



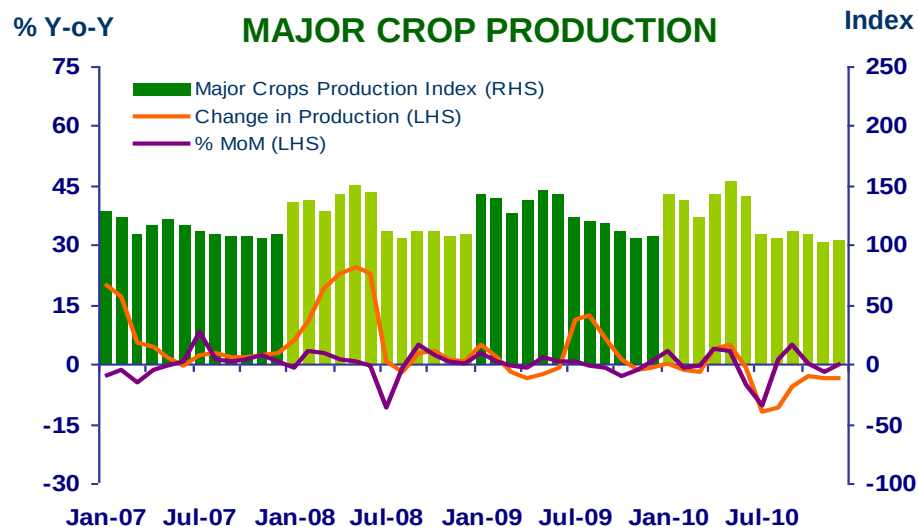
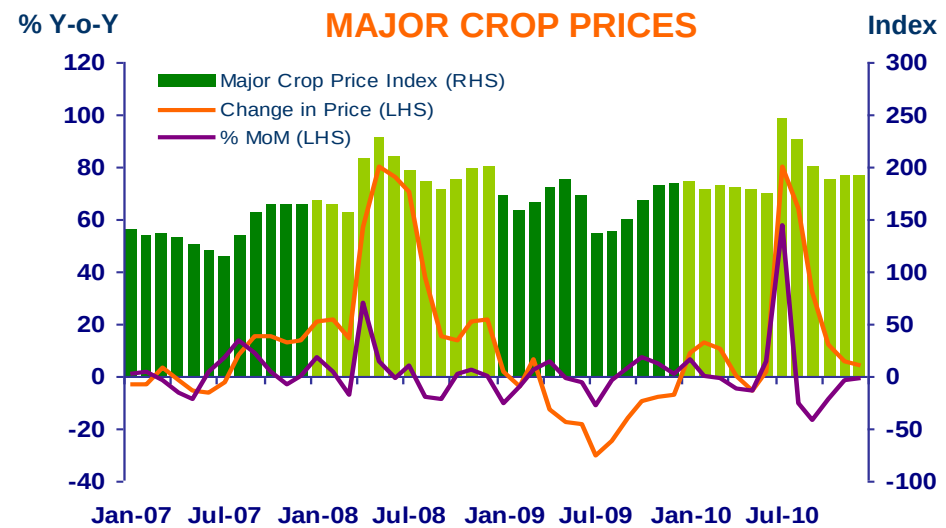
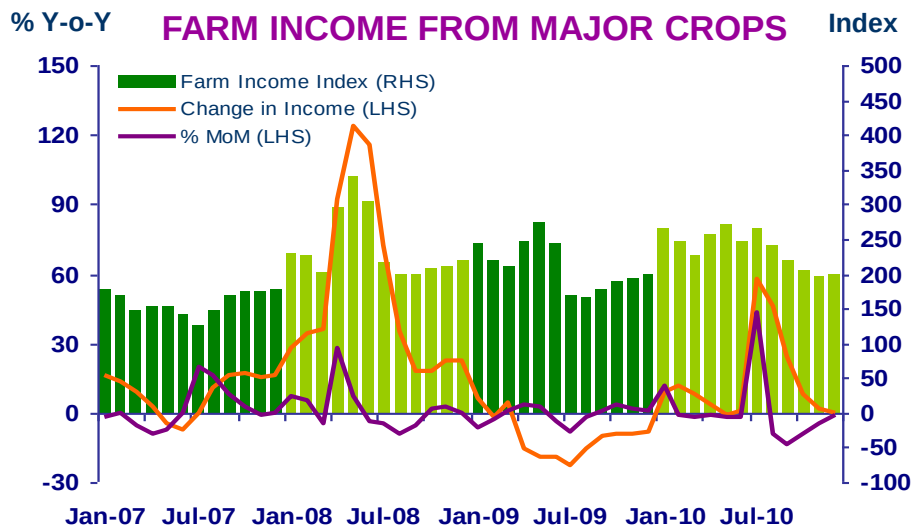
แถลงข่าวเศรษฐกิจการเงินภาคเหนือ

เดือนธันวาคม 2553



FARM INCOME FROM MAJOR CROPS

Regional Economic Division, Northern Region Office



CHANGE IN FARM INCOME FROM MAJOR CROPS, MAJOR CROP PRODUCTION AND MAJOR CROP PRICES

% (Y-O-Y)	2009	2010	2010				
			H1	Q3	Q4	Nov	Dec
Farm Income	-8.3	8.6	6.6	35.6	2.2	1.9	0.0
Production	0.7	-2.8	0.2	-8.6	-3.3	-3.4	-3.5
Price	-9.0	11.7	6.4	48.3	5.7	5.4	3.7

Source : Index constructed using data from Ministry of Agriculture and Co-operatives.
(2002 =100)

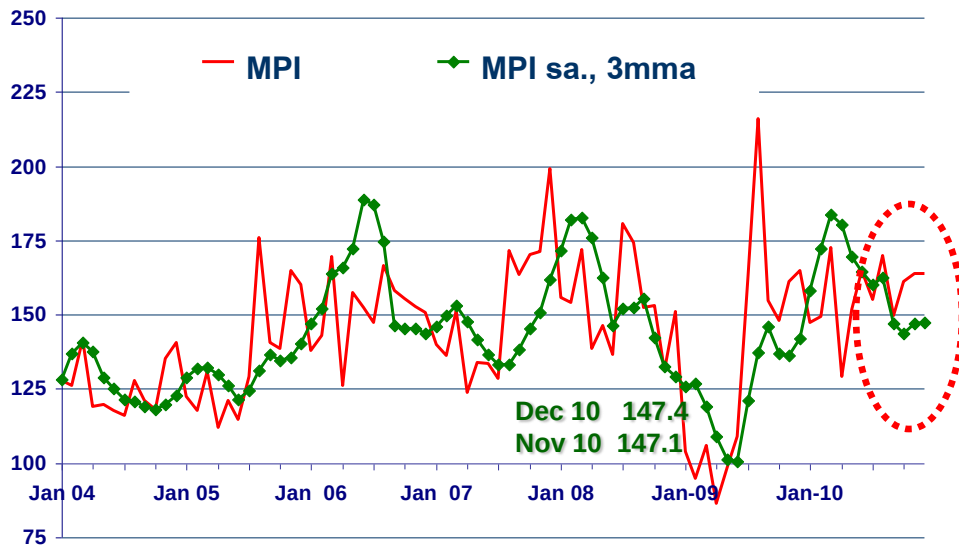


MANUFACTURING

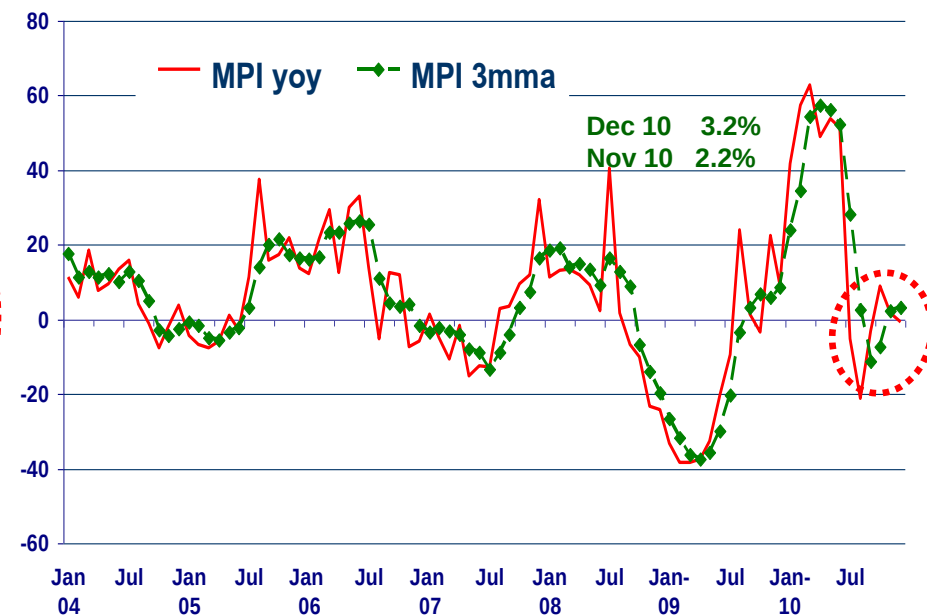
Regional Economic Division, Northern Region Office

	2009	2010 ^P	H1-10	H2-10 ^P	Q3-10	Q4-10 ^P	Nov-10	Dec-10 ^P
MPI level	134.0	156.6	152.5	160.6	158.3	162.9	163.8	163.8
MPI %yoy	-12.9%	16.9%	52.7%	-4.4%	-11.1%	3.2%	1.7%	-0.6%
MPI, level s.a.	-	-	-	-	147.6	147.7	155.3	139.9
% MoM, QoQ SA series	-	-	-	-	-10.2%	0.07%	5.8%	-9.9%

Index
2543 = 100



%yoy



Tourism

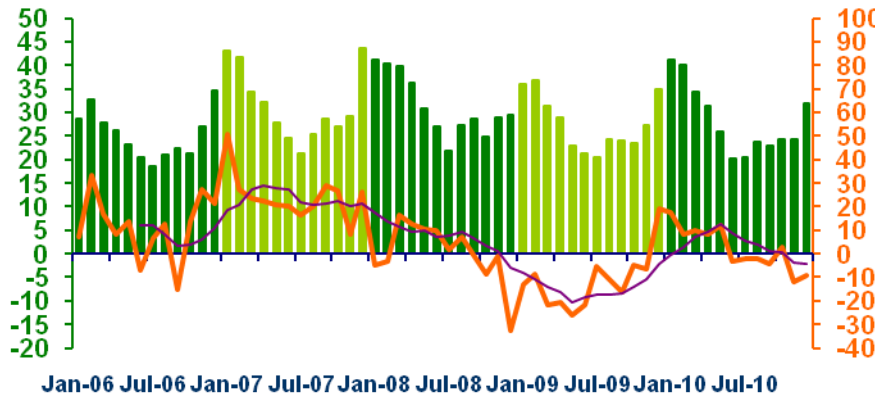
Regional Economic Division, Northern Region Office

Hotel and restaurant VAT

2009	2010	H1-10	H2-10p	Q3-10	Q4-10p	Nov-10	Dec-10p
332.7	343.7	195.6	147.6	67.2	80.4	24.2	32.0
(-11.6%)	(3.3%)	(10.0%)	(-4.9%)	(-2.5%)	(-6.8%)	(-11.9%)	(-9.2%)

Million Baht

%
Y-o-Y

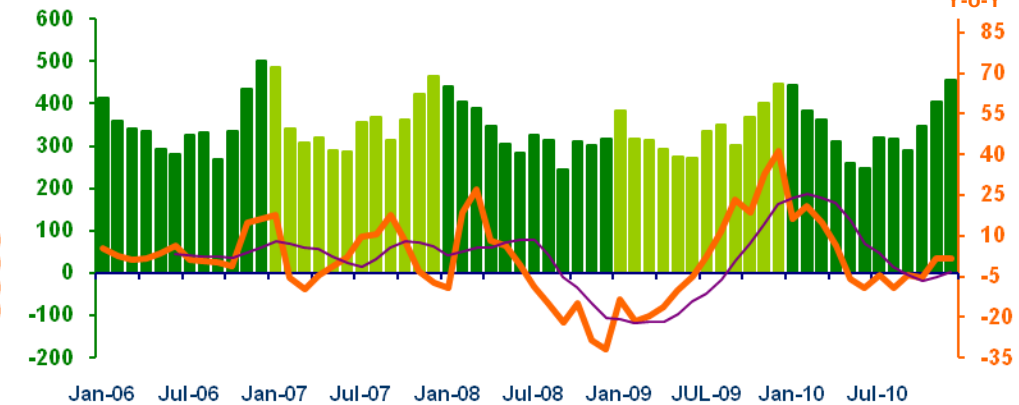


Air passengers

2009	2010	H1-10	H2-10	Q3-10	Q4-10	Nov-10	Dec-10
4,052.9	4,141.9	2,006.9	2,134.9	925.7	1,209.1	405.8	455.5
(1.7%)	(2.2%)	(8.3%)	(-3.0%)	(-6.1%)	(-0.4%)	(1.5)	(1.8)

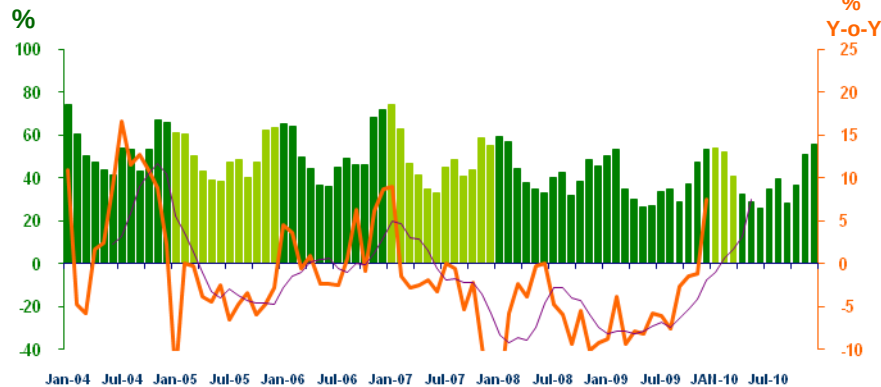
Thousand persons

%
Y-o-Y



Hotel occupancy rate

2009	2010p	H1-10	H2-10p	Q3-10	Q4-10p	Nov-10p	Dec-10p
38.0	40.2	38.9	41.1	34.6	47.6	50.7	55.6

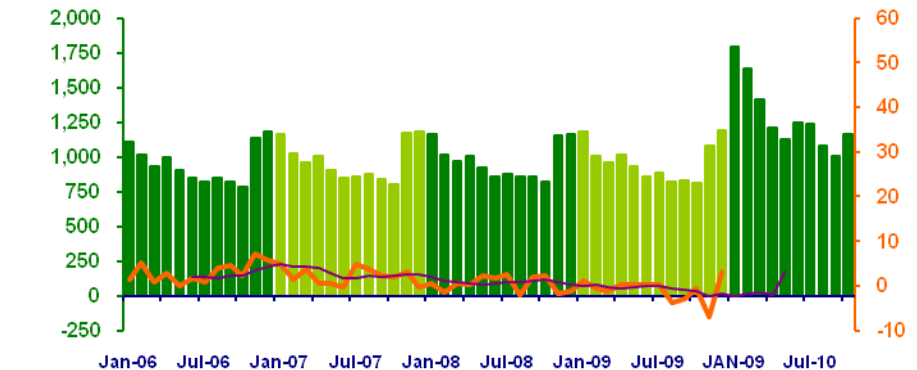


Hotel average room rate

2009	2010p	H1-10	H2-10p	Q3-10	Q4-10p	Nov-10	Dec-10p
963.8	1,331	1,415.2	1,279	1,094	1,467	1,332.5	1901.0

Baht/room

%
Y-o-Y

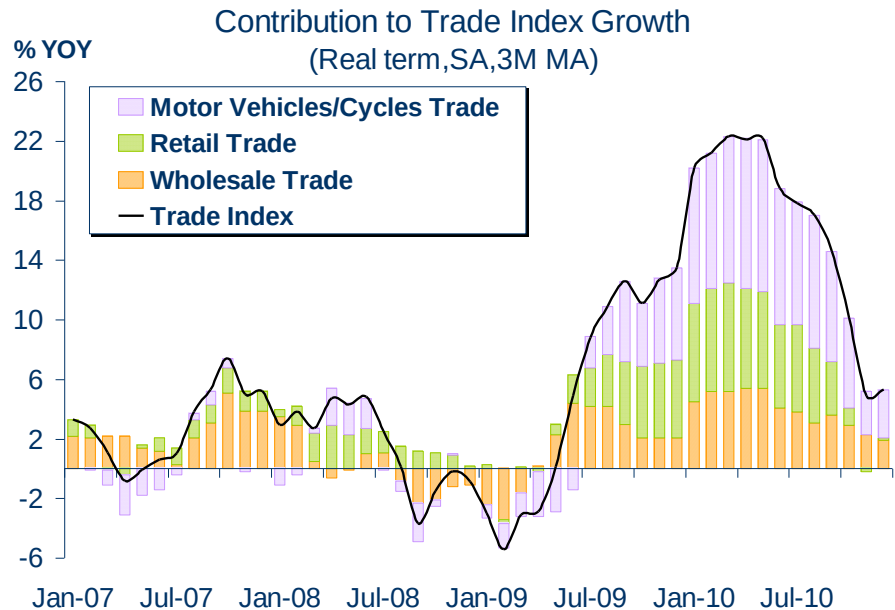
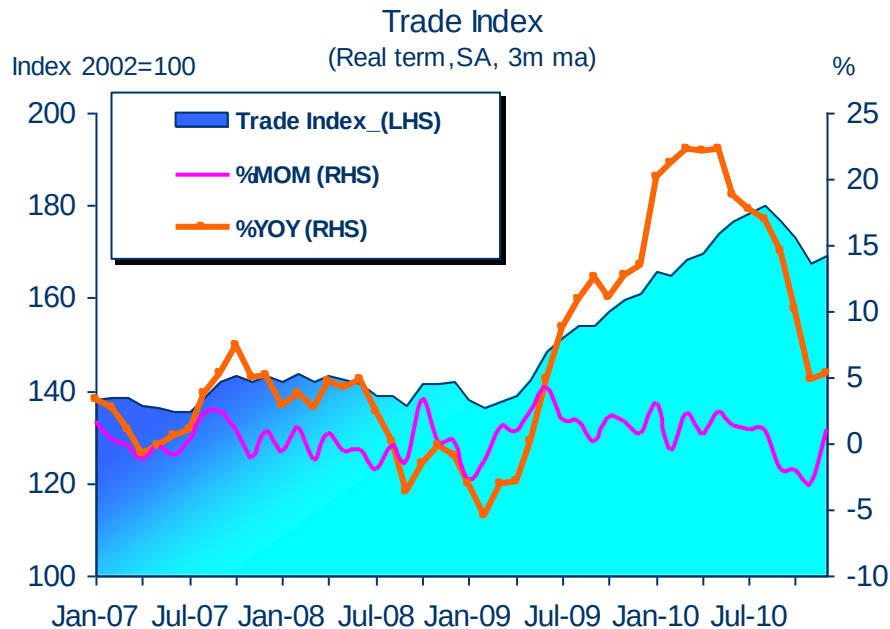




TRADE

Regional Economic Division, Northern Region Office

	Weight 2010	2009	2010 ^P	H1-10	H2-1 ^P	Q3-10	Q4-10 ^P	Nov-10	Dec-10 ^P
Trade Index	100%	148.3	172.1	170.0	174.1	178.3	170.0	167.5	169.4
		(5.0%)	(16.1%)	(21.1%)	(11.5%)	(16.5%)	(6.8%)	(4.9%)	(5.3%)
Motor Vehicles/Cycles Trade	46.0%	143.5	167.7	164.0	171.5	173.5	169.4	166.2	169.1
		(2.7%)	(16.9%)	(21.0%)	(13.2%)	(18.0%)	(8.7%)	(6.2%)	(6.9%)
Wholesale Trade	21.0%	168.1	199.3	197.1	201.4	206.9	196.0	196.1	194.4
		(6.9%)	(18.5%)	(23.6%)	(14.0%)	(16.3%)	(11.6%)	(11.2%)	(9.2%)
Retail Trade	33.0%	144.2	163.5	163.9	163.2	169.6	156.8	154.0	156.5
		(7.0%)	(13.4%)	(19.7%)	(7.7%)	(14.5%)	(1.2%)	(-0.7%)	(0.7%)

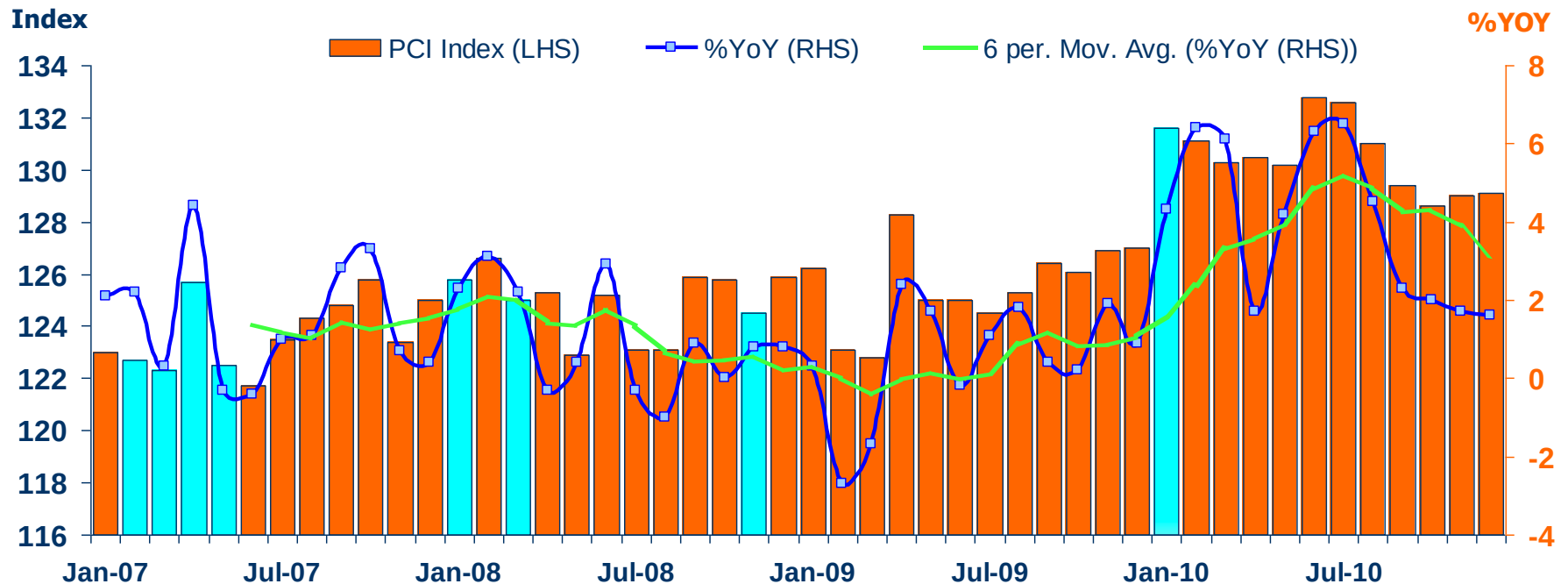




Private Consumption Index

Regional Economic Division, Northern Region Office

	2009	2010 ^P	2010					
			H1	H2 ^P	Q3	Q4 ^P	Nov	Dec ^P
PCI	125.6	130.5	131.1	130.0	131.0	128.9	129.0	129.1
%YOY	0.5	4.0	4.8	3.1	4.5	1.8	1.7	1.6
%MOM , %QOQ			4.0	-0.8	-0.1	-1.6	0.3	0.1





Private Investment Index

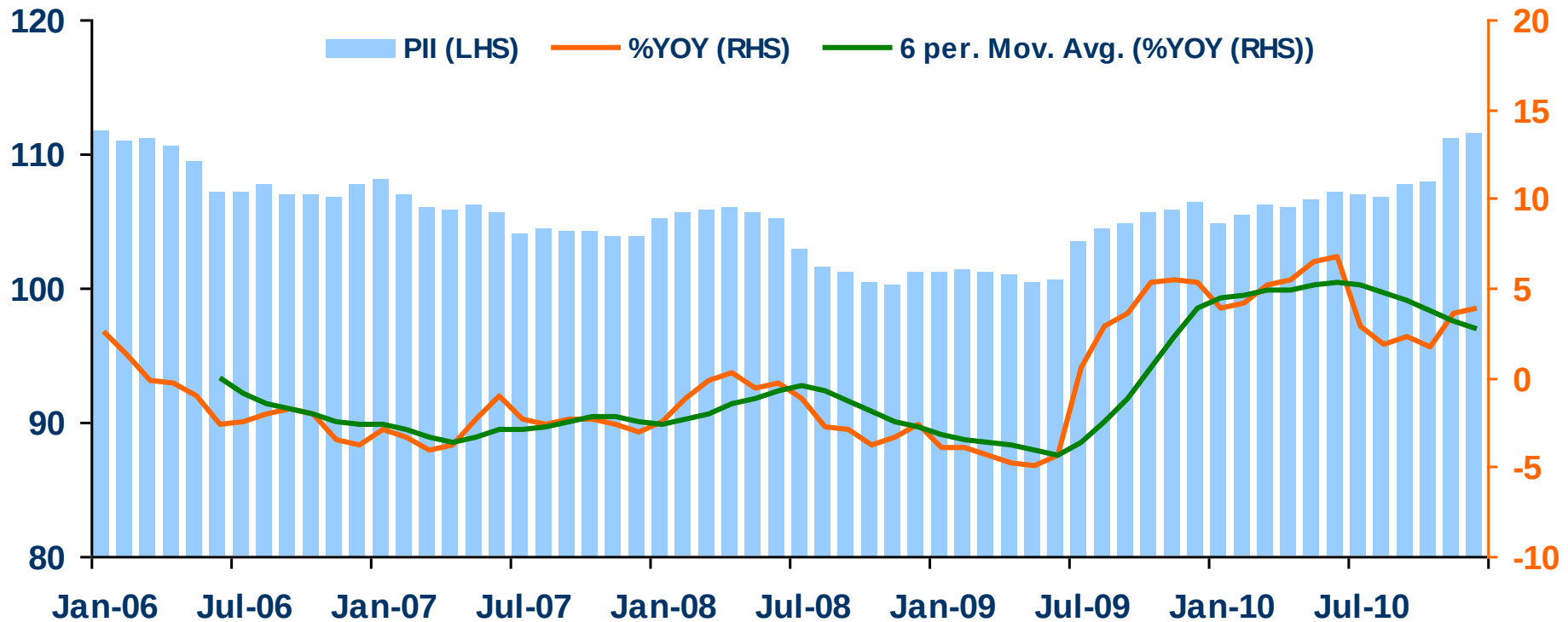
(Seasonal Adjusted, 1995=100)

Regional Economic Division, Northern Region Office

	2009	2010	H1-10	H2-10	Q3-10	Q4-10	Nov-10	Dec-10
PII	103.1	107.2	106.0	108.4	107.1	109.6	110.4	110.5
%YOY	-0.2	4.0	5.3	2.7	2.3	3.1	3.6	3.8
%MOM,%QOQ	-	-	0.5	2.2	0.5	2.3	2.3	0.1

Index

% Y-o-Y

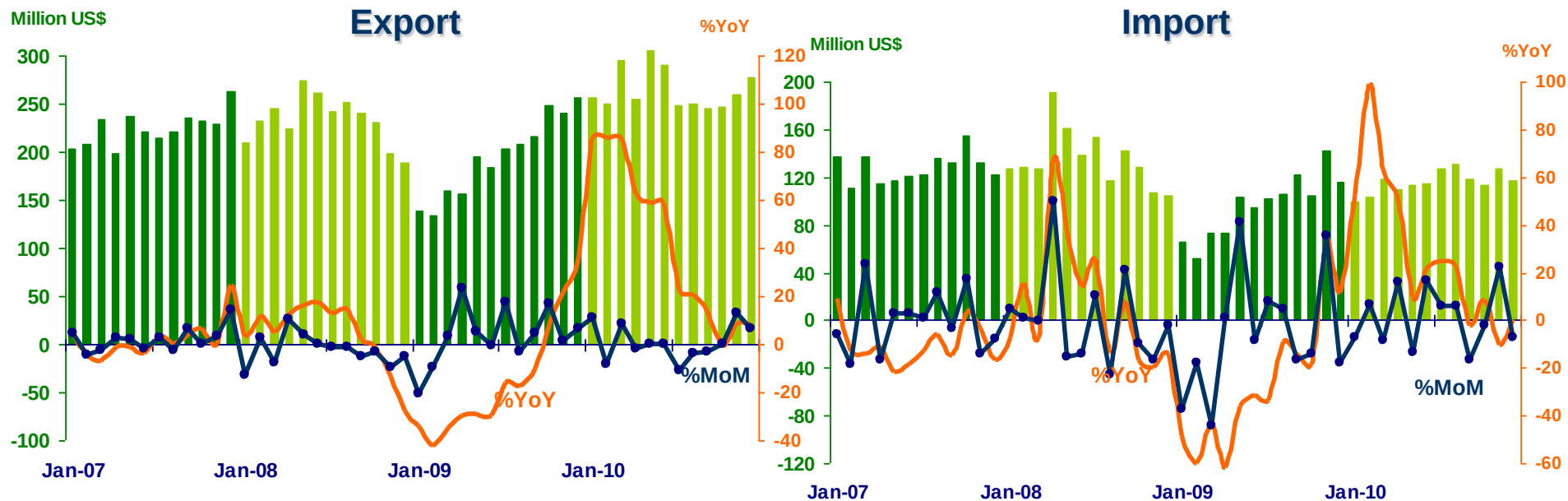




Foreign Trade

Regional Economic Division, Northern Region Office

	2009	2010	2010					
			H1	H2	Q3	Q4	Nov	Dec
EXPORTS	2,340.6	3,184.5	1,656.7	1,527.9	744.0	783.9	259.9	277.7
	-16.4%	36.1%	71.2%	11.3%	18.6%	5.1%	8.1%	8.1%
IMPORTS	1,233.7	1,384.5	659.6	732.9	376.0	356.9	126.6	116.7
	-24.2%	19.9%	42.9%	5.8%	13.9%	-1.6%	-10.7%	0.2%
Trade Balance	1,106.9	1,800.0	997.1	795.0	368.0	427.0	133.3	161.0



Sources: Customs Department

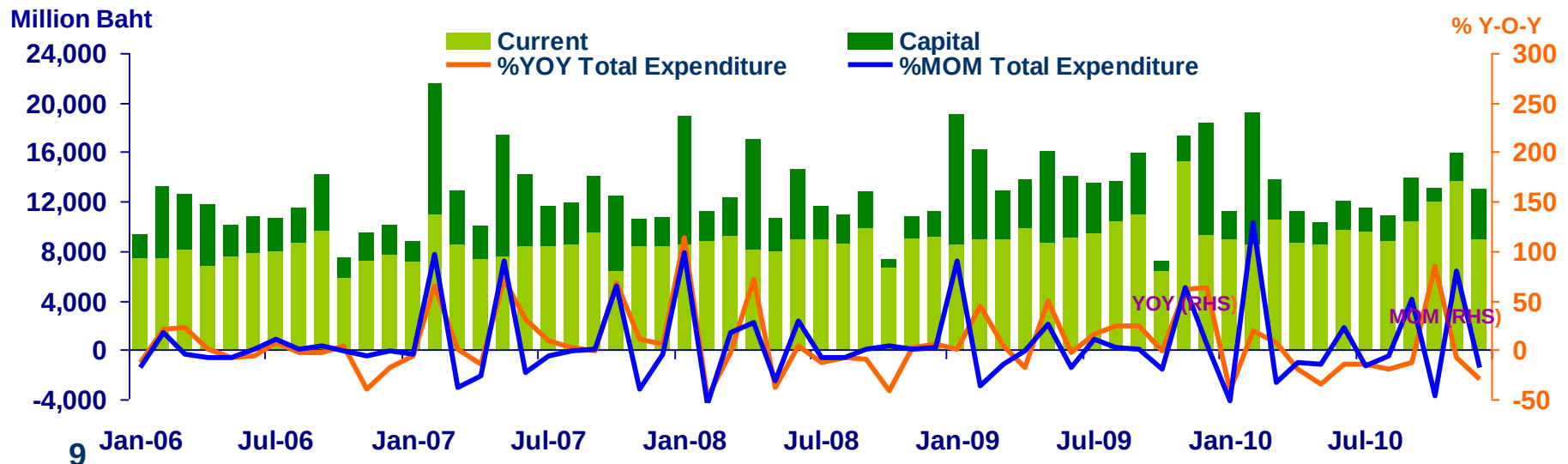


Public Expenditure

Regional Economic Division, Northern Region Office

Actual Expenditures

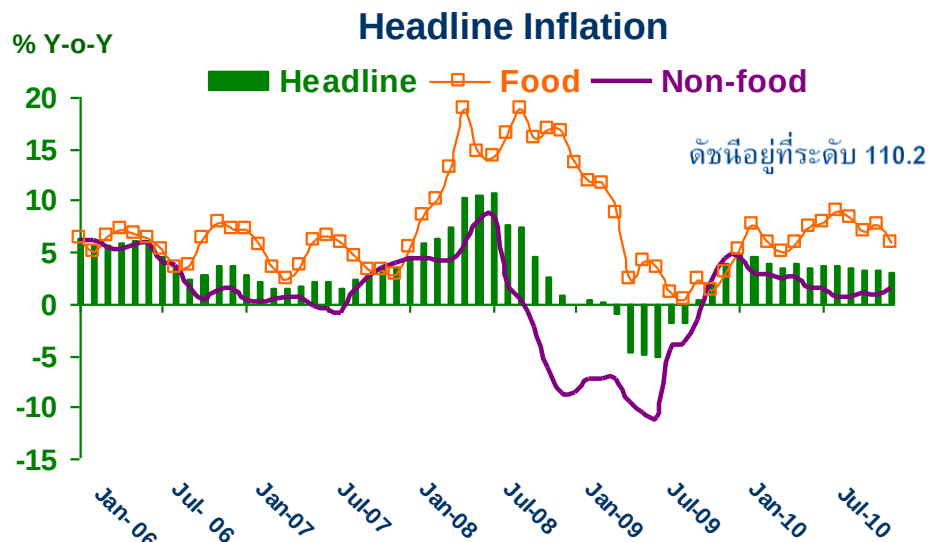
Expenditure	2009	2010	2010					
			H1	H2	Q3	Q4	Nov	Dec
Current	115,760.3 (11.5)	118,153.8 (2.1)	54,705.8 (1.3)	63,447.9 (2.8)	28,928.9 (-6.2)	34,519.1 (11.7)	13,599.6 (-10.6)	8,897.5 (-4.4)
Capital	61,999.1 (36.1)	37,599.8 (-39.4)	22,838.0 (-39.8)	14,761.9 (-38.6)	7,306.9 (-39.8)	7,454.9 (-37.4)	2,270.1 (8.0)	4,054.6 (-55.1)
Total	177,759.4 (19.0)	155,753.6 (-12.4)	77,543.8 (-15.7)	78,209.8 (-8.8)	36,235.8 (-15.7)	41,974.0 (-1.9)	15,869.7 (-8.3)	12,952.1 (-29.4)





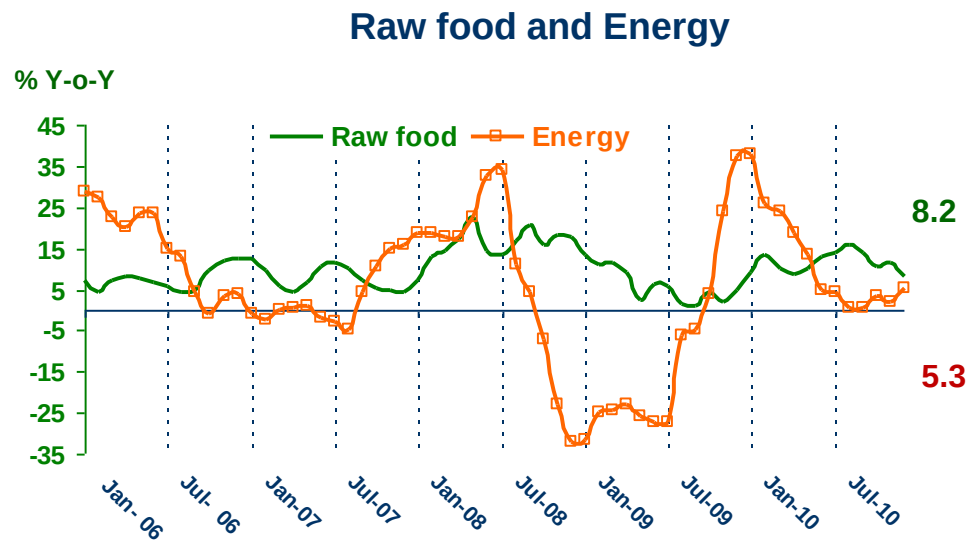
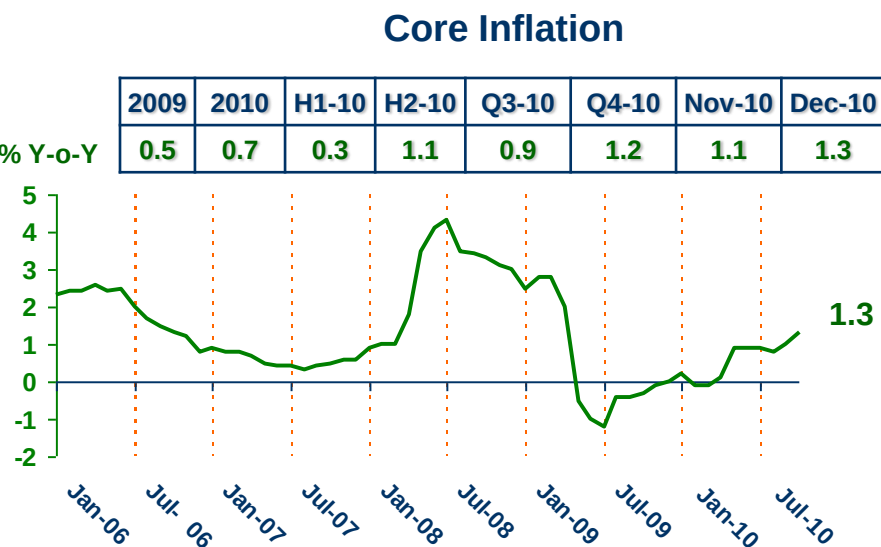
Inflation

Regional Economic Division, Northern Region Office



Headline Inflation (2007 = 100)

	2009	2010	2010					
			H1	H2	Q3	Q4	Nov	Dec
Headline	-1.1	3.7	4.1	3.4	3.6	3.2	3.3	3.1
Food	5.1	7.0	6.2	7.7	8.5	6.9	7.6	6.0
Non-food	-5.6	1.9	2.9	1.0	0.9	1.1	0.9	1.4



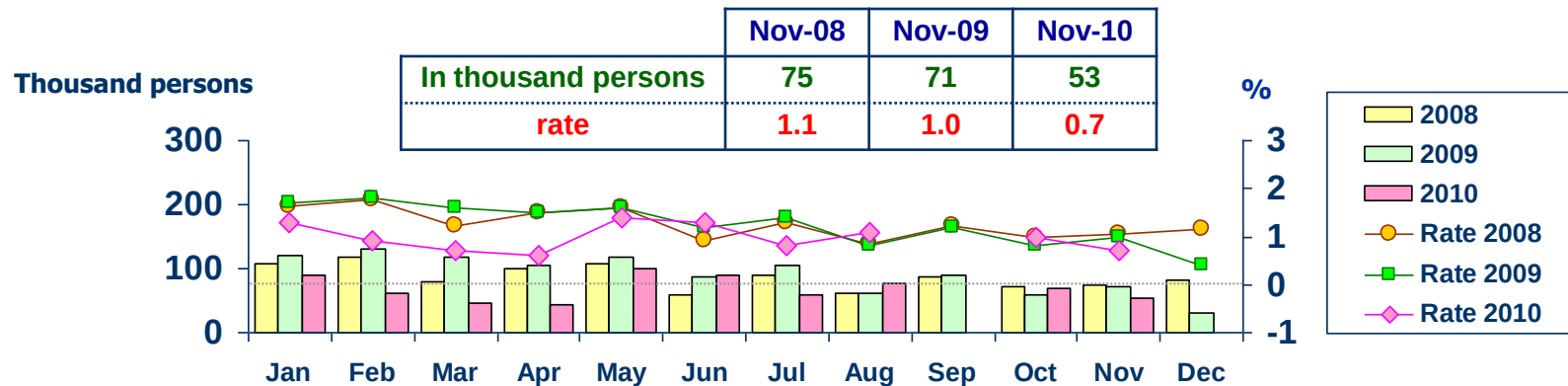


Labor Force Survey

Regional Economic Division, Northern Region Office

	% of Total Labor Force (as of Nov 2010)	2009 ($\Delta\%$)	Q3-09 ($\Delta\%$)	Q4-09 ($\Delta\%$)	Q1-10 ($\Delta\%$)	Q2-10 ($\Delta\%$)	Oct-10 ($\Delta\%$)	Nov-10 ($\Delta\%$)
Labor Force (1,000 Persons)	100.0	7,246	7,253	7,246	7,210	7,111	7,236	7,250
Employed persons	99.1	1.4	1.8	1.4	2.8	-1.8	0.8	0.9
• Agriculture	45.6	-2.9	0.8	-2.9	4.3	-5.7	5.8	-1.1
• Non-agriculture	53.5	6.2	2.7	6.2	1.6	2.0	-3.3	2.7
- Wholesale & retail trade	14.7	0.2	13.3	0.2	4.2	-0.8	1.9	4.1
- Manufacturing	9.3	7.1	6.3	7.1	12.3	7.6	-15.8	-3.2
- Construction	7.0	10.4	-9.1	10.4	-11.7	19.9	-9.2	-2.1
- Hotel & restaurants Services	6.5	28.3	13.6	28.3	5.3	4.4	-8.6	18.7
- Others	16.0	3.4	-7.2	3.4	-2.7	-8.0	4.4	1.7
Unemployed persons	0.7	-60.8	3.1	-60.8	-59.6	-3.5	16.2	-25.1
Seasonally inactive persons	0.2	142.8	-71.7	142.8	51.1	1,055.6	-49.9	4.4

Unemployment



Source : National Statistical Office



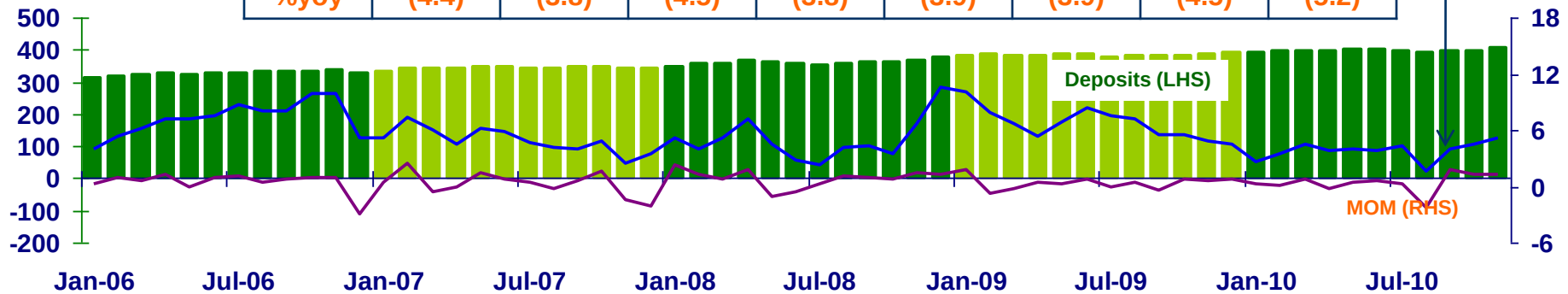
Deposits and Credits of Commercial Banks

Regional Economic Division, Northern Region Office

Deposits

	2009	2010						
		H1	Q1	Q2	Q3	Sep	Oct	Nov
Deposits	392.0	400.3	398.9	400.3	396.7	396.7	397.6	404.3
%yoy	(4.4)	(3.8)	(4.5)	(3.8)	(3.9)	(3.9)	(4.5)	(5.2)

Billion Baht



Credits

	2009	2010						
		H1	Q1	Q2	Q3	Sep	Oct	Nov
Credits	309.7	325.0	316.7	325.0	335.4	335.4	336.2	346.3
%yoy	(1.3)	(8.9)	(5.1)	(8.9)	(12.5)	(12.5)	(13.0)	(14.1)

Billion Baht

