



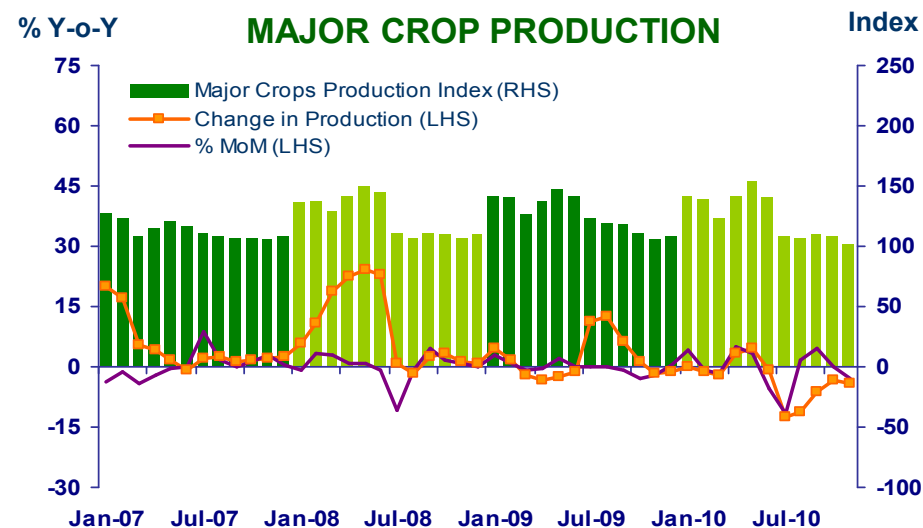
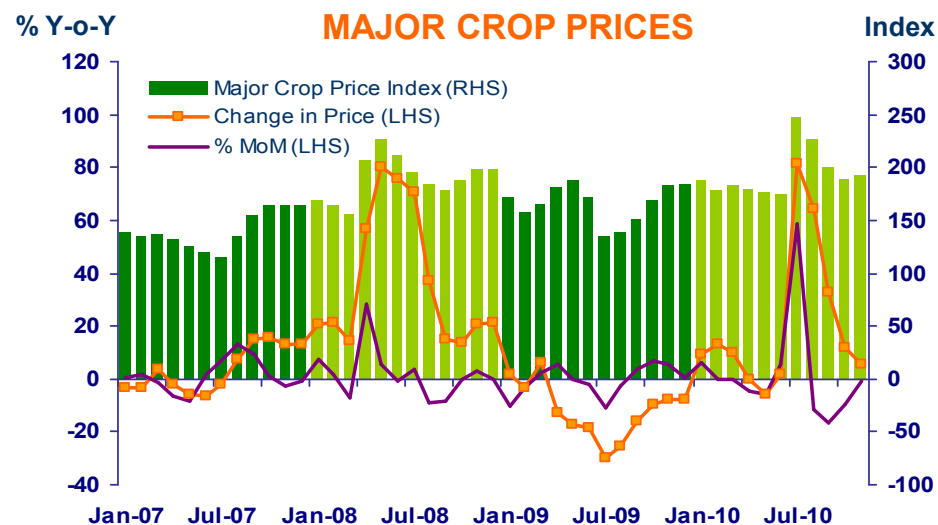
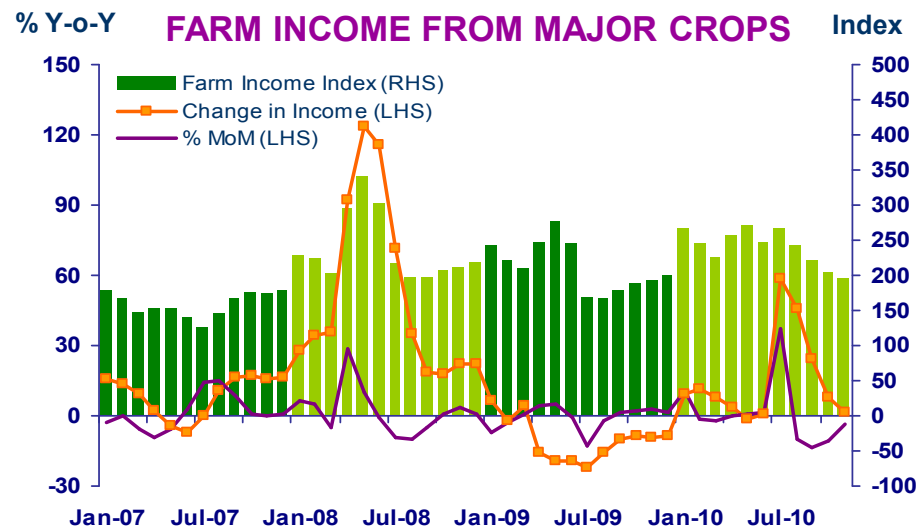
แถลงข่าวเศรษฐกิจการเงินภาคเหนือ

เดือนพฤศจิกายน 2553



Farm Income from Major Crops

Regional Economic Division, Northern Region Office



CHANGE IN FARM INCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

% (Y-O-Y)	2009	2010					
		H1	Q1	Q2	Q3	Oct	Nov
Farm Income	-8.3	6.6	9.4	2.0	35.8	8.1	1.3
Production	0.8	0.2	-1.3	3.3	-8.9	-3.4	-4.1
Price	-9.0	6.4	10.8	-1.3	49.0	11.9	5.7

Source : Index constructed using data from Ministry of Agriculture and Co-operatives.
(2002 =100)

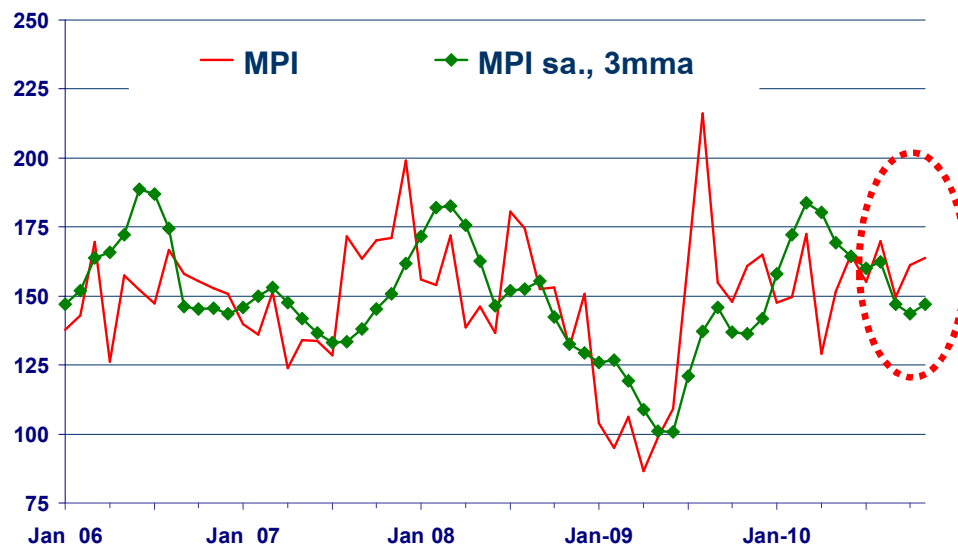


Manufacturing Production Index

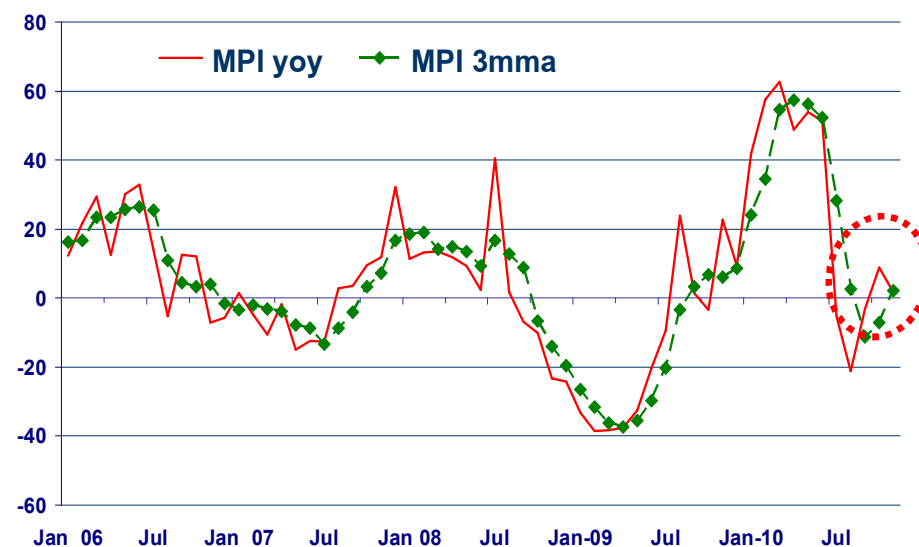
Regional Economic Division, Northern Region Office

	2009	H1-10	Q1-10	Q2-10	Q3-10	Oct-10	Nov-10 ^P
MPI level	134.0	152.5	156.5	148.5	158.3	161.1	163.8
MPI %yoy	-12.9%	52.7%	54.0%	51.4%	-11.1%	8.9%	1.7%
MPI, level s.a.	-	-	183.7	164.4	147.6	146.9	155.3
% MoM, QoQ SA series	-	-	29.4%	-10.5%	-10.2%	5.6%	5.8%

Index
2543 = 100



%yoy





Tourism

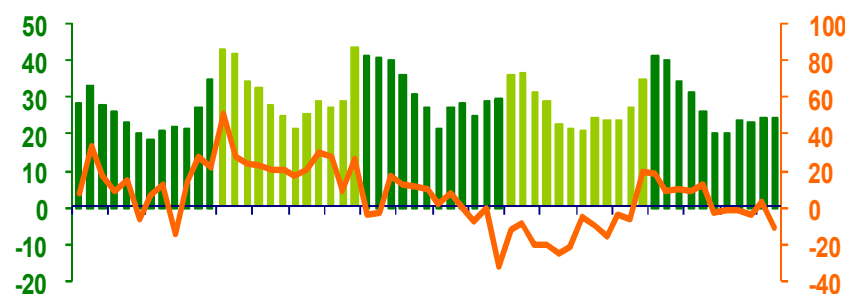
Regional Economic Division, Northern Region Office

Hotel and restaurant VAT

2009	H1-10	Q1-10	Q2-10	Q3-10	Oct-10	Nov-10p
332.7	195.6	117.7	77.9	67.2	24.2	24.3
(-11.6%)	(10.0%)	(12.8%)	(6.1%)	(-2.5%)	(2.7%)	(-11.5%)

Million
Baht

% Y-o-Y



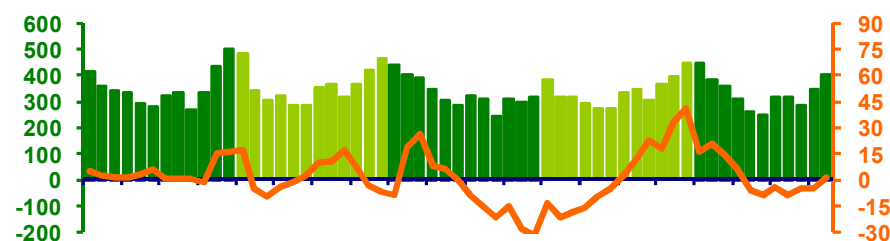
Jan-06 Jul-06 Jan-07 Jul-07 Jan-08 Jul-08 Jan-09 Jul-09 Jan-10 Jul-10

Air passengers

2009	H1-10	Q1-10	Q2-10	Q3-10	Oct-10	Nov-10
4,052.9	2,006.9	1,190.2	816.7	925.7	347.7	405.8
(1.7%)	(8.3%)	(17.4%)	(-2.6%)	(-6.1%)	(-5.3)	(1.5)

Thousand persons

%
Y-o-Y

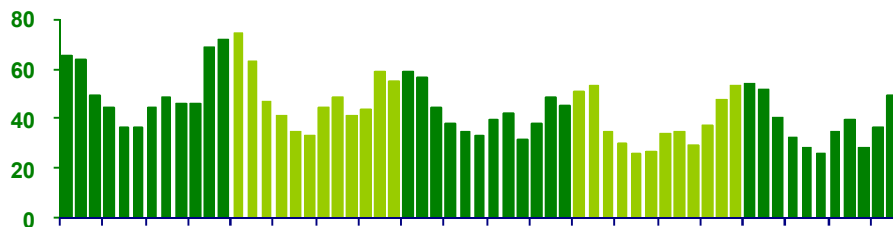


Jan-06 Jul-06 Jan-07 Jul-07 Jan-08 Jul-08 Jan-09 Jul-09 Jan-10 Jul-10

Hotel occupancy rate

2009	H1-10	Q1-10	Q 2-10	Q3-10	Oct-10p	Nov-10p
38.0	38.5	48.7	29.4	34.6	36.6	49.3

%

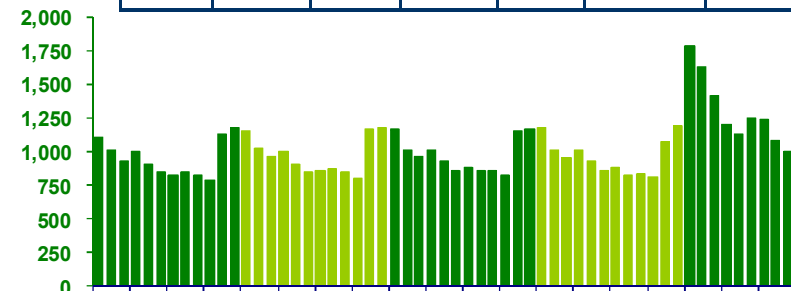


Jan-06 Jul-06 Jan-07 Jul-07 Jan-08 Jul-08 Jan-09 Jul-09 Jan-10 Jul-10

Hotel average room rate

2009	H1-10	Q1-10	Q2-10	Q3-10	Oct-10	Nov-10p
963.8	1,415.2	1,630.7	1,194.4	1,094	1,164.7	1,207.1

Baht/room



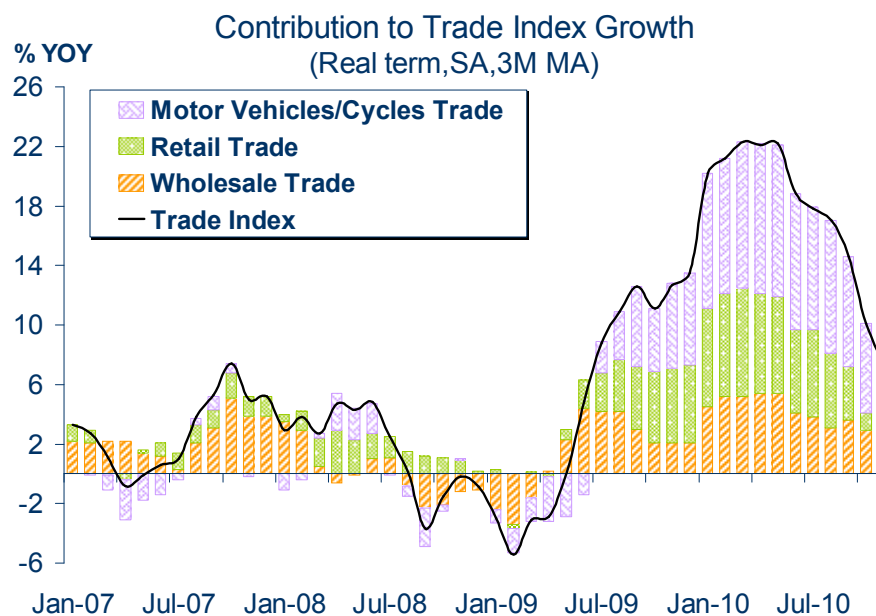
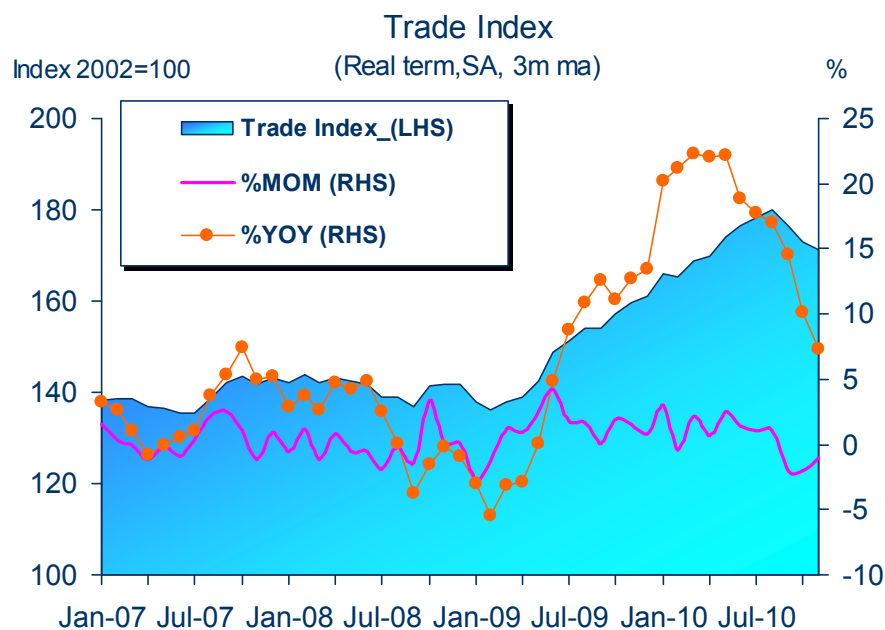
Jan-06 Jul-06 Jan-07 Jul-07 Jan-08 Jul-08 Jan-09 Jul-09 JAN-09 Jul-10



Trade

Regional Economic Division, Northern Region Office

	Weight 2010	2009	H1-10	Q1-10	Q2-10	Q3-10	Oct-10	Nov-10 ^P
Trade Index	100%	148.3	170.0	166.5	173.6	178.3	173.0	171.3
		(5.0%)	(21.1%)	(21.3%)	(21.0)	(16.5%)	(10.1%)	(7.3%)
Motor Vehicles/Cycles Trade	46.0%	143.5	164.0	162.3	165.7	173.5	173.0	166.0
		(2.7%)	(21.0%)	(20.2%)	(21.9)	(18.0%)	(13.0%)	(6.1%)
Wholesale Trade	21.0%	168.1	197.1	185.6	208.7	206.9	197.4	196.1
		(6.9%)	(23.6%)	(24.8%)	(22.6%)	(16.3%)	(14.4%)	(11.2%)
Retail Trade	33.0%	144.2	163.9	162.2	165.6	169.6	159.8	165.2
		(7.0%)	(19.7%)	(20.7%)	(18.8%)	(14.5%)	(3.7%)	(6.6%)



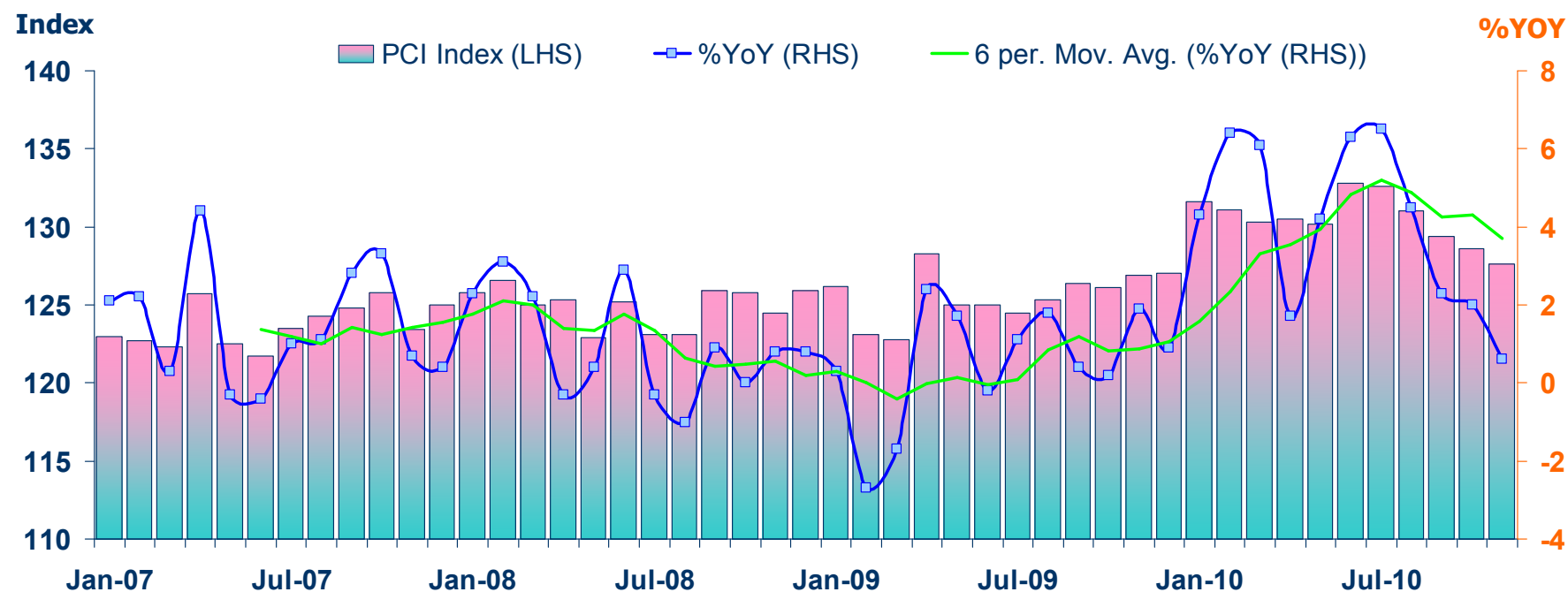
Source: ธนาคารแห่งประเทศไทย สำนักงานภาคเหนือ คำนวณข้อมูลจากกรมสรรพากร กระทรวงการคลัง



Private Consumption Index

Regional Economic Division, Northern Region Office

	2009	2010					
		H1	Q1	Q2	Q3	Oct	Nov ^P
PCI	125.6	131.1	131.0	131.2	131.0	128.6	127.6
%YOY	0.5	4.8	5.6	4.0	4.5	2.0	0.6
%MOM , %QOQ		4.0	3.4	0.1	-0.1	-0.6	-0.7





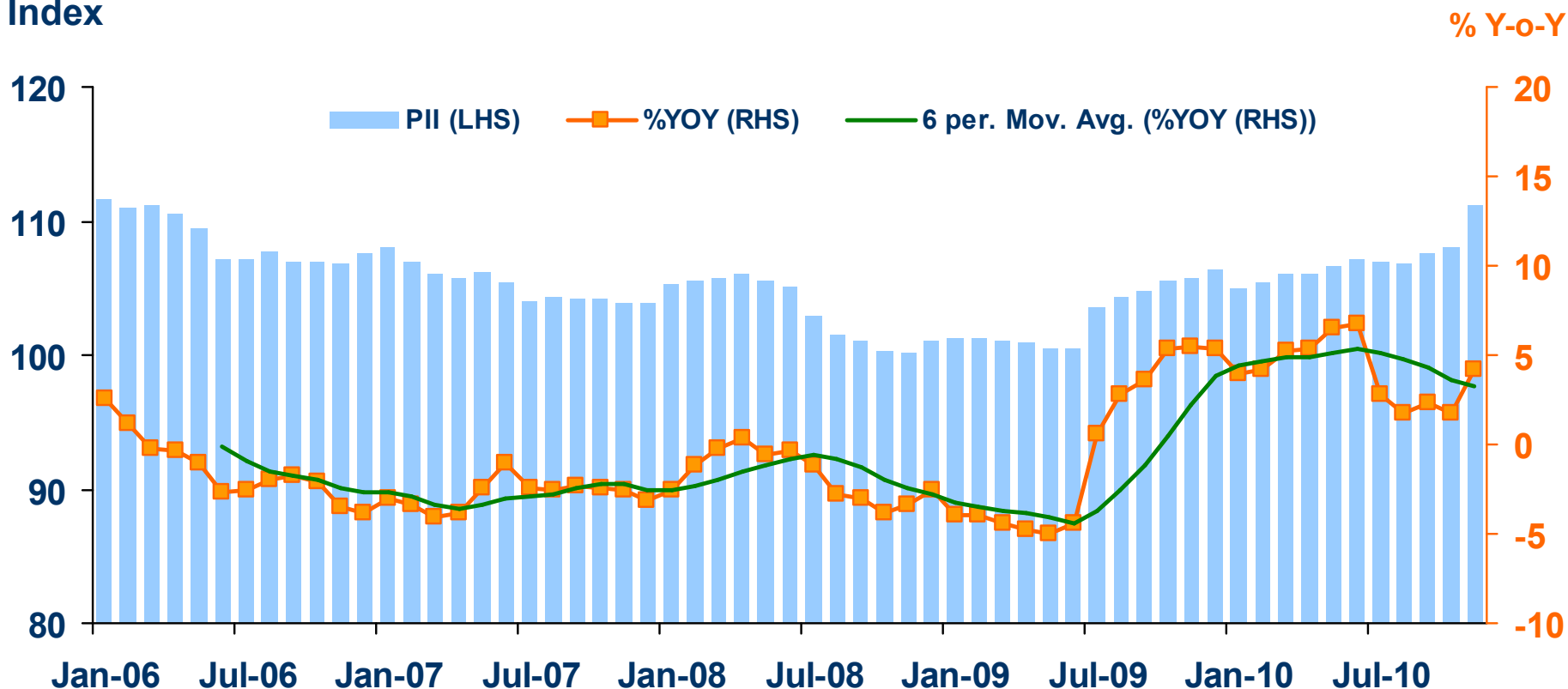
Private Investment Index

(Seasonal Adjusted, 1995=100)

Regional Economic Division, Northern Region Office

	2009	H1-10	Q1-10	Q2-10	Q3-10	Oct-10	Nov-10 ^P
PII	103.1	106.0	105.4	106.6	107.1	107.9	111.1
%YOY	-0.2	5.3	4.4	6.2	2.3	1.7	4.2
%MOM,%QOQ	-0.2	0.5	-0.9	1.1	0.5	0.3	2.9

Index

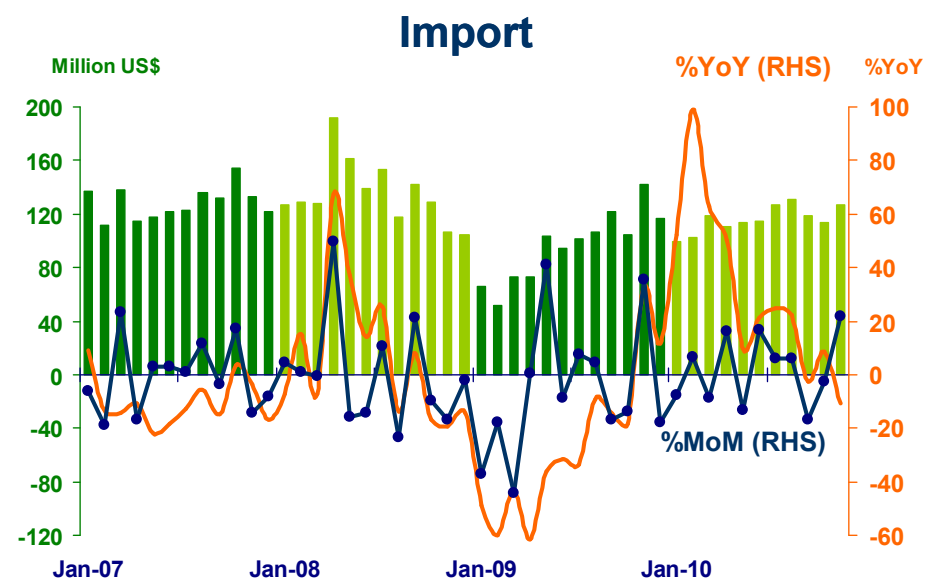
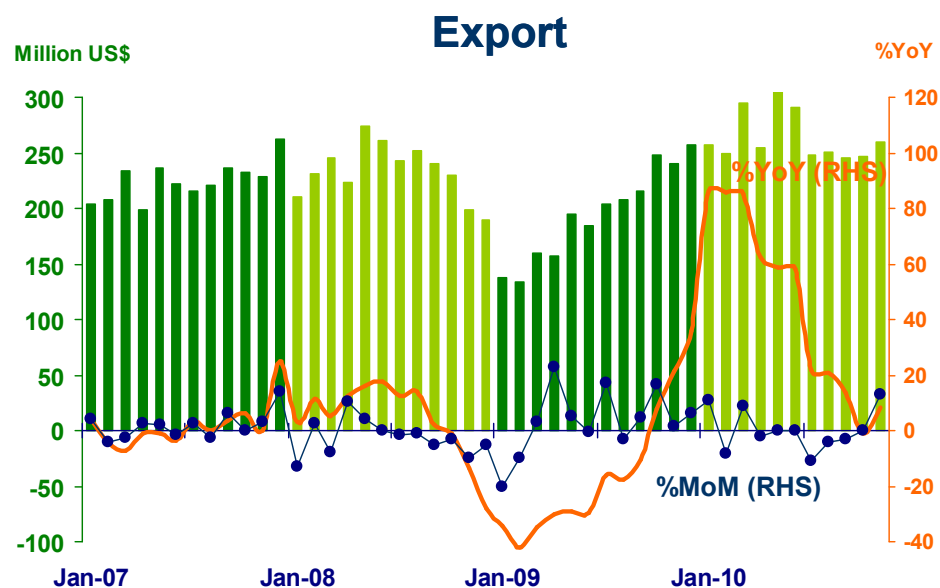




Foreign Trade

Regional Economic Division, Northern Region Office

	2009	2010					
		H1	Q1	Q2	Q3	Oct	Nov
EXPORTS	2,340.6	1,656.7	801.9	854.8	744.0	246.3	259.9
	-16.4%	71.2%	85.5%	59.7%	18.6%	-0.9%	8.1%
IMPORTS	1,233.7	659.6	321.2	338.4	381.8	113.7	126.6
	-24.2%	42.9%	69.0%	24.7%	15.7%	8.6%	-10.7%
Trade Balance	1,106.9	997.1	480.7	516.4	362.2	132.6	133.3



Sources: Customs Department



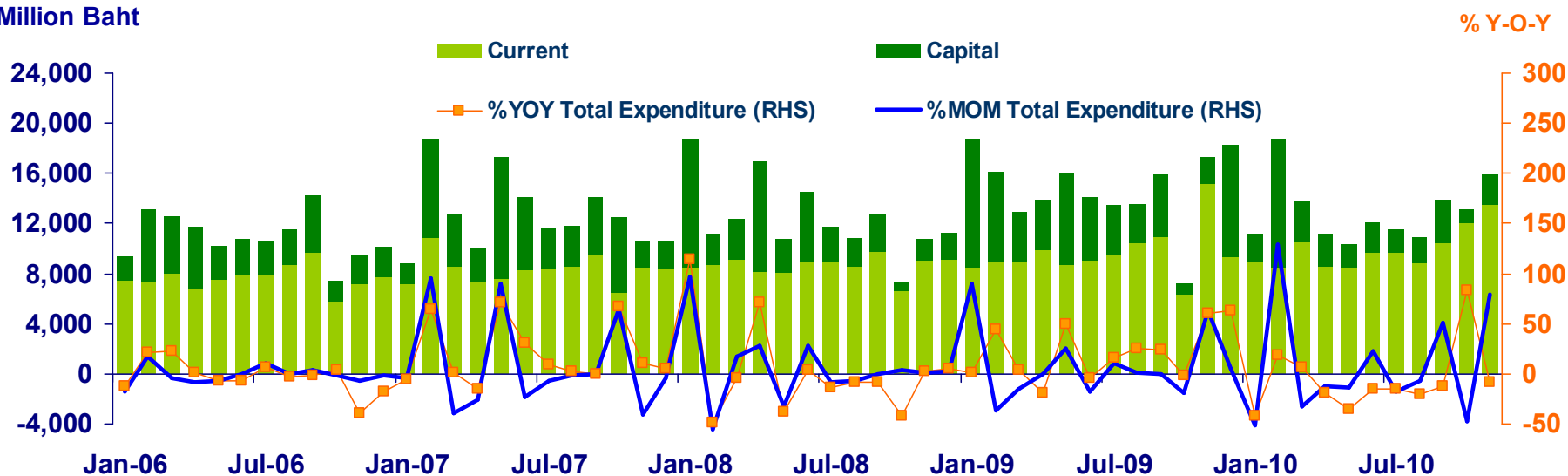
Public Expenditure

Regional Economic Division, Northern Region Office

Actual Expenditures

Expenditure	2009	2010					
		H1	Q1	Q2	Q3	Oct	Nov
Current	115,760.3 (11.5)	54,705.8 (1.3)	27,922.2 (5.8)	26,783.6 (-3.1)	28,928.9 (-6.2)	12,021.9 (88.6)	13,599.6 (-10.6)
Capital	61,999.1 (36.1)	22,838.0 (-39.8)	16,141.7 (-25.6)	6,696.3 (-58.8)	7,306.9 (-39.8)	1,130.3 (44.7)	2,270.1 (8.0)
Total	177,759.4 (19.0)	77,543.8 (-15.7)	44,063.9 (-8.3)	33,479.9 (-23.7)	36,235.8 (-15.7)	13,152.2 (83.8)	15,869.7 (-8.3)

Million Baht

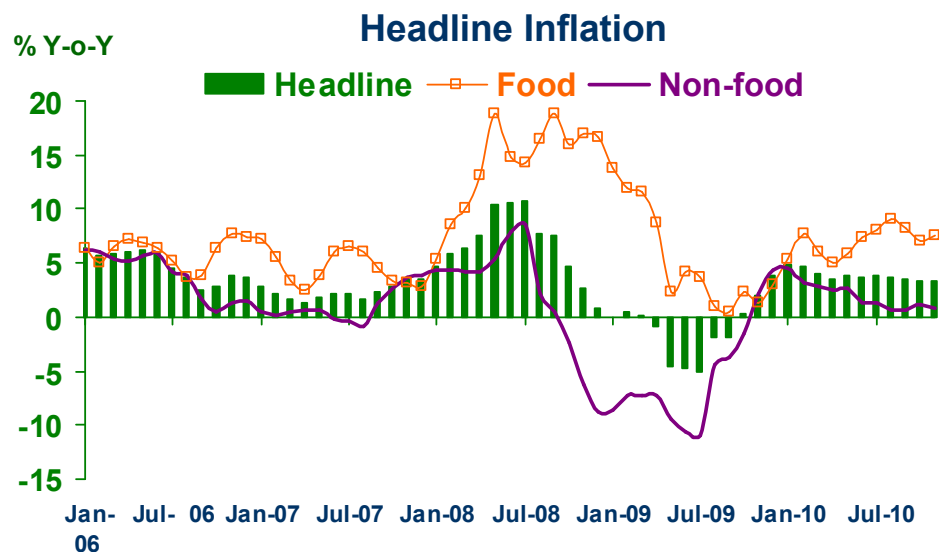


Source: Ministry of Finance



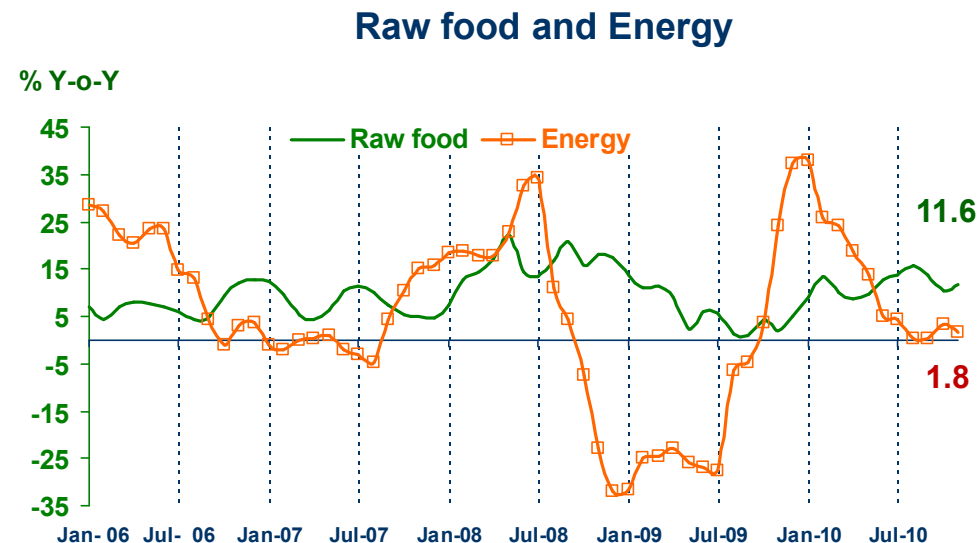
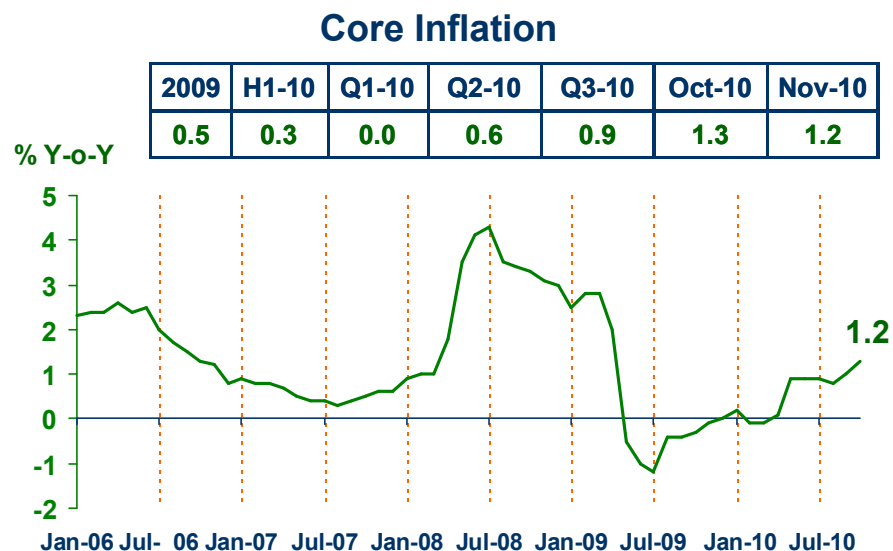
Inflation

Regional Economic Division, Northern Region Office



Headline Inflation (2007 = 100)

	2009	2010					
		H1	Q1	Q2	Q3	Oct	Nov
Headline	-1.1	4.1	4.5	3.7	3.6	3.3	3.3
Food	5.1	6.2	6.3	6.1	8.5	7.1	7.6
Non-food	-5.6	2.9	3.5	2.2	0.9	1.1	0.9



Sources: Bureau of Trade and Economic Indices, Ministry of Commerce

Note: Northern region's Core CPI data has been released since January 2002



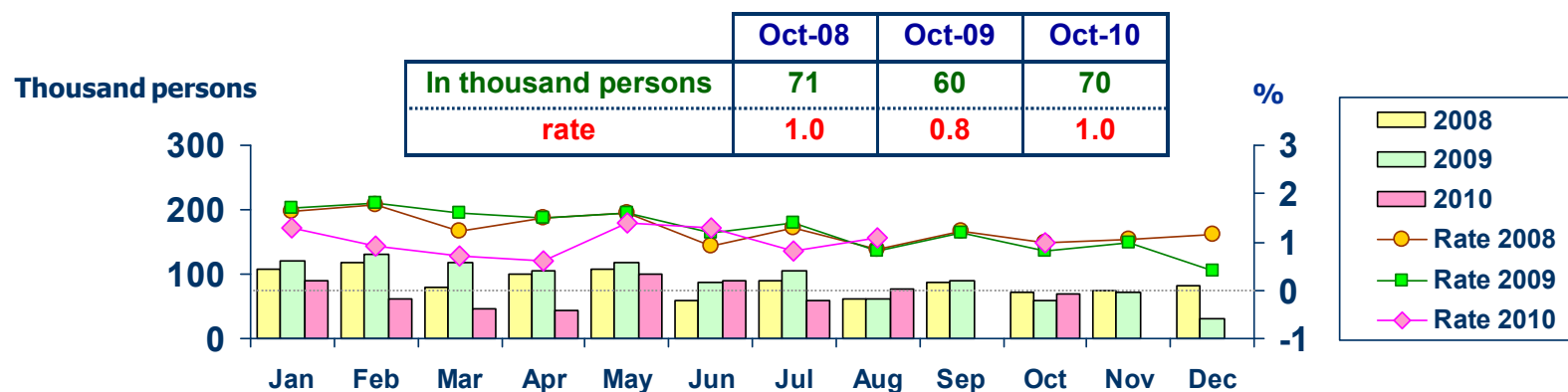
Labor Force Survey

Regional Economic Division, Northern Region Office

	% of Total Labor Force (as of Oct 2010)	2009 ($\Delta\%$)	Q3-09 ($\Delta\%$)	Q4-09 ($\Delta\%$)	Q1-10 ($\Delta\%$)	Q2-10 ($\Delta\%$)	Sep-10* ($\Delta\%$)	Oct-10 ($\Delta\%$)
Labor Force (1,000 Persons)	100.0	7,246	7,253	7,246	7,210	7,111	n.a.	7,236
Employed persons	98.9	1.4	1.8	1.4	2.8	-1.8	n.a.	0.8
• Agriculture	47.2	-2.9	0.8	-2.9	4.3	-5.7	n.a.	5.8
• Non-agriculture	51.7	6.2	2.7	6.2	1.6	2.0	n.a.	-3.3
- Wholesale & retail trade	15.1	0.2	13.3	0.2	4.2	-0.8	n.a.	1.9
- Manufacturing	8.6	7.1	6.3	7.1	12.3	7.6	n.a.	-15.8
- Construction	6.2	10.4	-9.1	10.4	-11.7	19.9	n.a.	-9.2
- Hotel & restaurants Services	5.3	28.3	13.6	28.3	5.3	4.4	n.a.	-8.6
- Others	16.5	3.4	-7.2	3.4	-2.7	-8.0	n.a.	4.4
Unemployed persons	1.0	-60.8	3.1	-60.8	-59.6	-3.5	n.a.	16.2
Seasonally inactive persons	0.1	142.8	-71.7	142.8	51.1	1,055.6	n.a.	-49.9

*ข้อมูลเดือนกันยายน 2553 มีเฉพาะระดับประเทศเท่านั้น

Unemployment



Source : National Statistical Office



Deposits and Credits of Commercial Banks

Regional Economic Division, Northern Region Office

