



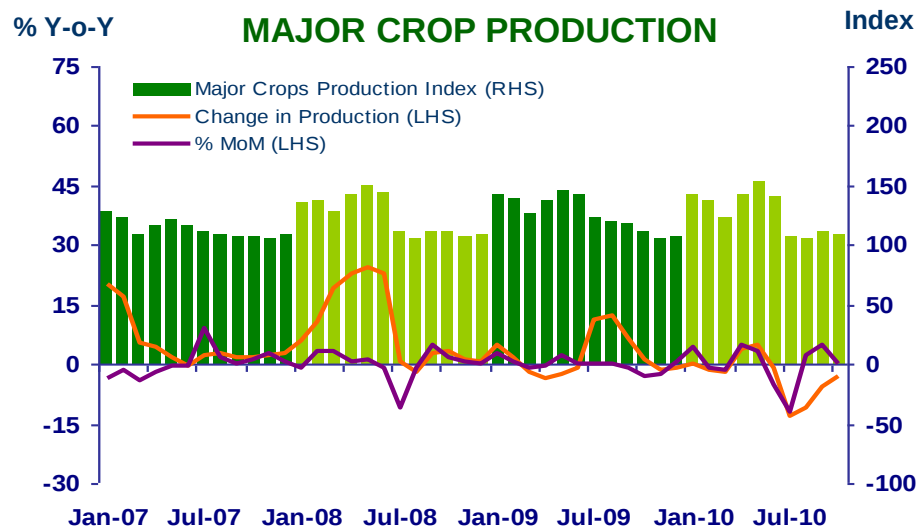
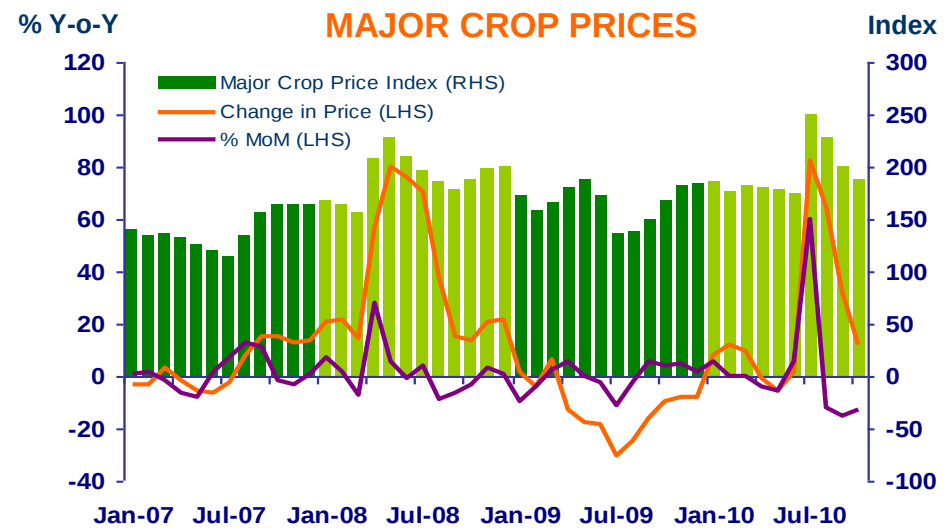
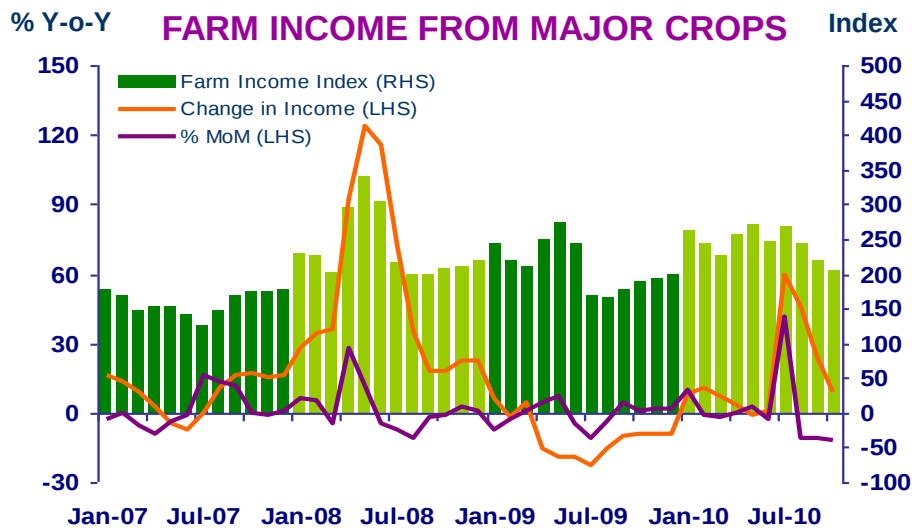
แถลงข่าวเศรษฐกิจการเงินภาคเหนือ

เดือนตุลาคม 2553



FARM INCOME FROM MAJOR CROPS

Regional Economic Division, Northern Region Office



CHANGE IN FARM INCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

% (Y-O-Y)	2009	2010					
		H1	Q1	Q2	Q3	Sep	Oct
Farm Income	-8.4	6.0	8.5	1.8	36.1	24.4	8.4
Production	0.8	0.2	-1.3	3.3	-8.7	-5.9	-2.8
Price	-9.1	5.8	9.9	-1.5	49.2	32.2	11.6

Source : Index constructed using data from Ministry of Agriculture and Co-operatives.
(2002 =100)

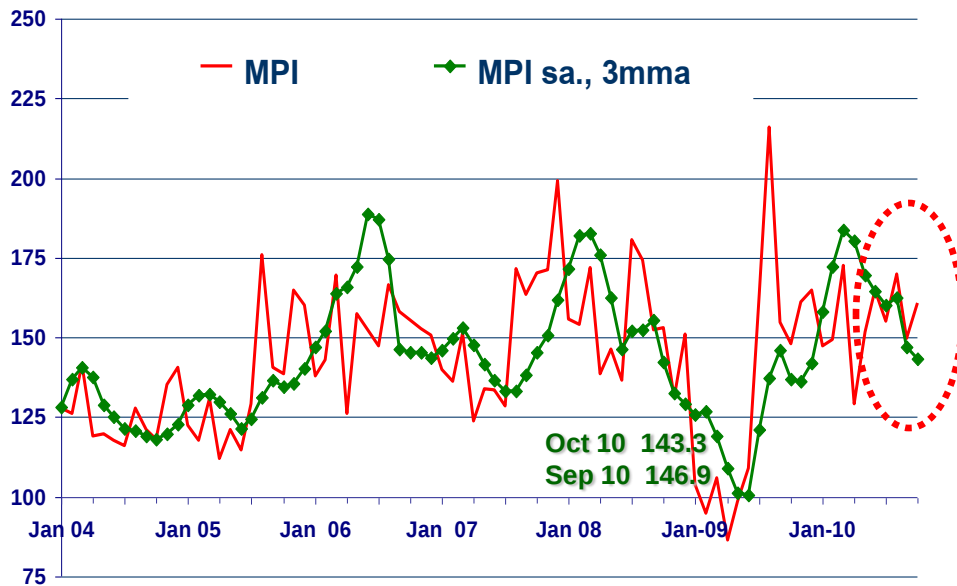


MANUFACTURING

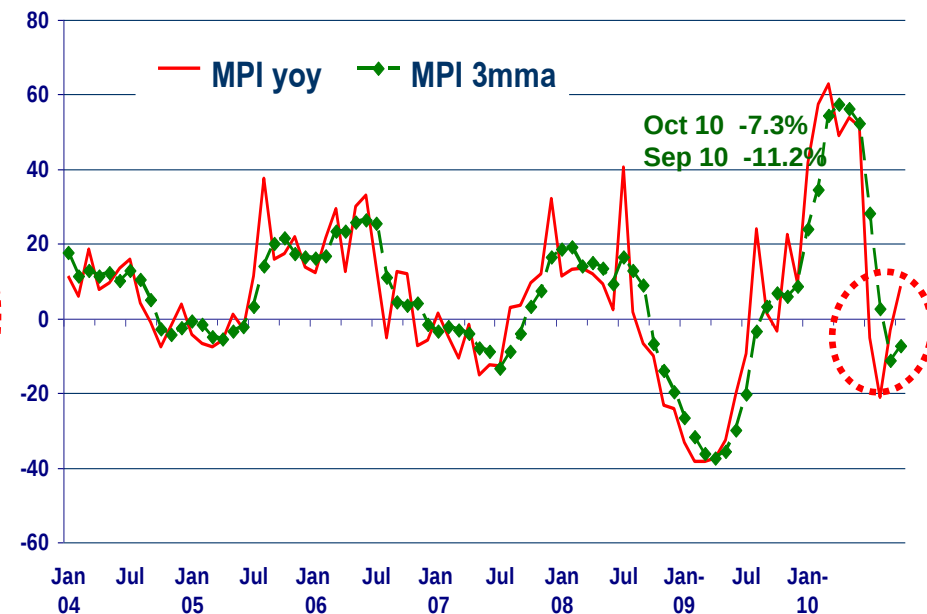
Regional Economic Division, Northern Region Office

	2009	H1-10	Q1-10	Q2-10	Q3-10	Sep-10	Oct-10 ^P
MPI level	134.0	152.5	156.5	148.5	158.3	149.7	160.7
MPI %yoy	-12.9%	52.7%	54.0%	51.4%	-11.1%	-3.1%	8.6%
MPI, level s.a.	-	-	183.7	164.4	147.6	139.1	146.4
% MoM, QoQ SA series	-	-	29.4%	-10.5%	-10.2%	-3.8%	5.3%

Index
2543 = 100



%yoy



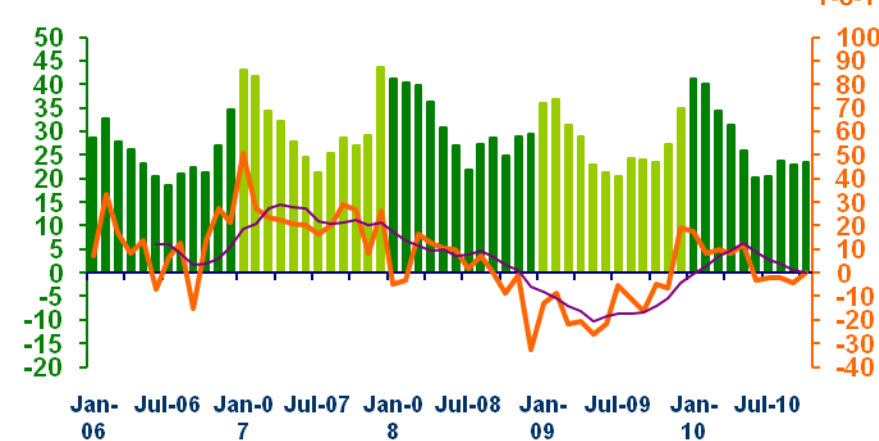
Tourism

Regional Economic Division, Northern Region Office

Hotel and restaurant VAT

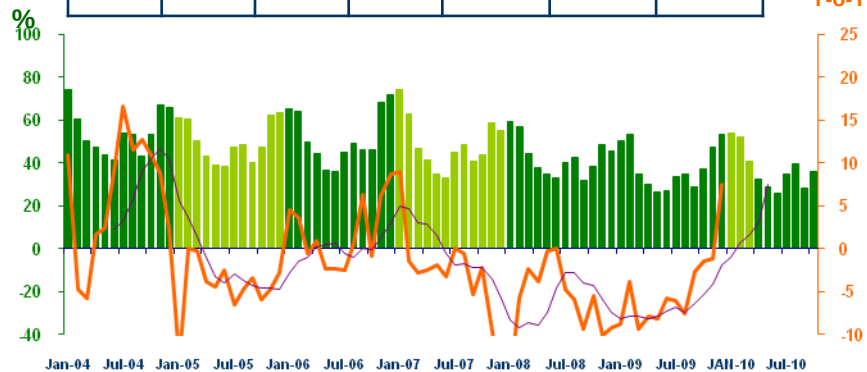
2009	H1-10	Q1-10	Q2-10	Q3-10	Sep-10p	Oct-10p
332.7	195.6	117.7	77.9	67.2	22.9	23.5
(-11.6%)	(-10.0%)	(12.6%)	(6.1%)	(-2.5%)	(-4.2%)	(-0.01%)

Million Baht



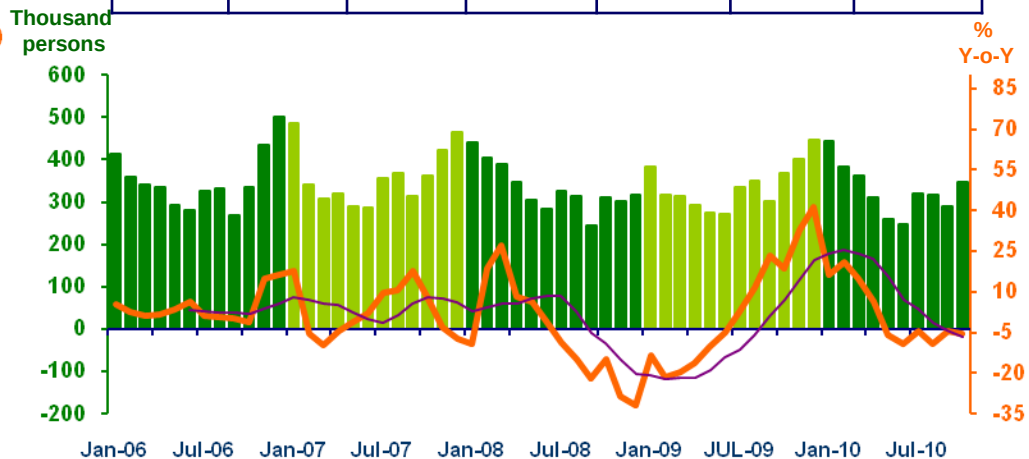
Hotel occupancy rate

2009	H1-10	Q1-10	Q 2-10	Q3-10	Sep-10	Oct-10p
38.0	38.5	48.7	29.4	34.6	29.9	36.2



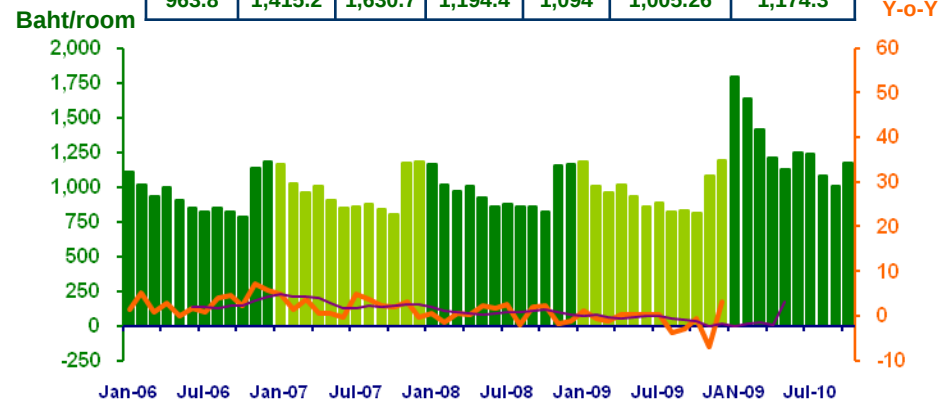
Air passengers

2009	H1-10	Q1-10	Q2-10	Q3-10	Sep-10	Oct-10
4,052.9	2,006.9	1,190.2	816.7	925.7	288.3	347.7
(1.7%)	(8.3%)	(17.4%)	(-2.7%)	(-6.1%)	(-4.6%)	(-5.3)



Hotel average room rate

2009	H1-10	Q1-10	Q2-10	Q3-10	Sep-10	Oct-10p
963.8	1,415.2	1,630.7	1,194.4	1,094	1,005.26	1,174.3



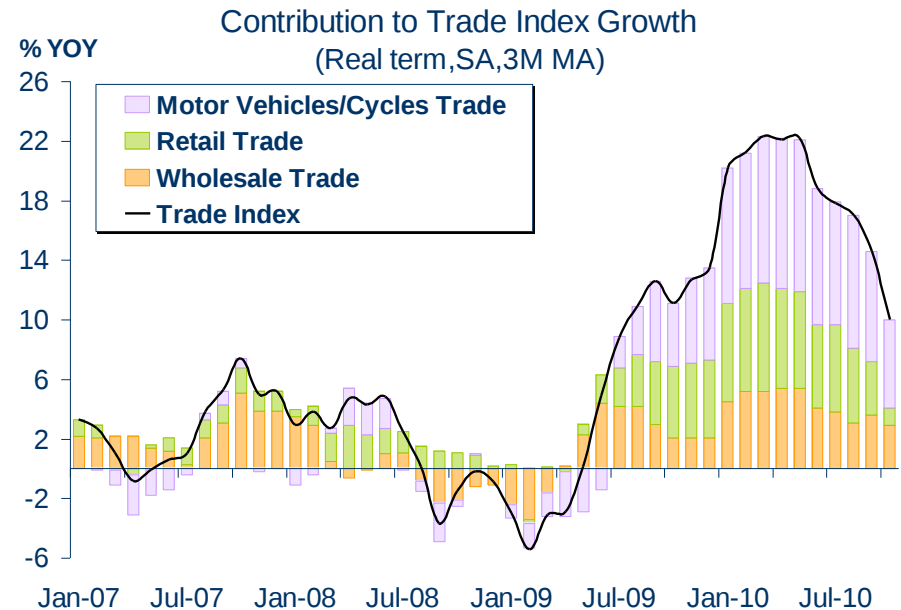
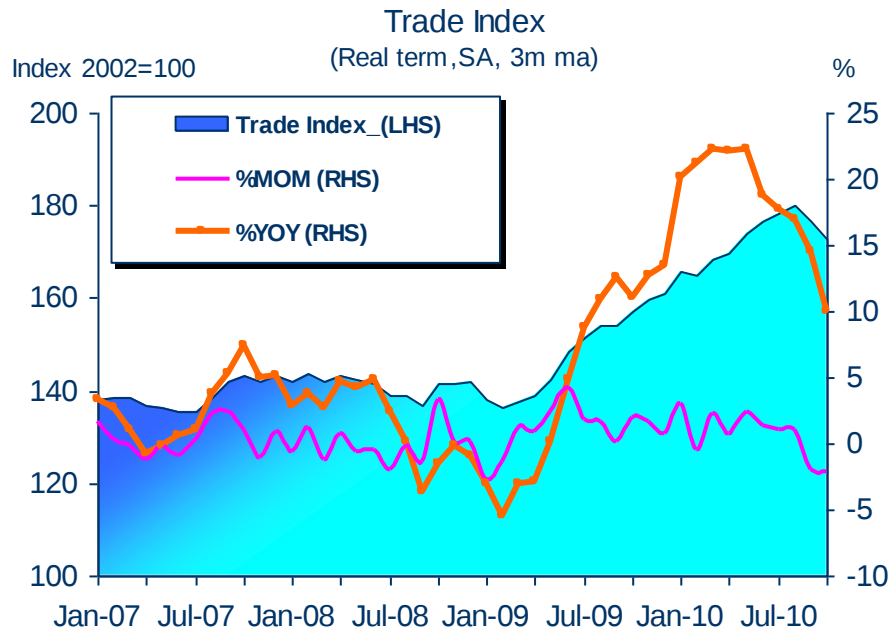
Sources: Ministry of Finance; Airports of Thailand Public Company Limited.; and Data Management Group, Bank of Thailand



TRADE

Regional Economic Division, Northern Region Office

	Weight 2010	2009	H1-10	Q1-10	Q2-10	Q3-10	Sep-10	Oct-10 ^P
Trade Index	100%	148.3	170.0	166.5	173.6	178.3	176.5	172.7
		(5.0%)	(21.1%)	(21.3%)	(21.0%)	(16.5%)	(14.6%)	(10.0%)
Motor Vehicles/Cycles Trade	46.0%	143.5	164.0	162.3	165.7	173.5	174.6	172.7
		(2.7%)	(21.0%)	(20.2%)	(21.9)	(18.0%)	(16.1%)	(12.8%)
Wholesale Trade	21.0%	168.1	197.1	185.6	208.7	206.9	199.6	197.2
		(6.9%)	(23.6%)	(24.8%)	(22.6%)	(16.3%)	(17.7%)	(14.3%)
Retail Trade	33.0%	144.2	163.9	162.2	165.6	169.6	166.8	159.7
		(7.0%)	(19.7%)	(20.7%)	(18.8%)	(14.5%)	(10.6%)	(3.6%)

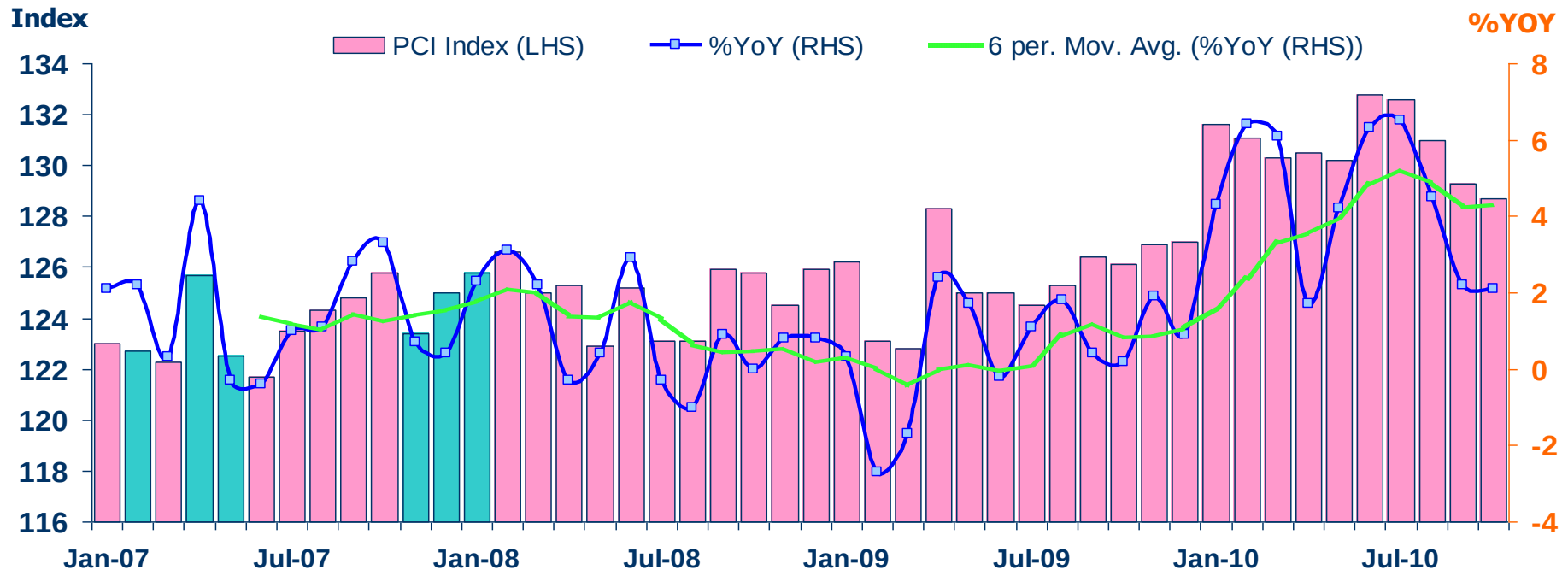




Private Consumption Index

Regional Economic Division, Northern Region Office

	2009	2010					
		H1	Q1	Q2	Q3	Sep	Oct ^P
PCI	125.6	131.1	131.0	131.2	130.9	129.3	128.7
%YOY	0.5	4.8	5.6	4.0	4.4	2.2	2.1
%MOM , %QOQ		4.0	3.4	0.1	-0.2	-1.3	-0.4





Private Investment Index

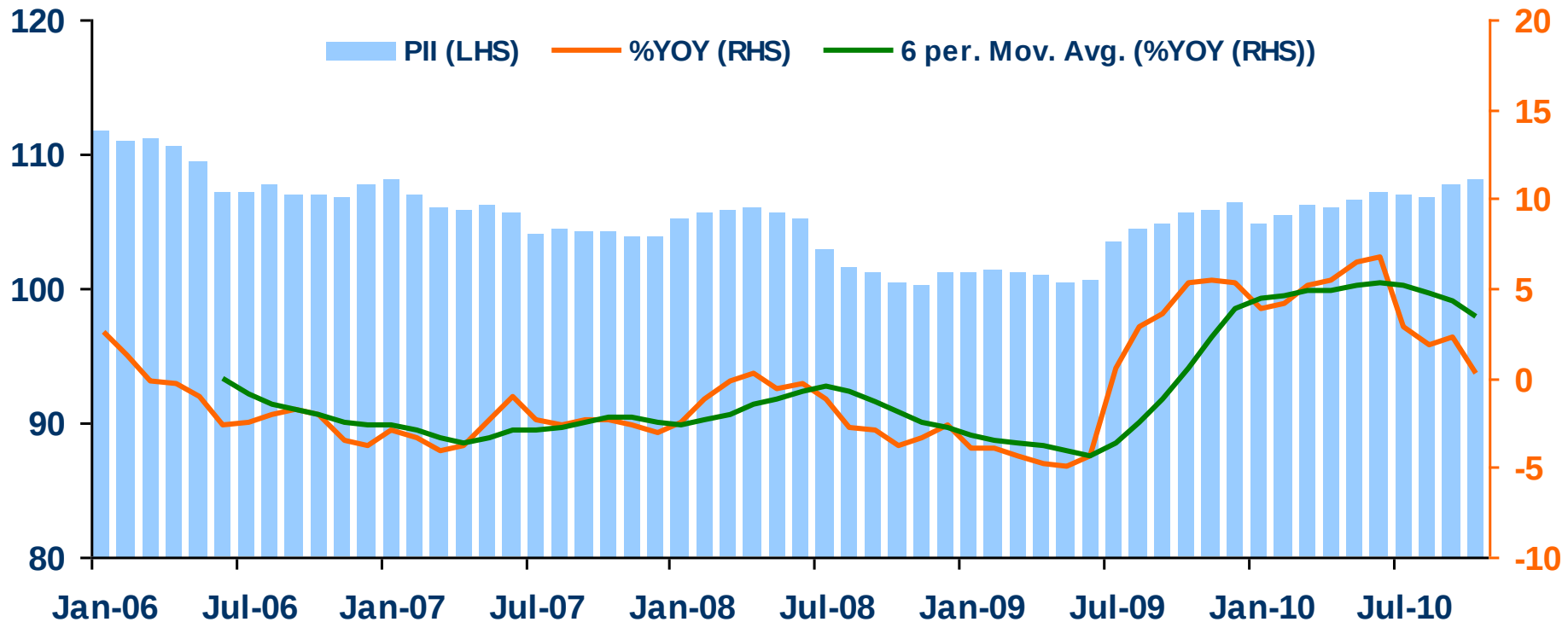
(Seasonal Adjusted, 1995=100)

Regional Economic Division, Northern Region Office

	2009	H1-10	Q1-10	Q2-10	Q3-10	Sep-10	Oct-10
PII	103.1	106.0	105.4	106.6	107.1	107.6	107.9
%YOY	-0.2	5.3	4.4	6.2	2.3	2.3	1.7
%MOM,%QOQ	-0.2	0.5	-0.9	1.1	0.5	0.8	0.3

Index

% Y-o-Y

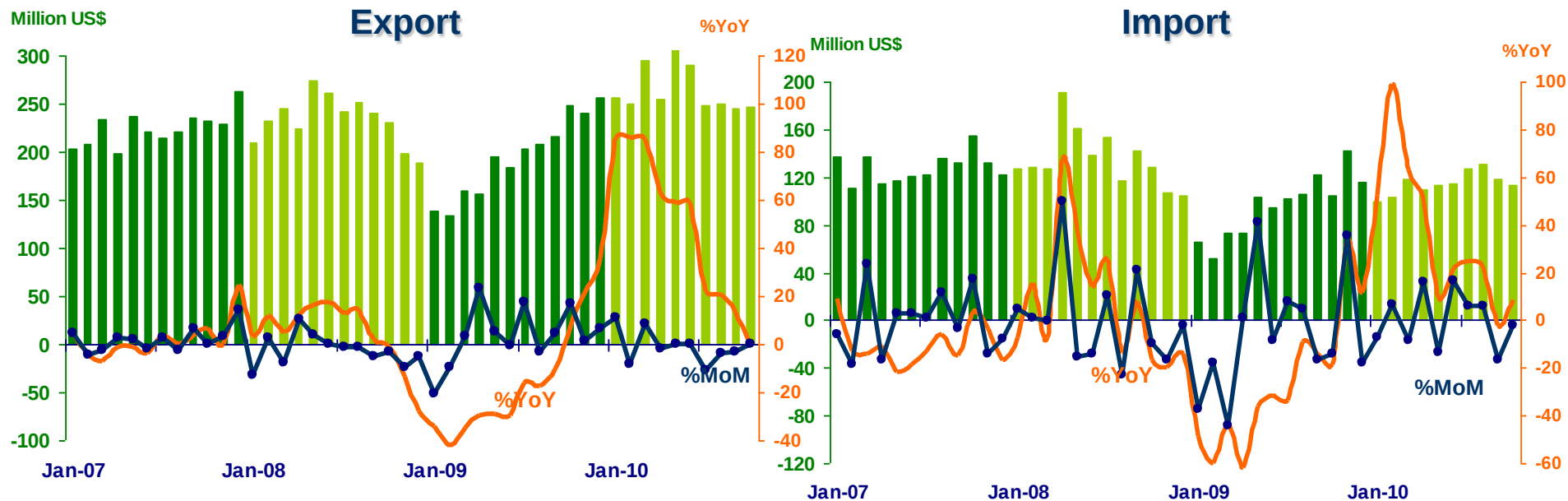




Foreign Trade

Regional Economic Division, Northern Region Office

	2009	2010					
		H1	Q1	Q2	Q3	Sep	Oct
EXPORTS	2,340.6	1,656.7	801.9	854.8	744.0	244.9	246.3
	-16.4%	71.2%	85.5%	59.7%	18.6%	13.4%	-0.9%
IMPORTS	1,233.7	659.6	321.2	338.4	381.8	118.9	113.7
	-24.2%	42.9%	69.0%	24.7%	15.7%	-2.4%	8.6%
Trade Balance	1,106.9	997.1	480.7	516.4	362.2	126.0	132.6



Sources: Customs Department

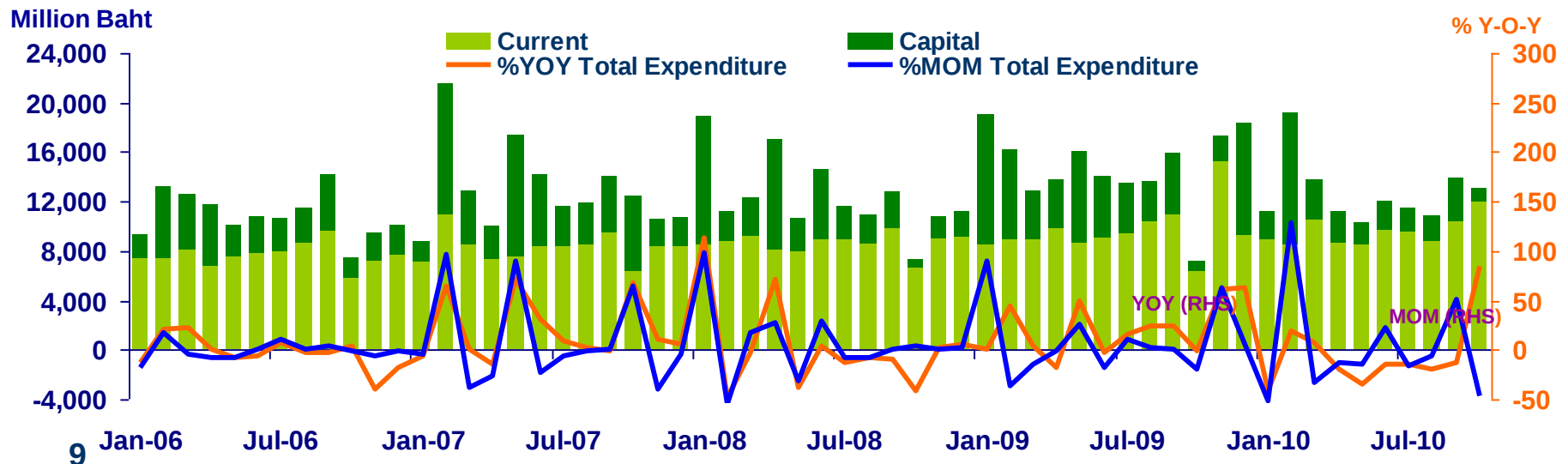


Government Spending

Regional Economic Division, Northern Region Office

Actual Expenditures

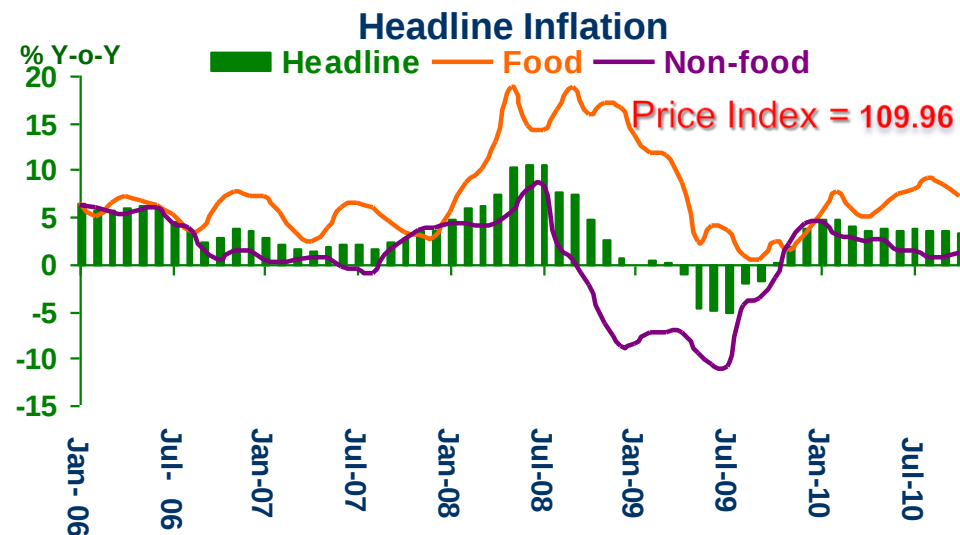
Expenditure	2009	2010					
		H1	Q1	Q2	Q3	Sep	Oct
Current	115,760.3 (11.5)	54,705.8 (1.3)	27,922.2 (5.8)	26,783.6 (-3.1)	28,928.9 (-6.2)	10,461.4 (-4.7)	12,021.9 (88.6)
Capital	61,999.1 (36.1)	22,838.0 (-39.8)	16,141.7 (-25.6)	6,696.3 (-58.8)	7,306.9 (-39.8)	3,439.2 (-30.8)	1,130.3 (44.7)
Total	177,759.4 (19.0)	77,543.8 (-15.7)	44,063.9 (-8.3)	33,479.9 (-23.7)	36,235.8 (-15.7)	13,900.6 (-12.8)	13,152.2 (83.8)





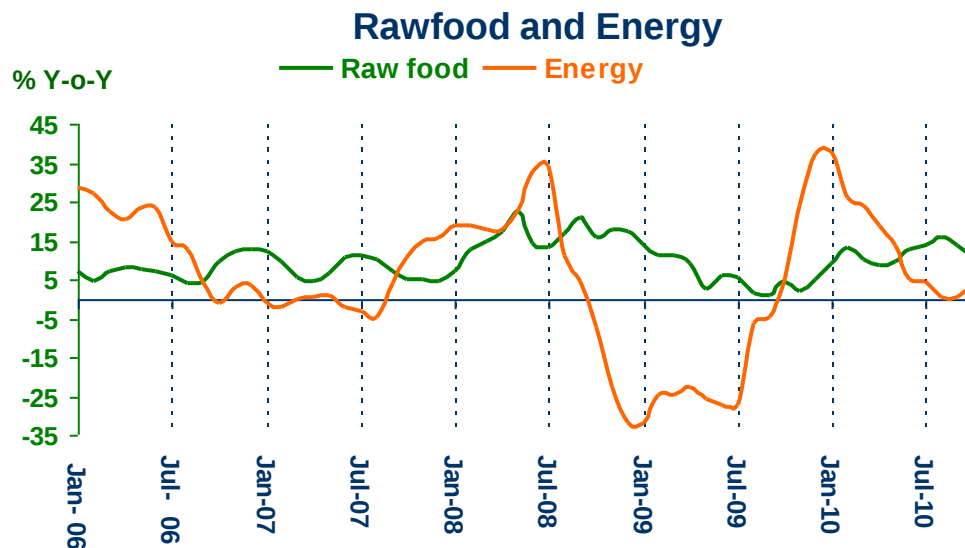
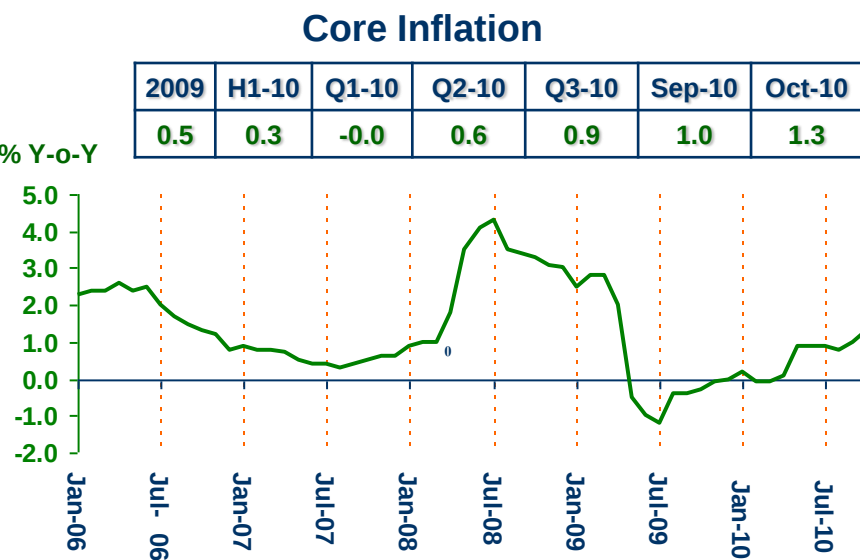
Price Level

Regional Economic Division, Northern Region Office



Headline inflation (2007 = 100)

	2009	2010					
		H1	Q1	Q2	Q3	Sep	Oct
Headline	-1.1	4.1	4.5	3.7	3.6	3.5	3.3
Food	5.1	6.2	6.3	6.1	8.5	8.3	7.1
Non-food	-5.6	2.9	3.5	2.2	0.9	0.7	1.1



Sources: Bureau of Trade and Economic Indices, Ministry of Commerce

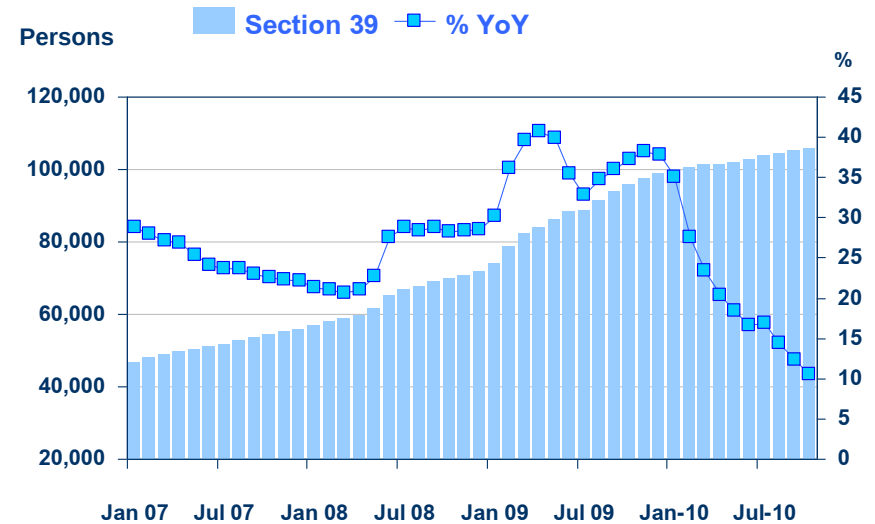
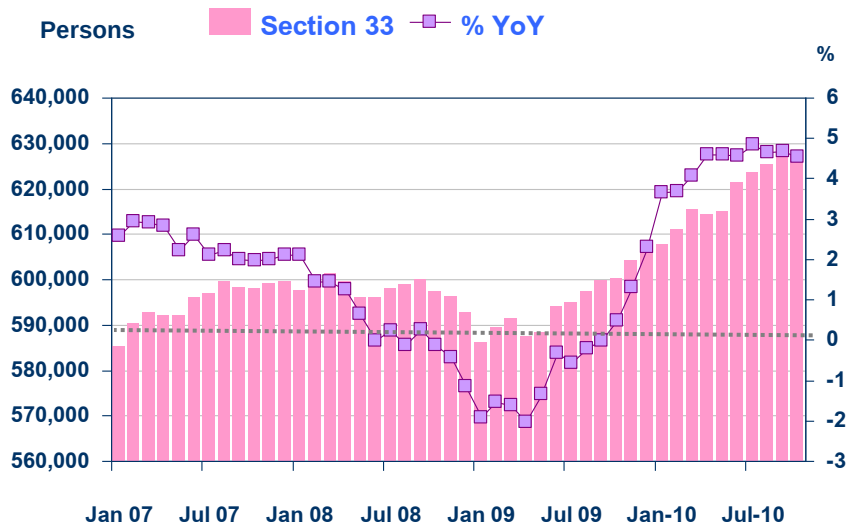
Note: Northern region's Core CPI data has been released since January 2002



Social Security System

Regional Economic Division, Northern Region Office

Insured Persons (Persons)	Aug 2010	Sep 2010	Oct 2010
Section 33 % YoY	625,025 (4.7)	627,849 (4.7)	627,292 (4.5)
Section 39 % YoY	104,432 (14.3)	105,264 (12.3)	105,772 (10.6)
รวม % YoY	729,637 (5.9)	733,113 (5.7)	733,064 (5.4)



Source : Social Security office



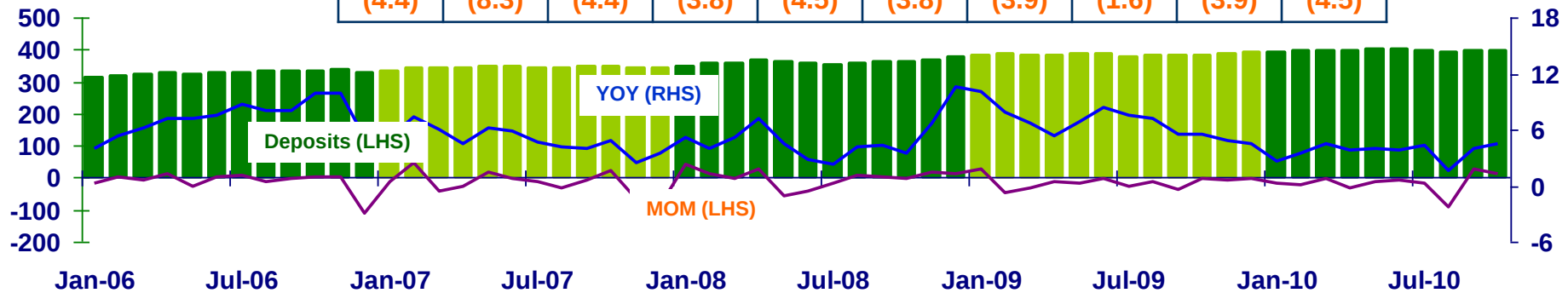
Deposits and Credits of Commercial Banks

Regional Economic Division, Northern Region Office

Deposits

2009	2009		2010						
	H1	H2	H2	Q1	Q2	Q3	Aug	Sep	Oct
390.0	385.5	390.0	400.3	398.9	400.3	396.7	389.9	396.7	397.6
(4.4)	(8.3)	(4.4)	(3.8)	(4.5)	(3.8)	(3.9)	(1.6)	(3.9)	(4.5)

Billion Baht



Credits

2009	2009		2010						
	H1	H4	H1	Q1	Q2	Q3	Aug	Sep	Oct
309.7	298.4	309.7	325.0	316.7	325.0	335.4	331.6	335.4	336.2
(1.3)	(-1.2)	(1.3)	(8.9)	(5.1)	(8.9)	(12.5)	(11.5)	(12.5)	(13.0)

Billion Baht

