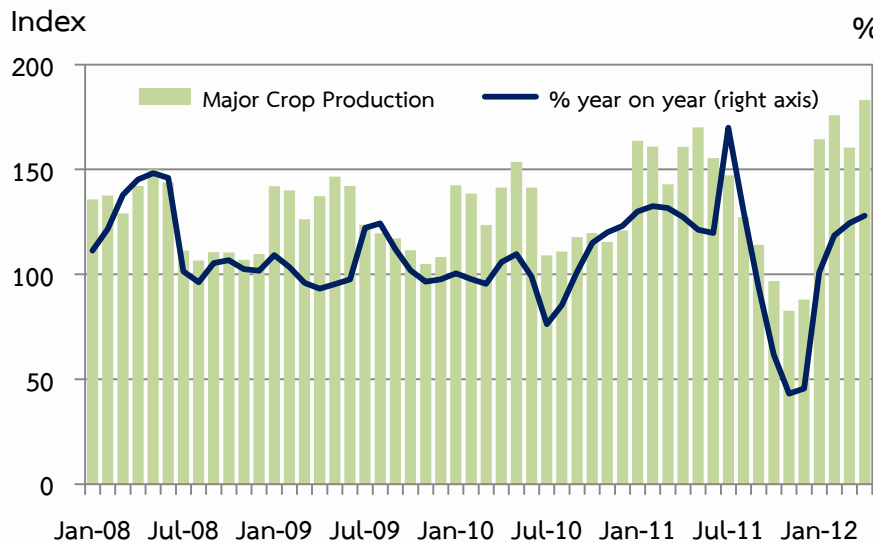
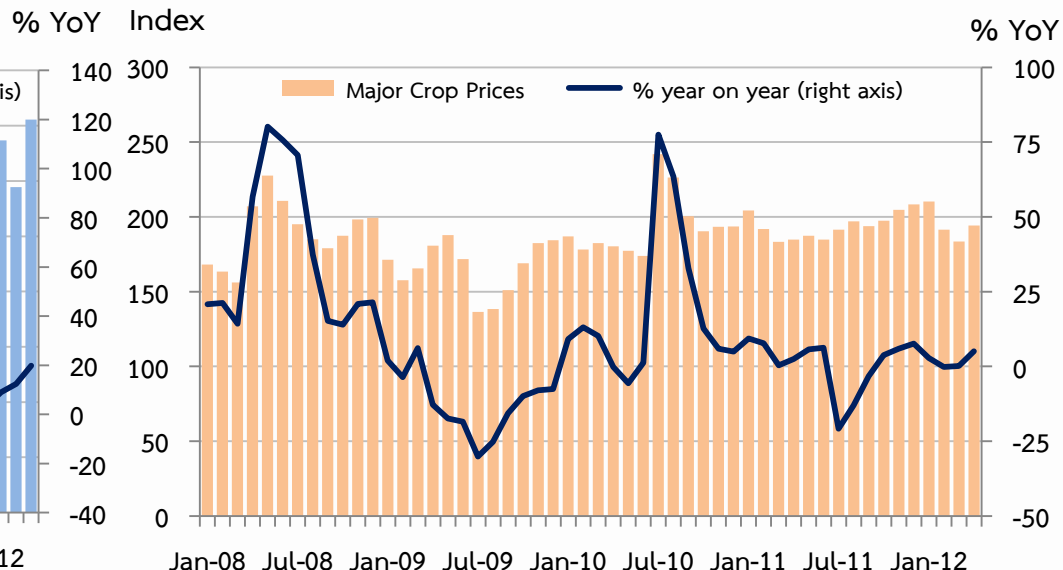
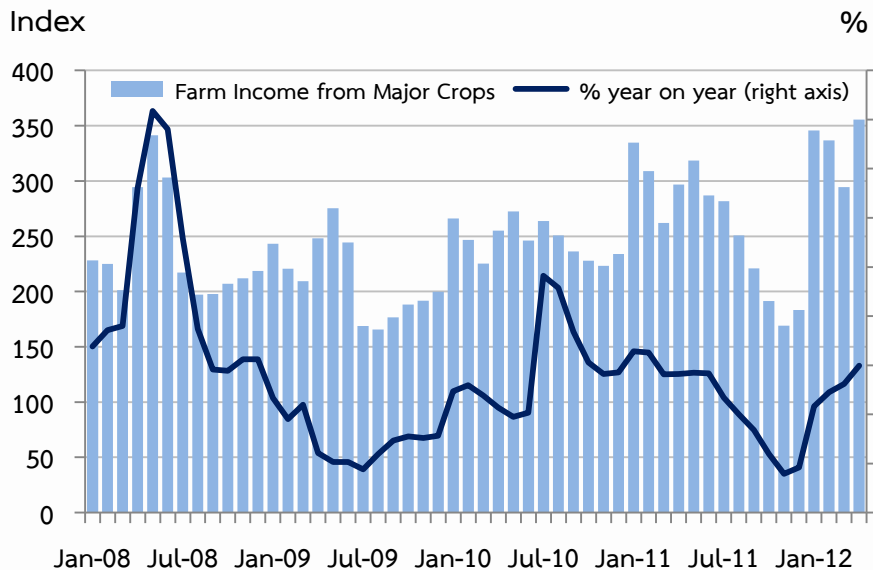




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจการเงินภาคเหนือ เดือนเมษายน 2555



% YoY	2011 ^R	2011 ^R			2012 ^P		
		H1	Q3	Q4	Q1	Mar	Apr
Farm Income	-3.0	19.6	-2.1	-21.7	8.9	12.4	19.8
Production	-5.3	14.7	8.1	-26.2	8.2	12.2	13.9
Price	2.5	4.3	-9.5	6.2	0.7	0.2	5.1

P = preliminary data , R = revised data

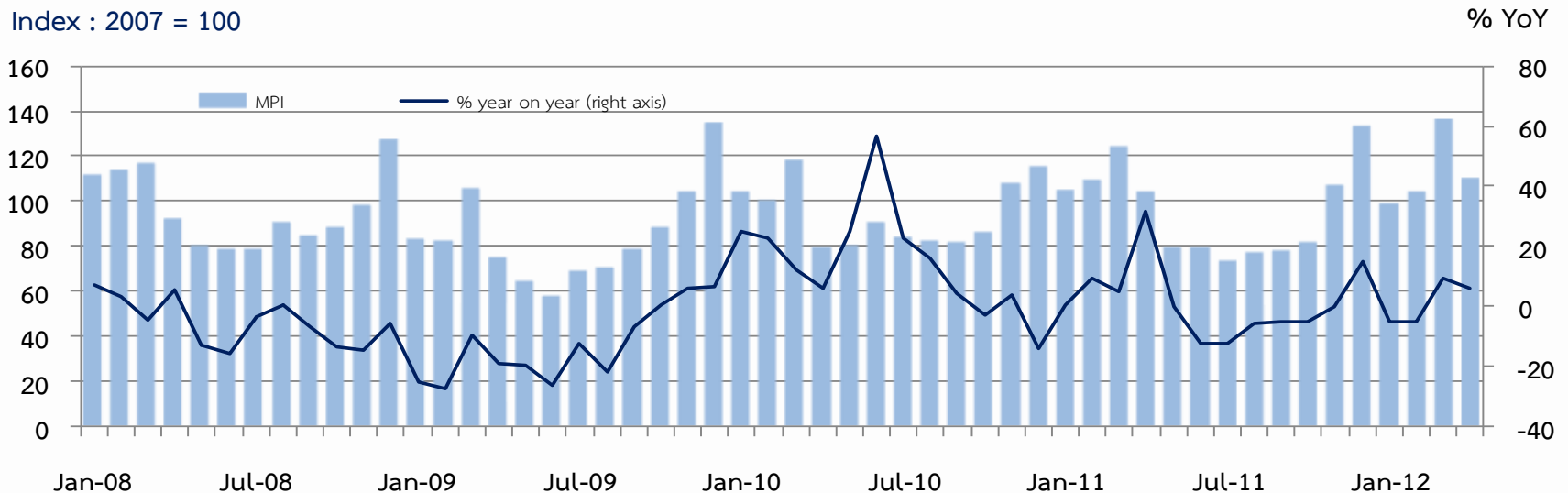
Note : 1. farm income includes cost of production.

2. price excludes compensation and subsidies by government.



	2011 ^R	2011 ^R			2012		
		H1	Q3	Q4	Q1 ^R	Mar ^R	Apr ^P
MPI level	95.1	99.6	75.6	106.5	112.2	135.1	109.1
% YoY	1.9	5.0	-7.9	4.0	0.2	9.5	5.6
MPI level, SA	-	-	87.8	92.1	98.9	106.4	108.2
% MoM, % QoQ, SA	-	-	-14.3	4.9	7.3	8.7	1.7

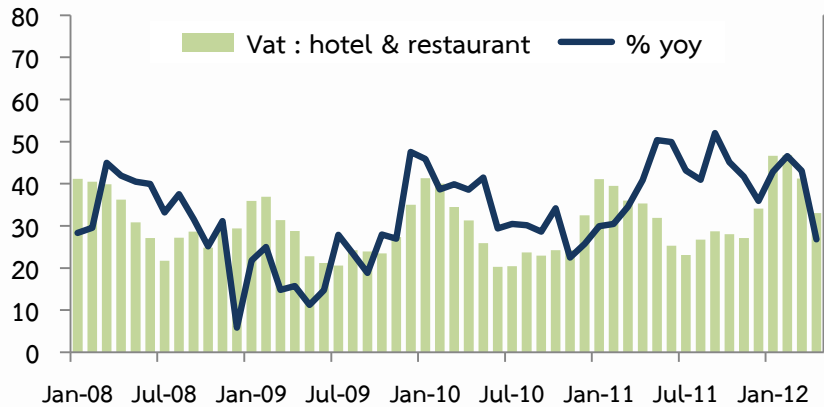
P = preliminary data , R = revised data





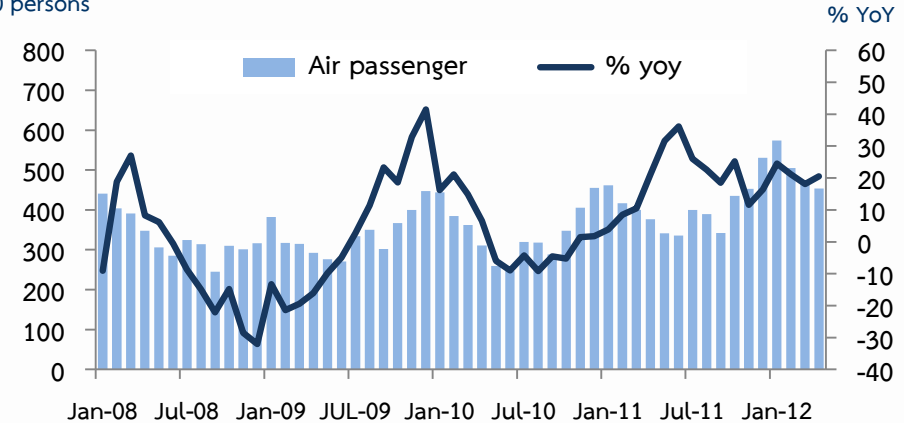
2011	2011			2012		
	H1	Q3	Q4	Q1	Mar	Apr ^P
378.7	209.8	78.7	90.1	134.6	41.2	33.1
10.0%	7.0%	17.0%	11.5%	15.2%	13.8%	-6.5%

mil Baht



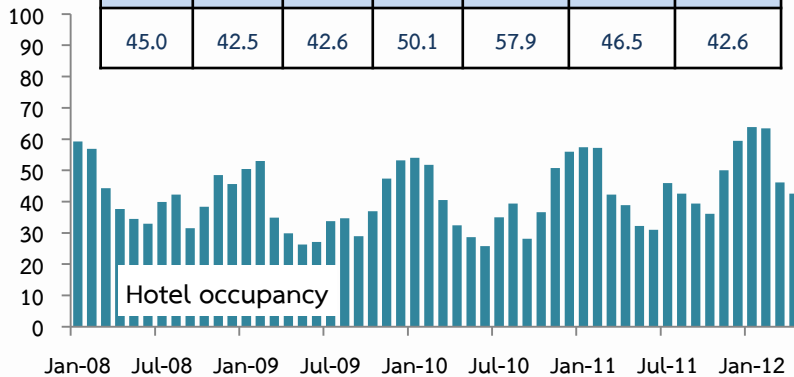
2011	2011			2012		
	H1	Q3	Q4	Q1	Mar	Apr
4,887.2	2,326.8	1,141.5	1,418.9	1,551.8	472.3	454.0
18.0%	15.9%	23.3%	17.3%	21.4%	18.1%	20.5%

% YoY '000 persons



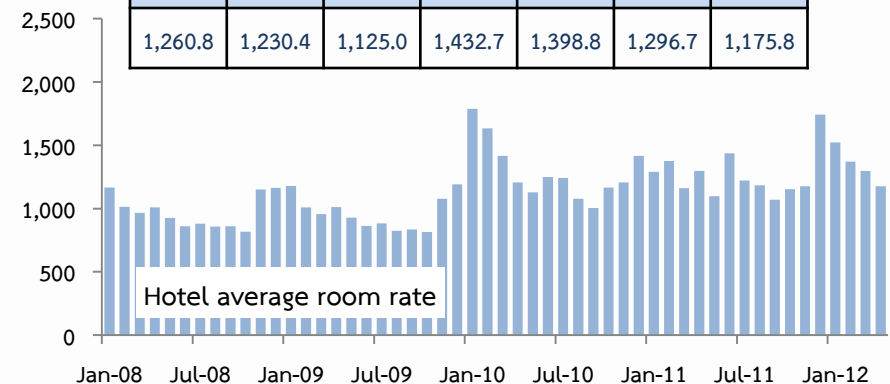
2011	2011			2012		
	H1	Q3	Q4	Q1	Mar	Apr ^P
45.0	42.5	42.6	50.1	57.9	46.5	42.6

%



2011	2011			2012		
	H1	Q3	Q4	Q1 ^R	Mar ^R	Apr ^P
1,260.8	1,230.4	1,125.0	1,432.7	1,398.8	1,296.7	1,175.8

Baht/room

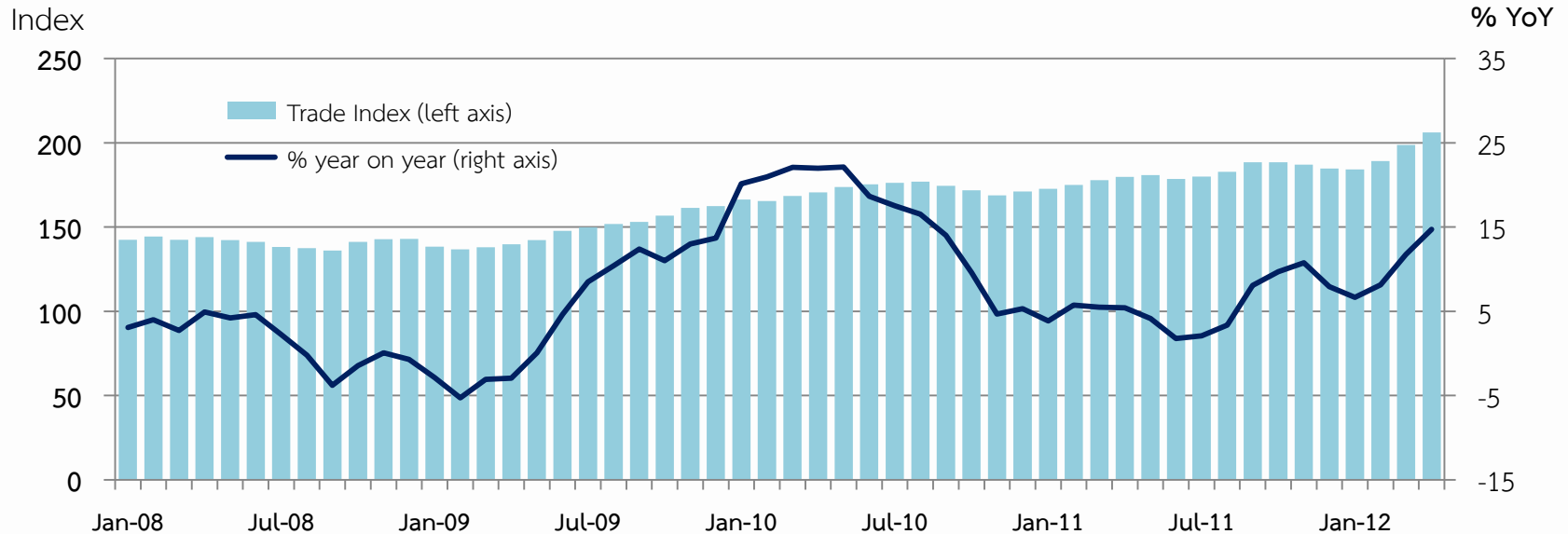


P = preliminary data



	Weight	2011	2011			2012		
			H1	Q3	Q4	Q1	Mar	Apr ^P
Trade Index	100%	181.3	177.4	183.7	186.7	190.7	198.6	206.2
% YoY		5.7	4.4	4.5	9.5	8.9	11.8	14.7
Motor Vehicles/Cycles Trade	46.0%	175.5	177.4	174.8	172.1	168.5	181.9	198.5
% YoY		4.7	8.0	1.6	1.4	-3.3	3.0	8.8
Wholesale Trade	21.0%	221.1	201.5	230.9	250.7	265.4	270.4	262.8
% YoY		12.2	2.8	15.2	28.1	33.6	31.4	30.7
Retail Trade	33.0%	168.0	164.4	170.7	172.4	181.1	183.1	186.3
% YoY		2.8	0.3	1.7	8.9	10.7	11.5	13.4

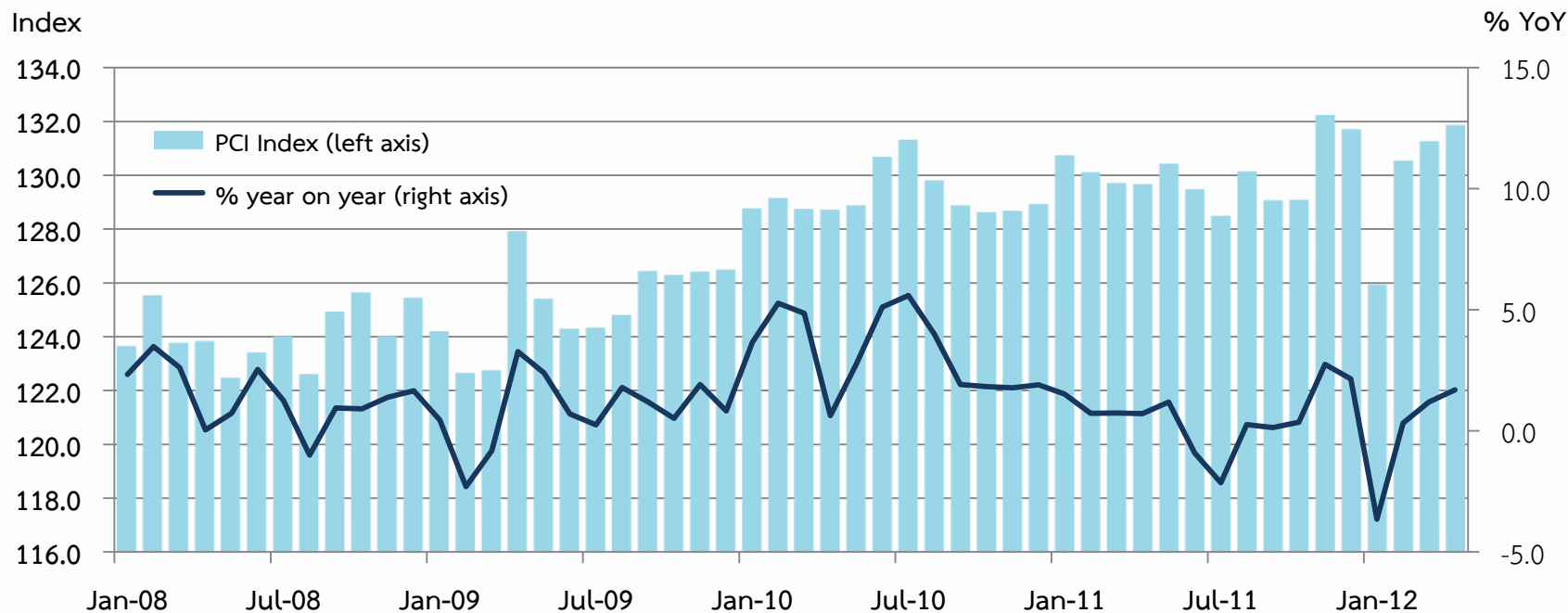
P = Preliminary





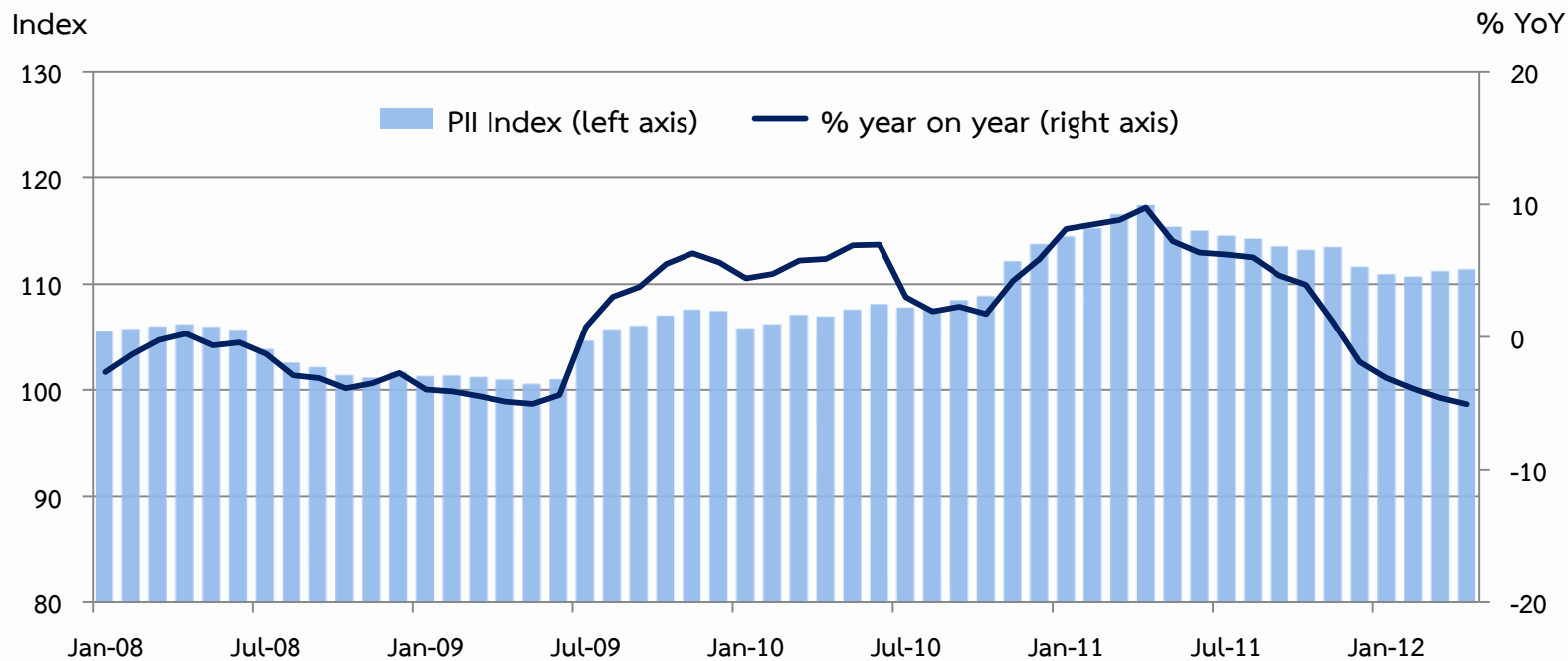
	2011	2011			2012		
		H1	Q3	Q4	Q1	Mar	Apr ^P
PCI	130.0	130.0	129.2	131.0	129.2	131.2	131.8
% YoY	0.6	0.7	-0.6	1.8	-0.7	1.2	1.7
% MoM, % QoQ, SA		0.5	-0.5	1.4	-1.3	0.6	0.4

P = Preliminary





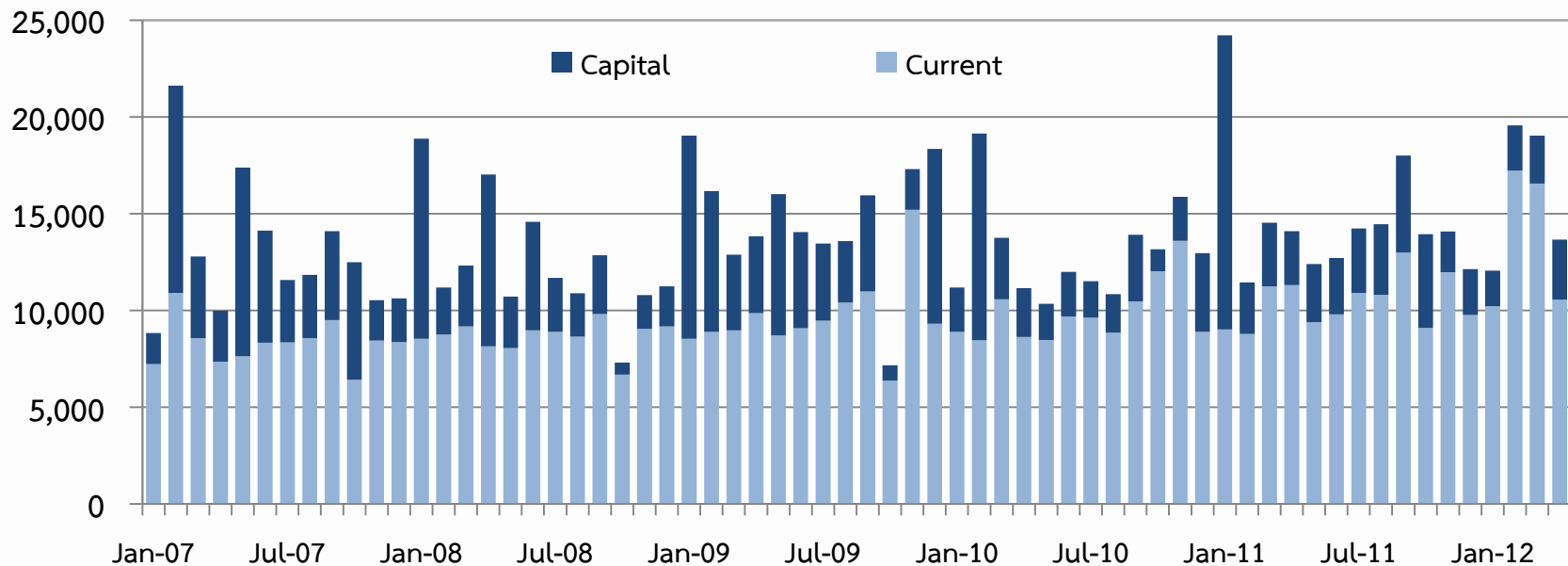
	2011	2011			2012		
		H1	Q3	Q4	Q1	Mar	Apr
PII	114.4	115.5	114.0	112.6	110.8	111.1	111.3
% YoY	5.7	8.1	5.6	1.0	-3.9	-4.6	-5.1
% MoM, % QoQ	5.7	5.3	-1.6	-1.2	-1.6	0.4	0.2





Expenditure	2011	2011			2012		
		H1	Q3	Q4	Q1	Mar	Apr
Current	125,051.4	59,518.6	34,700.1	30,832.7	43,986.2	16,547.4	10,551.9
% YoY	5.8	8.8	19.9	-10.7	51.5	47.2	-6-6
Capital	51,181.4	29,881.4	11,981.8	9,318.2	6,661.8	2,480.0	3,099.4
% YoY	36.1	30.8	64.0	25.0	-68.5	-24.7	11.0
Total	176,232.8	89,400.0	46,681.9	40,150.9	50,648.0	19,027.4	13,651.3
% YoY	13.1	15.3	28.8	-4.3	0.9	30.9	-3.1

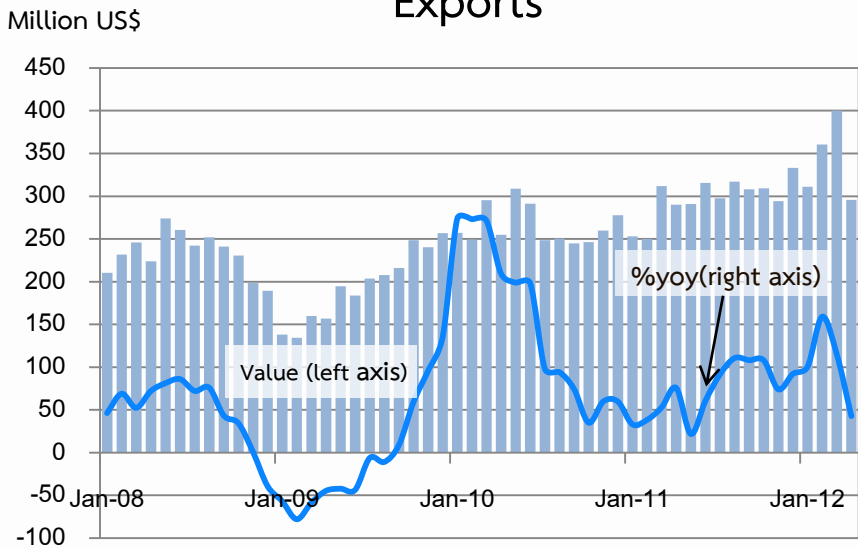
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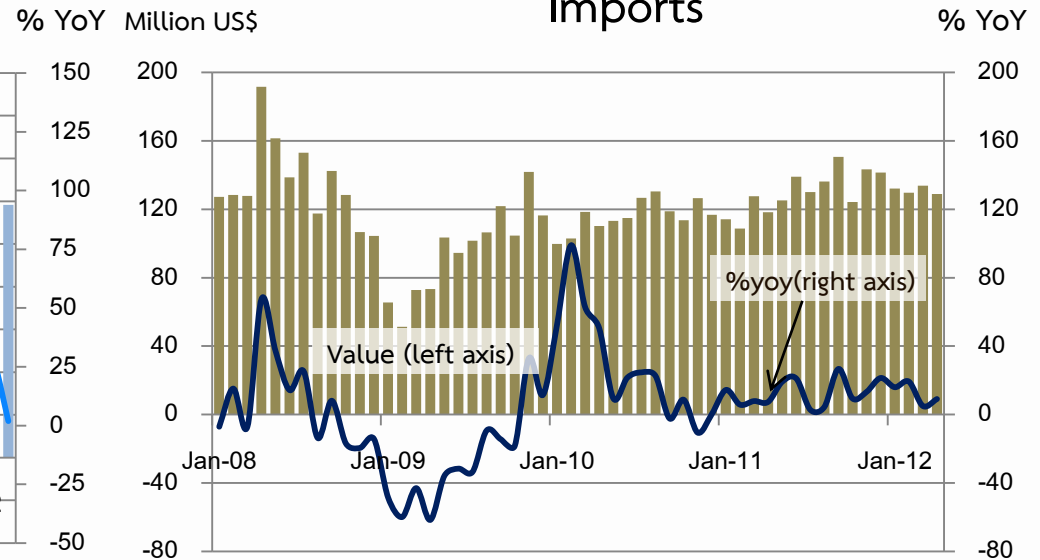


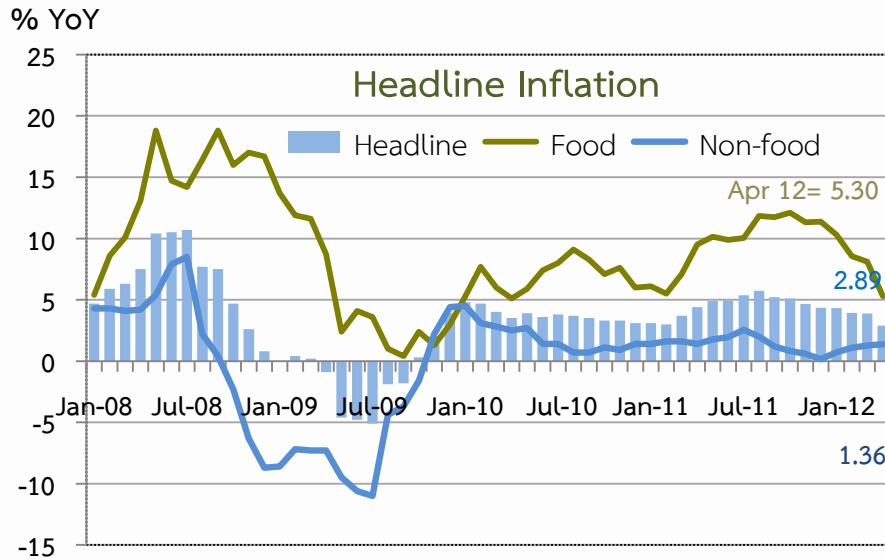
	2011	2011			2012		
		H1	Q3	Q4	Q1	Mar	Apr
EXPORTS	3,571.1	1,711.9	922.5	936.8	1,071.6	400.0	295.9
% YoY	12.1	3.3	24.0	19.5	31.5	28.2	1.9
IMPORTS	1,559.0	733.1	416.8	409.0	395.1	133.9	128.9
% YoY	12.6	12.5	10.9	14.6	12.7	4.9	9.0

Exports

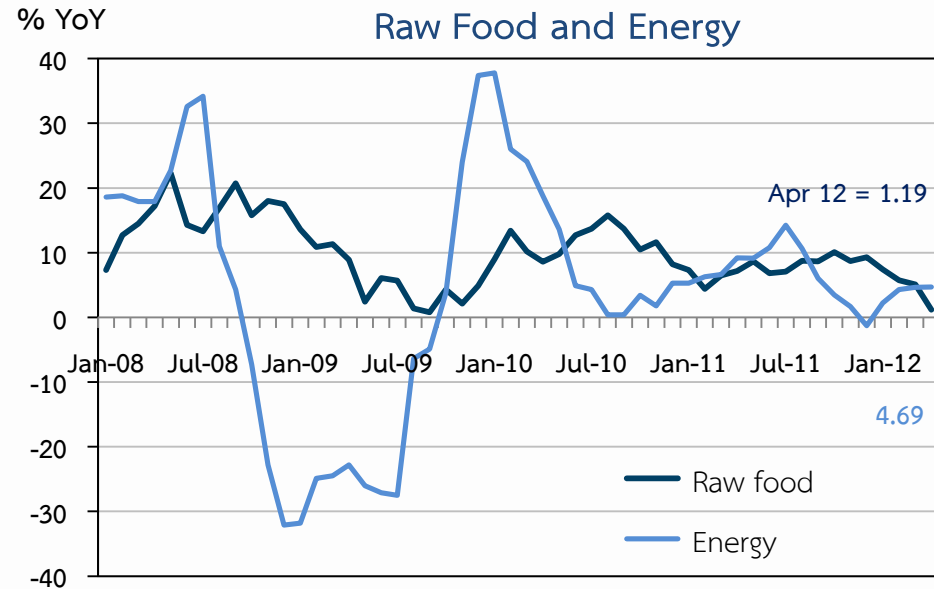
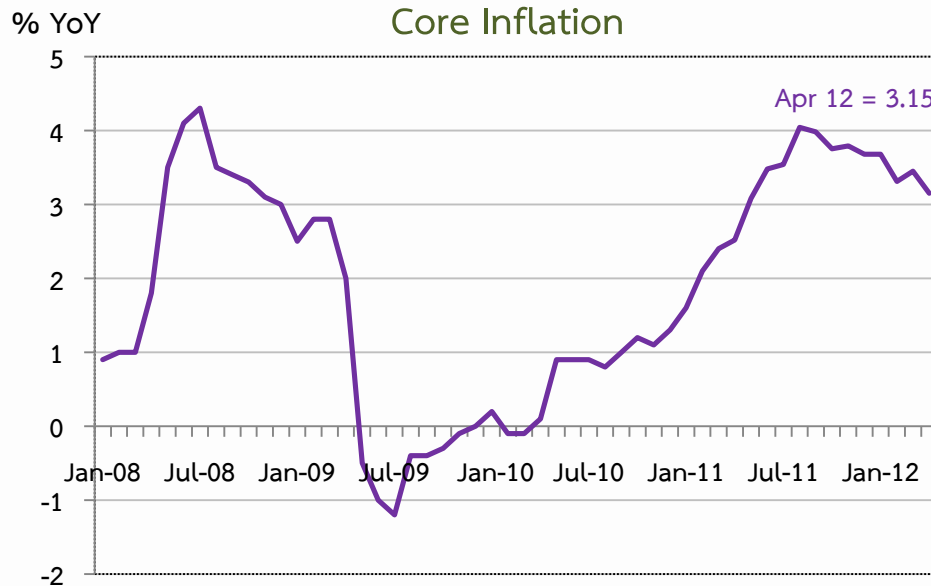


Imports





	2011	2011			2012		
		H1	Q3	Q4	Q1	Mar	Apr
Headline	4.54	4.01	5.44	4.70	4.05	3.88	2.89
Food	9.76	8.07	11.22	11.60	8.98	8.11	5.30
Non-food	1.42	1.62	1.91	0.52	1.03	1.27	1.36
Core	3.16	2.53	3.85	3.74	3.49	3.45	3.15





%	% of Total Labor Force (as of Mar 2012)	2010	2011	2011			2012		
				H1	Q3	Q4	Q1	Feb	Mar
Labor Force (1,000 Persons)	100.0	7,230	7,285	7,224	7,352	7,343	7,240	7,286	7,219
Employed persons	98.4	1.1	1.2	1.5	1.5	0.4	-0.3	0.7	-1.4
Agriculture	45.1	-0.3	3.4	4.7	4.0	0.4	2.8	11.5	13.8
Non-agriculture	53.3	2.4	-0.7	-1.1	-1.0	0.3	-2.9	-7.7	-11.4
Manufacturing	11.0	-0.9	-5.1	-9.6	-1.6	2.2	-0.3	-9.8	-11.2
Construction	8.2	3.4	-1.9	-3.9	1.1	0.5	3.7	-8.7	-7.5
Wholesale & retail trade	13.8	3.2	-2.0	-2.3	-2.7	-0.7	-4.6	-1.8	-13.5
Hotel & restaurants Services	4.4	4.1	-12.0	-15.6	-2.0	-14.0	-4.5	9.4	-28.4
Others	15.9	2.7	8.2	14	0.5	5.4	-5.4	-15.0	-5.4
Unemployed persons	0.7	-31.6	-31.2	-34.2	-23.3	-32.1	-16.0	24.5	-1.4
Seasonally inactive persons	0.9	76.9	-32.7	-48.8	-27.3	84.4	59.7	-3.2	101.7

Unemployment	Mar-11	Mar-12
In thousand persons	51.7	51.0
rate	0.7	0.7





Commercial Bank's Deposits

	2011	2011			2012		
		H1	Q3	Q4	Q1	Feb	Mar
Deposits	439.8	435.1	432.8	439.8	479.1	457.2	479.1
% YoY	8.0	8.7	9.1	8.0	11.0	7.2	11.0

Commercial Bank's Credits

	2011	2011			2012		
		H1	Q3	Q4	Q1	Feb	Mar
Credits	403.4	370.9	385.6	403.4	415.6	408.4	415.6
% YoY	15.5	14.1	14.9	15.5	17.2	16.8	17.2

