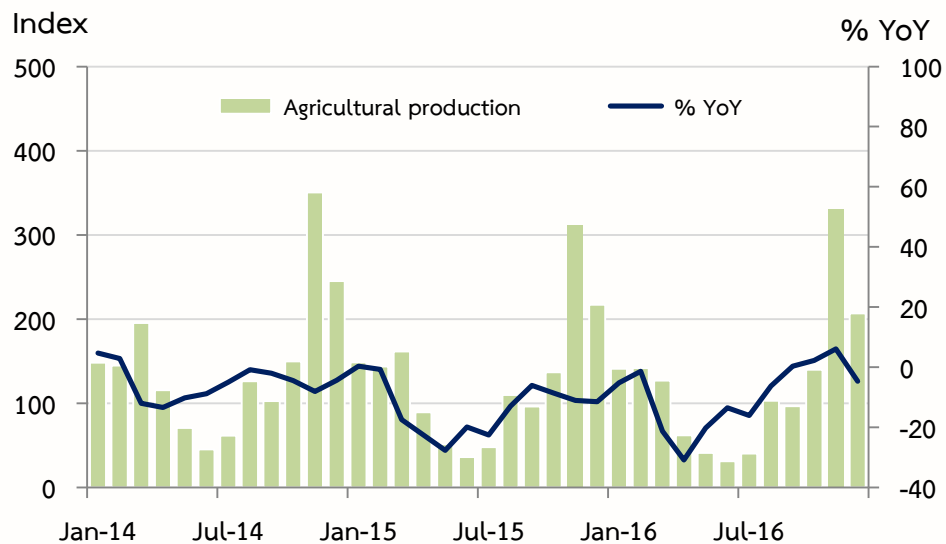
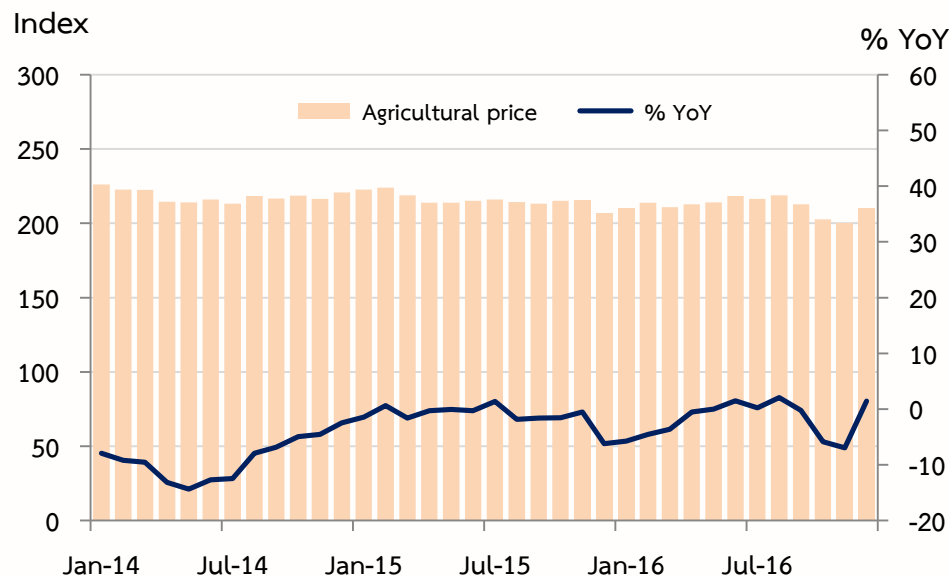
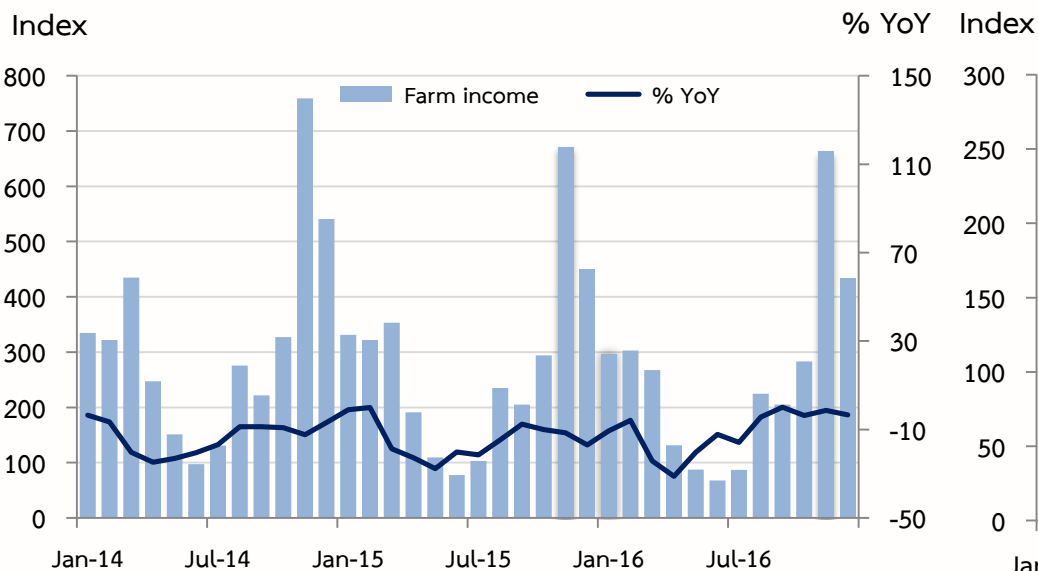




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจและการเงินภาคเหนือ เดือนธันวาคม 2559



% YoY	2015 ^R	2016 ^P	2016					
			H1	H2 ^P	Q3	Q4 ^P	Nov ^R	Dec ^P
Farm Income	-14.4	-11.1	-17.4	-4.8	-6.7	-2.8	-1.3	-3.3
Production	-13.4	-9.3	-15.4	-3.1	-7.4	1.2	6.1	-4.7
Price	-1.1	-1.9	-2.2	-1.5	0.7	-3.8	-7.0	1.4

P = Preliminary data, R = Revised data

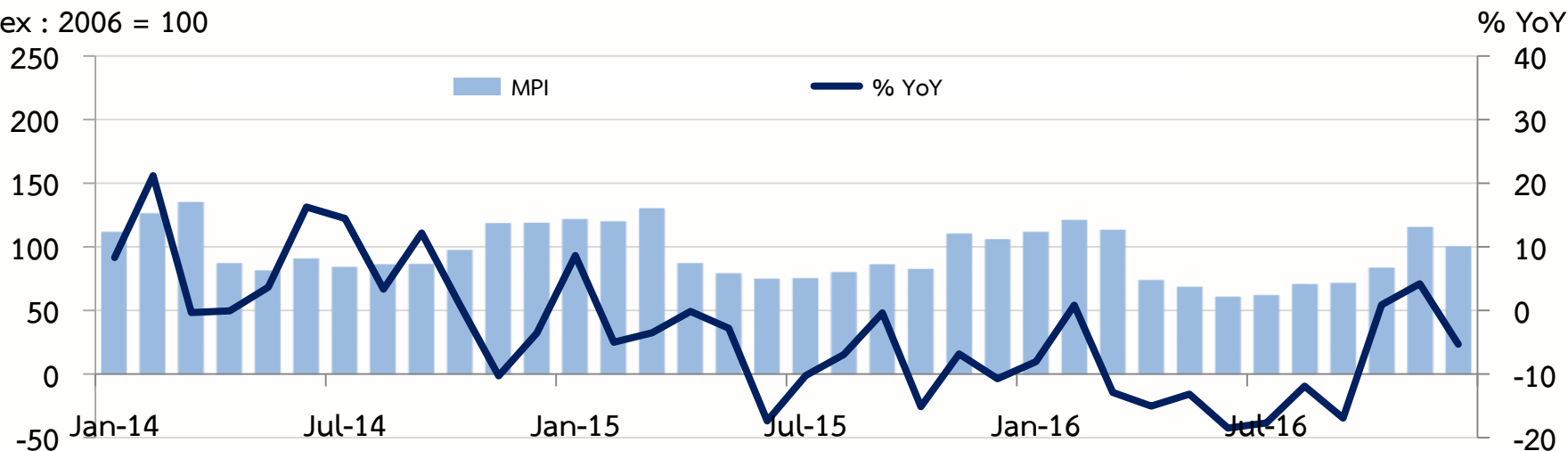
Note : 1. farm income includes cost of production.

2. price excludes compensation and subsidies by government.



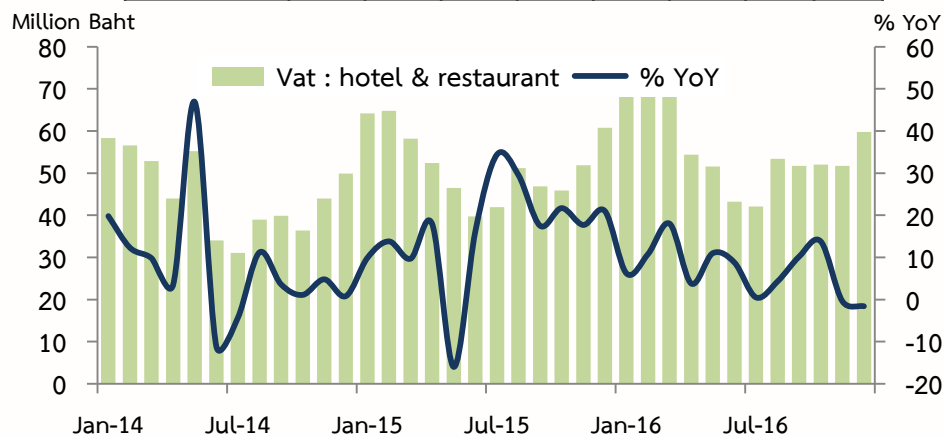
	2015	2016	2016					
			H1	H2	Q3	Q4	Nov	Dec
MPI level	96.4	87.8	91.9	83.6	67.2	100.1	115.7	100.6
% YoY	-5.7	-9.1	-10.3	-7.7	-17.1	-0.1	4.2	-5.3
MPI level, SA	-	-	-	-	83.7	89.2	92.9	84.6
% MoM, % QoQ, SA	-	-	-	-	4.0	6.5	3.2	-8.9

Index : 2006 = 100

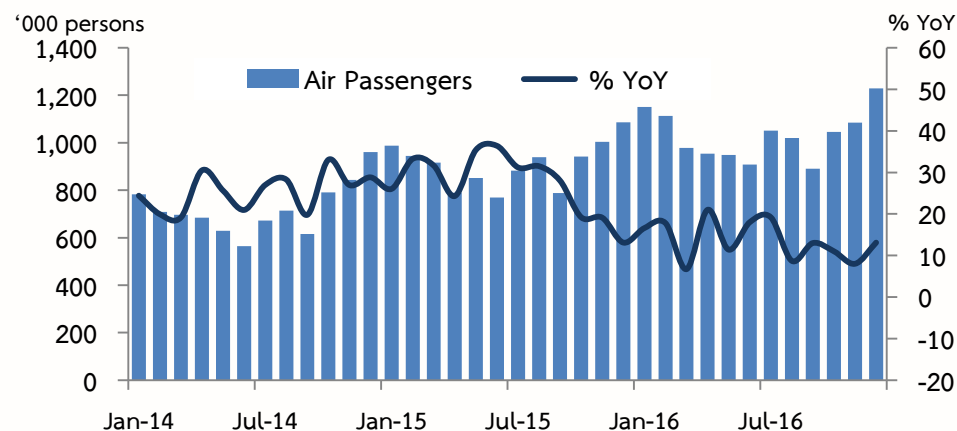




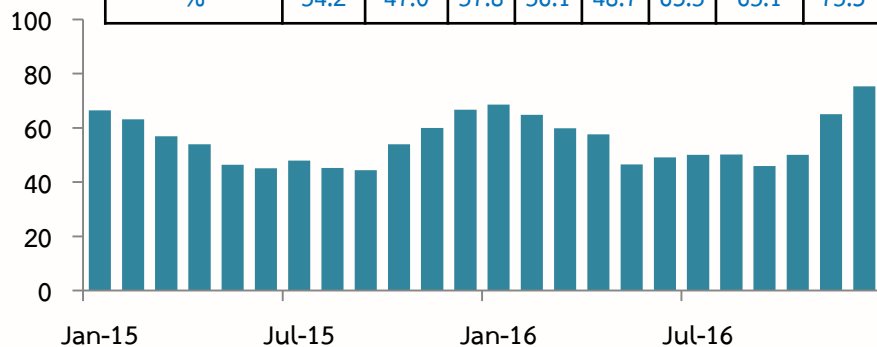
Vat : Hotel & restaurant	2015	2016 ^P	2016					
			H1	H2 ^P	Q3	Q4 ^P	Nov ^R	Dec ^P
Million Baht	624.1	673.1	361.6	311.5	152.1	163.9	51.7	59.8
% YoY	15.3	7.9	11.0	4.4	9.8	3.4	-0.4	-1.6



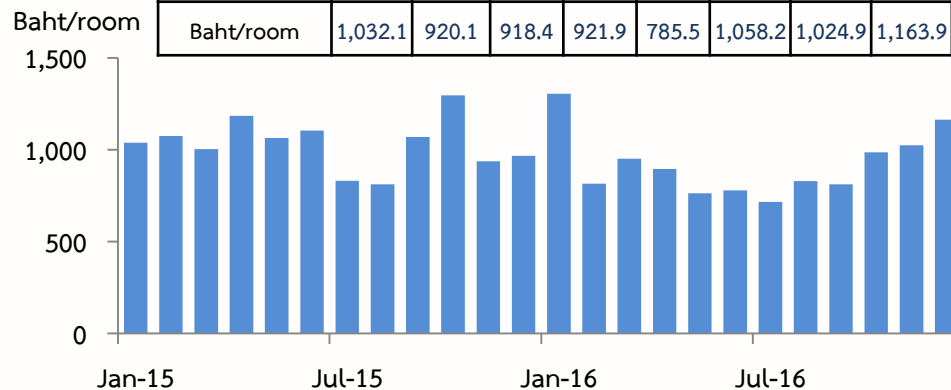
Air passenger	2015	2016 ^P	2016					
			H1	H2 ^P	Q3	Q4 ^P	Nov ^R	Dec ^P
'000 persons	10,899.2	12,373.0	6,052.7	6,320.2	2,961.1	3,359.1	1,084.6	1,229.0
% YoY	25.9	13.5	15.1	12.0	13.5	10.8	8.0	13.1



Hotel occupancy	2015	2016 ^P	2016					
			H1	H2 ^P	Q3	Q4 ^P	Nov ^R	Dec ^P
%	54.2	47.0	57.8	56.1	48.7	63.5	65.1	75.3



Hotel average room rate	2015	2016 ^P	2016					
			H1	H2 ^P	Q3	Q4 ^P	Nov ^R	Dec ^P
Baht/room	1,032.1	920.1	918.4	921.9	785.5	1,058.2	1,024.9	1,163.9

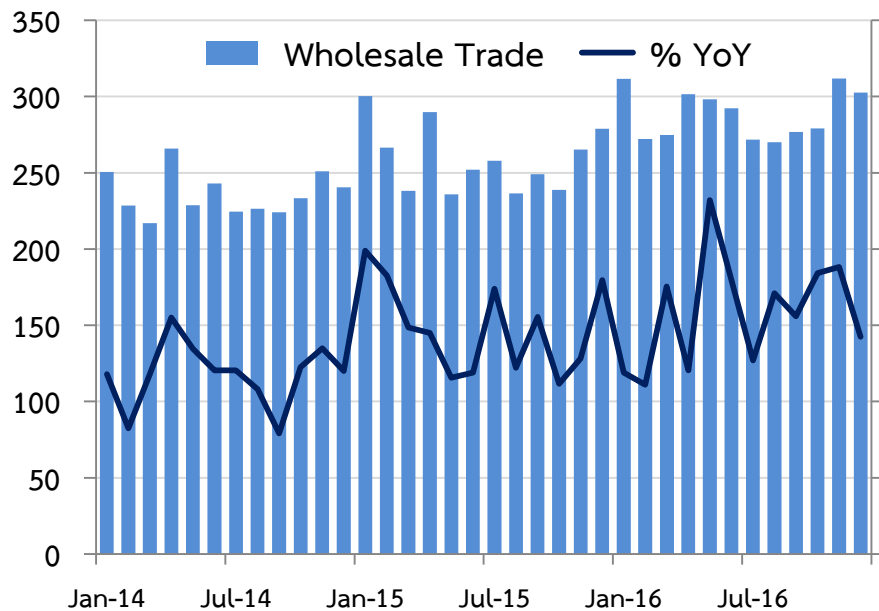




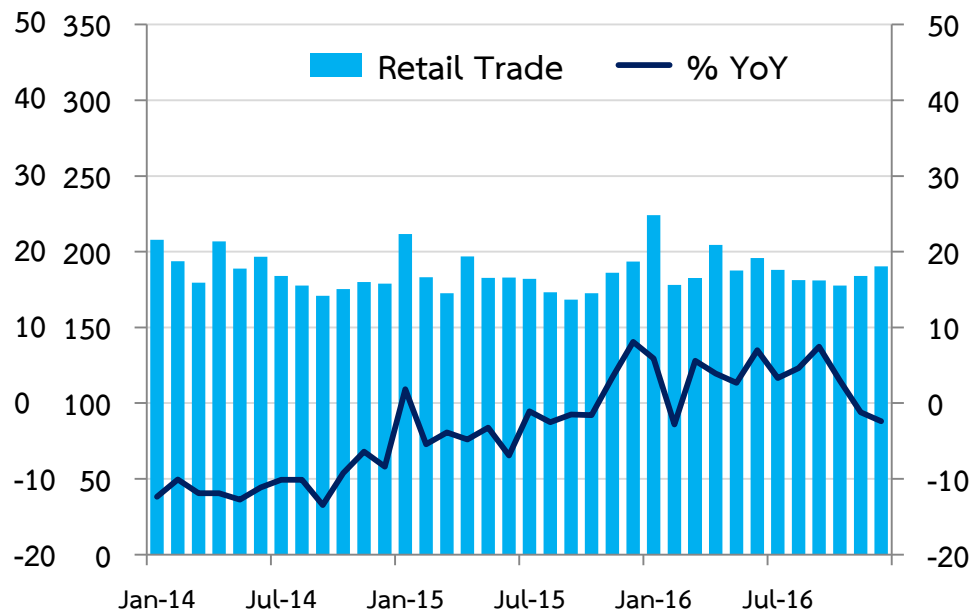
	2015	2016 ^P	2016					
			H1	H2 ^P	Q3	Q4 ^P	Nov ^R	Dec ^P
Wholesale Trade	259.0	288.5	291.7	285.4	272.9	297.9	311.9	302.6
% YoY	9.7	11.4	10.6	12.2	10.1	14.1	17.6	8.5
Retail Trade	183.9	189.4	195.4	183.5	183.0	183.9	183.9	190.3
% YoY	-1.5	3.0	3.8	2.2	4.9	-0.3	-1.2	-2.4

P = Preliminary data, R = Revised data

Index



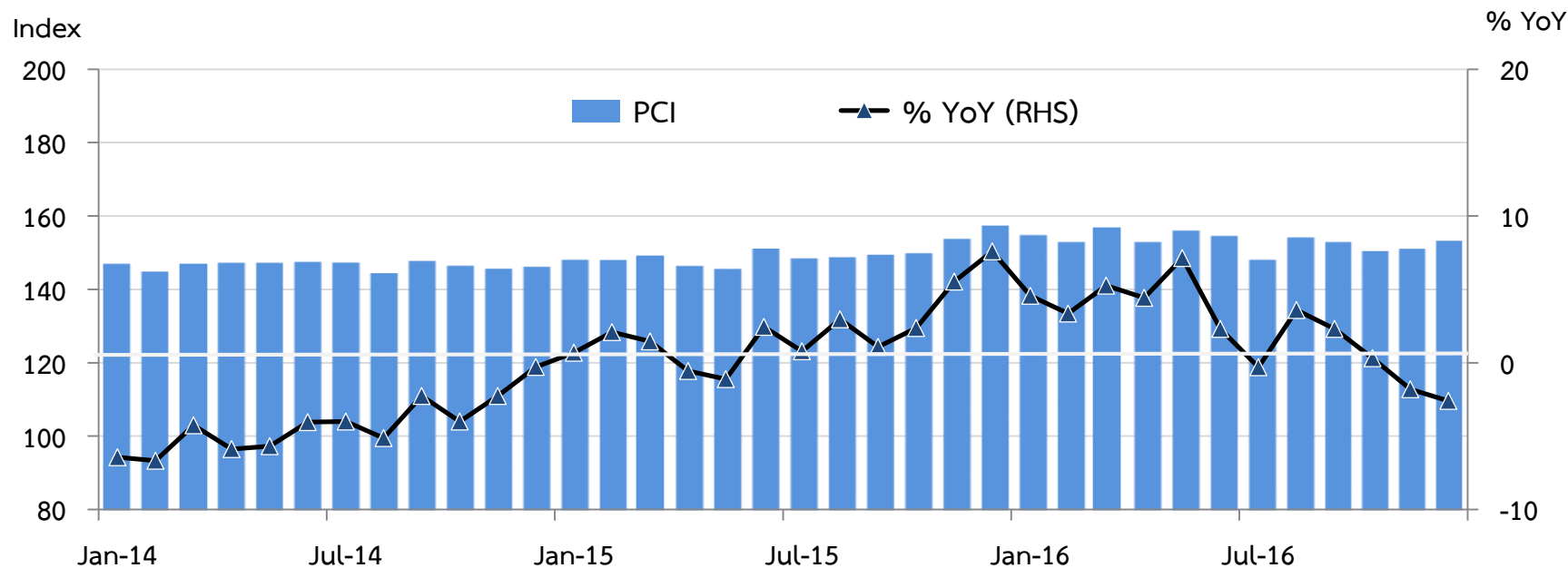
% YoY Index





	2015	2016 ^P	2016					
			H1	H2 ^P	Q3	Q4 ^P	Nov ^R	Dec ^P
PCI	149.5	152.6	154.5	150.7	151.5	151.4	150.9	153.1
% YoY	2.1	2.3	4.5	0.2	1.9	-1.4	-1.8	-2.6
% MoM, % QoQ, SA			2.2	-2.0	-1.8	-0.1	0.4	1.5

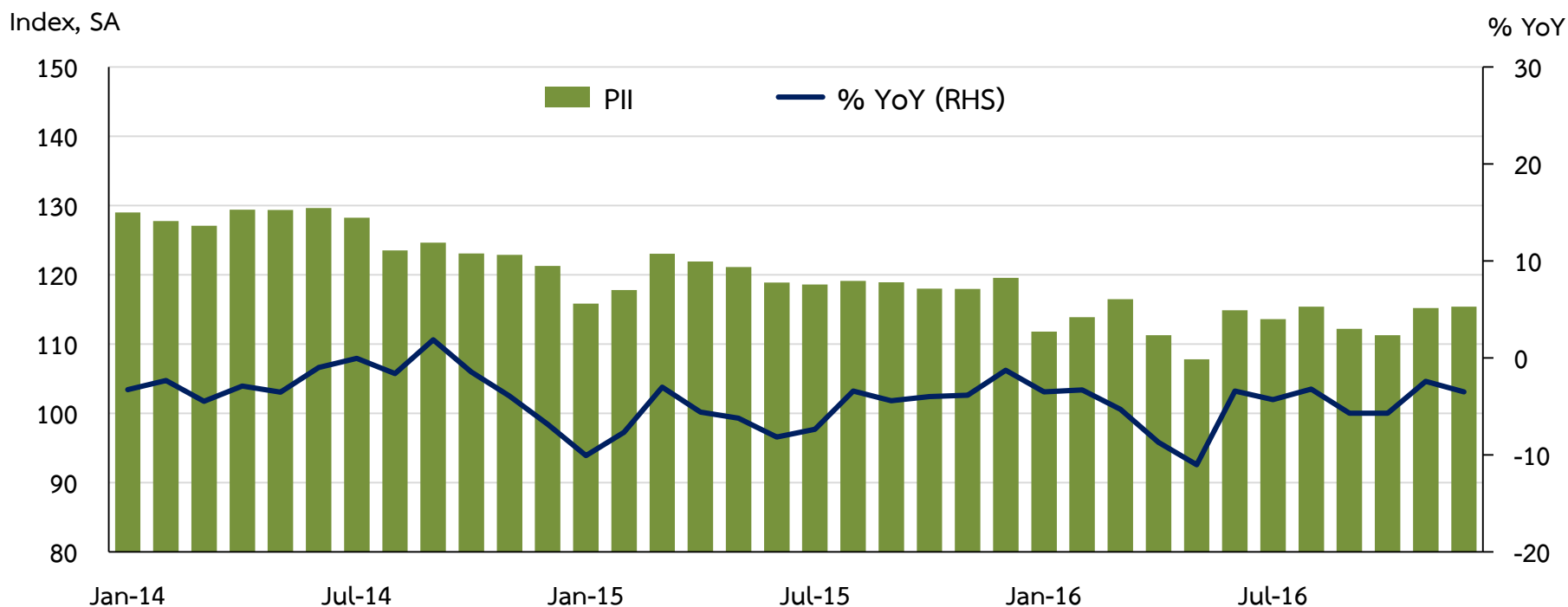
P = Preliminary data, R = Revised data





	2015	2016 ^P	2016					
			H1	H2 ^P	Q3	Q4 ^P	Nov ^R	Dec ^P
PII	119.2	113.6	112.7	114.5	113.7	115.4	115.2	115.4
% YoY	-5.5	-4.7	-5.9	-3.5	-4.3	-3.1	-2.4	-3.5
% MoM, % QoQ	-	-	-	-	2.1	1.5	1.0	0.2

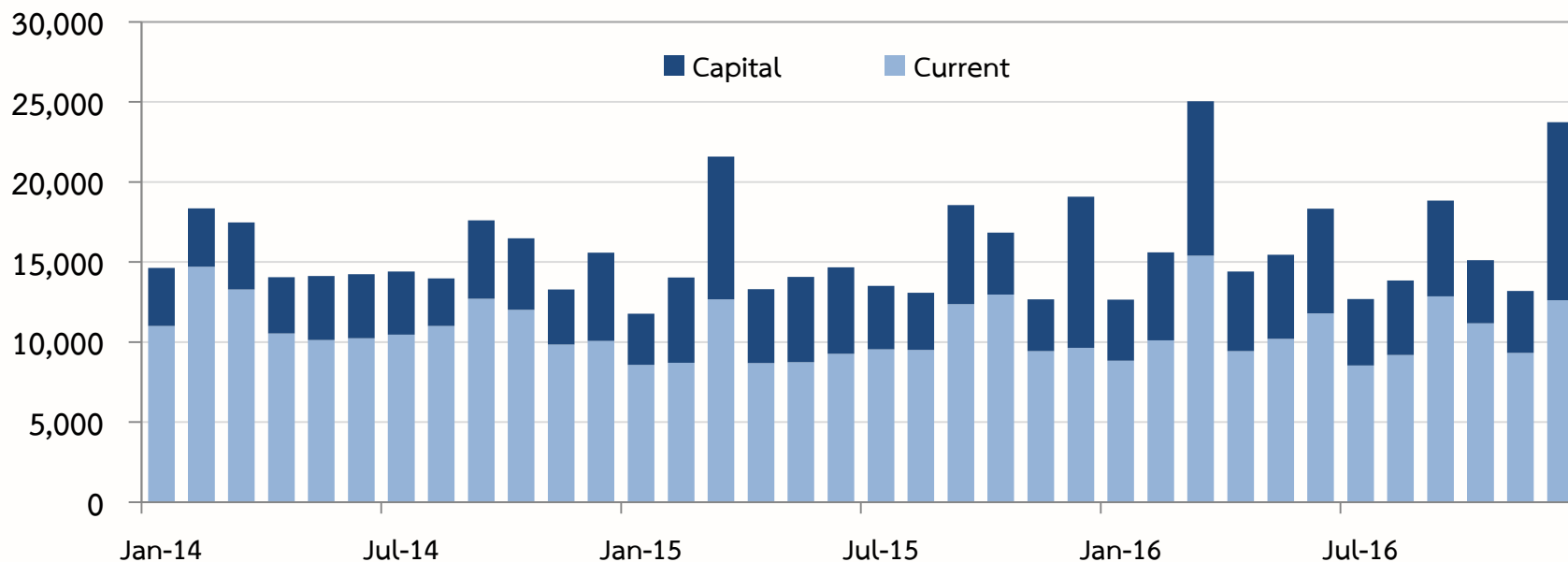
P = Preliminary data, R = Revised data





Expenditure	2015	2016	2016					
			H1	H2	Q3	Q4	Nov	Dec
Current	120,129.6	129,515.3	65,789.5	63,725.8	30,605.7	33,120.1	9,329.3	12,618.7
% YoY	-11.7	7.8	16.1	0.4	-2.6	3.3	-1.2	31.0
Capital	63,016.8	69,420.1	35,723.5	33,696.6	14,777.9	18,918.7	3,859.4	11,112.7
% YoY	30.9	10.2	9.0	11.4	7.8	14.5	19.7	17.7
Total	183,146.4	198,935.4	101,513.0	97,422.4	45,383.6	52,038.8	13,188.7	23,731.4
% YoY	-0.6	8.6	13.5	4.0	0.5	7.1	4.1	24.4

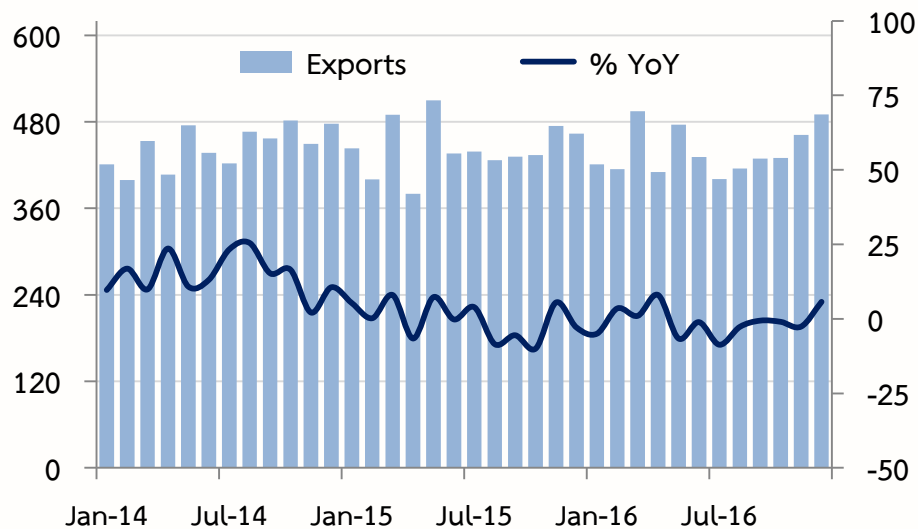
Million Baht



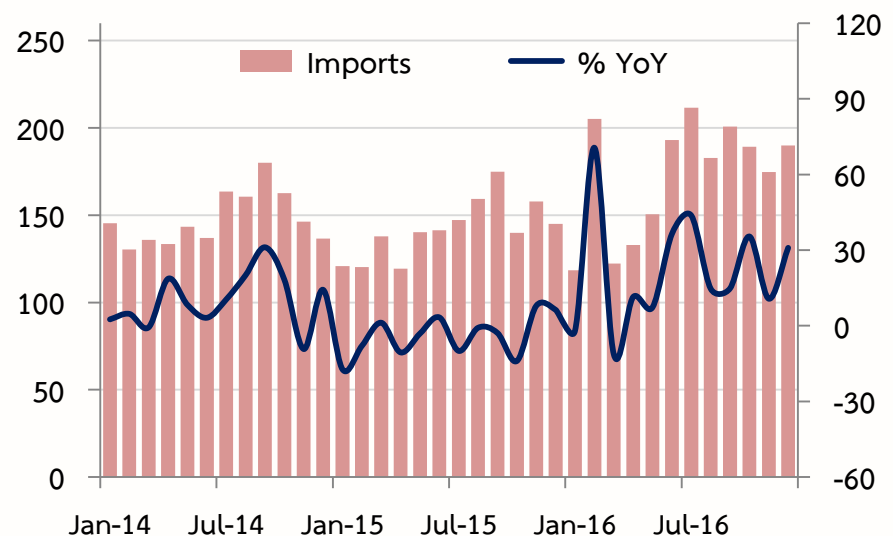


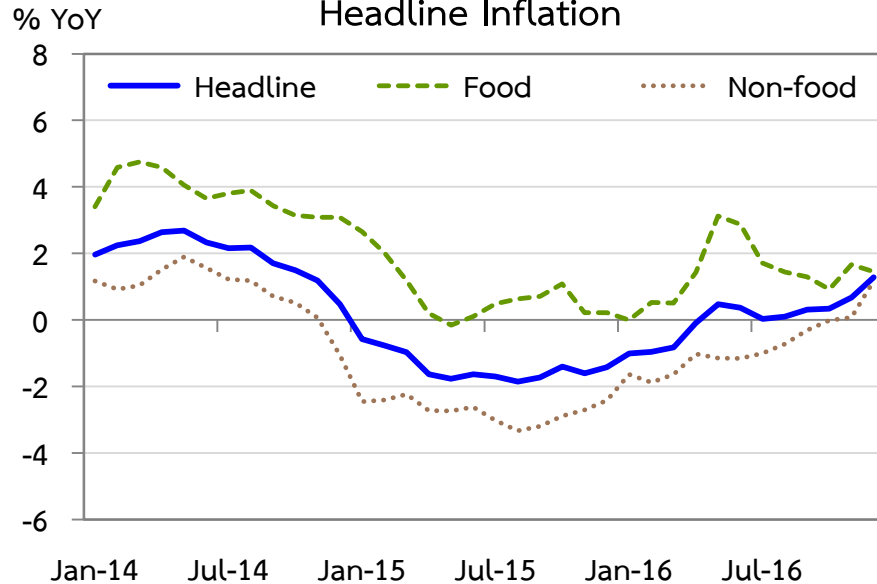
Million US\$	2015	2016	2016					
			H1	H2	Q3	Q4	Nov	Dec
EXPORTS	5,326.5	5,273.6	2,647.3	2,626.3	1,244.9	1,381.3	461.7	490.0
% YoY	-0.4	-1.0	-0.4	-1.6	-4.0	0.7	-2.6	5.7
IMPORTS	1,704.2	2,071.2	922.3	1,149.0	595.0	554.0	174.8	189.9
% YoY	-4.1	21.5	18.2	24.3	23.6	25.1	10.7	30.9

Million US\$

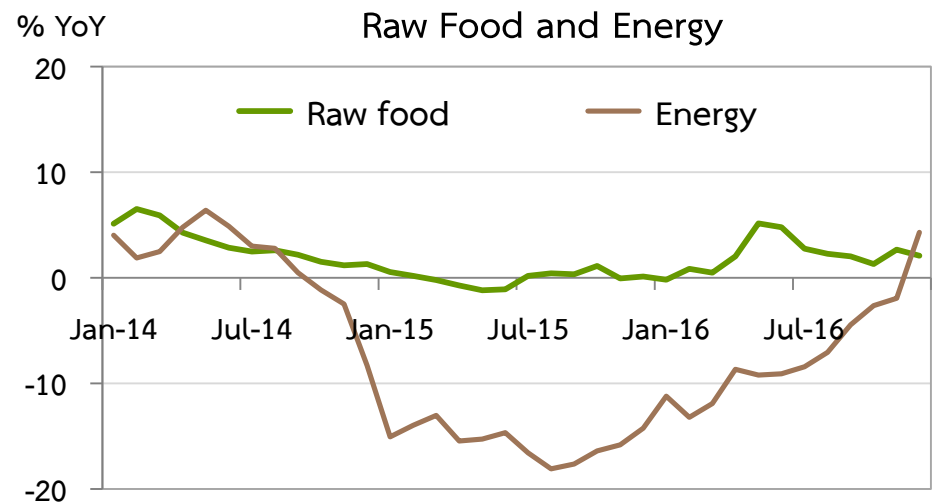
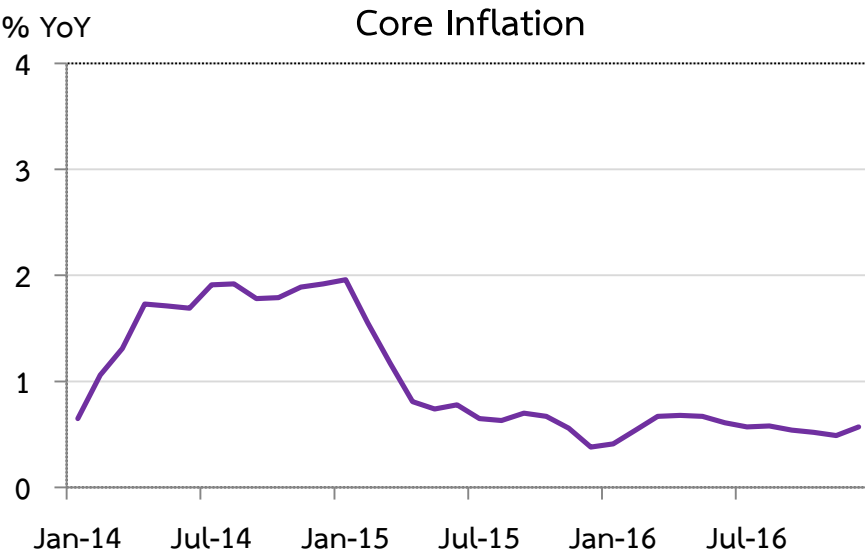


% YoY Million US\$





%YoY	2015	2016	2016					
			H1	H2	Q3	Q4	Nov	Dec
Headline	-1.42	0.06	-0.34	0.46	0.15	0.77	0.68	1.28
Food	0.77	1.41	1.41	1.41	1.48	1.34	1.66	1.45
Non-food	-2.73	-0.78	-1.41	-0.13	-0.68	0.41	0.08	1.18
Core	0.88	0.57	0.60	0.55	0.56	0.53	0.49	0.57





The rate of change of employed persons by industry

%YOY	% of Total Labor Force (as of Dec 16)	2015*	2016*	2016					
				H1*	H2*	Q3	Q4	Nov	Dec
Labor Force (1,000 Persons)	100	6,486.3	6,406.5	6,400.2	6,412.9	6,442.5	6,383.3	6,424.2	6,307.0
Employed persons	98.7	-1.4	-1.3	-0.5	-2.2	-1.3	-3.0	-1.8	-4.8
Agriculture	45.0	-6.8	-7.4	-9.4	-5.6	-4.7	-6.6	-7.6	-9.7
Non-agriculture	53.7	3.5	3.7	6.4	0.9	1.6	0.1	3.3	-0.6
Manufacturing	8.9	-1.0	-0.9	3.9	-5.8	-7.6	-4.1	-7.4	-3.4
Construction	6.2	-1.7	4.6	8.4	-0.0	-1.1	1.1	4.6	-3.7
Wholesale & retail trade	15.3	5.7	3.5	3.4	3.6	2.3	4.8	11.2	5.4
Hotel & restaurants	6.2	9.6	7.3	12.7	2.2	4.5	-0.1	1.0	-4.0
Others	17.1	5.0	5.6	7.5	3.7	6.5	0.0	3.9	-1.8
Unemployed persons	0.8	6.0	22.4	14.6	30.7	29.3	32.0	46.8	4.4
Seasonally inactive persons	0.4	15.3	-12.4	-15.0	-0.5	-64.8	184.3	230.2	278.3

หมายเหตุ : * คำนวณโดย ธพท. สกน.

'000 person

125

100

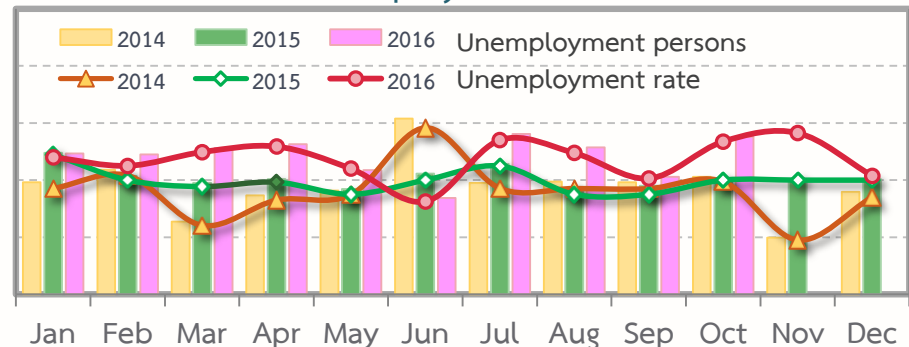
75

50

25

0

Unemployment



%

2.0

1.5

1.0

0.5

0.0

0.0

0.0

0.0

0.0

0.0

0.0

0.0

0.0



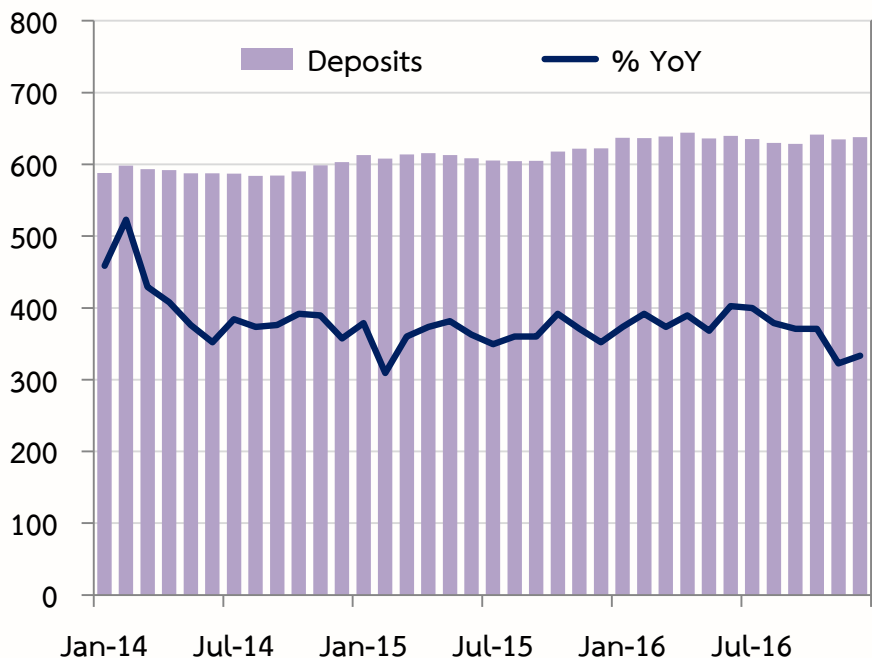
Commercial Bank's Deposits

Billion Baht	2015	2016	2016					
			H1	H2	Q3	Q4	Nov	Dec
Deposits	622.5	637.9	639.9	637.9	628.8	637.9	634.7	637.9
% YoY	3.2	2.5	5.1	2.5	3.9	2.5	2.1	2.5

Commercial Bank's Credits

Billion Baht	2015	2016	2016					
			H1	H2	Q3	Q4	Nov	Dec
Credits	588.8	584.5	581.1	584.5	581.8	584.5	582.5	584.5
% YoY	-1.2	-0.7	2.4	-0.7	1.2	-0.7	-0.1	-0.7

Billion Baht



% YoY Billion Baht

