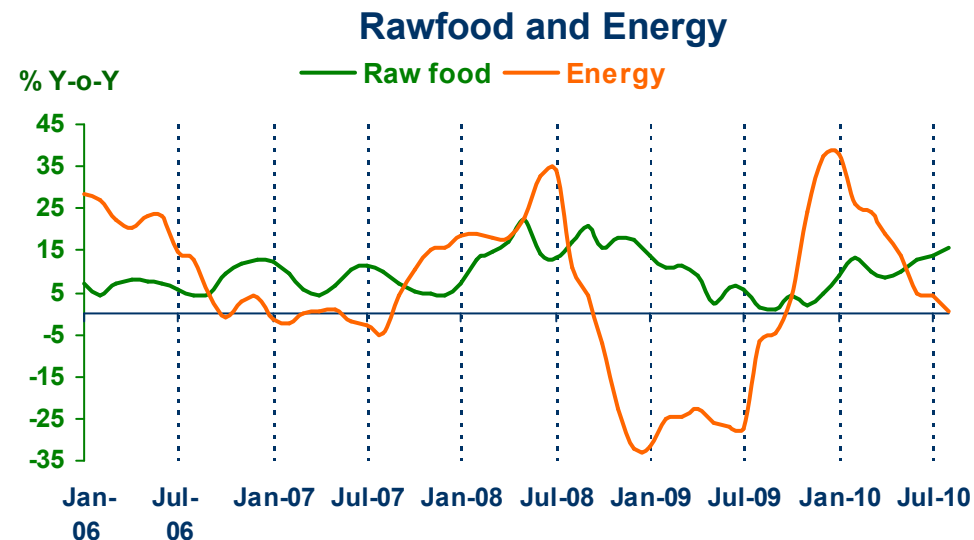
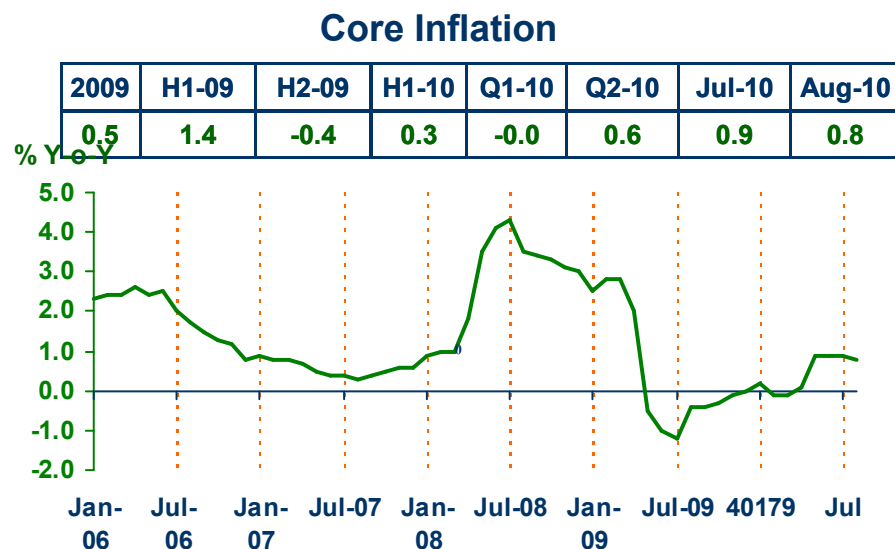
Price Level

Regional Economic Division, Northern Region Office



Headline inflation (2007 = 100)

	2009	2009		2010				
		H1	H2	H1	Q1	Q2	Jul	Aug
Headline	-1.1	-1.7	-0.5	4.1	4.5	3.7	3.8	3.7
Food	5.1	8.5	2.0	6.2	6.3	6.1	8.0	9.1
Non-food	-5.6	-8.4	-2.6	2.9	3.5	2.2	1.4	0.7



Sources: Bureau of Trade and Economic Indices, Ministry of Commerce

Note: Northern region's Core CPI data has been released since January 2002

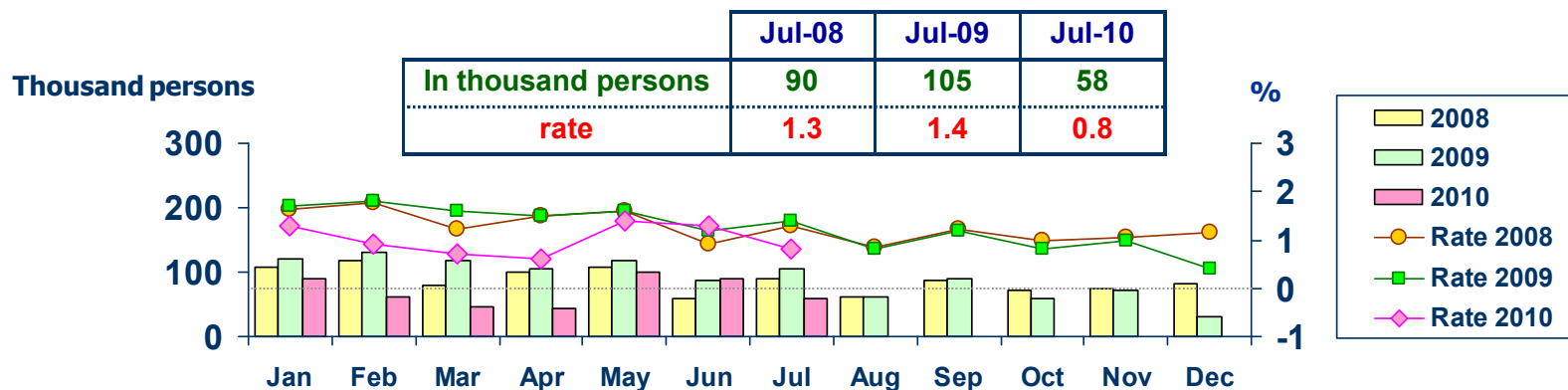


Labor Force Survey

Regional Economic Division, Northern Region Office

	% of Total Labor Force (as of Jul 2010)	2009 (△%)	Q3-09 (△%)	Q4-09 (△%)	Q1-10 (△%)	Q2-10 (△%)	Jun-10 (△%)	Jul-10 (△%)
Labor Force (1,000 Persons)	100.0	7,246	7,253	7,246	7,210	7,111	7,111	7,229
Employed persons	98.7	1.4	1.8	1.4	2.8	-1.8	-1.8	-0.5
• Agriculture	46.5	-2.9	0.8	-2.9	4.3	-5.7	-5.7	-9.5
• Non-agriculture	52.2	6.2	2.7	6.2	1.6	2.0	2.0	9.1
- Wholesale & retail trade	13.7	0.2	13.3	0.2	4.2	-0.8	-0.8	3.0
- Manufacturing	10.6	7.1	6.3	7.1	12.3	7.6	7.6	18.3
- Construction	6.3	10.4	-9.1	10.4	-11.7	19.9	19.9	5.2
- Hotel & restaurants Services	5.5	28.3	13.6	28.3	5.3	4.4	4.4	10.5
- Others	16.1	3.4	-7.2	3.4	-2.7	-8.0	-8.0	10.0
Unemployed persons	0.8	-60.8	3.1	-60.8	-59.6	-3.5	-3.5	-45.2
Seasonally inactive persons	0.5	142.8	-71.7	142.8	51.1	1,055.6	1,055.6	581.3

Unemployment



Source : National Statistical Office



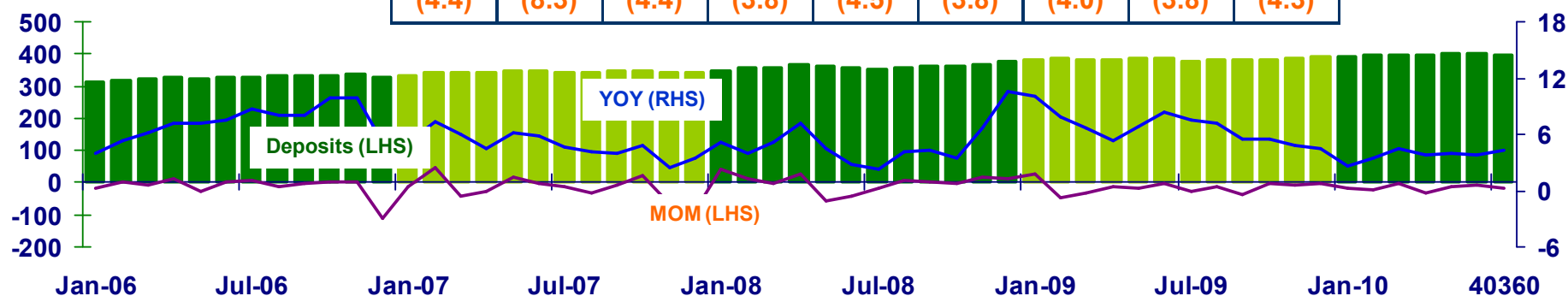
Deposits and Credits of Commercial Banks

Regional Economic Division, Northern Region Office

Deposits

2009	2009		2010					
	H1	H2	H2	Q1	Q2	May	Jun	Jul
390.0	385.5	390.0	400.3	398.9	400.3	400.7	400.3	394.4
(4.4)	(8.3)	(4.4)	(3.8)	(4.5)	(3.8)	(4.0)	(3.8)	(4.3)

Billion Baht



Credits

2009	2009		2010					
	H1	H4	H1	Q1	Q2	May	Jun	Jul
309.7	298.4	309.7	325.0	316.7	325.0	318.1	325.0	326.5
(1.3)	(-1.2)	(1.3)	(8.9)	(5.1)	(8.9)	(7.3)	(8.9)	(10.4)

Billion Baht

