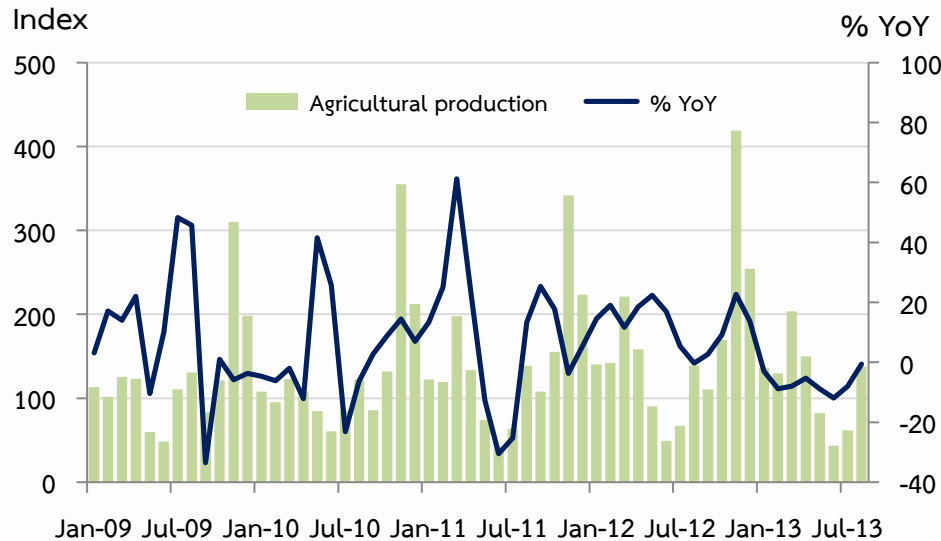
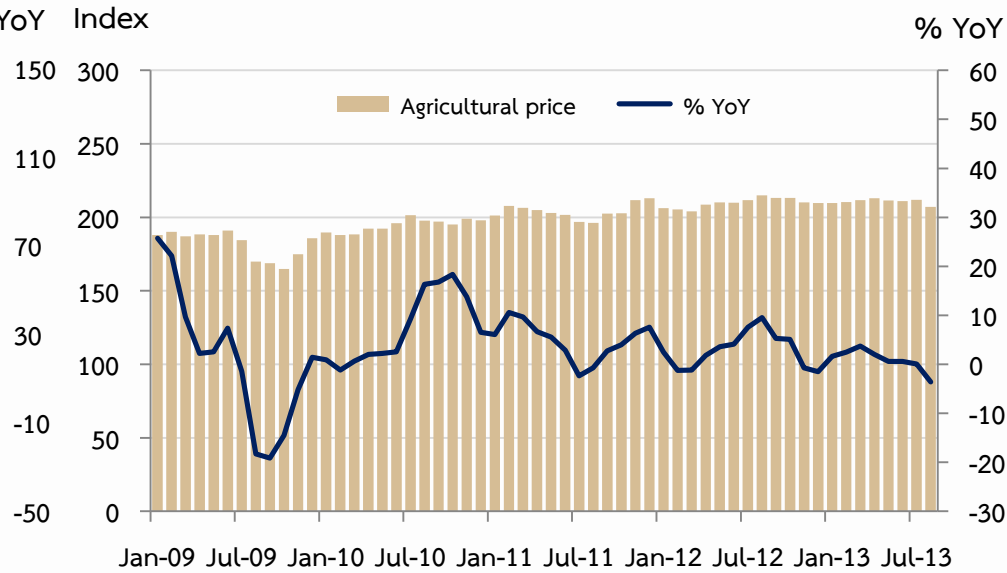
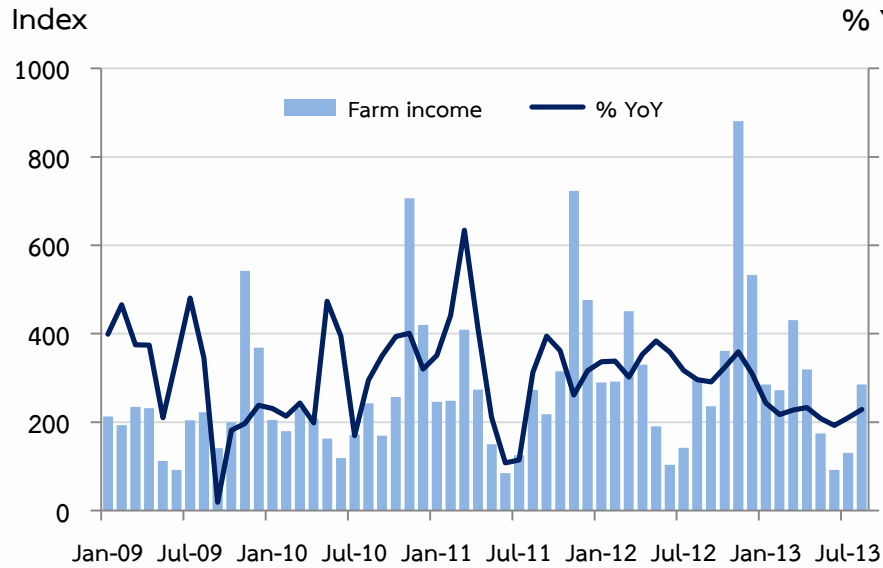




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจการเงินภาคเหนือ เดือนสิงหาคม 2556



% YoY	2012 ^R	2012		2013				
		H1 ^R	H2 ^R	H1 ^R	Q1 ^R	Q2 ^R	Jul ^P	Aug ^P
Farm Income	17.2	18.1	17.0	-5.3	-4.3	-6.5	-7.9	-4.2
Production	14.0	16.2	12.5	-7.0	-6.8	-7.5	-8.0	-0.6
Price	2.8	1.6	4.1	1.8	2.6	1.1	0.1	-3.6

P = Preliminary data , R = Revised data

Note : 1. farm income includes cost of production.

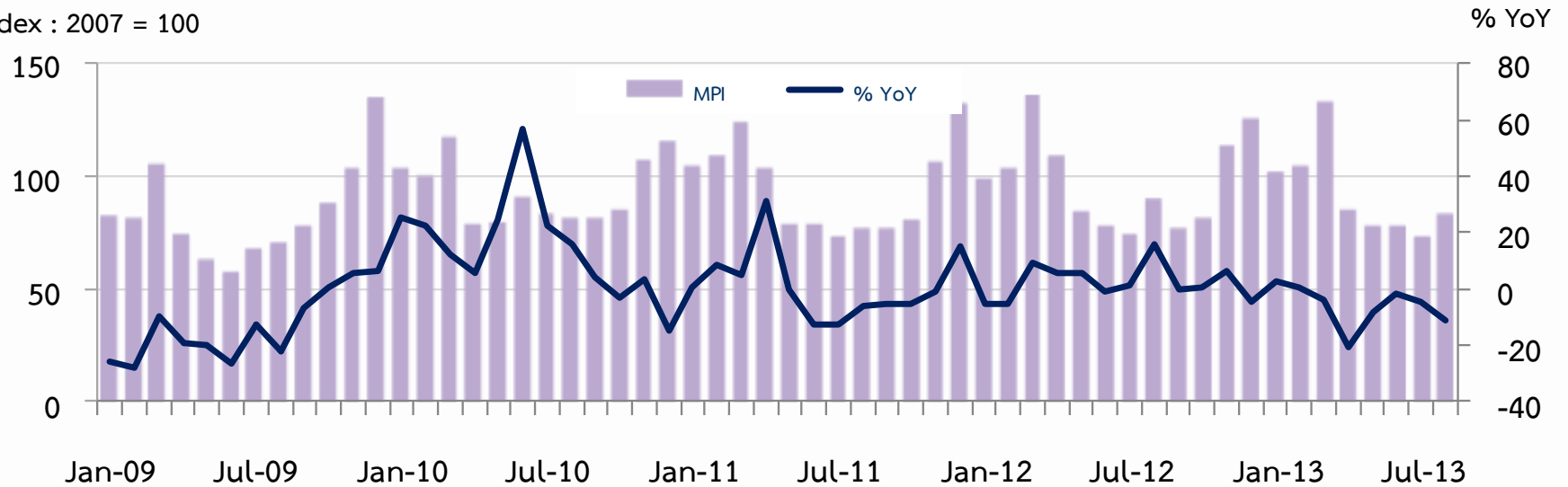
2. price excludes compensation and subsidies by government.



	2012	2012		2013				
		H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
MPI level	98.7	102.0	95.5	96.4	112.4	80.5	73.3	83.6
% YoY	3.6	2.5	5.8	-4.5	0.1	-10.3	-4.3	-11.3
MPI level, SA	-	-	-	-	97.5	94.1	90.2	97.4
% MoM, % QoQ, SA	-	-	-	-	1.6	-5.4	-3.1	8.0

P = Preliminary data, R = Revised data

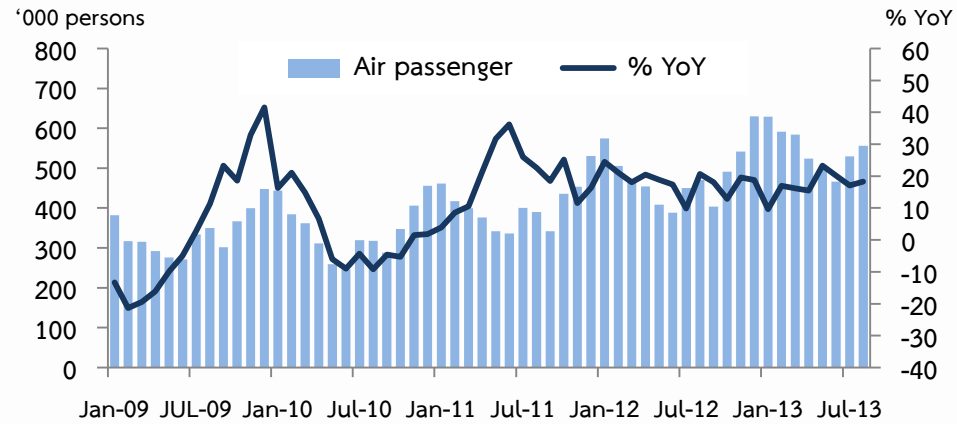
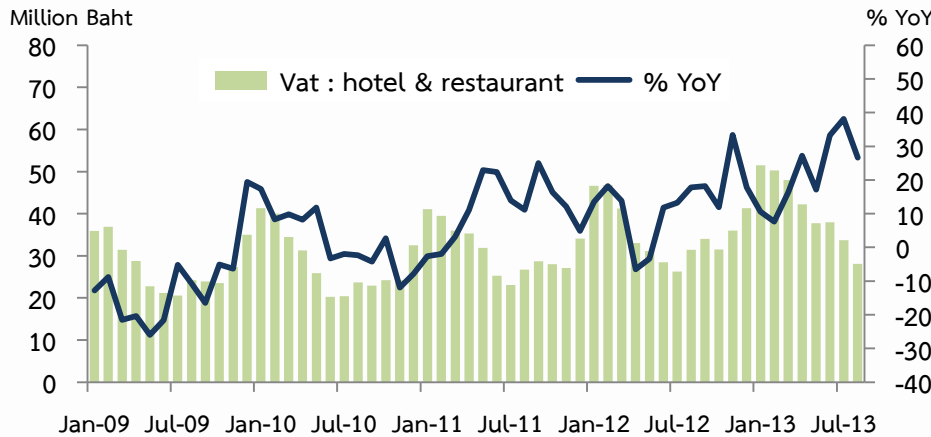
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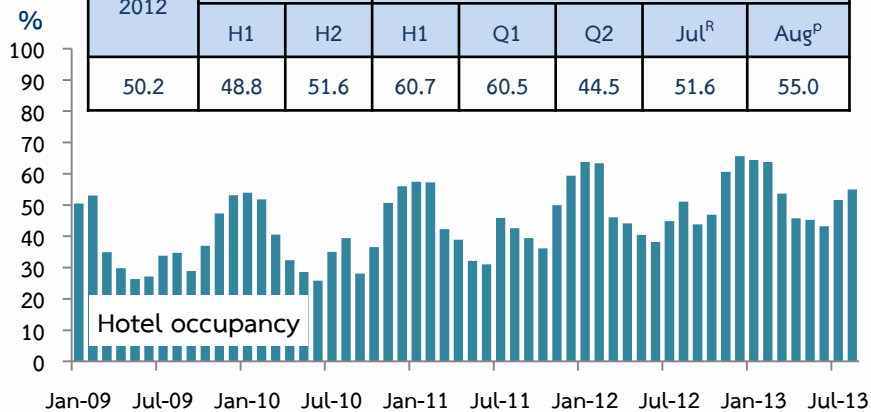


2012	2012		2013				
	H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
428.1	227.5	200.6	268.0	149.9	92.8	33.7	28.1
13.0%	8.4%	18.8%	17.8%	11.3%	27.3%	38.1%	26.6%

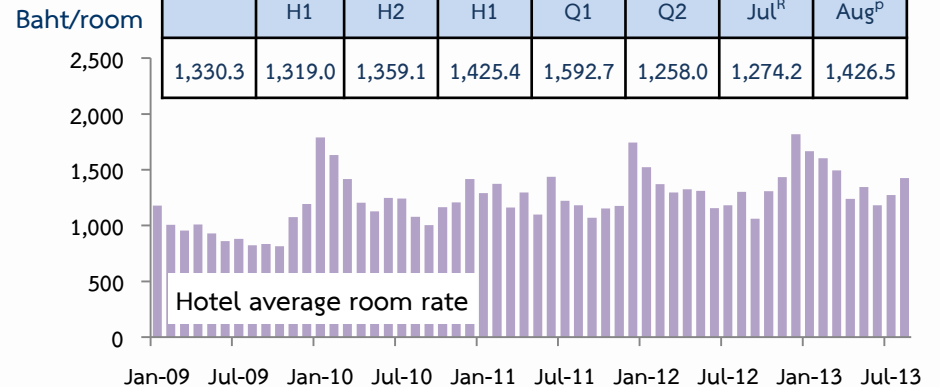
2012	2012		2013				
	H1	H2	H1	Q1	Q2	Jul	Aug
5,817.5	2,830.0	2,987.5	3,296.1	1,805.1	1,491.0	529.5	556.3
19.0%	21.6%	16.7%	16.5%	14.1%	19.5%	17.1%	18.3%



2012	2012		2013				
	H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
50.2	48.8	51.6	60.7	60.5	44.5	51.6	55.0



2012	2012		2013				
	H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
1,330.3	1,319.0	1,359.1	1,425.4	1,592.7	1,258.0	1,274.2	1,426.5

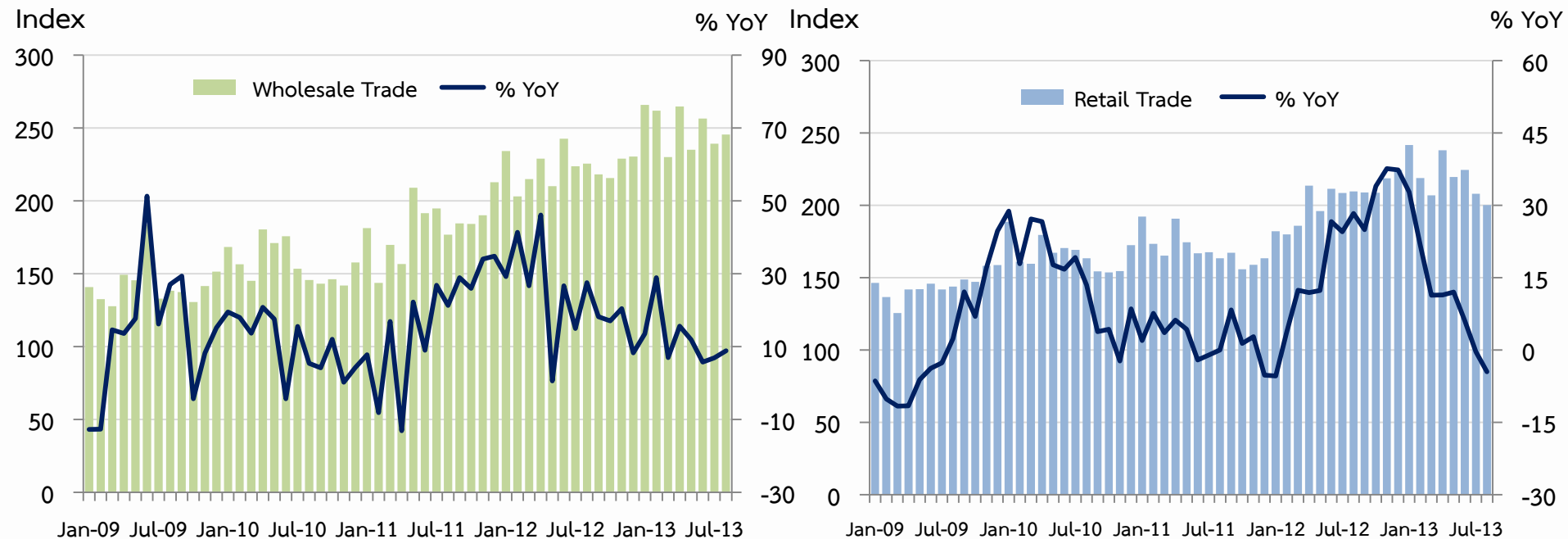


P = Preliminary data, R = Revised data



	2012	2012		2013				
		H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
Wholesale Trade	223.0	222.3	223.7	252.3	252.6	252.1	239.2	245.5
% YoY	21.9	26.8	17.4	13.5	16.2	10.9	6.9	8.9
Retail Trade	204.0	194.9	213.2	225.0	222.5	227.5	208.0	200.3
% YoY	20.0	9.9	31.0	15.5	21.9	9.8	-0.3	-4.5

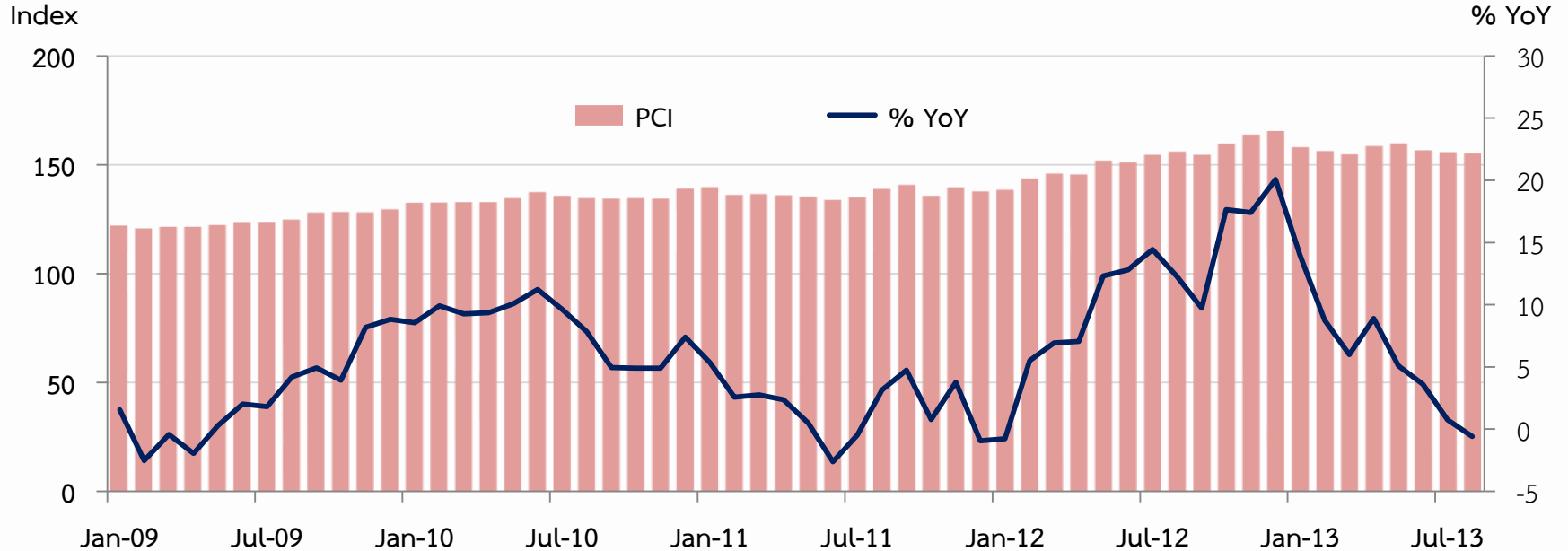
P = Preliminary data, R = Revised data





	2012	2012		2013				
		H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
PCI	151.8	145.4	158.2	156.5	155.6	157.5	155.0	154.3
% YoY	11.3	7.2	15.2	7.6	9.5	5.8	0.7	-0.6
% MoM, % QoQ, SA		5.9	8.8	-1.1	-4.1	1.2	-0.5	-0.4

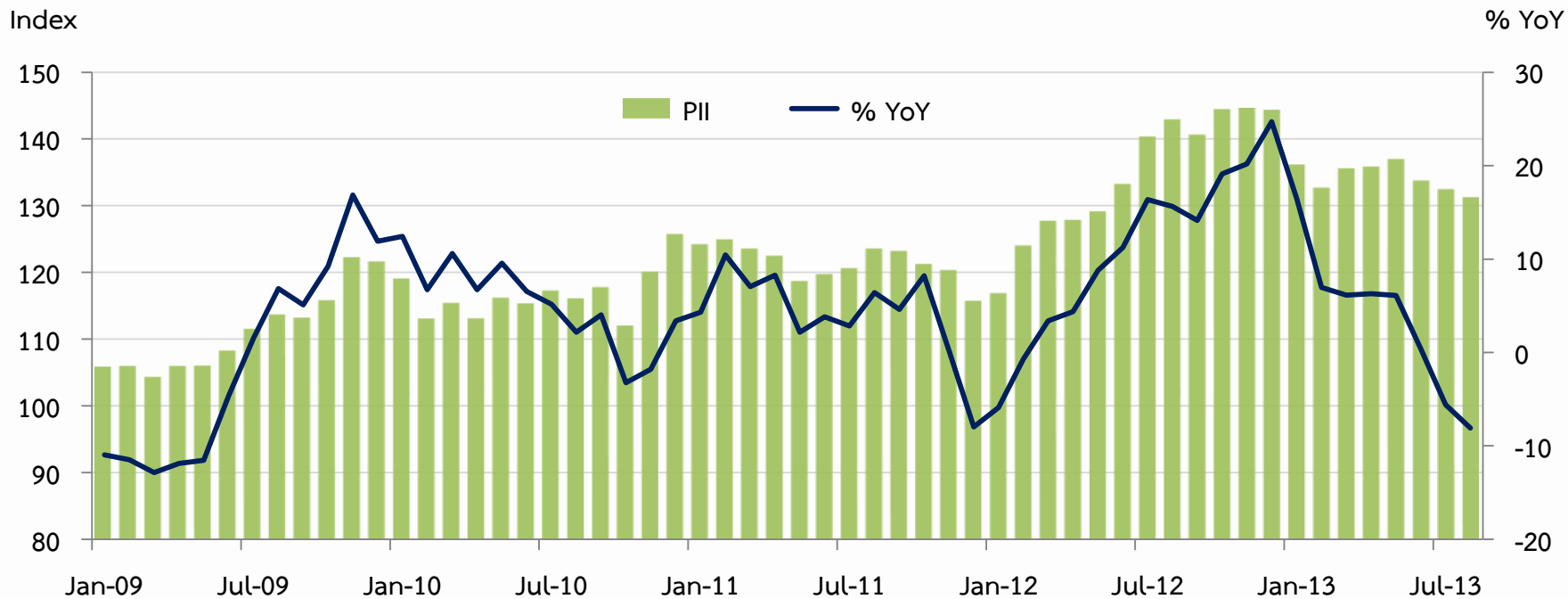
P = Preliminary data, R = Revised data





	2012	2012		2013				
		H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
PII	134.6	126.4	142.8	135.1	134.8	135.5	132.4	131.2
% YoY	10.8	3.4	18.3	6.9	9.7	4.2	-5.6	-8.1
% MoM, % QoQ	-	4.6	13.0	-5.4	-6.7	0.5	-1.0	-0.9

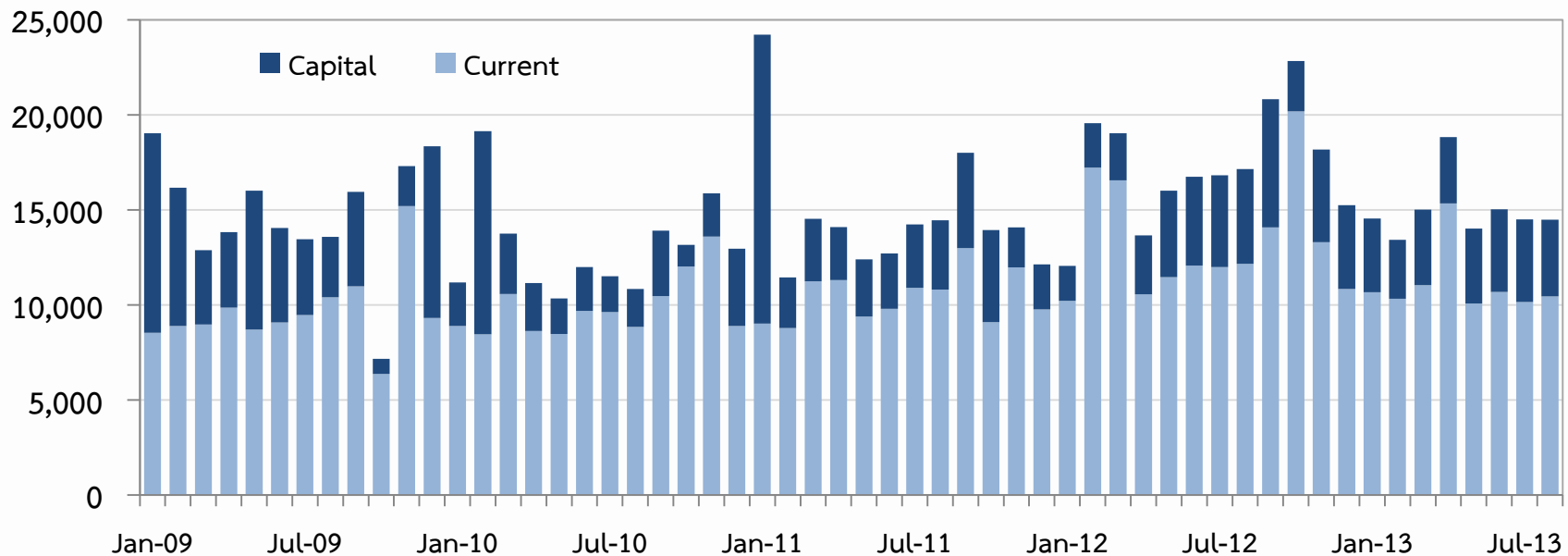
P = Preliminary data, R = Revised data





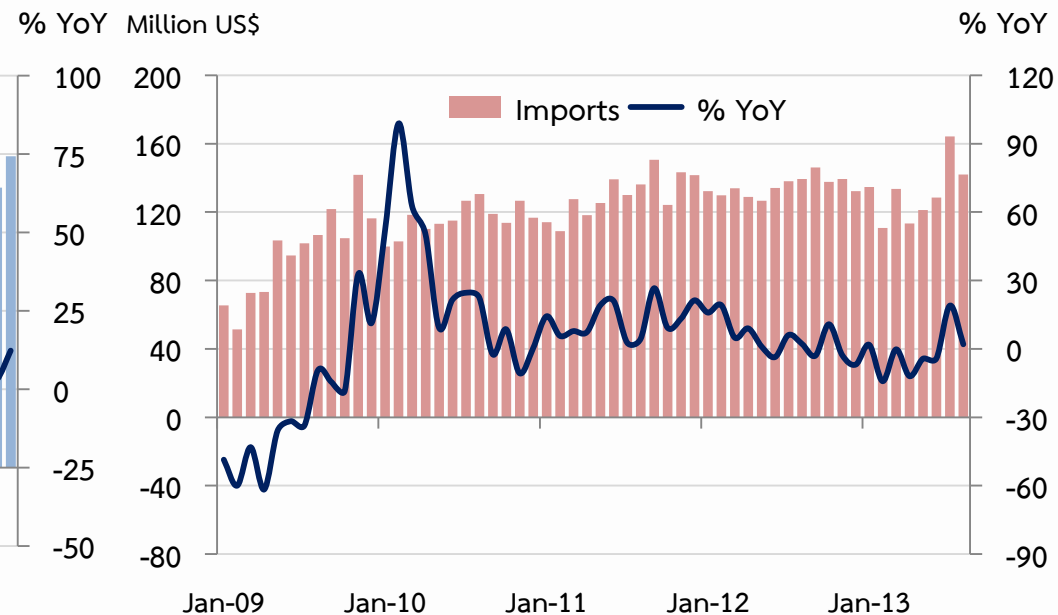
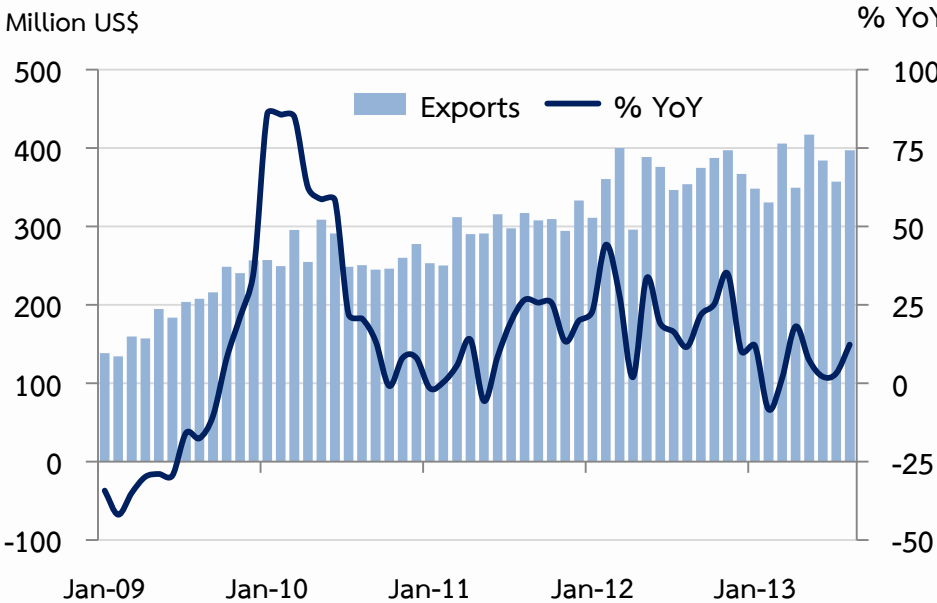
Expenditure	2012	2012		2013				
		H1	H2	H1	Q1	Q2	Jul	Aug
Current	160,593.6	78,068.8	82,524.8	68,132.3	32,034.6	36,097.7	10,146.5	10,445.0
% YoY	28.4	31.2	25.9	-12.7	-27.2	5.9	-15.3	-14.1
Capital	47,475.8	18,983.0	28,492.8	22,706.3	10,933.2	11,773.1	4,354.7	4,030.4
% YoY	-7.2	-36.5	33.8	19.6	64.1	-4.4	-9.8	-19.2
Total	208,069.4	97,051.8	111,017.6	90,838.6	42,967.8	47,870.8	14,501.2	14,475.4
% YoY	18.1	8.6	27.9	-6.4	-15.2	3.2	-13.8	-15.6

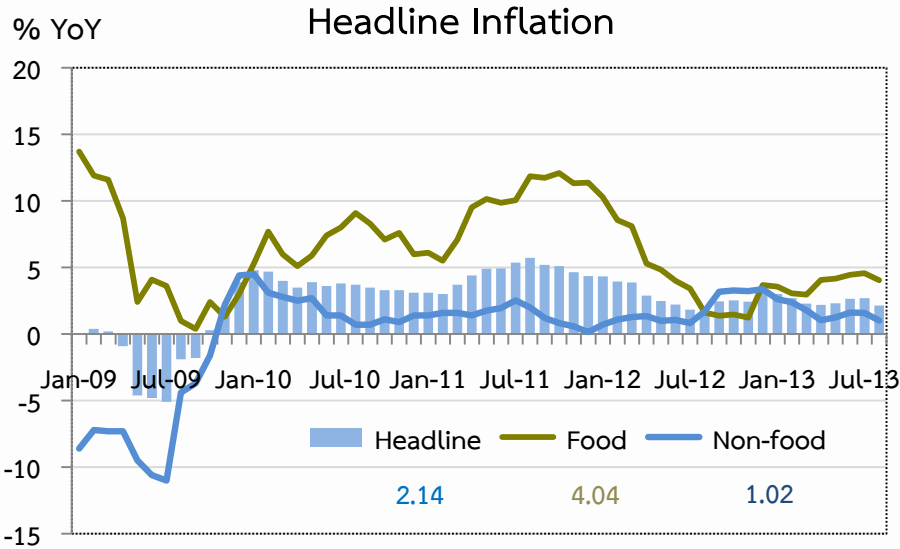
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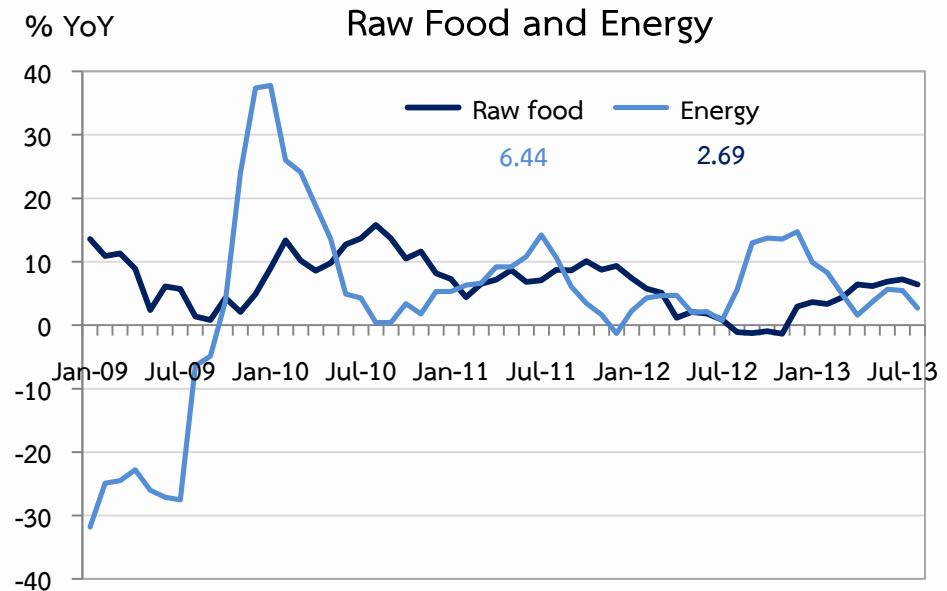
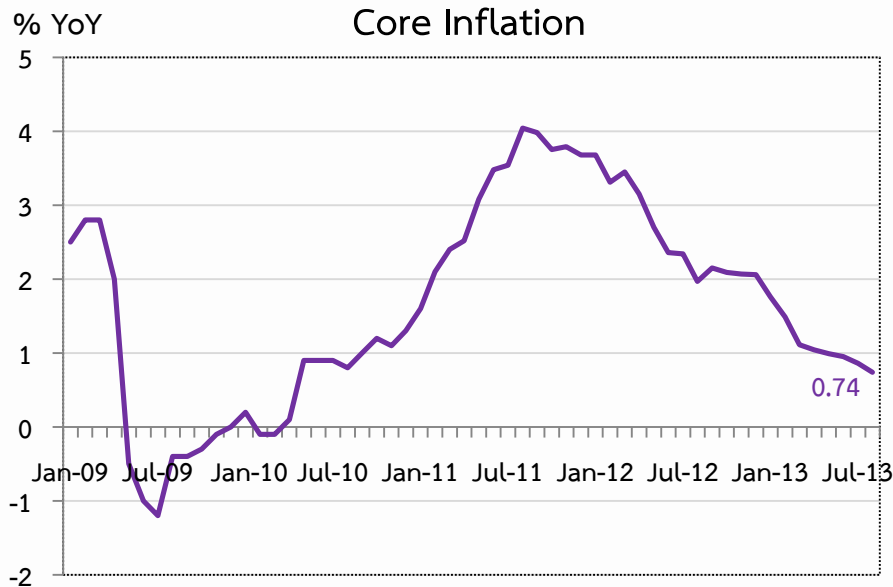


	2012	2012		2013				
		H1	H2	H1	Q1	Q2	Jul	Aug
EXPORTS	4,358.7	2,132.0	2,226.6	2,235.3	1,084.4	1,150.9	357.2	397.3
% YoY	23.2	24.5	19.8	4.8	1.2	8.5	3.1	12.3
IMPORTS	1,617.1	784.7	832.3	743.5	380.4	363.1	164.2	142.0
% YoY	3.7	7.0	0.7	-5.3	-3.7	-6.8	19.0	2.0





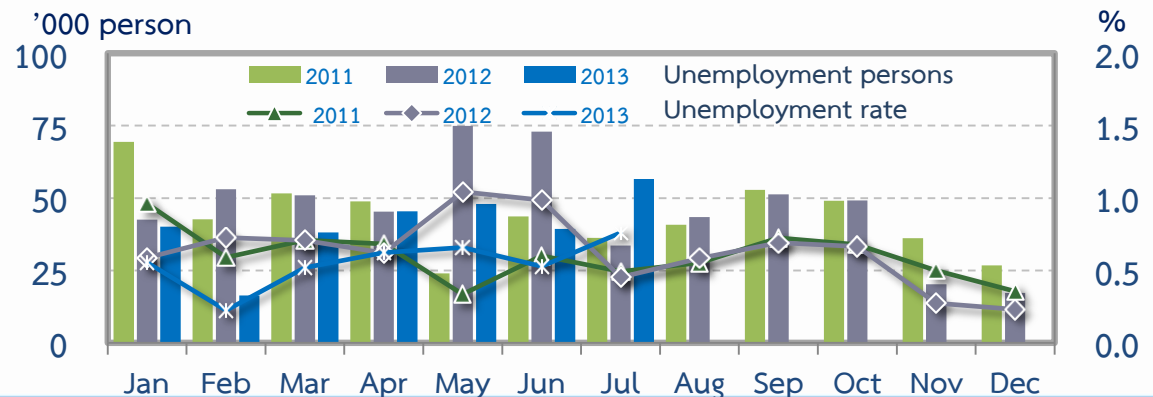
	2012	2012		2013				
		H1	H2	H1	Q1	Q2	Jul	Aug
Headline	2.83	3.28	2.40	2.53	2.66	2.39	2.69	2.14
Food	4.38	6.78	2.12	3.72	3.21	4.24	4.57	4.04
Non-food	1.83	1.08	2.58	1.78	2.27	1.31	1.58	1.02
Core	2.60	3.10	2.11	1.22	1.45	0.99	0.86	0.74





%	% of Total Labor Force (as of Jul 2013)	2012	2012		2013				
			H1	H2	H1	Q1	Q2	Jun	Jul
Labor Force (1,000 Persons)	100.0	7,341	7,261	7,430	7,313	7,280	7,338	7,469	7,445
Employed persons	99.2	0.8	0.1	1.2	1.1	0.7	1.3	1.4	0.2
Agriculture	51.0	4.0	3.3	5.0	0.7	0.7	0.9	0.4	2.4
Non-agriculture	48.2	-2.3	-2.6	-2.5	1.4	0.7	1.6	2.4	-2.0
Manufacturing	10.4	0.0	-1.1	-0.5	7.6	5.0	4.8	0.7	9.6
Construction	6.8	7.2	2.1	9.0	0.8	5.0	-2.2	0.0	0.0
Wholesale & retail trade	12.1	4.0	-3.3	-3.9	-1.9	-2.3	0.0	-3.3	-2.5
Hotel & restaurants Services	4.4	-8.0	-7.6	-14.7	-1.9	-6.9	5.3	8.5	-5.3
Others	14.5	-4.9	-3.7	-2.7	1.1	-0.5	2.7	7.6	-8.3
Unemployed persons	0.8	5.6	21.5	-7.7	-34.1	-36.9	-39.1	-46.0	68.8
Seasonally inactive persons	0.1	5.1	76.0	-60.9	-7.2	10.4	-21.1	-11.8	-13.3

Unemployment	Jul-12	Jul-13
In thousand persons	33.5	56.6
rate	0.5	0.8





Commercial Bank's Deposits

	2012	2012		2013				
		H1	H2	H1	Q1	Q2	Jun	Jul
Deposits	543.0	510.1	543.0	569.4	559.2	569.4	569.4	562.3
% YoY	23.5	17.2	23.5	11.6	16.7	11.6	11.6	10.1

Commercial Bank's Credits

	2012	2012		2013				
		H1	H2	H1	Q1	Q2	Jun	Jul
Credits	477.1	429.6	477.1	531.1	513.0	531.1	531.1	536.6
% YoY	18.3	15.8	18.3	23.6	23.4	23.6	23.6	22.8

