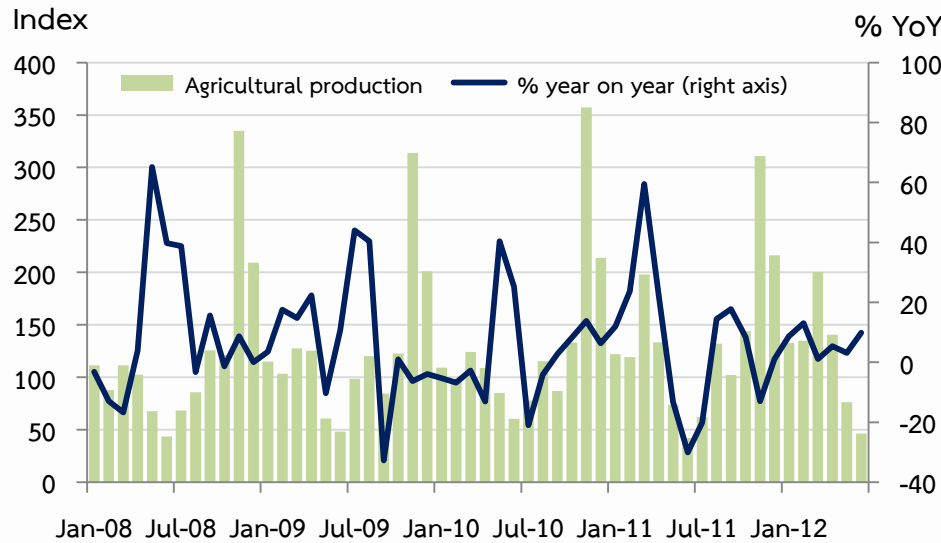
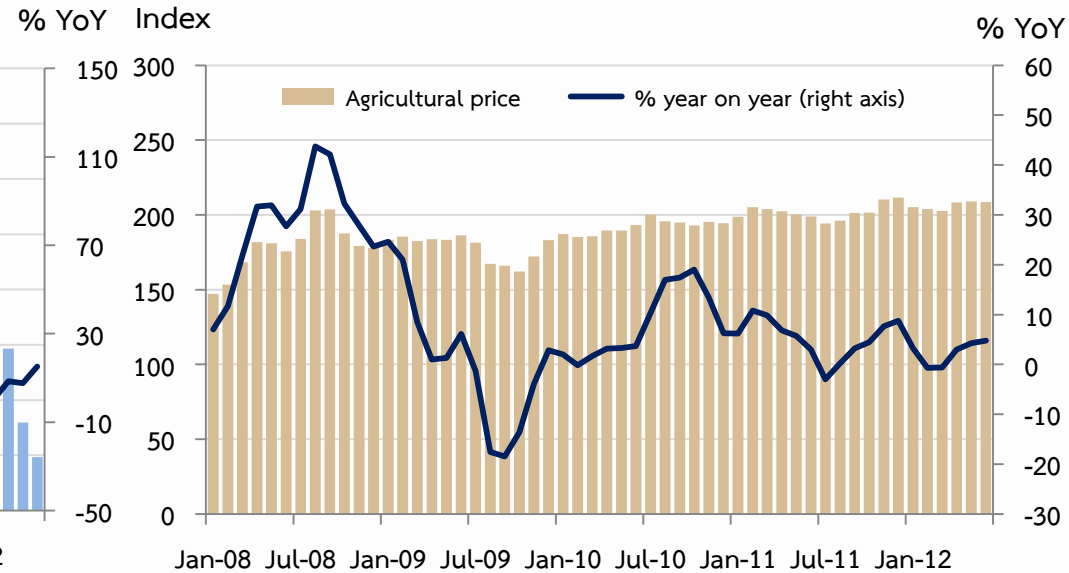
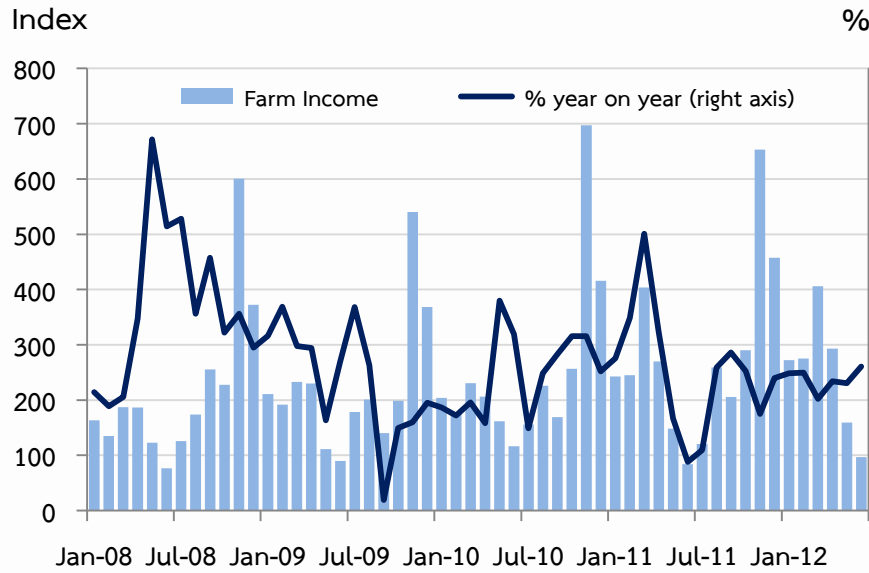




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจการเงินภาคเหนือ เดือนมิถุนายน และไตรมาสที่ 2 ปี 2555



% YoY	2011 ^R	2011 ^R		2012				
		H1	H2	H1 ^R	Q1 ^R	Q2 ^R	May ^R	Jun ^P
Farm Income	11.2	26.2	1.8	8.5	7.1	9.7	7.6	15.1
Production	5.6	18.0	-1.7	6.1	6.5	5.5	3.2	9.9
Price	5.2	7.0	3.5	2.3	0.6	4.0	4.3	4.8

P = preliminary data , R = revised data

Note : 1. farm income includes cost of production.

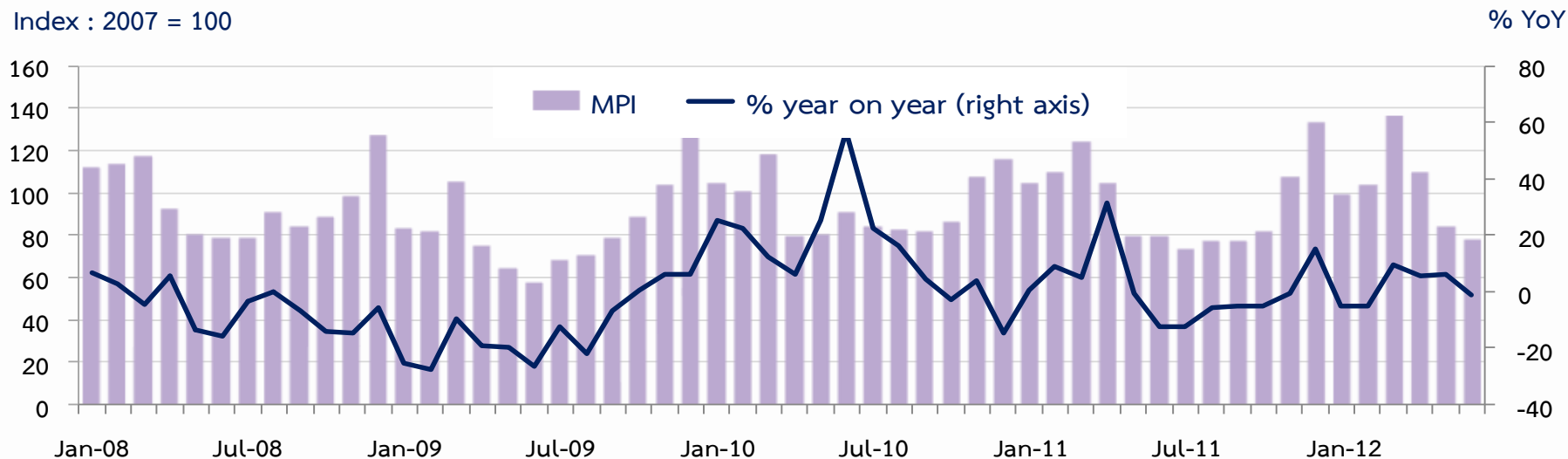
2. price excludes compensation and subsidies by government.



	2011 ^R	2011		2012				
		H1	H2	H1 ^P	Q1	Q2 ^P	May ^R	Jun ^P
MPI level	95.1	99.6	91.0	101.3	112.3	90.3	83.8	77.8
% YoY	1.9	4.6	-1.3	1.7	0.2	3.7	6.0	-1.2
MPI level, SA	-	-	-	-	99.5	101.8	102.8	93.0
% MoM, % QoQ, SA	-	-	-	-	8.2	2.3	-6.2	-9.6

P = preliminary data, R = revised data

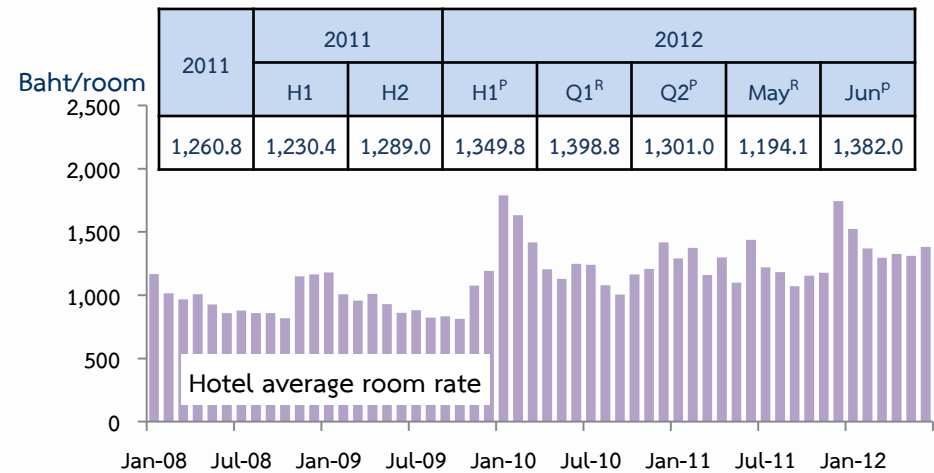
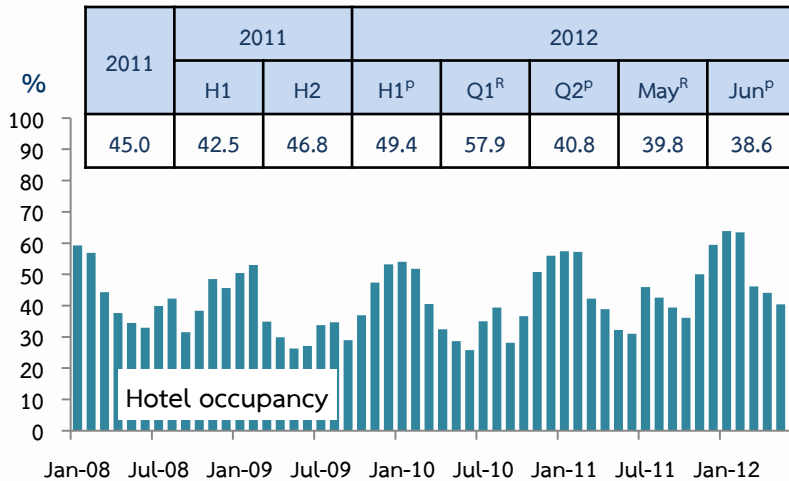
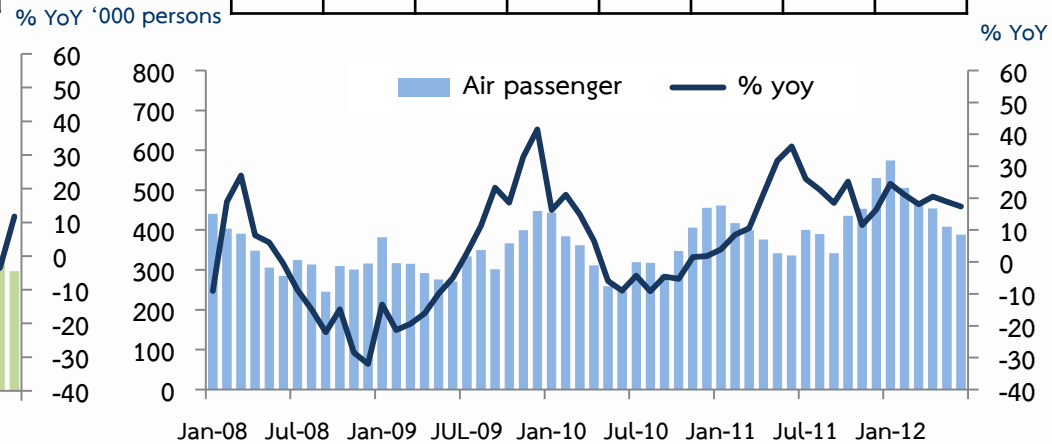
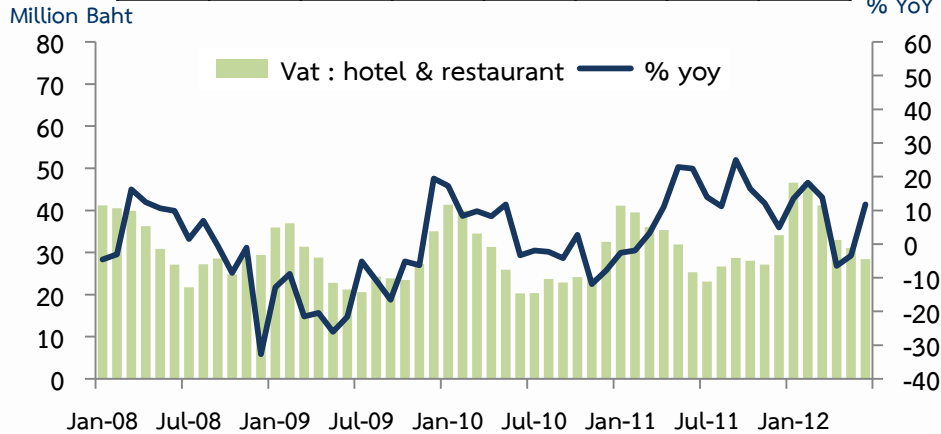
Index : 2007 = 100





2011	2011		2012				
	H1	H2	H1 ^P	Q1	Q2 ^P	May ^R	Jun ^P
378.7	209.8	168.8	227.4	134.6	92.8	31.2	28.4
10.0%	7.0%	14.0%	8.4 %	15.2%	-0.2 %	-3.0%	11.8%

2011	2011		2012				
	H1	H2	H1	Q1	Q2	May	Jun
4,887.2	2,326.8	2,560.4	2,830.0	1,582.2	1,247.8	406.2	388.0
18.0%	15.9%	19.9%	21.6%	23.8%	19.0%	18.9%	17.4%

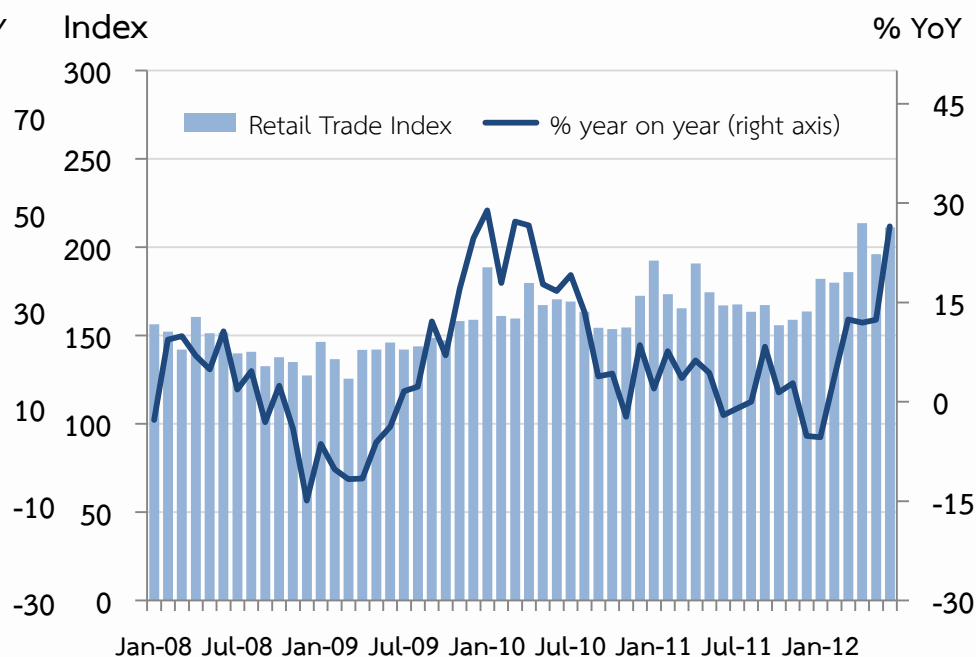
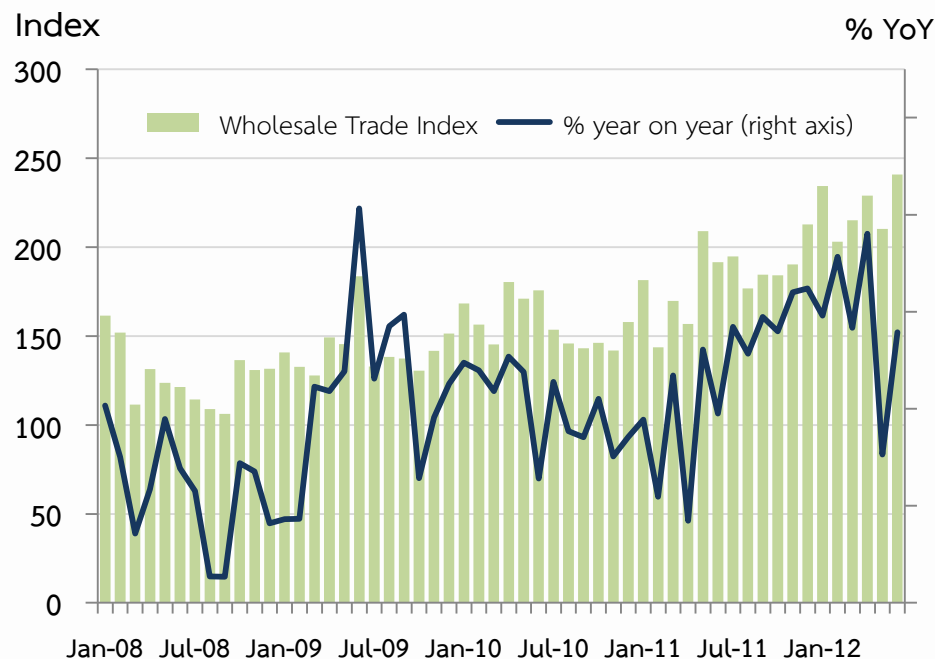


P = preliminary data, R = revised data



	2011 ^R	2011		2012				
		H1 ^R	H2 ^R	H1 ^P	Q1 ^R	Q2 ^P	May	Jun ^P
Wholesale Trade	182.9	175.3	190.5	222.0	217.4	226.6	210.2	240.8
% YoY	16.4	5.5	28.7	26.6	31.9	22.0	0.5	25.8
Retail Trade	170.0	177.2	162.7	194.8	182.6	207.0	196.1	211.2
% YoY	2.3	3.6	0.9	9.9	3.2	16.6	12.4	26.5

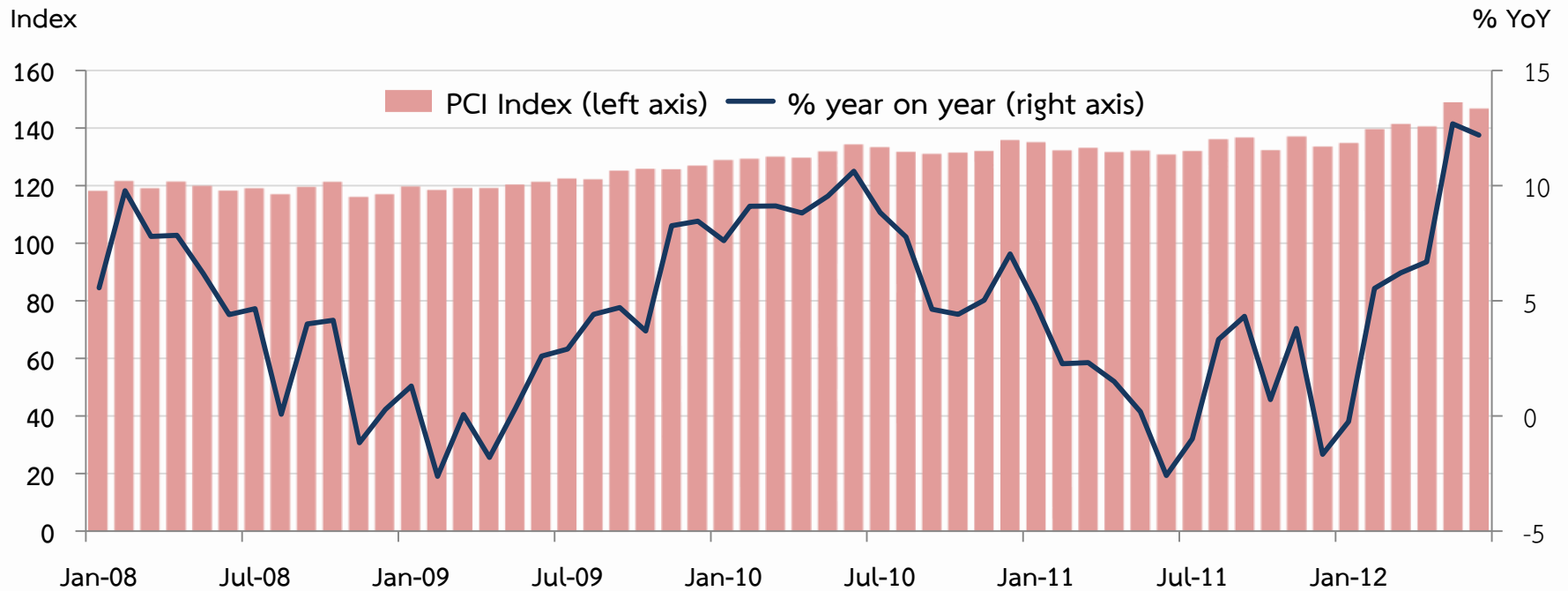
P = preliminary data, R = revised data





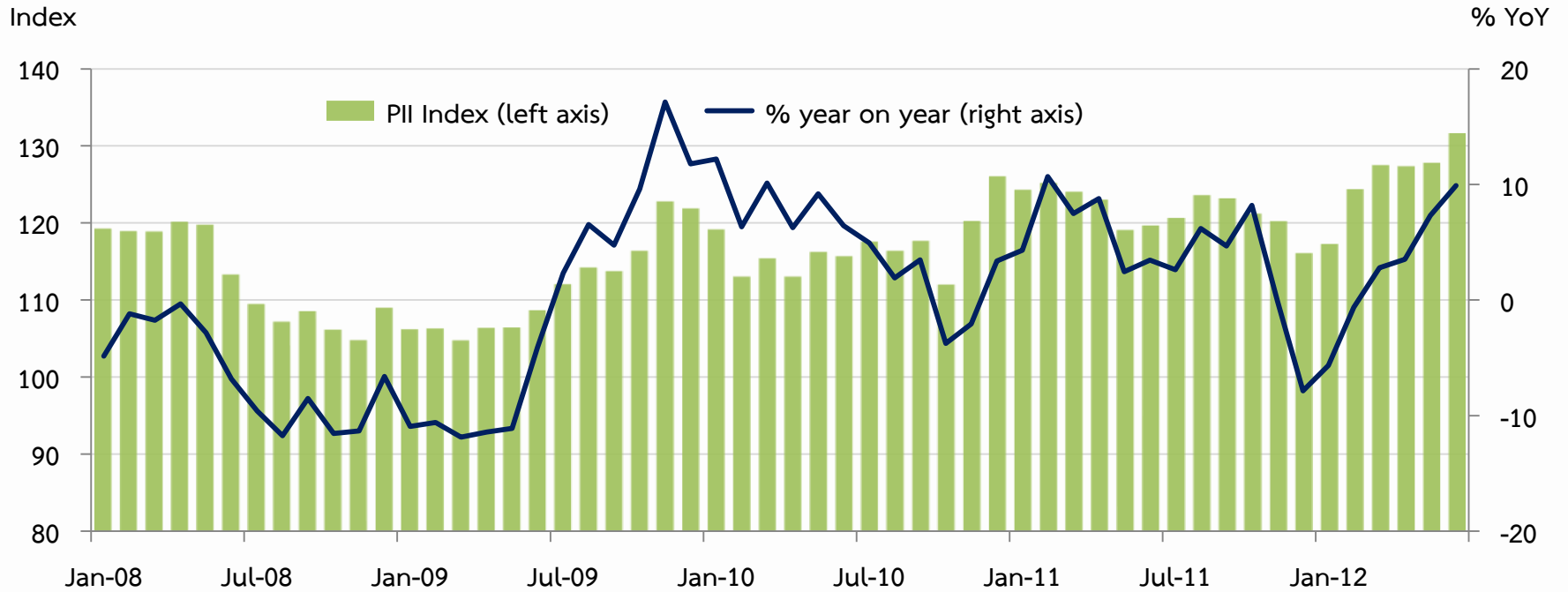
	2011	2011		2012				
		H1	H2	H1 ^P	Q1	Q2 ^P	May	Jun ^P
PCI	133.3	132.2	134.4	141.7	138.3	145.1	148.6	146.4
% YoY	1.5	1.4	1.6	7.1	3.8	10.5	12.7	12.2
% MoM, % QoQ, SA		0.0	1.6	5.4	3.2	4.9	6.0	-0.5

P = Preliminary data





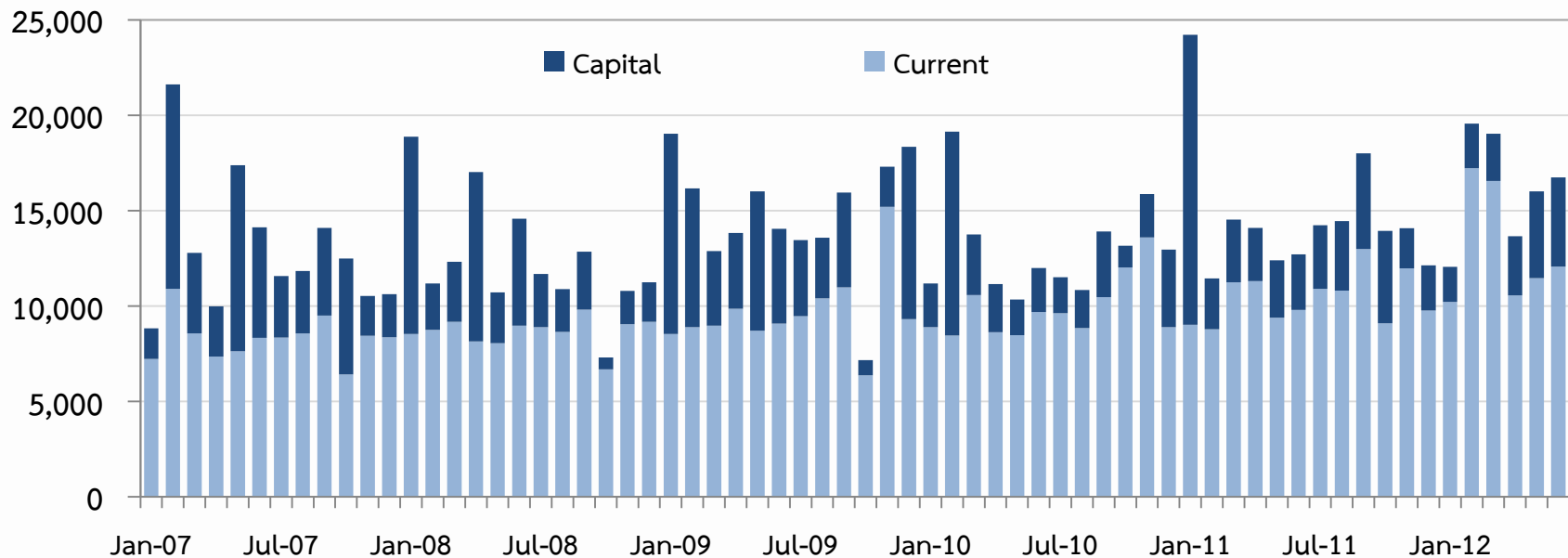
	2011	2011		2012				
		H1	H2	H1	Q1	Q2	May	Jun
PII	121.5	122.4	120.7	125.8	122.9	128.7	127.6	131.4
% YoY	4.1	6.2	2.1	2.8	-1.2	6.9	7.3	9.9
% MoM, % QoQ	-	3.6	-1.4	4.2	3.3	4.7	0.4	3.0





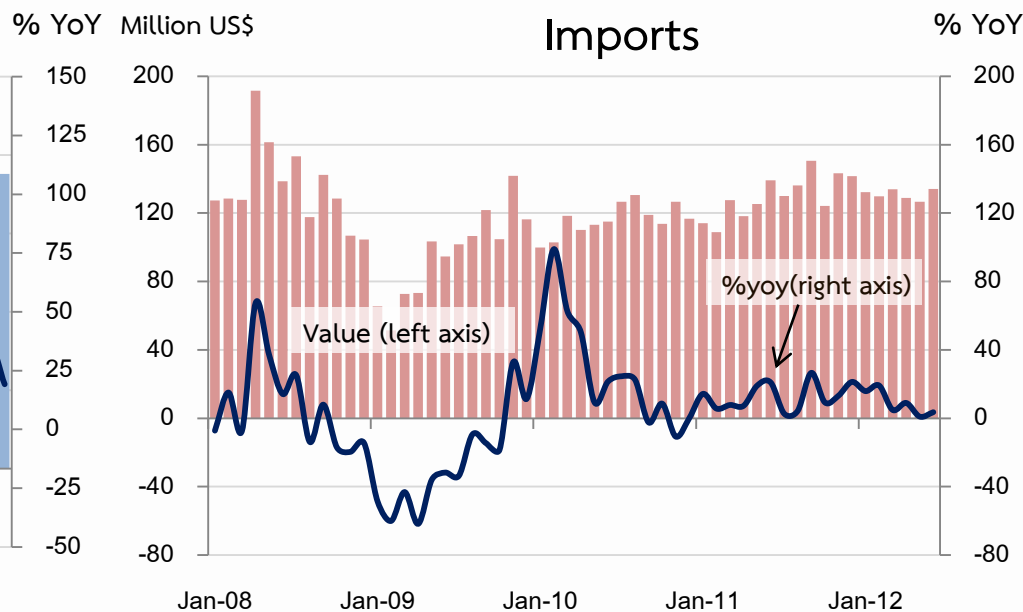
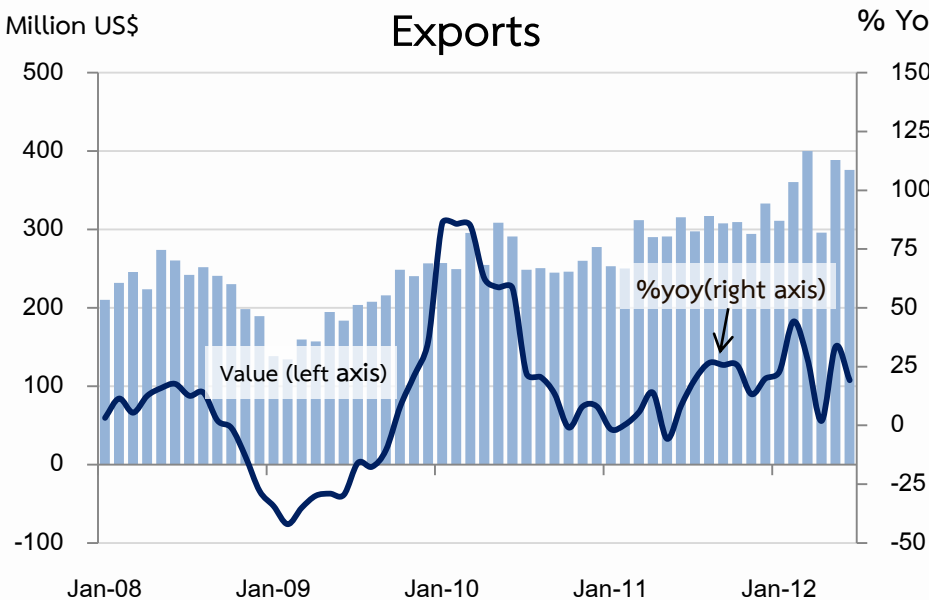
Expenditure	2011	2011		2012				
		H1	H2	H1	Q1	Q2	May	Jun
Current	125,051.4	59,518.6	65,532.8	78,068.8	43,986.2	34,082.6	11,458.4	12,072.2
% YoY	5.8	8.8	3.3	31.2	51.5	11.8	21.9	23.3
Capital	51,181.4	29,881.4	21,300.0	18,983.0	6,661.8	12,321.2	4,549.6	4,672.2
% YoY	36.1	30.8	44.3	-36.5	-68.5	41.4	51.4	60.3
Total	176,232.8	89,400.0	86,832.8	97,051.8	50,648.0	46,403.8	16,008.0	16,744.4
% YoY	13.1	15.3	11.0	8.6	0.9	18.4	29.1	31.8

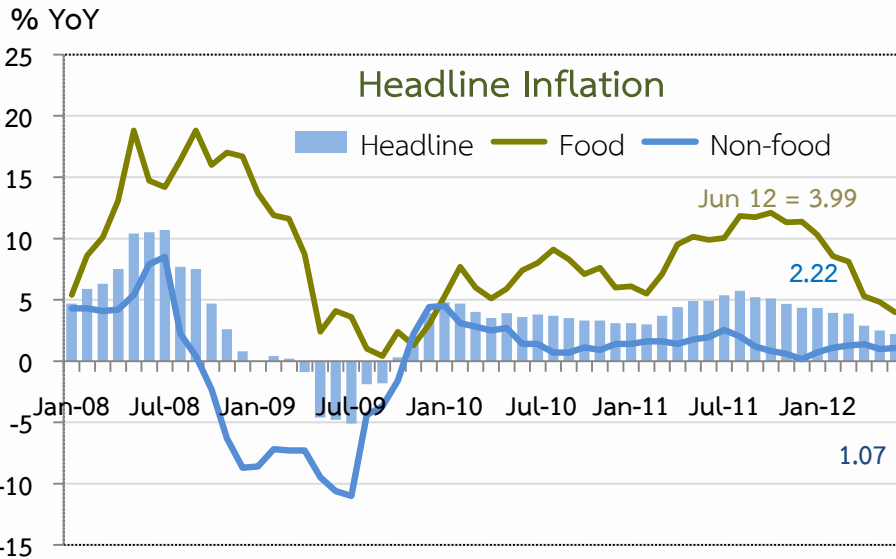
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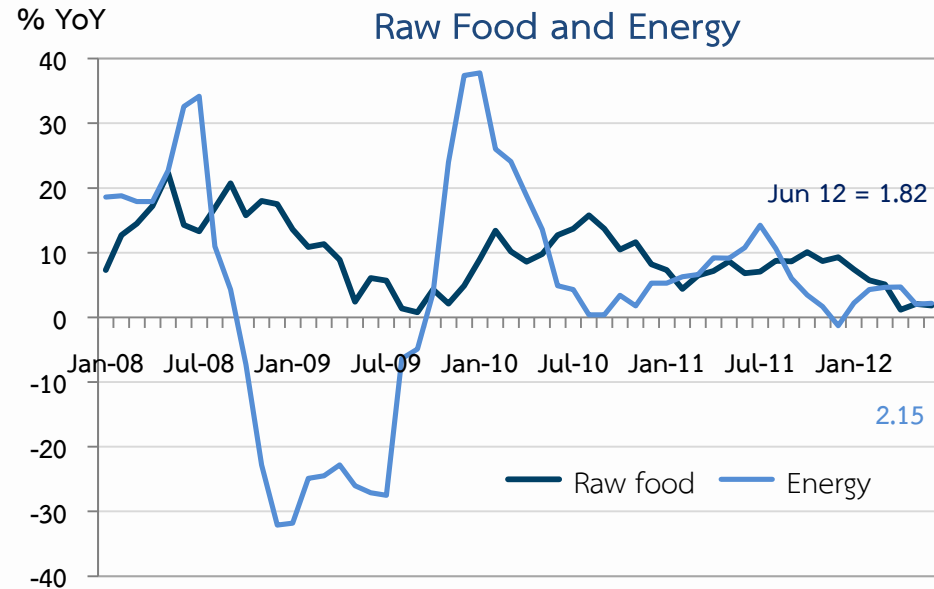
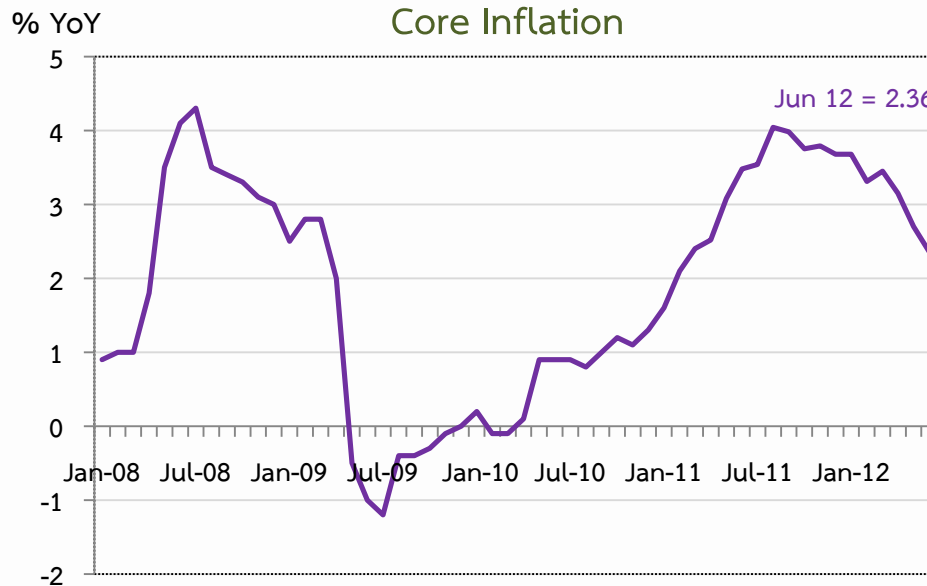


	2011	2011		2012				
		H1	H2	H1	Q1	Q2	May	June
EXPORTS	3,571.1	1,711.9	1,859.3	2,132.0	1,071.6	1,060.5	388.5	376.1
% YoY	12.1	3.3	21.7	24.5	31.5	18.2	33.5	19.2
IMPORTS	1,559.4	733.1	826.3	784.7	395.1	389.6	126.6	134.1
% YoY	12.6	12.5	12.7	7.0	12.7	1.8	1.0	-3.6





	2011	2011		2012				
		H1	H2	H1	Q1	Q2	May	Jun
Headline	4.54	4.01	5.07	3.28	4.05	2.53	2.49	2.22
Food	9.76	8.07	11.41	6.78	8.98	4.70	4.83	3.99
Non-food	1.42	1.62	1.22	1.08	1.03	1.14	0.99	1.07
Core	3.16	2.53	3.80	3.10	3.49	2.74	2.70	2.36





%	% of Total Labor Force (as of May 2012)	2010	2011	2011			2012		
				H1	Q3	Q4	Q1	Apr	May
Labor Force (1,000 Persons)	100.0	7,230	7,285	7,224	7,352	7,343	7,240	7,300	7,188
Employed persons	97.9	1.1	1.2	1.5	1.5	0.4	-0.3	1.8	-0.8
Agriculture	47.6	-0.3	3.4	4.7	4.0	0.4	2.8	1.4	10.4
Non-agriculture	50.4	2.4	-0.7	-1.1	-1.0	0.3	-2.9	2.3	-9.5
Manufacturing	8.3	-0.9	-5.1	-9.6	-1.6	2.2	-0.3	23.5	-25.4
Construction	8.3	3.4	-1.9	-3.9	1.1	0.5	3.7	3.5	-4.6
Wholesale & retail trade	14.3	3.2	-2.0	-2.3	-2.7	-0.7	-4.6	-1.6	1.8
Hotel & restaurants Services	4.4	4.1	-12.0	-15.6	-2.0	-14.0	-4.5	-11.4	1.2
Others	15.1	2.7	8.2	14	0.5	5.4	-5.4	-1.8	-13.6
Unemployed persons	1.0	-31.6	-31.2	-34.2	-23.3	-32.1	-16.0	-7.3	212.4
Seasonally inactive persons	1.0	76.9	-32.7	-48.8	-27.3	84.4	59.7	100.4	85.2

Unemployment	May-11	May-12
In thousand persons	24.0	74.9
rate	0.3	1.0





Commercial Bank's Deposits

	2011	2011		2012				
		H1	H2	H1	Q1	Q2	May	Jun
Deposits	439.8	435.1	439.8	510.1	479.1	510.1	495.2	510.1
% YoY	8.0	8.7	8.0	17.2	11.0	17.2	14.5	17.2

Commercial Bank's Credits

	2011	2011		2012				
		H1	H2	H1	Q1	Q2	May	Jun
Credits	403.4	370.9	403.4	429.6	415.6	429.6	421.1	429.6
% YoY	15.5	14.1	15.5	15.8	17.2	15.8	16.3	15.8

