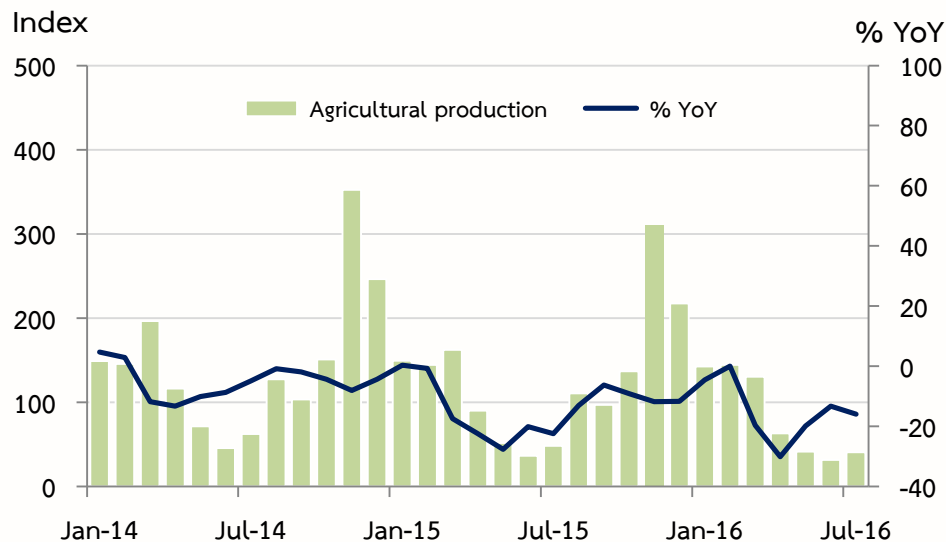
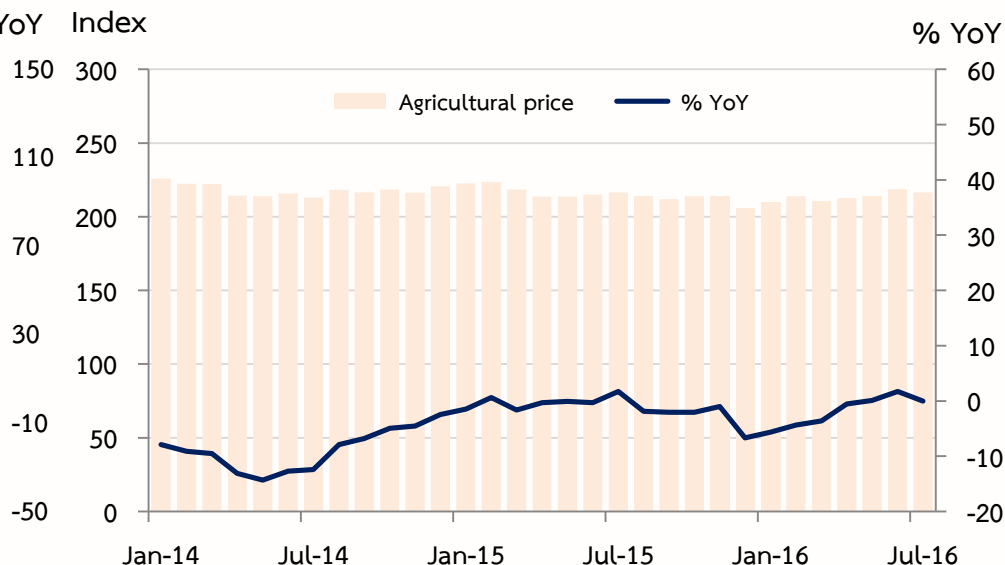
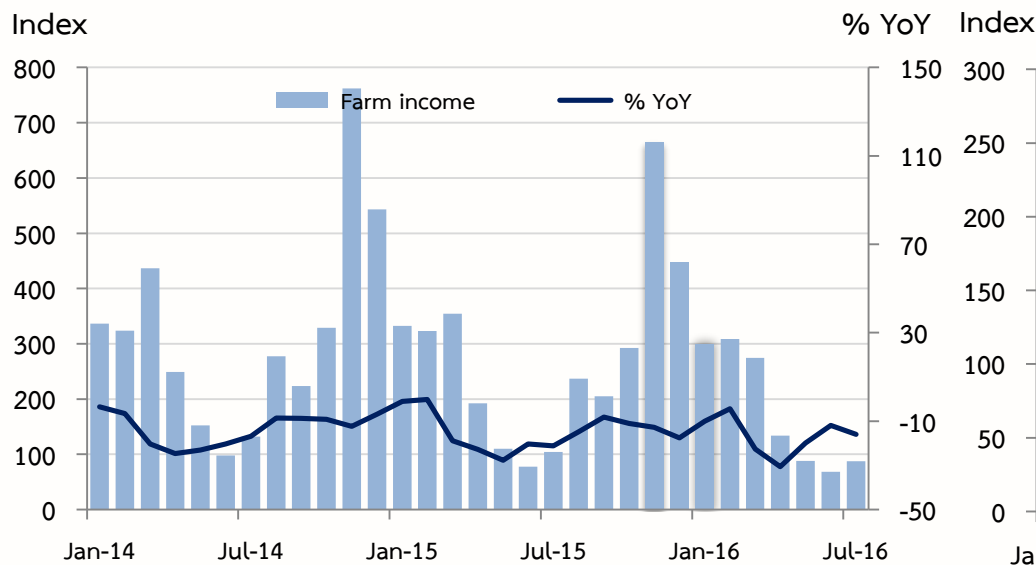




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจและการเงินภาคเหนือ เดือนกรกฎาคม 2559



% YoY	2015 ^R	2015		2016				
		H1 ^R	H2 ^R	H1 ^R	Q1 ^R	Q2 ^R	Jun ^R	Jul ^P
Farm Income	-14.7	-15.1	-14.3	-16.5	-12.3	-20.8	-11.9	-16.0
Production	-13.6	-14.7	-12.4	-14.6	-8.1	-21.2	-13.3	-16.0
Price	-1.3	-0.5	-2.0	-2.1	-4.6	0.4	1.7	-0.1

P = Preliminary data, R = Revised data

Note : 1. farm income includes cost of production.

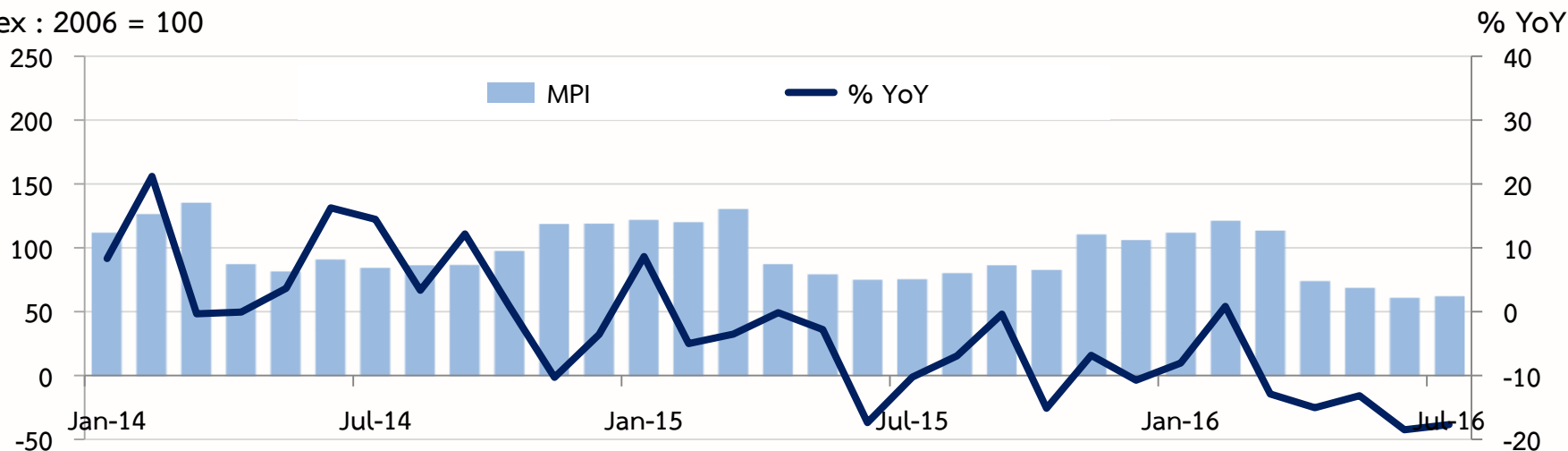
2. price excludes compensation and subsidies by government.



	2015	2015		2016				
		H1	H2	H1	Q1	Q2	Jun	Jul ^P
MPI level	96.4	102.4	90.5	91.9	115.5	68.3	61.3	62.5
% YoY	-5.7	-3.1	-8.5	-10.3	-6.9	-15.5	-18.5	-17.7
MPI level, SA	-	-	-	-	96.1	80.5	74.6	78.9
% MoM, % QoQ, SA	-	-	-	-	7.8	-16.2	-11.4	5.8

P = Preliminary data

Index : 2006 = 100

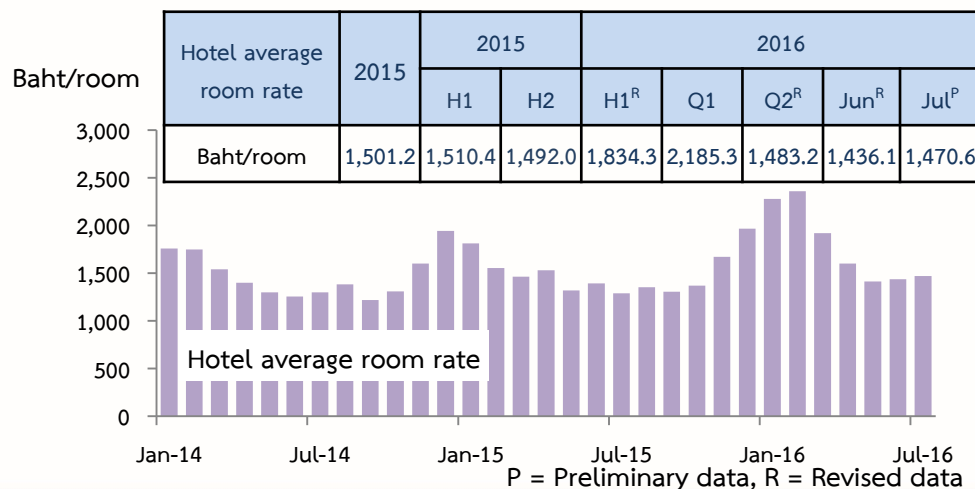
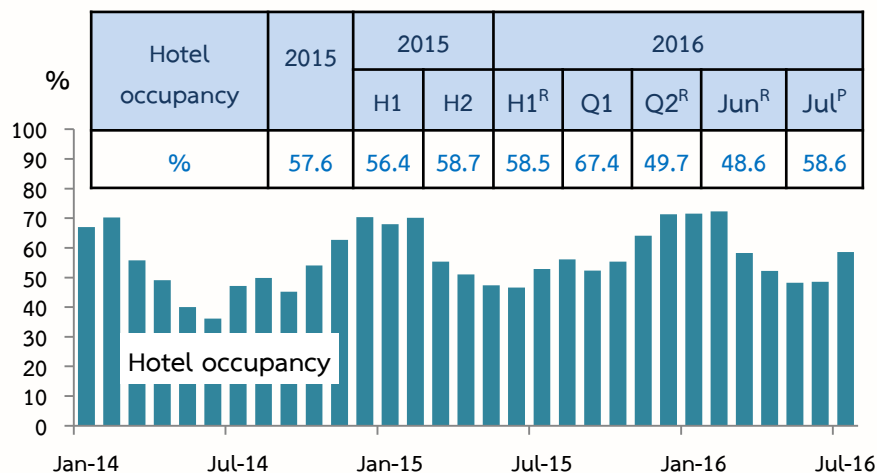
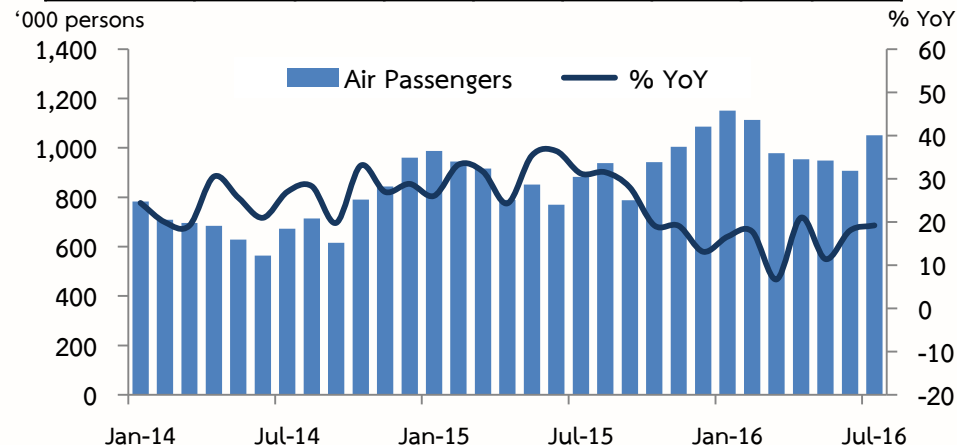




Vat : Hotel & restaurant	2015	2015		2016				
		H1	H2	H1 ^R	Q1	Q2 ^R	Jun ^R	Jul ^P
Million Baht	624.1	325.7	298.4	361.6	209.5	152.1	43.2	42.1
% YoY	15.3	8.2	24.2	11.0	12.0	9.8	8.8	0.5



Air passenger	2015	2015		2016				
		H1	H2	H1	Q1	Q2	Jun	Jul
'000 persons	10,899.2	5,258.3	5,640.8	6,052.7	3,242.8	2,809.9	907.4	1,051.1
% YoY	25.9	29.3	22.8	15.1	13.8	16.6	18.0	19.2

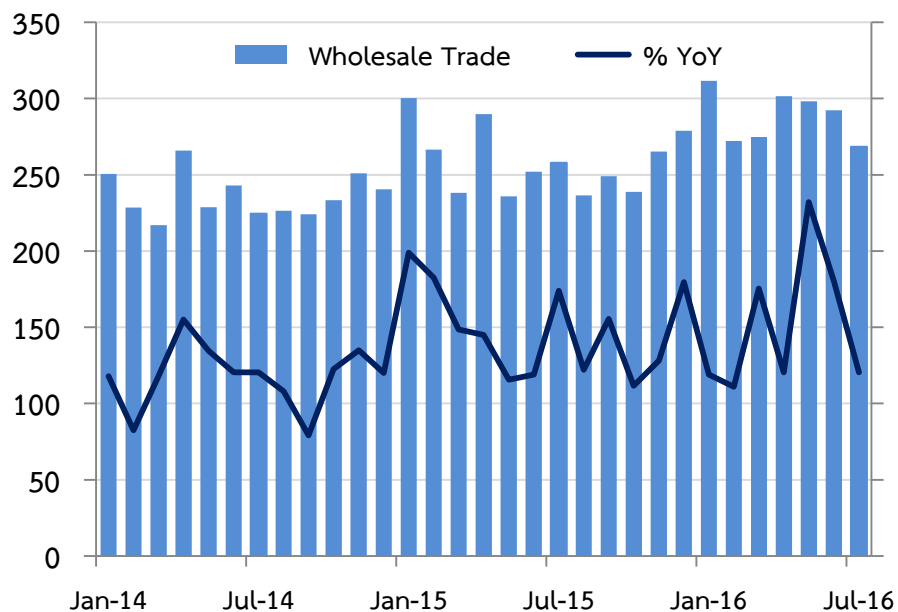




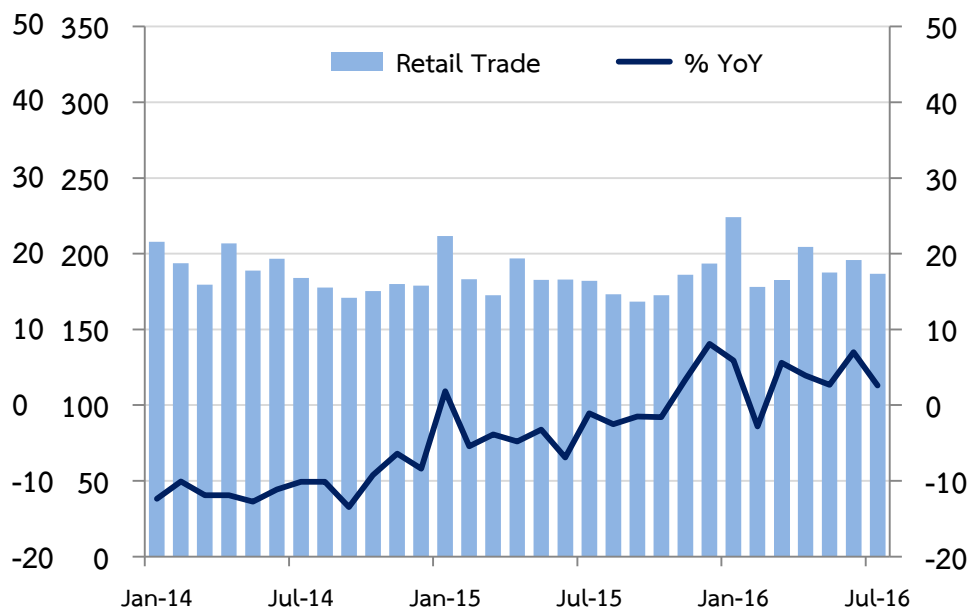
	2015	2015		2016				
		H1	H2	H1 ^R	Q1	Q2 ^R	Jun ^R	Jul ^P
Wholesale Trade	259.0	263.7	254.3	291.7	286.0	297.4	292.4	268.4
% YoY	9.7	10.4	9.0	10.6	6.6	14.7	16.0	4.1
Retail Trade	183.9	188.3	188.3	195.4	194.8	196.0	195.8	186.7
% YoY	-1.5	-3.7	1.0	3.8	3.0	4.5	7.0	2.6

P = Preliminary data, R = Revised data

Index



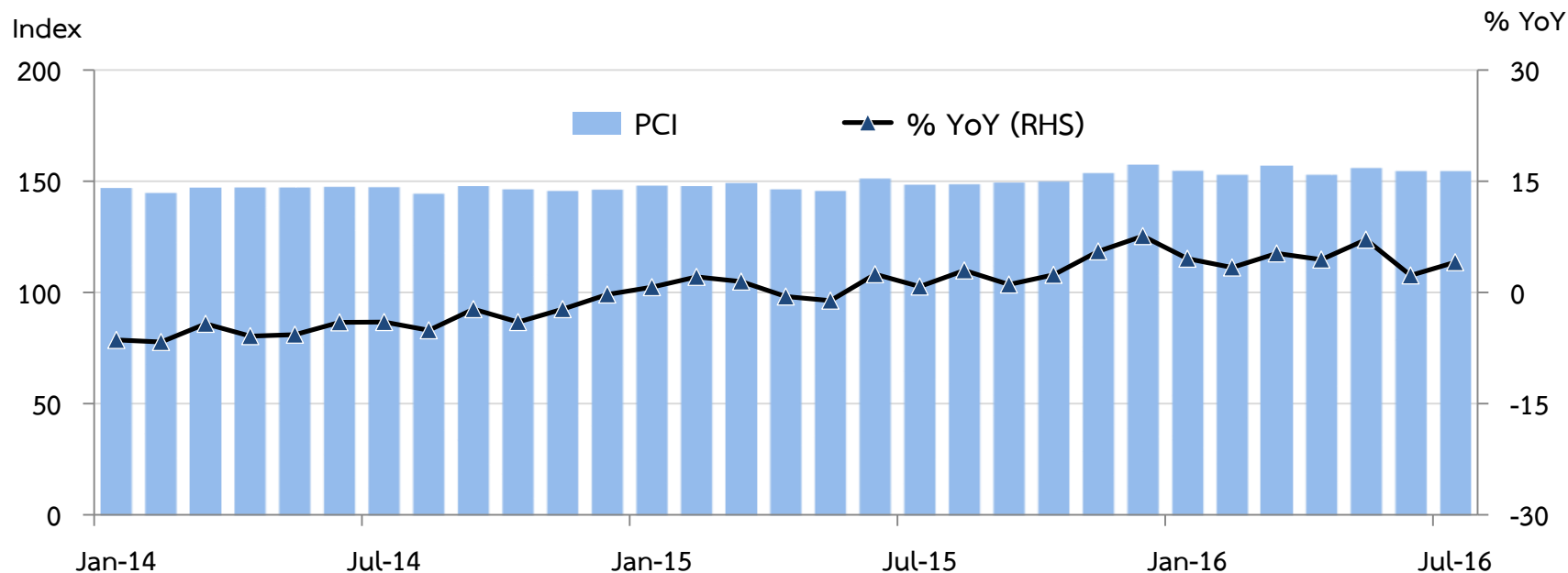
% YoY Index





	2015	2015		2016				
		H1	H2	H1 ^R	Q1	Q2 ^R	Jun ^R	Jul ^P
PCI	149.5	148.0	151.0	154.5	154.7	154.3	154.4	154.4
% YoY	2.1	0.8	3.4	4.5	4.4	4.6	2.3	4.1
% MoM, % QoQ, SA		1.3	2.0	2.2	0.8	-0.2	-0.9	0.0

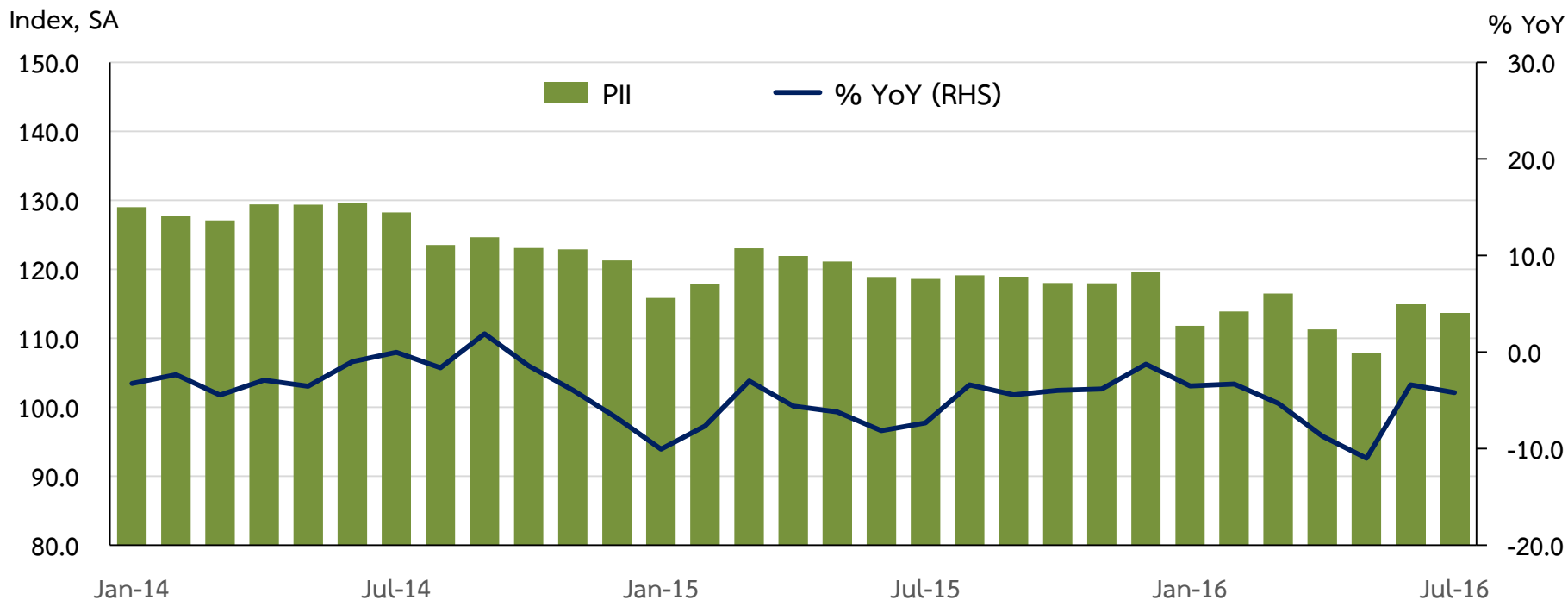
P = Preliminary data, R = Revised data





	2015 ^R	2015		2016				
		H1 ^R	H2 ^R	H1 ^R	Q1 ^R	Q2 ^R	Jun ^R	Jul ^P
PII	119.2	119.8	118.7	112.7	114.1	111.4	114.9	113.6
% YoY	-5.5	-6.8	-4.1	-5.9	-4.1	-7.7	-3.4	-4.2
% MoM, % QoQ	-	-	-	-	-3.8	-2.4	6.5	-1.1

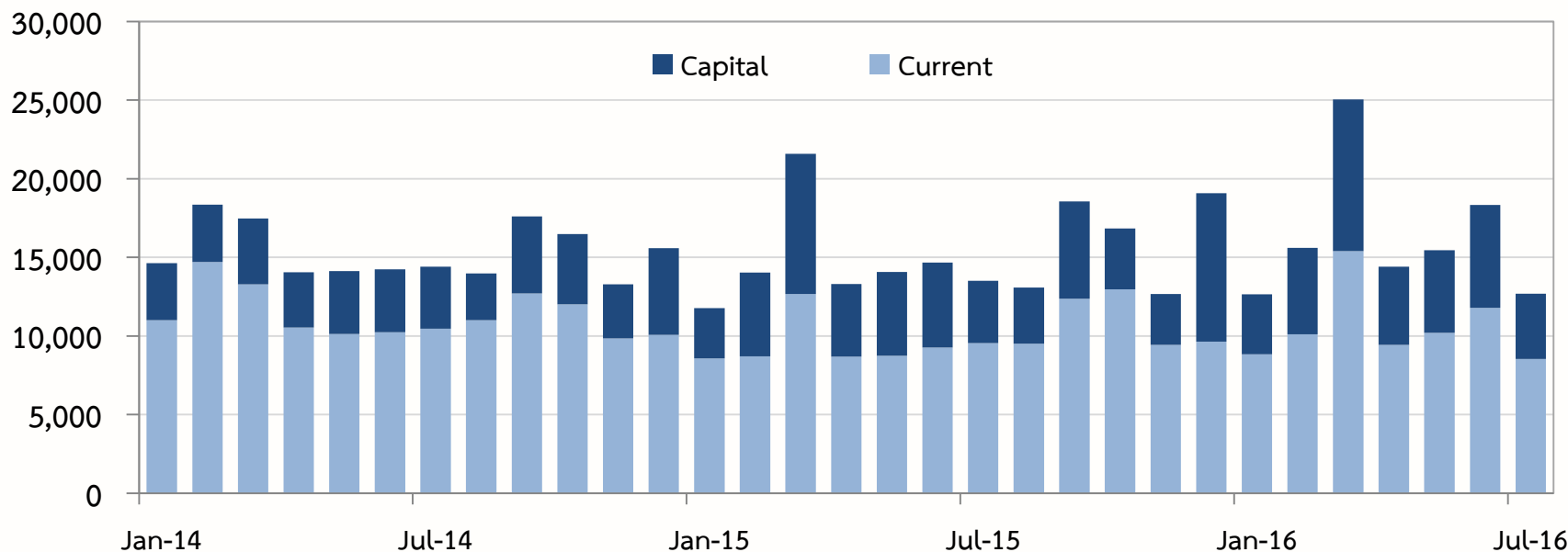
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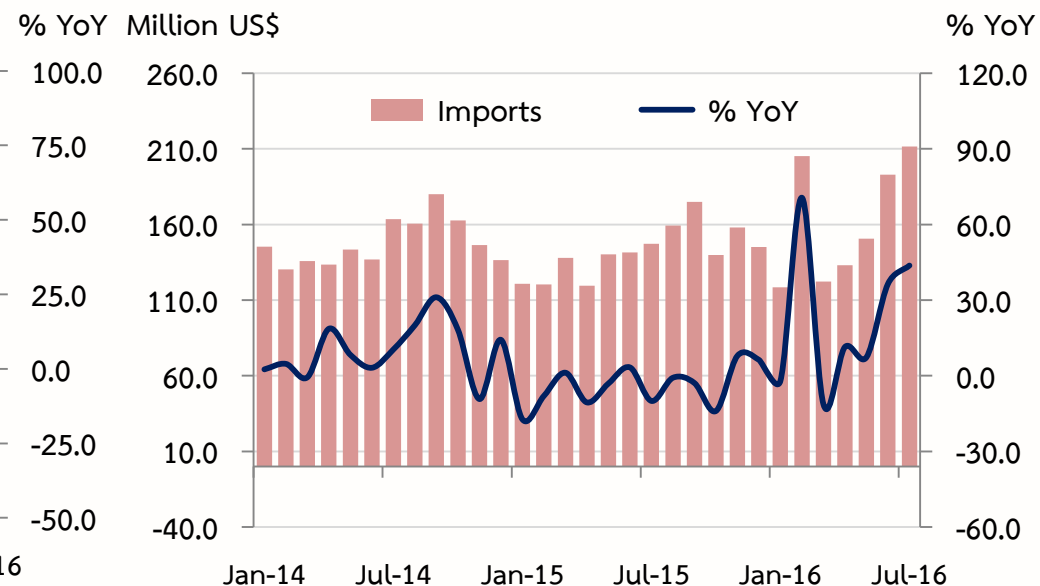
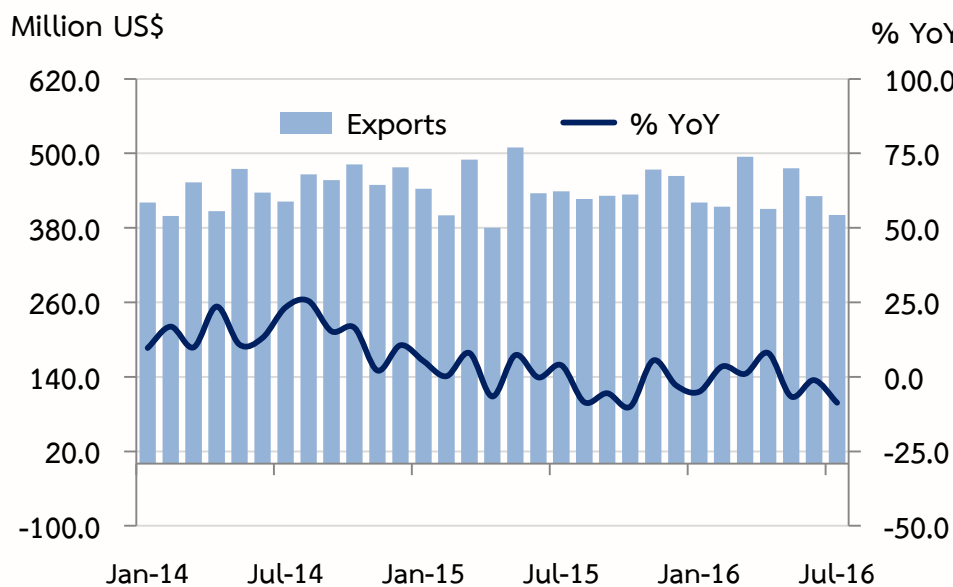
Expenditure	2015	2015		2016				
		H1	H2	H1	Q1	Q2	Jun	Jul
Current	120,129.6	56,649.9	63,479.7	65,789.5	34,348.1	31,441.4	11,795.8	8,547.5
% YoY	-11.7	-19.0	-4.0	16.1	14.7	17.8	27.3	-10.5
Capital	63,016.8	32,781.4	30,235.4	35,723.5	18,961.2	16,762.3	6,543.0	4,139.0
% YoY	30.9	42.8	19.9	9.0	8.7	9.3	21.1	4.7
Total	183,146.4	89,431.3	93,715.1	101,513.0	53,309.3	48,203.7	18,338.8	12,686.5
% YoY	-0.6	-3.7	2.6	13.5	12.5	14.7	25.0	-6.0

Million Baht



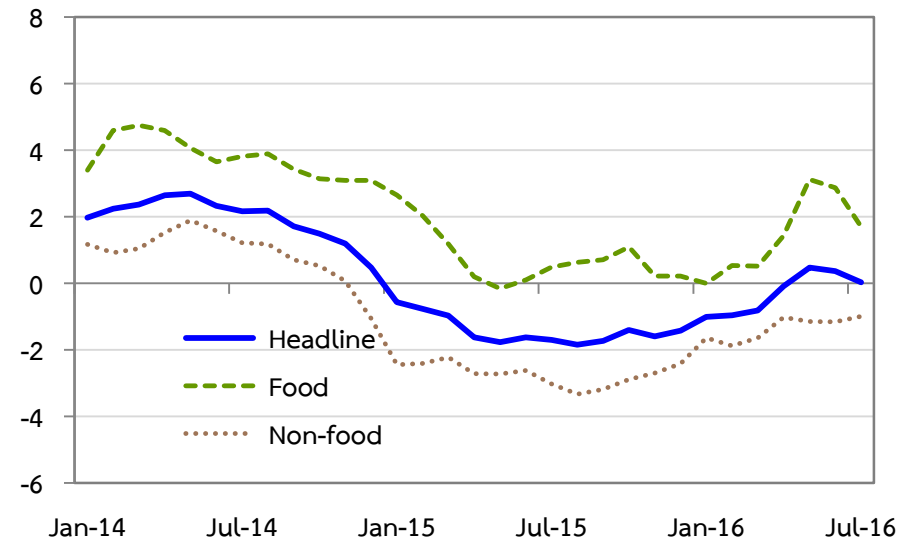


Million US\$	2015	2015		2016				
		H1	H2	H1	Q1	Q2	Jun	Jul
EXPORTS	5,326.5	2,658.3	2,668.2	2,647.3	1,329.8	1,317.5	431.1	400.6
% YoY	-0.4	2.5	-3.1	-0.4	-0.2	-0.6	-1.1	-8.7
IMPORTS	1,704.2	780.0	924.2	922.3	445.8	476.4	193.0	211.5
% YoY	-4.1	-5.8	-2.7	18.2	17.6	18.8	36.4	43.7



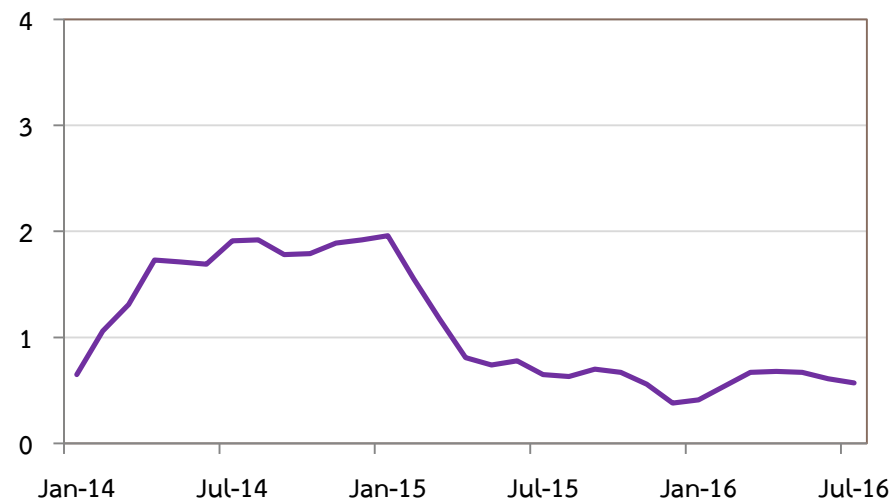


% YoY Headline Inflation

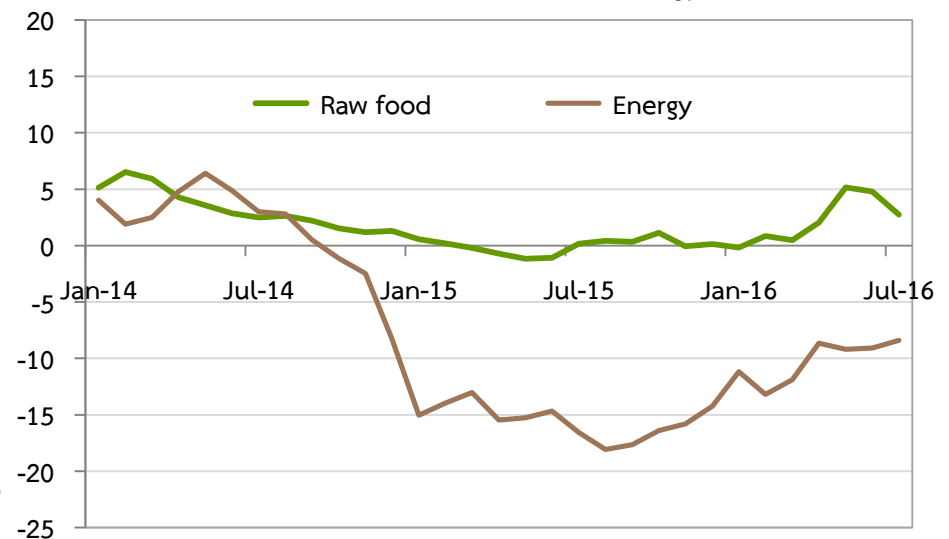


%YoY	2015	2015		2016				
		H1	H2	H1	Q1	Q2	Jun	Jul
Headline	-1.42	-1.23	-1.62	-0.34	-0.93	0.25	0.37	0.03
Food	0.77	0.97	0.56	1.41	0.35	2.47	2.87	1.71
Non-food	-2.73	-2.53	-2.93	-1.41	-1.72	-1.11	-1.16	-1.00
Core	0.88	1.17	0.60	0.60	0.54	0.65	0.61	0.57

% YoY Core Inflation



% YoY Raw Food and Energy





The rate of change of employed persons by industry

%YOY	% of Total Labor Force (as of Jul 2016)	2015*	2015		2016				
			H1*	H2*	H1*	Q1	Q2	Jun	Jul
Labor Force (1,000 Persons)	100	6,529.7	6,435.0	6,537.6	6,468.1	6,468.1	6,332.3	6,476.0	6,504.1
Employed persons	98.8	-0.7	-2.2	-0.7	0.9	0.9	-1.9	0.0	0.6
Agriculture	43.4	-1.8	-7.7	-6.0	-6.3	-6.3	-12.4	-7.0	3.1
Non-agriculture	55.4	0.3	2.6	4.5	6.5	6.5	6.2	5.9	-1.3
Manufacturing	9.1	-0.6	-1.1	-0.9	4.2	4.2	3.6	1.5	-12.4
Construction	7.0	-0.7	-0.4	-3.2	8.6	8.6	8.1	10.1	-0.3
Wholesale & retail trade	15.4	0.6	4.8	6.6	5.8	5.8	1.1	-0.2	0.7
Hotel & restaurants	5.9	1.4	2.6	17.1	8.1	8.1	17.6	12.3	4.5
Others	18.1	0.8	4.5	5.5	7.0	7.0	8.1	10.2	1.1
Unemployed persons	1.1	3.9	1.9	10.7	19.7	19.7	9.3	-20.3	23.1
Seasonally inactive persons	0.1	5.1	16.5	10.4	-35.1	-35.1	3.5	-39.1	-79.2

ที่มา : สำนักงานสถิติแห่งชาติ

หมายเหตุ : * คำนวณโดย รพท. สกน.

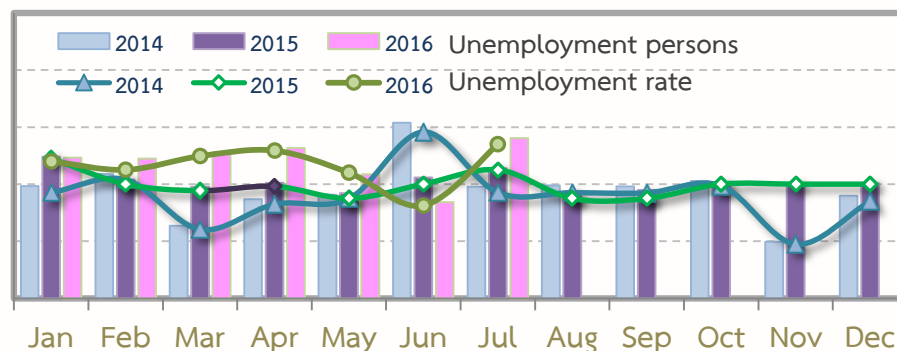
'000 person

Unemployment

%

Unemployment	Jun	Jul		
	2016	2014	2015	2016
'000 persons	42.2	48.8	57.0	70.2
rate	0.7	0.7	0.9	1.1

125





Commercial Bank's Deposits

Billion Baht	2015	2015			2016			
		H1	Q3	Q4	Q1	Q2	May	Jun
Deposits	622.5	608.6	604.7	622.5	639.4	636.5	635.9	639.9
% YoY	3.2	3.6	3.5	3.2	4.1	4.6	3.8	5.1

Commercial Bank's Credits

Billion Baht	2015 ^R	2015			2016			
		H1 ^R	Q3 ^R	Q4 ^R	Q1	Q2	May	Jun
Credits	588.8	567.5	574.8	588.8	585.7	581.1	581.9	581.1
% YoY	-1.2	-0.7	-0.8	-1.2	4.5	2.4	3.8	2.4

