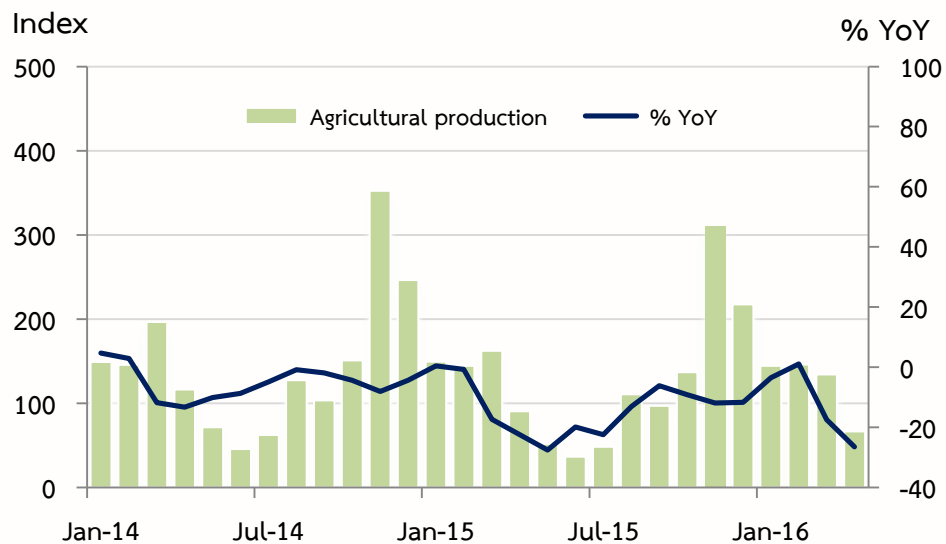
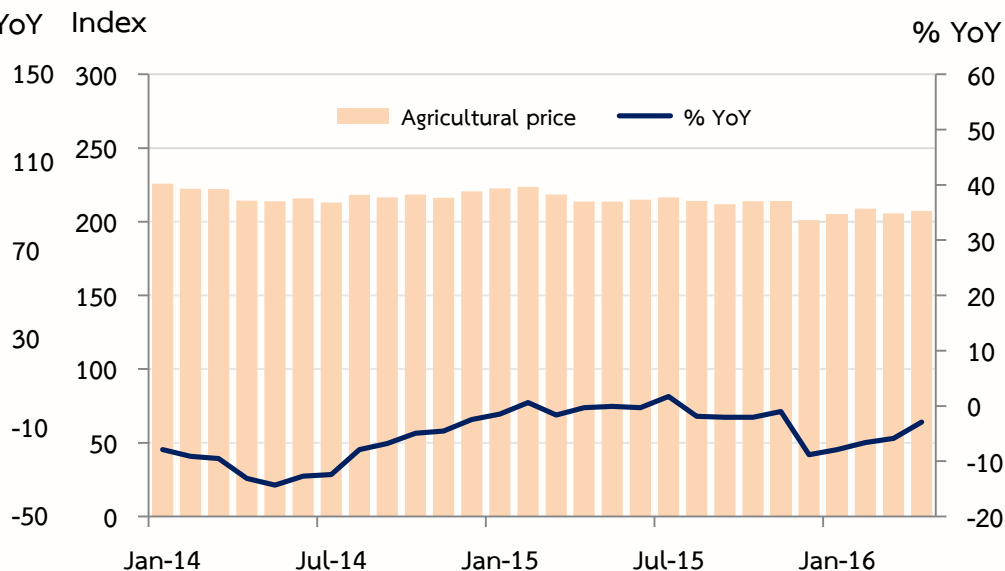
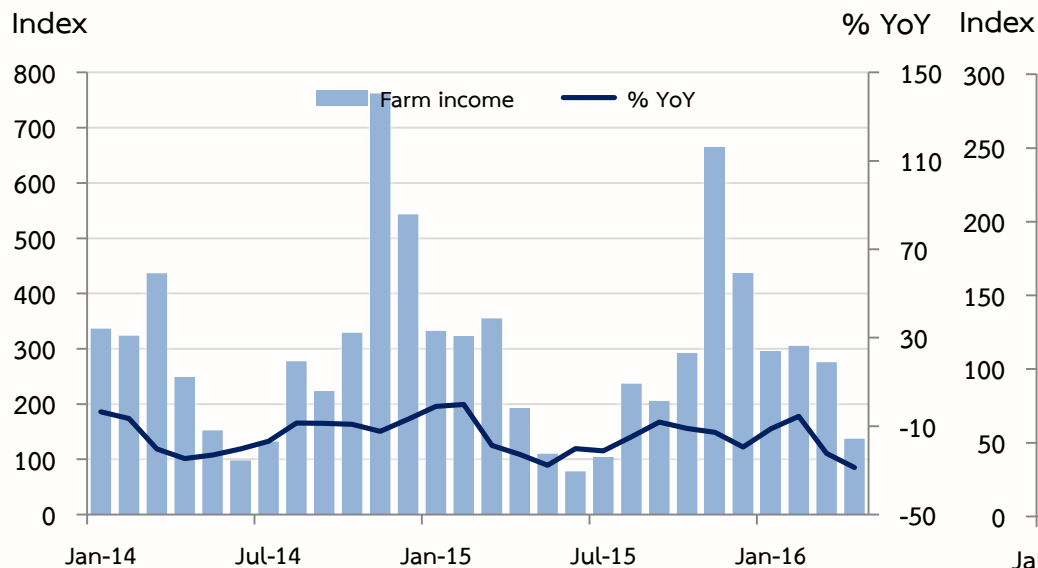




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจและการเงินภาคเหนือ เดือนเมษายน 2559



% YoY	2015 ^R	2015			2016		
		H1 ^R	Q3 ^R	Q4 ^R	Q1 ^R	Mar ^R	Apr ^P
Farm Income	-14.8	-15.1	-14.7	-14.7	-13.0	-22.3	-28.7
Production	-13.5	-14.6	-13.9	-13.9	-6.6	-17.5	-26.5
Price	-1.4	-0.5	-0.8	-4.0	-6.8	-5.9	-2.9

P = Preliminary data, R = Revised data

Note : 1. farm income includes cost of production.

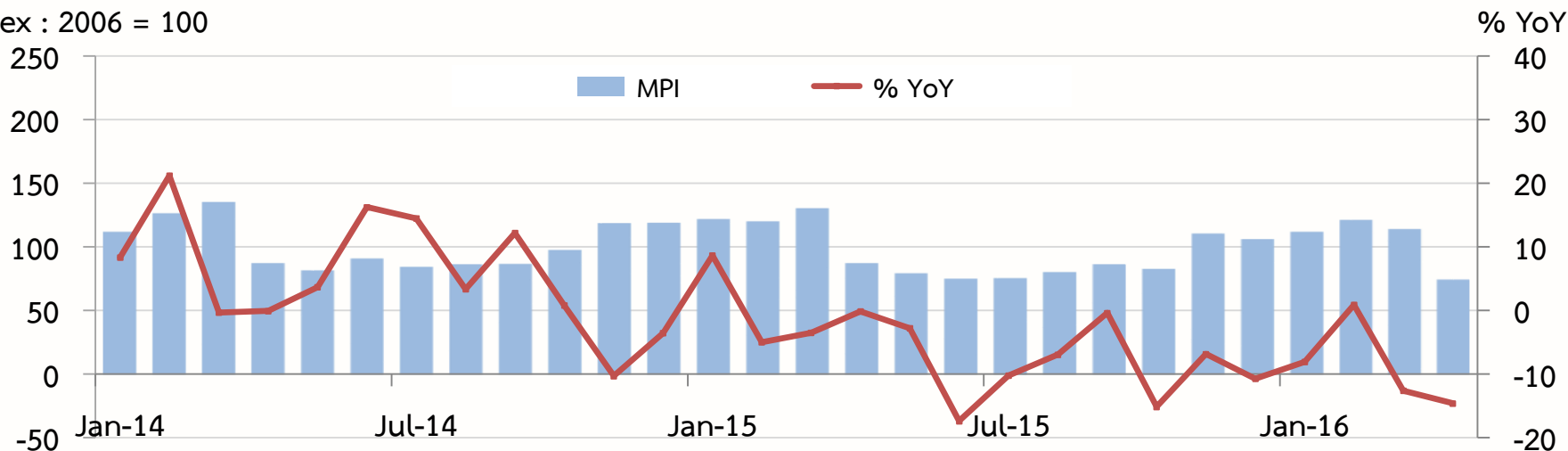
2. price excludes compensation and subsidies by government.



	2015	2015			2016		
		H1	Q3	Q4	Q1 ^R	Mar ^R	Apr ^P
MPI level	96.4	102.4	81.0	99.9	115.6	113.9	74.7
% YoY	-5.7	-3.1	-5.8	-10.6	-6.7	-12.6	-14.6
MPI level, SA	-	-	99.1	89.1	96.1	83.6	83.2
% MoM, % QoQ, SA	-	-	4.0	-10.1	8.0	-19.8	-0.5

P = Preliminary data, R = Revised data

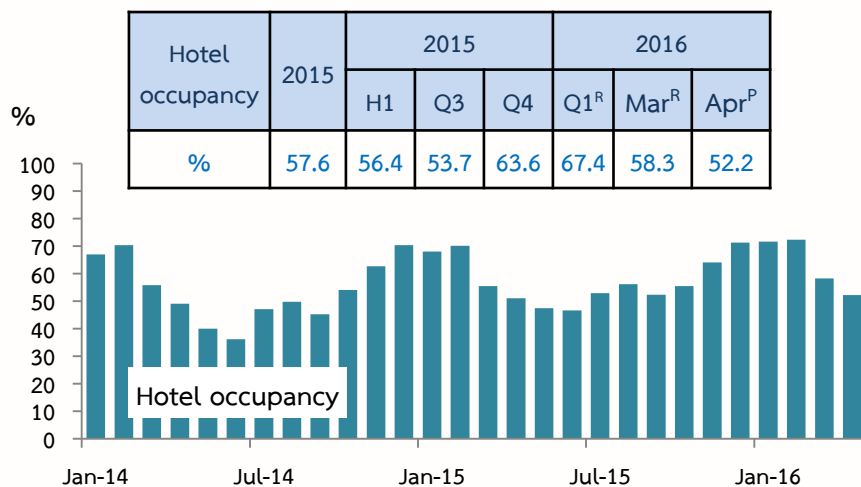
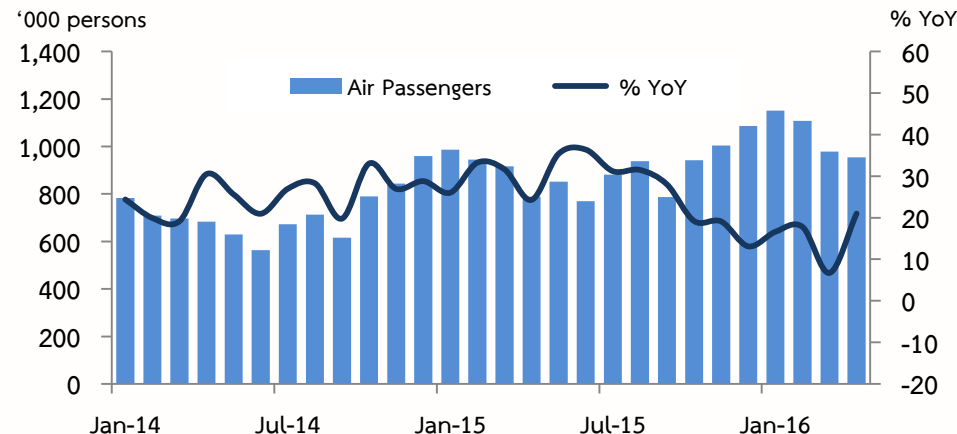
Index : 2006 = 100



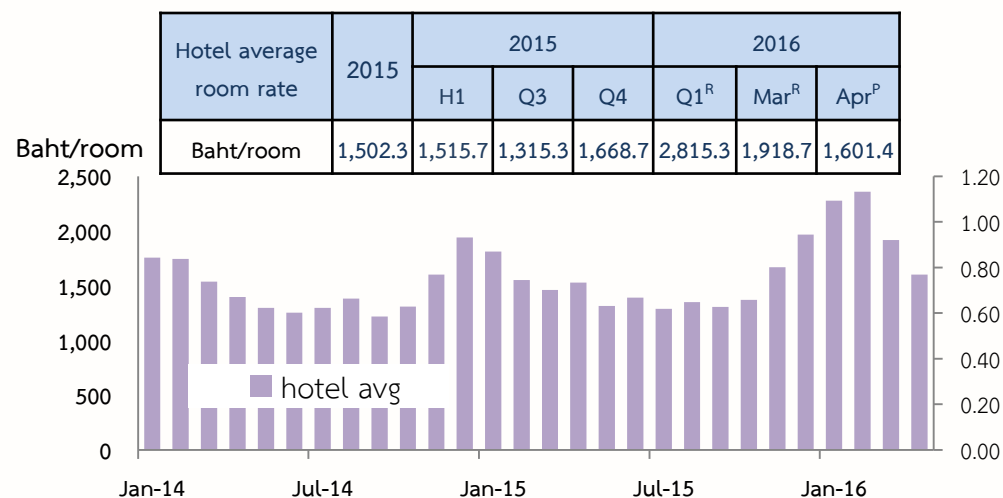


Vat : Hotel & restaurant	2015	2015			2016		
		H1	Q3	Q4	Q1 ^R	Mar ^R	Apr ^P
Million Baht	621.4	325.7	141.7	156.6	208.6	68.7	54.4
% YoY	15.0	8.2	24.0	20.2	11.4	18.0	3.8

Air passenger	2015	2015			2016		
		H1	Q3	Q4	Q1 ^R	Mar ^R	Apr ^P
'000 persons	10,899.2	5,258.3	2,608.5	3,230.2	3,242.8	978.1	954.1
% YoY	25.9	29.4	30.3	24.5	13.8	6.7	21.0



Hotel occupancy	2015	2015			2016		
		H1	Q3	Q4	Q1 ^R	Mar ^R	Apr ^P
%	57.6	56.4	53.7	63.6	67.4	58.3	52.2



Hotel average room rate	2015	2015			2016		
		H1	Q3	Q4	Q1 ^R	Mar ^R	Apr ^P
Baht/room	1,502.3	1,515.7	1,315.3	1,668.7	2,815.3	1,918.7	1,601.4

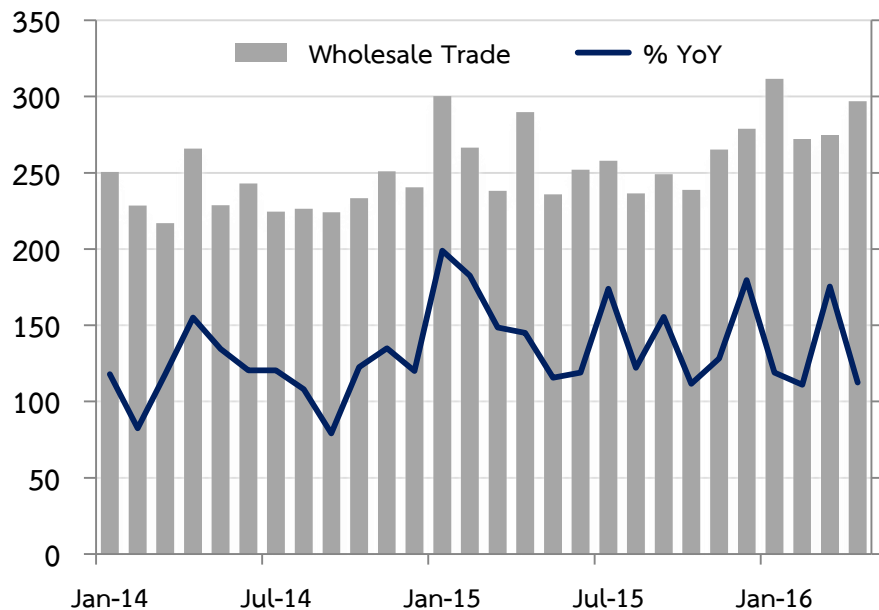
* Hotel survey of 17 provinces in the northern region, conducted by Bank of Thailand, Northern Region Office P = Preliminary data, R = Revised data



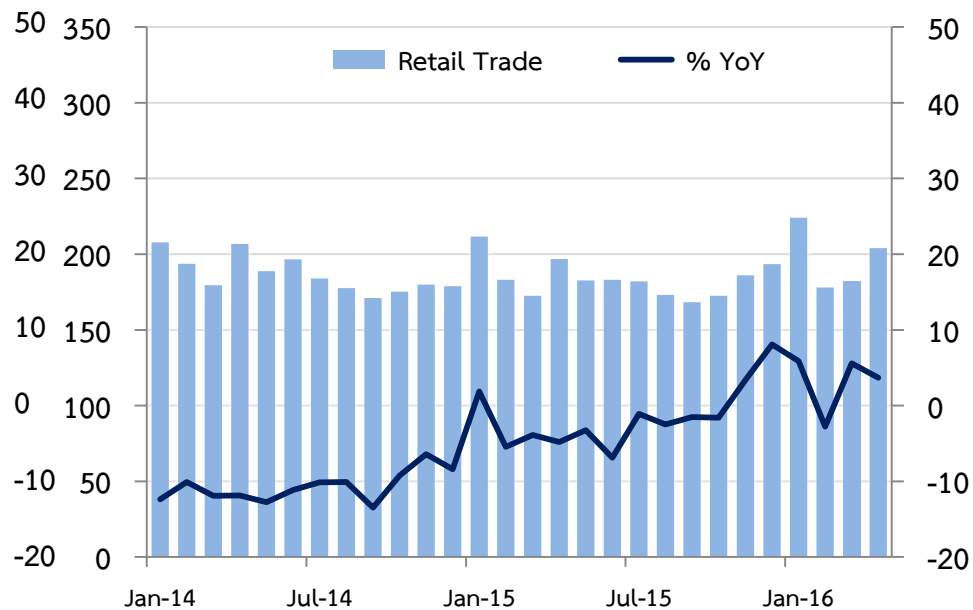
	2015	2015			2016		
		H1	Q3	Q4	Q1 ^R	Mar ^R	Apr ^P
Wholesale Trade	259.0	263.7	247.8	260.9	286.0	274.2	297.0
% YoY	9.7	10.4	10.1	8.0	7.0	15.1	2.5
Retail Trade	183.9	188.3	174.5	184.5	194.8	182.2	204.1
% YoY	-1.5	-3.7	-1.7	3.6	2.9	5.6	3.7

P = Preliminary data, R = Revised data

Index



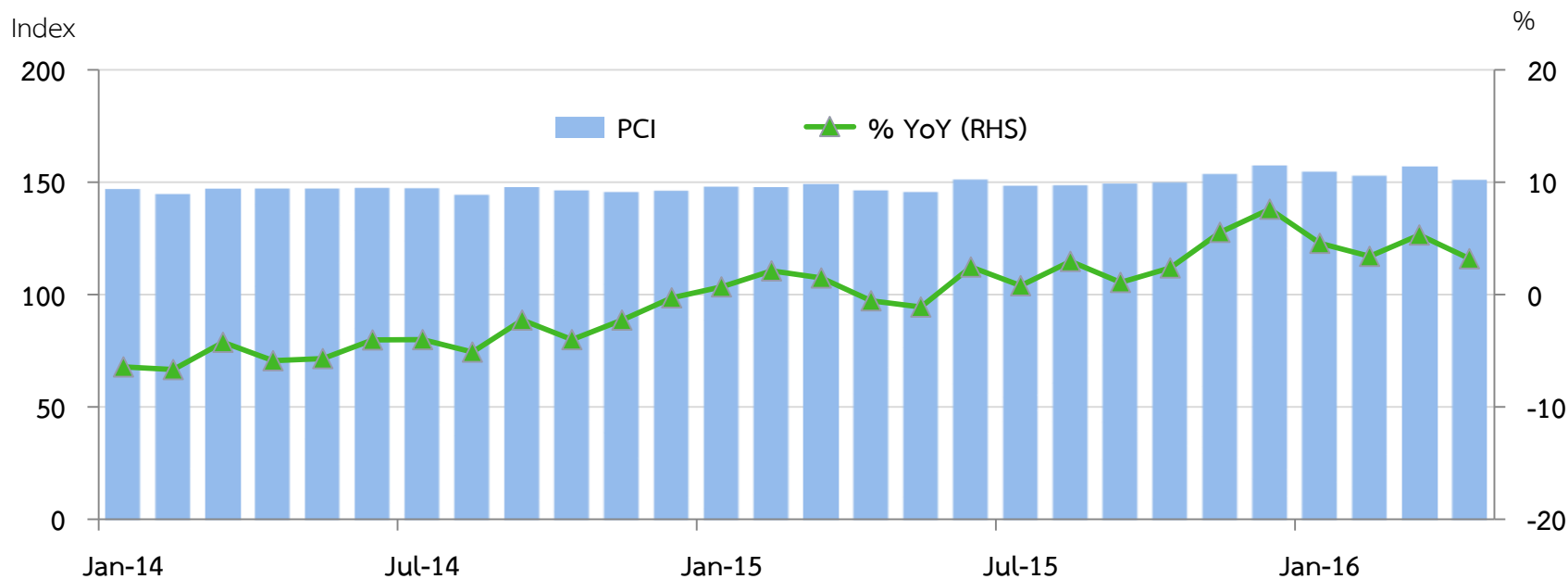
% YoY Index





	2015	2015			2016		
		H1	Q3	Q4	Q1 ^R	Mar ^R	Apr ^P
PCI	149.5	148.0	148.6	153.4	154.7	156.8	150.9
% YoY	2.1	0.8	1.6	5.2	4.4	5.3	3.2
% MoM, % QoQ, SA		1.3	0.6	3.3	0.8	2.6	-3.8

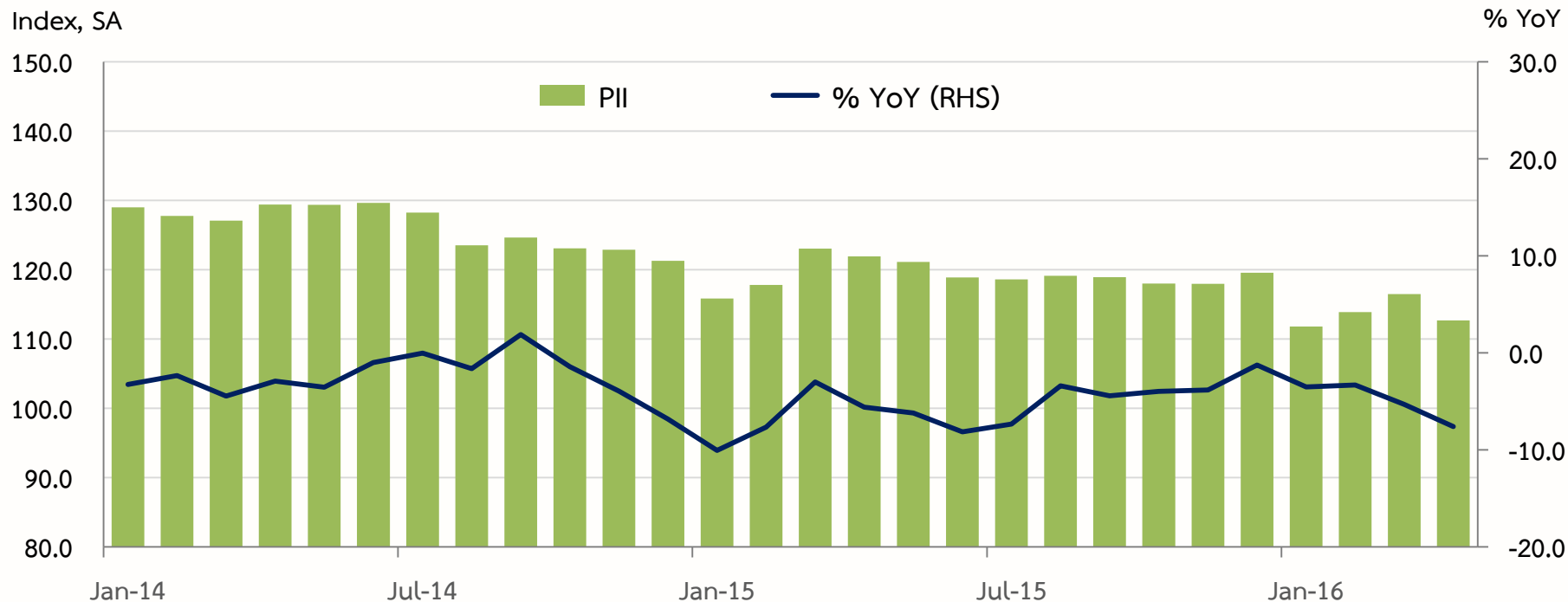
P = Preliminary data, R = Revised data





	2015 ^R	2015			2016		
		H1 ^R	Q3 ^R	Q4 ^R	Q1 ^R	Mar ^R	Apr ^P
PII	119.2	119.8	118.9	118.5	114.1	116.5	112.7
% YoY	-5.5	-6.8	-5.1	-3.0	-4.1	-5.3	-7.6
% MoM, % QoQ	-	-	-1.5	-0.3	-3.8	2.3	-3.3

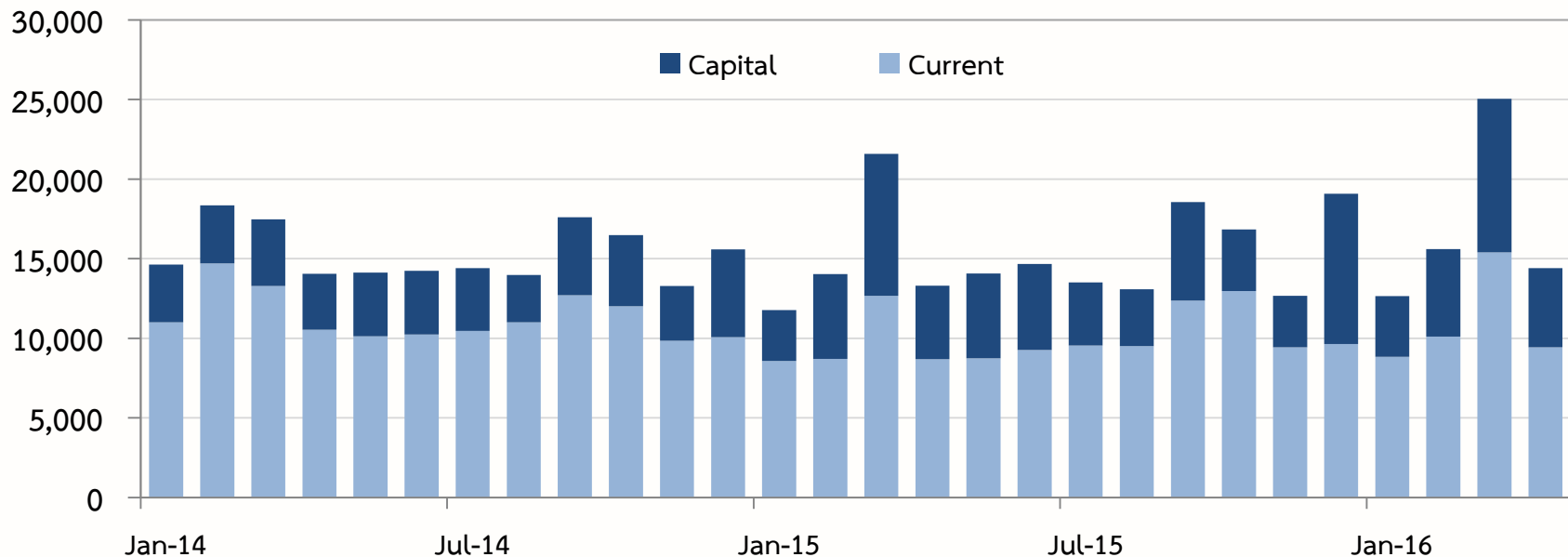
P = Preliminary data, R = Revised data





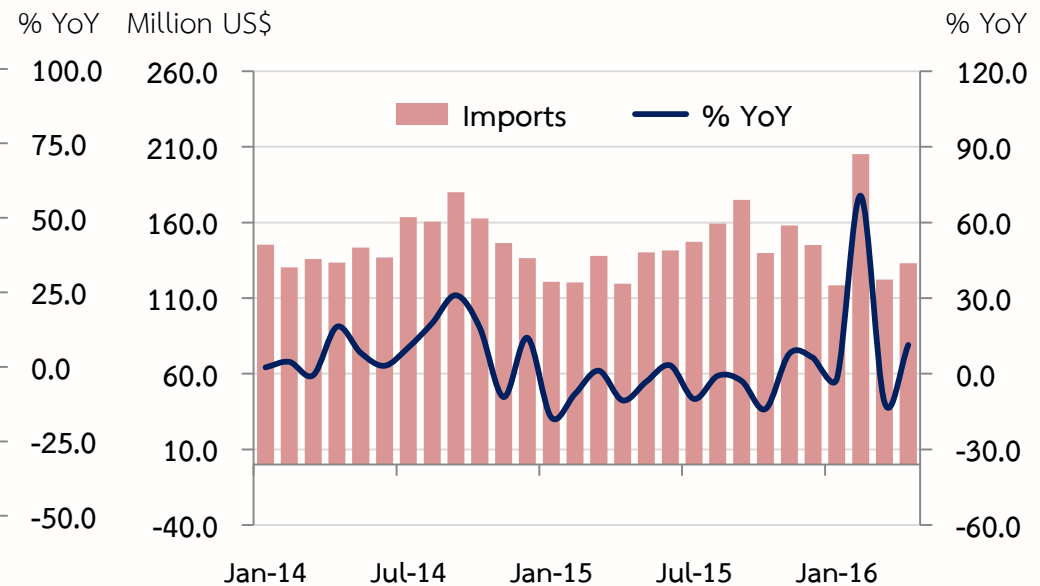
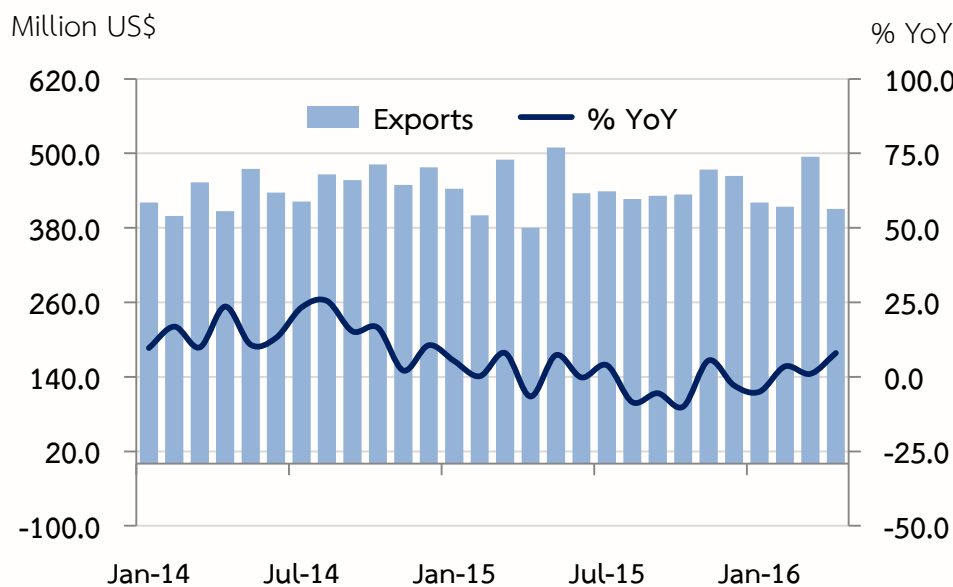
Expenditure	2015	2015			2016		
		H1	Q3	Q4	Q1	Mar	Apr
Current	120,129.6	56,649.9	31,433.1	32,046.6	34,348.2	15,399.6	9,433.7
% YoY	-11.7	-19.0	-8.0	0.3	14.7	21.6	8.6
Capital	63,016.8	32,781.4	13,706.0	16,529.4	18,961.1	9,649.8	4,968.5
% YoY	30.9	42.8	16.0	23.4	8.7	8.3	7.7
Total	183,146.4	89,431.3	45,139.1	48,576.0	53,309.3	25,049.4	14,402.2
% YoY	-0.6	-3.7	-1.8	7.1	12.5	16.1	8.3

Million Baht



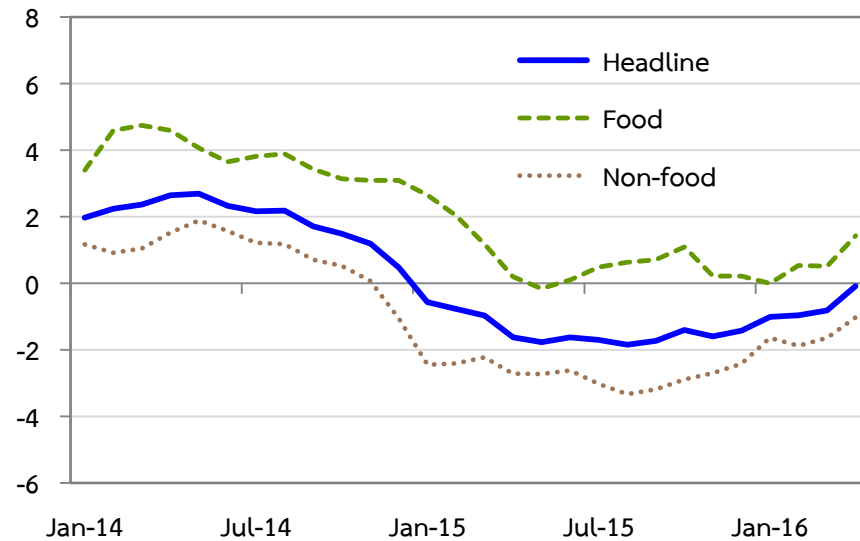


Million US\$	2015	2015			2016		
		H1	Q3	Q4	Q1	Mar	Apr
EXPORTS	5,326.5	2,658.3	1,296.8	1,371.5	1,329.8	494.7	410.4
% YoY	-0.4	2.5	-3.6	-2.6	-0.2	1.0	8.0
IMPORTS	1,704.2	780.0	468.0	442.8	445.8	122.2	133.0
% YoY	-4.1	-5.8	-7.2	-0.6	17.6	-11.3	11.4



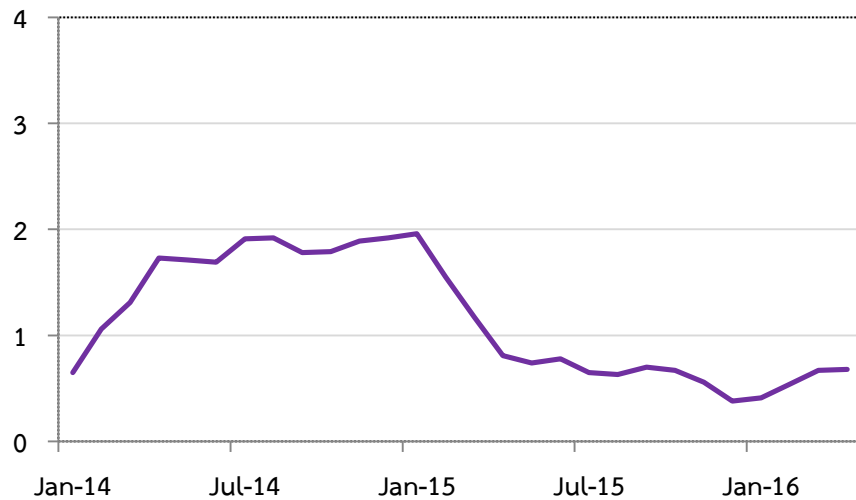


% YoY Headline Inflation

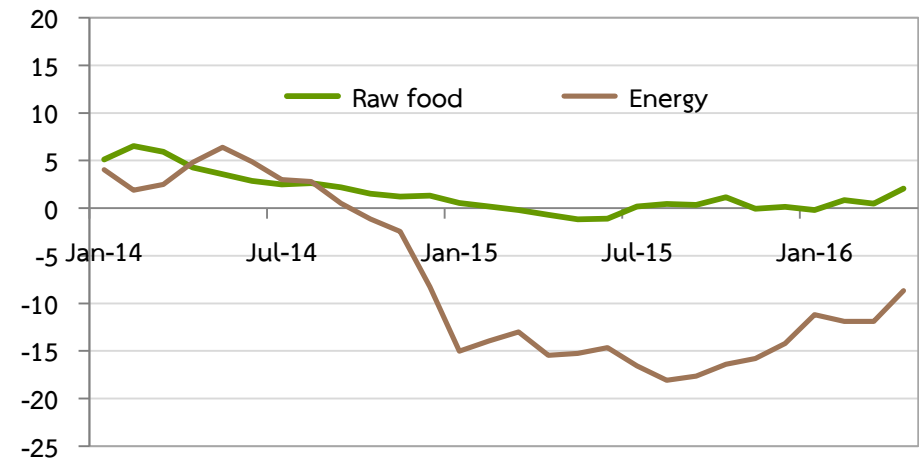


%YoY	2015	2015			2016		
		H1	Q3	Q4	Q1	Mar	Apr
Headline	-1.42	-1.23	-1.76	-1.47	-0.77	-0.82	-0.09
Food	0.77	0.97	0.61	0.51	0.40	0.51	1.43
Non-food	-2.73	-2.53	-3.18	-2.67	-1.48	-1.64	-1.02
Core	0.88	1.17	0.66	0.54	0.37	0.67	0.68

% YoY Core Inflation



% YoY Raw Food and Energy



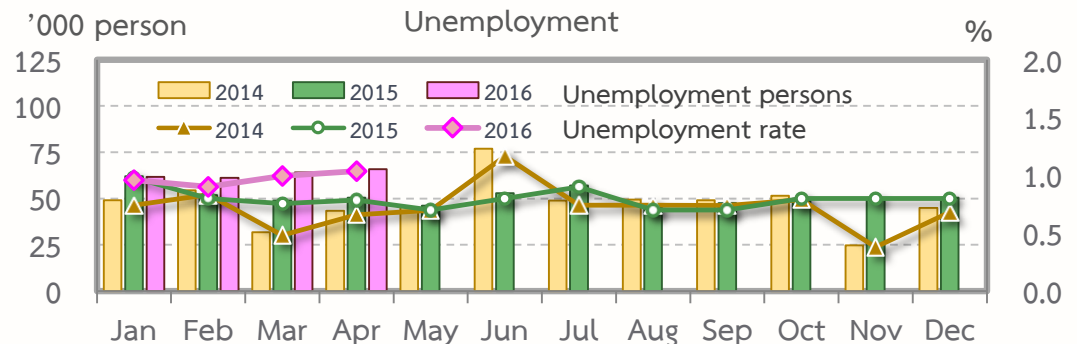


The rate of change of employed persons by industry

%YOY	% of Total Labor Force (as of Apr 2016)	2015*	2015			2016		
			H1*	Q3	Q4	Q1	Mar	Apr
Labor Force (1,000 Persons)	100	6,530	6,435	6,529	6,548	6,428	6,428	6,355
Employed persons	97.8	-0.7	-2.2	-1.4	0.1	0.9	-0.6	-1.3
Agriculture	36.4	-1.8	-7.7	-7.3	-4.6	-6.3	-8.1	-11.3
Non-agriculture	61.3	0.3	2.6	4.5	4.5	6.5	5.4	5.7
Manufacturing	10.6	-0.6	-1.1	-1.4	-0.4	4.2	2.8	-1.4
Construction	8.4	-0.7	-0.4	2.1	-8.1	8.6	6.7	9.9
Wholesale & retail trade	16.2	0.6	4.8	5.8	7.4	5.8	2.5	4.3
Hotel & restaurants Services	6.6	1.4	2.6	18.0	16.2	8.1	-3.1	16.2
Others	19.4	0.8	4.5	4.1	6.9	7.0	12.2	6.1
Unemployed persons	1.0	3.9	1.9	0.6	23.4	19.7	31.2	30.2
Seasonally inactive persons	1.2	5.1	16.5	183.0	-59.9	-35.1	-28.3	-10.9

* หมายเหตุ : คำนวณโดย ธปท. สำนักงานภาคเหนือ

Unemployment	Apr		
	2014	2015	2016
'000 persons	43.4	50.5	65.8
rate	0.7	0.8	1.0



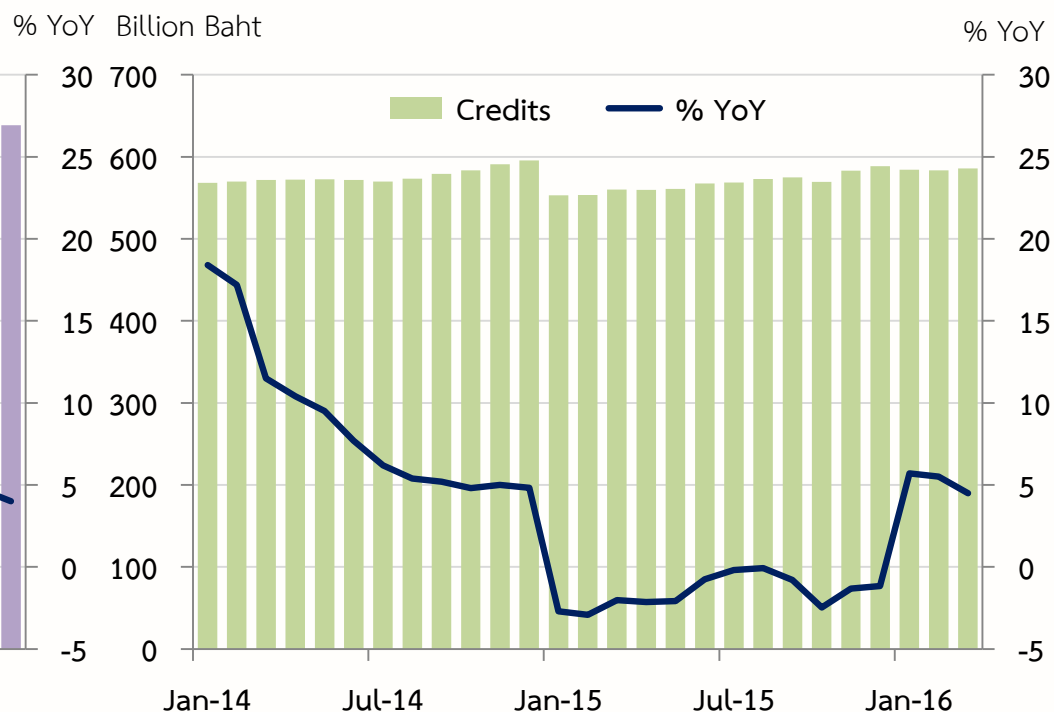
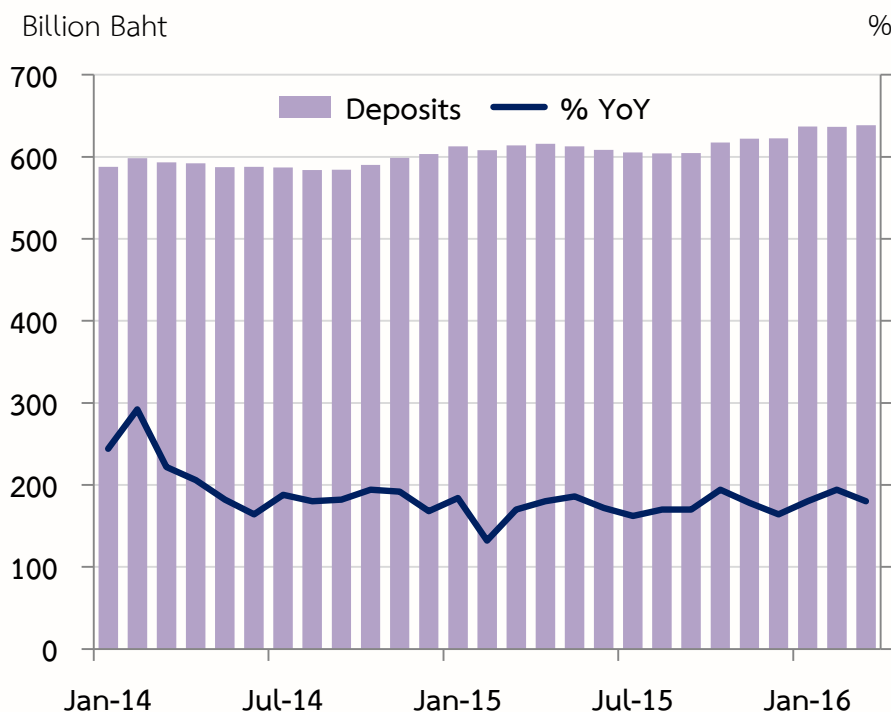


Commercial Bank's Deposits

Billion Baht	2015	2015				2016		
		H1	H2	Q3	Q4	Q1	Feb	Mar
Deposits	622.5	608.6	622.5	604.7	622.5	639.4	636.7	638.6
% YoY	3.2	3.6	3.2	3.5	3.2	4.1	4.7	4.0

Commercial Bank's Credits

Billion Baht	2015 ^R	2015				2016		
		H1 ^R	H2 ^R	Q3 ^R	Q4 ^R	Q1	Feb	Mar
Credits	588.8	567.5	588.8	574.8	588.8	585.7	583.7	585.7
% YoY	-1.2	-0.7	-1.2	-0.8	-1.2	4.5	5.5	4.5



* ไม่นับรวมสินเชื่อของธนาคารพาณิชย์ที่โอนไปส่วนกลาง