

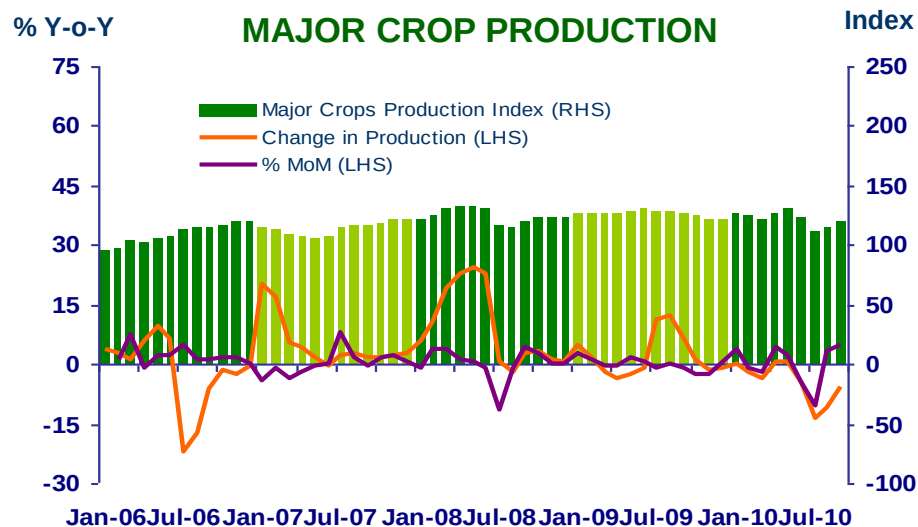
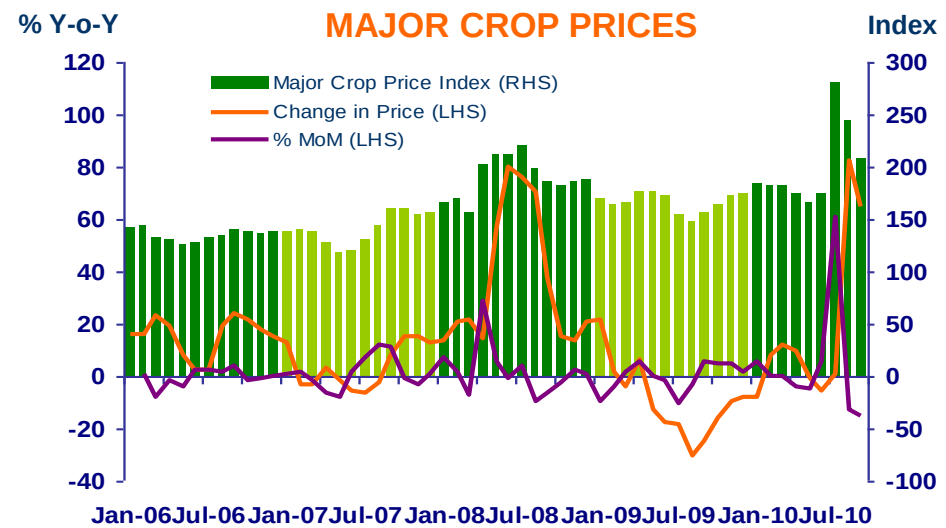
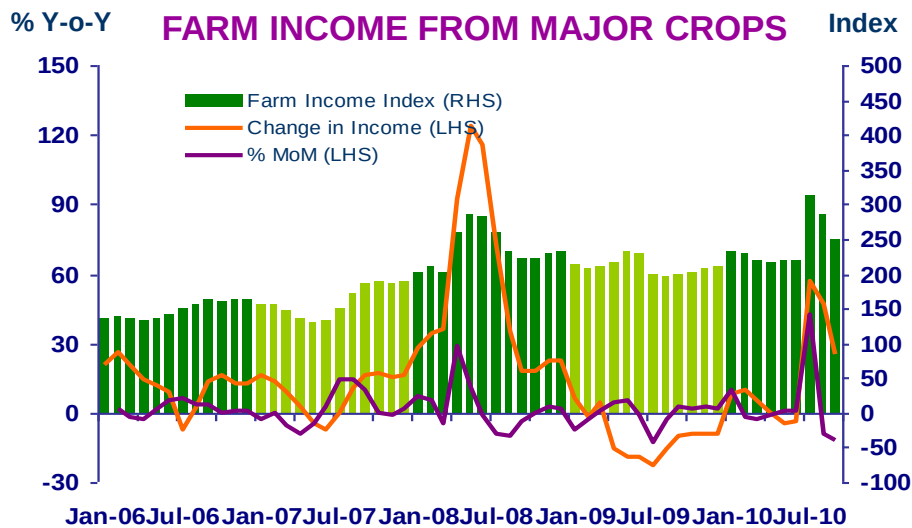


แถลงข่าวเศรษฐกิจการเงินภาคเหนือ
เดือนกันยายน 2553 และไตรมาสที่ 3 ปี 2553



FARM INCOME FROM MAJOR CROPS

Regional Economy Division, Northern Region Office.



CHANGE IN FARM INCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

% (Y-O-Y)	2009	2010						
		9M	H1	Q1	Q2	Q3	Aug	Sep
Farm Income	-8.4	12.3	4.0	7.3	-1.6	36.6	46.8	25.5
Production	0.8	-4.3	-1.6	-2.4	0.0	-8.7	-11.0	-5.6
Price	-9.1	17.3	5.8	9.9	-1.6	49.6	65.0	32.9

Source : Index constructed using data from Ministry of Agriculture and Co-operatives.
(2002 =100)

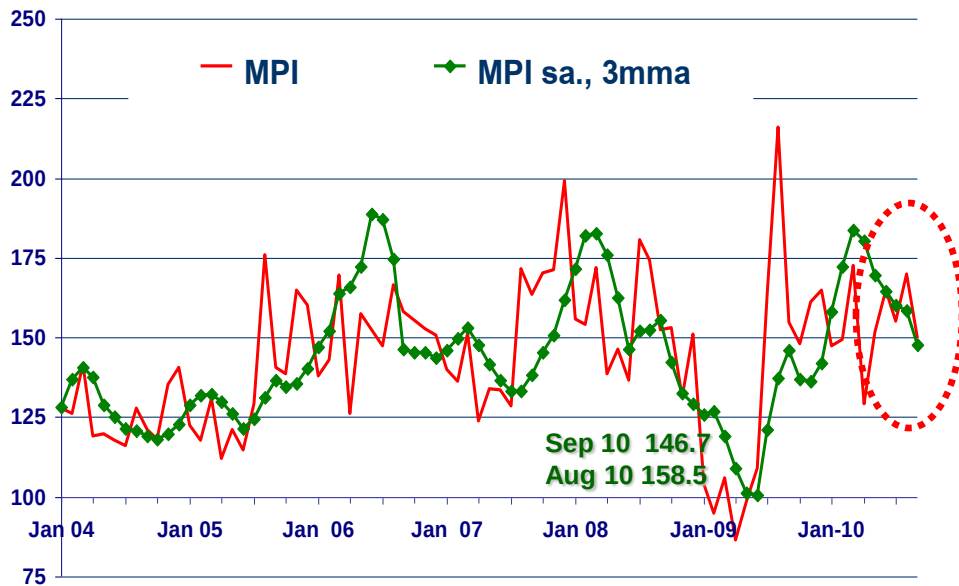


MANUFACTURING

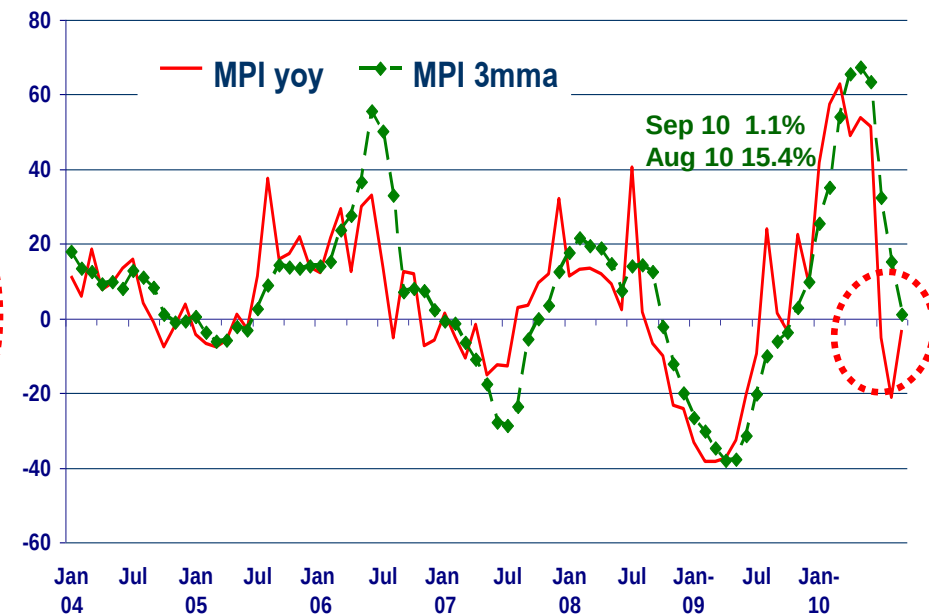
Regional Economy Division, Northern Region Office.

	2009	H1-10	Q1-10	Q2-10	Q3-10 ^P	Aug-10	Sep-10 ^P
MPI level	134.0	152.5	156.5	148.5	158.3	169.8	149.8
MPI %yoy	-12.9%	52.7%	54.0%	51.4%	-11.1%	-21.3%	-3.1
MPI, level s.a.	-	-	183.7	164.4	147.6	148.7	139.3
% MoM, QoQ SA series	-	-	29.4%	-10.5%	-10.2%	-4.0%	-6.3%

Index
2543 = 100



%yoy





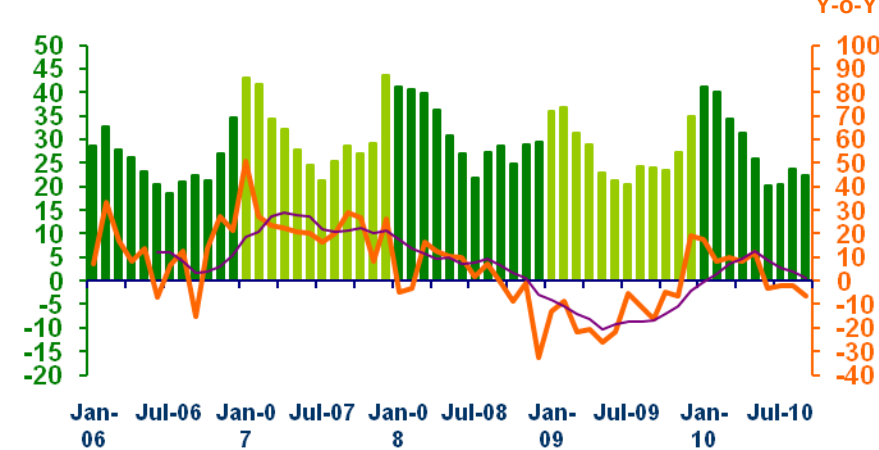
Tourism

Regional Economy Division, Northern Region Office.

Hotel and restaurant VAT

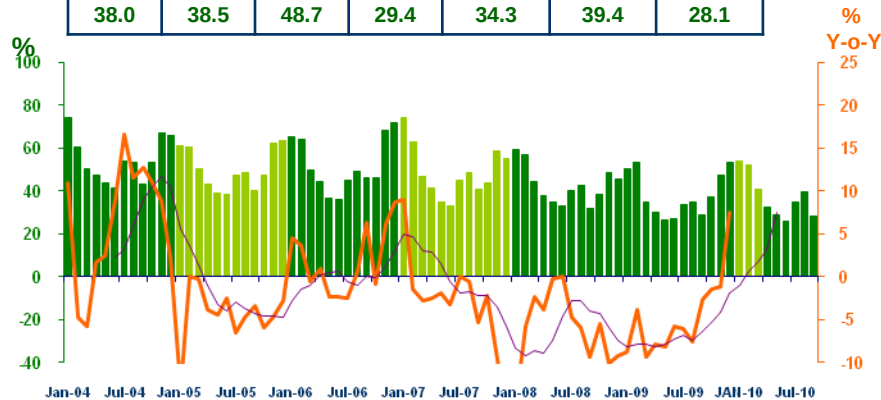
2009	H1-10	Q1-10	Q2-10	Q3-10	Aug-10	Sep-10p
332.7	195.6	117.7	77.9	66.6	24.0	22.3
(-11.6%)	(-10.0%)	(12.6%)	(6.1%)	(-3.3%)	(-1.1%)	(-6.7%)

Million Baht
Y-o-Y %



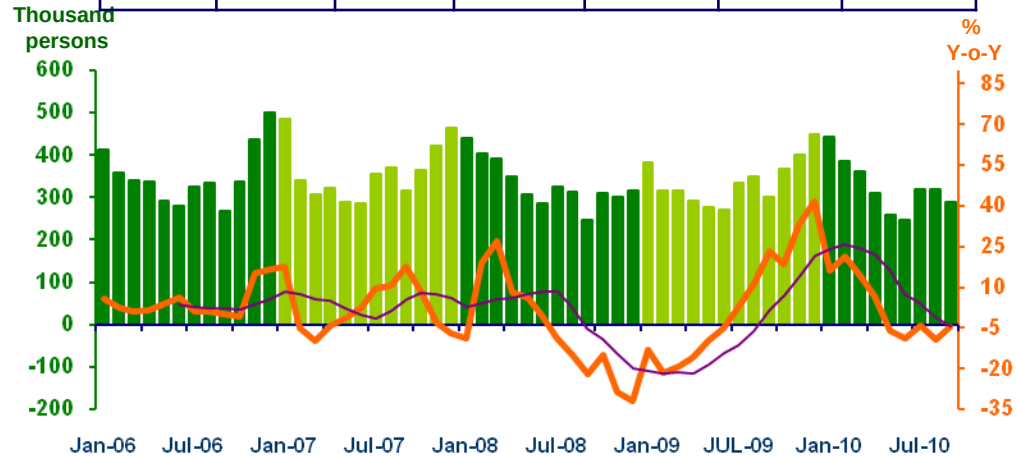
Hotel occupancy rate

2009	H1-10	Q1-10	Q 2-10	Q3-10p	Aug-10	Sep-10p
38.0	38.5	48.7	29.4	34.3	39.4	28.1



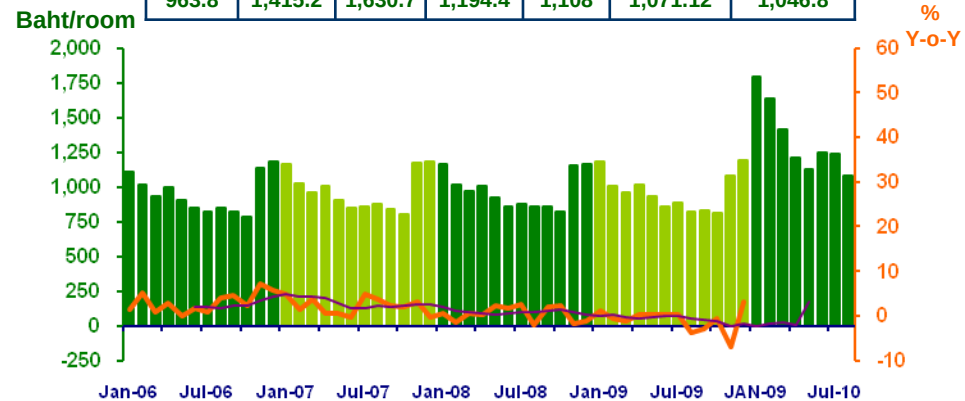
Air passengers

2009	H1-10	Q1-10	Q2-10	Q3-10	Aug-10	Sep-10
4,052.9	2,006.9	1,190.2	816.7	925.7	317.7	288.3
(1.7%)	(8.3%)	(17.4%)	(-2.7%)	(-6.1%)	(-9.2%)	(-4.6%)



Hotel average room rate

2009	H1-10	Q1-10	Q2-10	Q3-10	Aug-10	Sep-10p
963.8	1,415.2	1,630.7	1,194.4	1,108	1,071.12	1,046.8

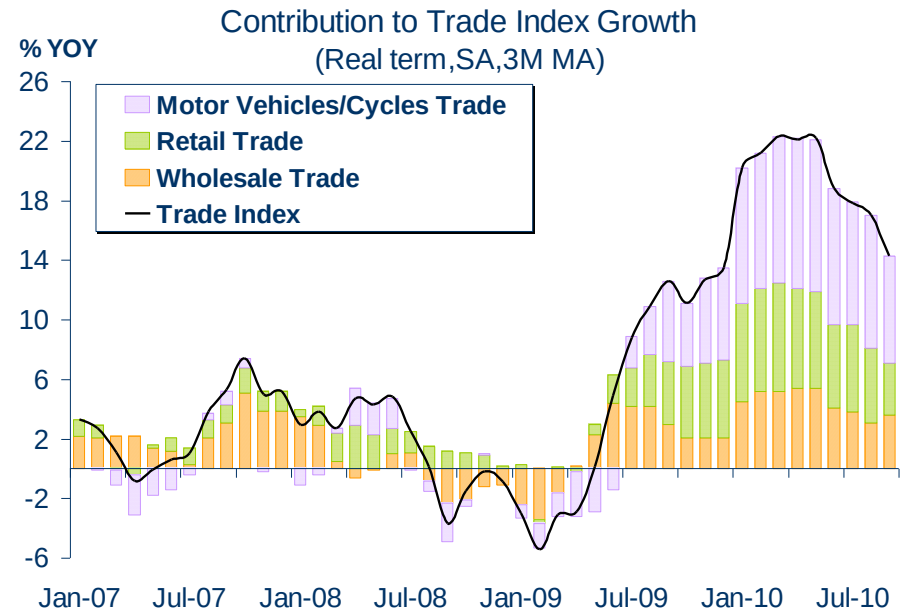
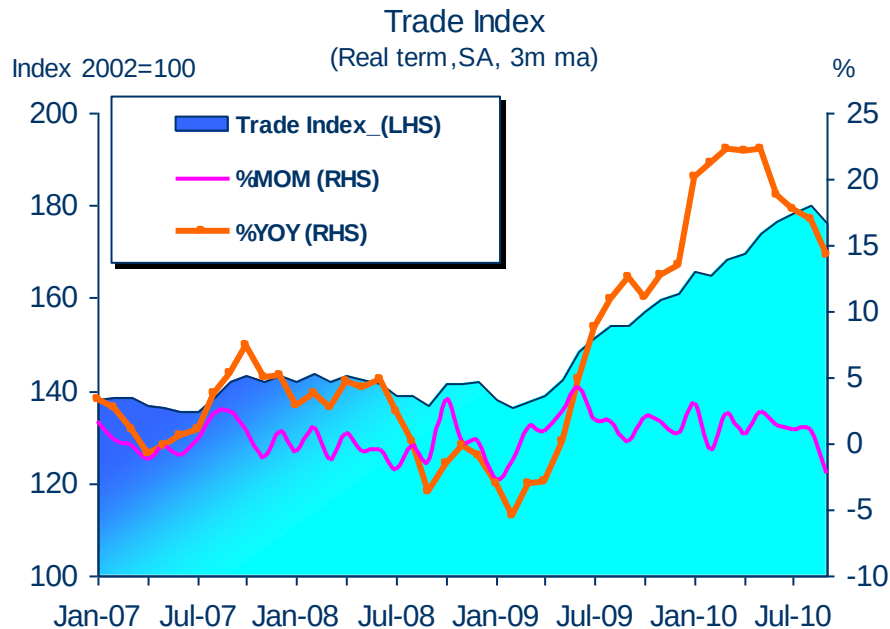




TRADE

Regional Economy Division, Northern Region Office.

	Weight 2010	2009	H1-10	Q1-10	Q2-10	Q3-10 ^P	Aug-10	Sep-10 ^P
Trade Index	100%	148.3	170.0	166.5	173.6	178.2	180.1	176.1
		(5.0%)	(21.1%)	(21.3%)	(21.0%)	(16.4%)	(17.0%)	(14.3%)
Motor Vehicles/Cycles Trade	46.0%	143.5	164.0	162.3	165.7	173.2	176.2	173.8
		(2.7%)	(21.0%)	(20.2%)	(21.9%)	(17.8%)	(19.7%)	(15.6%)
Wholesale Trade	21.0%	168.1	197.1	185.6	208.7	206.8	206.5	199.6
		(6.9%)	(23.6%)	(24.8%)	(22.6%)	(16.3%)	(14.2%)	(17.7%)
Retail Trade	33.0%	144.2	163.9	162.2	165.6	169.6	171.3	166.7
		(7.0%)	(19.7%)	(20.7%)	(18.8%)	(14.5%)	(15.2%)	(10.5%)

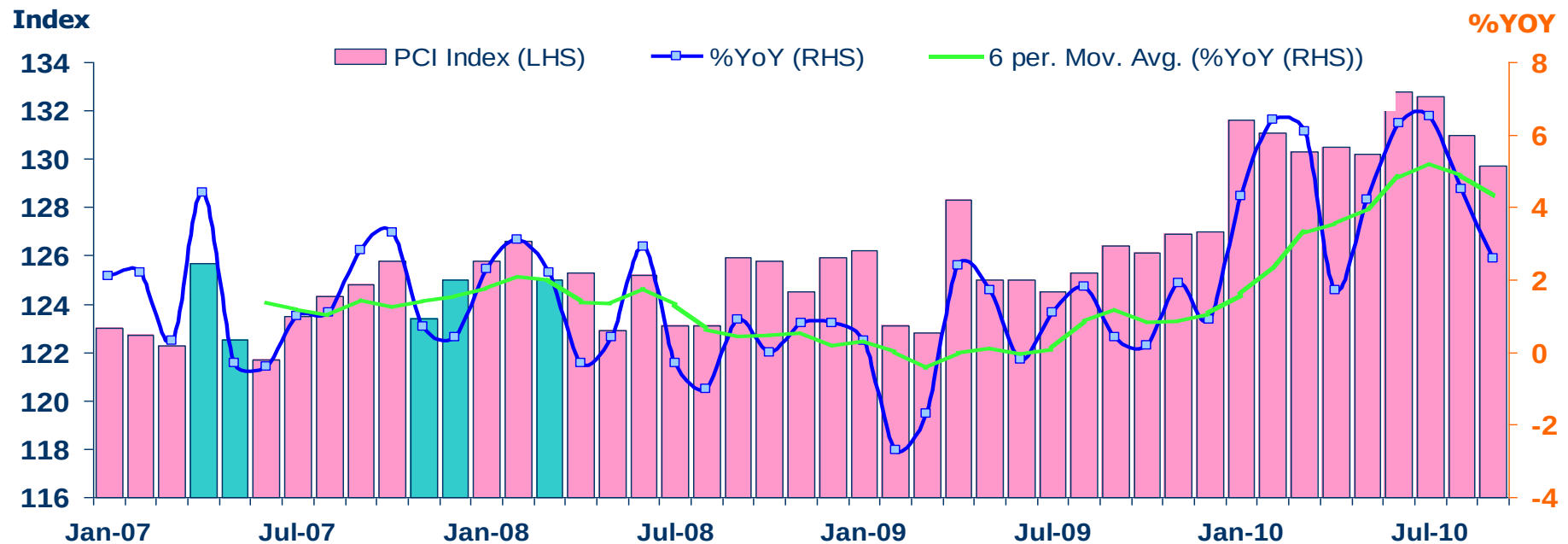




Private Consumption Index

Regional Economy Division, Northern Region Office.

	2009	2010					
		H1	Q1	Q2	Q3 ^P	Aug	Sep ^P
PCI	125.6	131.1	131.0	131.2	131.1	131.0	129.7
%YOY	0.5	4.8	5.6	4.0	4.5	4.5	2.6
%MOM , %QOQ		4.0	3.4	0.1	-0.1	-1.2	-1.0





Private Investment Index

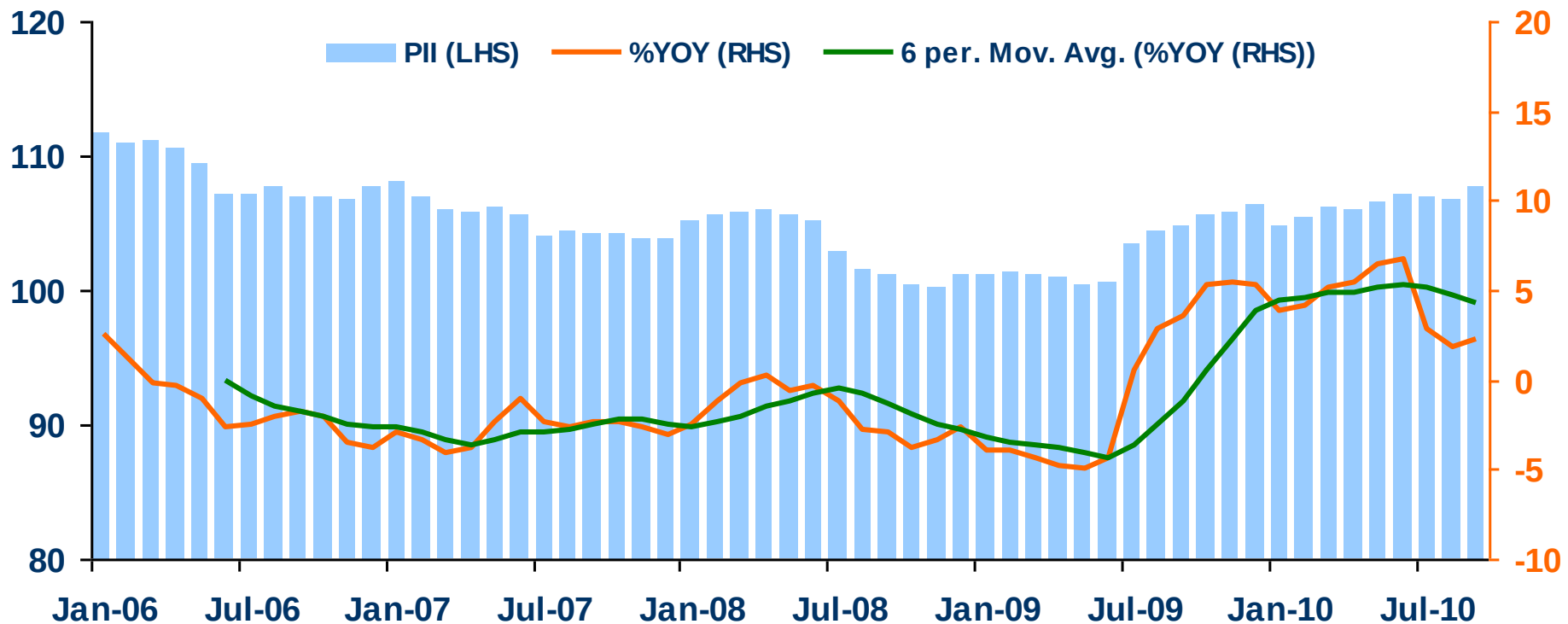
(Seasonal Adjusted, 1995=100)

Regional Economy Division, Northern Region Office.

	2009	H1-10	Q1-10	Q2-10	Q3-10 ^P	9M-10	Aug-10	Sep-10 ^P
PII	103.1	106.0	105.4	106.6	107.1	106.4	106.8	107.6
%YOY	-0.2	5.3	4.4	6.2	2.3	4.3	1.8	2.3
%MOM,%QOQ	-0.2	0.5	-0.9	1.1	0.5	4.3	-0.2	0.8

Index

% Y-o-Y

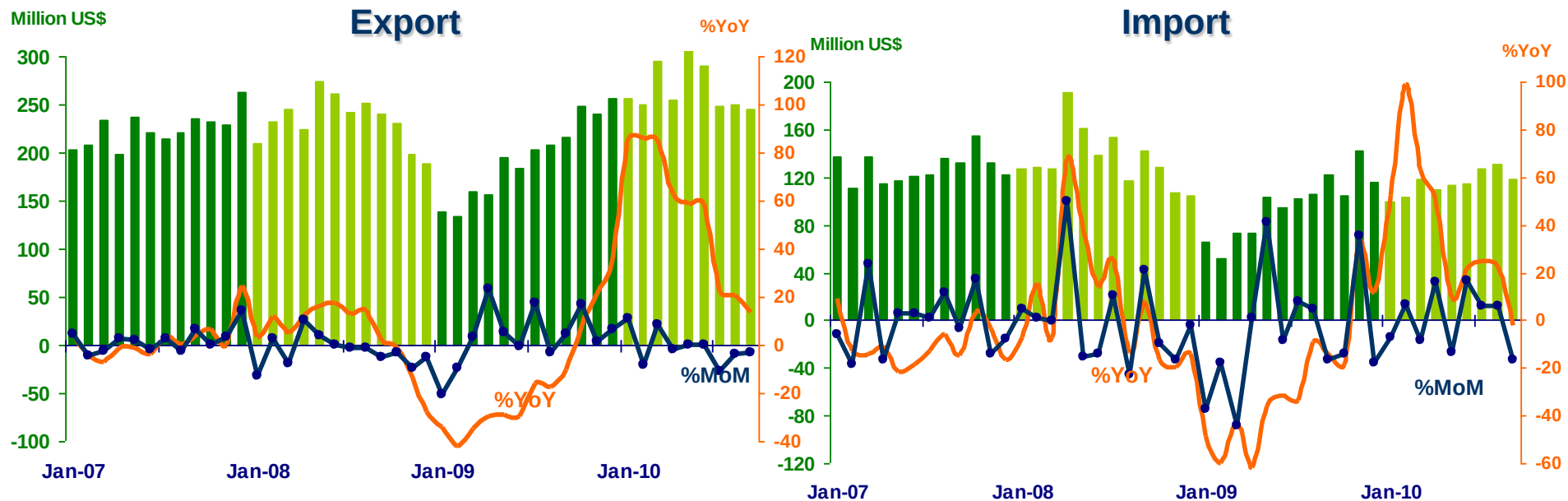




Foreign Trade

Regional Economy Division, Northern Region Office.

	2009	2010					
		H1	Q1	Q2	Q3	Aug	Sep
EXPORTS	2,340.6	1,656.7	801.9	854.8	744.0	250.5	244.9
	-16.4%	71.2%	85.5%	59.7%	18.6%	20.6%	13.4%
IMPORTS	1,233.7	659.6	321.2	338.4	381.8	130.5	118.9
	-24.2%	42.9%	69.0%	24.7%	15.7%	22.5%	-2.4%
Trade Balance	1,106.9	997.1	480.7	516.4	362.2	120.0	126.0



Sources: Customs Department

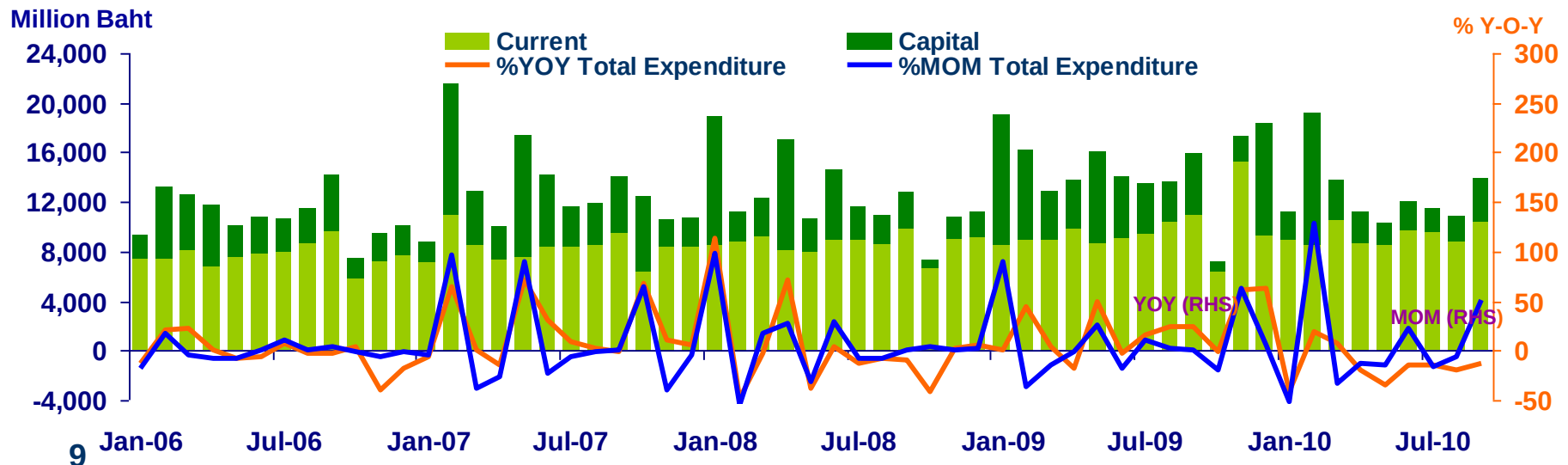


Government Spending

Regional Economy Division, Northern Region Office.

Actual Expenditures

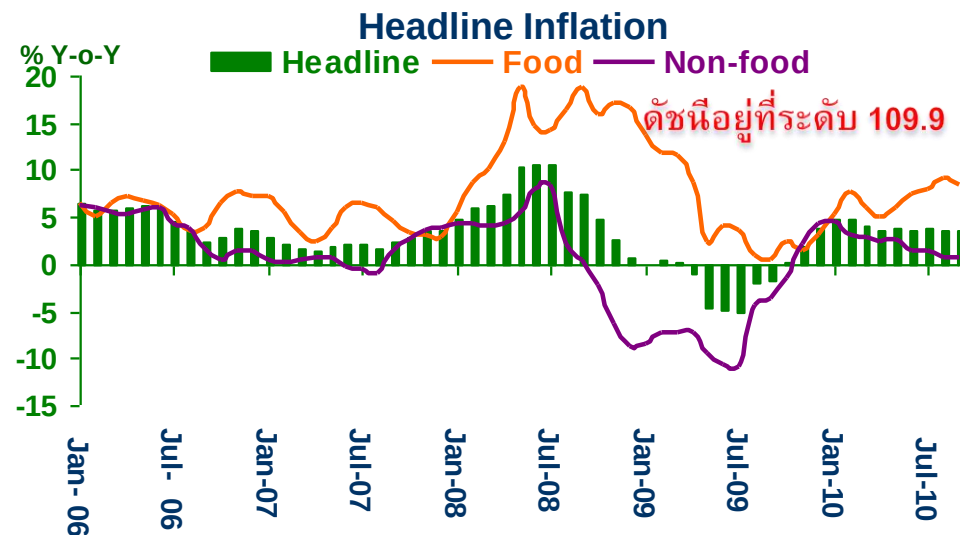
Expenditure	2009	2009		2010					
		H1	H2	H1	Q1	Q2	Q3	Aug	Sep
Current	115,760.3 (11.5)	54,022.4 (4.6)	61,737.9 (18.2)	54,705.8 (1.3)	27,922.2 (5.8)	26,783.6 (-3.1)	28,928.9 (-6.2)	8,837.5 (-15.0)	10,461.4 (-4.7)
Capital	61,999.1 (36.1)	37,946.2 (14.8)	24,052.9 (92.3)	22,838.0 (-39.8)	16,141.7 (-25.6)	6,696.3 (-58.8)	7,306.9 (-39.8)	1,994.2 (-37.4)	3,439.2 (-30.8)
Total	177,759.4 (19.0)	91,968.6 (8.6)	85,790.8 (32.5)	77,543.8 (-15.7)	44,063.9 (-8.3)	33,479.9 (-23.7)	36,235.8 (-15.7)	10,831.7 (-20.2)	13,900.6 (-12.8)





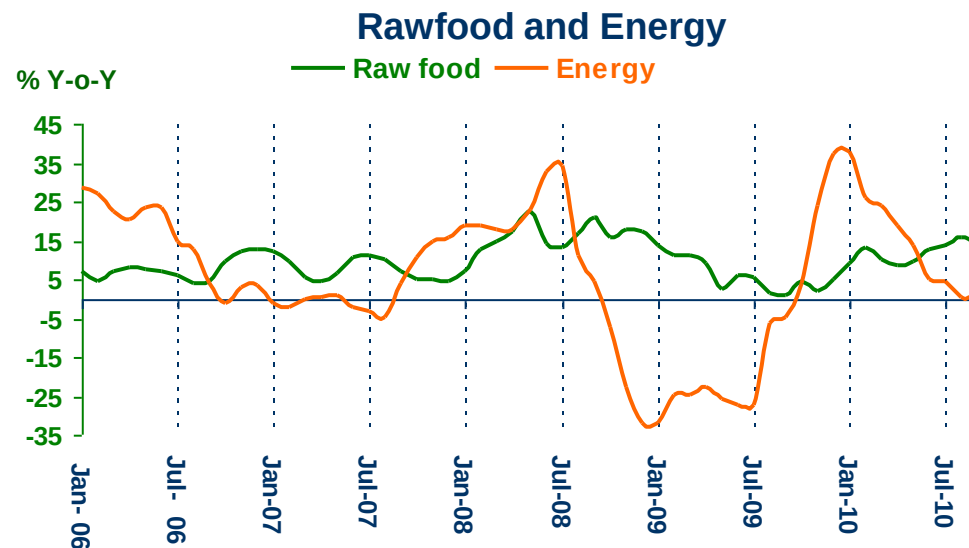
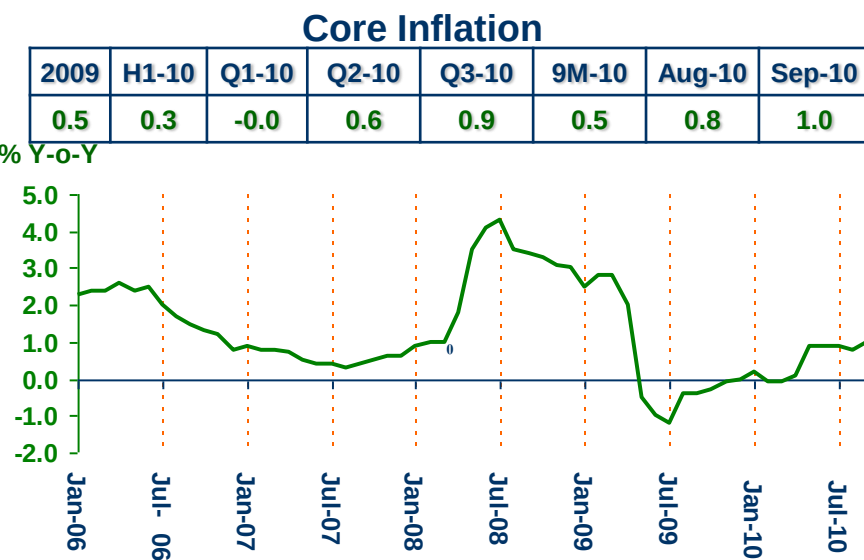
Price Level

Regional Economy Division, Northern Region Office.



Headline inflation (2007 = 100)

	2009	2010						
		H1	Q1	Q2	Q3	9M	Aug	Sep
Headline	-1.1	4.1	4.5	3.7	3.6	3.9	3.7	3.5
Food	5.1	6.2	6.3	6.1	8.5	7.0	9.1	8.3
Non-food	-5.6	2.9	3.5	2.2	0.9	2.2	0.7	0.7



Sources: Bureau of Trade and Economic Indices, Ministry of Commerce

Note: Northern region's Core CPI data has been released since January 2002

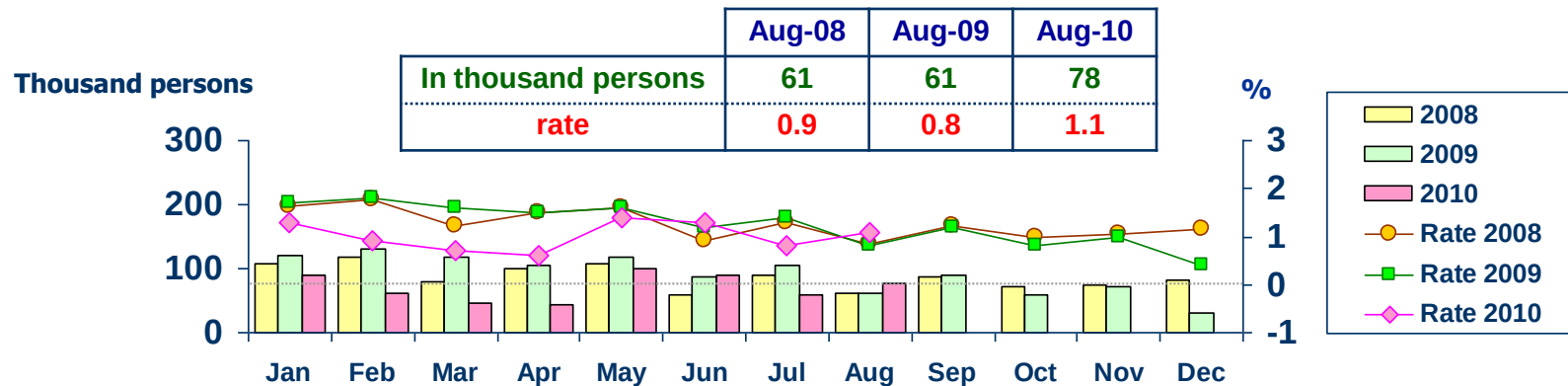


Labor Force Survey

Regional Economy Division, Northern Region Office.

	% of Total Labor Force (as of Aug 2010)	2009 ($\Delta\%$)	Q3-09 ($\Delta\%$)	Q4-09 ($\Delta\%$)	Q1-10 ($\Delta\%$)	Q2-10 ($\Delta\%$)	Jul-10 ($\Delta\%$)	Aug-10 ($\Delta\%$)
Labor Force (1,000 Persons)	100.0	7,246	7,253	7,246	7,210	7,111	7,229	7,303
Employed persons	98.9	1.4	1.8	1.4	2.8	-1.8	-0.5	-0.3
• Agriculture	46.3	-2.9	0.8	-2.9	4.3	-5.7	-9.5	-5.2
• Non-agriculture	52.6	6.2	2.7	6.2	1.6	2.0	9.1	4.5
- Wholesale & retail trade	15.2	0.2	13.3	0.2	4.2	-0.8	3.0	-2.2
- Manufacturing	8.9	7.1	6.3	7.1	12.3	7.6	18.3	-5.4
- Construction	6.0	10.4	-9.1	10.4	-11.7	19.9	5.2	21.3
- Hotel & restaurants Services	6.0	28.3	13.6	28.3	5.3	4.4	10.5	11.5
- Others	16.5	3.4	-7.2	3.4	-2.7	-8.0	10.0	19.8
Unemployed persons	1.1	-60.8	3.1	-60.8	-59.6	-3.5	-45.2	27.9
Seasonally inactive persons	0.0	142.8	-71.7	142.8	51.1	1,055.6	581.3	-43.5

Unemployment



Source : National Statistical Office



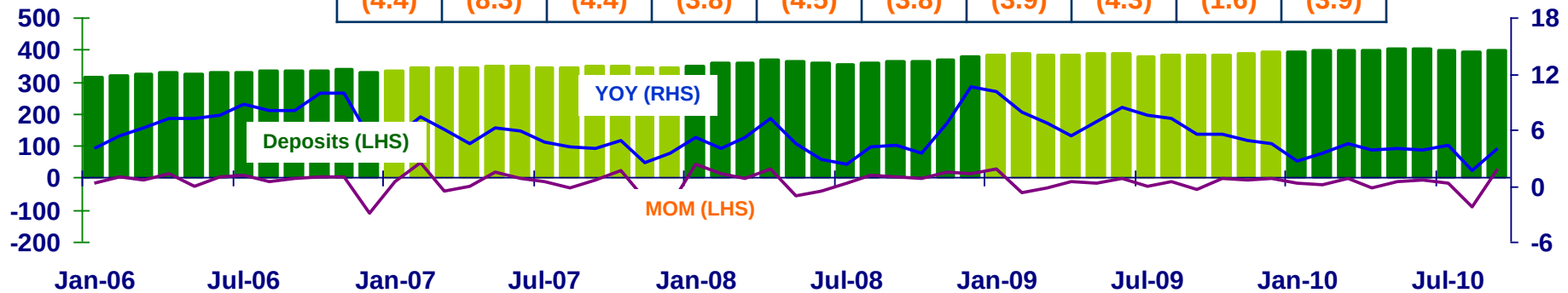
Deposits and Credits of Commercial Banks

Regional Economy Division, Northern Region Office.

Deposits

2009	2009		2010						
	H1	H2	H2	Q1	Q2	Q3 ^P	Jul	Aug	Sep ^P
390.0	385.5	390.0	400.3	398.9	400.3	396.7	394.4	389.9	396.7
(4.4)	(8.3)	(4.4)	(3.8)	(4.5)	(3.8)	(3.9)	(4.3)	(1.6)	(3.9)

Billion Baht



Credits

2009	2009		2010						
	H1	H4	H1	Q1	Q2	Q3 ^P	Jul	Aug	Sep ^P
309.7	298.4	309.7	325.0	316.7	325.0	335.4	326.5	331.6	335.4
(1.3)	(-1.2)	(1.3)	(8.9)	(5.1)	(8.9)	(12.5)	(10.4)	(11.5)	(12.5)

Billion Baht

