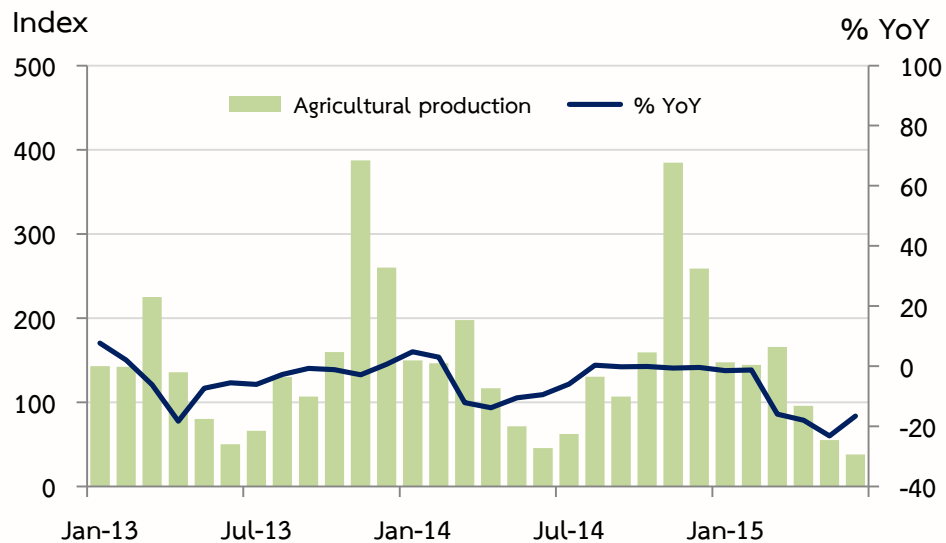
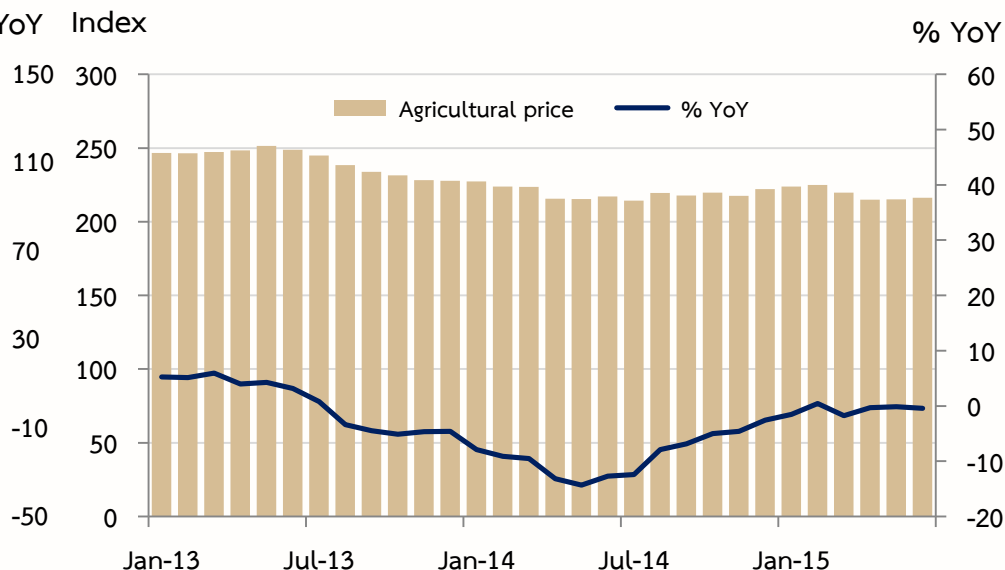
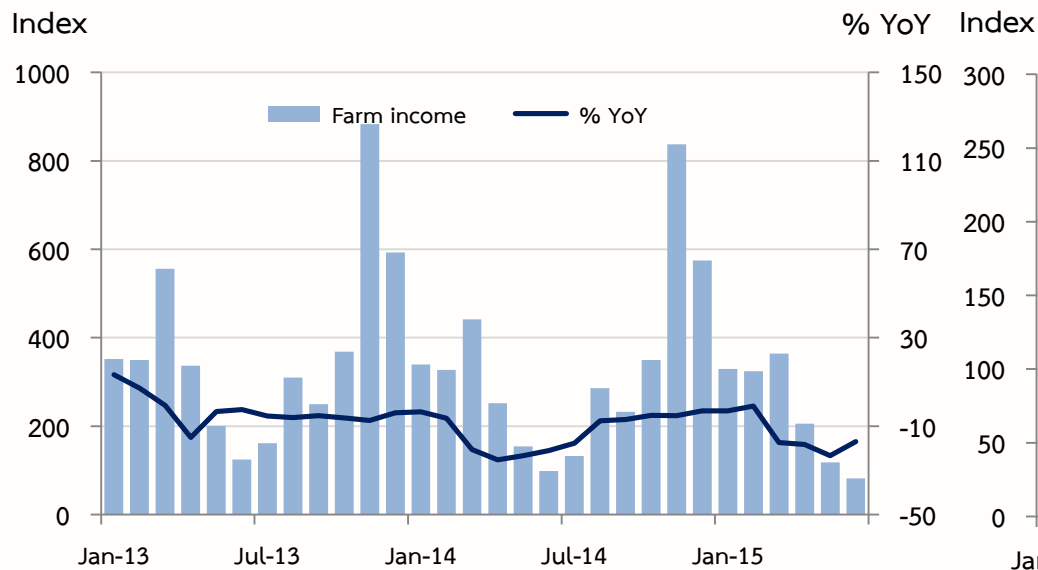




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจและการเงินภาคเหนือ เดือนมิถุนายน 2558



% YoY	2014 ^R	2014		2015				
		H1 ^R	H2 ^R	H1 ^P	Q1 ^R	Q2 ^P	May ^R	Jun ^P
Farm Income	-12.1	-16.7	-9.5	-13.3	-7.1	-19.5	-23.3	-17.0
Production	-3.8	-6.4	-2.4	-12.8	-6.3	-19.3	-23.2	-16.7
Price	-8.8	-11.1	-7.4	-0.6	-1.0	-0.3	-0.2	-0.4

P = Preliminary data, R = Revised data

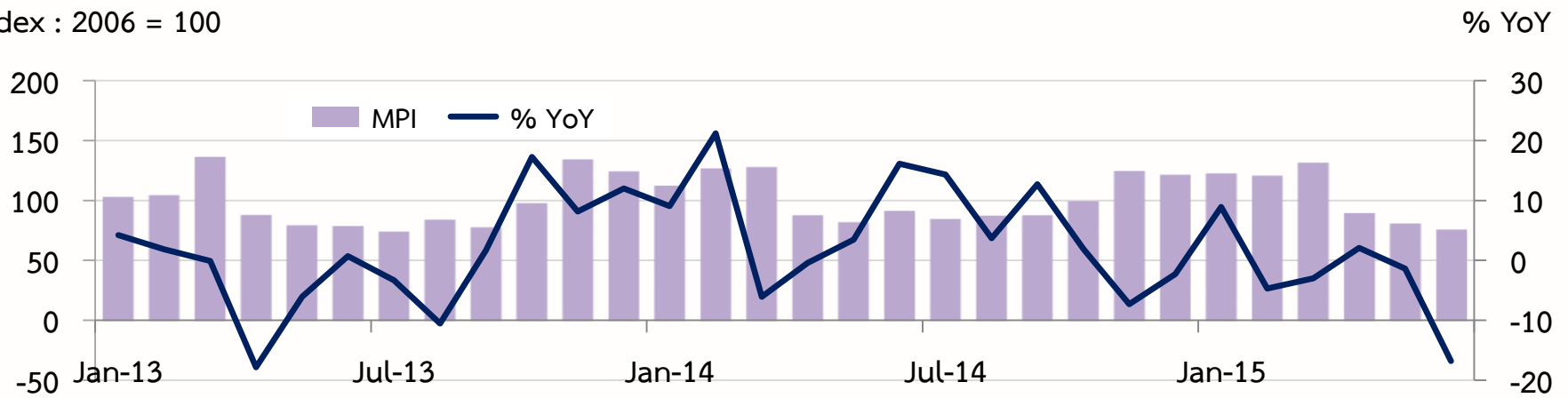
Note : 1. farm income includes cost of production.

2. price excludes compensation and subsidies by government.



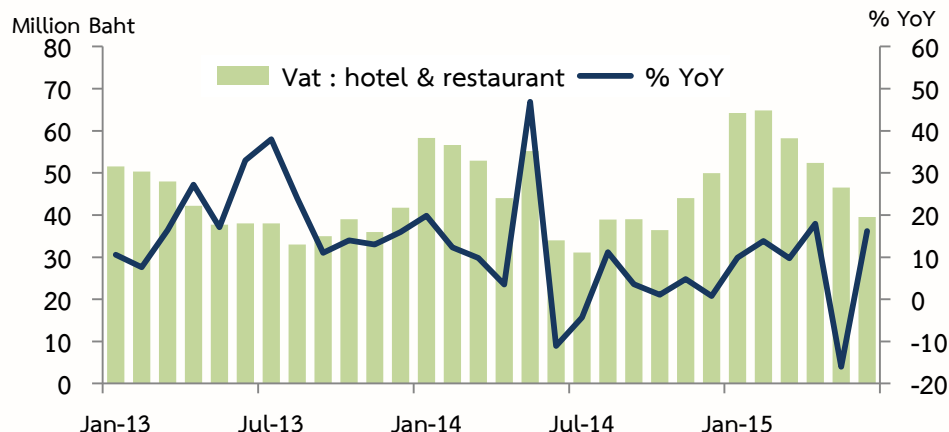
	2014	2014		2015				
		H1	H2	H1	Q1	Q2	May	Jun
MPI level	103.1	105.6	100.6	103.4	124.9	81.9	80.7	75.8
% YoY	5.0	7.8	2.2	-2.1	0.4	-5.6	-1.4	-16.8
MPI level, SA	-	-	-	-	105.5	94.8	96.8	90.7
% MoM, % QoQ, SA	-	-	-	-	3.6	-10.3	-0.04	-6.3

Index : 2006 = 100

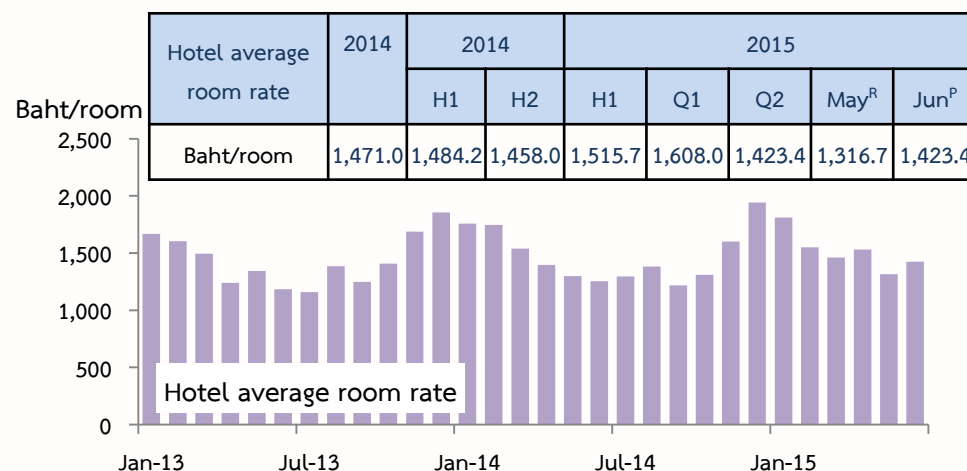
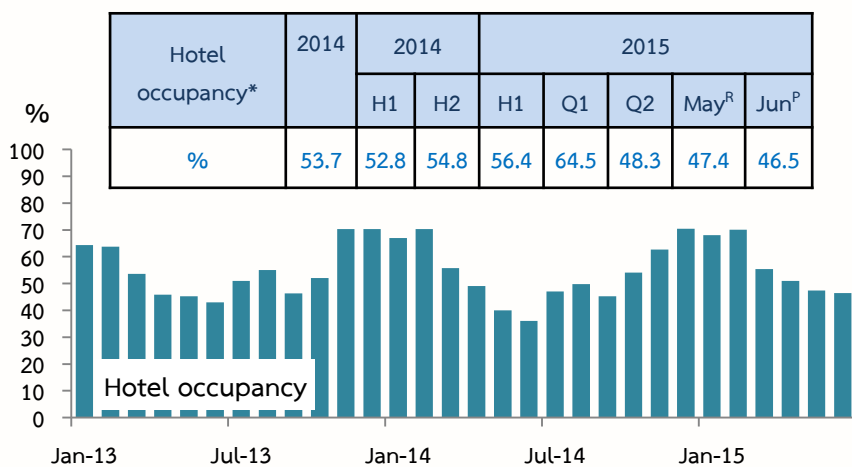
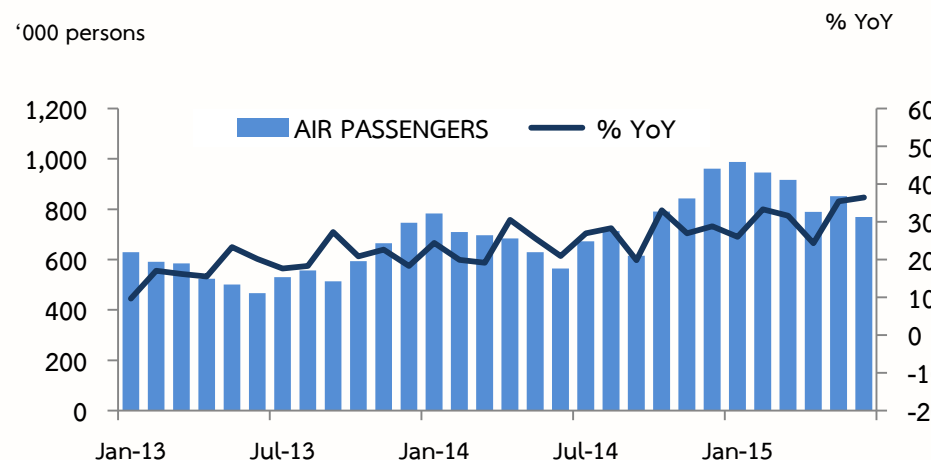




Vat : Hotel & restaurant	2014	2014		2015				
		H1	H2	H1	Q1	Q2	May ^R	Jun ^P
Million Baht	541.4	301.2	240.0	325.6	187.2	138.4	46.4	39.5
% YoY	9.5	14.1	4.3	8.1	11.6	3.9	-16.0	16.2



Air passenger	2014	2014		2015				
		H1	H2	H1	Q1	Q2	May ^R	Jun ^P
'000 persons	8,660.3	4,065.3	4,595.0	5,258.3	2,848.6	2,409.7	851.6	769.2
% YoY	25.5	23.3	27.5	29.4	30.2	28.4	35.4	36.4



P = Preliminary data, R = Revised data * Hotel survey of 17 provinces in the northern region, conducted by Bank of Thailand, Northern Region Office



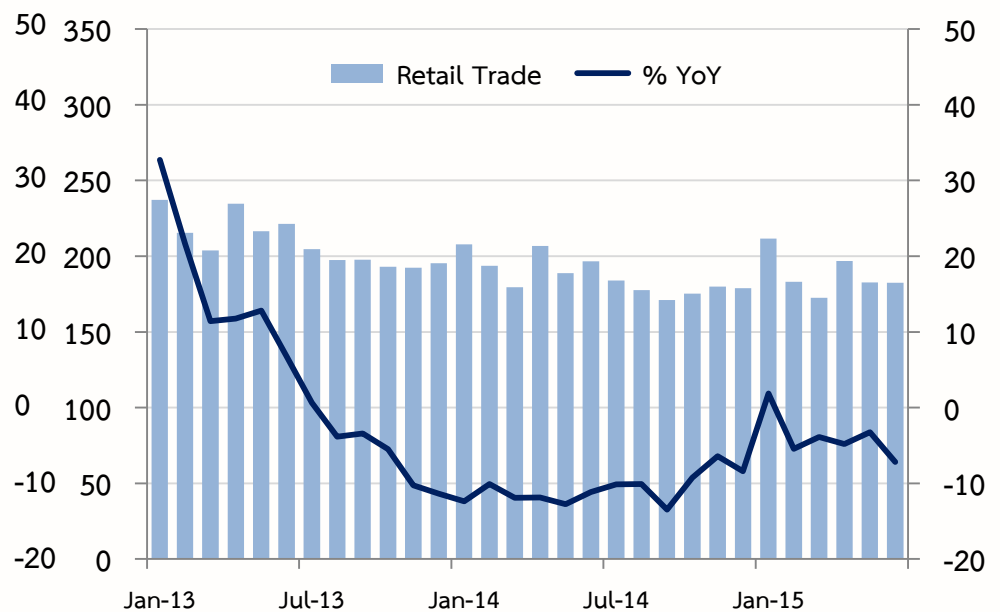
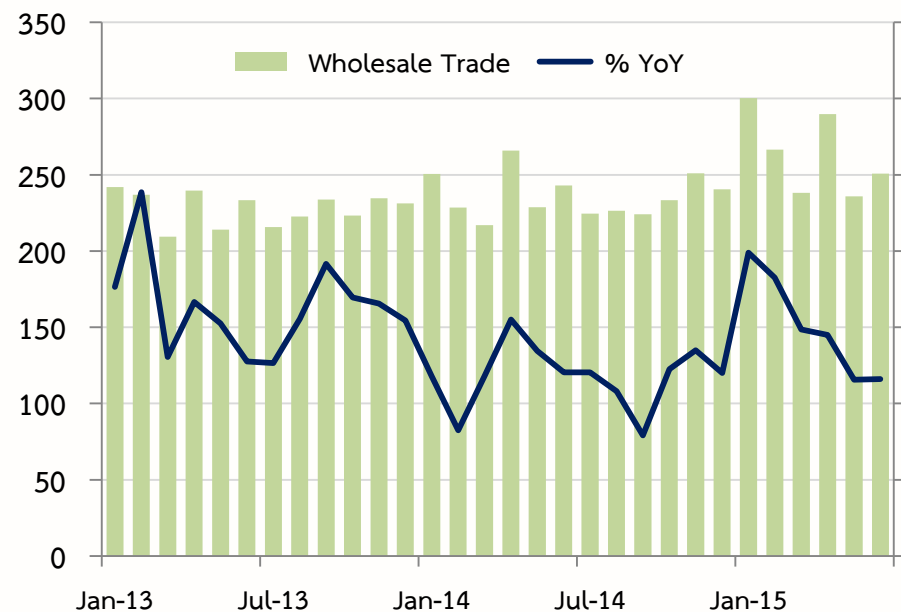
	2014	2014		2015				
		H1	H2	H1 ^P	Q1	Q2 ^P	May ^R	Jun ^P
Wholesale Trade	236.1	239.0	233.3	263.5	268.2	258.8	235.9	250.8
% YoY	3.5	4.2	2.8	10.3	15.6	5.3	3.1	3.2
Retail Trade	186.7	195.5	177.8	188.2	189.1	187.3	182.7	182.5
% YoY	-10.7	-11.7	-9.7	-3.7	-2.3	-5.1	-3.3	-7.2

P = Preliminary data, R = Revised data

Index

% YoY Index

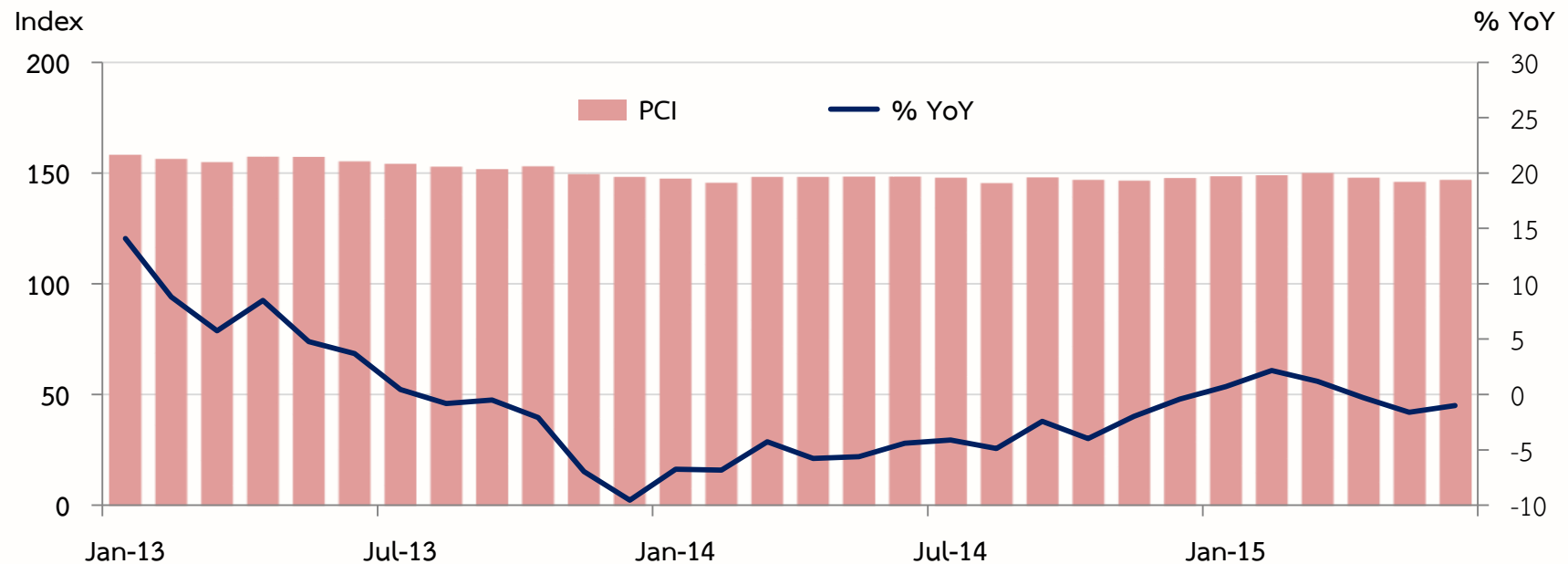
% YoY





	2014	2014		2015				
		H1	H2	H1 ^P	Q1	Q2 ^P	May ^R	Jun ^P
PCI	147.3	147.6	146.9	147.9	149.0	146.8	145.9	146.8
% YoY	-4.3	-5.6	-3.0	0.2	1.3	-1.0	-1.6	-1.0
% MoM, % QoQ, SA		-2.5	-0.5	0.7	1.4	-1.5	-1.2	0.6

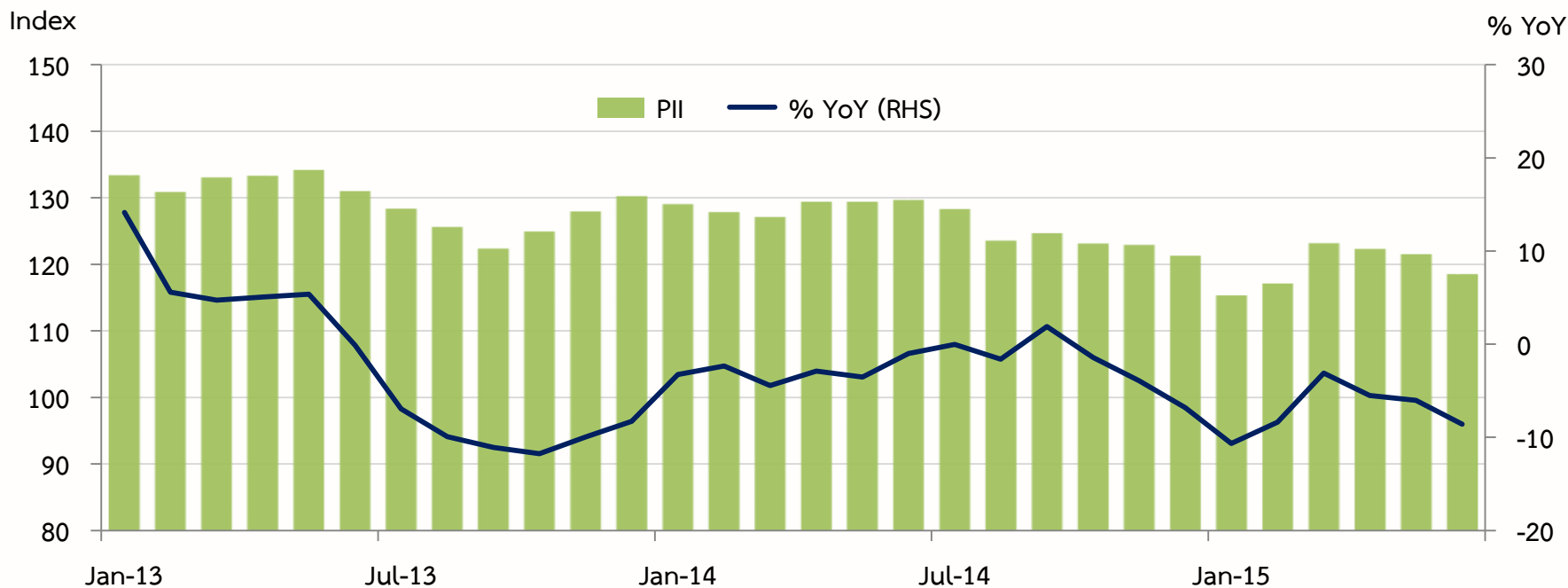
P = Preliminary data, R = Revised data





	2014	2014		2015				
		H1	H2	H1 ^P	Q1	Q2 ^P	May ^R	Jun ^P
PII	126.3	128.7	123.9	119.6	118.5	120.8	121.5	118.5
% YoY	-2.5	-2.9	-2.0	-7.1	-7.4	-6.7	-6.1	-8.6
% MoM, % QoQ	-	1.7	-3.7	-3.5	-3.2	1.9	-0.7	-2.4

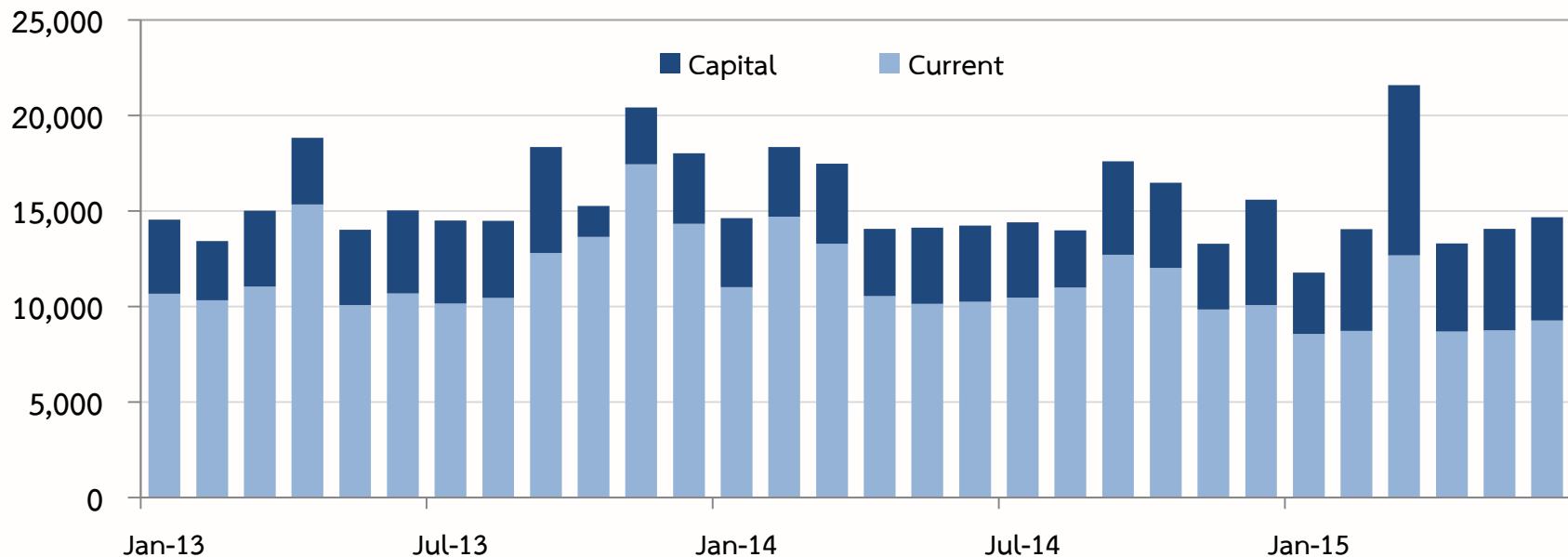
P = Preliminary data, R = Revised data





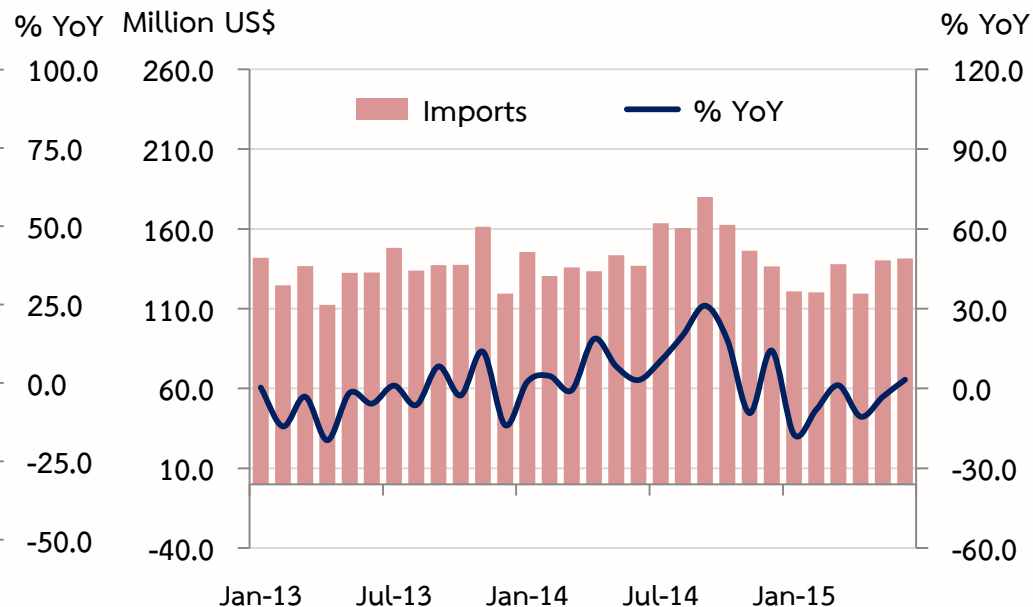
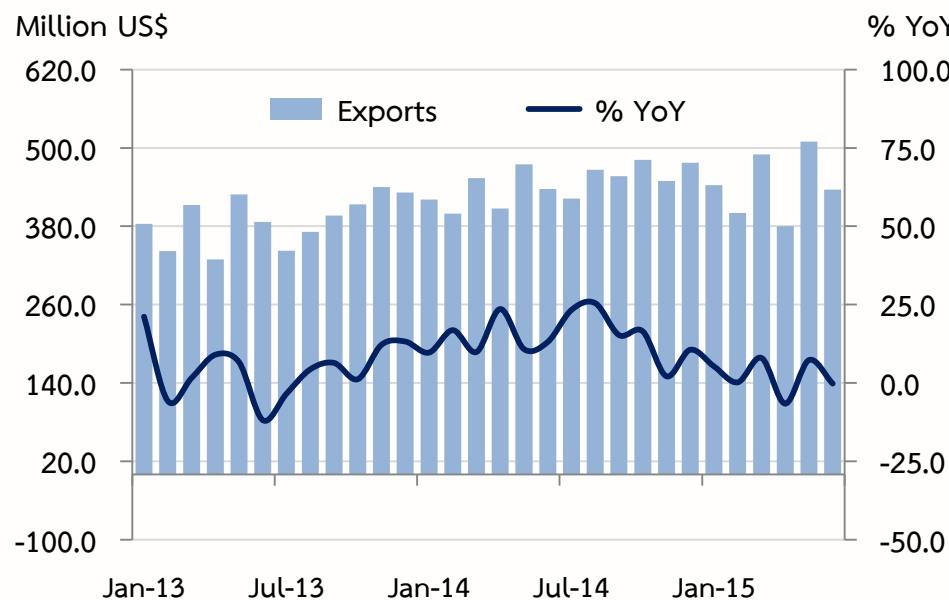
Expenditure	2014	2014		2015				
		H1	H2	H1	Q1	Q2	May	Jun
Current	136,024.0	69,906.4	66,117.6	56,649.9	29,955.8	26,694.1	8,746.4	9,263.3
% YoY	-7.4	2.6	-16.1	-19.0	-23.2	-13.7	-13.7	-9.6
Capital	48,158.9	22,951.0	25,207.9	32,781.4	17,444.0	15,337.4	5,318.6	5,403.5
% YoY	7.2	1.1	13.5	42.8	52.3	33.4	33.2	35.5
Total	184,182.9	92,857.4	91,325.5	89,431.3	47,399.8	42,031.5	14,065.0	14,666.8
% YoY	-4.0	2.2	-9.6	-3.7	-6.0	-0.9	-0.5	3.0

Million Baht





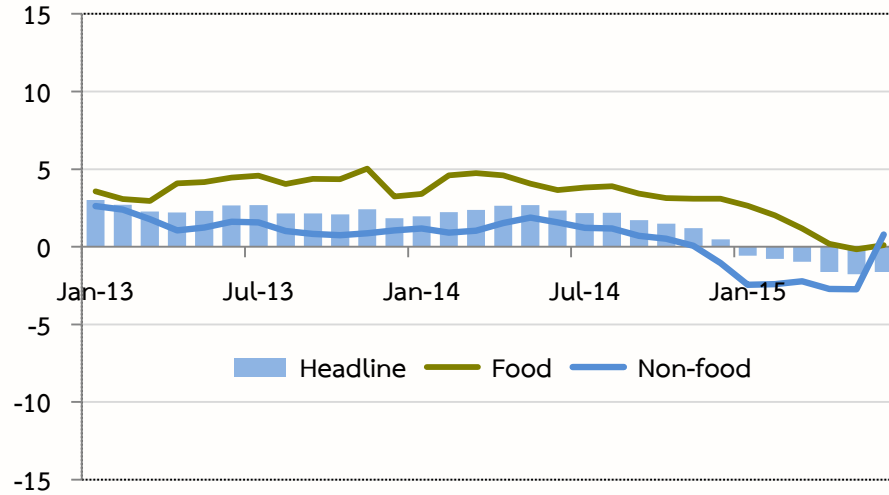
Million US\$	2014	2014		2015				
		H1	H2	H1	Q1	Q2	May	June
EXPORTS	5,346.3	2,592.6	2,753.7	2,658.3	1,332.9	1,325.4	509.5	435.9
% YoY	14.3	12.5	15.0	2.5	4.6	0.5	7.3	-0.2
IMPORTS	1,778.0	828.4	949.7	780.0	379.0	401.0	140.3	141.4
% YoY	9.7	4.6	13.2	-5.8	-8.3	-3.4	-3.1	3.3





% YoY

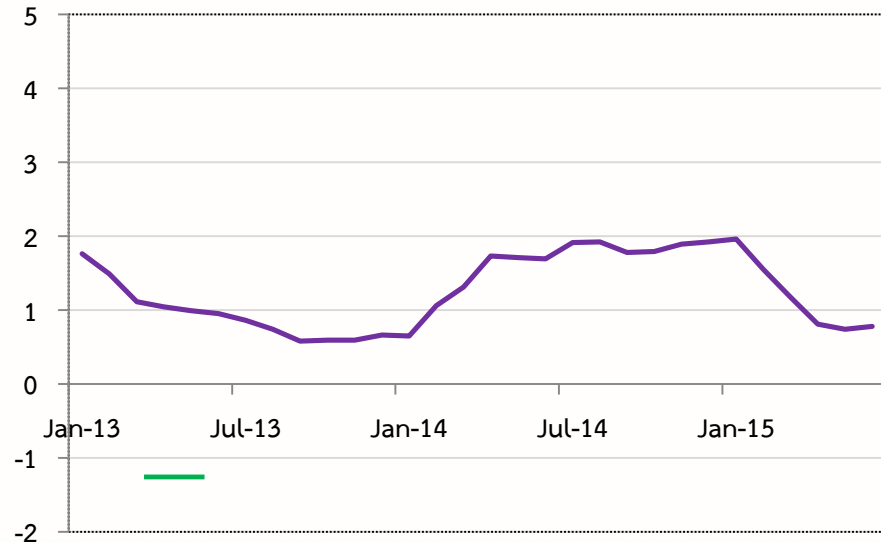
Headline Inflation



	2014	2014		2015				
		H1	H2	H1	Q1	Q2	May	Jun
Headline	1.95	2.38	1.53	-1.23	-0.77	-1.68	-1.77	-1.63
Food	3.79	4.17	3.41	0.97	1.95	0.02	-0.16	0.10
Non-food	0.89	1.35	0.44	-2.53	-2.36	-2.69	-2.73	-2.62
Core	1.61	1.36	1.87	1.17	1.56	0.78	0.74	0.78

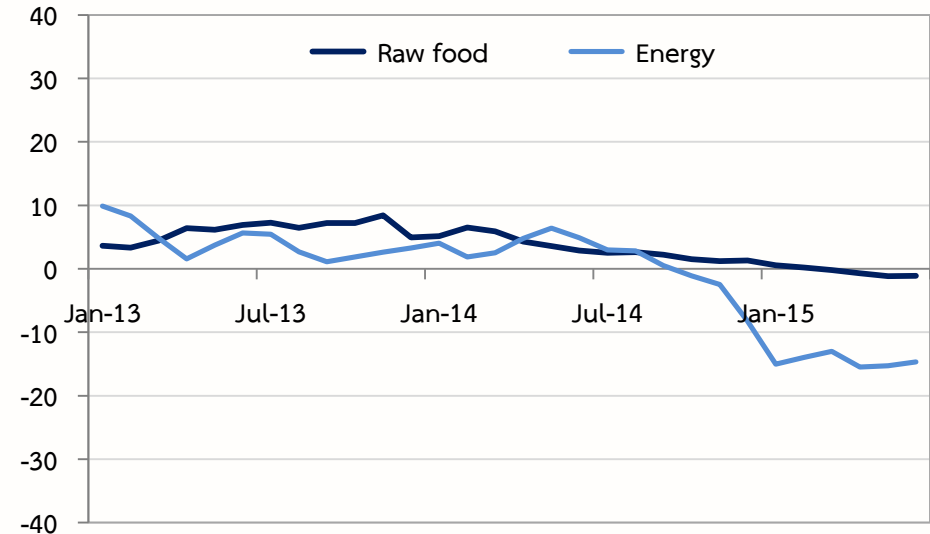
% YoY

Core Inflation



% YoY

Raw Food and Energy

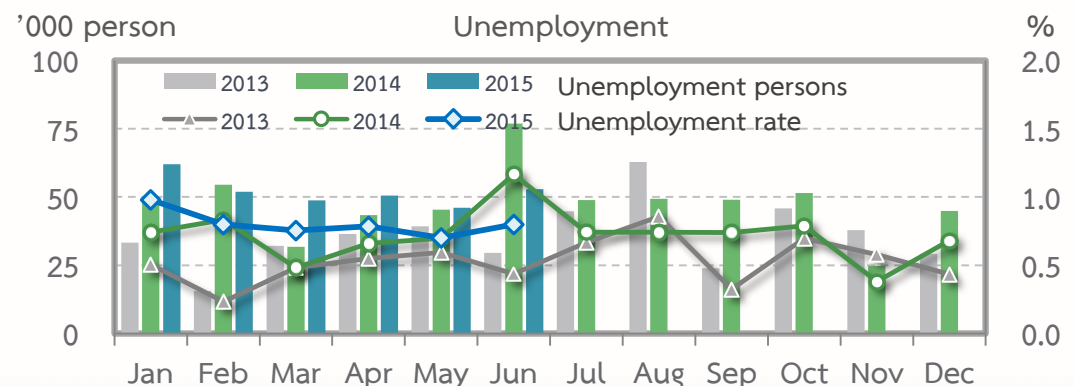




The rate of change of employed persons by industry

%YOY	% of Total Labor Force (as of June 2015)	2014	2014		2015				
			H1	H2	H1	Q1	Q2	May	June
Labor Force (1,000 Persons)	100.0	6,570	6,566	6,574	6,435	6,422	6,448	6,428	6,501
Employed persons	98.6	-1.3	-1.6	-0.8	-2.2	-2.7	-1.6	-1.3	-1.3
Agriculture	45.1	-1.2	-0.8	-1.7	-7.7	-7.5	-8.0	-5.4	-9.3
Non-agriculture	53.5	-1.3	-2.3	-0.3	2.6	1.3	4.0	2.2	6.6
Manufacturing	9.1	-2.6	-3.1	-2.1	-1.1	-2.4	0.3	-2.4	-7.1
Construction	7.1	-4.8	-5.1	-4.5	-0.4	-2.4	1.6	16.3	12.9
Wholesale & retail trade	15.4	2.0	-0.9	5.3	4.8	2.4	7.2	-2.0	25.6
Hotel & restaurants Services	5.0	0.4	3.1	-2.4	2.6	5.5	-0.4	-4.1	0
Others	16.9	-2.0	-3.3	-1.1	3.6	2.7	5.9	4.2	0.4
Unemployed persons	0.8	34.4	59.2	12.1	1.9	16.4	-10.0	1.5	-31.2
Seasonally inactive persons	0.6	40.2	35.6	63.4	16.5	12.7	20.2	28.5	58.4

Unemployment	June-14	June-15
In thousand persons	76.9	52.9
rate	1.2	0.8



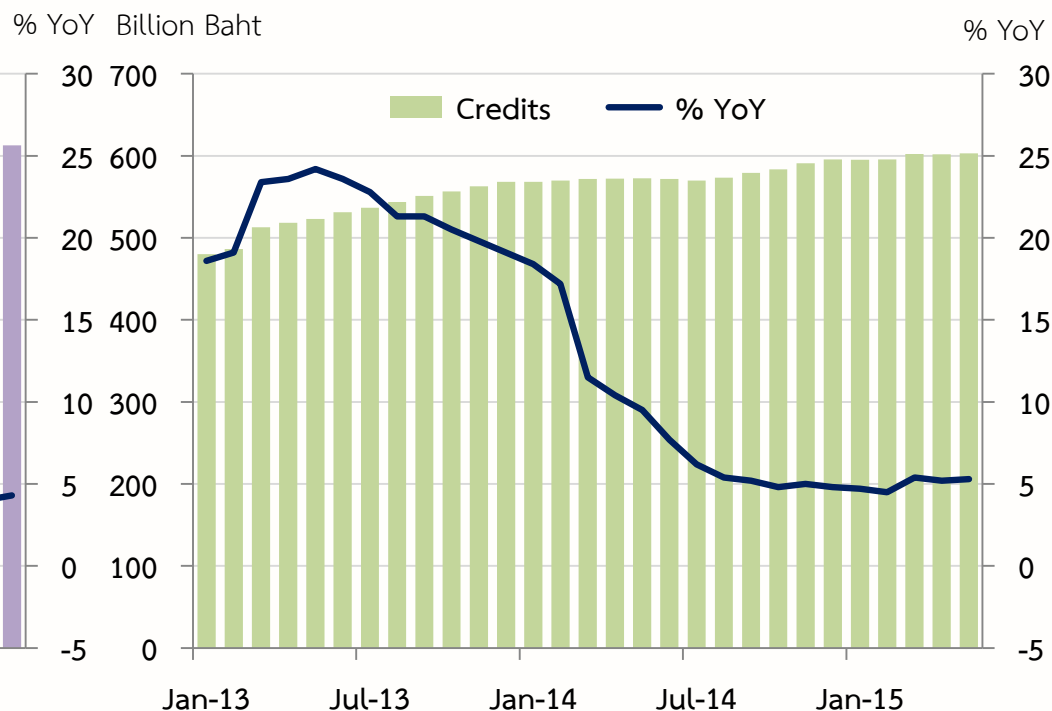
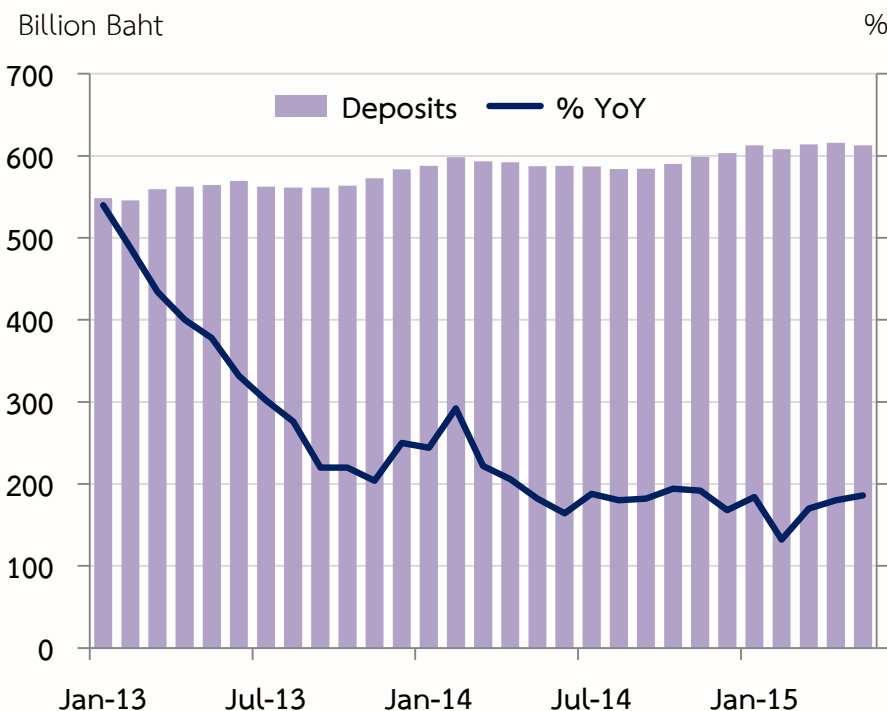


Commercial Bank's Deposits

Billion Baht	2014	2014				2015		
		H1	H2	Q3	Q4	Q1	Apr	May
Deposits	603.3	587.7	603.3	584.3	603.3	614.0	615.7	612.7
% YoY	3.4	3.2	3.4	4.1	3.4	3.5	4.0	4.3

Commercial Bank's Credits

Billion Baht	2014	2014				2015		
		H1	H2	Q3	Q4	Q1 ^E	Apr ^E	May ^E
Credits	595.6	571.8	595.6	579.4	595.6	602.4	601.9	602.9
% YoY	4.8	7.7	4.8	5.2	4.8	5.4	5.2	5.3



E = Estimate