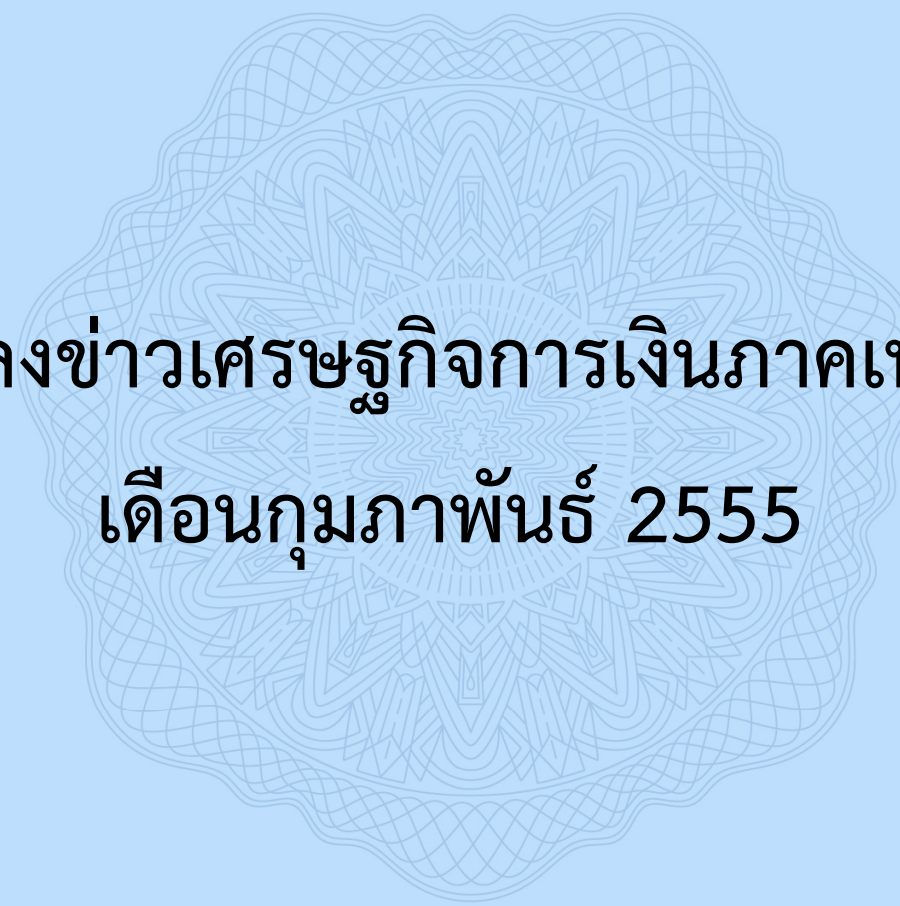




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

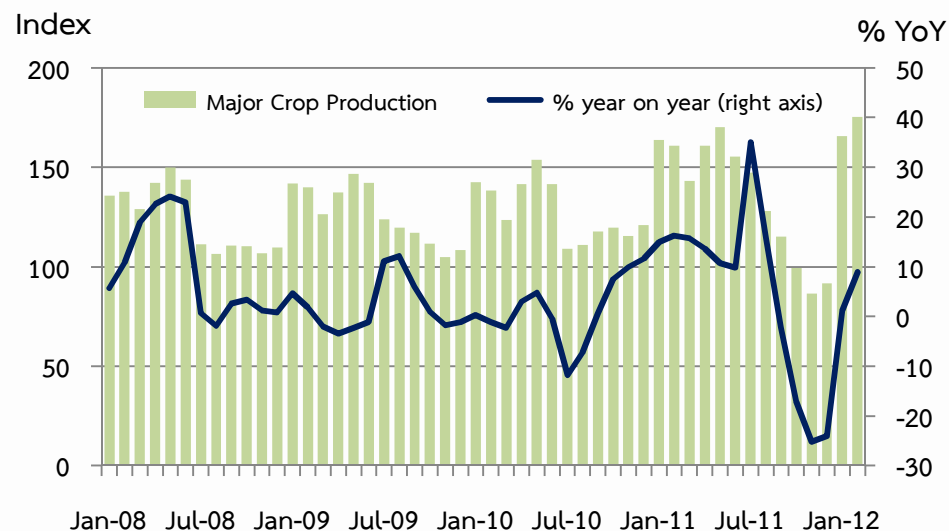
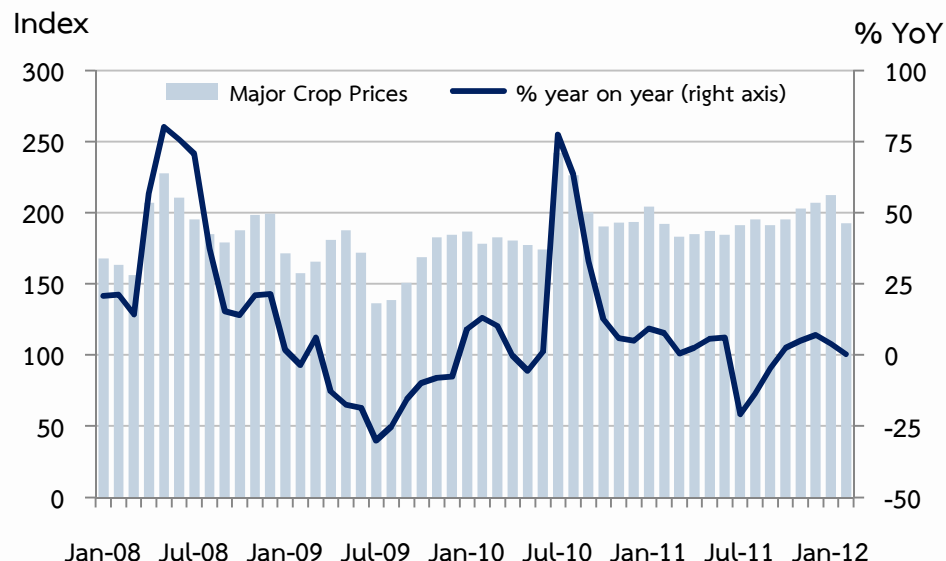
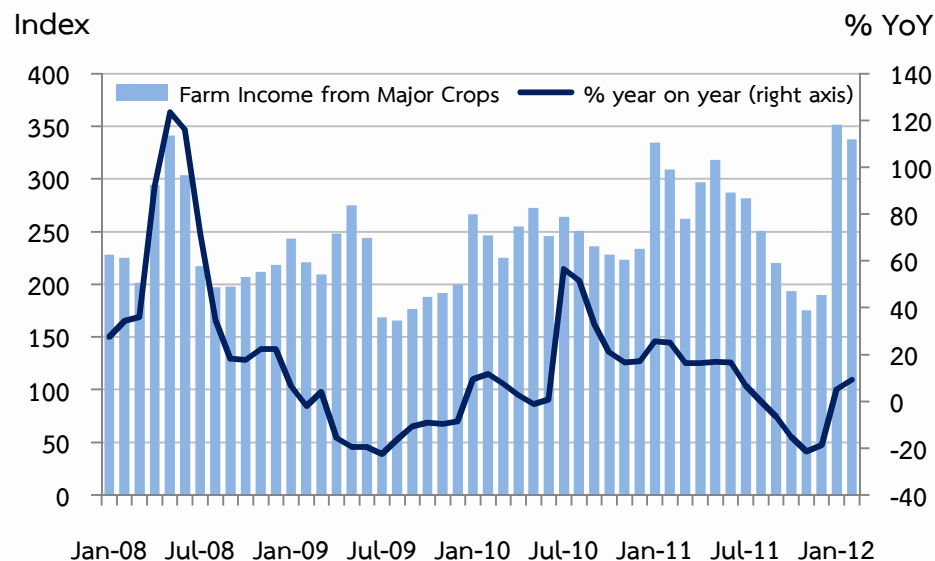


แถลงข่าวเศรษฐกิจการเงินภาคเหนือ เดือนกุมภาพันธ์ 2555



Farm Income from Major Crops

Economic Research Division, Northern Region Office



% YoY	2010 ^R	2011 ^R	2011				2012	
			H1 ^R	H2 ^R	Q3 ^R	Q4 ^R	Jan ^R	Feb ^P
Farm Income	16.5	-1.9	19.6	-10.8	-2.3	-19.2	5.1	9.3
Production	3.8	-3.8	14.7	-7.2	8.9	-23.3	1.2	8.9
Price	12.2	2.0	4.3	-2.5	-10.3	5.4	3.9	0.4

P = preliminary data , R = revised data

Note : Gross farm income

Gross farm gate price exclusive of government compensation and subsidies

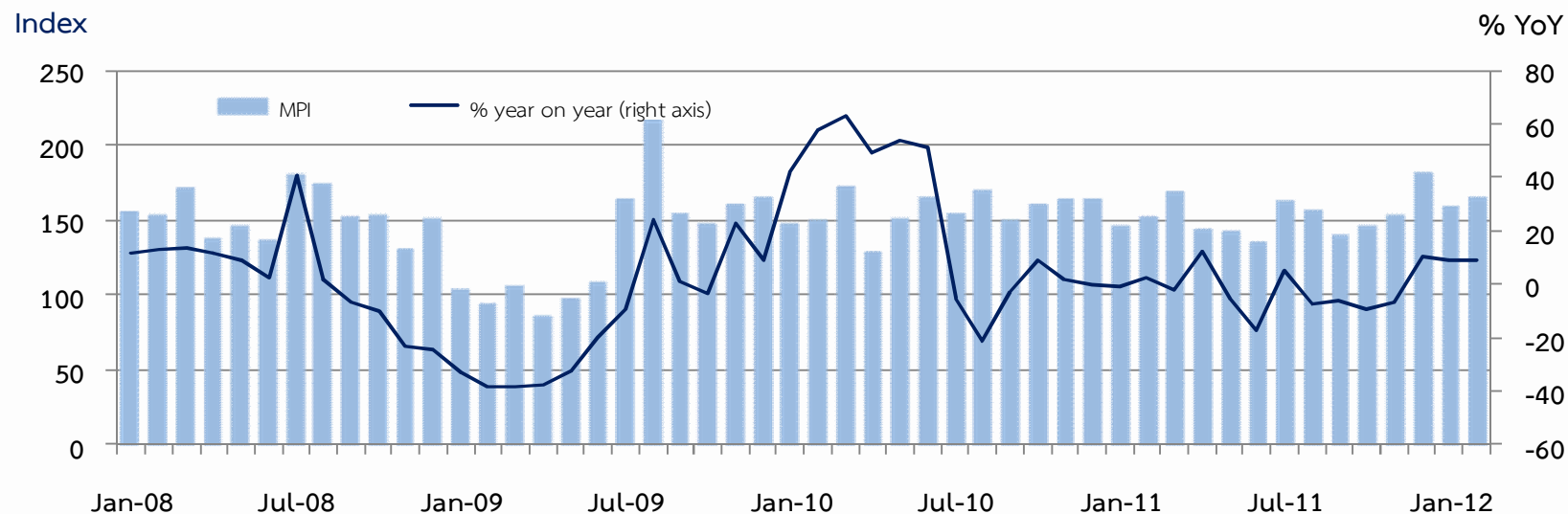


Manufacturing Production Index

Economic Research Division, Northern Region Office

	2010	2011	2011				2012	
			H1	H2	Q3	Q4	Jan ^R	Feb ^P
MPI level	156.6	153.1	149.2	157.0	153.8	160.2	160.0	165.8
% YoY	16.9	-2.2	-2.2	-2.2	-2.8	-1.7	9.1	8.7
MPI level, SA	-	-	-	-	146.3	148.7	174.1	182.0
% MoM, % QoQ, SA	-	-	-	-	-5.5	1.6	6.8	4.5

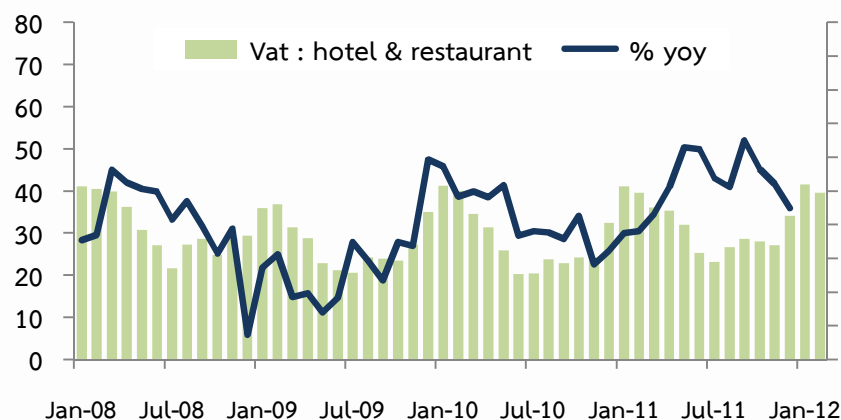
P = Preliminary





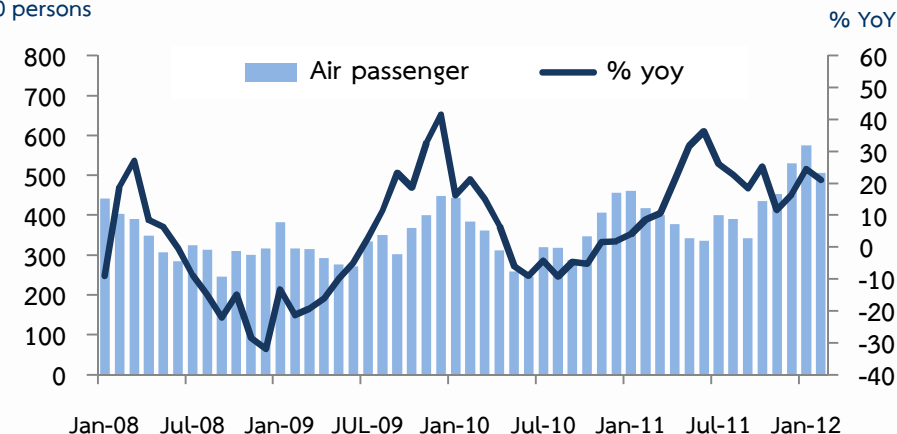
2010	2011	2011				2012	
		H1	H2	Q3	Q4	Jan ^E	Feb ^E
344.2	378.7	209.8	168.8	78.7	90.1	41.5	39.5
3.4%	10.0%	7.0%	14.0%	17.0%	11.5%	n.a.	n.a.

Mil. Baht



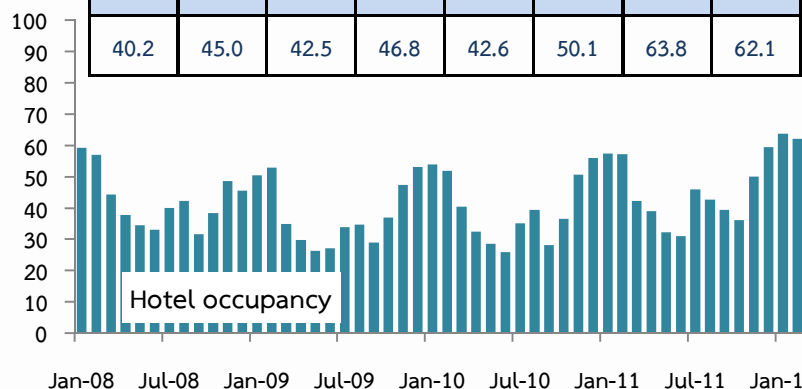
2010	2011	2011				2012	
		H1	H2	Q3	Q4	Jan	Feb
4,141.9	4,887.2	2,326.8	2,560.4	1,141.5	1,418.9	574.3	505.2
2.2%	18.0%	15.9%	19.9%	23.3%	17.3%	24.5%	21.1%

% YoY '000 persons



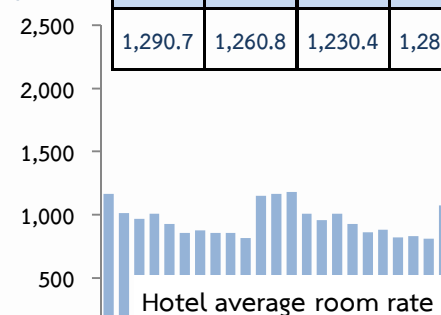
2010	2011	2011				2012	
		H1	H2	Q3	Q4	Jan	Feb ^P
40.2	45.0	42.5	46.8	42.6	50.1	63.8	62.1

%



Baht/room

2010	2011	2011				2012	
		H1	H2	Q3	Q4	Jan	Feb ^P
1,290.7	1,260.8	1,230.4	1,289.0	1,125.0	1,432.7	1,523.4	1,370.1

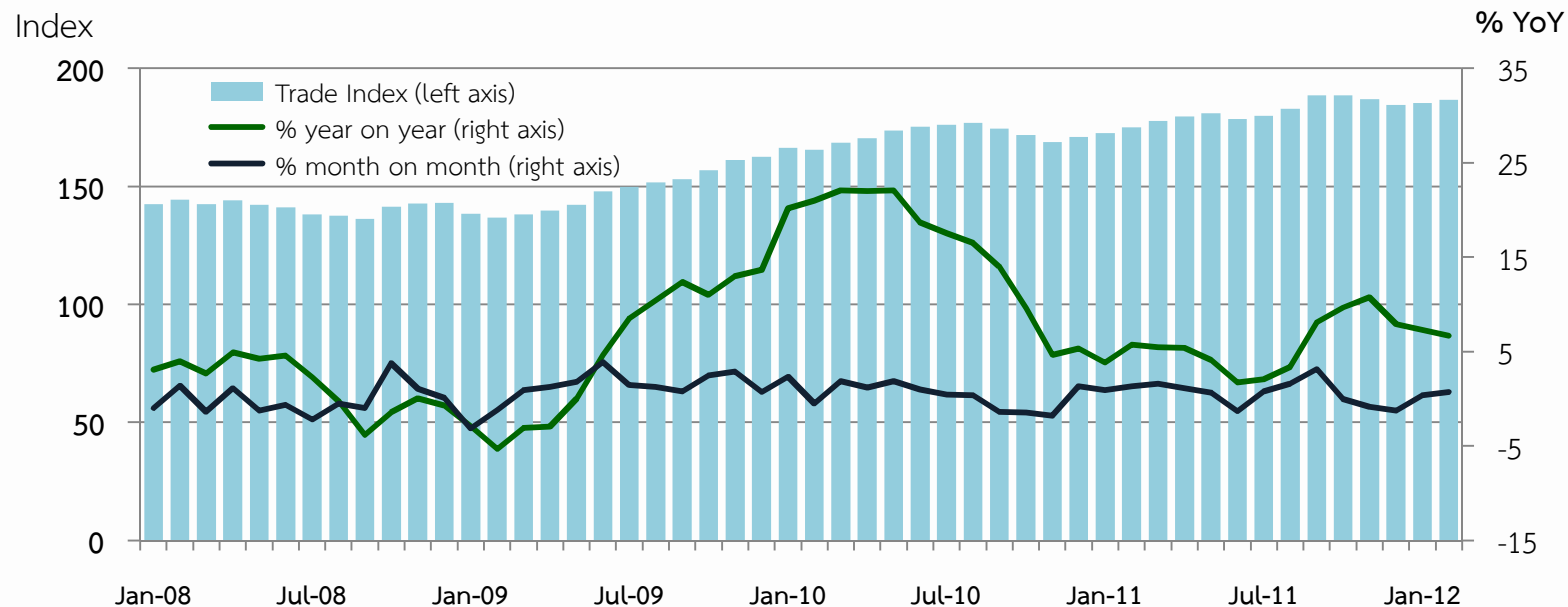


P = preliminary data, E = Estimate data, R = revised data



	Weight	2010	2011	2011				2012	
				H1	H2	Q3	Q4	Jan ^E	Feb ^E
Trade Index	100%	171.6	181.3	177.4	185.2	183.7	186.7	185.3	186.6
% YoY		15.8	5.7	4.4	6.9	4.5	9.5	7.3	6.7
Motor Vehicles/Cycles Trade	46.0%	167.6	175.5	177.4	173.5	174.8	172.1	158.6	160.1
% YoY		16.8	4.7	8.0	1.5	1.6	1.4	-7.2	-8.7
Wholesale Trade	21.0%	197.0	221.1	201.5	240.8	230.9	250.7	262.6	263.4
% YoY		17.6	12.2	2.8	21.6	15.2	28.1	33.0	36.6
Retail Trade	33.0%	163.5	168.0	164.4	171.5	170.7	172.4	180.6	181.8
% YoY		13.3	2.8	0.3	5.2	1.7	8.9	11.7	10.3

E = Estimate data, R = revised data

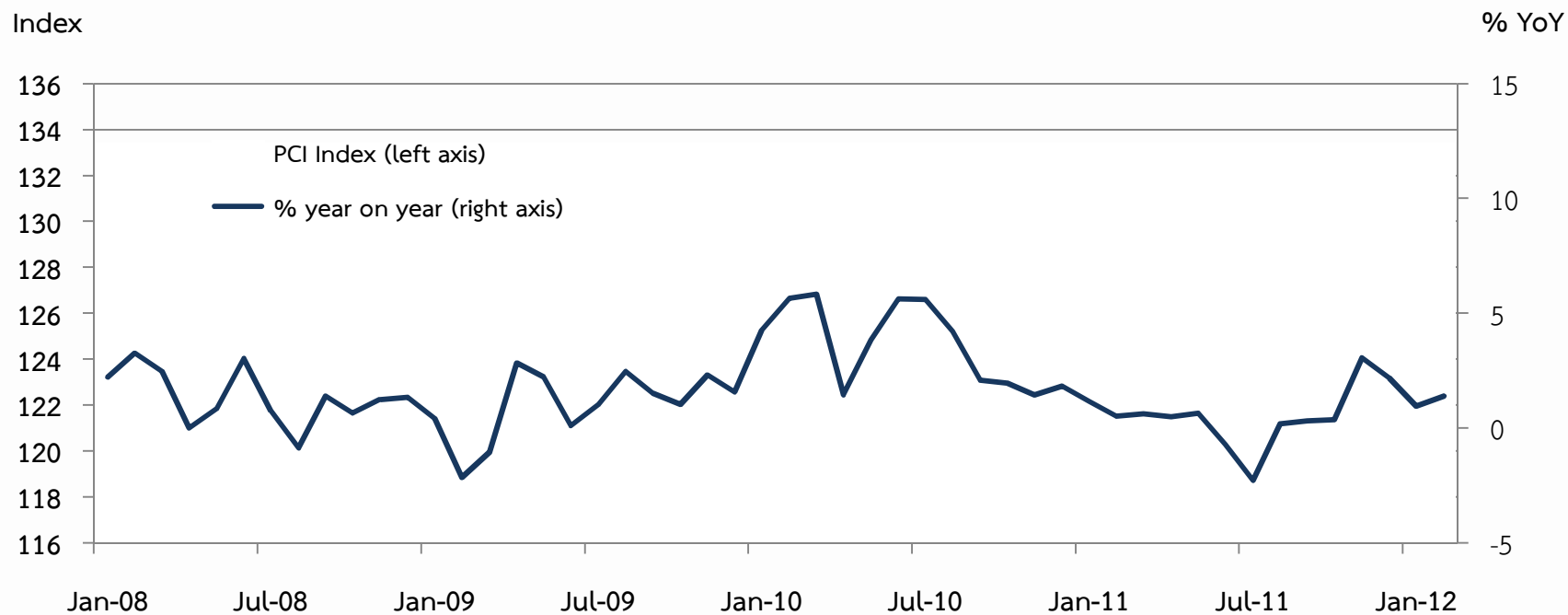


Source : Bank of Thailand, Northern Region Office



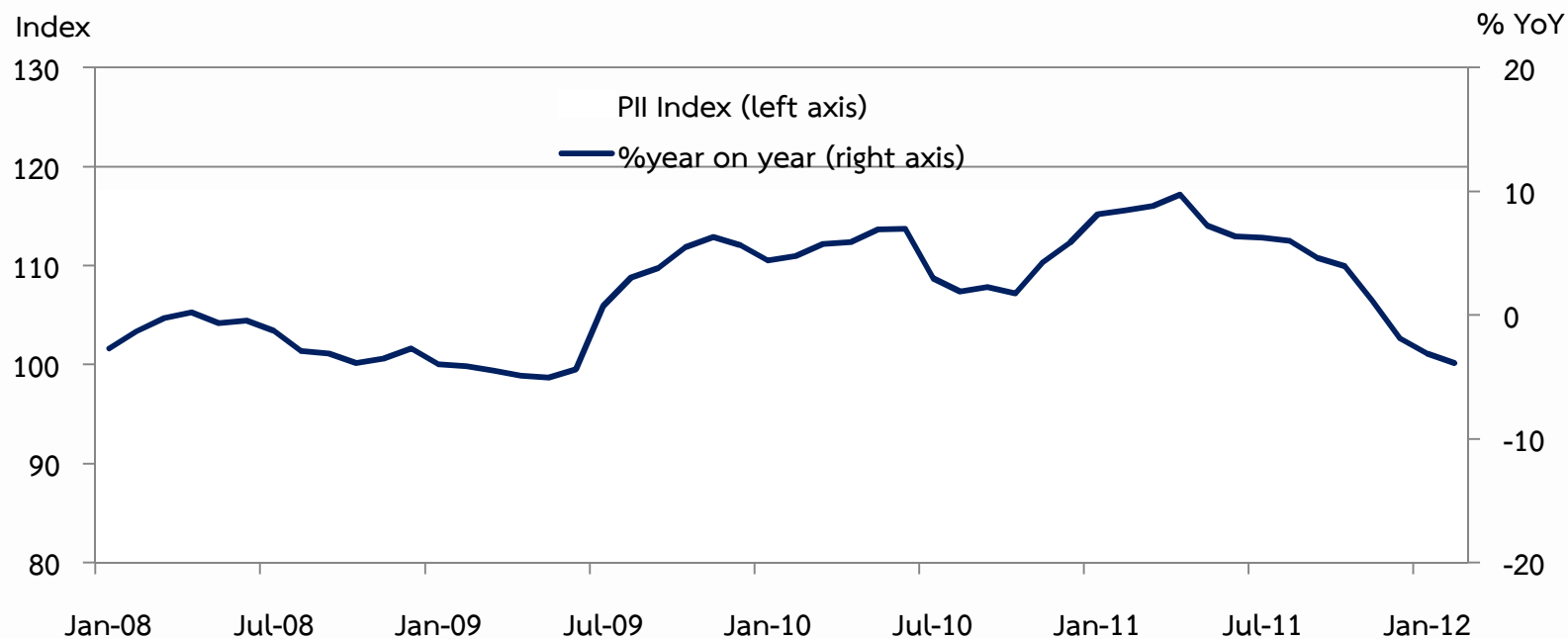
	2010	2011	2011				2012	
			H1	H2	Q3	Q4	Jan ^e	Feb ^e
PCI	130.4	131.1	131.1	131.2	130.4	132.0	133.0	132.7
% YoY	3.6	0.5	0.5	0.6	-0.6	1.9	1.0	1.4
% MoM, % QoQ, SA			0.5	0.1	-0.4	1.3	0.1	-0.2

E = Estimate data





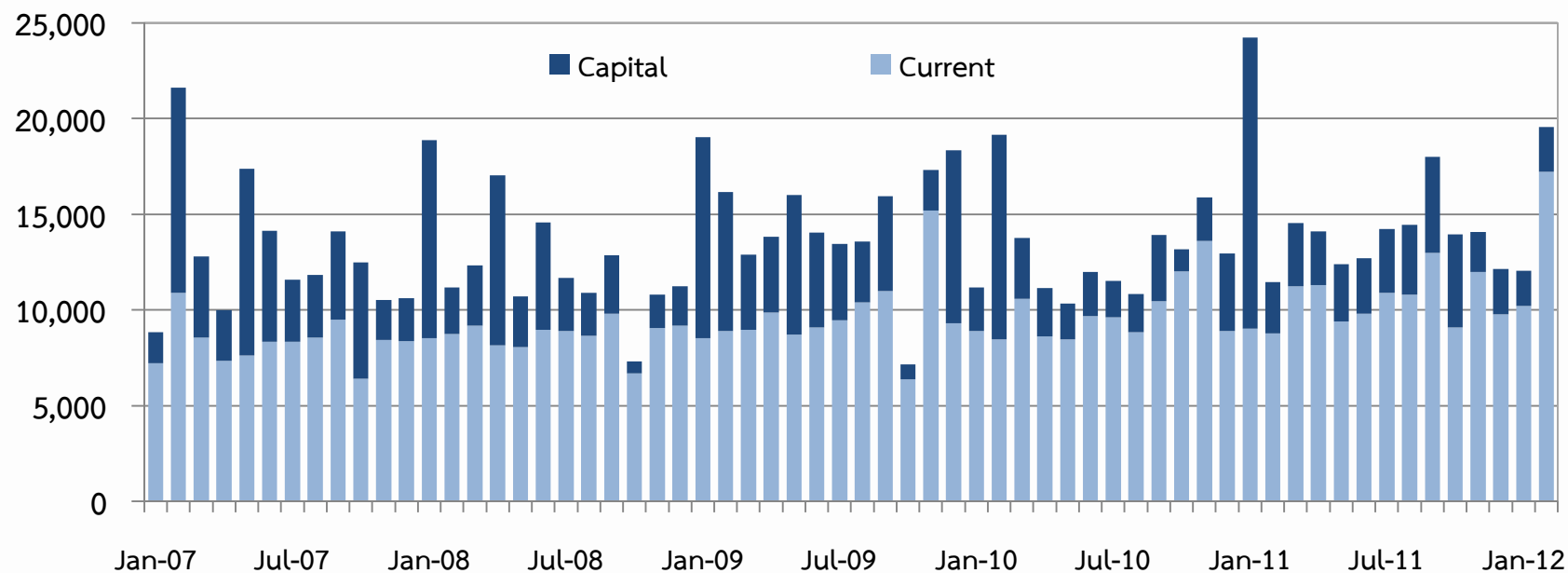
	2010	2011	2011				2012	
			H1	H2	Q3	Q4	Jan	Feb
PII	108.3	114.4	115.5	113.3	114.0	112.6	110.8	110.6
% YoY	4.4	5.7	8.1	3.3	5.6	1.0	-3.1	-3.9
% MoM, % QoQ, SA	4.4	5.7	5.3	-1.9	-1.6	-1.2	-0.6	-0.2





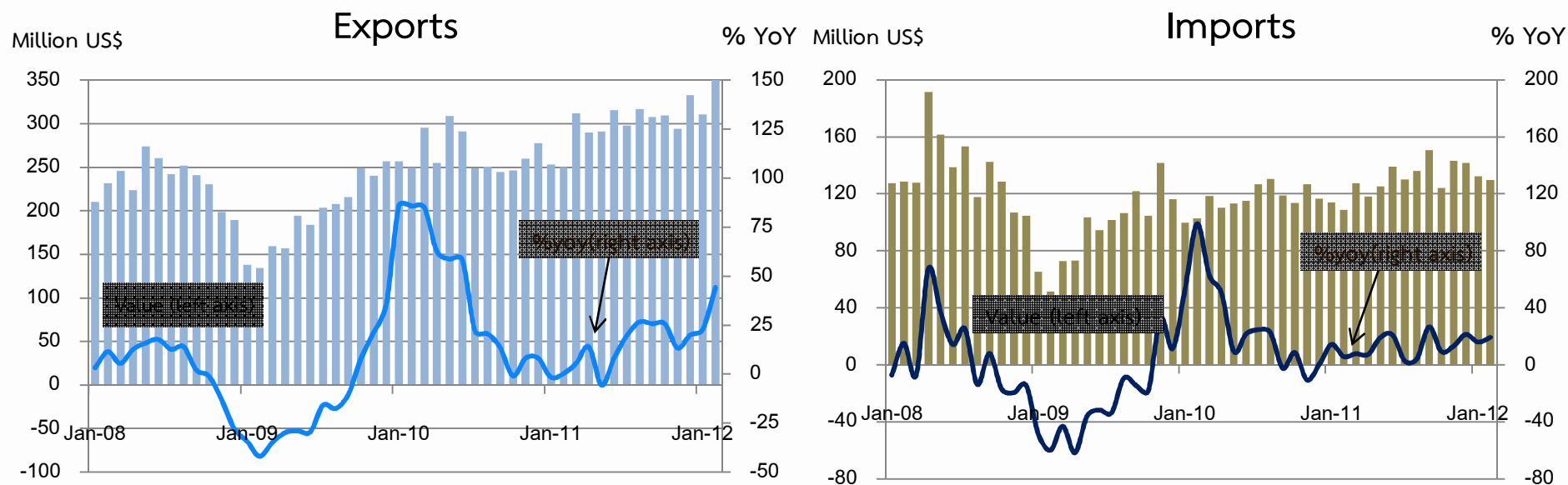
Expenditure	2010	2011	2011				2012	
			H1	H2	Q3	Q4	Jan	Feb
Current	118,153.8	125,051.4	59,518.6	65,532.8	34,700.1	30,832.7	10,217.0	17,221.8
% YoY	2.1	5.8	8.8	3.3	19.9	-10.7	13.4	96.2
Capital	37,599.8	51,181.4	29,881.4	21,300.0	11,981.8	9,318.2	1,838.1	2,343.8
% YoY	-39.4	36.1	30.8	44.3	64.0	25.0	-87.9	-12.4
Total	155,753.6	176,232.8	89,400.0	86,832.8	46,681.9	40,150.9	12,055.1	19,565.6
% YoY	-12.4	13.1	15.3	11.0	28.8	-4.3	-50.2	70.8

Million Baht



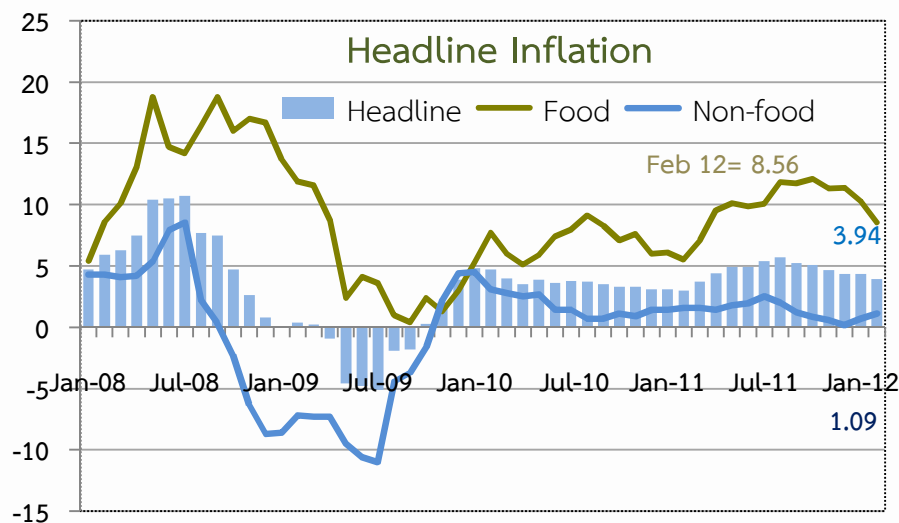


	2010	2011					2012	
		Year	H1	H2	Q3	Q4	Jan	Feb
EXPORTS	3,184.5	3,571.1	1,711.9	1,859.3	922.5	936.8	310.9	360.6
% YoY	36.1	12.1	3.3	21.7	24.0	19.5	22.9	44.2
IMPORTS	1,384.5	1,559.0	733.1	825.8	416.8	409.0	132.2	129.7
% YoY	19.9	12.6	12.5	12.7	10.9	14.6	15.9	19.2



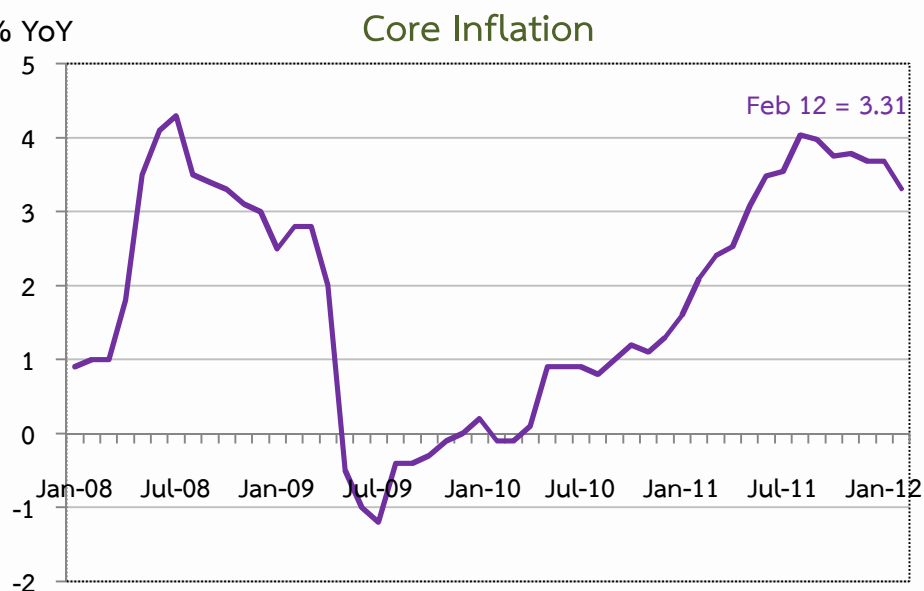


% YoY

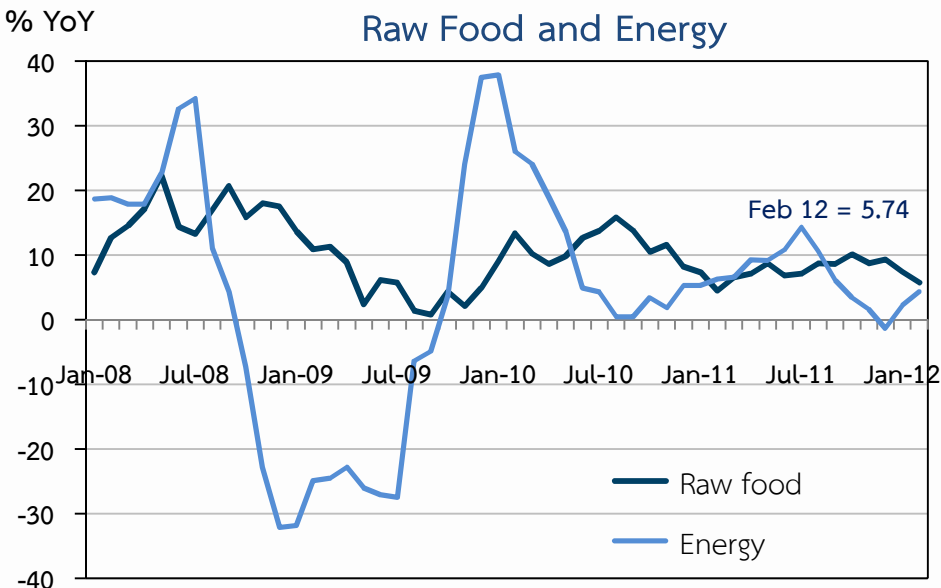


	2010	2011	2011				2012	
			H1	H2	Q3	Q4	Jan	Feb
Headline	3.7	4.54	4.01	0.57	5.44	4.70	4.33	3.94
Food	7.0	9.76	8.07	11.41	11.22	11.60	10.29	8.56
Non-food	1.9	1.42	1.62	1.22	1.91	0.52	0.71	1.09
Core	0.7	3.16	2.53	3.80	3.85	3.74	3.68	3.31

% YoY



% YoY





%	% of Total Labor Force (as of Jan 2012)	2010	2011	2011					2012
				H1	H2	Q3	Q4	Dec	
Labor Force (1,000 Persons)	100.0	7,230	7,285	7,224	7,347	7,352	7,343	7,527	7,240
Employed persons	98.8	1.1	1.2	1.5	0.9	1.5	0.4	1.4	0.2
Agriculture	46.3	-0.3	3.4	4.7	2.2	4.0	0.4	1.0	-3.6
Non-agriculture	52.5	2.4	-0.7	-1.1	-0.3	-1.0	0.3	1.7	3.8
Manufacturing	9.1	-0.9	-5.1	-9.6	0.2	-1.6	2.2	5.2	20.1
Construction	7.9	3.4	-1.9	-3.9	0.8	1.1	0.5	1.9	22.5
Wholesale & retail trade	14.1	3.2	-2.0	-2.3	-1.7	-2.7	-0.7	0.7	-4.3
Hotel & restaurants Services	5.0	4.1	-12.0	-15.6	-8.1	-2.0	-14.0	-2.4	3.7
Others	16.4	2.7	8.2	14	3.0	0.5	5.4	8.7	-3.4
Unemployed persons	0.6	-31.6	-31.2	-34.2	-27.3	-23.3	-32.1	-26.4	-38.8
Seasonally inactive persons	0.6	76.9	-32.7	-48.8	19.1	-27.3	84.4	-89.9	71.7

Unemployment	Jan-11	Jan-12
In thousand persons	69.5	42.5
rate	1.0	0.6





Deposits and Credits of Commercial Banks

Economic Research Division, Northern Region Office

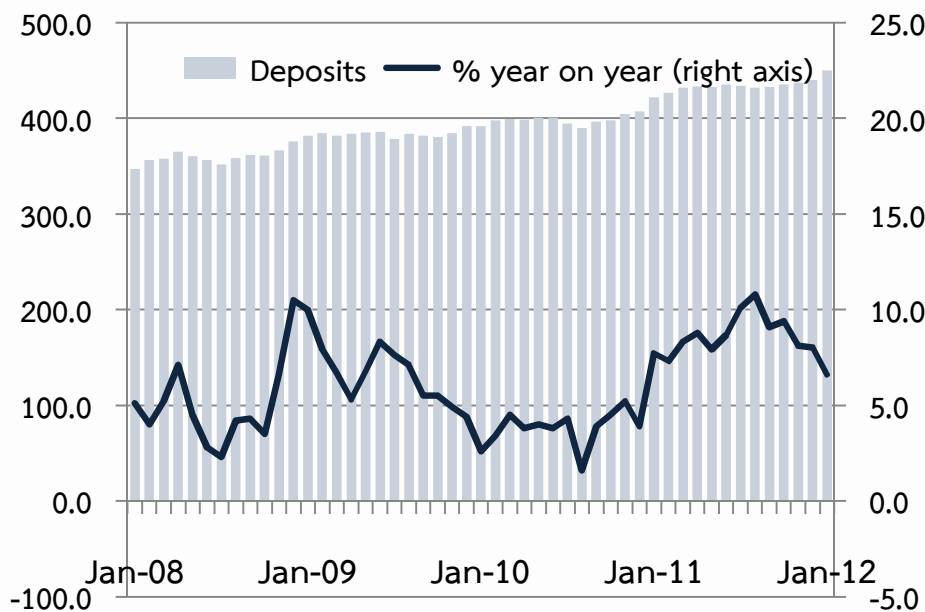
Commercial Bank's Deposits

	2010	2011					2012
		H1	H2	Q3	Q4	Dec	
Deposits	407.4	435.1	439.8	432.8	439.8	439.8	449.6
% YoY	3.9	8.7	8.0	9.1	8.0	8.0	6.6

Commercial Bank's Credits

	2010	2011					2012
		H1	H2	Q3	Q4	Dec	
Credits	349.4	370.9	403.4	385.6	403.4	403.4	404.8
% YoY	12.8	14.1	15.5	14.9	15.5	15.5	15.8

Billion Baht



% YoY Billion Baht

