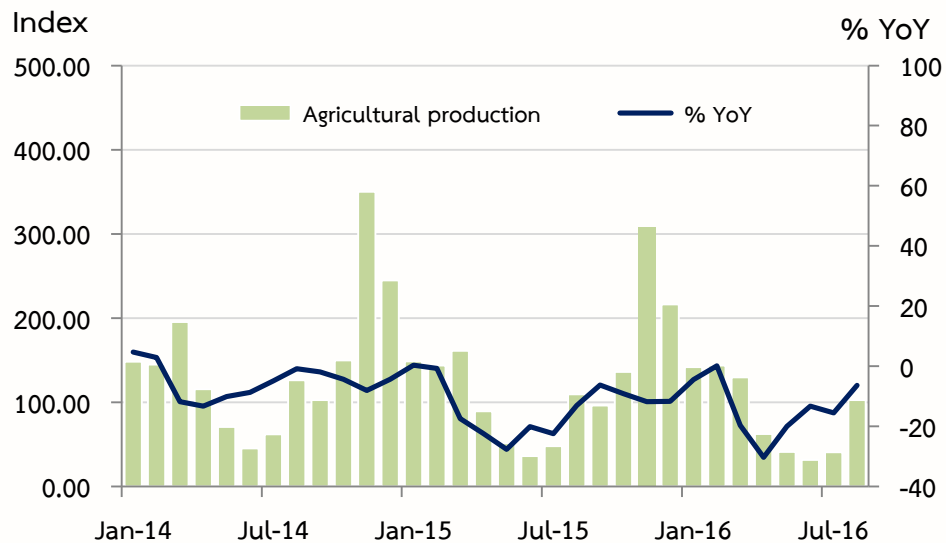
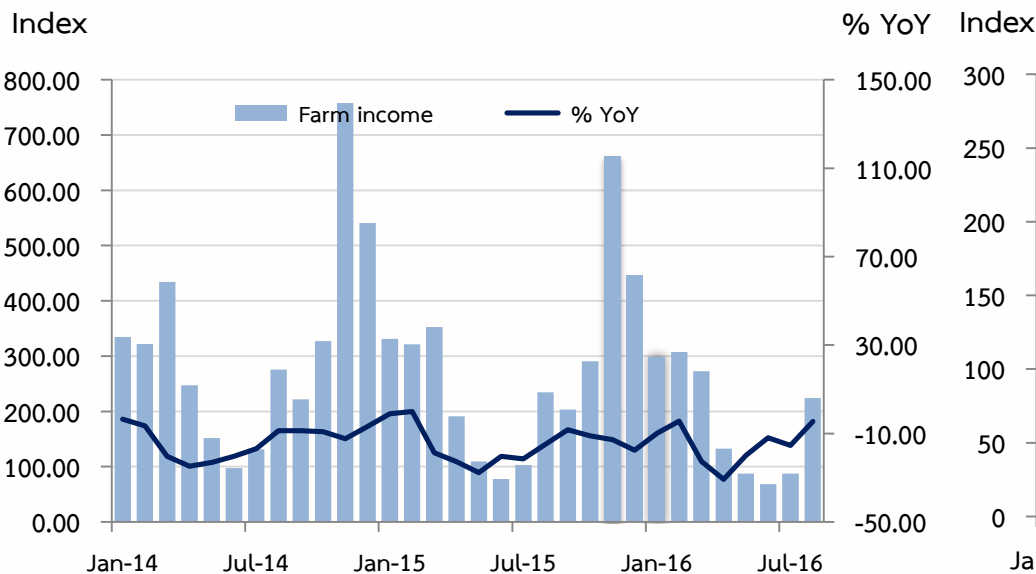




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจและการเงินภาคเหนือ เดือนสิงหาคม 2559



% YoY	2015 ^R	2015		2016				
		H1	H2 ^R	H1 ^R	Q1 ^R	Q2 ^R	Jul ^R	Aug ^P
Farm Income	-14.8	-15.1	-14.4	-16.6	-12.3	-20.9	-15.4	-4.5
Production	-13.6	-14.7	-12.5	-14.6	-8.1	-21.2	-15.6	-6.4
Price	-1.3	-0.5	-2.1	-2.1	-4.6	0.4	0.2	2.0

P = Preliminary data, R = Revised data

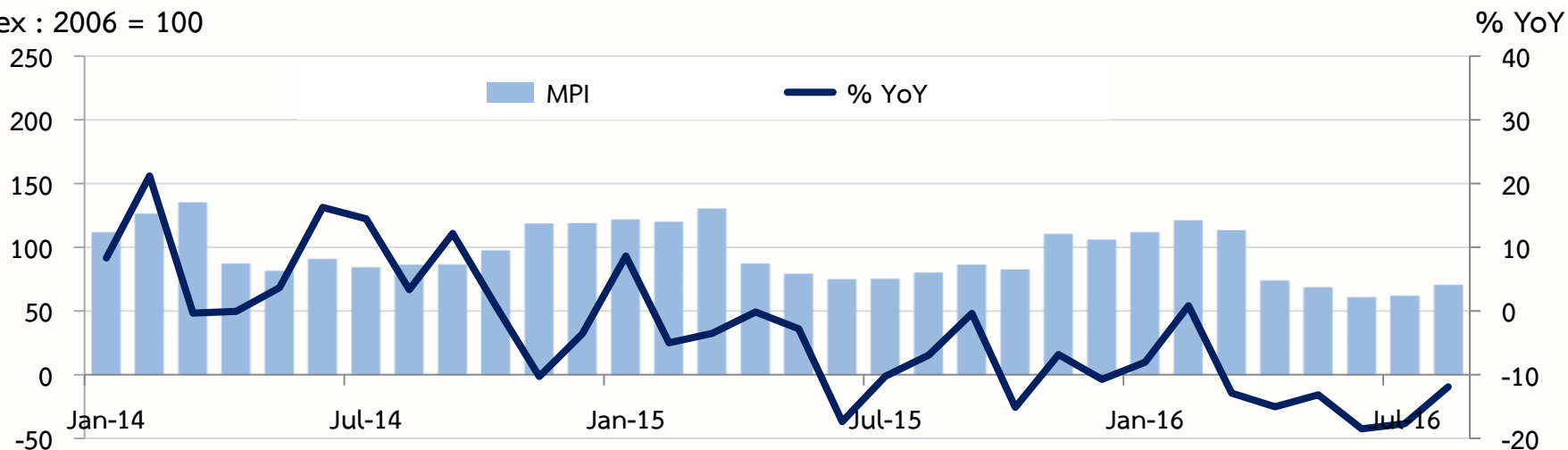
Note : 1. farm income includes cost of production.

2. price excludes compensation and subsidies by government.



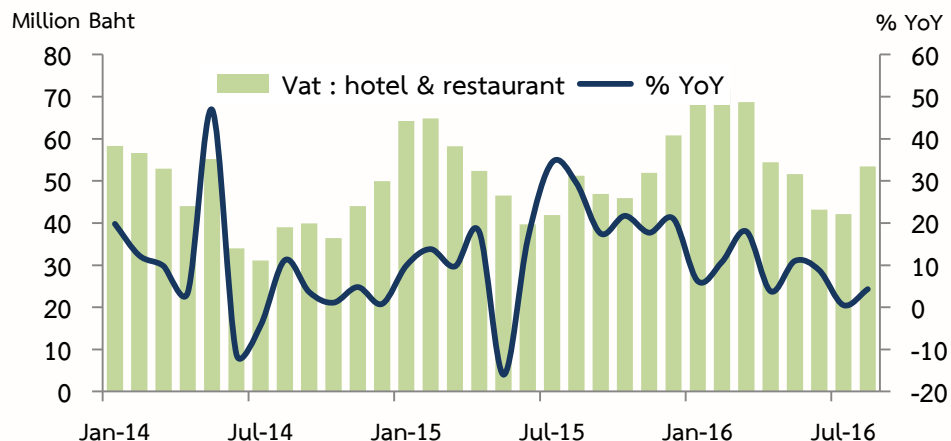
	2015	2015		2016				
		H1	H2	H1	Q1	Q2	Jul	Aug
MPI level	96.4	102.4	90.5	91.9	115.5	68.3	62.5	71.0
% YoY	-5.7	-3.1	-8.5	-10.3	-6.9	-15.5	-17.7	-11.9
MPI level, SA	-	-	-	-	96.1	80.5	78.9	83.4
% MoM, % QoQ, SA	-	-	-	-	7.8	-16.2	5.8	5.7

Index : 2006 = 100

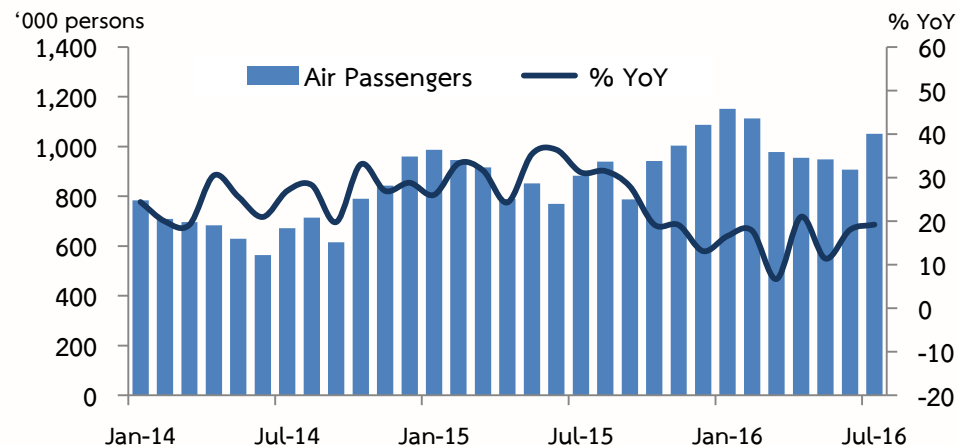




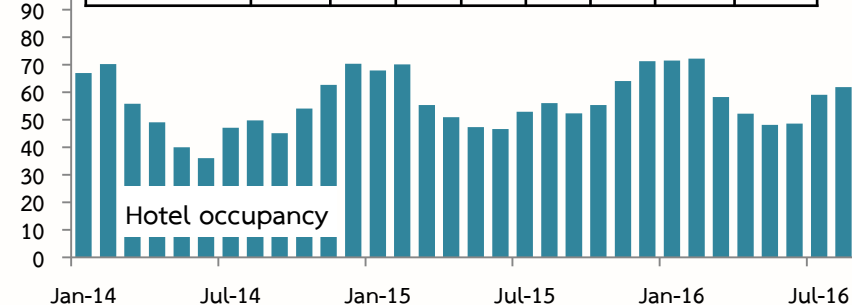
Vat : Hotel & restaurant	2015	2015		2016				
		H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
Million Baht	624.1	325.7	298.4	361.6	209.5	152.1	42.1	53.4
% YoY	15.3	8.2	24.2	11.0	12.0	9.8	0.5	4.3



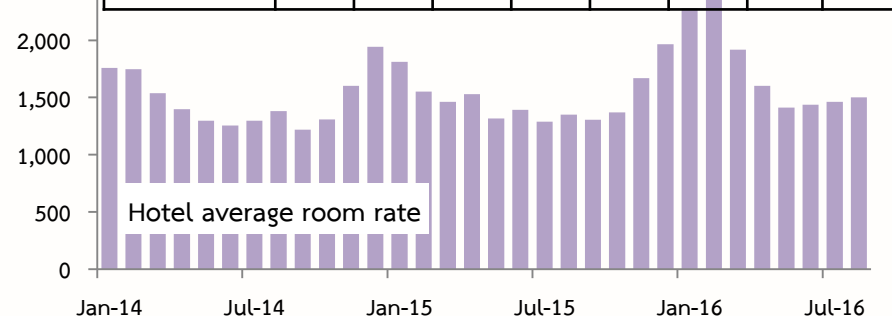
Air passenger	2015	2015		2016				
		H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
'000 persons	10,899.2	5,258.3	5,640.8	6,052.7	3,242.8	2,809.9	1,051.1	1,020.0
% YoY	25.9	29.3	22.8	15.1	13.8	16.6	19.2	8.7



Hotel occupancy	2015	2015		2016				
		H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
%	57.6	56.4	58.7	58.5	67.4	49.4	59.1	61.9



Hotel average room rate	2015	2015		2016				
		H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
Baht/room	1,502.3	1,515.7	1,515.7	1,545.8	2,815.3	1,483.2	1,463.2	1,500.9

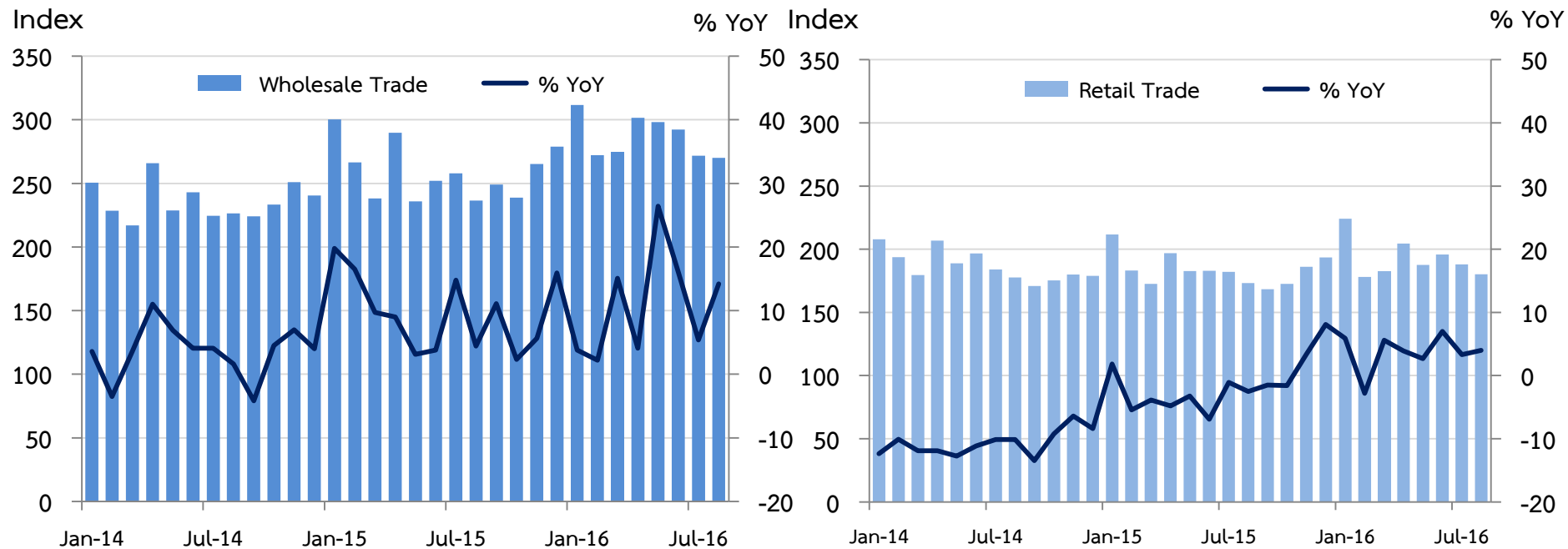


P = Preliminary data, R = Revised data



	2015	2015		2016			
		H1	H2	Q1	Q2	Jul ^R	Aug ^P
Wholesale Trade	259.0	263.7	254.3	286.0	297.4	271.8	270.0
% YoY	9.7	10.4	9.0	6.6	14.7	5.4	14.2
Retail Trade	183.9	188.3	188.3	194.8	196.0	188.8	180.1
% YoY	-1.5	-3.7	1.0	3.0	4.5	3.3	4.0

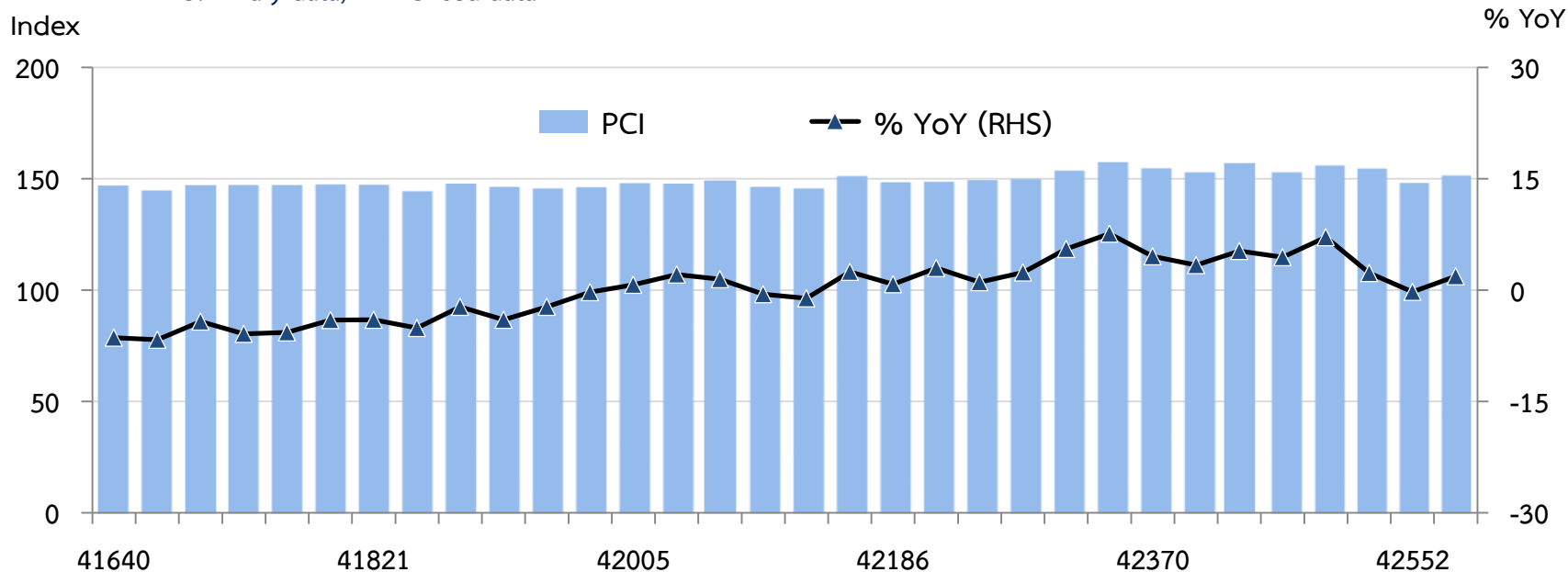
P = Preliminary data, R = Revised data





	2015	2015		2016				
		H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
PCI	149.5	148.0	151.0	154.5	154.7	154.3	147.9	151.3
% YoY	2.1	0.8	3.4	4.5	4.4	4.6	-0.3	1.8
% MoM, % QoQ, SA		1.3	2.0	2.2	0.8	-0.2	-4.2	2.3

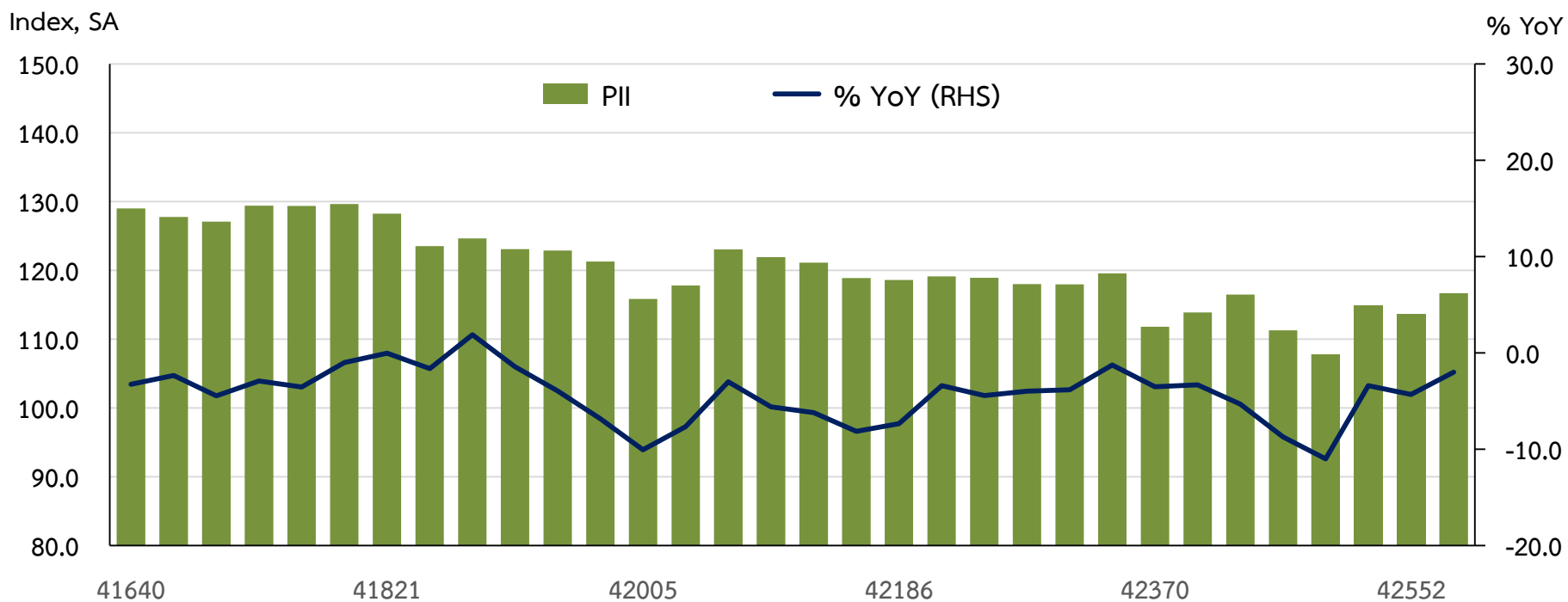
P = Preliminary data, R = Revised data





	2015	2015		2016				
		H1	H2	H1	Q1	Q2	Jul ^R	Aug ^P
PII	119.2	119.8	118.7	112.7	114.1	111.4	113.6	116.7
% YoY	-5.5	-6.8	-4.1	-5.9	-4.1	-7.7	-4.2	-2.0
% MoM, % QoQ	-	-	-	-	-3.8	-2.4	-1.1	2.8

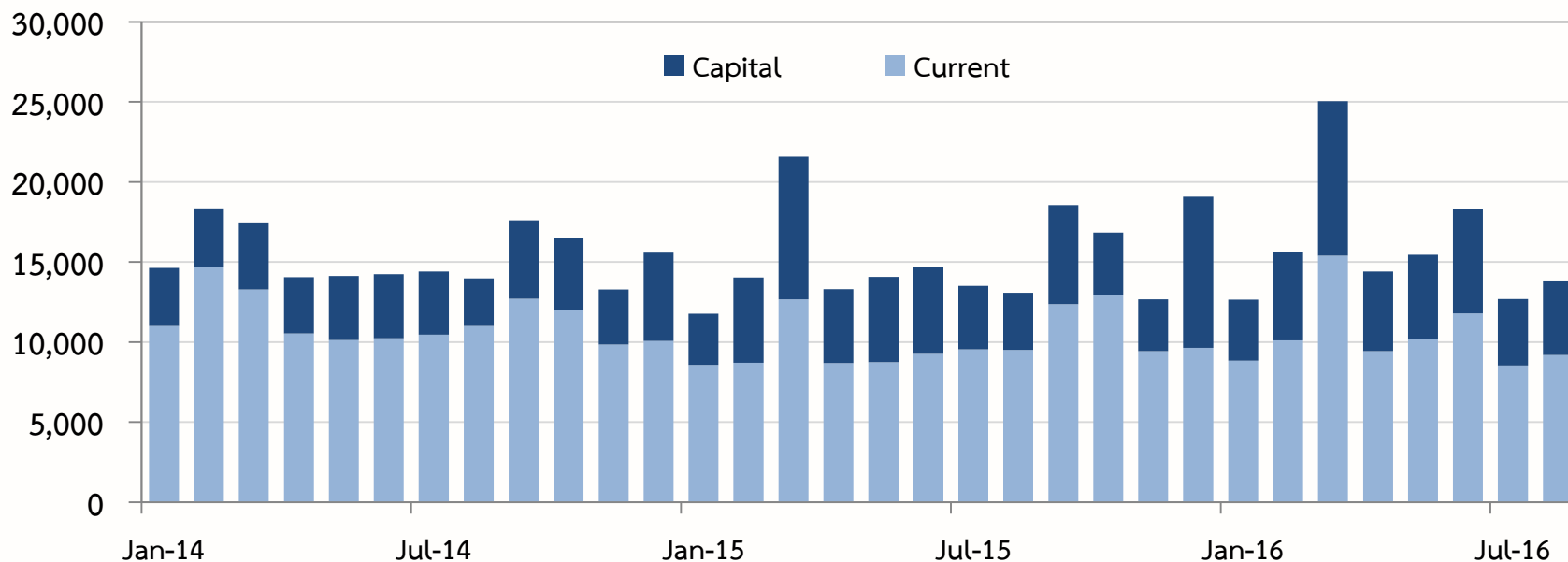
P = Preliminary data, R = Revised data





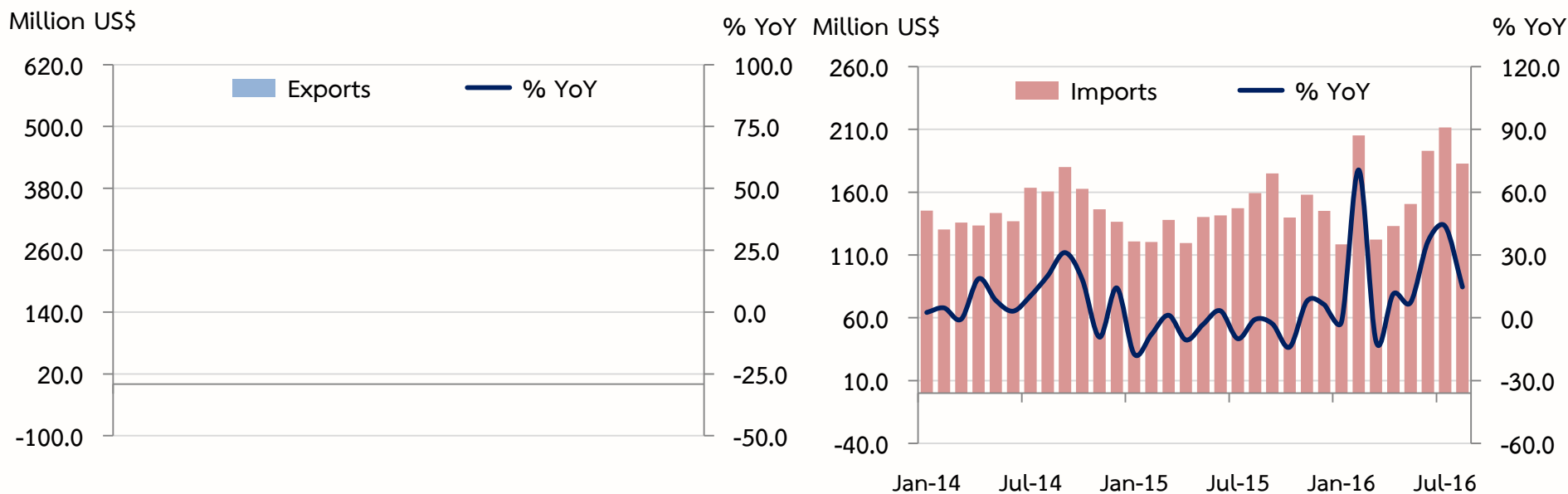
Expenditure	2015	2015		2016				
		H1	H2	H1	Q1	Q2	Jul	Aug
Current	120,129.6	56,649.9	63,479.7	65,789.5	34,348.1	31,441.4	8,547.5	9,194.5
% YoY	-11.7	-19.0	-4.0	16.1	14.7	17.8	-10.5	-3.3
Capital	63,016.8	32,781.4	30,235.4	35,723.5	18,961.2	16,762.3	4,139.0	4,660.2
% YoY	30.9	42.8	19.9	9.0	8.7	9.3	4.7	30.7
Total	183,146.4	89,431.3	93,715.1	101,513.0	53,309.3	48,203.7	12,686.5	13,854.7
% YoY	-0.6	-3.7	2.6	13.5	12.5	14.7	-6.0	5.9

Million Baht



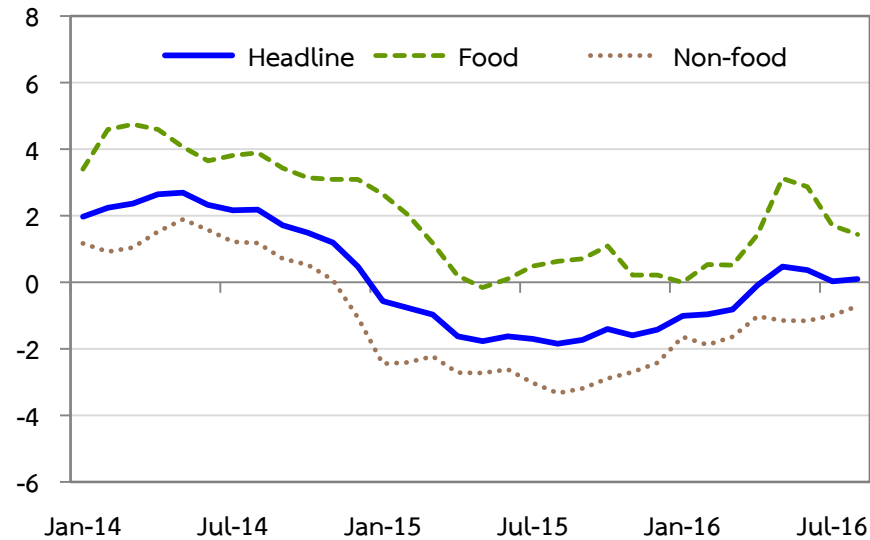


Million US\$	2015	2015		2016				
		H1	H2	H1	Q1	Q2	Jul	Aug
EXPORTS	5,326.5	2,658.3	2,668.2	2,647.3	1,329.8	1,317.5	400.6	415.2
% YoY	-0.4	2.5	-3.1	-0.4	-0.2	-0.6	-8.7	-2.7
IMPORTS	1,704.2	780.0	924.2	922.3	445.8	476.4	211.5	182.7
% YoY	-4.1	-5.8	-2.7	18.2	17.6	18.8	43.7	14.7



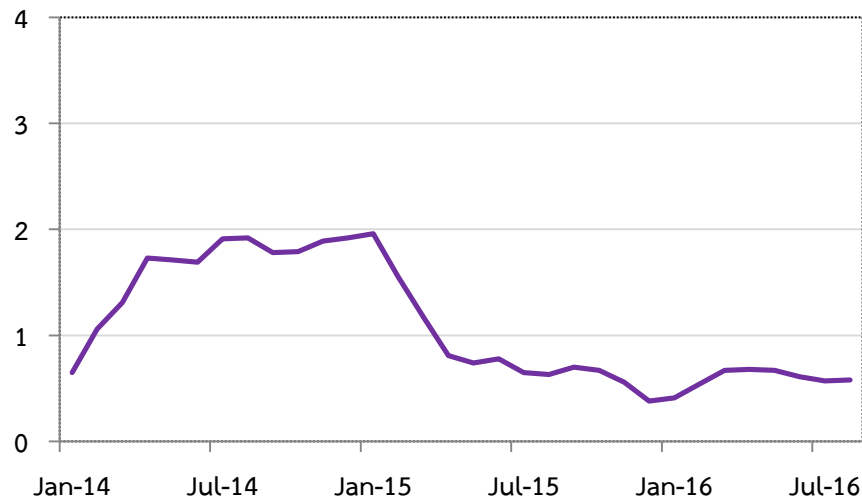


% YoY Headline Inflation

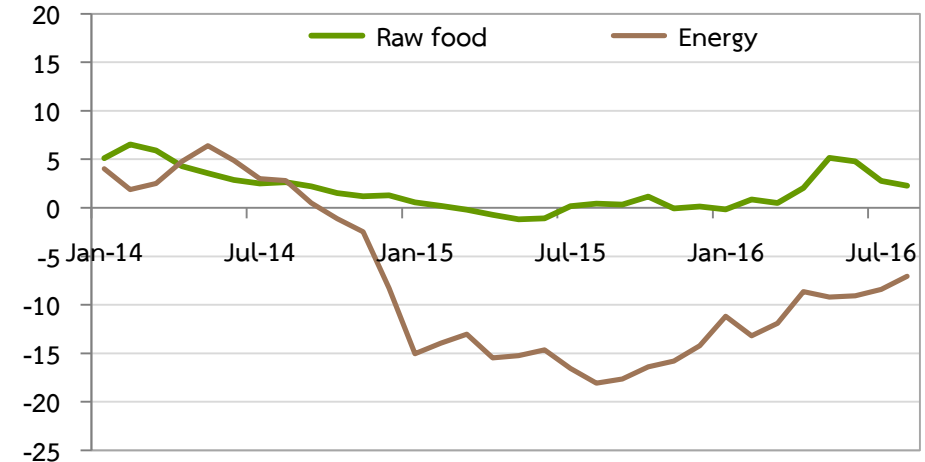


%YoY	2015	2015		2016				
		H1	H2	H1	Q1	Q2	Jul	Aug
Headline	-1.42	-1.23	-1.62	-0.34	-0.93	0.25	0.03	0.10
Food	0.77	0.97	0.56	1.41	0.35	2.47	1.71	1.44
Non-food	-2.73	-2.53	-2.93	-1.41	-1.72	-1.11	-1.00	-0.72
Core	0.88	1.17	0.60	0.60	0.54	0.65	0.57	0.58

% YoY Core Inflation



% YoY Raw Food and Energy





The rate of change of employed persons by industry

%YOY	% of Total Labor Force (as of Aug 2016)	2015*	2015		2016				
			H1*	H2*	H1*	Q1	Q2	Jul	Aug
Labor Force (1,000 Persons)	100	6,529.7	6,435.0	6,537.6	6,468.1	6,468.1	6,332.3	6,504.1	6,479.8
Employed persons	99.0	-0.7	-2.2	-0.7	0.9	0.9	-1.9	0.6	-1.6
Agriculture	46.7	-1.8	-7.7	-6.0	-6.3	-6.3	-12.4	3.1	-7.6
Non-agriculture	52.2	0.3	2.6	4.5	6.5	6.5	6.2	-1.3	4.4
Manufacturing	9.2	-0.6	-1.1	-0.9	4.2	4.2	3.6	-12.4	-6.5
Construction	6.6	-0.7	-0.4	-3.2	8.6	8.6	8.1	-0.3	3.3
Wholesale & retail trade	13.4	0.6	4.8	6.6	5.8	5.8	1.1	0.7	1.4
Hotel & restaurants	6.1	1.4	2.6	17.1	8.1	8.1	17.6	4.5	21.7
Others	16.9	0.8	4.5	5.5	7.0	7.0	8.1	1.1	8.7
Unemployed persons	1.0	3.9	1.9	10.7	19.7	19.7	9.3	23.1	42.6
Seasonally inactive persons	0.0	5.1	16.5	10.4	-35.1	-35.1	3.5	-79.2	-84.5

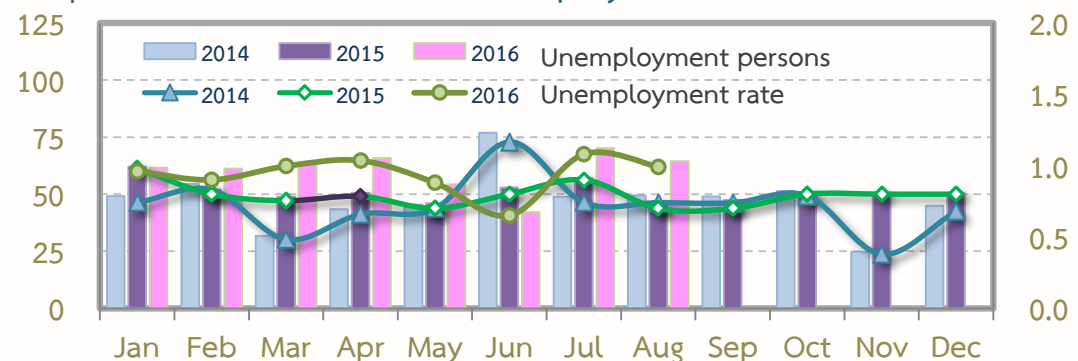
ที่มา : สำนักงานสถิติแห่งชาติ

หมายเหตุ : * คำนวณโดย ธปท. สกน.

Unemployment	Jul	Aug		
	2016	2014	2015	2016
'000 persons	70.2	49.4	45.1	64.4
rate	1.1	0.7	0.7	1.0

'000 person

Unemployment





Commercial Bank's Deposits

Billion Baht	2015	2015		2016				
		H1	H2	H1	Q1	Q2	Jun	Jul
Deposits	622.5	608.6	622.5	639.9	638.6	639.9	639.9	635.3
% YoY	3.2	3.6	3.2	5.1	4.0	5.1	5.1	5.0

Commercial Bank's Credits

Billion Baht	2015	2015		2016				
		H1	H2	H1	Q1	Q2	Jun	Jul
Credits	588.8	567.5	588.8	581.1	585.7	581.1	581.1	578.6
% YoY	-1.2	-0.7	-1.2	2.4	4.5	2.4	2.4	1.7

