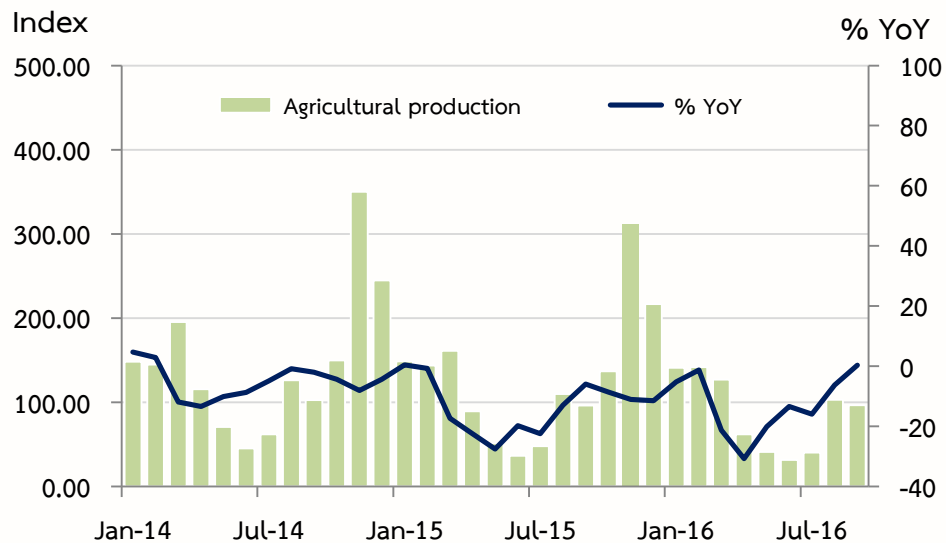
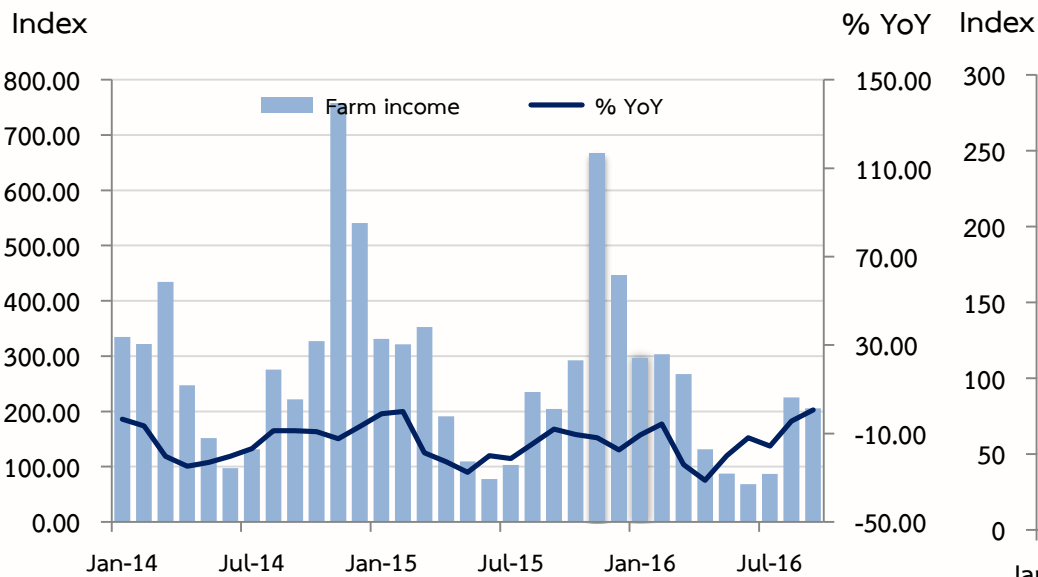




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจและการเงินภาคเหนือ เดือนกันยายน 2559



% YoY	2015 ^R	2016					
		H1 ^R	Q1 ^R	Q2 ^R	Q3 ^R	Aug ^R	Sep ^R
Farm Income	-14.8	-16.6	-12.3	-20.9	-6.7	-4.3	0.1
Production	-13.6	-14.6	-8.1	-21.2	-7.3	-6.3	0.3
Price	-1.3	-2.1	-4.6	0.4	0.7	2.1	-0.2

P = Preliminary data, R = Revised data

Note : 1. farm income includes cost of production.

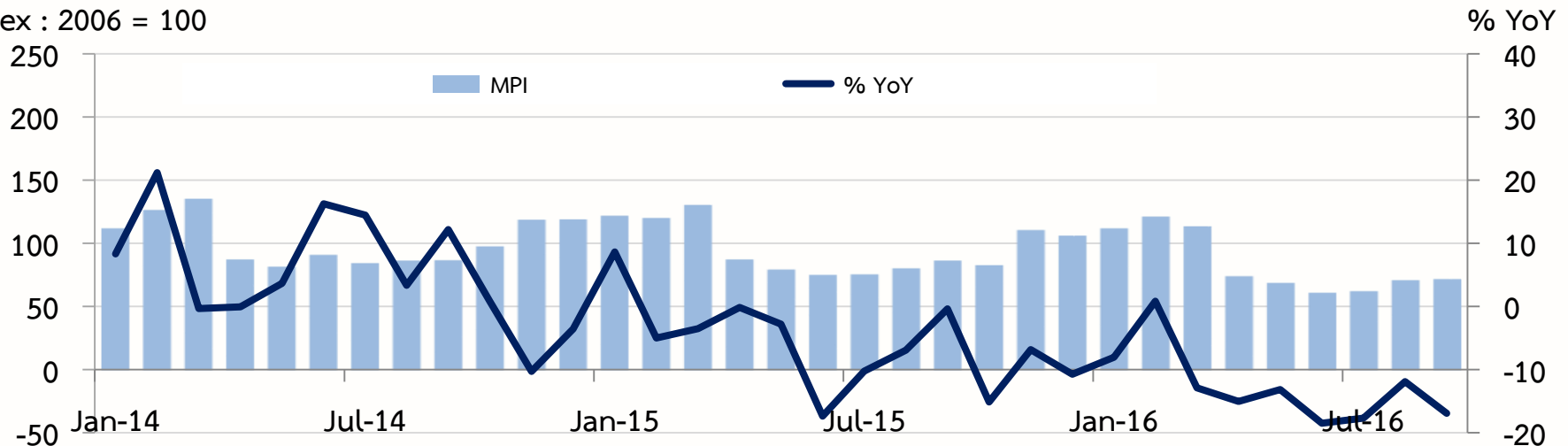
2. price excludes compensation and subsidies by government.



	2015	2016					
		H1	Q1	Q2	Q3	Aug ^R	Sep
MPI level	96.4	91.9	115.5	68.3	67.2	71.1	72.0
% YoY	-5.7	-10.3	-6.9	-15.5	-17.1	-11.9	-16.9
MPI level, SA	-	-	96.1	80.5	83.7	83.5	88.8
% MoM, % QoQ, SA	-	-	7.8	-16.2	4.0	5.8	6.3

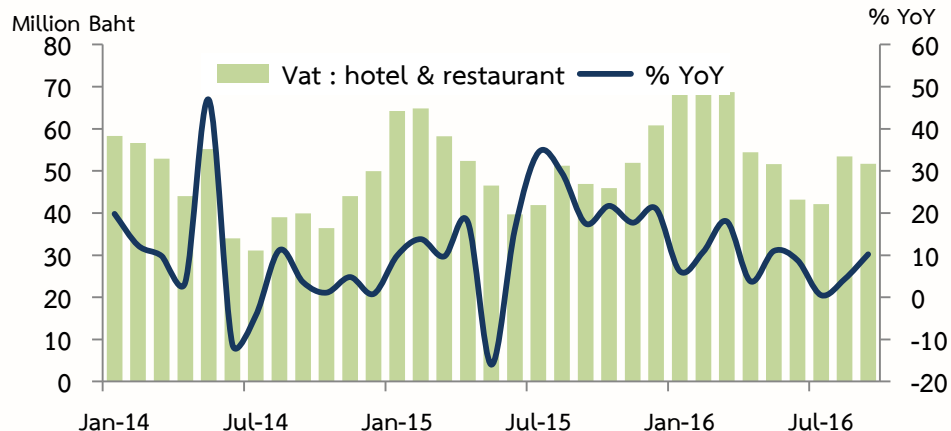
R = Revised data

Index : 2006 = 100

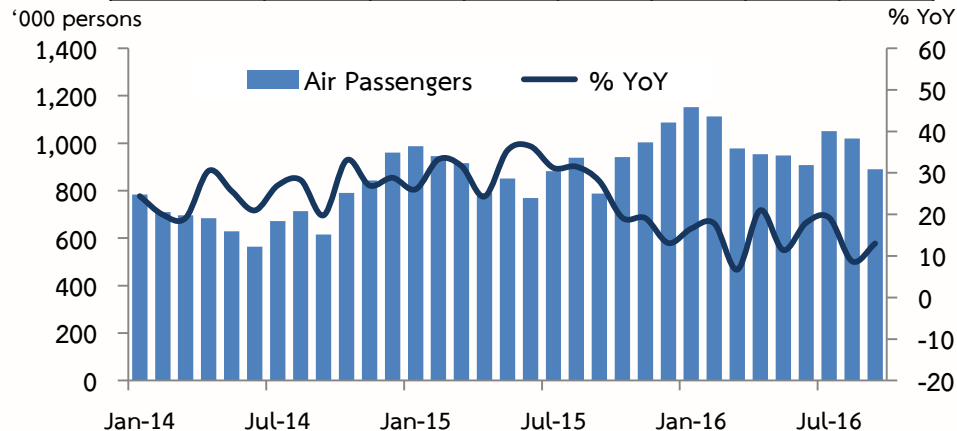




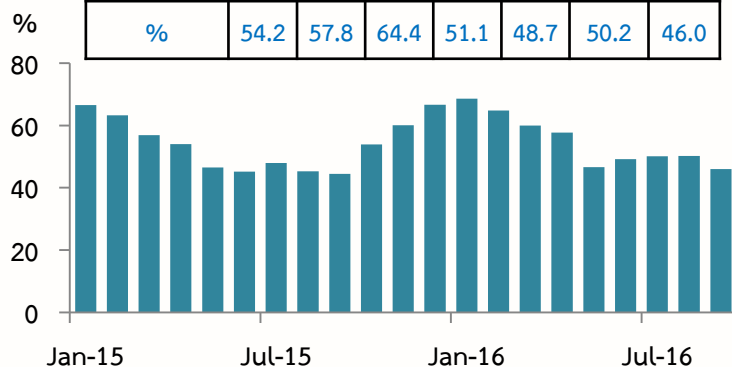
Vat : Hotel & restaurant	2015	2016					
		H1	Q1	Q2	Q3	Aug ^R	Sep ^P
Million Baht	624.1	361.6	209.5	152.1	147.6	53.4	51.7
% YoY	15.3	11.0	12.0	9.8	5.4	4.3	10.2



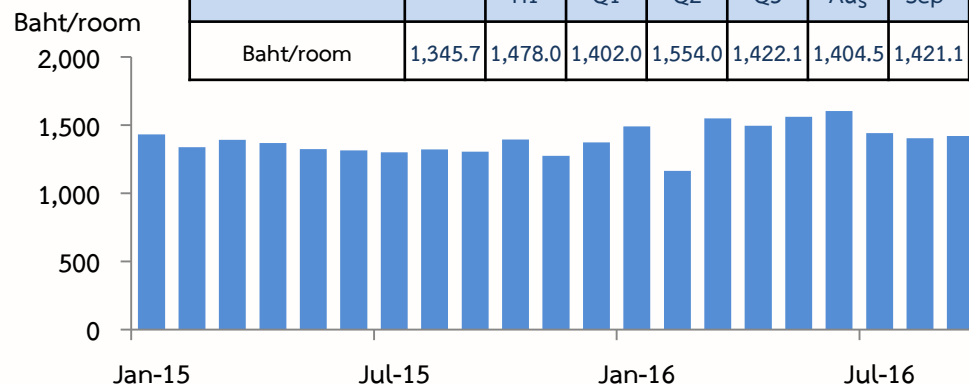
Air passenger	2015	2016					
		H1	Q1	Q2	Q3	Aug	Sep
'000 persons	10,899.2	6,052.7	3,242.8	2,809.9	2,961.1	1,020.0	890.1
% YoY	25.9	15.1	13.8	16.6	13.5	8.7	13.0



Hotel occupancy	2015	2016					
		H1	Q1	Q2	Q3	Aug	Sep ^P
%	54.2	57.8	64.4	51.1	48.7	50.2	46.0



Hotel average room rate	2015	2016					
		H1	Q1	Q2	Q3	Aug	Sep ^P
Baht/room	1,345.7	1,478.0	1,402.0	1,554.0	1,422.1	1,404.5	1,421.1

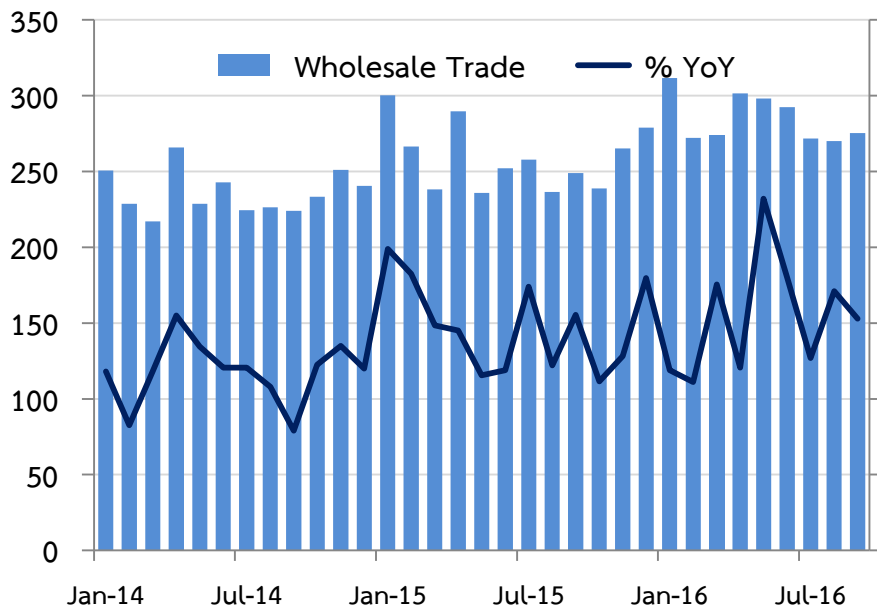




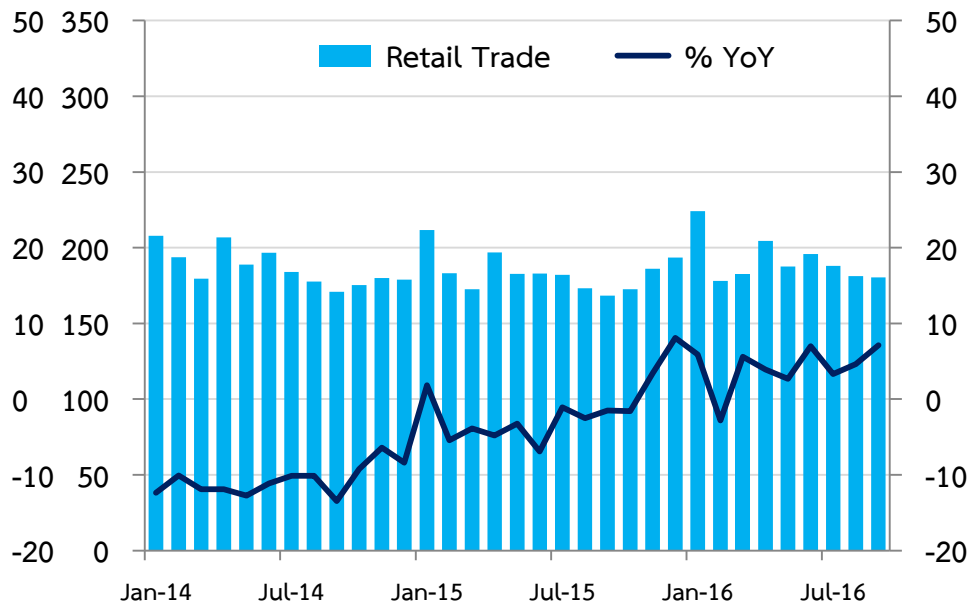
	2015	2016					
		H1	Q1	Q2	Q3 ^P	Aug ^R	Sep ^P
Wholesale Trade	259.0	291.7	286.0	297.4	272.4	270.0	275.4
% YoY	9.7	10.6	6.6	14.7	9.9	14.2	10.6
Retail Trade	183.9	195.4	194.8	196.0	183.2	181.2	180.3
% YoY	-1.5	3.8	3.0	4.5	5.0	4.6	7.1

P = Preliminary data, R = Revised data

Index



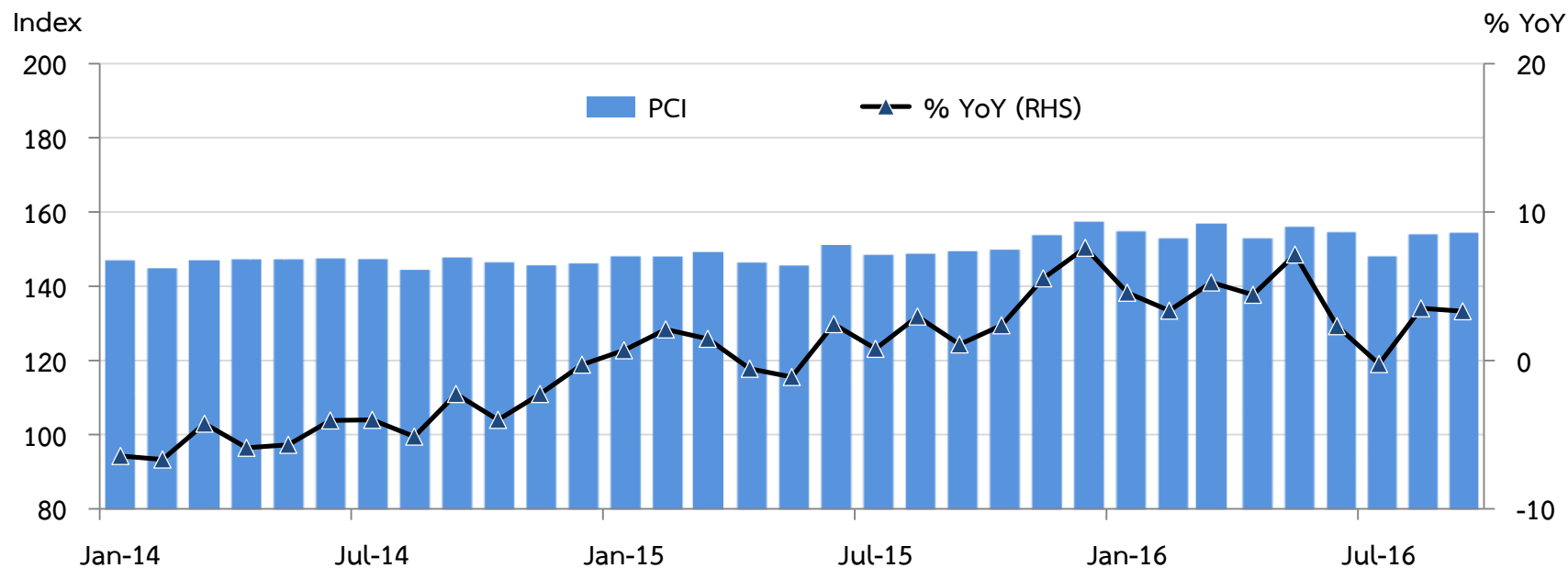
% YoY Index





	2015	2016					
		H1	Q1	Q2	Q3 ^P	Aug ^R	Sep ^P
PCI	149.5	154.5	154.7	154.3	152.0	153.8	154.2
% YoY	2.1	4.5	4.4	4.6	2.2	3.5	3.3
% MoM, % QoQ, SA		2.2	0.8	-0.2	-1.5	4.0	0.3

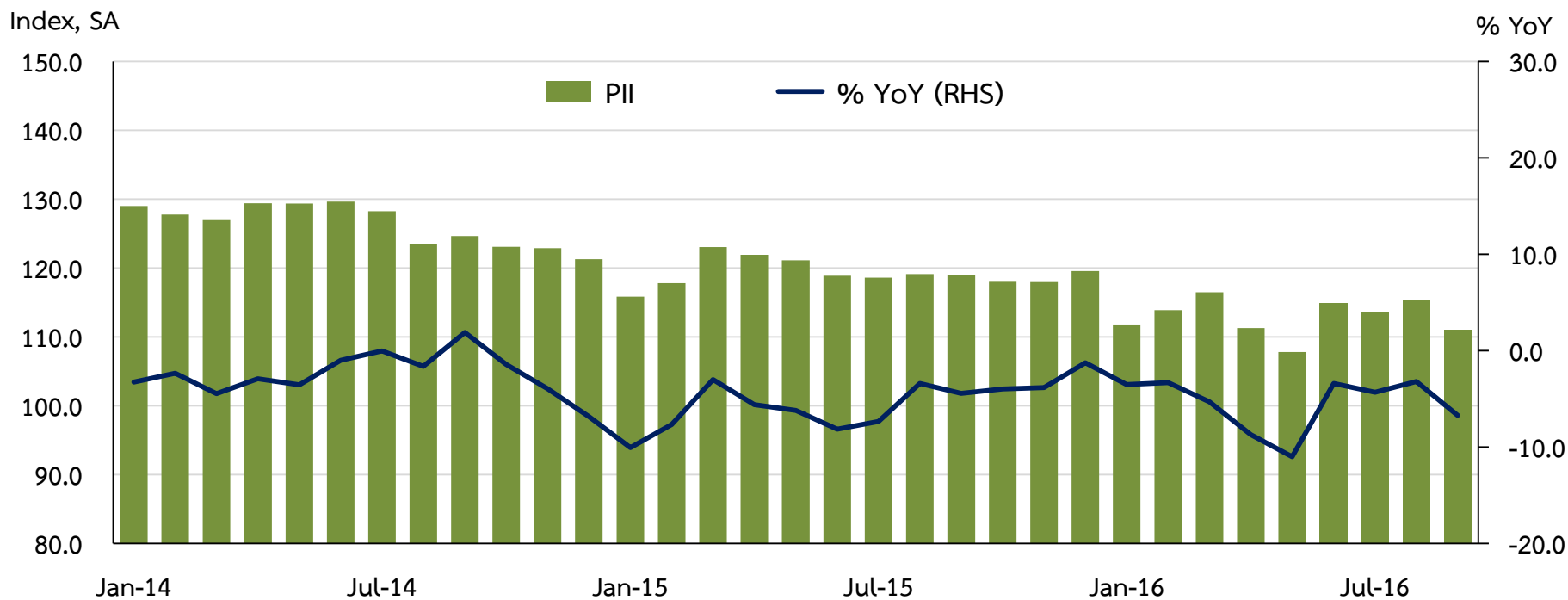
P = Preliminary data, R = Revised data





	2015 ^R	2016					
		H1	Q1	Q2	Q3 ^P	Aug ^R	Sep ^P
PII	119.2	112.7	114.1	111.4	113.3	115.4	111.0
% YoY	-5.5	-5.9	-4.1	-7.7	-4.7	-3.2	-6.7
% MoM, % QoQ	-	-	-3.8	-2.4	1.8	1.6	-3.8

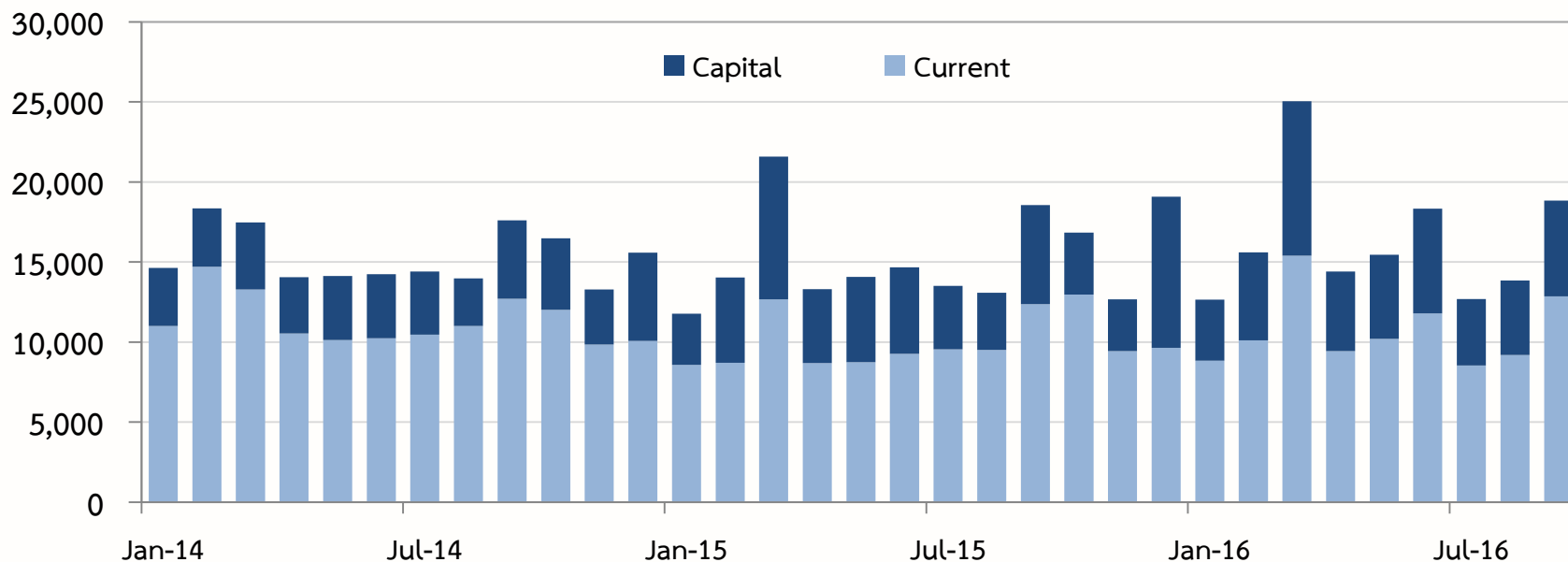
P = Preliminary data, R = Revised data





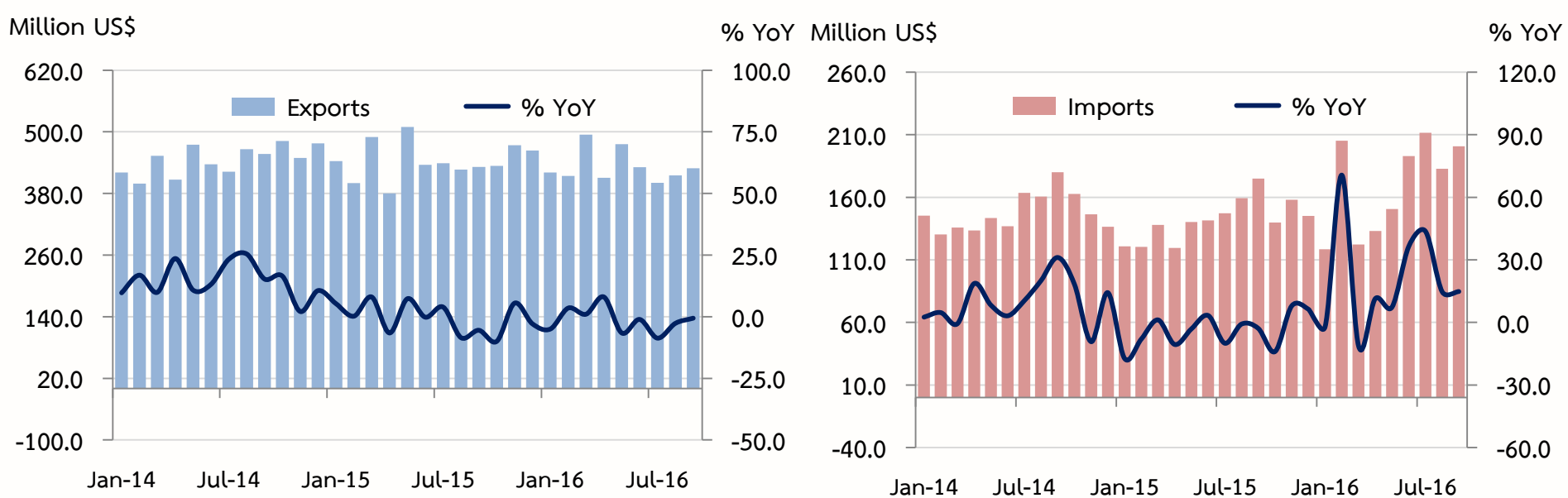
Expenditure	2015	2016					
		H1	Q1	Q2	Q3	Aug	Sep
Current	120,129.6	65,789.5	34,348.1	31,441.4	30,605.7	9,194.5	12,863.7
% YoY	-11.7	16.1	14.7	17.8	-2.6	-3.3	4.0
Capital	63,016.8	35,723.5	18,961.2	16,762.3	14,777.9	4,660.2	5,978.6
% YoY	30.9	9.0	8.7	9.3	7.8	30.7	-3.4
Total	183,146.4	101,513.0	53,309.3	48,203.7	45,383.6	13,854.7	18,842.3
% YoY	-0.6	13.5	12.5	14.7	0.5	5.9	1.5

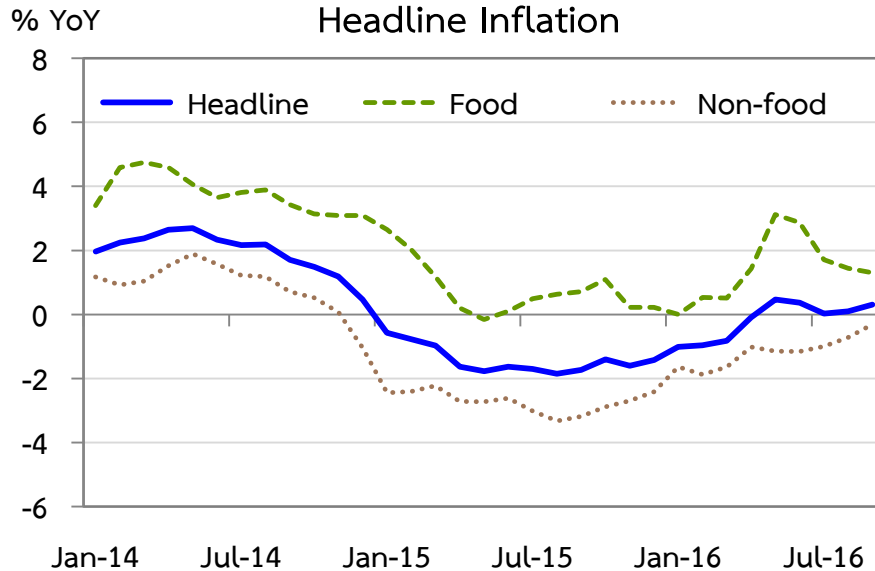
Million Baht



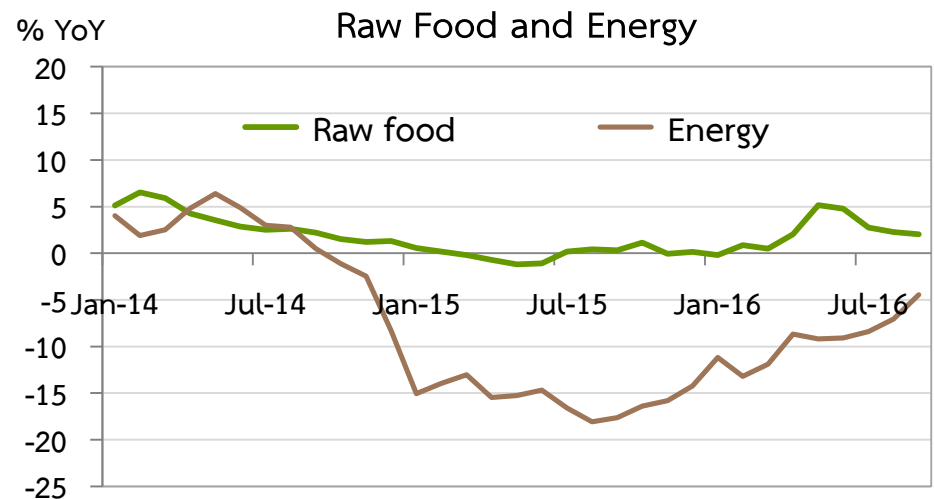
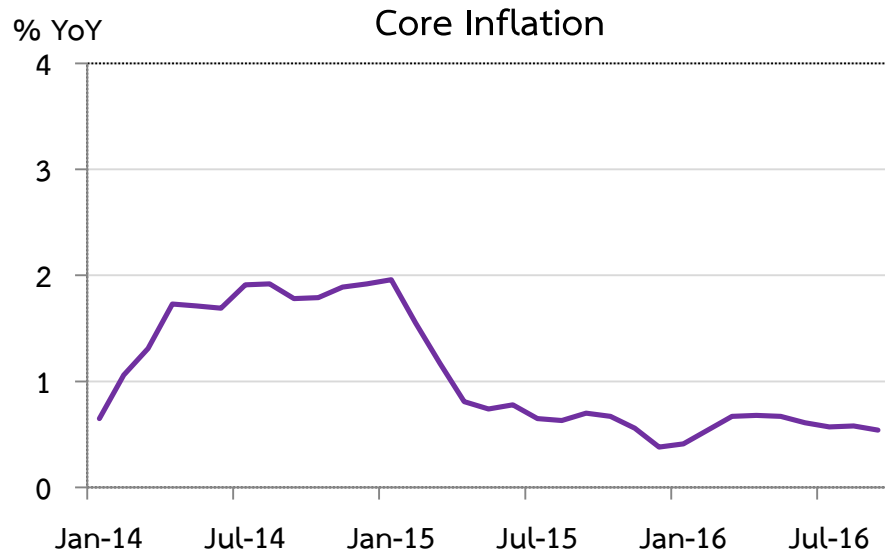


Million US\$	2015	2016					
		H1	Q1	Q2	Q3	Aug	Sep
EXPORTS	5,326.5	2,647.3	1,329.8	1,317.5	1,244.9	415.2	429.1
% YoY	-0.4	-0.4	-0.2	-0.6	-4.0	-2.7	-0.6
IMPORTS	1,704.2	922.3	445.8	476.4	595.0	182.7	200.8
% YoY	-4.1	18.2	17.6	18.8	23.6	14.7	14.8





%YoY	2015	2016					
		H1	Q1	Q2	Q3	Aug	Sep
Headline	-1.42	-0.34	-0.93	0.25	0.49	0.10	0.31
Food	0.77	1.41	0.35	2.47	2.05	1.44	1.30
Non-food	-2.73	-1.41	-1.72	-1.11	-0.47	-0.72	-0.31
Core	0.88	0.60	0.54	0.65	0.52	0.58	0.54





The rate of change of employed persons by industry

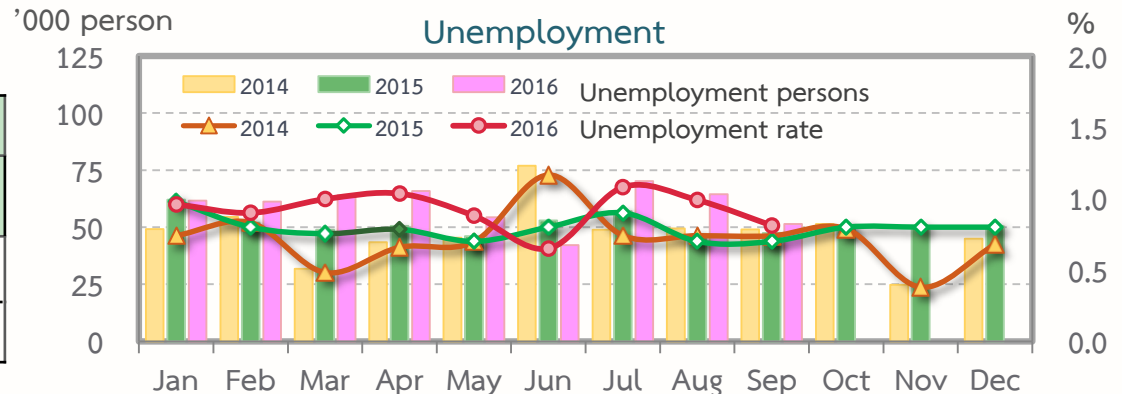
%YOY	% of Total Labor Force (as of Sep 2016)	2015*	2016					
			H1*	Q1	Q2	Q3	Aug	Sep
Labor Force (1,000 Persons)	100	6,529.7	6,468.1	6,468.1	6,332.3	6,442.5	6,479.8	6,331.6
Employed persons	99.0	-0.7	0.9	0.9	-1.9	-0.4	-1.6	-3.4
Agriculture	44.4	-1.8	-6.3	-6.3	-12.4	-4.7	-7.6	-9.9
Non-agriculture	54.6	0.3	6.5	6.5	6.2	1.6	4.4	2.6
Manufacturing	8.6	-0.6	4.2	4.2	3.6	-7.6	-6.5	-5.5
Construction	6.2	-0.7	8.6	8.6	8.1	-1.1	3.3	-8.0
Wholesale & retail trade	15.2	0.6	5.8	5.8	1.1	2.3	1.4	5.5
Hotel & restaurants	5.8	1.4	8.1	8.1	17.6	4.5	21.7	-4.5
Others	18.7	0.8	7.0	7.0	8.1	6.5	8.7	11.3
Unemployed persons	0.8	3.9	19.7	19.7	9.3	29.3	42.6	8.2
Seasonally inactive persons	0.2	5.1	-35.1	-35.1	3.5	-64.8	-84.5	71.3

ที่มา : สำนักงานสถิติแห่งชาติ

หมายเหตุ : * คำนวณโดย รพท. สกน.

Unemployment	Aug	Sep		
	2016	2014	2015	2016
'000 persons	64.4	49.9	33.3	51.4
rate	1.0	0.7	0.7	0.8

'000 person





Commercial Bank's Deposits

Billion Baht	2015	2016					
		H1	Q1	Q2	Q3 ^P	Aug	Sep ^P
Deposits	622.5	639.9	638.6	639.9	628.8	630.0	628.8
% YoY	3.2	5.1	4.0	5.1	4.0	4.2	4.0

Commercial Bank's Credits

Billion Baht	2015	2016					
		H1	Q1	Q2	Q3 ^P	Aug	Sep
Credits	588.8	581.1	585.7	581.1	581.8	580.4	581.8
% YoY	-1.2	2.4	4.5	2.4	1.2	1.3	1.2

