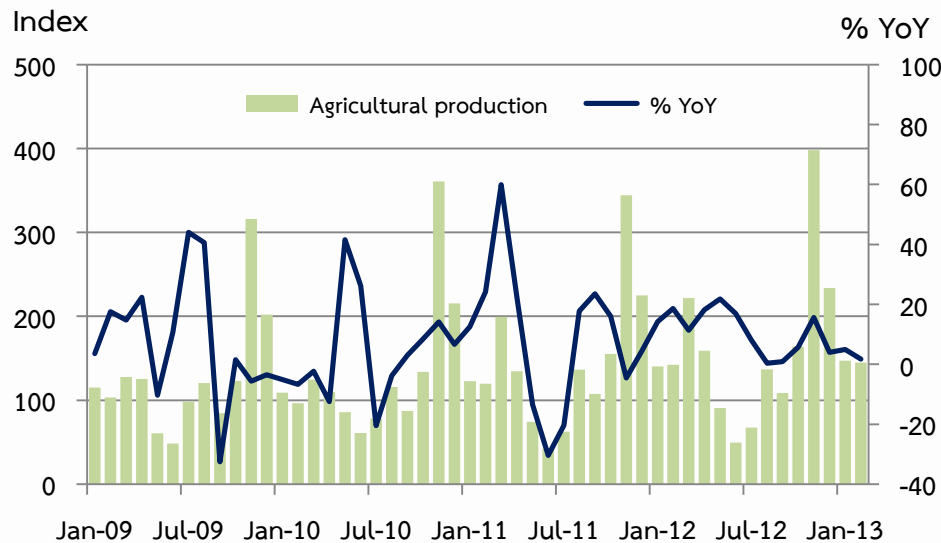
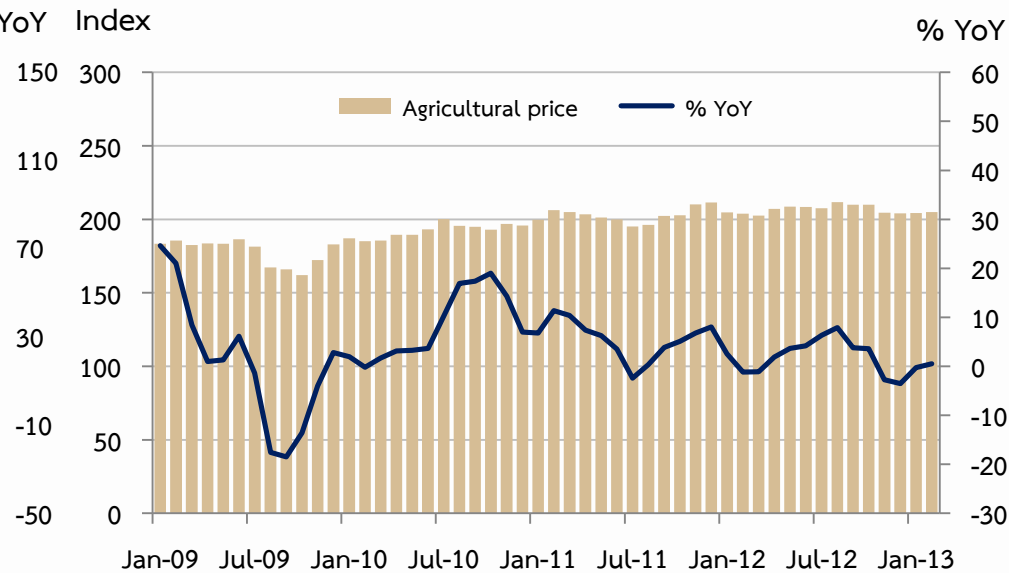
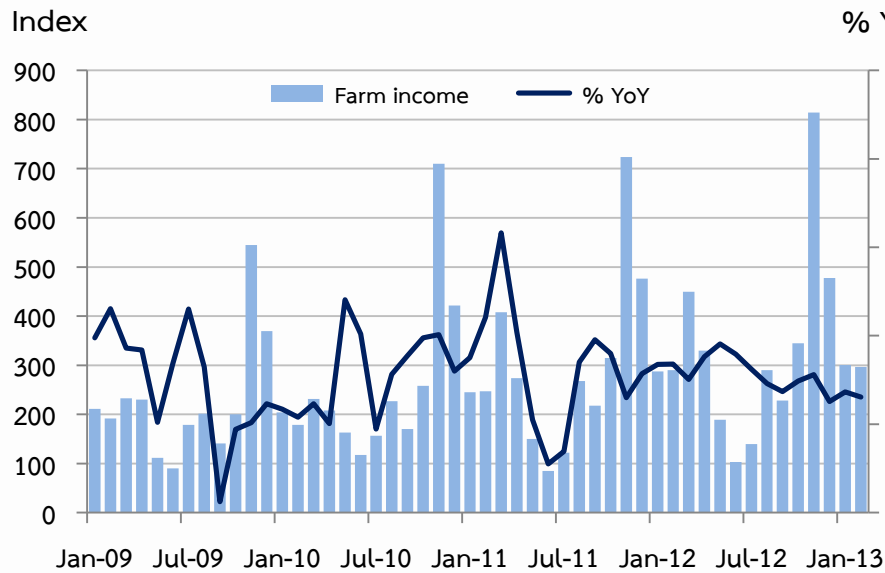




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจการเงินภาคเหนือ เดือนกุมภาพันธ์ 2556



% YoY	2011 ^r	2012 ^r	2012				2013	
			H1 ^r	H2 ^r	Q3 ^r	Q4 ^r	Jan ^r	Feb ^p
Farm Income	15.3	13.2	17.8	10.2	8.2	8.8	4.6	2.3
Production	9.3	10.9	15.9	7.6	2.1	9.9	4.9	1.8
Price	5.5	2.0	1.6	2.4	6.0	-1.0	-0.3	0.5

P = preliminary data , R = revised data

Note : 1. farm income includes cost of production.

2. price excludes compensation and subsidies by government.

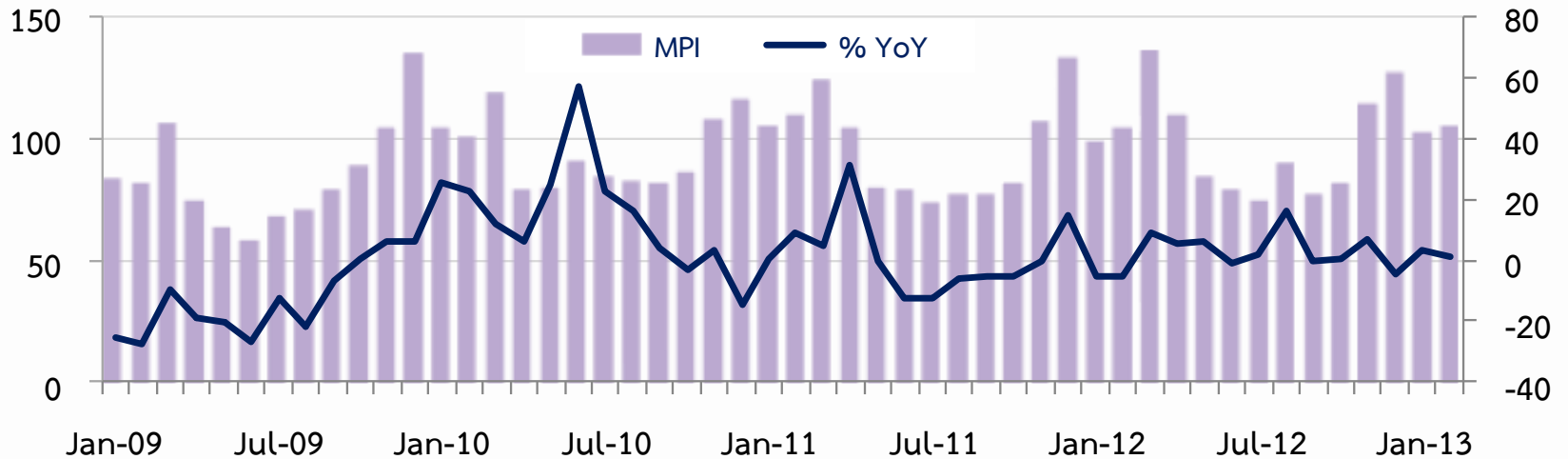


	2011	2012	2012				2013	
			H1	H2	Q3	Q4	Jan ^r	Feb ^e
MPI level	95.3	97.3	101.3	93.4	80.0	106.8	101.3	104.7
% YoY	1.7	2.2	1.7	2.6	5.8	0.3	3.0	1.3
MPI level, SA	-	-	-	-	94.8	92.7	95.3	97.3
% MoM, % QoQ, SA	-	-	-	-	-6.9	-2.2	3.6	2.0

r = revised data, e = estimate data

Index : 2007 = 100

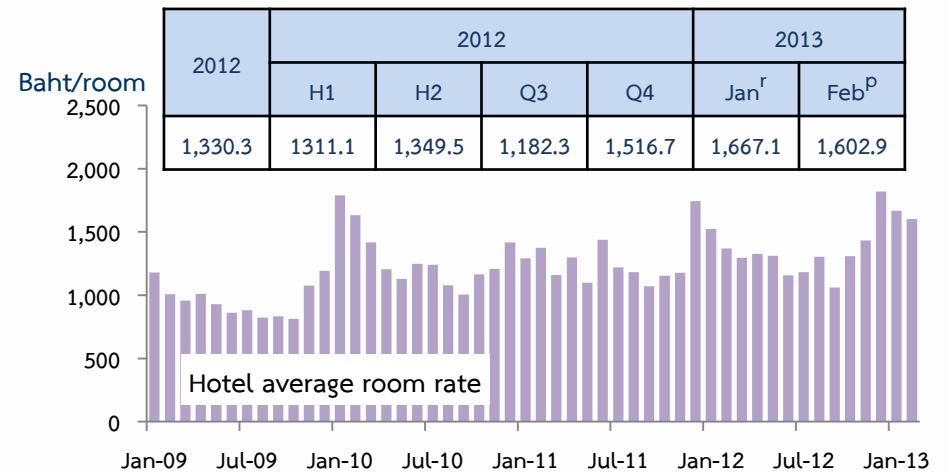
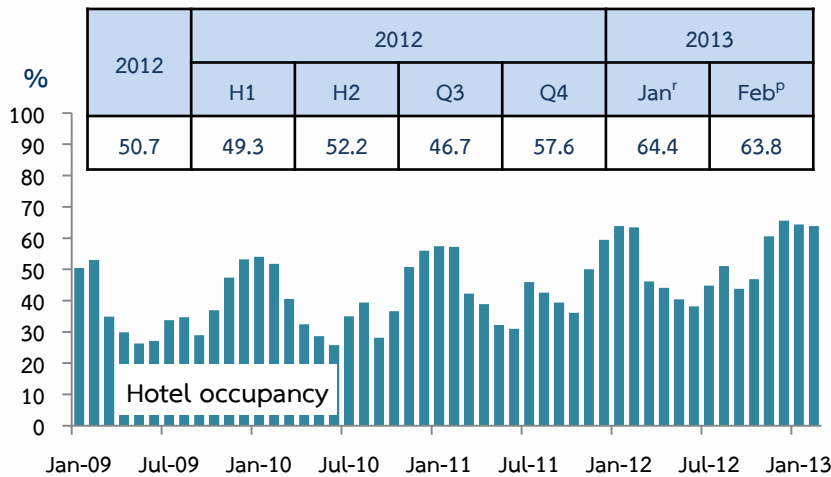
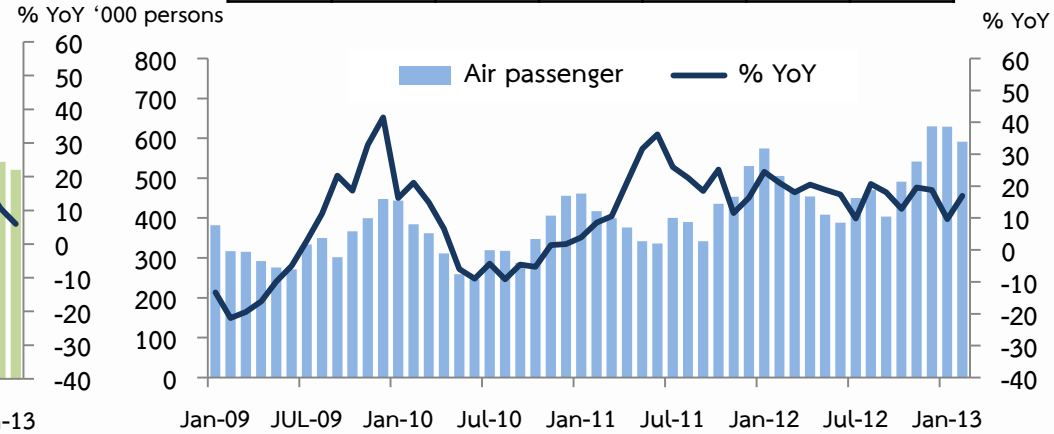
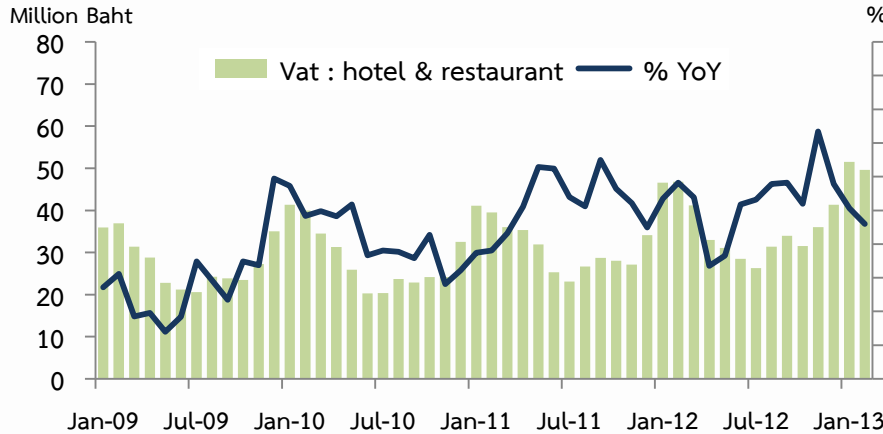
% YoY





2012 ^r	2012				2013	
	H1	H2 ^r	Q3	Q4 ^r	Jan ^r	Feb ^p
428.1	227.5	200.4	91.7	108.9	51.5	49.6
13.0%	8.4%	18.9%	16.6%	20.8%	10.6%	6.0%

2012	2012				2013	
	H1	H2	Q3	Q4	Jan	Feb
5,817.5	2,830.0	2,987.5	1,324.3	1,663.2	629.5	591.3
19.0%	21.6%	16.7%	16.0%	17.2%	9.6%	17.0%

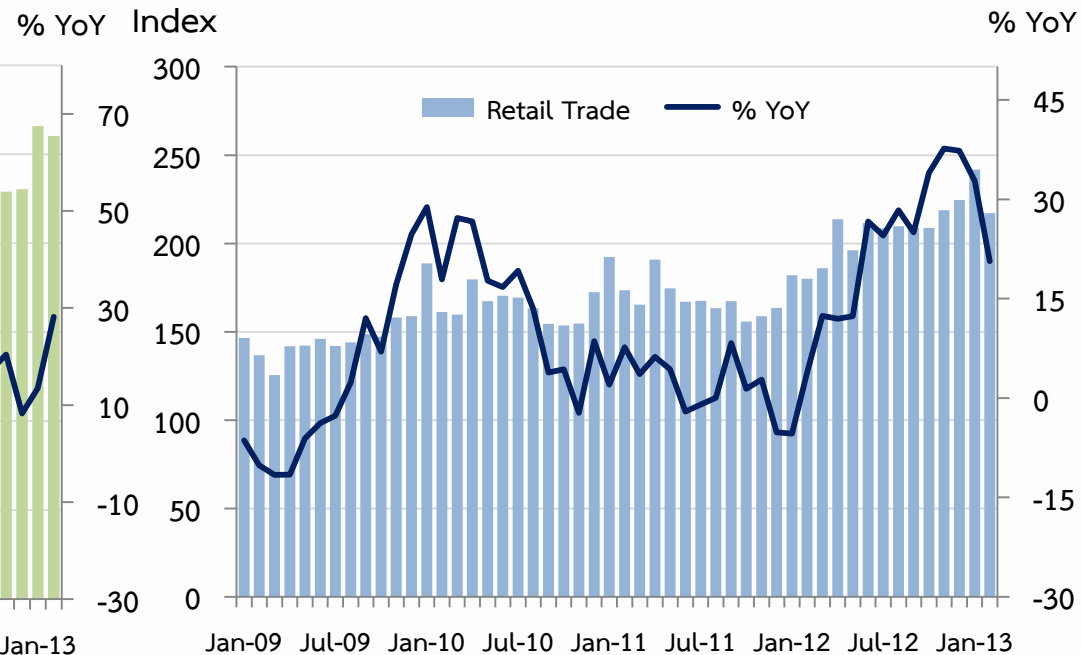
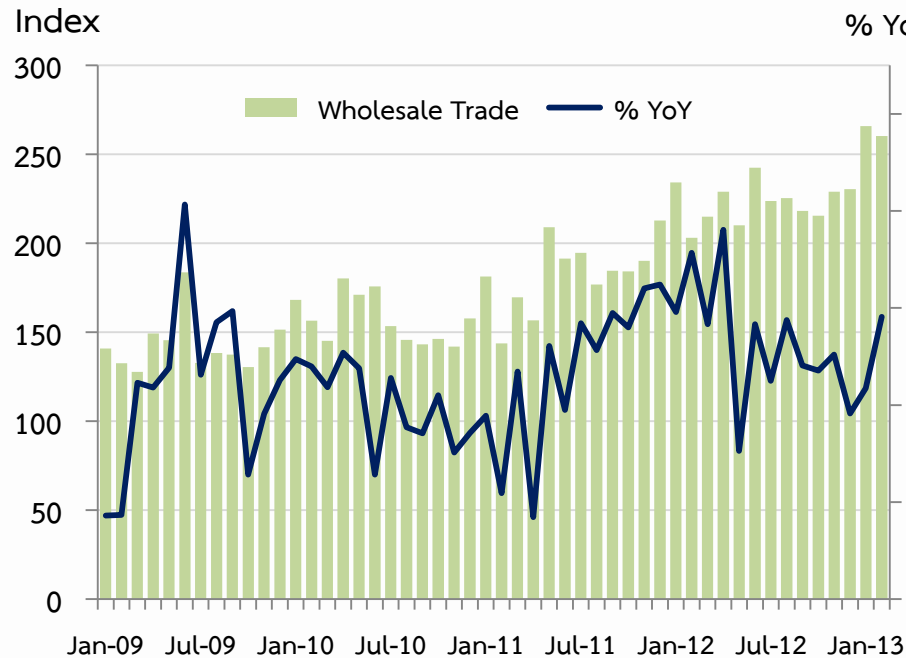


p = preliminary data, r = revised data



	2011	2012	2012				2013	
			H1	H2	Q3	Q4	Jan ^r	Feb ^p
Wholesale Trade	182.9	223.0	222.3	223.7	222.5	225.0	265.9	260.3
% YoY	16.4	21.9	26.8	17.4	20.0	15.0	13.5	28.2
Retail Trade	170.0	204.0	194.9	213.2	209.1	217.3	241.7	217.1
% YoY	2.3	20.0	9.9	31.0	25.9	36.4	32.8	20.6

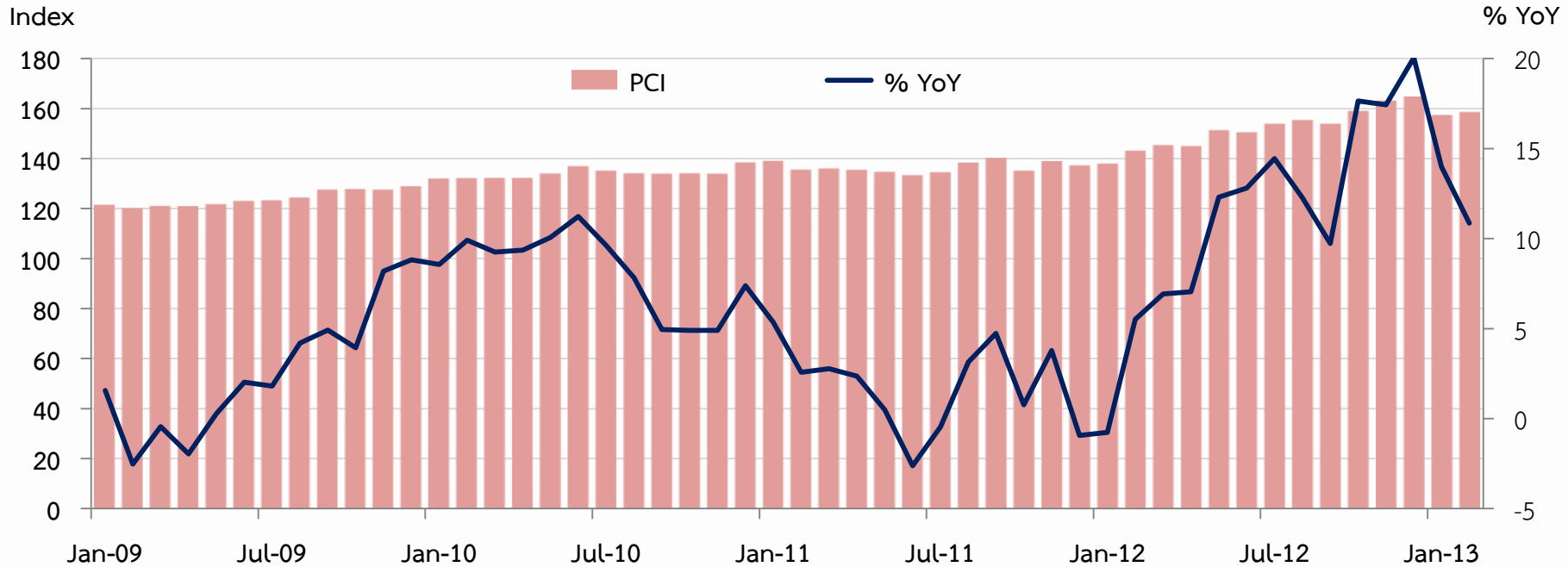
p = preliminary, r = revised data





	2011 ^r	2012 ^r	2012				2013	
			H1 ^r	H2 ^r	Q3 ^r	Q4 ^r	Jan ^r	Feb ^p
PCI	136.4	151.8	145.4	158.2	154.3	162.2	157.2	158.5
% YoY	1.8	11.3	7.2	15.2	12.1	18.4	14.0	10.9
% MoM, % QoQ, SA			5.9	8.8	3.7	5.1	-4.5	0.8

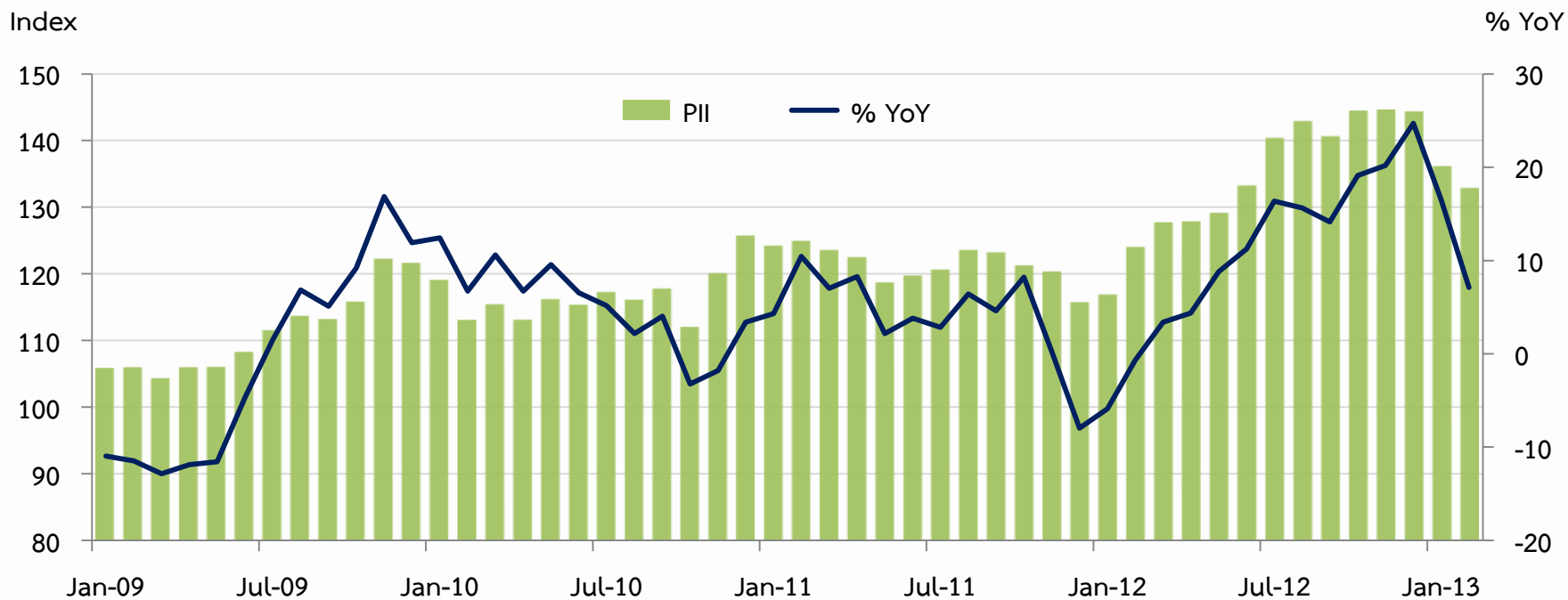
p = preliminary, r = revised data





	2011	2012 ^r	2012				2013	
			H1 ^r	H2 ^r	Q3 ^r	Q4 ^r	Jan ^r	Feb ^p
PII	121.5	134.6	126.4	142.8	141.2	144.4	136.1	132.8
% YoY	4.1	10.8	3.4	18.3	15.4	21.3	16.5	7.1
% MoM, % QoQ	-	-	4.6	13.0	8.6	2.3	-5.7	-2.4

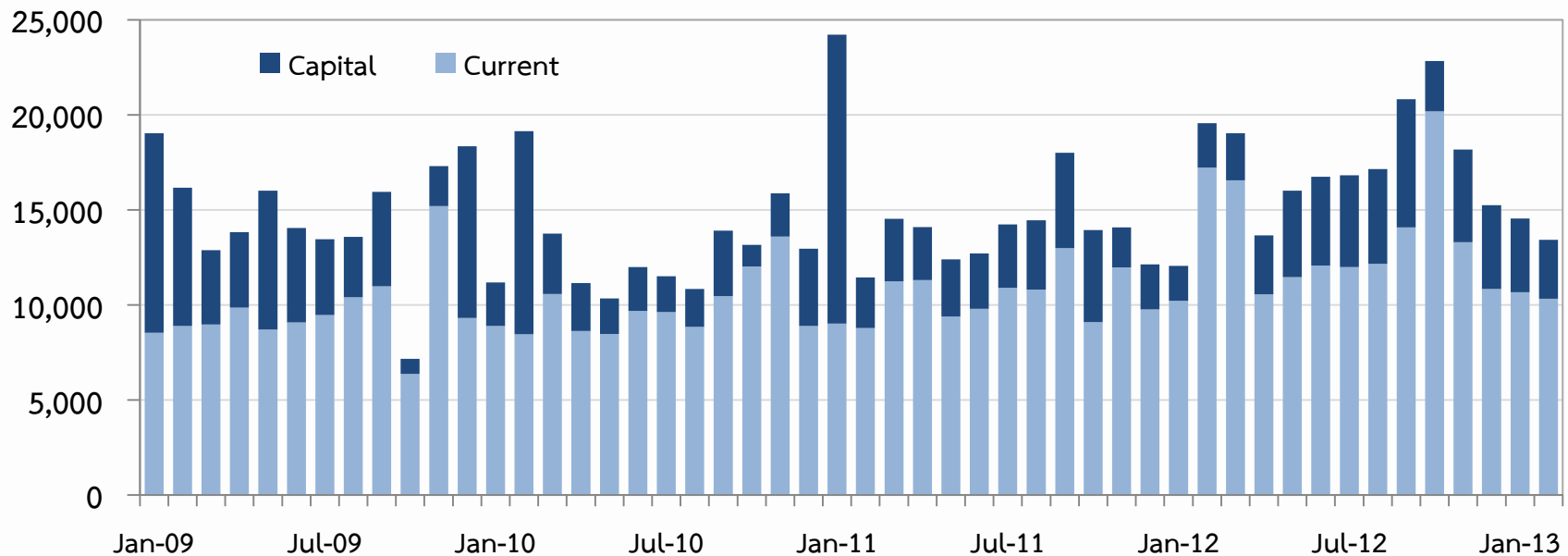
p = preliminary, r = revised data





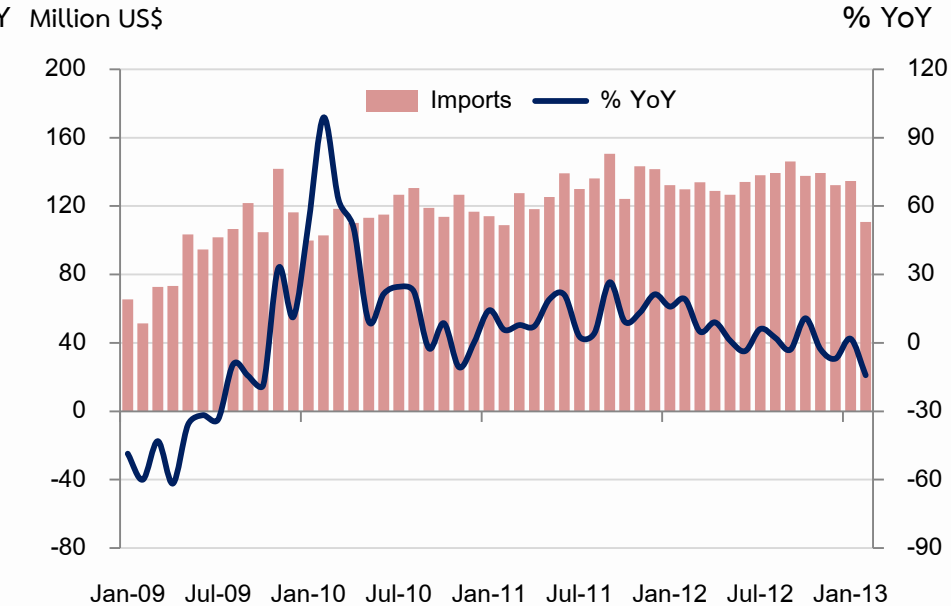
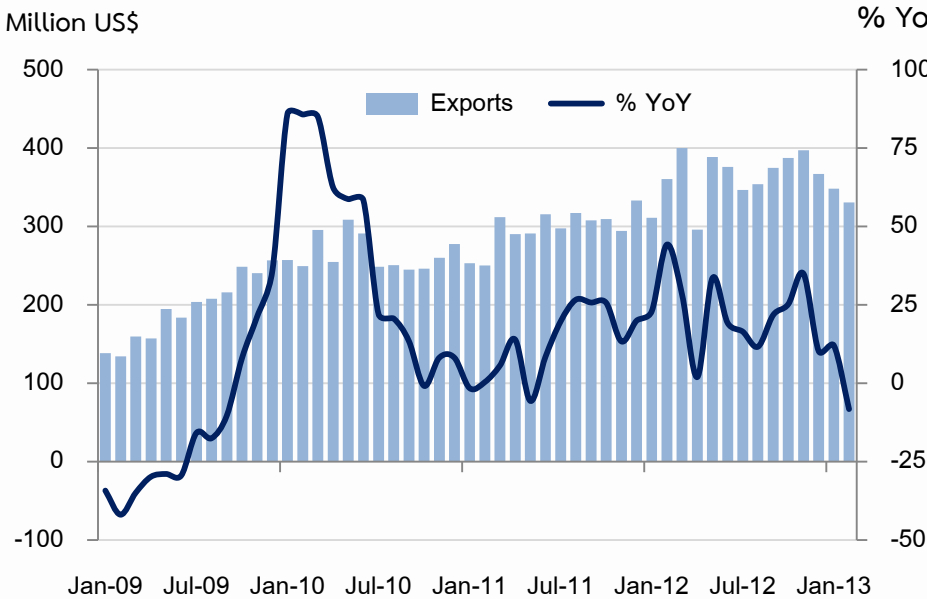
Expenditure	2011	2012	2012				2013	
			H1	H2	Q3	Q4	Jan	Feb
Current	125,051.4	160,593.6	78,068.8	82,524.8	38,215.2	44,309.6	10,659.4	10,328.0
% YoY	5.8	28.4	31.2	25.9	10.1	43.7	4.3	-40.0
Capital	51,181.4	47,475.8	18,983.0	28,492.8	16,561.2	11,931.6	3,878.3	3,089.1
% YoY	36.1	-7.2	-36.5	33.8	38.2	28.0	111.0	31.8
Total	176,232.8	208,069.4	97,051.8	111,017.6	54,776.4	56,241.2	14,537.7	13,417.1
% YoY	13.2	18.1	8.6	27.9	17.3	40.1	20.6	-31.4

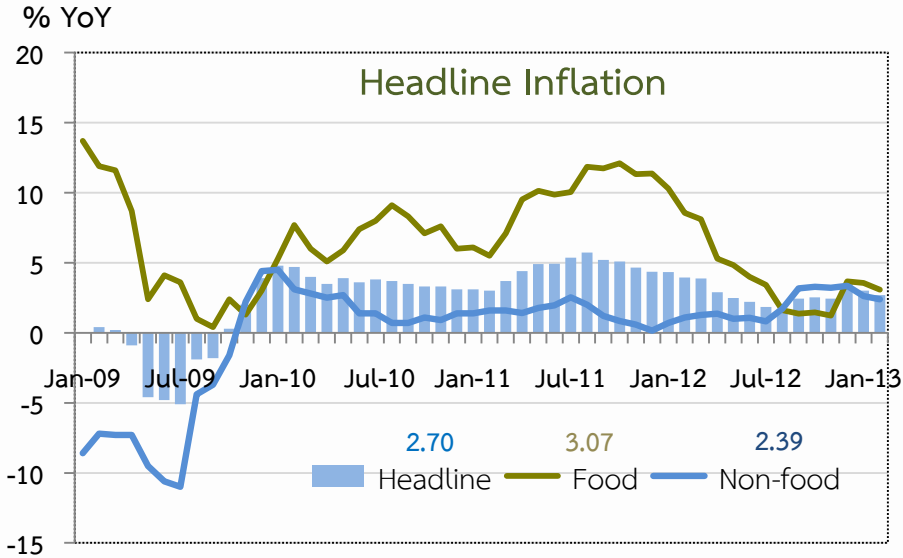
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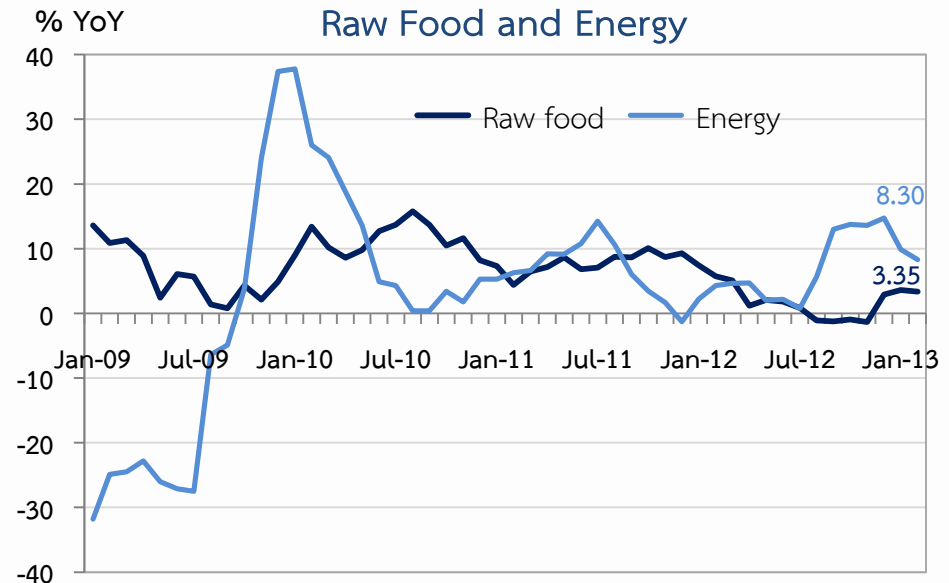
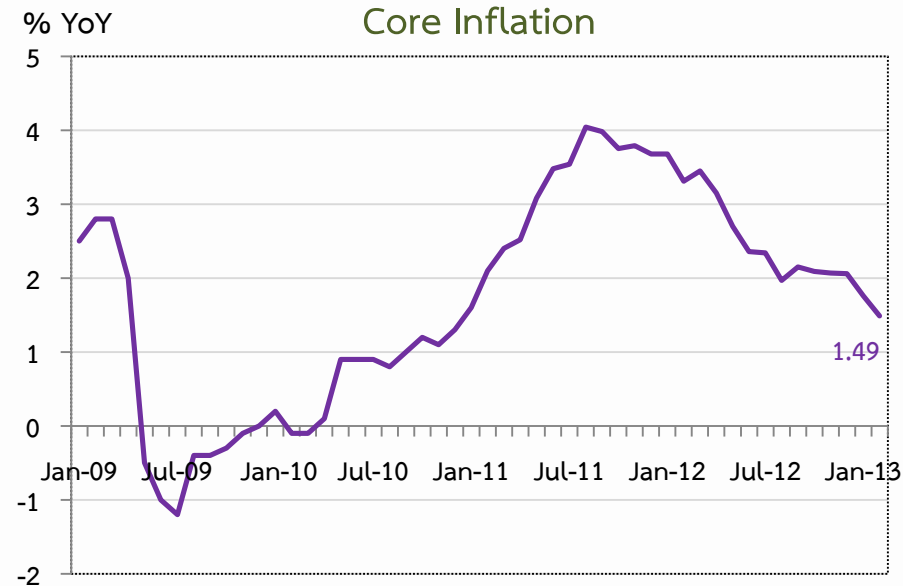


	2011	2012	2012				2013	
			H1	H2	Q3	Q4	Jan	Feb
EXPORTS	3,571.1	4,358.7	2,132.0	2,226.6	1,075.2	1,151.4	348.1	330.5
% YoY	12.1	23.2	24.5	19.8	16.5	22.9	12.0	-8.3
IMPORTS	1,559.0	1,617.1	784.7	832.3	423.2	409.1	134.6	110.7
% YoY	12.6	3.7	7.0	0.7	1.5	-0.1	1.8	-14.2





	2011	2012	2012				2013	
			H1	H2	Q3	Q4	Jan	Feb
Headline	4.54	2.83	3.28	2.40	1.98	2.81	3.01	2.70
Food	9.76	4.38	6.78	2.12	2.13	2.12	3.57	3.07
Non-food	1.42	1.83	1.08	2.58	1.89	3.28	2.63	2.39
Core	3.16	2.60	3.10	2.11	2.16	2.07	1.76	1.49

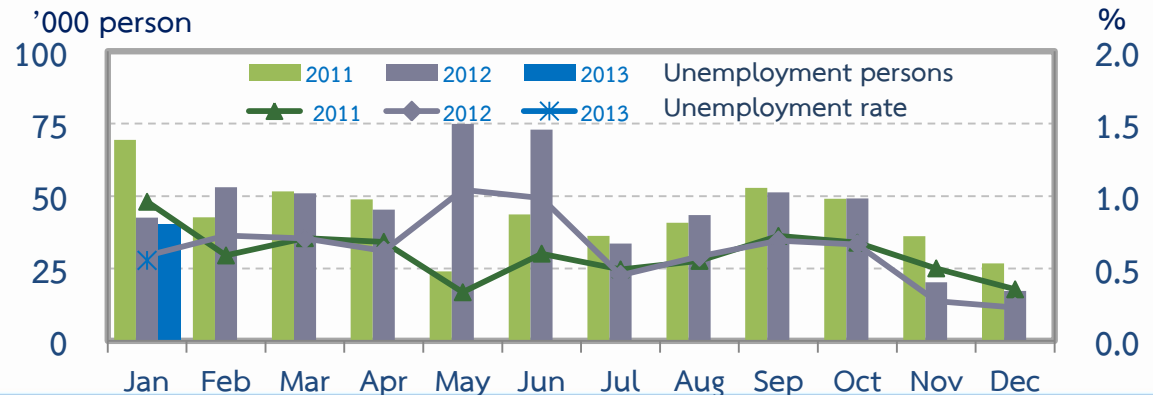




%	% of Total Labor Force (as of Jan 2013)	2012 ^r	2012					2013
			H1	H2	Q3	Q4	Dec	Jan
Labor Force (1,000 Persons)	100.0	7,341	7,261	7,422	7,430	7,414	7,480	7,228
Employed persons	98.6	0.8	0.1	1.3	1.2	1.4	-0.5	-0.3
Agriculture	52.7	4.0	3.3	4.7	5.0	4.4	8.3	-1.1
Non-agriculture	45.9	-2.3	-2.6	-2.0	-2.5	-1.5	-8.9	0.3
Manufacturing	10.2	0.0	-1.1	1.2	-0.5	3.0	0.7	12.2
Construction	8.5	7.2	2.1	13.7	9.0	18.5	0.0	7.9
Wholesale & retail trade	14.0	4.0	-3.3	-4.7	-3.9	-5.4	-16.2	-1.0
Hotel & restaurants Services	4.9	-8.0	-7.6	-8.3	-14.7	-1.4	-20.4	-1.7
Others	15.1	-4.9	-3.7	-5.5	-2.7	-8.3	-6.8	-8.1
Unemployed persons	0.6	5.6	21.5	-13.5	-7.7	-21.5	-35.6	-5.5
Seasonally inactive persons	0.1	5.1	76.0	-73.9	-60.9	-81.1	906.2	31.0

Unemployment	Jan-12	Jan-13
In thousand persons	42.5	40.2
rate	0.6	0.6

r = revised data





Commercial Bank's Deposits

Commercial Bank's Credits

	2011	2012	2012					2013
			H1	H2	Q3	Q4	Dec	
Deposits	439.8	543.0	510.1	543.0	529.6	543.0	543.0	548.3
% YoY	8.0	23.5	17.2	23.5	22.4	23.5	23.5	22.0

	2011	2012	2012					2013
			H1	H2	Q3	Q4	Dec	
Credits	403.4	477.1	429.6	477.1	454.2	477.1	477.1	480.0
% YoY	15.5	18.3	15.8	18.3	17.8	18.3	18.3	18.6

