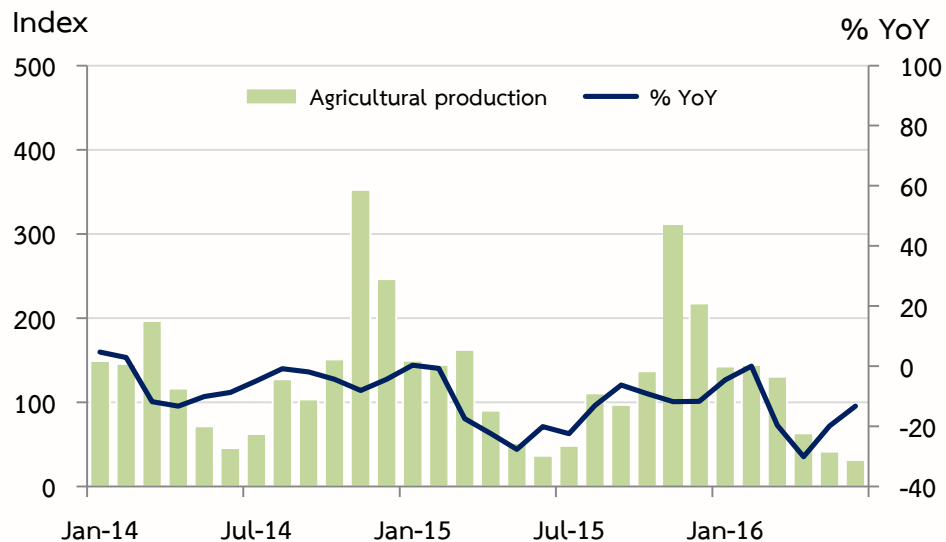
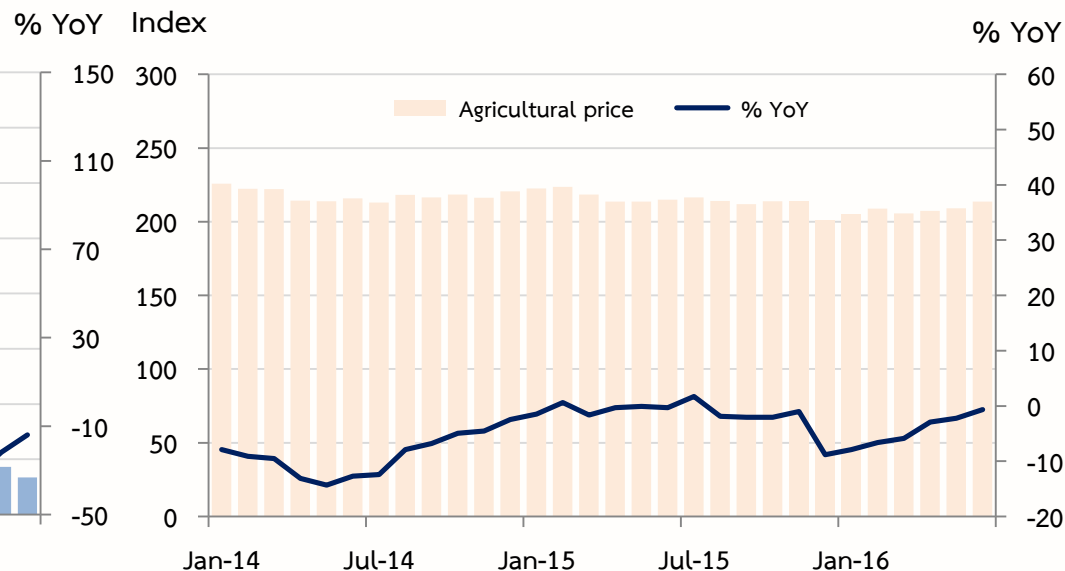
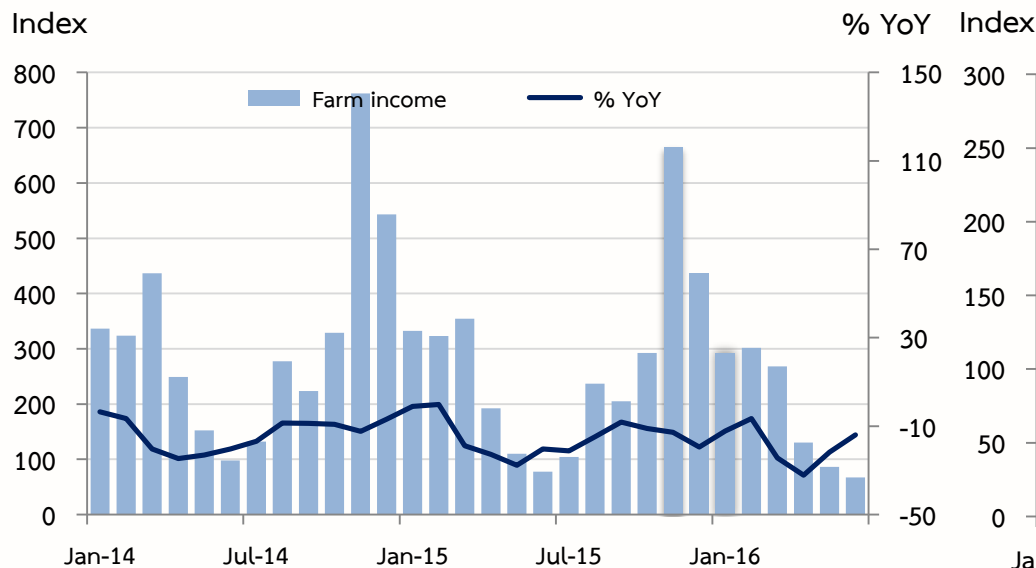




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจและการเงินภาคเหนือ เดือนมิถุนายน 2559



% YoY	2015 ^R	2015			2016			
		H1 ^R	Q3 ^R	Q4 ^R	Q1 ^R	Q2 ^R	May ^R	Jun ^P
Farm Income	-14.9	-15.1	-14.7	-14.4	-14.4	-22.6	-21.8	-13.9
Production	-13.6	-14.7	-14.0	-10.9	-8.1	-21.2	-20.0	-13.3
Price	-1.4	-0.5	-0.8	-4.0	-6.8	-1.9	-2.2	-0.7

P = Preliminary data, R = Revised data

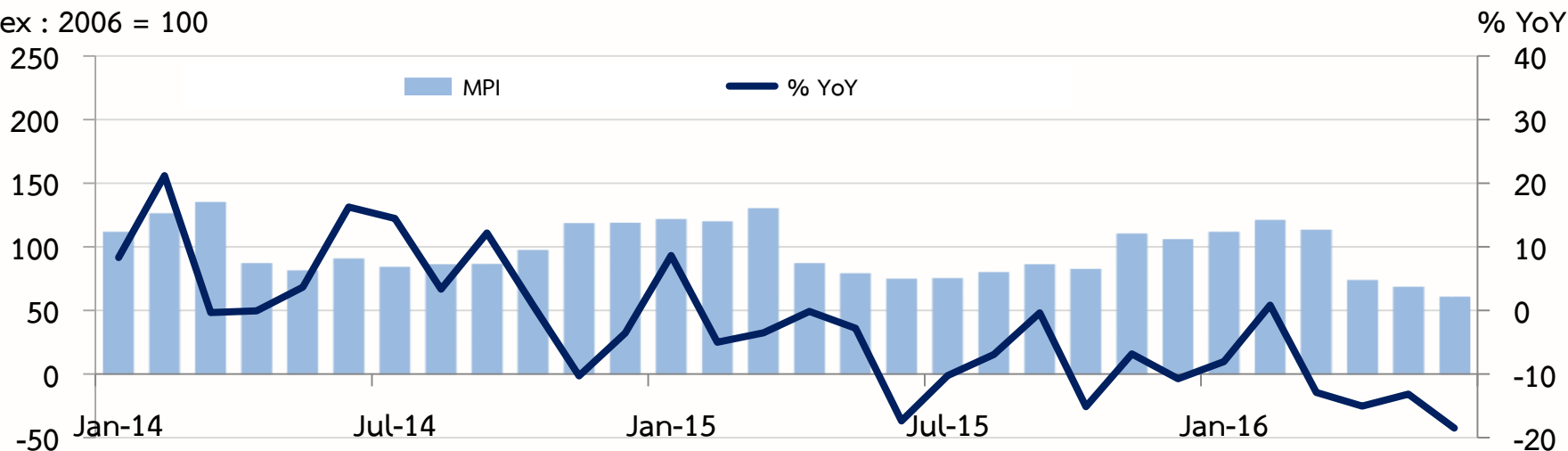
Note : 1. farm income includes cost of production.

2. price excludes compensation and subsidies by government.



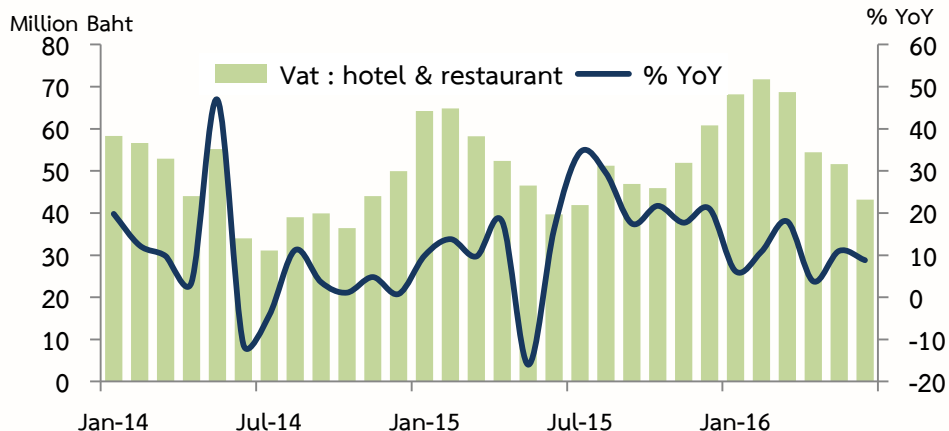
	2015	2015			2016			
		H1	Q3	Q4	Q1	Q2	May	Jun
MPI level	96.4	102.4	81.0	99.9	115.5	68.3	69.2	61.3
% YoY	-5.7	-3.1	-5.8	-10.6	-6.9	-15.5	-13.1	-18.5
MPI level, SA	-	-	99.1	89.1	96.1	80.5	84.2	74.6
% MoM, % QoQ, SA	-	-	4.0	-10.1	7.8	-16.2	1.8	-11.4

Index : 2006 = 100

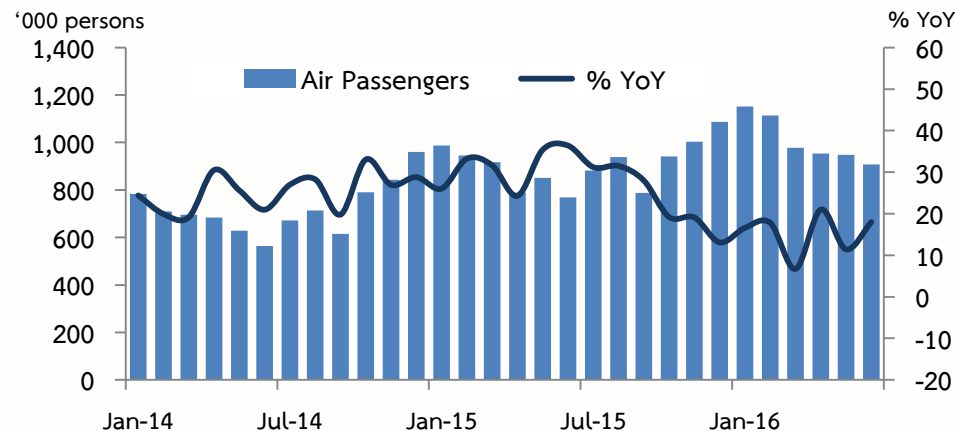




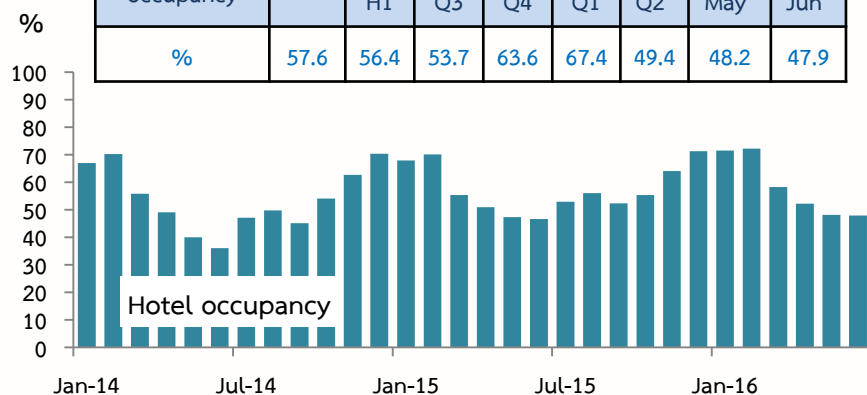
Vat : Hotel & restaurant	2015	2015			2016			
		H1	Q3	Q4	Q1	Q2 ^P	May ^R	Jun ^P
Million Baht	621.4	325.7	141.7	156.6	208.6	149.7	51.6	43.2
% YoY	15.0	8.2	24.0	20.2	11.4	8.1	11.0	8.8



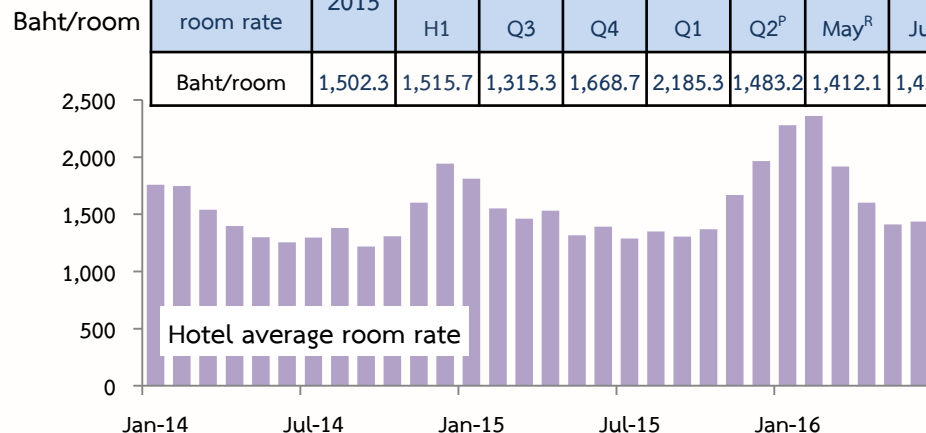
Air passenger	2015	2015			2016			
		H1	Q3	Q4	Q1	Q2	May	Jun
'000 persons	10,899.2	5,258.3	2,608.5	3,230.2	3,242.8	2,809.9	948.4	907.4
% YoY	25.9	29.3	30.3	16.9	13.8	16.6	11.4	18.0



Hotel occupancy	2015	2015			2016			
		H1	Q3	Q4	Q1	Q2 ^P	May ^R	Jun ^P
%	57.6	56.4	53.7	63.6	67.4	49.4	48.2	47.9



Hotel average room rate	2015	2015			2016			
		H1	Q3	Q4	Q1	Q2 ^P	May ^R	Jun ^P
Baht/room	1,502.3	1,515.7	1,315.3	1,668.7	2,185.3	1,483.2	1,412.1	1,436.1



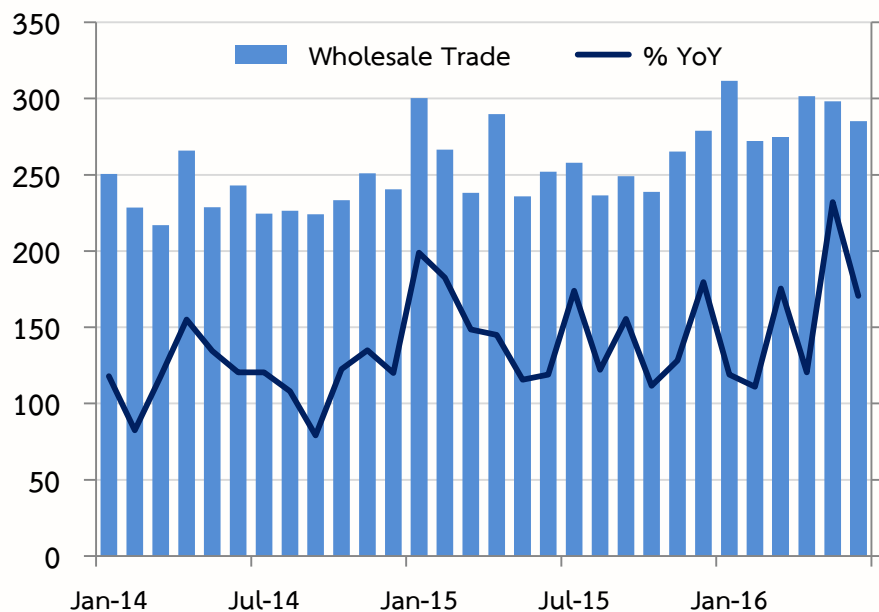
* Hotel survey of 17 provinces in the northern region, conducted by Bank of Thailand, Northern Region Office P = Preliminary data, R = Revised data



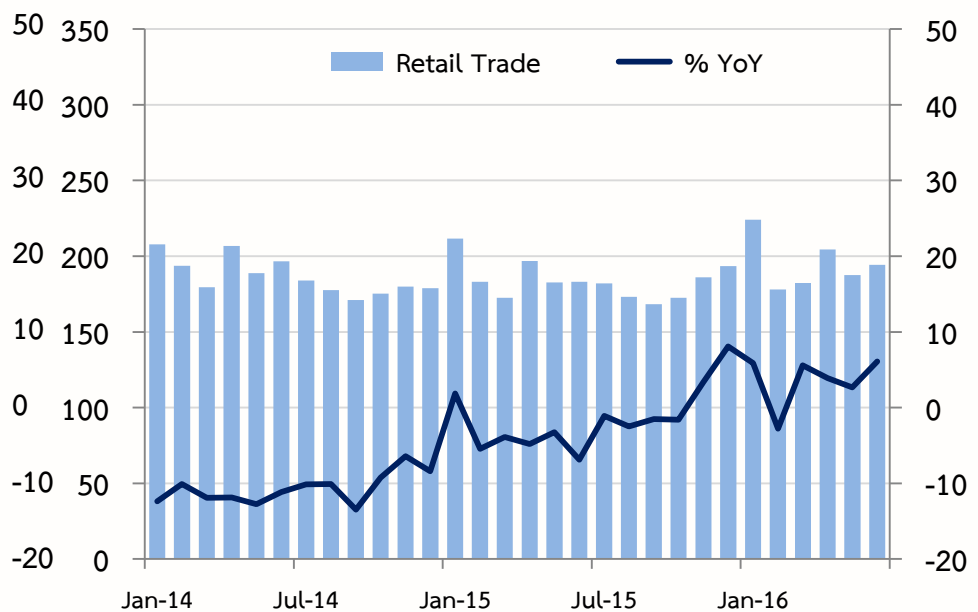
	2015 ^R	2015			2016			
		H1 ^R	Q3 ^R	Q4 ^R	Q1 ^R	Q2 ^P	May ^R	Jun ^P
Wholesale Trade	259.0	263.7	247.8	260.9	286.0	295.0	298.2	285.2
% YoY	9.7	10.4	10.1	8.0	6.6	13.8	26.4	14.1
Retail Trade	183.9	188.3	174.5	184.5	194.8	195.4	187.5	194.2
% YoY	-1.5	-3.7	-1.7	3.6	3.0	4.2	2.7	6.1

P = Preliminary data, R = Revised data

Index



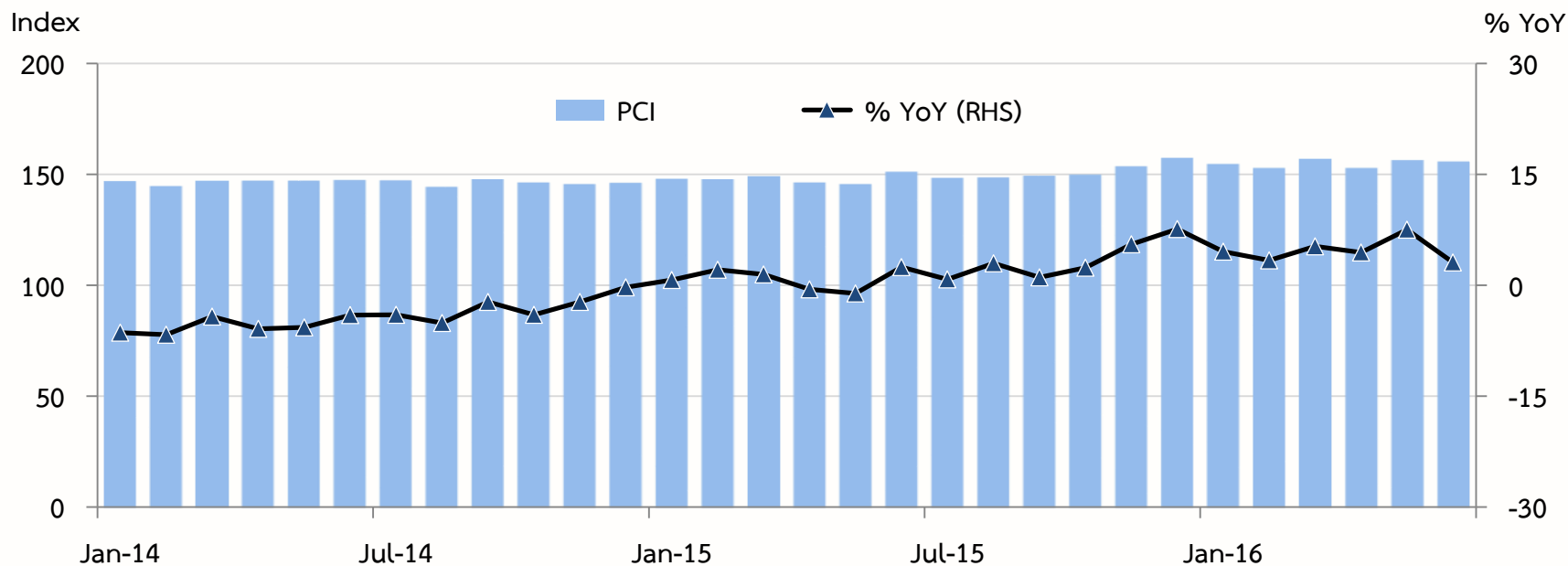
% YoY Index





	2015 ^R	2015			2016			
		H1 ^R	Q3 ^R	Q4 ^R	Q1 ^R	Q2 ^P	May ^R	Jun ^P
PCI	149.5	148.0	148.6	153.4	154.7	154.9	156.3	155.7
% YoY	2.1	0.8	1.6	5.2	4.4	5.0	7.5	3.1
% MoM, % QoQ, SA		1.3	0.6	3.3	0.8	0.1	2.3	-0.4

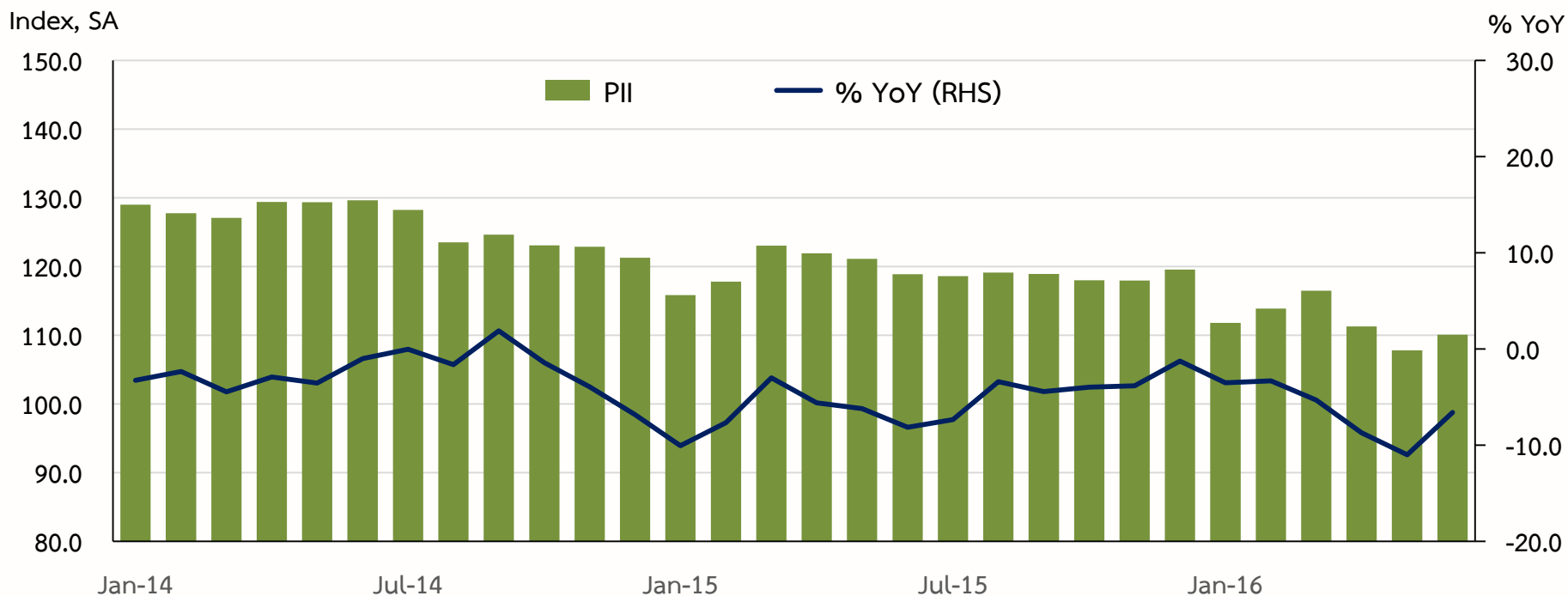
P = Preliminary data, R = Revised data





	2015 ^R	2015			2016			
		H1 ^R	Q3 ^R	Q4 ^R	Q1 ^R	Q2 ^P	May ^R	Jun ^P
PII	119.2	119.8	118.9	118.5	114.1	110.1	107.9	111.0
% YoY	-5.5	-6.8	-5.1	-3.0	-4.1	-8.8	-10.9	-6.6
% MoM, % QoQ	-	-	-1.5	-0.3	-3.8	-3.5	-3.1	2.9

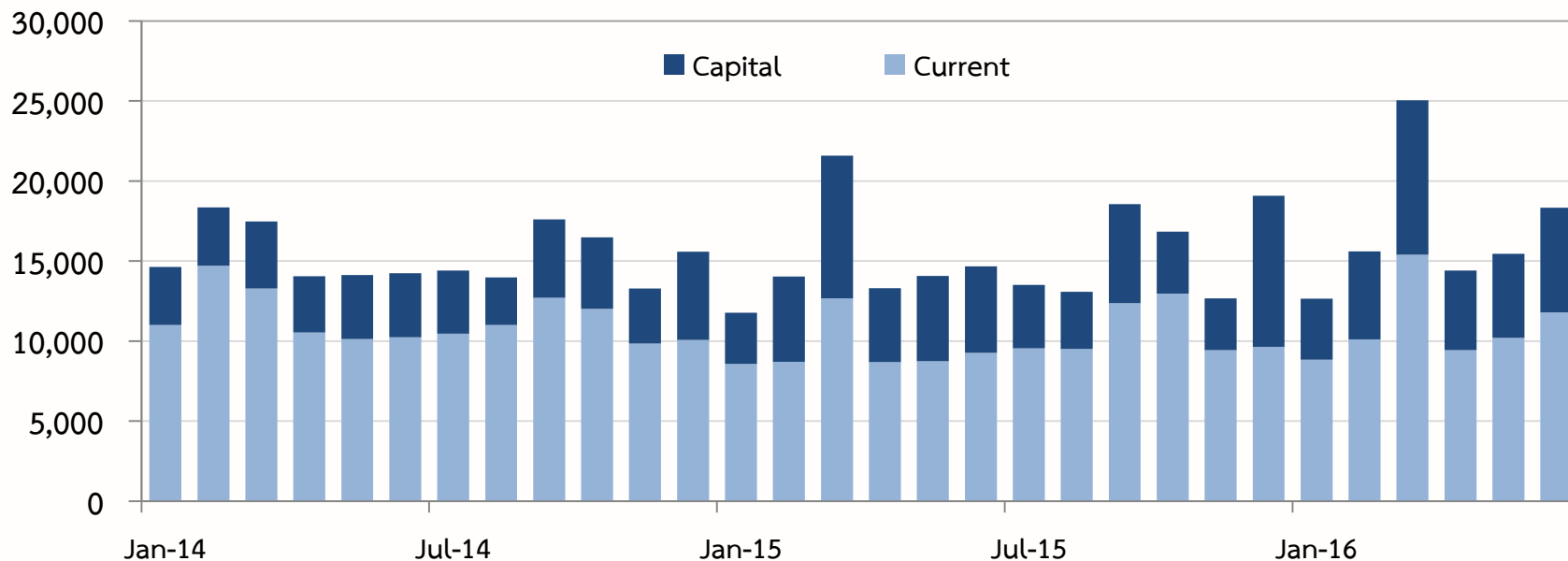
P = Preliminary data, R = Revised data





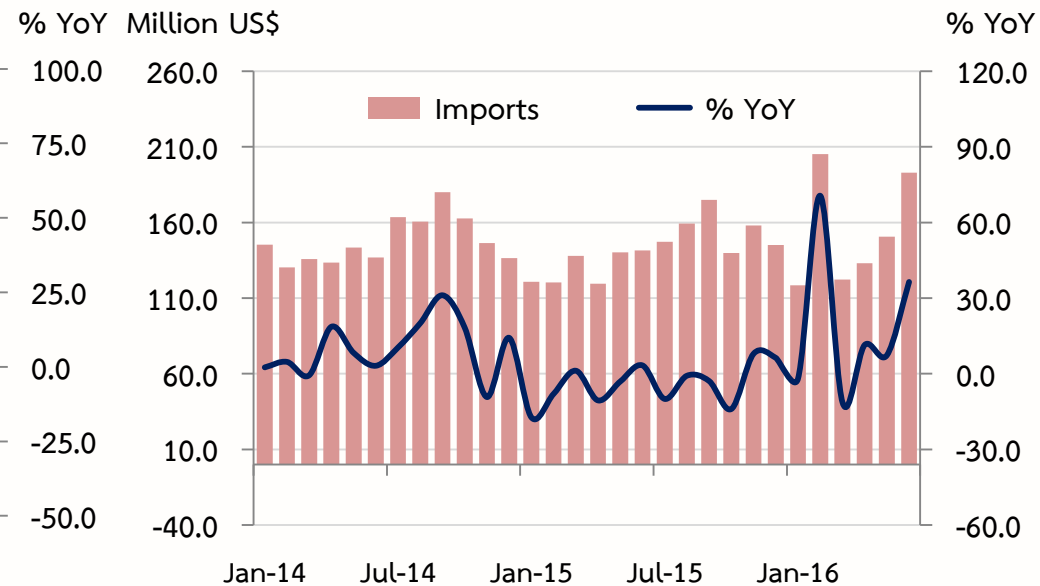
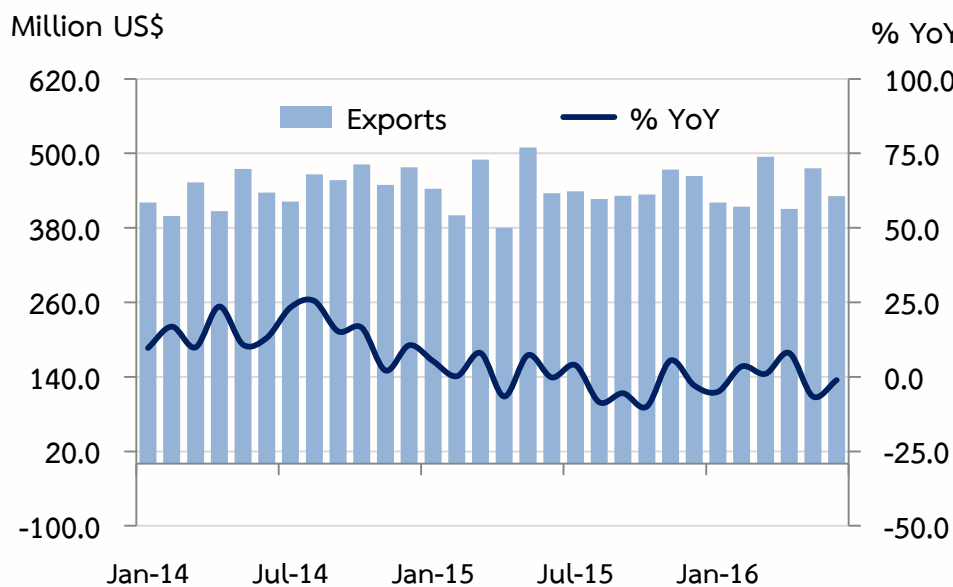
Expenditure	2015	2015			2016			
		H1	Q3	Q4	Q1	Q2	May	Jun
Current	120,129.6	56,649.9	31,433.1	32,046.6	34,348.2	31,441.4	10,211.9	11,795.8
% YoY	-11.7	-19.0	-8.0	0.3	14.7	17.8	16.8	27.3
Capital	63,016.8	32,781.4	13,706.0	16,529.4	18,961.1	16,762.3	5,250.9	6,543.0
% YoY	30.9	42.8	16.0	23.4	8.7	9.3	-1.3	21.1
Total	183,146.4	89,431.3	45,139.1	48,576.0	53,309.3	48,203.7	15,462.8	18,338.8
% YoY	-0.6	-3.7	-1.8	7.1	12.5	14.7	9.9	25.0

Million Baht



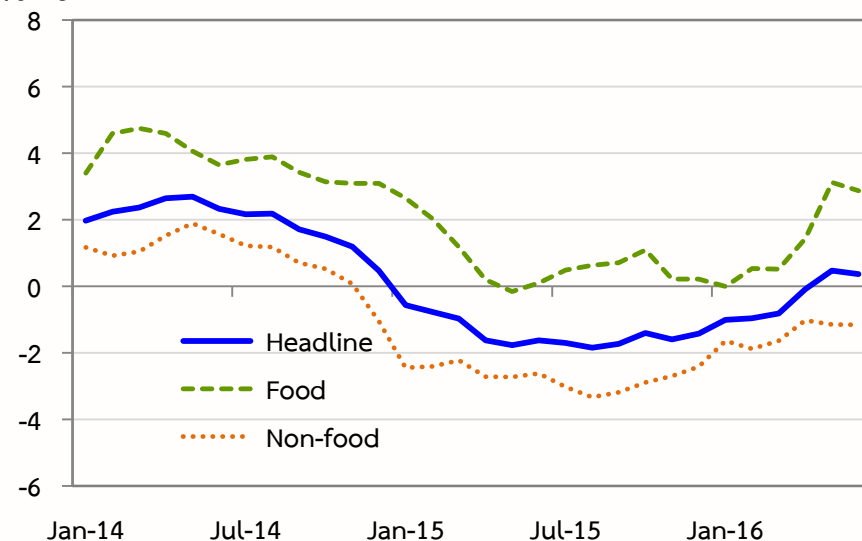


Million US\$	2015	2015			2016			
		H1	Q3	Q4	Q1	Q2	May	Jun
EXPORTS	5,326.5	2,658.3	1,296.8	1,371.5	1,329.8	1,317.5	476.0	431.1
% YoY	-0.4	2.5	-3.6	-2.6	-0.2	-0.6	-6.6	-1.1
IMPORTS	1,704.2	780.0	468.0	442.8	445.8	476.4	150.5	193.0
% YoY	-4.1	-5.8	-7.2	-0.6	17.6	18.8	7.3	36.4



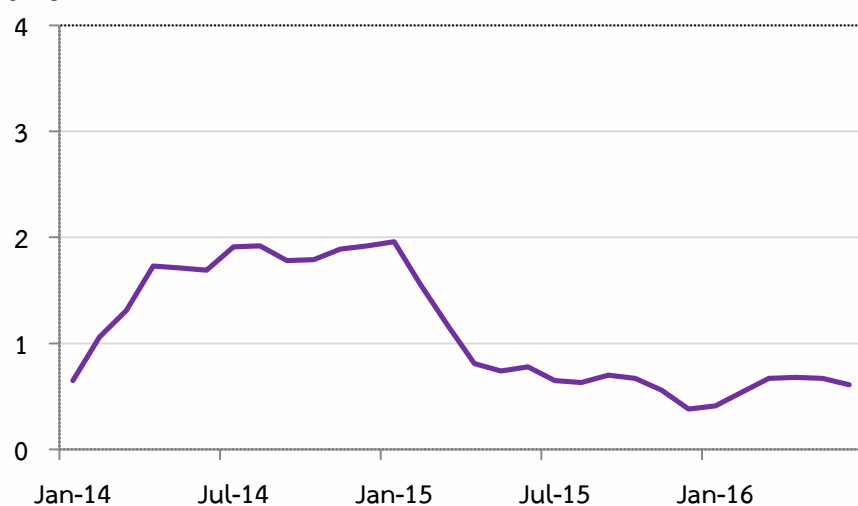


% YoY Headline Inflation

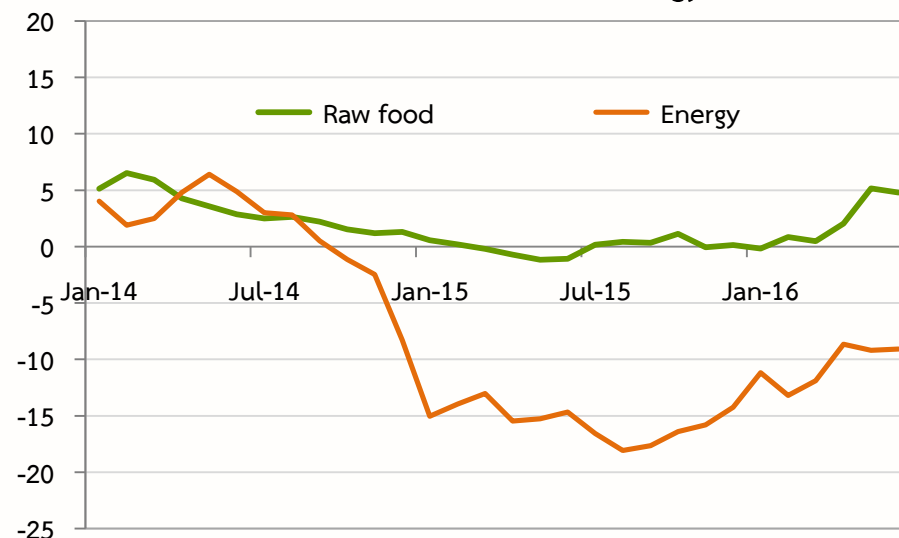


%YoY	2015	2015			2016			
		H1	Q3	Q4	Q1	Q2	May	Jun
Headline	-1.42	-1.23	-1.76	-1.47	-0.93	0.25	0.47	0.37
Food	0.77	0.97	0.61	0.51	0.35	2.47	3.12	2.87
Non-food	-2.73	-2.53	-3.18	-2.67	-1.72	-1.11	-1.15	-1.16
Core	0.88	1.17	0.66	0.54	0.54	0.65	0.67	0.61

% YoY Core Inflation



% YoY Raw Food and Energy





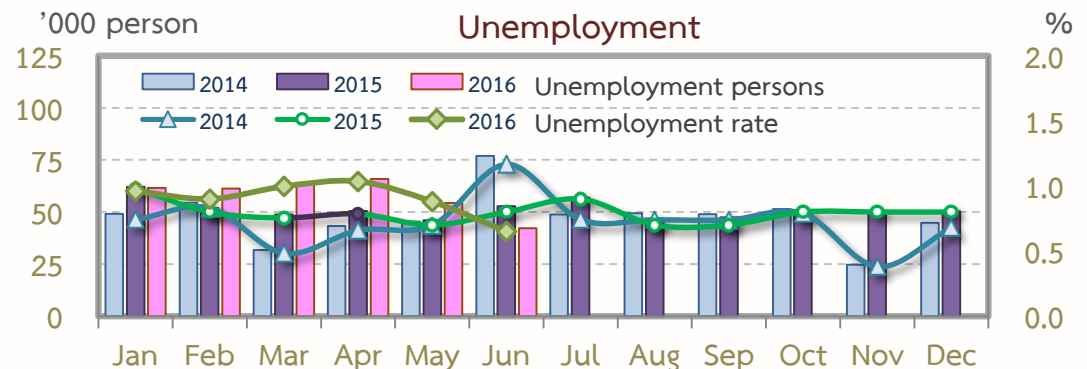
The rate of change of employed persons by industry

%YOY	% of Total Labor Force (as of Jun 2016)	2015*	2015			2016			
			H1*	Q3	Q4	Q1	Q2	May	Jun
Labor Force (1,000 Persons)	100	6,529.7	6,435.0	6,528.6	6,546.7	6,468.1	6,332.3	6,172.3	6,476.0
Employed persons	99.0	-0.7	-2.2	-1.4	0.1	0.9	-1.9	-4.7	0.0
Agriculture	42.1	-1.8	-7.7	-7.3	-4.6	-6.3	-12.4	-18.4	-7.0
Non-agriculture	56.9	0.3	2.6	4.5	4.5	6.5	6.2	6.2	5.9
Manufacturing	9.3	-0.6	-1.1	-1.4	-0.4	4.2	3.6	4.8	1.5
Construction	7.9	-0.7	-0.4	2.1	-8.1	8.6	8.1	1.9	10.1
Wholesale & retail trade	15.5	0.6	4.8	5.8	7.4	5.8	1.1	-0.8	-0.2
Hotel & restaurants	5.6	1.4	2.6	18.0	16.2	8.1	17.6	32.3	12.3
Others	18.6	0.8	4.5	4.1	6.9	7.0	8.1	8.0	10.2
Unemployed persons	0.7	3.9	1.9	0.6	23.4	19.7	9.3	18.0	-20.3
Seasonally inactive persons	0.4	5.1	16.5	183.0	-59.9	-35.1	3.5	50.8	-39.1

Unemploy ment	May	Jun		
	2016	2014	2015	2016
'000 persons	54.4	76.9	52.9	42.2
rate	0.9	1.2	0.8	0.7

ที่มา : สำนักงานสถิติแห่งชาติ

คำนวณโดย ธปท. สำนักงานภาคเหนือ





Commercial Bank's Deposits

Billion Baht	2015	2015			2016			
		H1	Q3	Q4	Q1	Q2	May	Jun
Deposits	622.5	608.6	604.7	622.5	639.4	636.5	635.9	639.9
% YoY	3.2	3.6	3.5	3.2	4.1	4.6	3.8	5.1

Commercial Bank's Credits

Billion Baht	2015 ^R	2015			2016			
		H1 ^R	Q3 ^R	Q4 ^R	Q1	Q2	May	Jun
Credits	588.8	567.5	574.8	588.8	585.7	581.1	581.9	581.1
% YoY	-1.2	-0.7	-0.8	-1.2	4.5	2.4	3.8	2.4

