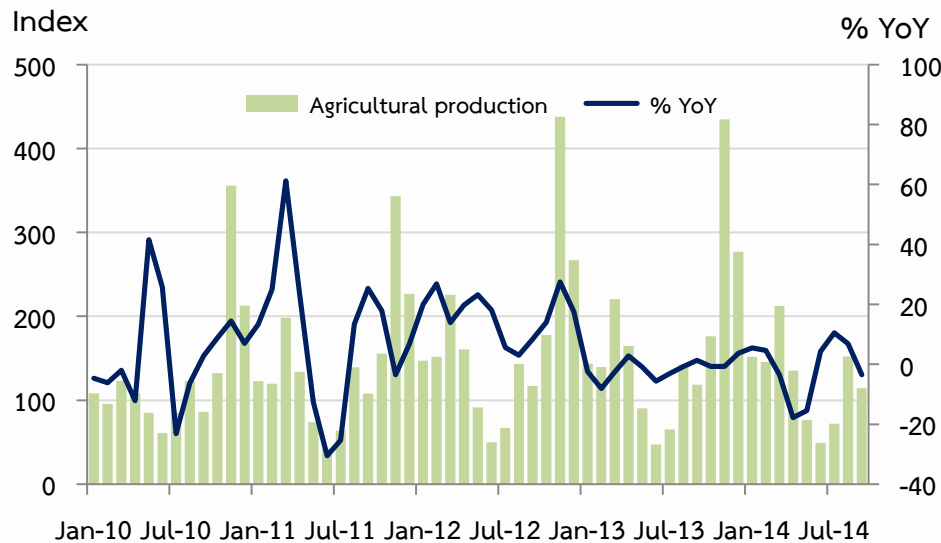
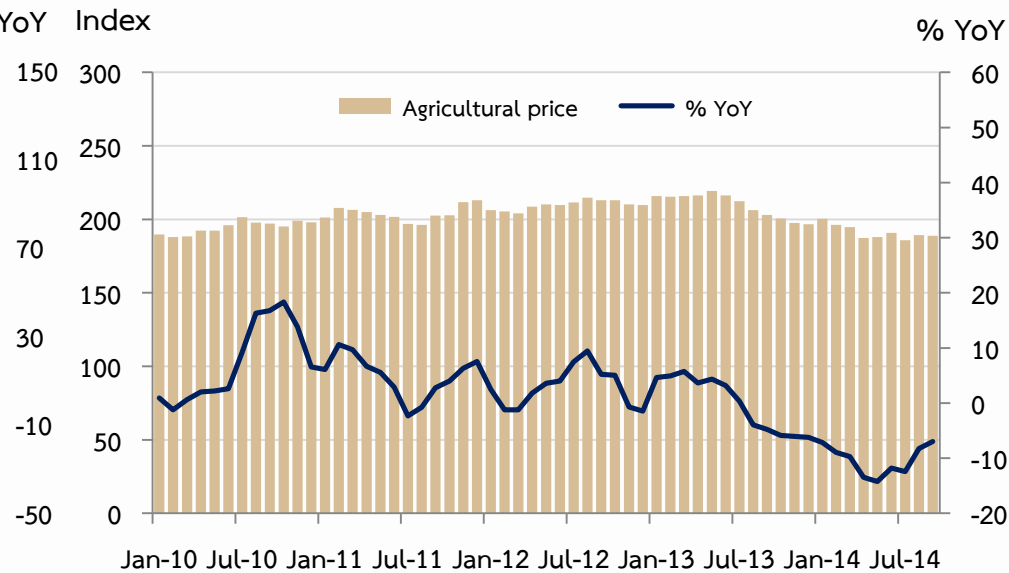
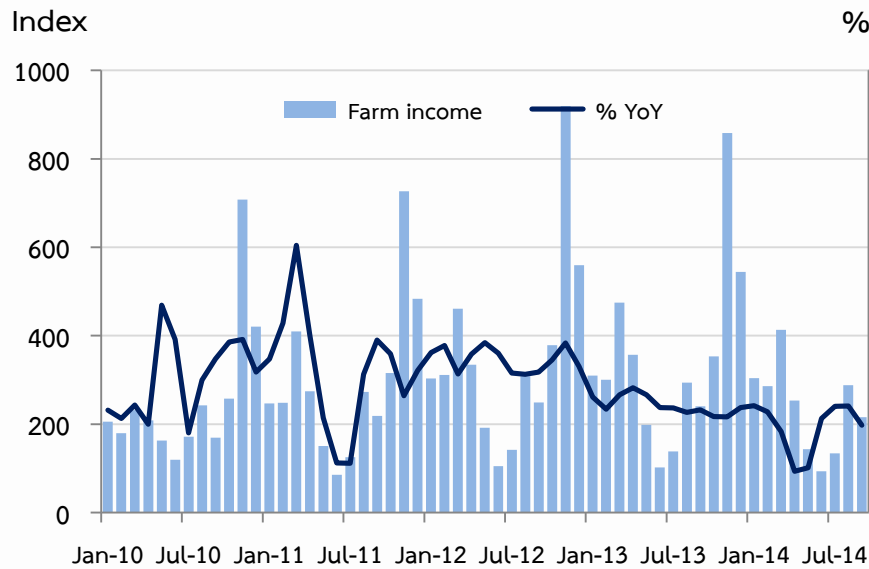




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจการเงินภาคเหนือ เดือนกันยายน 2557



% YoY	2013 ^R	2014					
		H1 ^R	Q1 ^R	Q2 ^R	Q3 ^R	Aug ^R	Sep ^P
Farm Income	-1.4	-15.9	-7.9	-27.5	-3.9	-1.8	-10.5
Production	-1.4	-5.0	0.7	-14.3	2.6	6.4	-3.5
Price	0.0	-10.9	-8.6	-13.2	-6.5	-8.2	-7.0

P = Preliminary data, R = Revised data

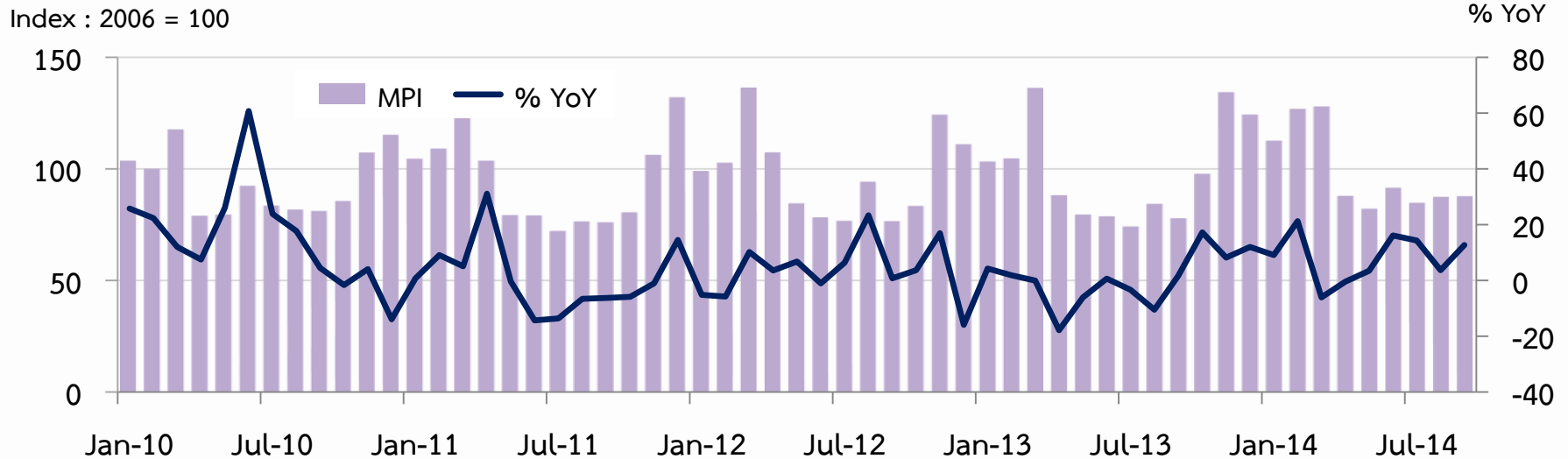
Note : 1. farm income includes cost of production.

2. price excludes compensation and subsidies by government.



	2013 ^R	2014					
		H1 ^R	Q1 ^R	Q2 ^R	Q3 ^P	Aug ^R	Sep ^P
MPI level	98.2	104.4	121.9	86.8	86.4	87.1	87.4
% YoY	0.7	6.5	6.8	6.1	10.0	3.7	12.7
MPI level, SA	-	-	104.0	99.5	105.7	100.2	109.2
% MoM, % QoQ, SA	-	-	-1.3	-4.3	6.2	-6.9	8.9

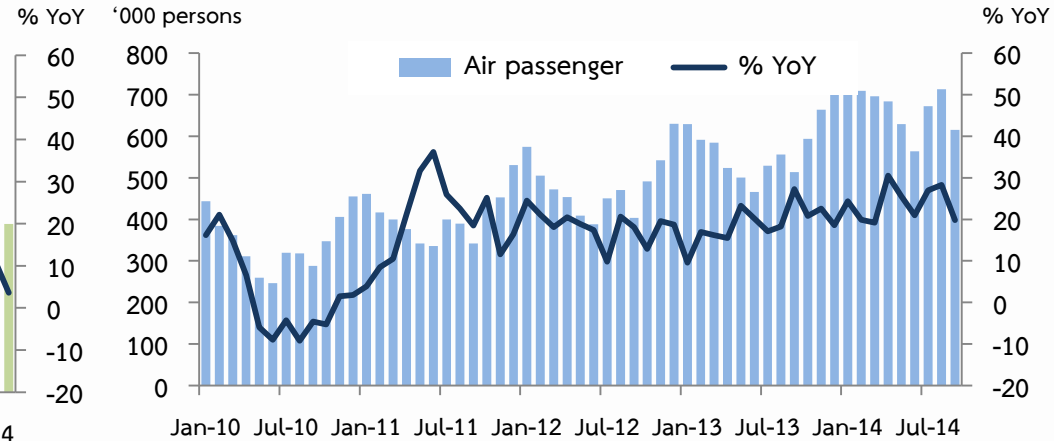
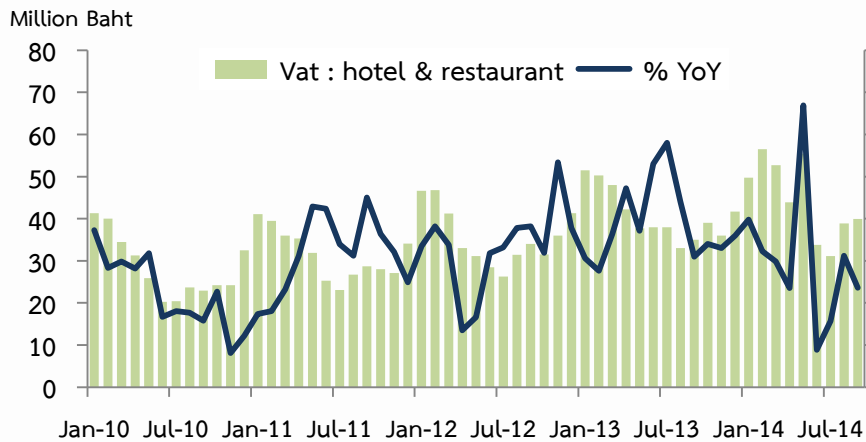
R = Revised Data, P = Preliminary Data



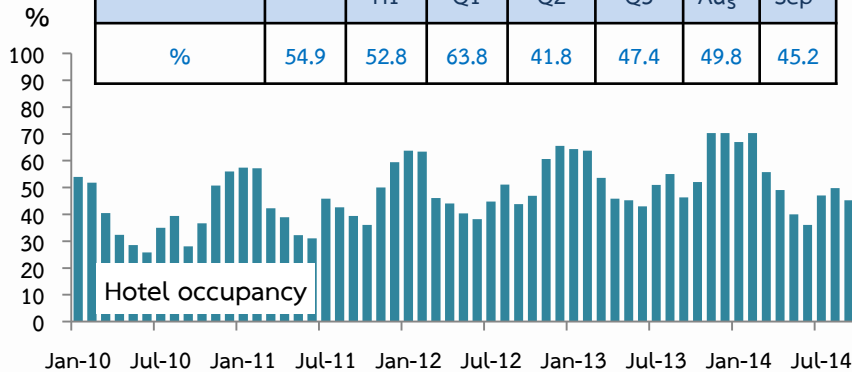


Hotel & restaurant	2013	2014					
		H1	Q1	Q2	Q3	Aug ^R	Sep ^P
Million Baht	501.2	301.9	168.3	133.5	110.0	38.9	39.9
% YoY	17.1	12.6	12.2	13.0	-13.6	11.2	3.6

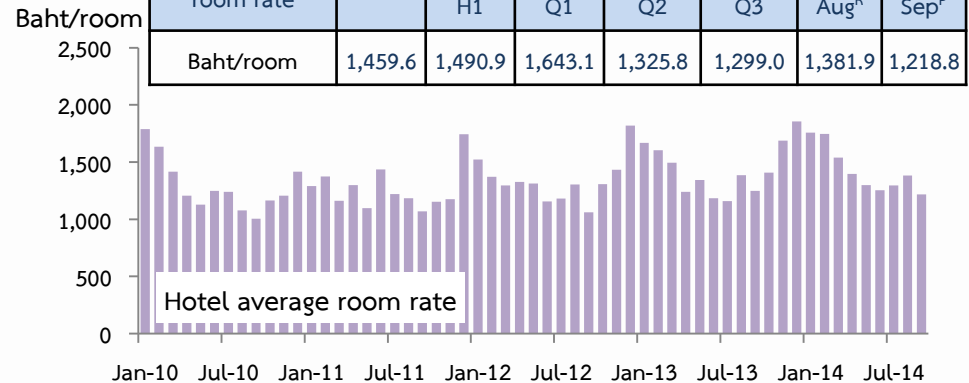
Air passenger	2013	2014					
		H1	Q1	Q2	Q3	Aug ^R	Sep ^P
'000 persons	6,899.2	4,065.3	2,188.6	1,876.8	2,001.3	713.6	615.4
% YoY	18.6	23.3	21.2	25.9	25.1	28.3	19.8



Hotel occupancy	2013	2014					
		H1	Q1	Q2	Q3	Aug ^R	Sep ^P
%	54.9	52.8	63.8	41.8	47.4	49.8	45.2



Hotel average room rate	2013	2014					
		H1	Q1	Q2	Q3	Aug ^R	Sep ^P
Baht/room	1,459.6	1,490.9	1,643.1	1,325.8	1,299.0	1,381.9	1,218.8

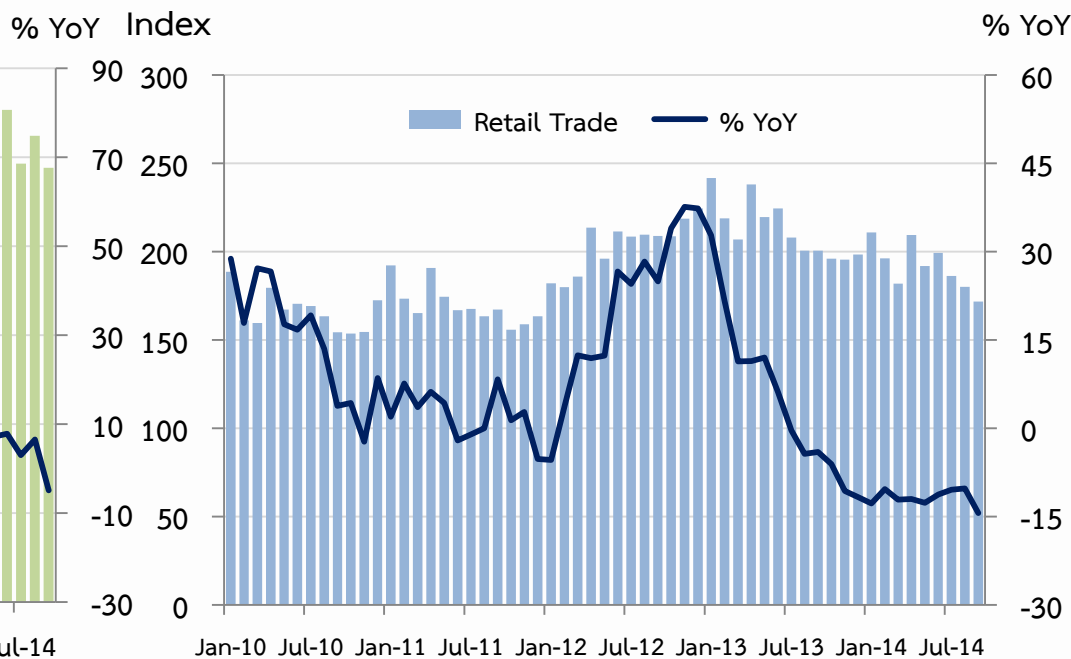
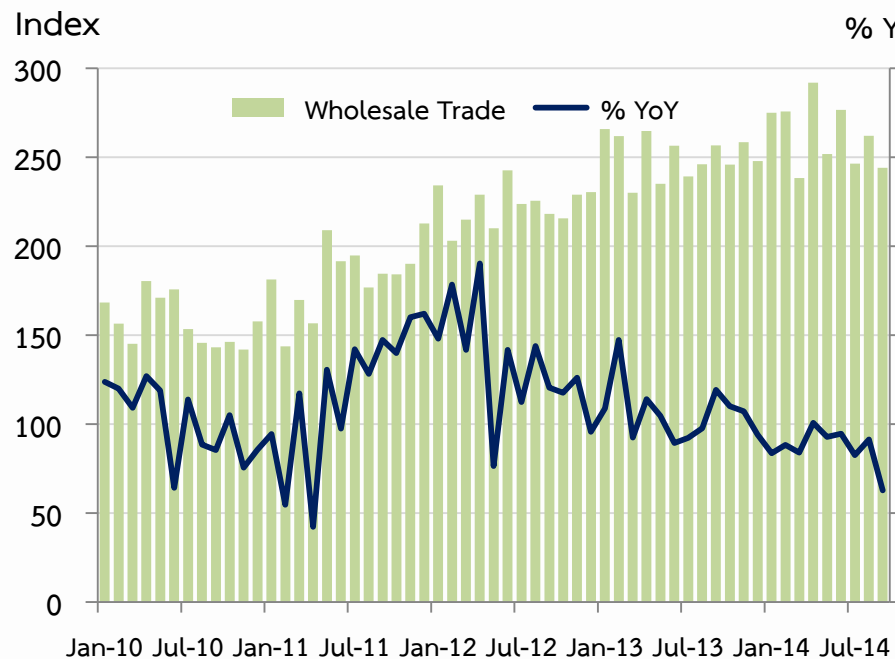


P = Preliminary data, R = Revised data



	2013	2014					
		H1	Q1	Q2 ^R	Q3 ^P	Aug ^R	Sep ^P
Wholesale Trade	250.7	268.2	263.1	273.4	250.9	262.0	244.1
% YoY	12.4	6.3	4.1	8.5	1.4	6.5	-4.9
Retail Trade	212.4	198.3	196.4	200.2	179.4	180.2	171.8
% YoY	4.1	-11.9	-11.7	-12.0	-11.6	-10.2	-14.4

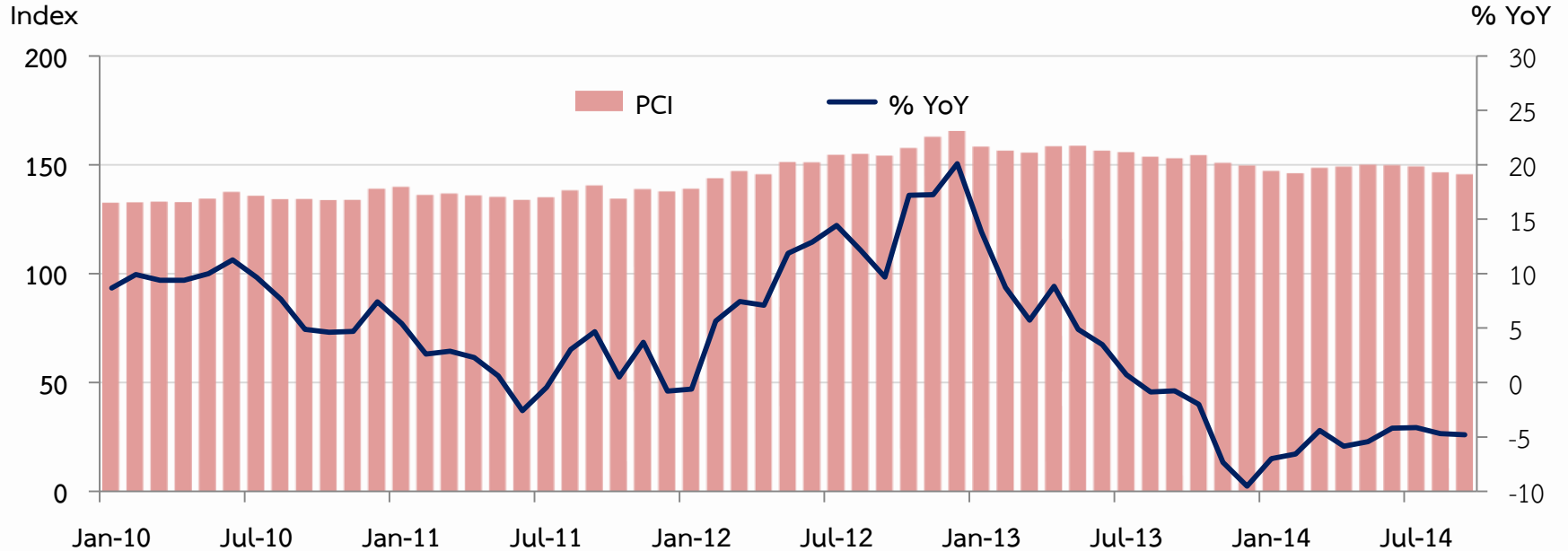
P = Preliminary data, R = Revised data





	2013	2014					
		H1	Q1	Q2 ^R	Q3 ^P	Aug ^R	Sep ^P
PCI	154.4	147.9	146.7	149.0	146.5	145.9	145.0
% YoY	1.8	-5.6	-6.0	-5.2	-4.5	-4.7	-4.8
% MoM, % QoQ, SA		-2.9	-2.9	1.6	-1.7	-1.9	-0.6

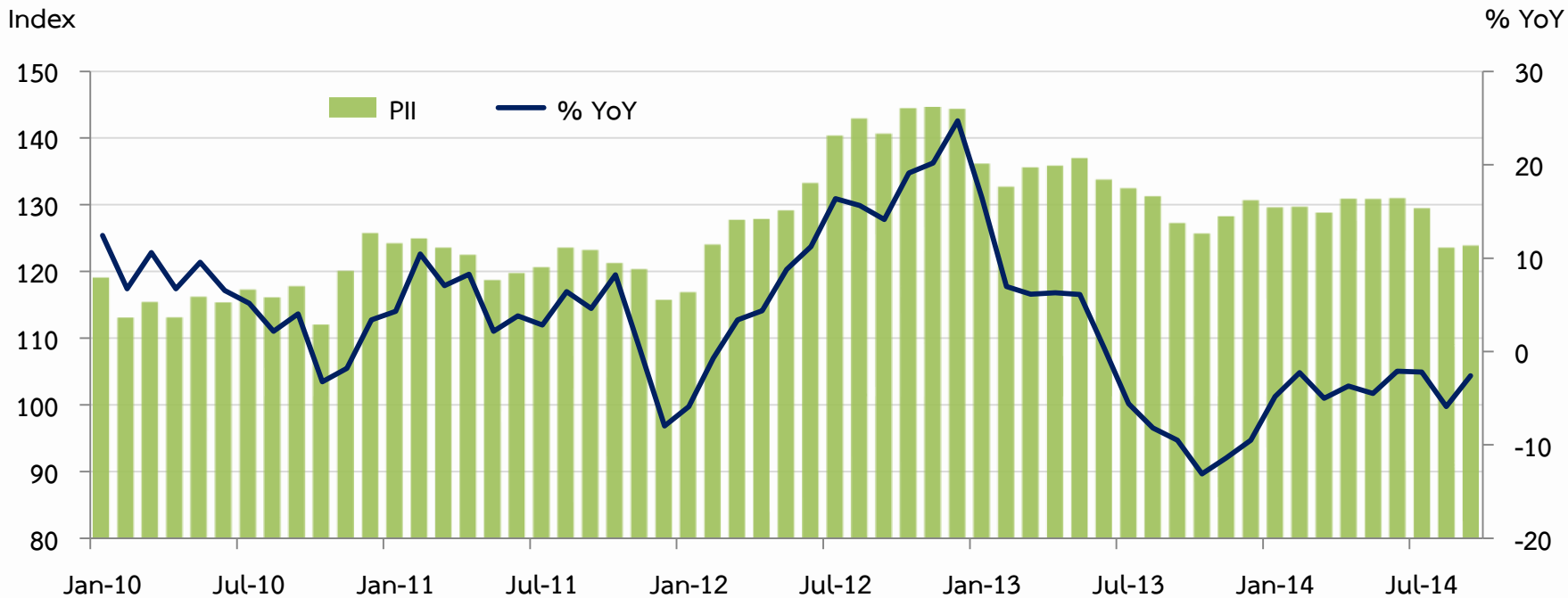
P = Preliminary data, R = Revised data





	2013	2014					
		H1	Q1	Q2 ^R	Q3 ^P	Aug ^R	Sep ^P
PII	132.2	130.1	129.3	130.8	125.6	123.5	123.8
% YoY	-1.8	-3.7	-4.0	-3.4	-3.6	-5.9	-2.6
% MoM, % QoQ		0.7	0.9	1.2	-4.0	-4.6	0.2

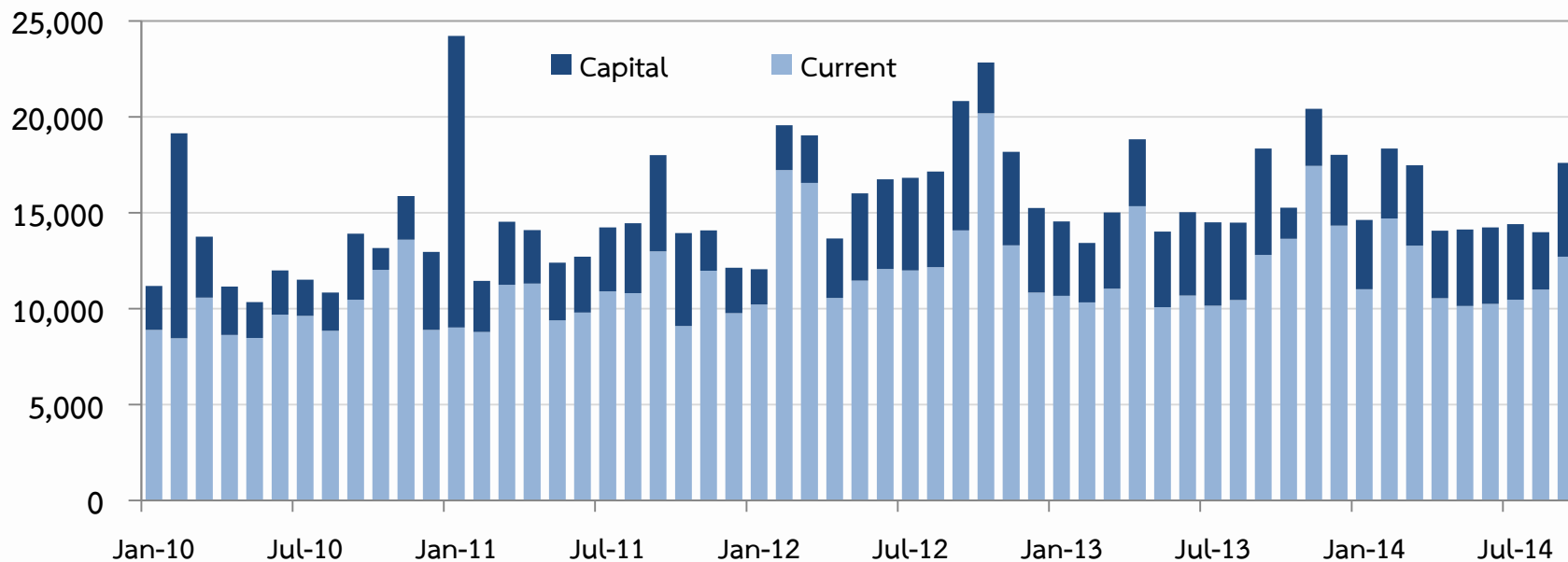
P = Preliminary data, R = Revised data





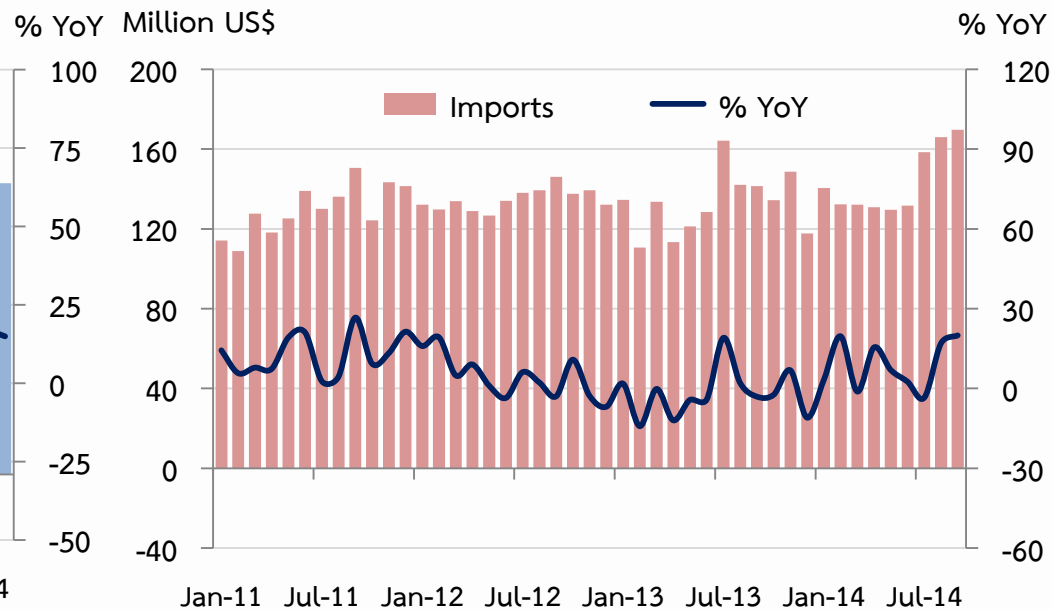
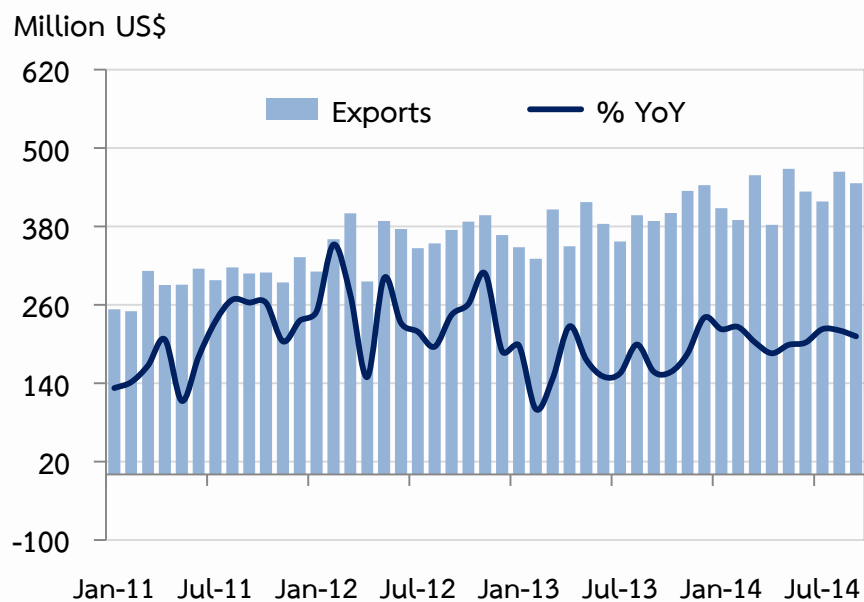
Expenditure (Million Baht)	2013	2014					
		H1	Q1	Q2	Q3	Aug	Sep
Current	146,945.5	69,906.4	38,987.9	30,918.5	34,169.4	11,001.1	12,708.0
% YoY	-8.5	2.6	21.7	-14.3	2.3	5.3	-0.7
Capital	44,909.6	22,951.1	11,450.1	11,501.0	11,811.7	2,975.4	4,890.3
% YoY	-5.4	1.1	4.7	-2.3	-15.2	-26.2	-11.8
Total	191,855.1	92,857.5	50,438.0	42,419.5	45,981.1	13,976.5	17,598.3
% YoY	-7.8	2.2	17.4	-11.4	-2.8	-3.4	-4.0

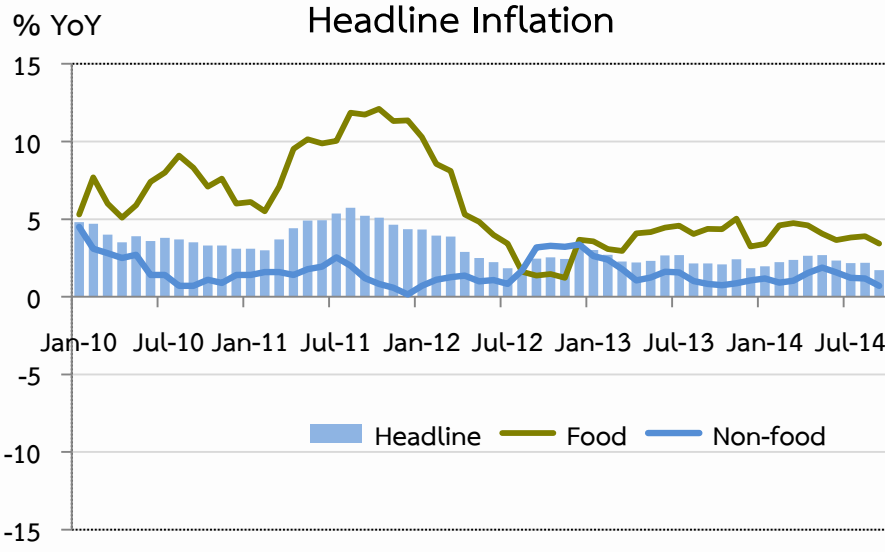
Million Baht



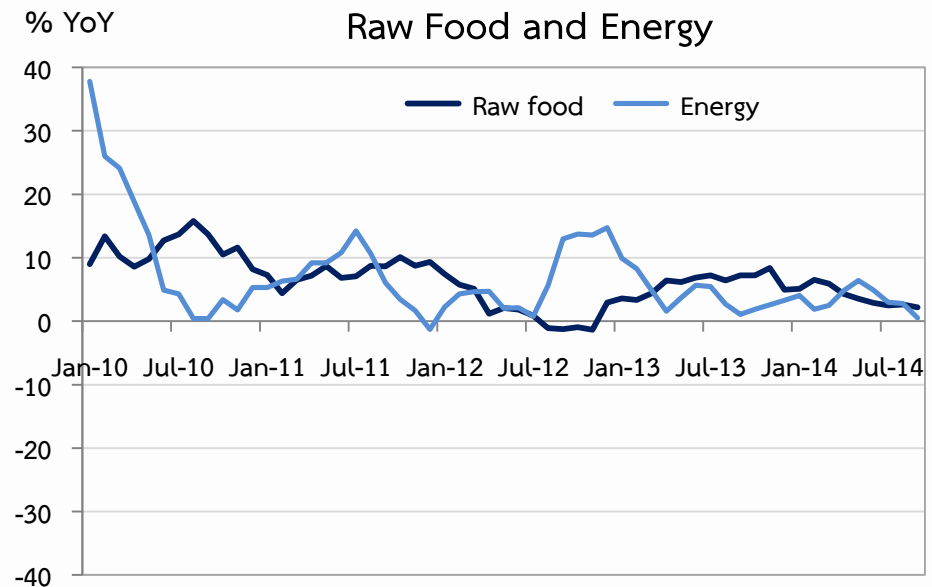
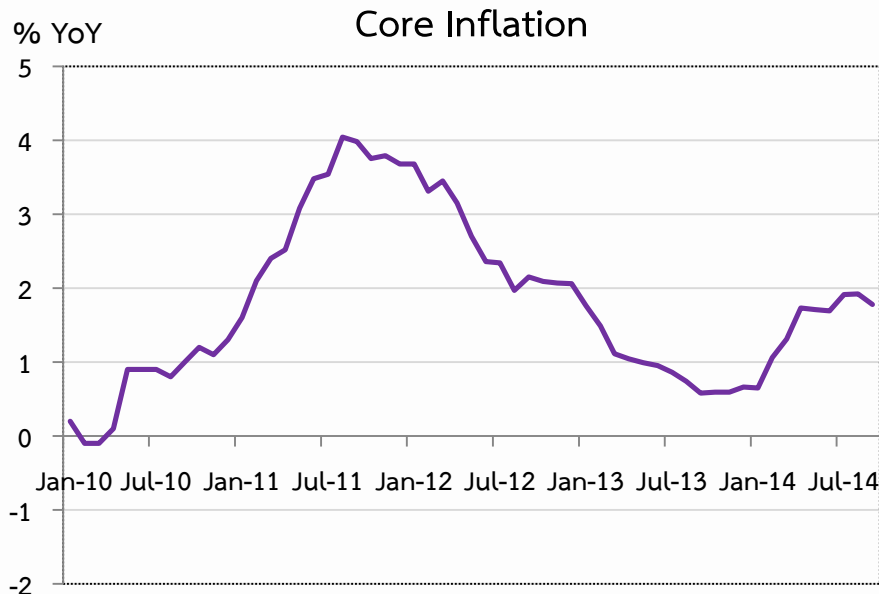


Million US\$	2013	2014					
		H1	Q1	Q2	Q3	Aug	Sep
EXPORTS	4,657.0	2,540.4	1,256.1	1,284.3	1,328.6	464.0	446.1
% YoY	6.8	13.6	15.8	11.6	16.3	16.8	14.9
IMPORTS	1,591.9	796.9	404.8	392.1	494.0	166.0	169.6
% YoY	-1.6	7.2	6.4	8.0	10.4	16.9	19.9





	2013	2014					
		H1	Q1	Q2	Q3	Aug	Sep
Headline	2.37	2.38	2.20	2.56	2.02	2.18	1.71
Food	4.00	4.17	4.25	4.10	3.71	3.89	3.43
Non-food	1.40	1.35	1.04	1.66	1.04	1.18	0.71
Core	0.94	1.36	1.01	1.71	1.87	1.92	1.78





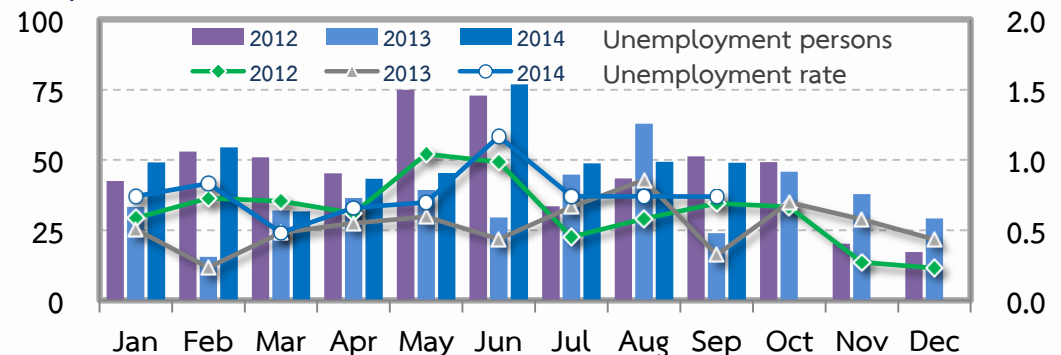
%YOY	% of Total Labor Force (as of Sep 2014)	2013	2014					
			H1 ^{R*}	Q1 ^{R*}	Q2 ^{R*}	Q3*	Aug*	Sep*
Labor Force (1,000 Persons)	100	7,333	6,566	6,583	6,549	6,606	6,662	6,622
Employed persons	99.2	-0.1	-1.6	-0.9	-2.3	-0.9	0.5	-0.8
Agriculture	50.4	-0.1	-0.8	-0.3	-1.2	-1.6	-3.4	3.5
Non-agriculture	48.8	-0.1	-2.3	-1.5	-3.2	-0.1	4.9	-4.9
Manufacturing	9.1	6.5	-3.1	-0.8	-5.4	-4.9	5.7	-12.8
Construction	6.7	-1.2	-5.1	-5.3	-4.9	-2.2	0.5	-5.2
Wholesale & retail trade	12.4	-5.0	-0.9	-1.1	-0.7	7.9	15.8	1.0
Hotel & restaurants Services	4.5	-1.5	3.1	3.9	2.3	-5.8	-7.8	-7.0
Others	15.3	0.9	-2.6	-1.0	-4.3	-0.2	1.6	-3.5
Unemployed persons	0.7	-8.3	59.2	61.3	57.5	21.5	-3.5	121.4
Seasonally inactive persons	0.0	1.4	35.6	19.7	55.9	62	30.3	-31.0

R = Revised data

* หมายเหตุ : สำนักงานสถิติแห่งชาติเปลี่ยนค่าคาดประมาณประชากรของไทย 2553 - 2583 ใหม่

Unemployment	Sep-13	Sep-14
In thousand persons	22.1	49.0
rate	0.3	0.7

'000 person





Commercial Bank's Deposits

	2013	2014					
		H1	Q1	Q2	Q3	Aug	Sep
Deposits	583.6	587.7	593.4	587.7	584.3	583.9	584.3
% YoY	7.5	3.2	6.1	3.2	4.1	4.0	4.1

Commercial Bank's Credits

	2013	2014					
		H1	Q1	Q2	Q3	Aug	Sep
Credits	568.3	571.8	571.8	571.8	579.4	573.3	579.4
% YoY	19.1	7.7	11.5	7.7	5.2	5.4	5.2

