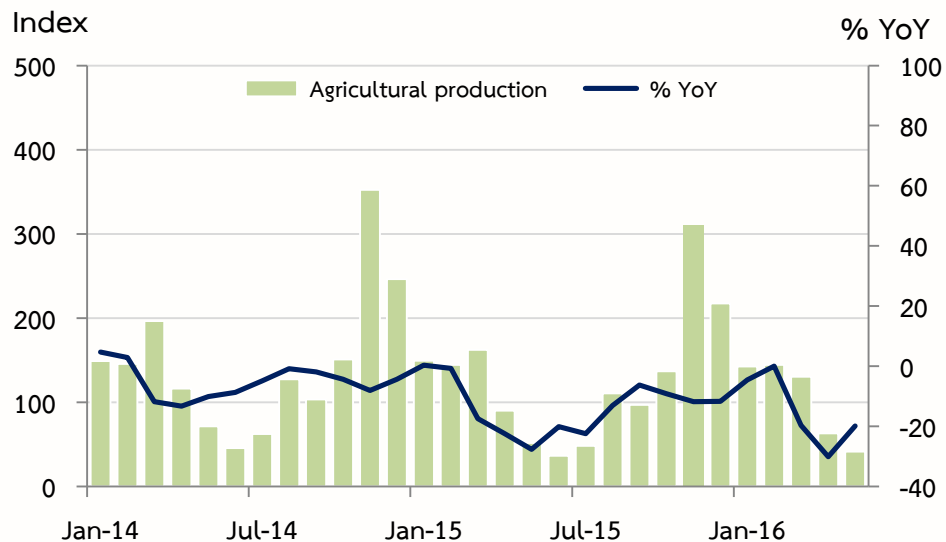
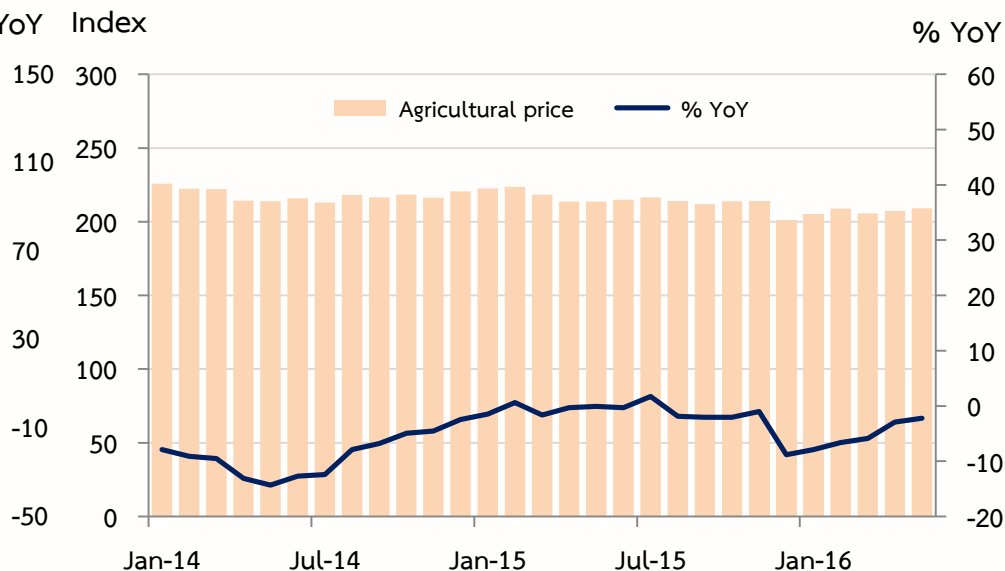
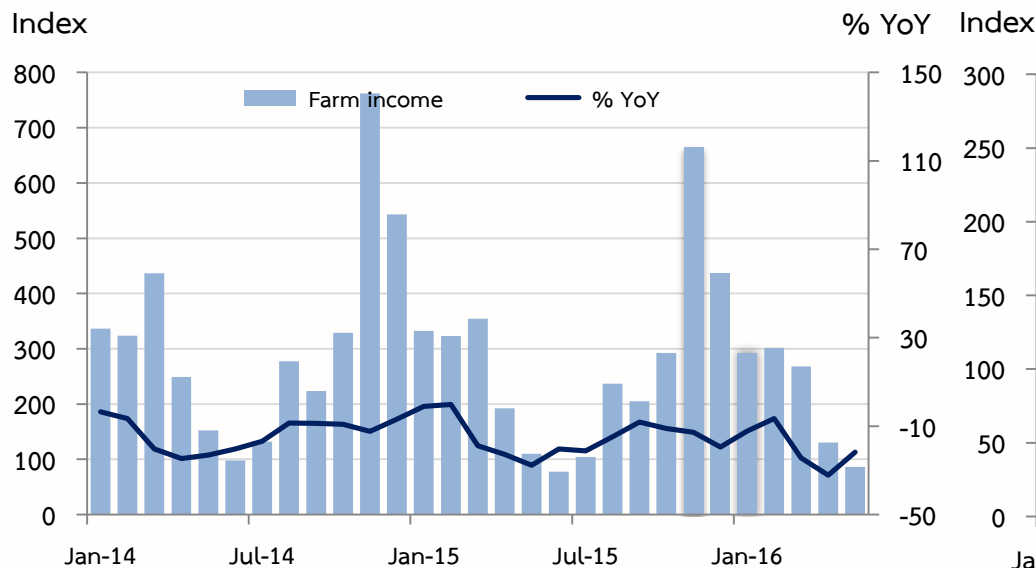




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจและการเงินภาคเหนือ เดือนพฤษภาคม 2559



% YoY	2015 ^R	2015			2016		
		H1 ^R	Q3 ^R	Q4 ^R	Q1 ^R	Apr ^R	May ^P
Farm Income	-14.9	-15.1	-14.7	-14.4	-14.4	-32.2	-21.8
Production	-13.6	-14.7	-14.0	-10.9	-8.1	-30.2	-20.0
Price	-1.4	-0.5	-0.8	-4.0	-6.8	-2.9	-2.2

P = Preliminary data, R = Revised data

Note : 1. farm income includes cost of production.

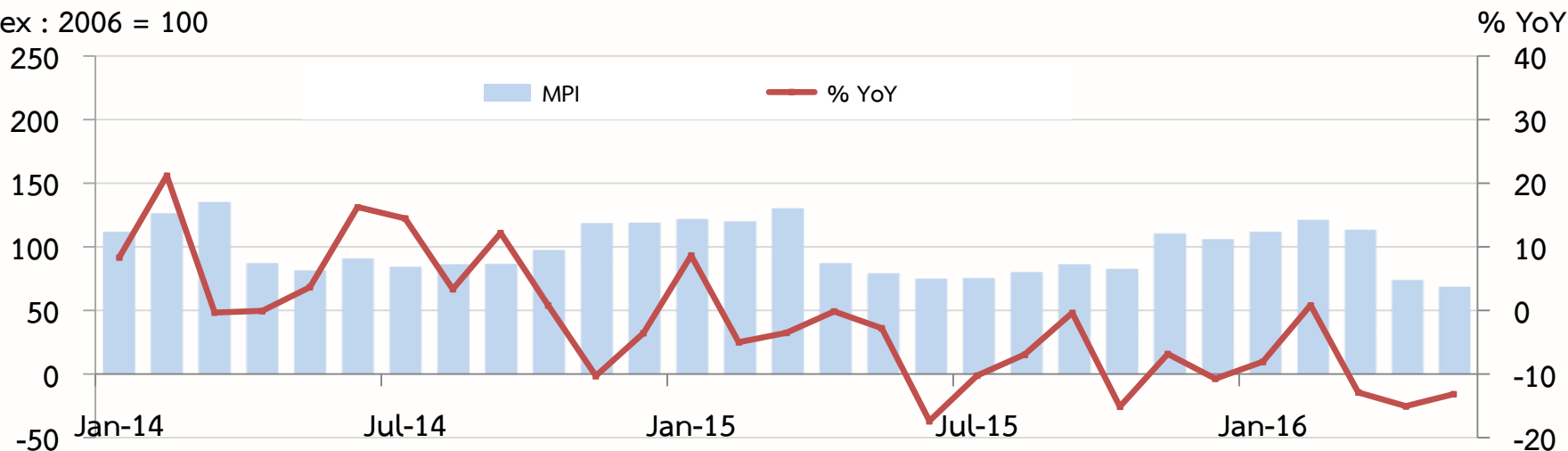
2. price excludes compensation and subsidies by government.



	2015	2015			2016		
		H1	Q3	Q4	Q1 ^R	Apr ^R	May
MPI level	96.4	102.4	81.0	99.9	115.5	74.3	69.2
% YoY	-5.7	-3.1	-5.8	-10.6	-6.9	-15.0	-13.1
MPI level, SA	-	-	99.1	89.1	96.1	82.7	84.2
% MoM, % QoQ, SA	-	-	4.0	-10.1	7.8	-0.6	1.8

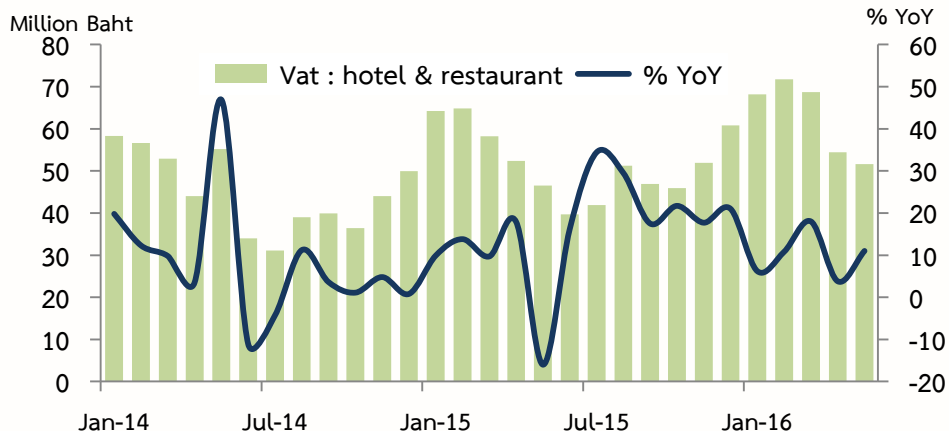
R = Revised data

Index : 2006 = 100

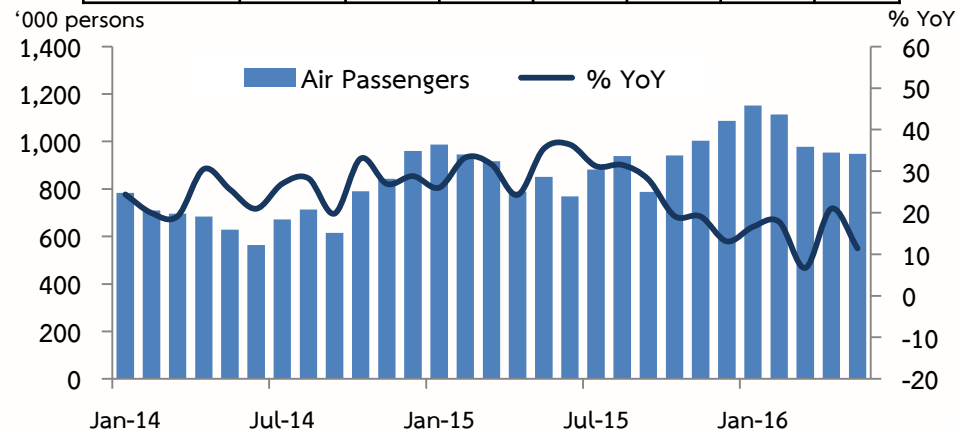




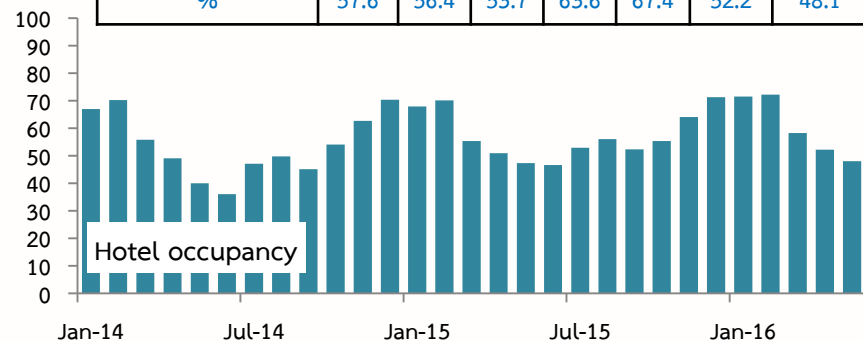
Vat : Hotel & restaurant	2015	2015			2016		
		H1	Q3	Q4	Q1	Apr ^R	May ^P
Million Baht	621.4	325.7	141.7	156.6	208.6	54.4	51.6
% YoY	15.0	8.2	24.0	20.2	11.4	3.8	11.0



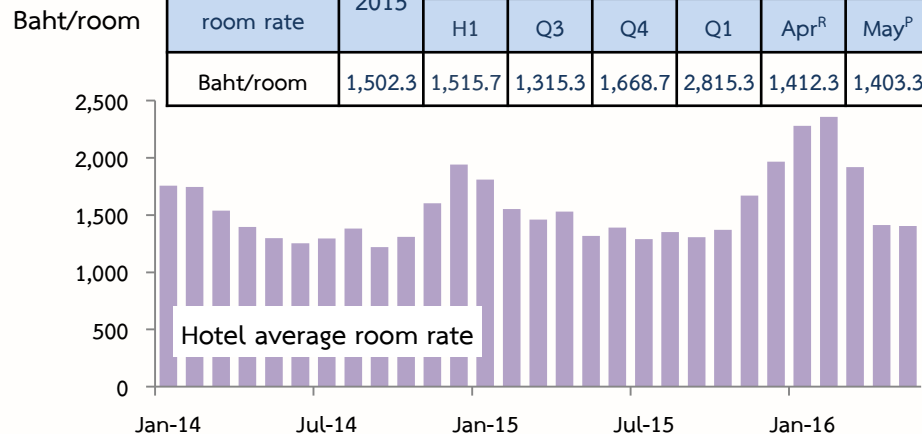
Air passenger	2015	2015			2016		
		H1	Q3	Q4	Q1	Apr ^R	May ^P
'000 persons	10,899.2	5,258.3	2,608.5	3,230.2	3,242.8	954.1	948.4
% YoY	25.9	29.3	30.3	16.9	13.8	21.0	11.4



Hotel occupancy	2015	2015			2016		
		H1	Q3	Q4	Q1	Apr ^R	May ^P
%	57.6	56.4	53.7	63.6	67.4	52.2	48.1



Hotel average room rate	2015	2015			2016		
		H1	Q3	Q4	Q1	Apr ^R	May ^P
Baht/room	1,502.3	1,515.7	1,315.3	1,668.7	2,815.3	1,412.3	1,403.3



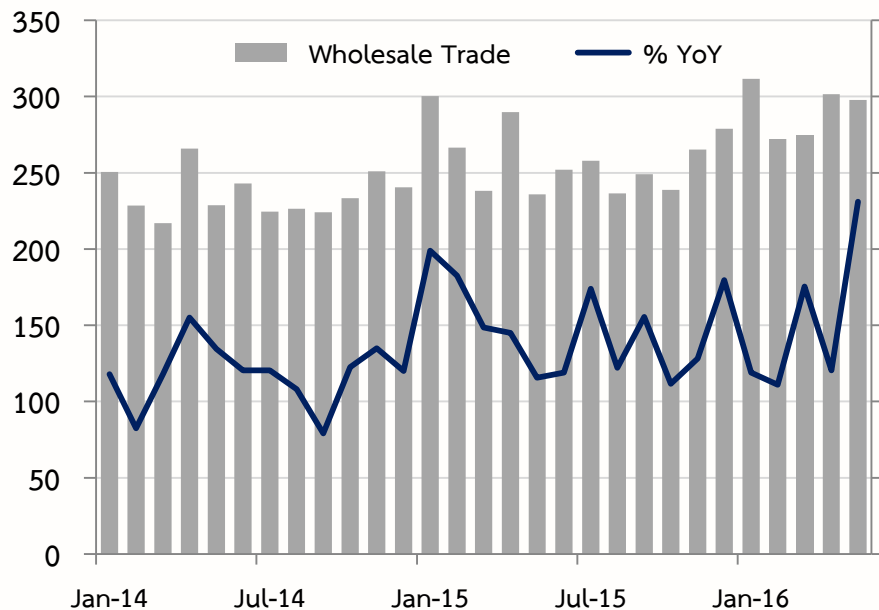
* Hotel survey of 17 provinces in the northern region, conducted by Bank of Thailand, Northern Region Office P = Preliminary data, R = Revised data



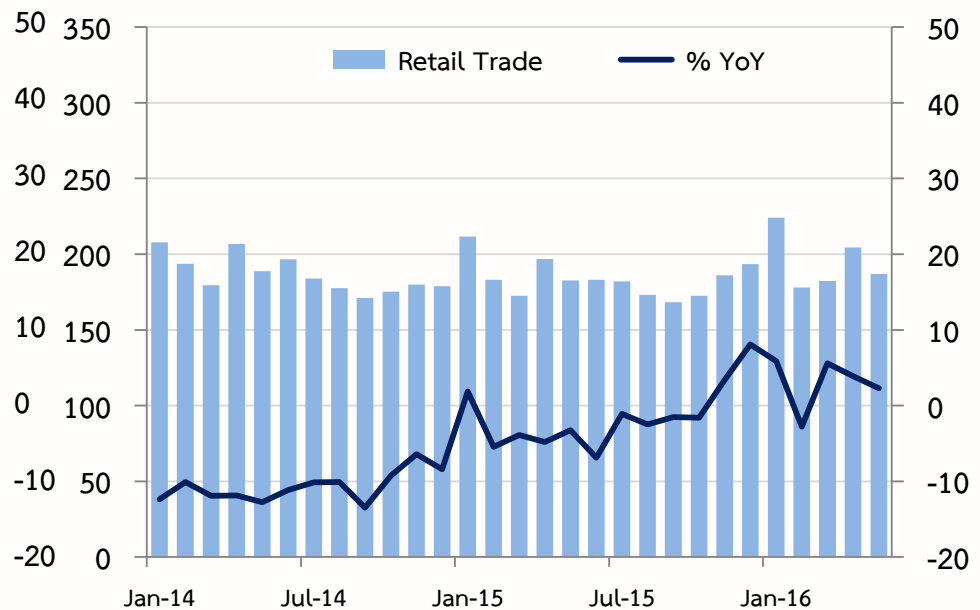
	2015	2015			2016		
		H1	Q3	Q4	Q1	Apr ^R	May ^P
Wholesale Trade	259.0	263.7	247.8	260.9	286.0	301.6	297.8
% YoY	9.7	10.4	10.1	8.0	7.0	4.1	26.2
Retail Trade	183.9	188.3	174.5	184.5	194.8	204.5	186.9
% YoY	-1.5	-3.7	-1.7	3.6	2.9	3.9	2.3

P = Preliminary data, R = Revised data

Index



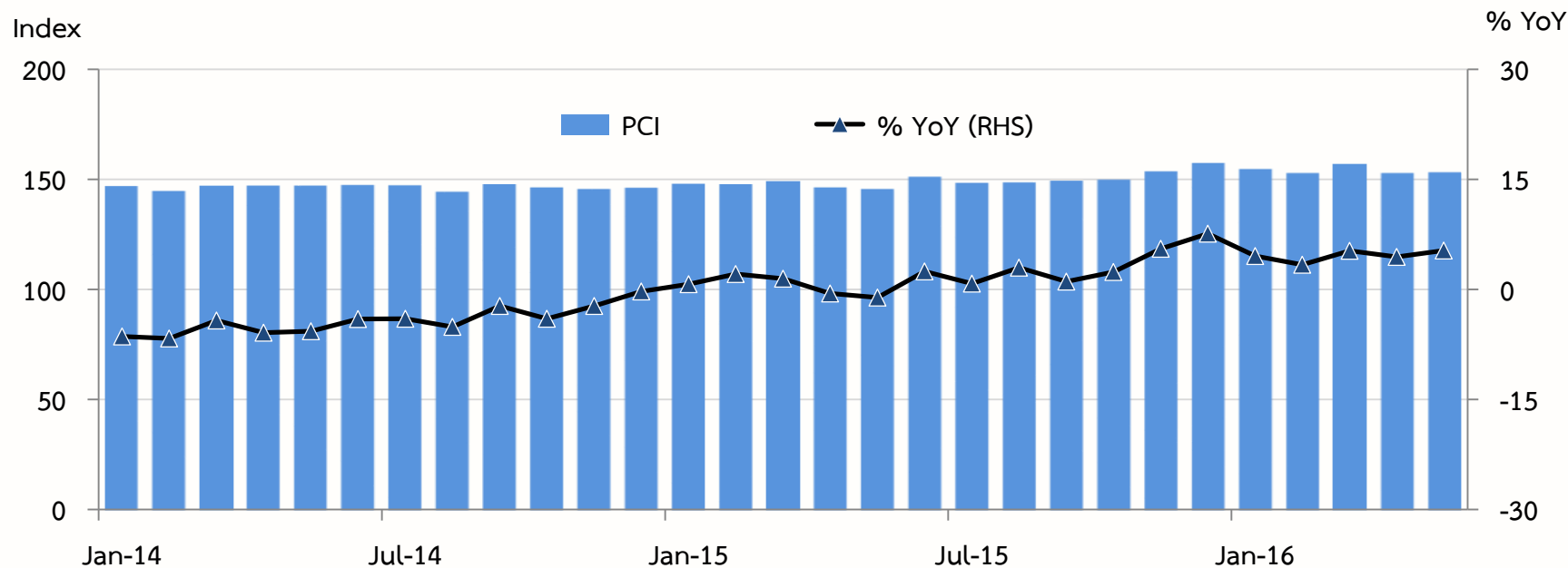
% YoY Index





	2015	2015			2016		
		H1	Q3	Q4	Q1	Apr ^R	May ^P
PCI	149.5	148.0	148.6	153.4	154.7	152.7	153.2
% YoY	2.1	0.8	1.6	5.2	4.4	4.4	5.3
% MoM, % QoQ, SA		1.3	0.6	3.3	0.8	-2.6	0.3

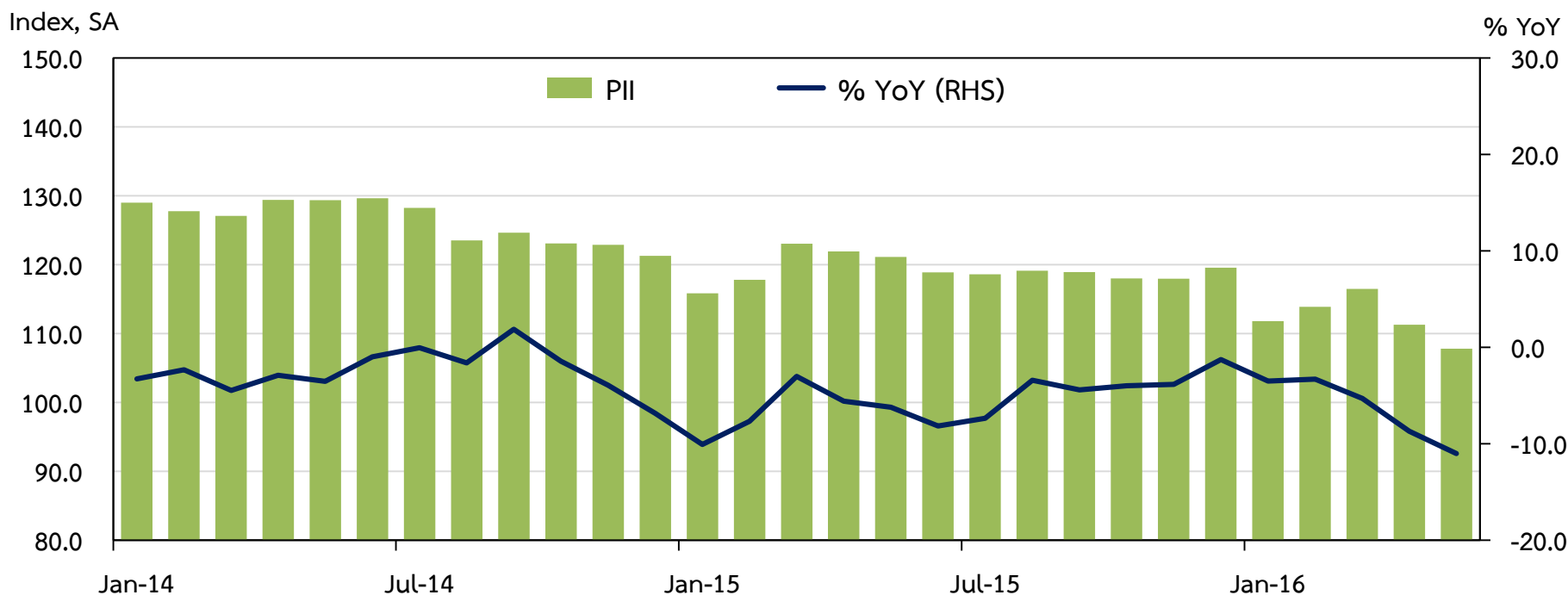
P = Preliminary data, R = Revised data





	2015 ^R	2015			2016		
		H1 ^R	Q3 ^R	Q4 ^R	Q1 ^R	Apr ^R	May ^P
PII	119.2	119.8	118.9	118.5	114.1	111.3	107.8
% YoY	-5.5	-6.8	-5.1	-3.0	-4.1	-8.7	-11.0
% MoM, % QoQ	-	-	-1.5	-0.3	-3.8	-4.5	-3.1

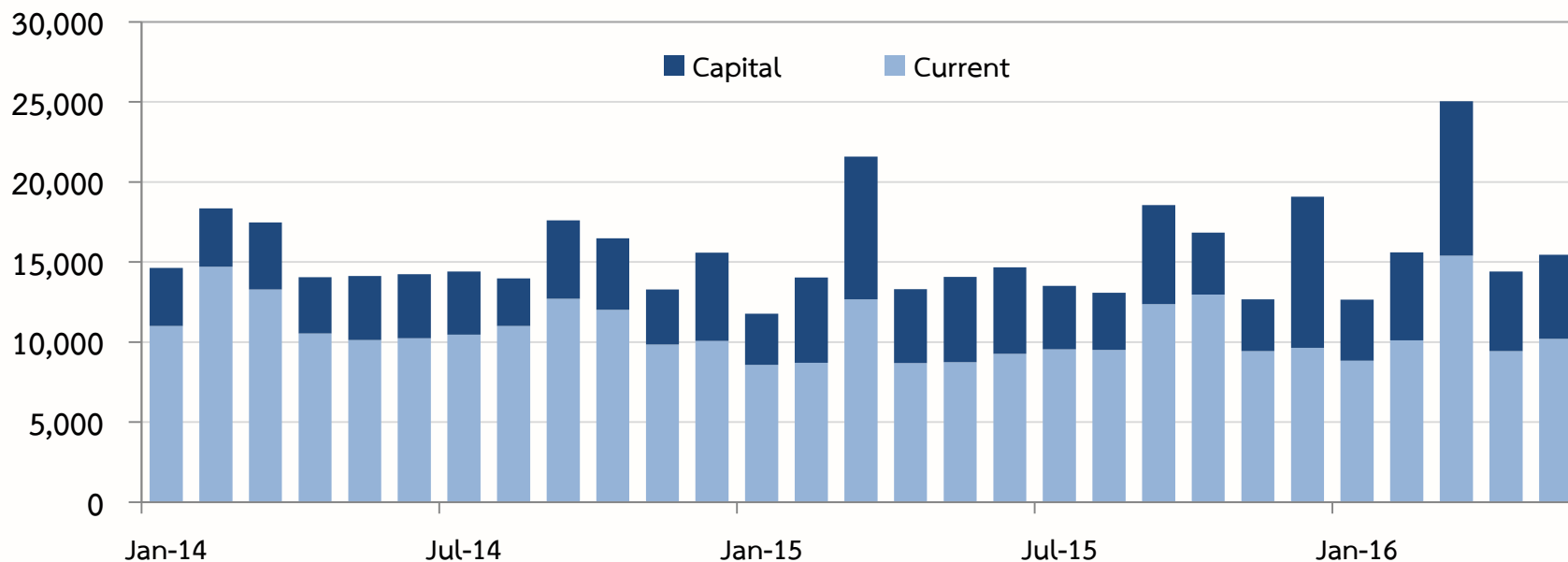
P = Preliminary data, R = Revised data





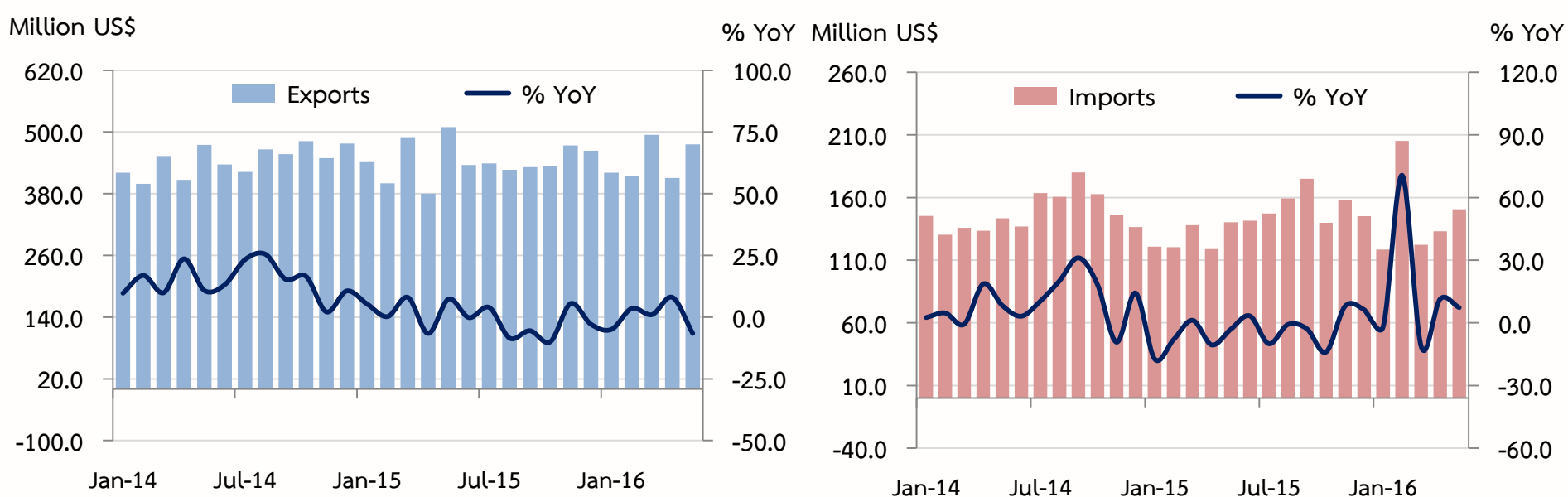
Expenditure	2015	2015			2016		
		H1	Q3	Q4	Q1	Apr	May
Current	120,129.6	56,649.9	31,433.1	32,046.6	34,348.2	9,433.7	10,211.9
% YoY	-11.7	-19.0	-8.0	0.3	14.7	8.6	16.8
Capital	63,016.8	32,781.4	13,706.0	16,529.4	18,961.1	4,968.5	5,250.9
% YoY	30.9	42.8	16.0	23.4	8.7	7.7	-1.3
Total	183,146.4	89,431.3	45,139.1	48,576.0	53,309.3	14,402.2	15,462.8
% YoY	-0.6	-3.7	-1.8	7.1	12.5	8.3	9.9

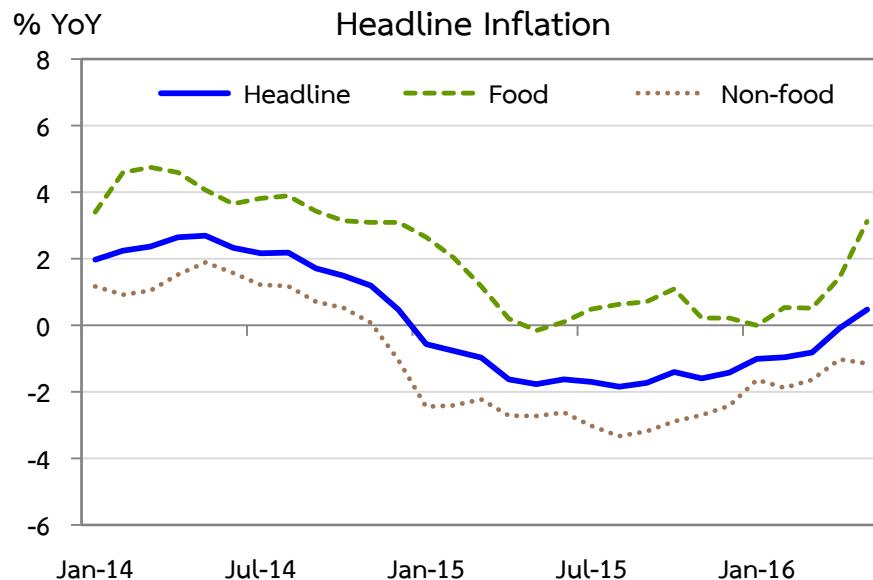
Million Baht



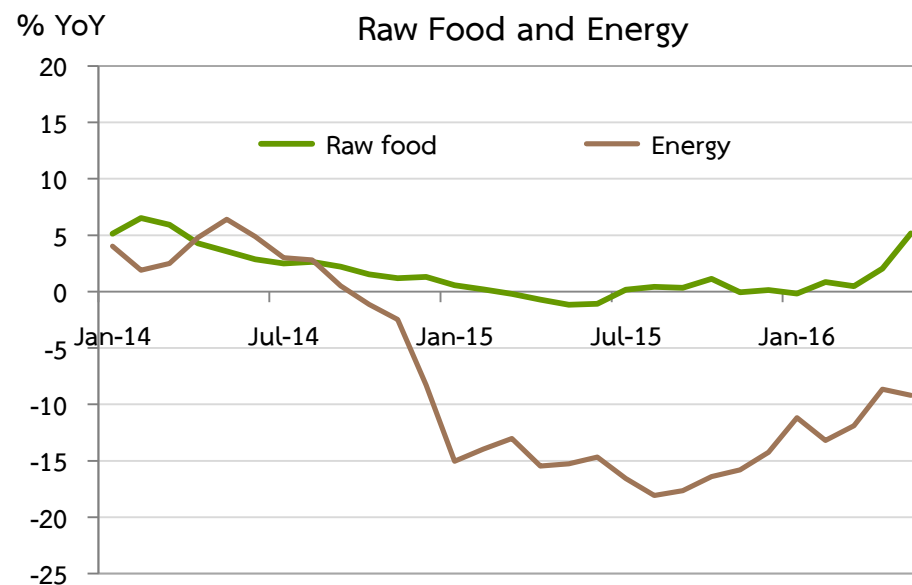
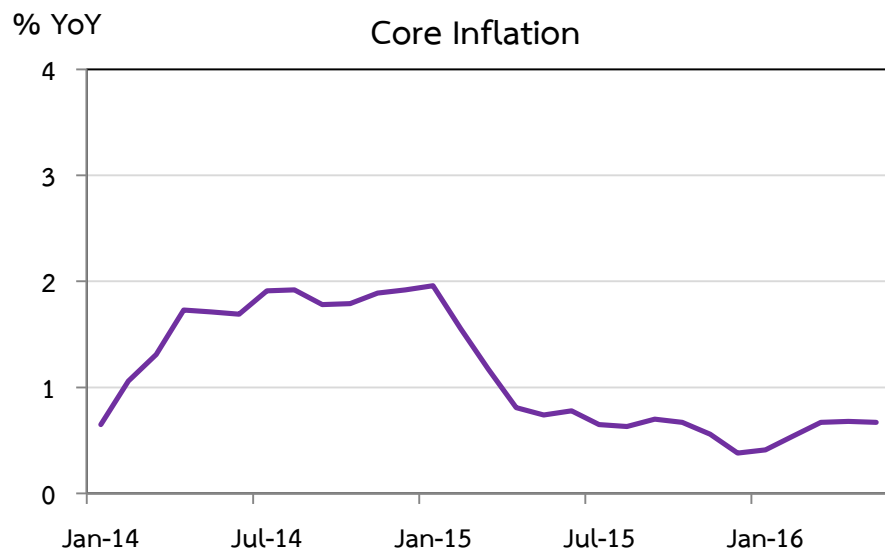


Million US\$	2015	2015			2016		
		H1	Q3	Q4	Q1	Apr	May
EXPORTS	5,326.5	2,658.3	1,296.8	1,371.5	1,329.8	410.4	476.0
% YoY	-0.4	2.5	-3.6	-2.6	-0.2	8.0	-6.6
IMPORTS	1,704.2	780.0	468.0	442.8	445.8	133.0	150.5
% YoY	-4.1	-5.8	-7.2	-0.6	17..6	11.4	7.3





%YoY	2015	2015			2016		
		H1	Q3	Q4	Q1	Apr	May
Headline	-1.42	-1.23	-1.76	-1.47	-0.77	-0.09	0.47
Food	0.77	0.97	0.61	0.51	0.40	1.43	3.12
Non-food	-2.73	-2.53	-3.18	-2.67	-1.48	-1.02	-1.15
Core	0.88	1.17	0.66	0.54	0.37	0.68	0.67



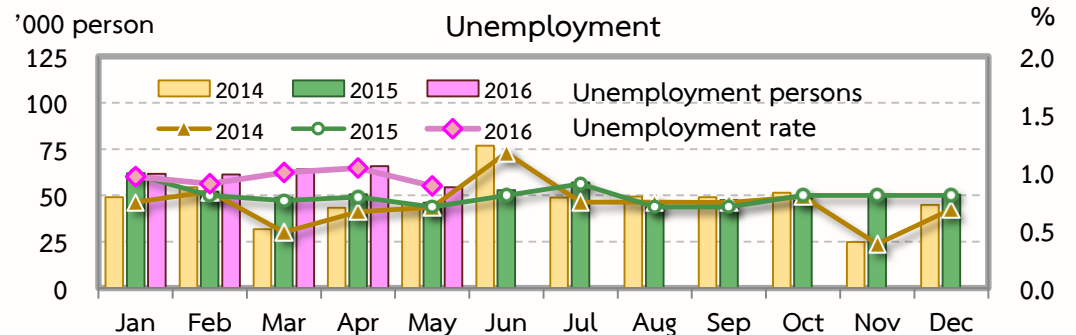


The rate of change of employed persons by industry

%YOY	% of Total Labor Force (as of May 2016)	2015*	2015			2016		
			H1*	Q3	Q4	Q1	Apr	May
Labor Force (1,000 Persons)	100	6,530	6,435	6,529	6,548	6,428	6,355	6,172
Employed persons	97.5	-0.7	-2.2	-1.4	0.1	0.9	-1.3	-4.7
Agriculture	36.9	-1.8	-7.7	-7.3	-4.6	-6.3	-11.3	-18.4
Non-agriculture	60.5	0.3	2.6	4.5	4.5	6.5	5.7	6.2
Manufacturing	11.6	-0.6	-1.1	-1.4	-0.4	4.2	-1.4	4.8
Construction	9.4	-0.7	-0.4	2.1	-8.1	8.6	9.9	1.9
Wholesale & retail trade	14.7	0.6	4.8	5.8	7.4	5.8	4.3	-0.8
Hotel & restaurants Services	6.4	1.4	2.6	18.0	16.2	8.1	16.2	32.3
Others	18.4	0.8	4.5	4.1	6.9	7.0	6.1	8.0
Unemployed persons	0.9	3.9	1.9	0.6	23.4	19.7	30.2	18.0
Seasonally inactive persons	1.7	5.1	16.5	183.0	-59.9	-35.1	-10.9	50.8

* หมายเหตุ : คำนวณโดย ธปท. สำนักงานภาคเหนือ

Unemployment	May		
	2014	2015	2016
'000 persons	45.4	46.1	54.4
rate	0.7	0.7	0.9



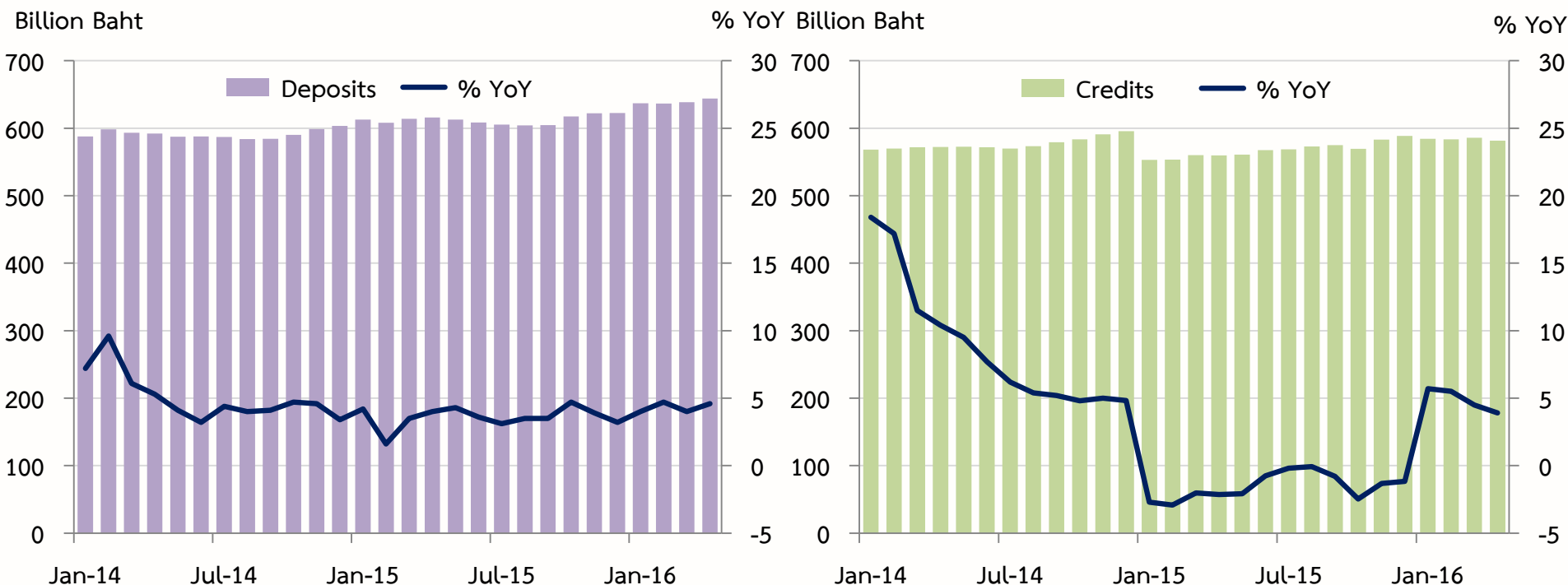


Commercial Bank's Deposits

Billion Baht	2015	2015			2016		
		H1	Q3	Q4	Q1	Mar	Apr
Deposits	622.5	608.6	604.7	622.5	639.4	638.6	644.1
% YoY	3.2	3.6	3.5	3.2	4.1	4.0	4.6

Commercial Bank's Credits

Billion Baht	2015 ^R	2015			2016		
		H1 ^R	Q3 ^R	Q4 ^R	Q1	Mar	Apr
Credits	588.8	567.5	574.8	588.8	585.7	585.7	581.5
% YoY	-1.2	-0.7	-0.8	-1.2	4.5	4.5	3.9



* ไม่นับรวมสินเชื่อของธนาคารพาณิชย์ที่โอนไปส่วนกลาง