



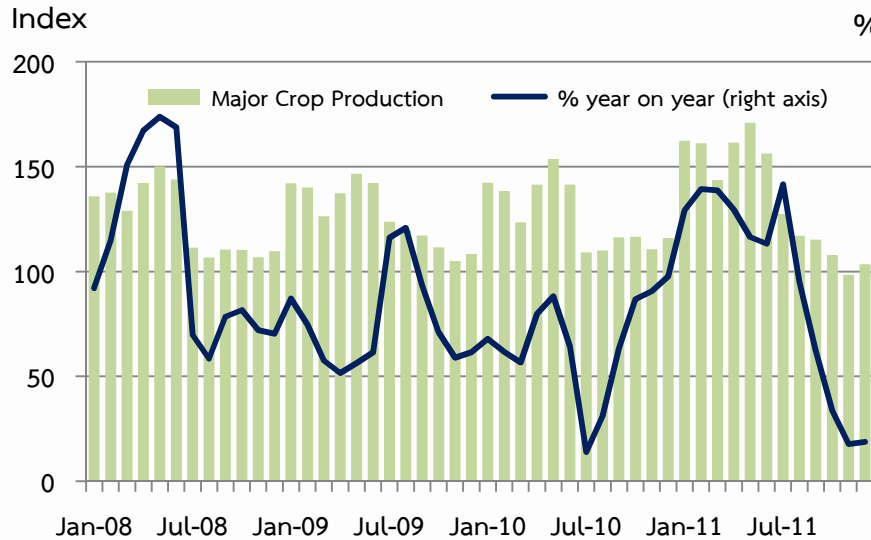
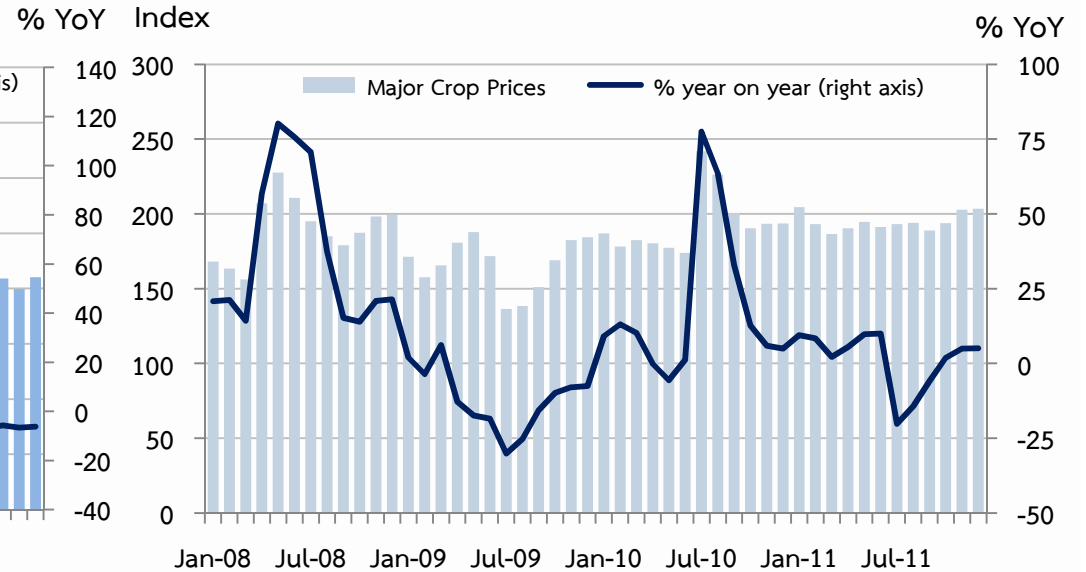
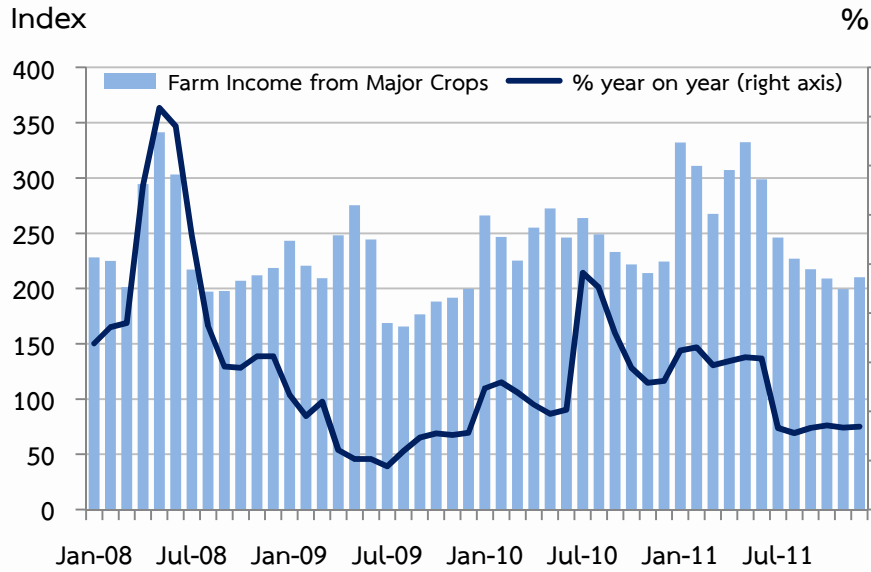
ธนาคารแห่งประเทศไทย  
BANK OF THAILAND

แถลงข่าวเศรษฐกิจการเงินภาคเหนือ  
เดือนธันวาคม และปี 2554



# Farm Income from Major Crops

Economic Research Division, Northern Region Office



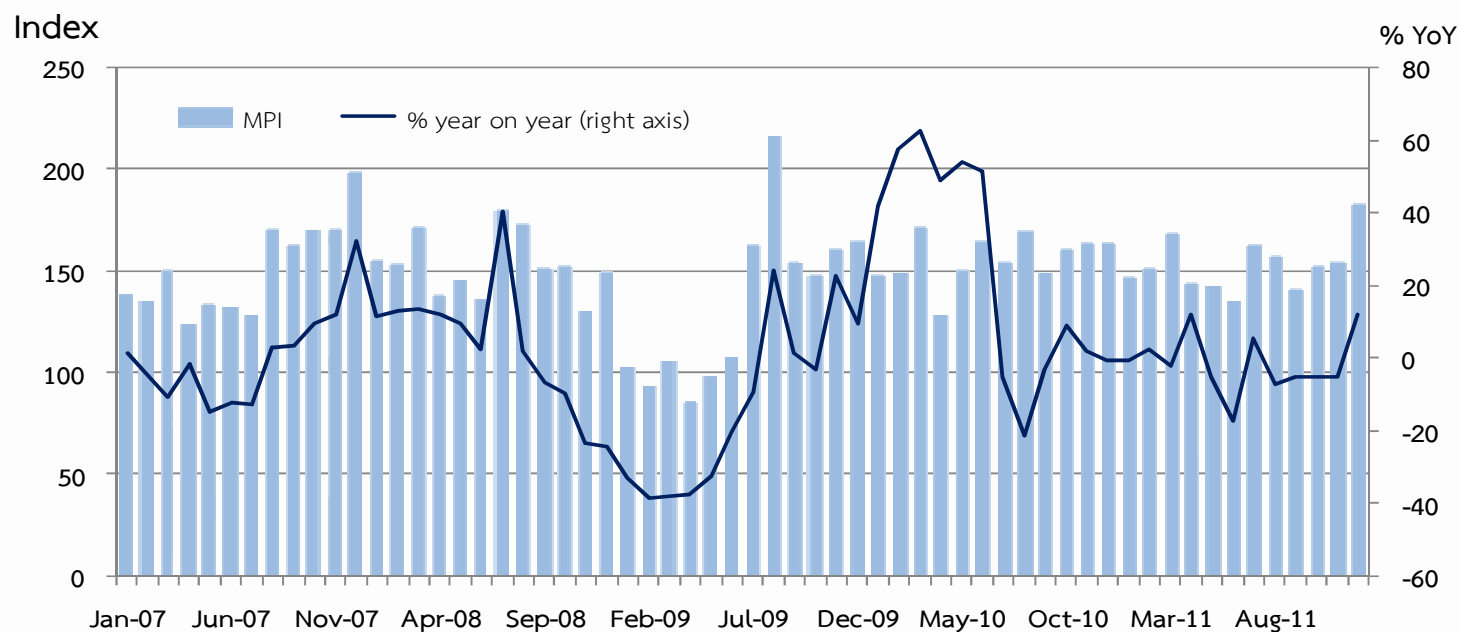
% YoY	2010	2011 <sup>P</sup>	2011					
			H1 <sup>R</sup>	H2 <sup>P</sup>	Q3 <sup>R</sup>	Q4 <sup>P</sup>	Nov <sup>R</sup>	Dec <sup>P</sup>
Farm Income <sup>P</sup>	14.2	4.2	21.9	-6.8	-7.3	-6.3	-6.7	-6.2
Production <sup>P</sup>	1.8	1.9	14.9	-3.1	4.1	-10.3	-11.0	-10.8
Price	12.2	2.2	6.1	-3.3	-11.0	4.4	4.9	5.1

P = preliminary data , R = revised data



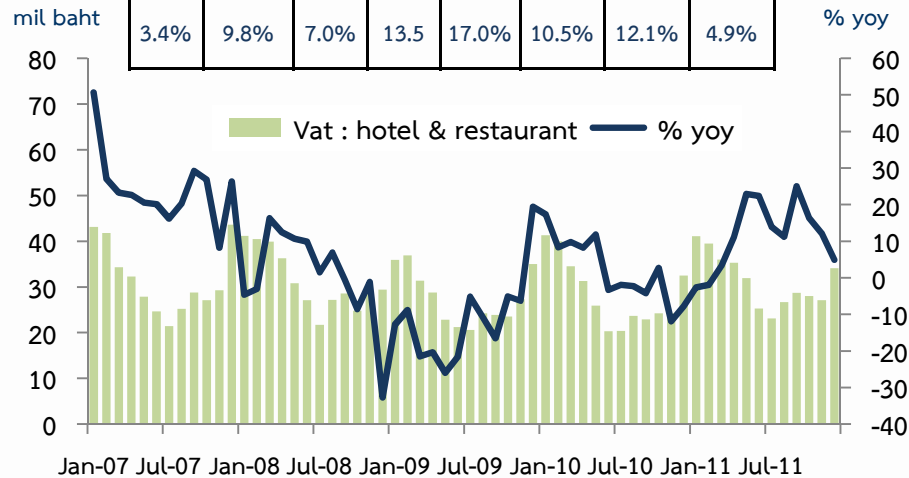
	2010	2011 <sup>P</sup>	2011					
			H1	H2 <sup>P</sup>	Q3	Q4 <sup>P</sup>	Nov	Dec <sup>P</sup>
MPI level	156.6	153.5	149.2	157.9	153.9	161.8	155.1	183.4
% YoY	16.9	-1.9	-2.2	-1.8	-2.7	-0.7	-5.2	11.8
MPI level, SA	-	-	-	-	143.2	143.0	144.3	156.0
% MoM, % QoQ S.A.	-	-	-	-	-11.1	-0.2	9.6	8.1

P = preliminary data

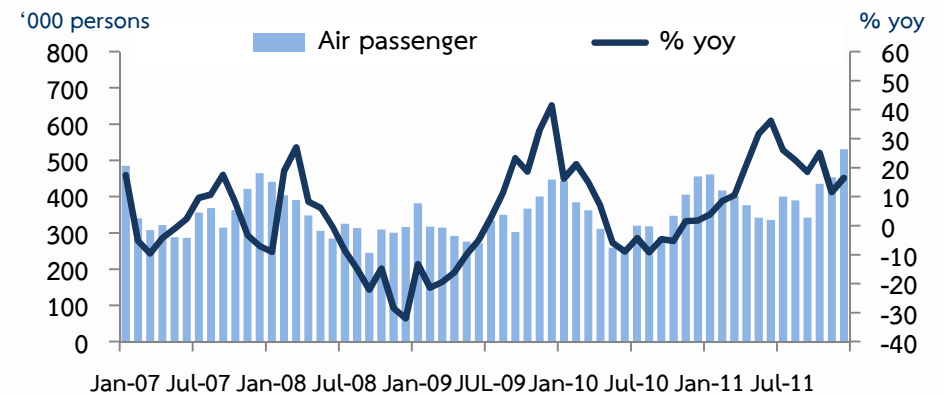




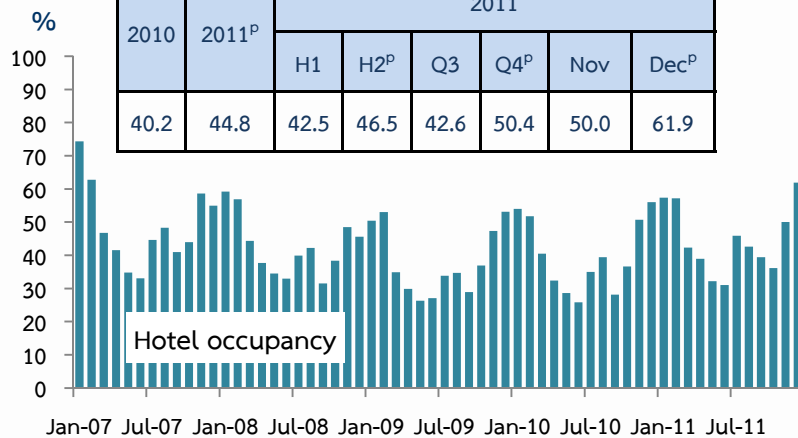
2010	2011 <sup>P</sup>	2011					
		H1	H2 <sup>P</sup>	Q3	Q4 <sup>P</sup>	Nov	Dec <sup>P</sup>
344.2	377.9	209.8	168.1	78.7	89.4	27.1	34.1
3.4%	9.8%	7.0%	13.5	17.0%	10.5%	12.1%	4.9%



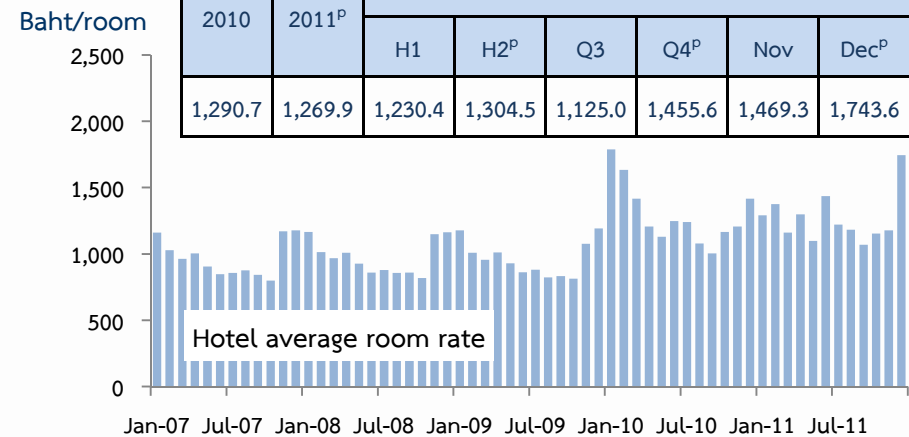
2010	2011	2011					
		H1	H2	Q3	Q4	Nov	Dec
4,141.9	4,892.8	2,332.4	2,560.4	1,141.5	1,418.9	453.1	530.5
2.2%	18.1%	16.2%	19.9%	23.3%	17.3%	11.6%	16.4%



2010	2011 <sup>P</sup>	2011					
		H1	H2 <sup>P</sup>	Q3	Q4 <sup>P</sup>	Nov	Dec <sup>P</sup>
40.2	44.8	42.5	46.5	42.6	50.4	50.0	61.9



2010	2011 <sup>P</sup>	2011					
		H1	H2 <sup>P</sup>	Q3	Q4 <sup>P</sup>	Nov	Dec <sup>P</sup>
1,290.7	1,269.9	1,230.4	1,304.5	1,125.0	1,455.6	1,469.3	1,743.6

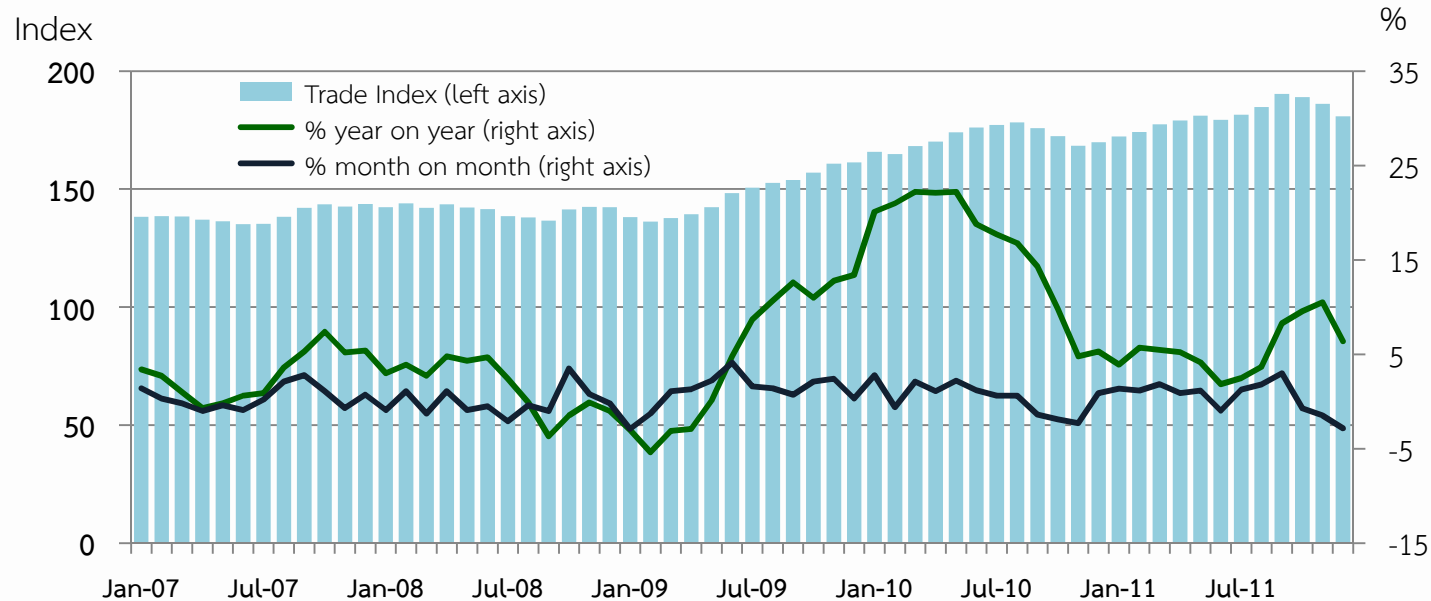


P = preliminary data



	Weight	2010	2011 <sup>P</sup>	2011					
				H1	H2 <sup>P</sup>	Q3	Q4 <sup>P</sup>	Nov <sup>P</sup>	Dec <sup>P</sup>
Trade Index	100%	171.8	181.4	177.3	185.4	185.6	185.3	186.1	180.8
% yoy		15.9	5.6	4.4	6.8	4.8	8.8	10.5	6.4
Motor Vehicles/Cycles Trade	46.0%	167.7	175.5	177.3	173.6	175.8	171.5	172.6	161.0
% yoy		16.9	4.6	8.0	1.4	1.6	1.1	3.2	-4.8
Wholesale Trade	21.0%	197.7	221.7	201.0	242.3	236.6	248.1	249.7	250.8
% yoy		17.9	12.1	2.8	21.3	16.0	26.7	27.4	28.5
Retail Trade	33.0%	163.5	167.9	164.5	171.2	171.8	170.7	170.7	170.5
% yoy		13.4	2.7	0.4	5.0	2.0	8.3	9.8	8.2

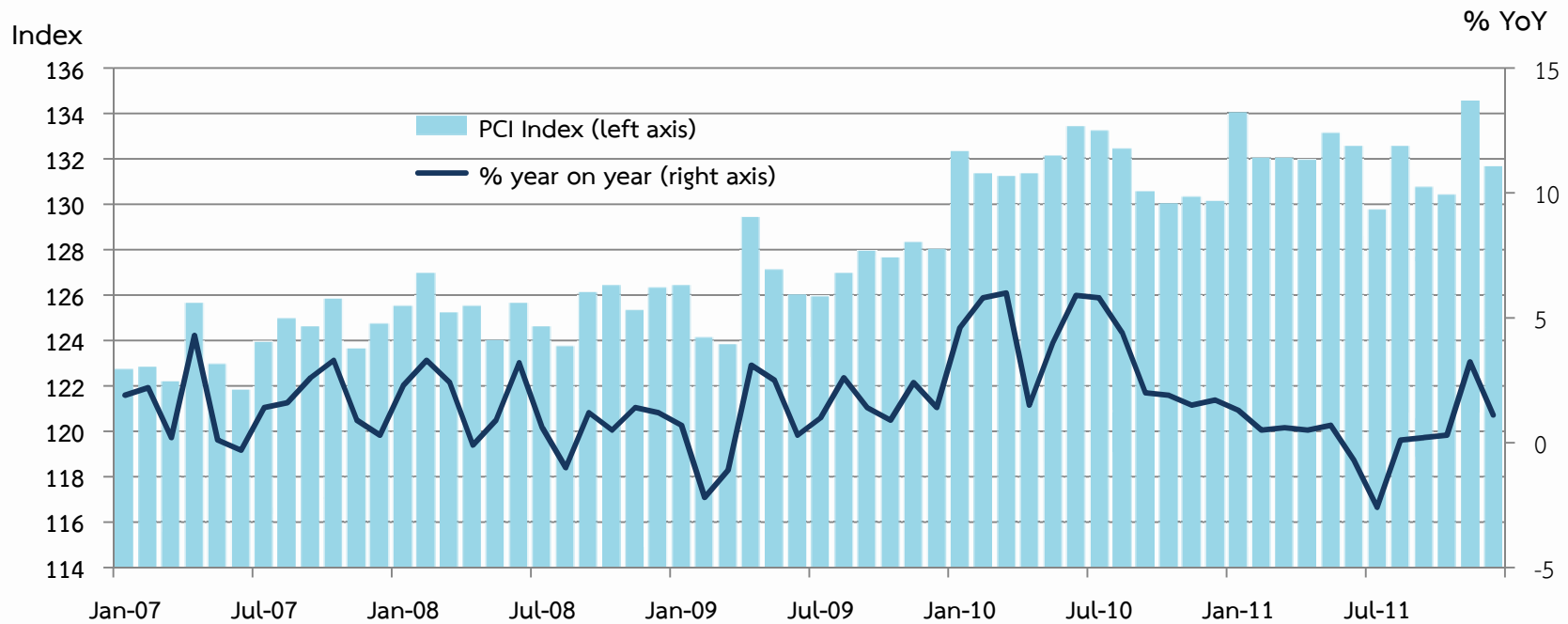
P = preliminary data





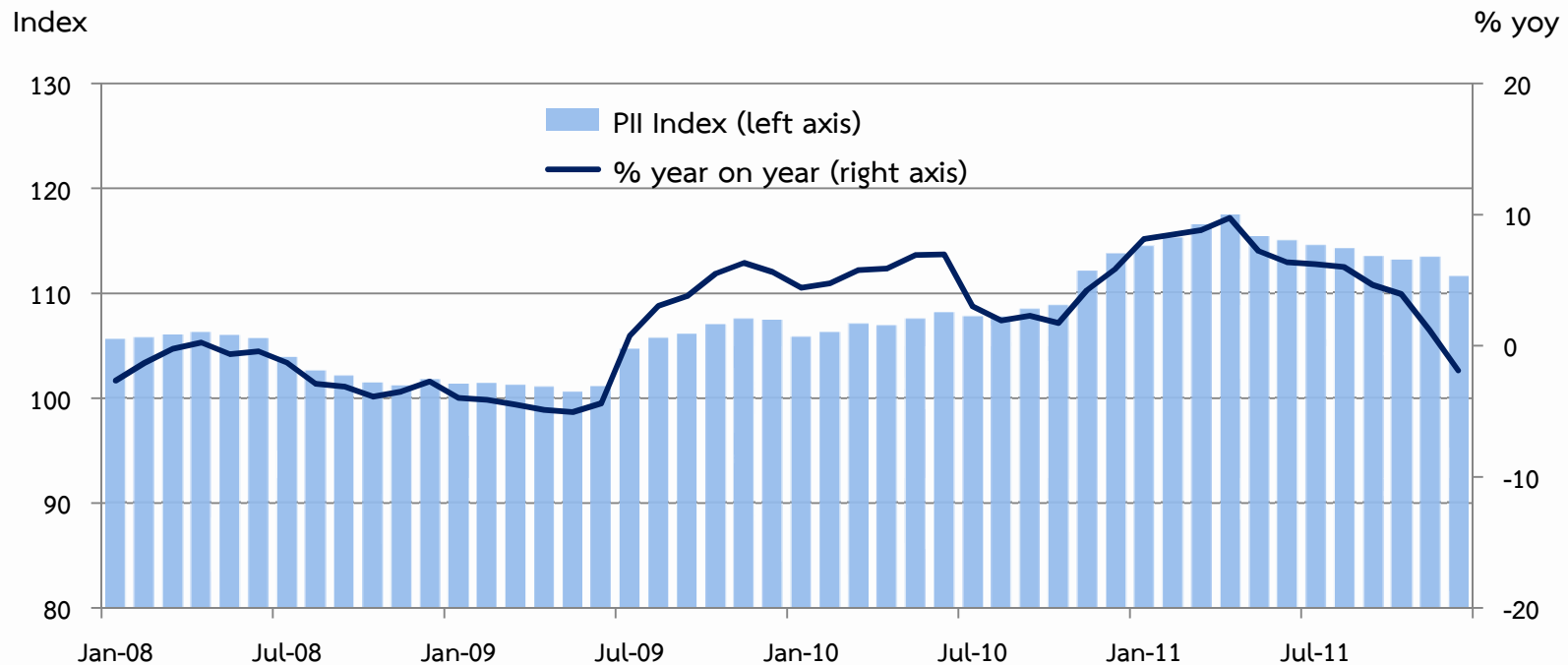
	2010	2011 <sup>P</sup>	2011					
			H1	H2 <sup>P</sup>	Q3	Q4 <sup>P</sup>	Nov <sup>P</sup>	Dec <sup>P</sup>
PCI	131.5	132.1	132.6	131.6	131.0	132.2	134.5	131.6
% year on year	3.7	0.4	0.5	0.4	-0.8	1.6	3.2	1.1
% month on month, % quarter on quarter			1.1	-0.7	-1.1	0.9	3.1	-2.1

P = preliminary data





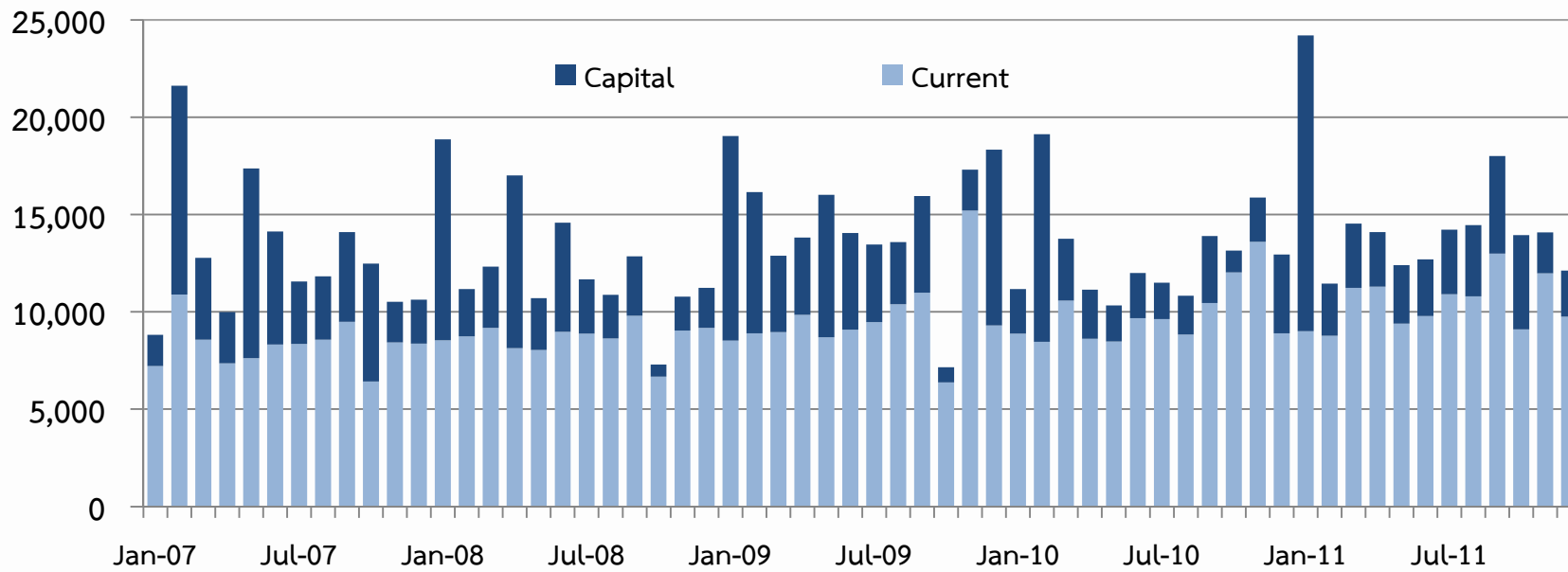
	2010	2011	2011					
			H1	H2	Q3	Q4	Nov	Dec
PII	108.3	114.4	115.5	113.3	114.0	112.6	113.4	111.5
% year on year	4.4	5.7	8.1	3.3	5.6	1.0	1.2	-1.9
% month on month, % quarter on quarter	4.4	5.7	5.3	-1.9	-1.6	-1.2	0.3	-1.7





Expenditure	2010	2011	2011					
			H1	H2	Q3	Q4	Nov	Dec
Current	118,153.8	125,051.4	59,518.6	65,532.8	34,700.1	30,832.7	11,979.0	9,757.7
% YoY	2.1	5.8	8.8	3.3	19.9	-10.7	-11.9	9.7
Capital	37,599.8	51,181.4	29,881.4	21,300.0	11,981.8	9,318.2	2,104.1	2,372.3
% YoY	-39.4	36.1	30.8	44.3	64.0	25.0	-7.3	-41.5
Total	155,753.6	176,232.8	89,400.0	86,832.8	46,681.9	40,150.9	14,083.1	12,130.0
% YoY	-12.4	13.1	15.3	11.0	28.8	-4.3	-11.3	-6.3

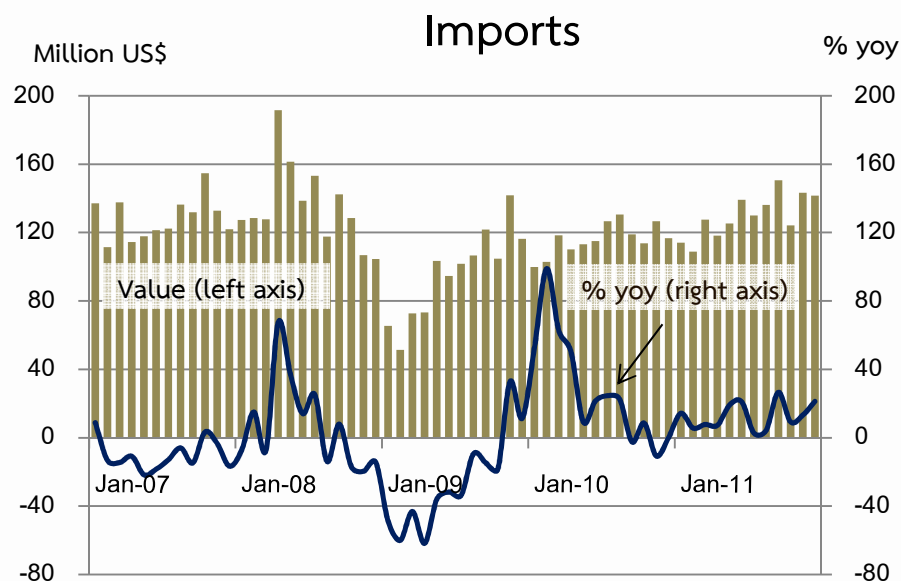
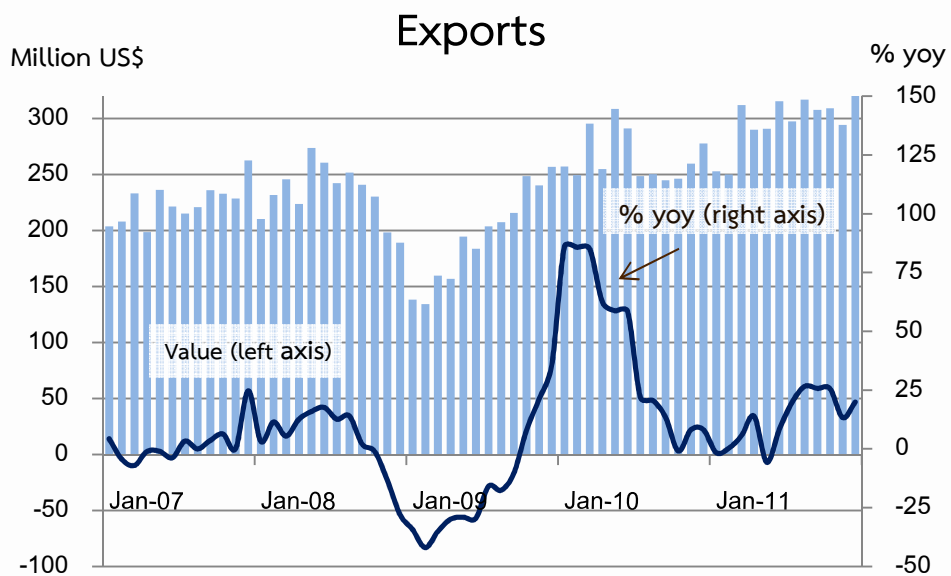
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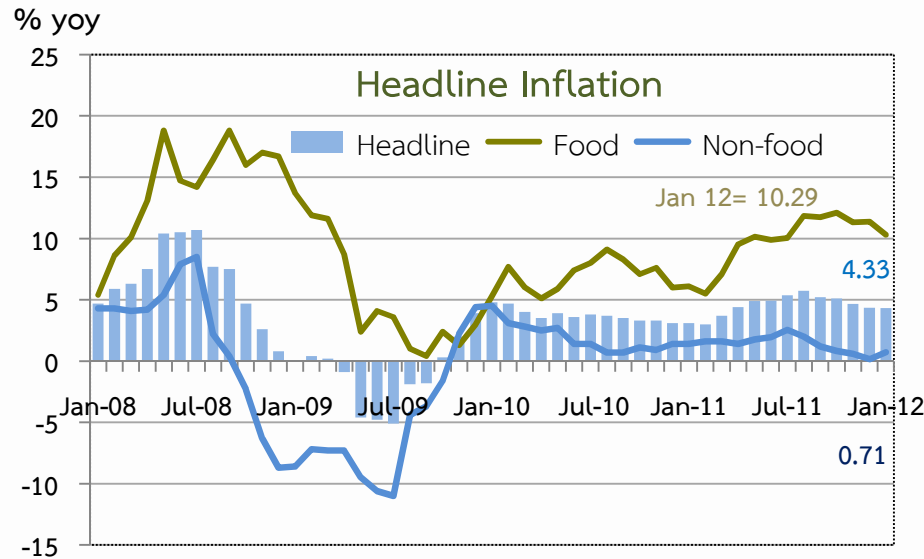




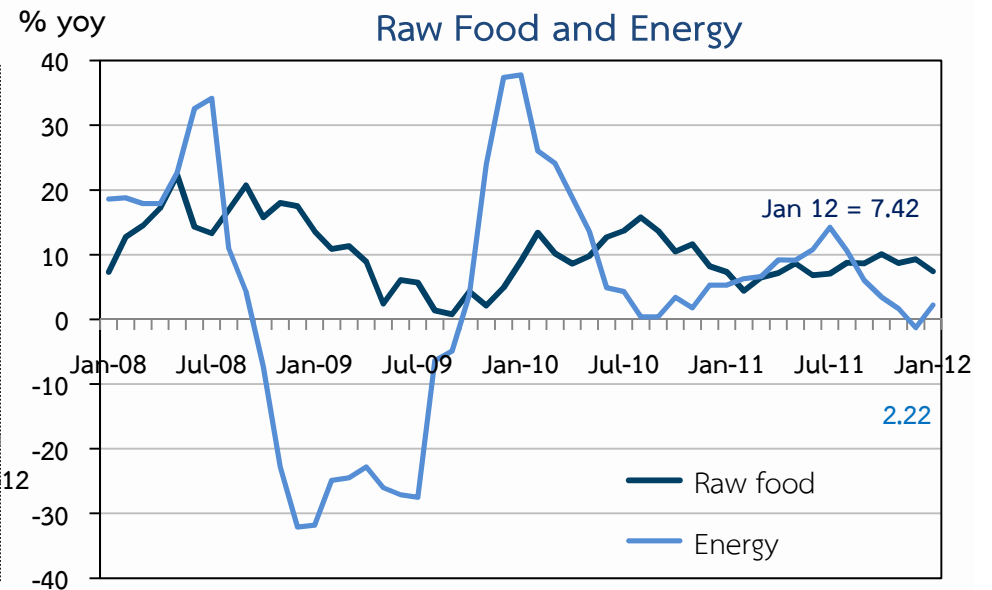
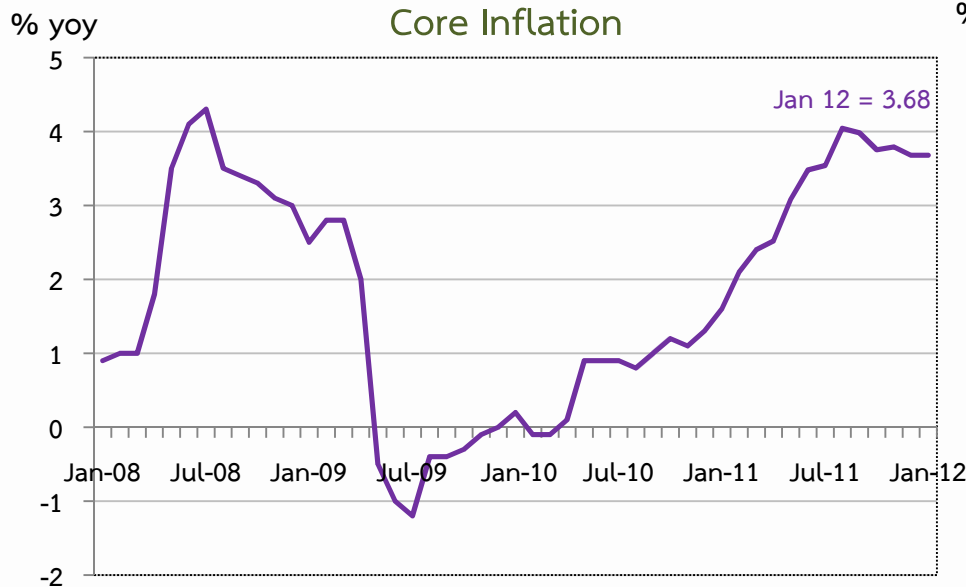


	2010	2011	2011					
			H1	H2	Q3	Q4	Nov	Dec
EXPORTS	3,184.6	3,571.1	1,711.9	1,859.3	922.5	936.8	294.4	333.0
% YoY	36.1	12.1	3.3	21.7	24.0	19.5	13.3	19.9
IMPORTS	1,384.5	1,559.0	733.1	825.8	416.8	409.0	143.3	141.5
% YoY	19.9	12.6	12.5	12.7	10.9	14.6	13.2	21.3





	2010	2011	2011					2012
			H1	H2	Q3	Q4	Dec	Jan
Headline	3.7	4.54	4.01	0.57	5.44	4.70	4.36	4.33
Food	7.0	9.76	8.07	11.41	11.22	11.60	11.37	10.29
Non-food	1.9	1.42	1.62	1.22	1.91	0.52	0.15	0.71
Core	0.7	3.16	2.53	3.80	3.85	3.74	3.68	3.68





%	% of Total Labor Force (as of Nov 2011)	2010	2011					
			H1	Q1	Q2	Q3	Oct	Nov
Labor Force (1,000 Persons)	100.0	7,230	7,224	7,254	7,193	7,352	7,244	7,263
Employed persons	99.1	1.1	1.5	1.2	1.8	1.5	0.0	0.2
• Agriculture	45.3	-0.3	4.7	2.3	7.2	4.0	1.0	-0.3
• Non-agriculture	53.8	2.4	-1.1	0.3	-2.5	-1.0	-0.9	0.6
- Wholesale & retail trade	15.6	3.2	-2.3	1.5	-6.1	-2.7	-3.5	5.8
- Manufacturing	9.5	-0.9	-9.6	-13.0	-6.0	-1.6	4.2	2.3
- Construction	6.4	3.4	-3.9	2.3	-9.3	1.1	2.8	-8.4
- Hotel & restaurants Services	5.4	4.1	-15.6	-16.0	-15.2	-2.0	-24.0	-17.5
- Others	16.9	2.7	14	14.6	13.4	0.5	4.7	6.2
Unemployed persons	0.5	-31.6	-34.2	-10.9	-53.8	-23.3	-29.8	-32.3
Seasonally inactive persons	0.4	76.9	-48.8	-30.7	-60.6	-27.3	347.2	160.5

Unemployment	Nov-10	Nov-11
In thousand persons	53.3	36.1
rate	0.7	0.5





# Deposits and Credits of Commercial Banks

Economic Research Division, Northern Region Office

## Commercial Bank's Deposits

	2010	2011					
		H1	Q1	Q2	Q3	Oct	Nov
Deposits	407.4	435.1	431.8	435.1	432.8	435.0	437.0
% YoY	3.9	8.7	8.3	8.7	9.1	9.4	8.1

## Commercial Bank's Credits

	2010	2011					
		H1	Q1	Q2	Q3	Oct	Nov
Credits	349.4	370.9	354.5	370.9	385.6	390.0	397.0
% YoY	12.8	14.1	11.9	14.1	14.9	16.0	14.6

