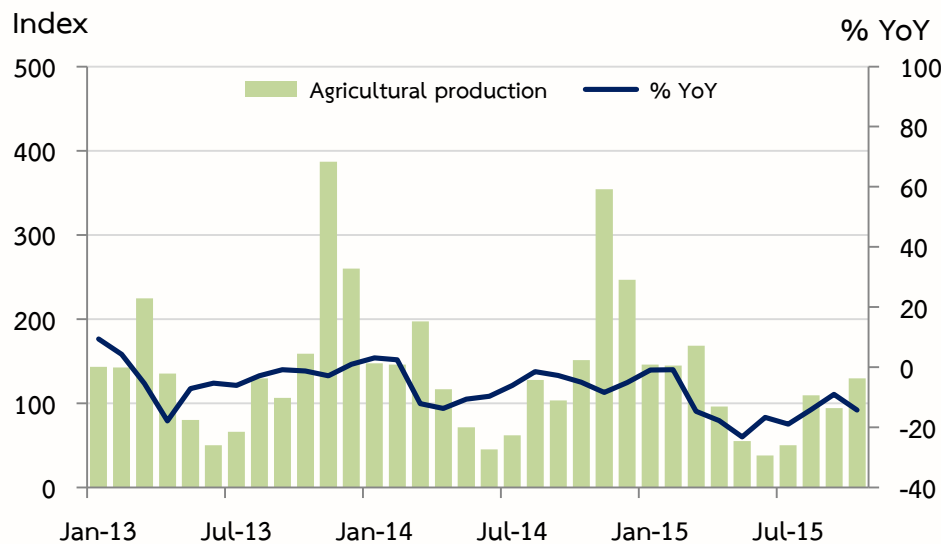
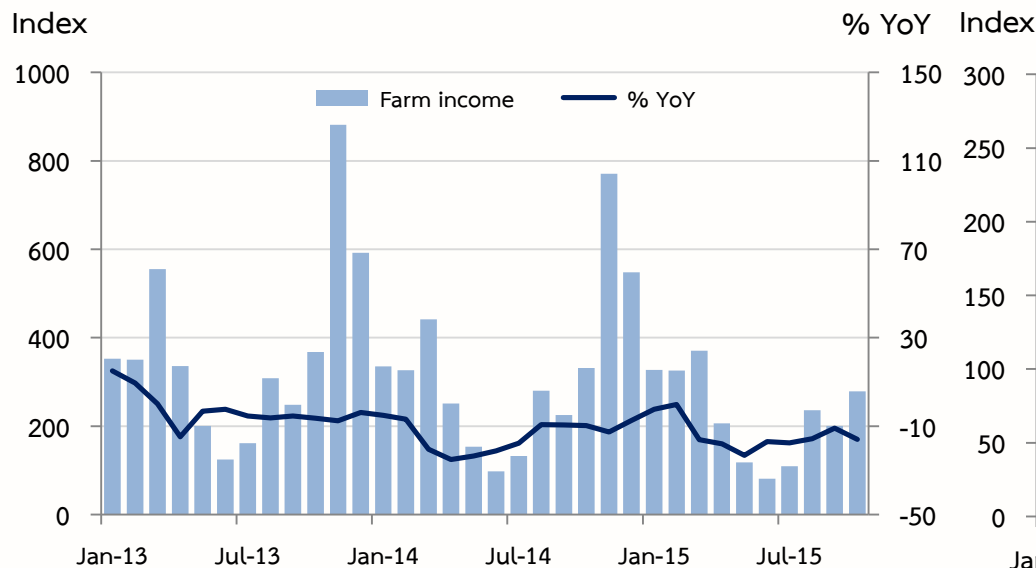




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจและการเงินภาคเหนือ เดือนตุลาคม 2558



% YoY	2014	2015					
		H1	Q1	Q2	Q3	Sep	Oct ^P
Farm Income	-14.0	-12.8	-6.2	-19.4	-14.7	-10.9	-16.0
Production	-5.8	-12.4	-5.5	-19.2	-14.1	-9.1	-14.3
Price	-8.8	-0.5	-0.8	-0.2	-0.7	-2.0	-2.0

P = Preliminary data

Note : 1. farm income includes cost of production.

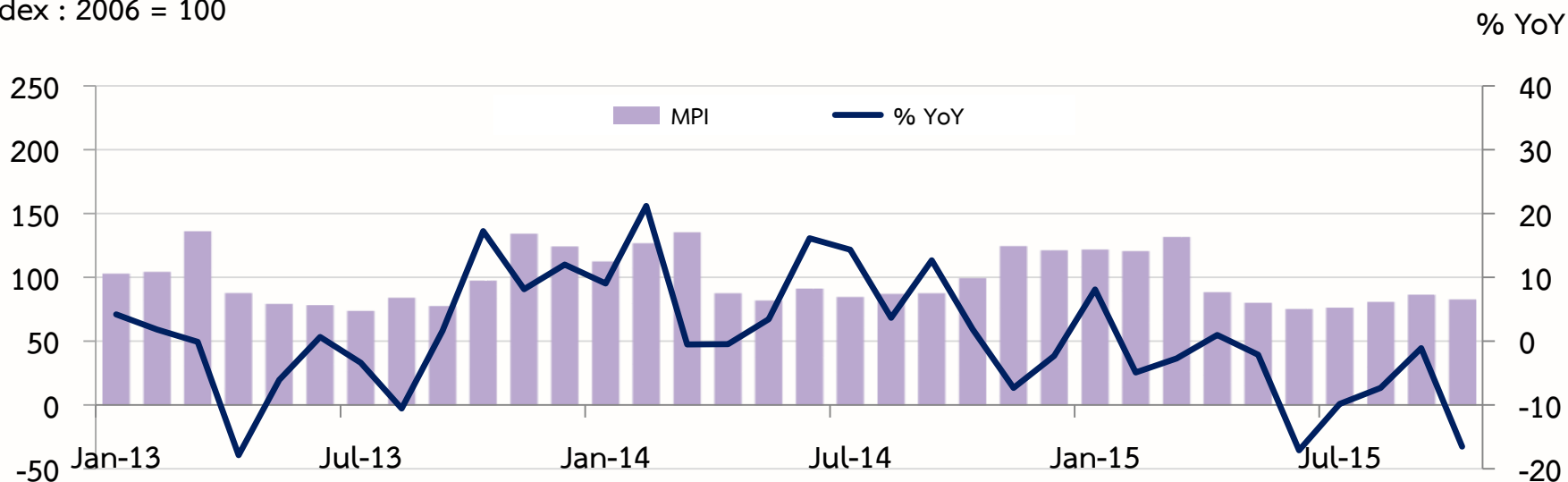
2. price excludes compensation and subsidies by government.



	2014	2015					
		H1	Q1	Q2	Q3 ^R	Sep ^R	Oct
MPI level	103.1	102.8	124.2	81.4	81.2	86.5	82.9
% YoY	5.0	-2.7	-0.2	-6.3	-6.0	-1.1	-16.5
MPI level, SA	-	-	105.2	94.2	99.3	107.1	89.9
% MoM, % QoQ, SA	-	-	3.1	-10.5	5.4	14.0	-16.1

R = Revised Data

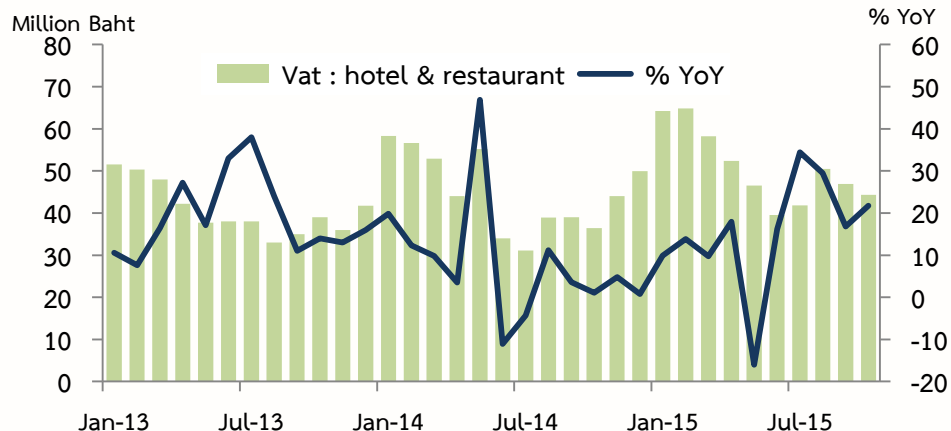
Index : 2006 = 100



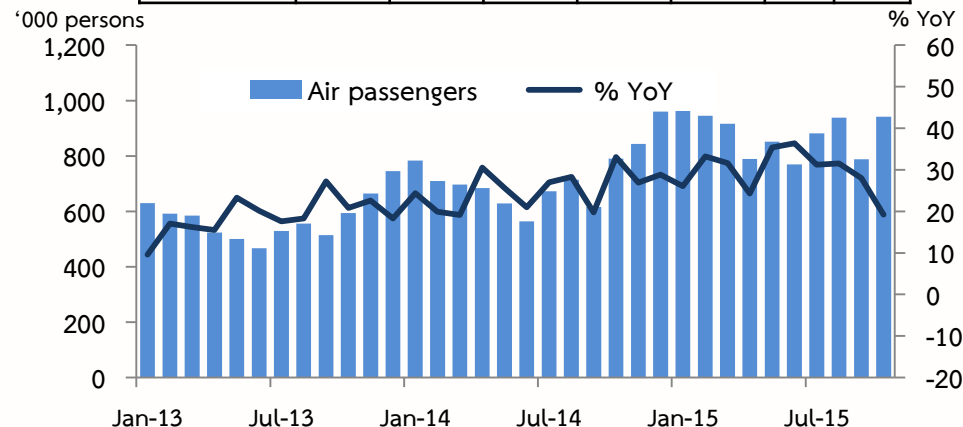


Vat : Hotel & restaurant

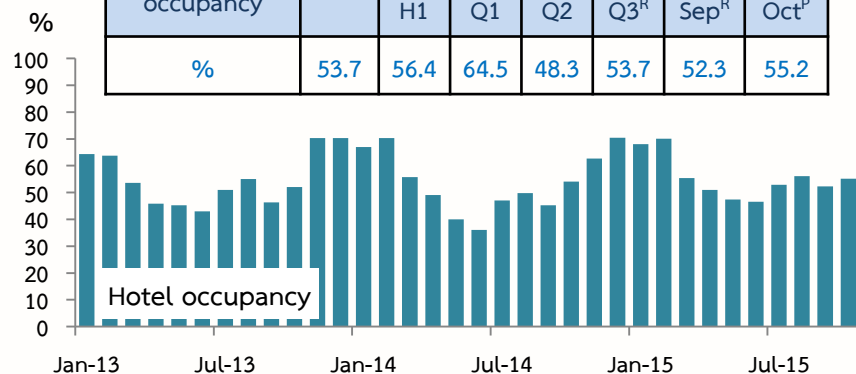
Vat : Hotel & restaurant	2014	2015					
		H1	Q1	Q2	Q3	Sep	Oct
Million Baht	541.4	325.6	187.2	138.4	139.7	46.9	44.3
% YoY	9.5	8.1	11.6	3.9	27.0	16.8	21.7



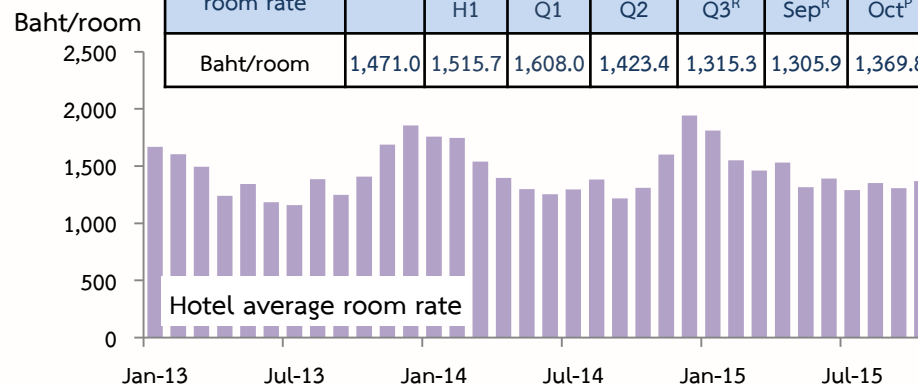
Air passenger	2014	2015					
		H1	Q1	Q2	Q3	Sep	Oct
'000 persons	8,660.3	5,258.3	2,848.6	2,409.7	2,608.5	787.8	941.9
% YoY	25.5	29.4	30.2	28.4	30.3	28.0	19.2



Hotel occupancy	2014	2015					
		H1	Q1	Q2	Q3 ^R	Sep ^R	Oct ^P
%	53.7	56.4	64.5	48.3	53.7	52.3	55.2



Hotel average room rate	2014	2015					
		H1	Q1	Q2	Q3 ^R	Sep ^R	Oct ^P
Baht/room	1,471.0	1,515.7	1,608.0	1,423.4	1,315.3	1,305.9	1,369.8



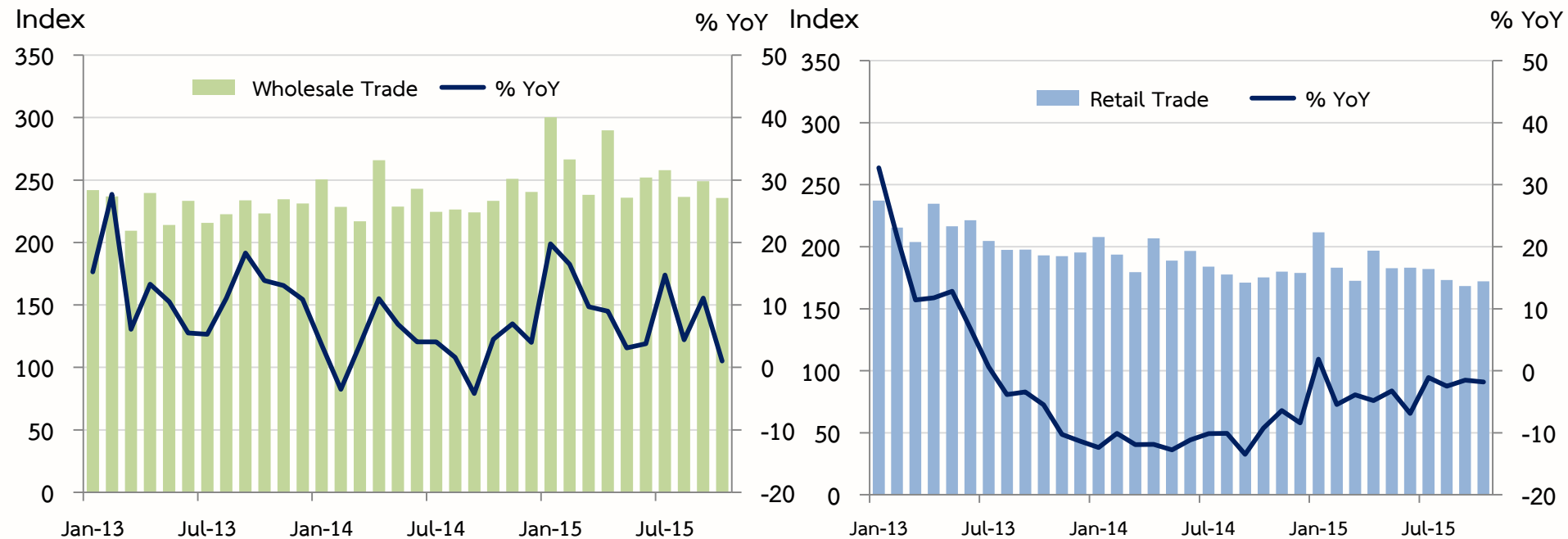
* Hotel survey of 17 provinces in the northern region, conducted by Bank of Thailand, Northern Region Office P = Preliminary data, R = Revised data

Sources : Ministry of Finance, Airports of Thailand Public Company Limited., and General Economic Survey and Processing Team, Bank of Thailand



	2014	2015					
		H1	Q1	Q2	Q3 ^R	Sep ^R	Oct ^P
Wholesale Trade	236.1	263.7	268.2	259.3	247.8	249.0	235.7
% YoY	3.5	10.4	15.6	5.5	10.1	11.1	1.0
Retail Trade	186.7	188.3	189.1	187.5	174.5	168.4	172.2
% YoY	-10.7	-3.7	-2.3	-5.0	-1.7	-1.5	-1.8

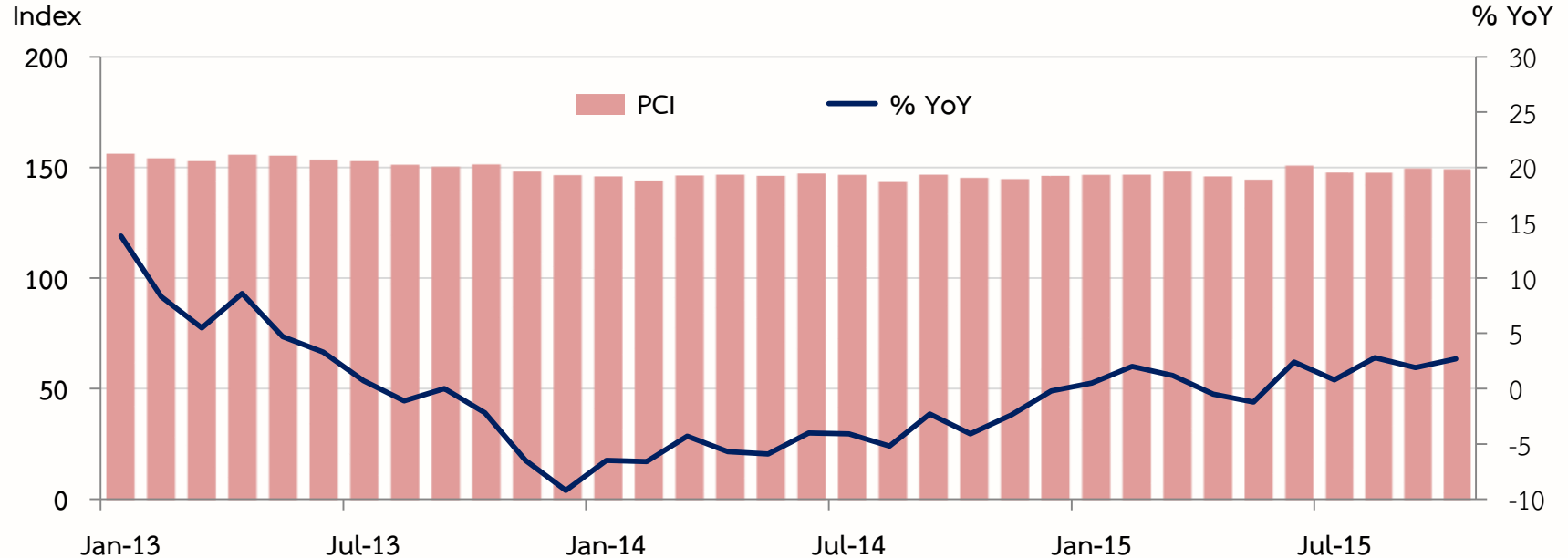
P = Preliminary data, R = Revised data





	2014	2015					
		H1	Q1	Q2	Q3 ^R	Sep ^R	Oct ^P
PCI	145.3	146.7	146.8	146.7	147.8	149.1	148.6
% YoY	-4.3	0.7	1.2	0.2	1.8	1.9	2.7
% MoM, % QoQ, SA		1.2	1.3	-0.1	0.8	1.4	-0.3

P = Preliminary data, R = Revised data

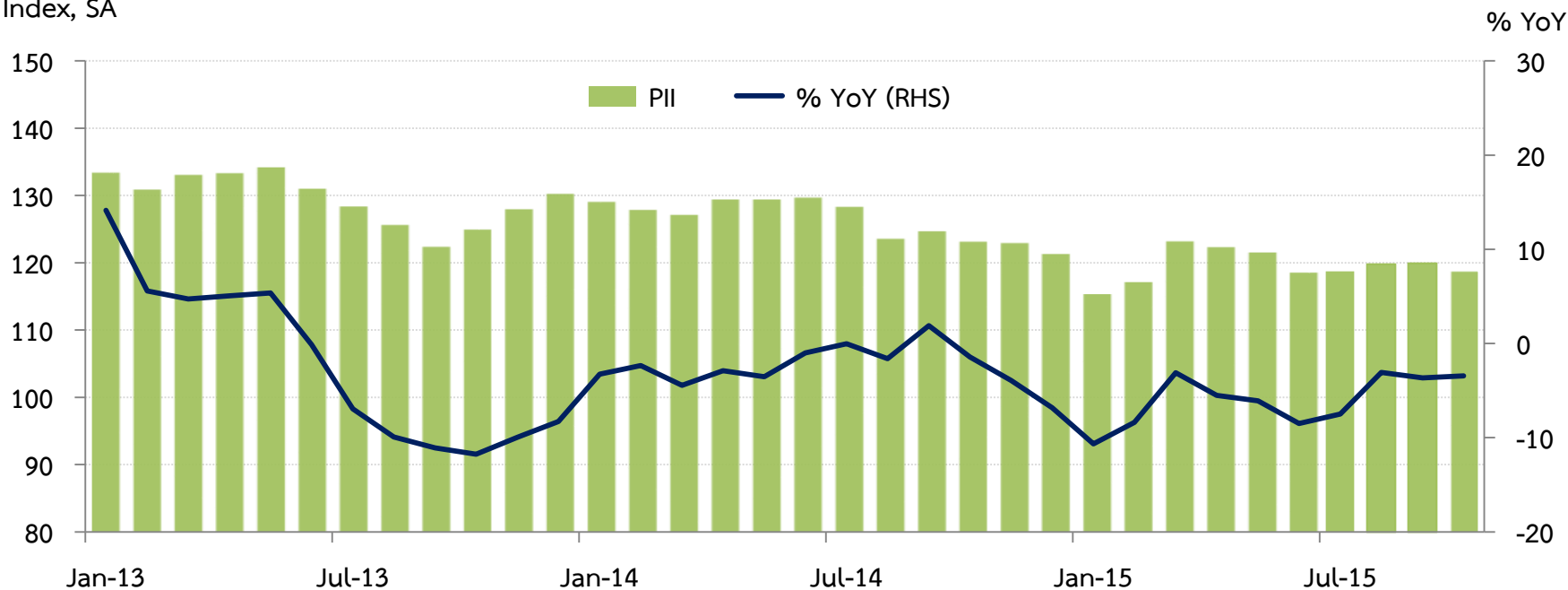




	2014	2015					
		H1	Q1	Q2	Q3 ^R	Sep ^R	Oct ^P
PII	126.3	119.6	118.5	120.8	119.4	119.9	118.7
% YoY	-2.5	-7.0	-7.4	-6.7	-4.8	-3.7	-3.4
% MoM, % QoQ	-	-	-3.2	1.9	-1.1	0.4	-1.0

P = Preliminary data, R = Revised data

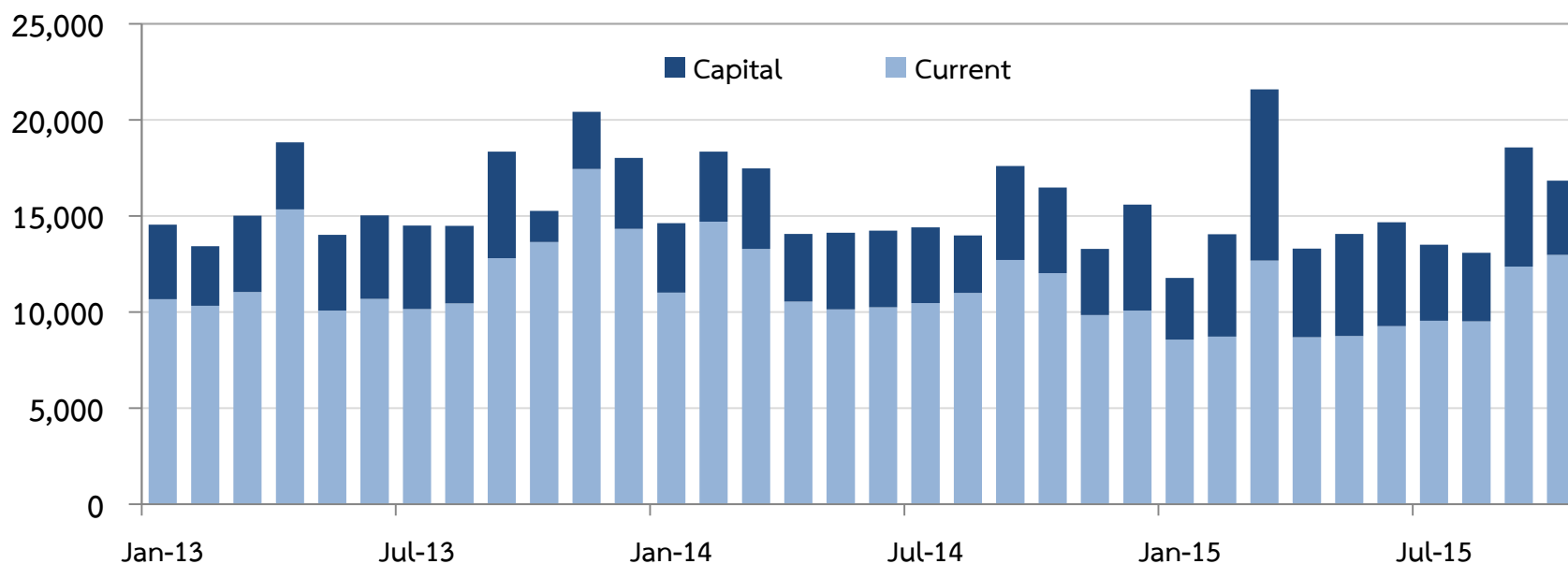
Index, SA





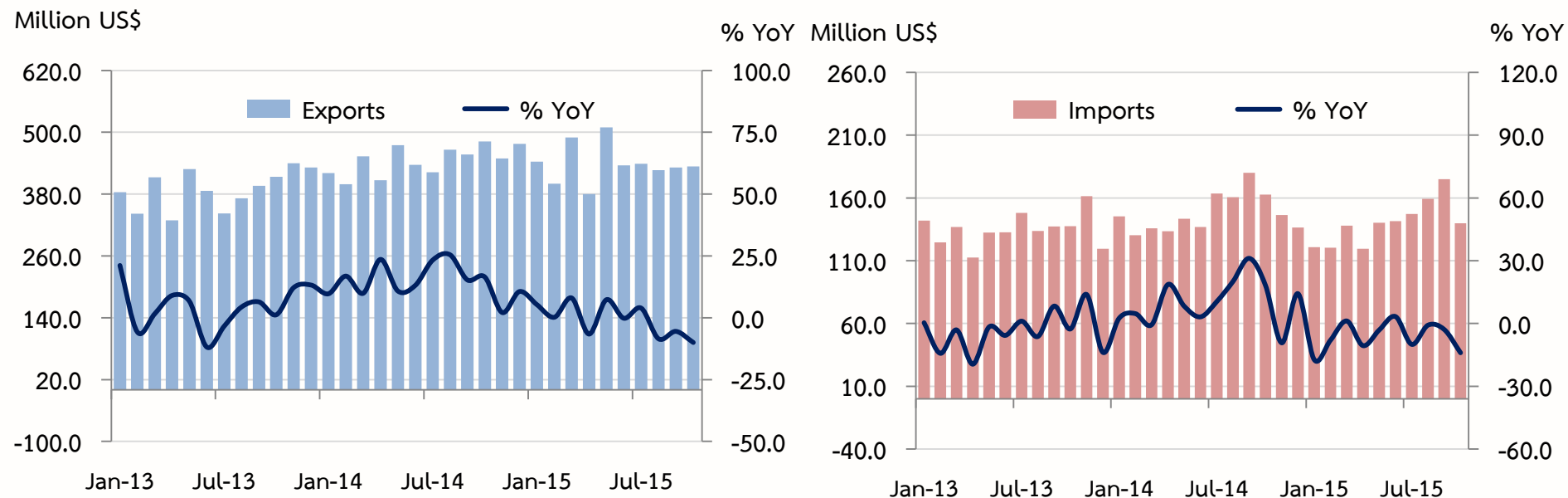
Expenditure	2014	2015					
		H1	Q1	Q2	Q3	Sep	Oct
Current	136,024.0	56,649.9	29,955.8	26,694.1	31,433.1	12,369.4	12,972.6
% YoY	-7.4	-19.0	-23.2	-13.7	-8.0	-2.7	7.9
Capital	48,158.9	32,781.4	17,444.0	15,337.4	13,706.0	6,189.3	3,864.9
% YoY	7.2	42.8	52.3	33.4	16.0	26.6	-13.1
Total	184,182.9	89,431.3	47,399.8	42,031.5	45,139.1	18,558.7	16,837.5
% YoY	-4.0	-3.7	-6.0	-0.9	-1.8	5.5	2.2

Million Baht



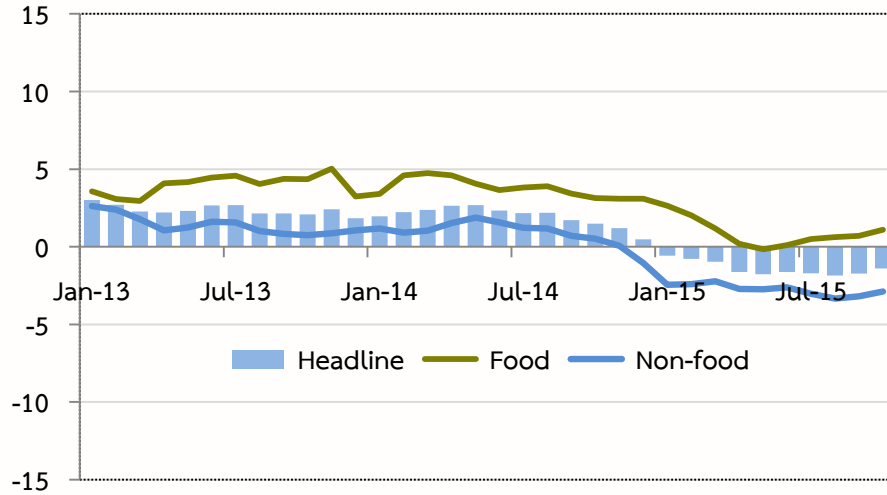


Million US\$	2014	2015					
		H1	Q1	Q2	Q3	Sep ^R	Oct
EXPORTS	5,346.3	2,658.3	1,332.9	1,325.4	1,296.8	431.5	433.9
% YoY	14.3	2.5	4.6	0.5	-3.6	-5.5	-10.0
IMPORTS	1,778.0	780.0	379.0	401.0	481.4 ^R	174.9 ^R	139.8
% YoY	9.7	-5.8	-8.3	-3.4	-4.5	-2.9	-14.0



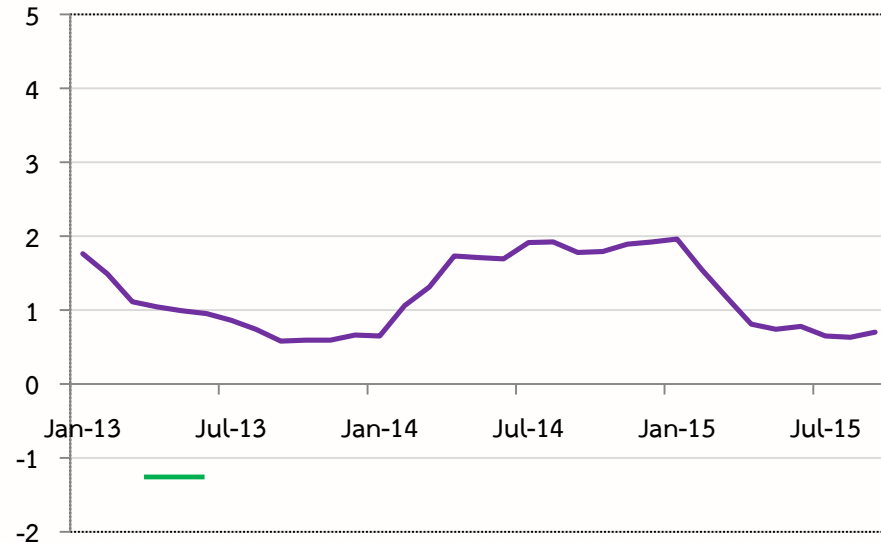


% YoY **Headline Inflation**

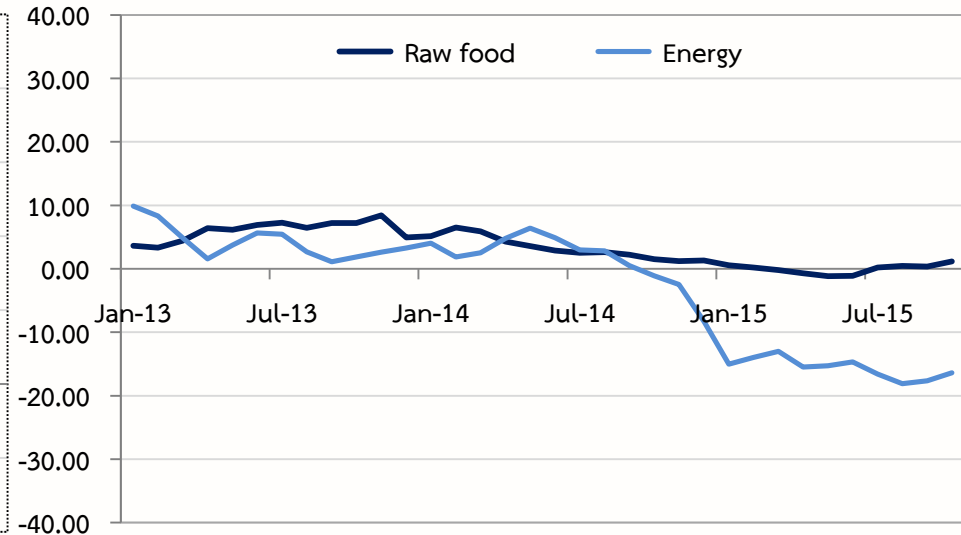


	2014	2015					
		H1	Q1	Q2	Q3	Sep	Oct
Headline	1.95	-1.23	-0.77	-1.68	-1.76	-1.73	-1.40
Food	3.79	0.97	1.95	0.02	0.61	0.71	1.09
Non-food	0.89	-2.53	-2.36	-2.69	-3.18	-3.19	-2.89
Core	1.61	1.17	1.56	0.78	0.66	0.70	0.67

% YoY **Core Inflation**



% YoY **Raw Food and Energy**

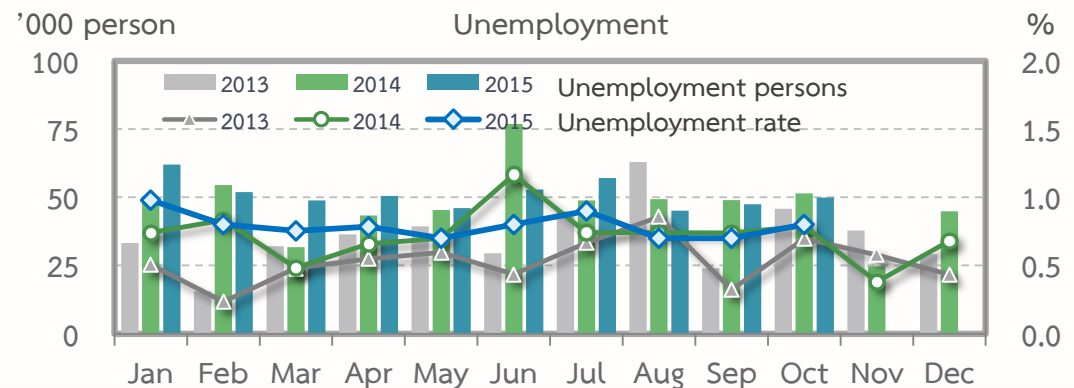




The rate of change of employed persons by industry

%YOY	% of Total Labor Force (as of OCT. 2015)	2014	2015					
			H1	Q1	Q2	Q3	Sep	Oct
Labor Force (1,000 Persons)	100.0	6,570	6,435	6,422	6,448	6,529	6,547	6,528
Employed persons	99.1	-1.3	-2.2	-2.7	-1.6	-1.4	-1.2	0.5
Agriculture	42.9	-1.2	-7.7	-7.5	-8.0	-7.3	-6.4	-7.7
Non-agriculture	56.2	-1.3	2.6	1.3	4.0	4.5	4.2	7.7
Manufacturing	11.2	-2.6	-1.1	-2.4	0.3	-1.4	-4.8	1.2
Construction	6.6	-4.8	-0.4	-2.4	1.6	2.1	-2.8	-4.9
Wholesale & retail trade	15.2	2.0	4.8	2.4	7.2	5.8	11.6	8.3
Hotel & restaurants Services	5.7	0.4	2.6	5.5	-0.4	18.0	30.1	21.3
Others	17.6	-2.0	3.6	2.7	5.9	4.1	-0.7	13.4
Unemployed persons	0.8	34.4	1.9	16.4	-10.0	0.6	-3.1	-3.0
Seasonally inactive persons	0.1	40.2	16.5	12.7	20.2	183.0	110.9	-59.0

Unemployment	Oct - 14	Oct - 15
In thousand persons	51.4	49.9
rate	0.8	0.8



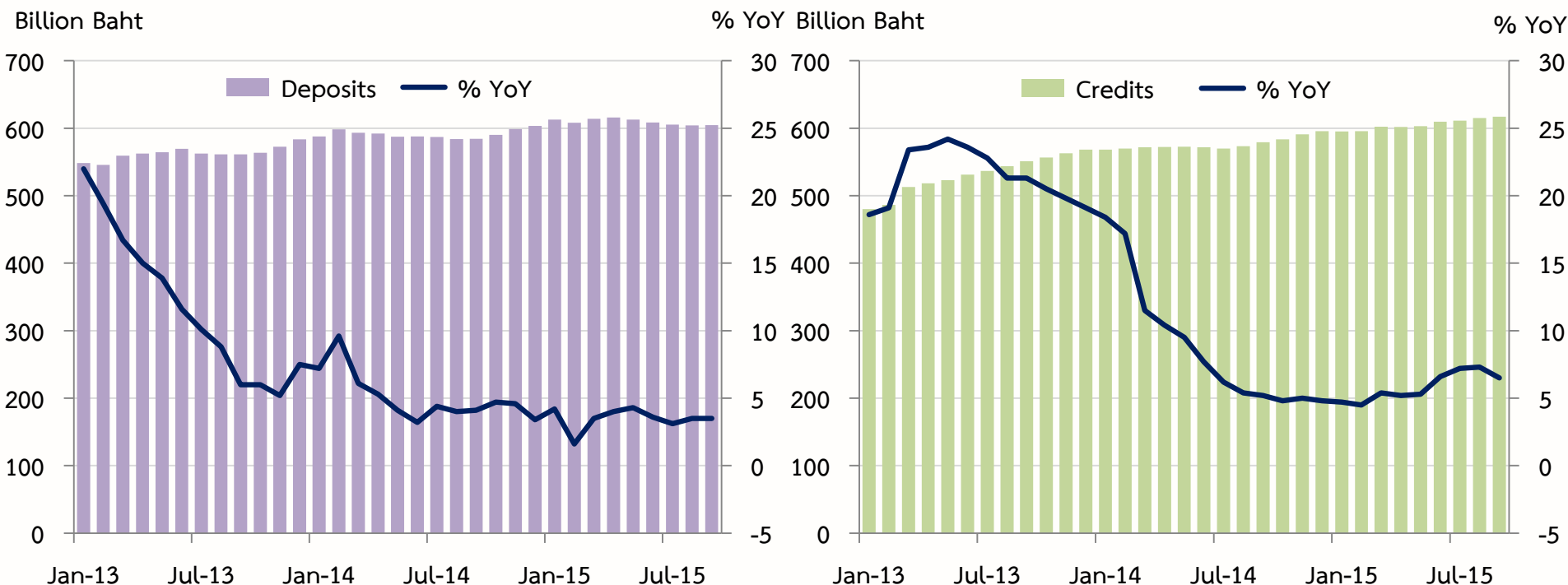


Commercial Bank's Deposits

Billion Baht	2014	2015					
		H1	Q1	Q2	Q3	Aug	Sep
Deposits	603.3	608.6	614.0	608.6	604.7	604.4	604.7
% YoY	3.4	3.6	3.5	3.6	3.5	3.5	3.5

Commercial Bank's Credits

Billion Baht	2014	2015					
		H1	Q1	Q2	Q3	Aug	Sep
Credits	595.6	609.7	602.4	609.7	616.9	615.0	616.9
% YoY	4.8	6.6	5.4	6.6	6.5	7.3	6.5



* สินเชื่อของธนาคารพาณิชย์นับรวมสินเชื่อเพื่อที่อยู่อาศัยที่โอนไปส่วนกลาง