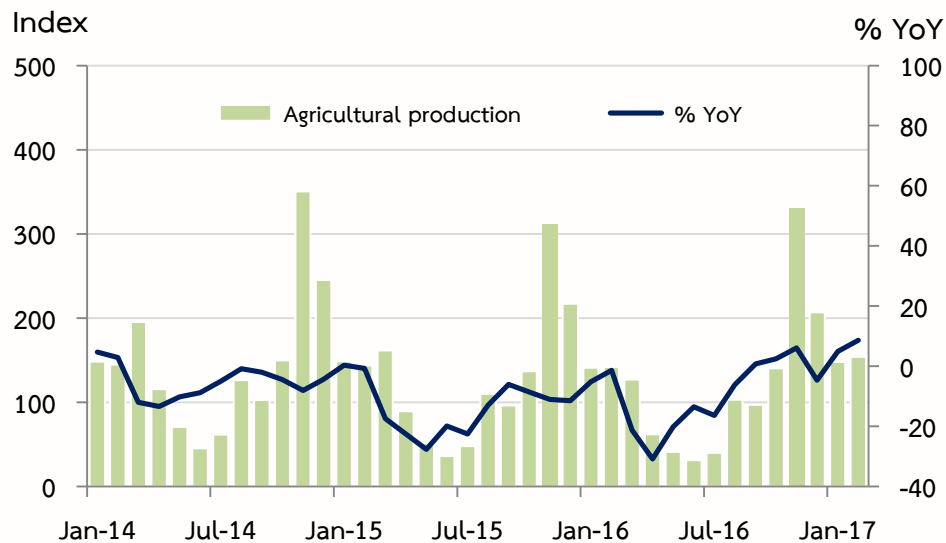
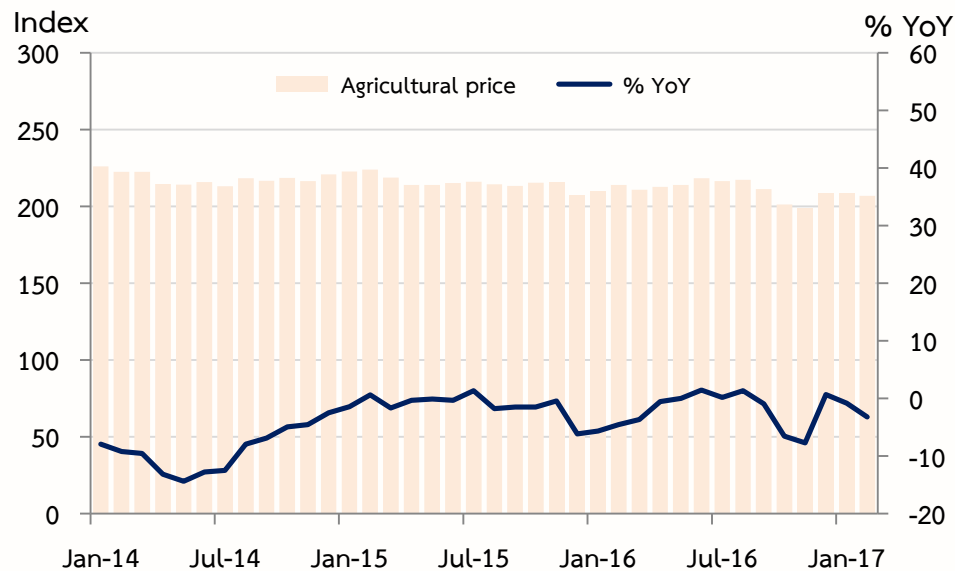
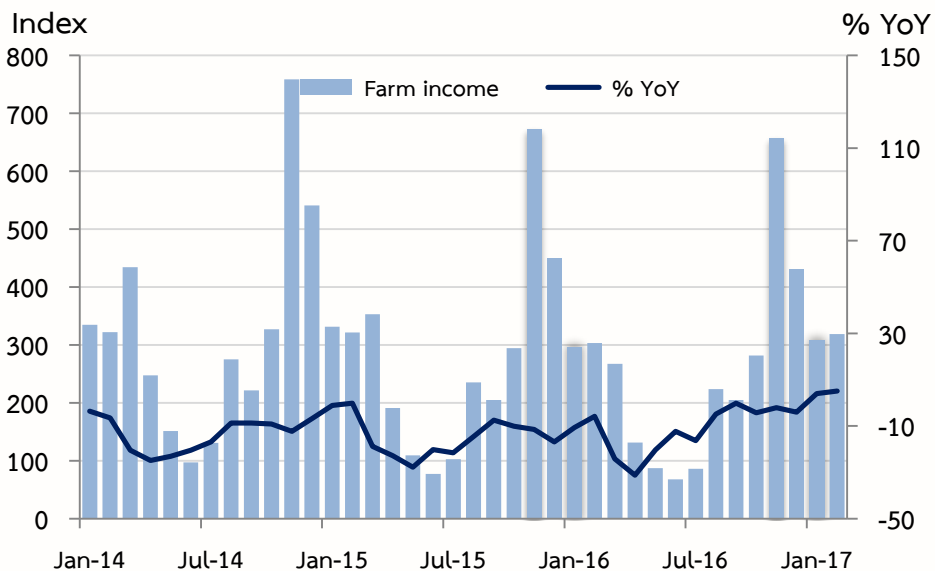




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจและการเงินภาคเหนือ เดือนกุมภาพันธ์ 2560



% YoY	2015	2016	2016				2017	
			H1	H2	Q3	Q4	Jan	Feb
Farm Income	-14.4	-11.4	-17.4	-5.3	-7.1	-3.5	4.0	5.1
Production	-13.4	-9.2	-15.4	-3.0	-7.3	1.3	4.8	8.6
Price	-1.1	-2.1	-2.1	-2.2	0.2	-4.5	-0.8	-3.2

P = Preliminary data

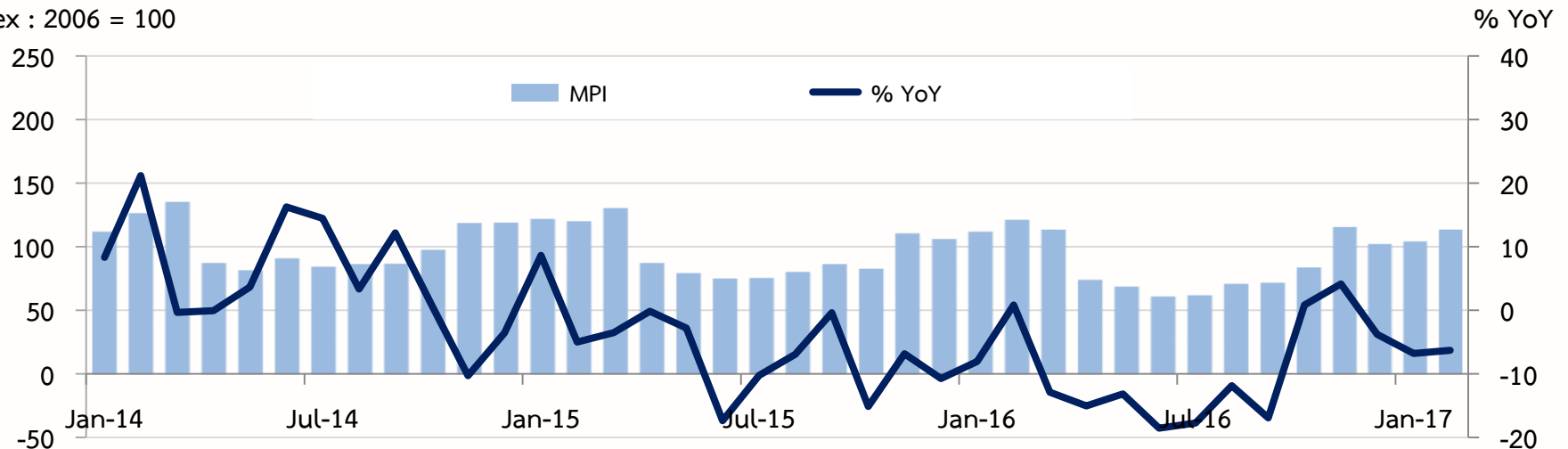
Note : 1. farm income includes cost of production.

2. price excludes compensation and subsidies by government.



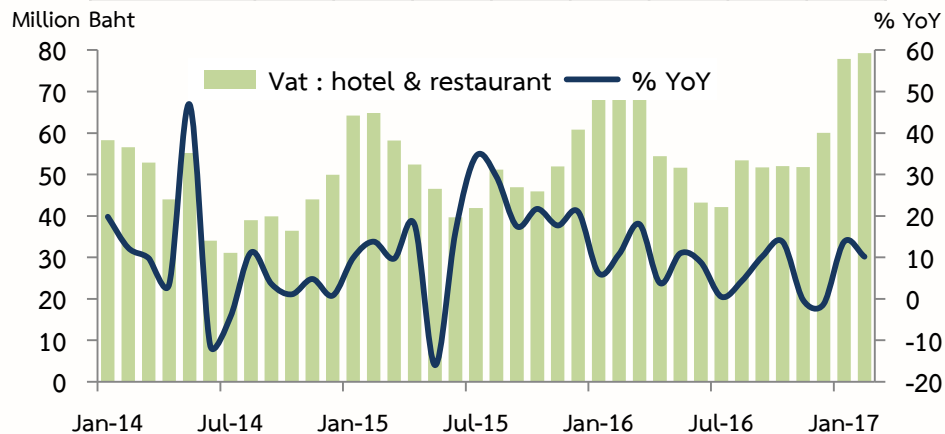
	2015	2016	2016				2017	
			H1	H2	Q3	Q4	Jan	Feb
MPI level	96.4	87.8	91.9	83.6	67.2	100.1	104.3	113.5
% YoY	-5.7	-8.6	-10.3	-6.7	-15.5	0.4	-6.8	-6.3
MPI level, SA	-	-	-	-	83.8	89.1	89.4	95.0
% MoM, % QoQ, SA	-	-	-	-	1.3	6.3	2.7	6.3

Index : 2006 = 100

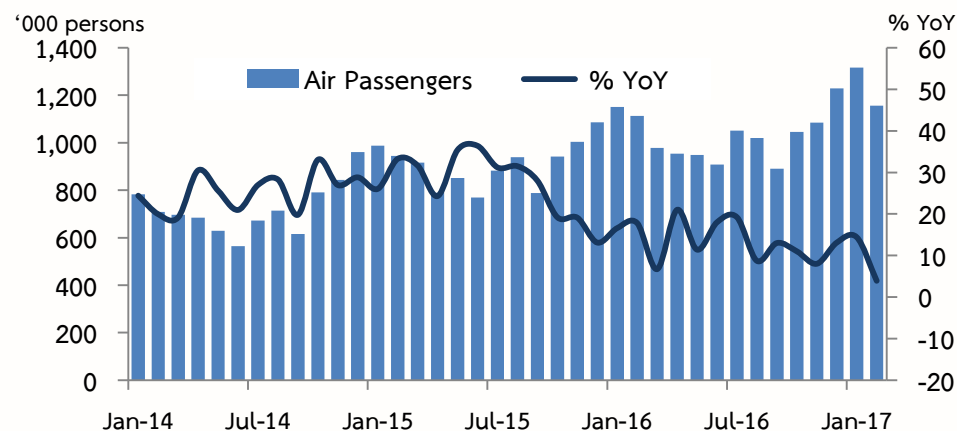




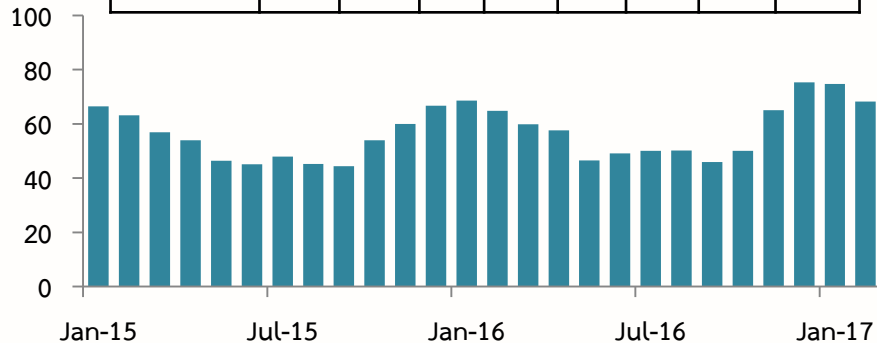
Vat : Hotel & restaurant	2015	2016	2016				2017	
			H1	H2	Q3	Q4	Jan ^R	Feb ^P
Million Baht	624.1	673.2	361.6	311.5	147.7	163.8	77.9	79.3
% YoY	15.3	7.9	11.0	4.4	5.6	3.3	13.7	10.2



Air passenger	2015	2016	2016				2017	
			H1	H2	Q3	Q4	Jan	Feb
'000 persons	10,899.0	12,372.9	6,052.7	6,320.2	2,961.1	3,359.1	1,316.8	1,156.7
% YoY	25.9	13.5	15.1	12.0	13.5	10.8	14.4	3.9

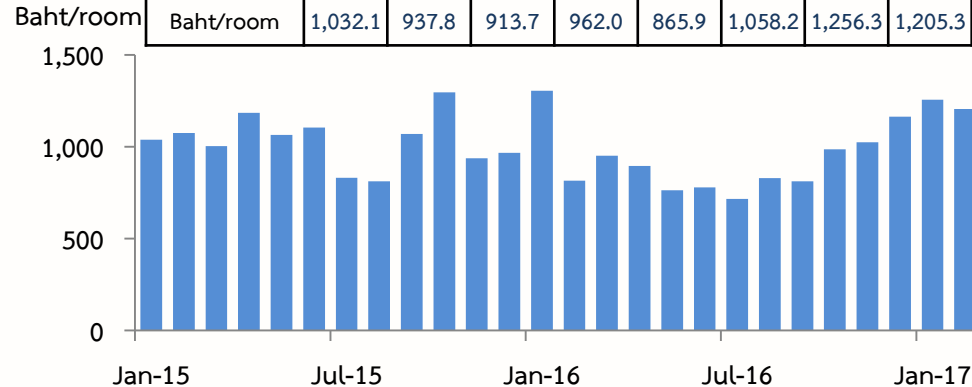


Hotel occupancy	2015	2016	2016				2017	
			H1	H2	Q3	Q4	Jan	Feb
%	54.2	57.3	57.8	56.5	49.5	63.5	74.8	68.3



P = Preliminary data, R = Revised data

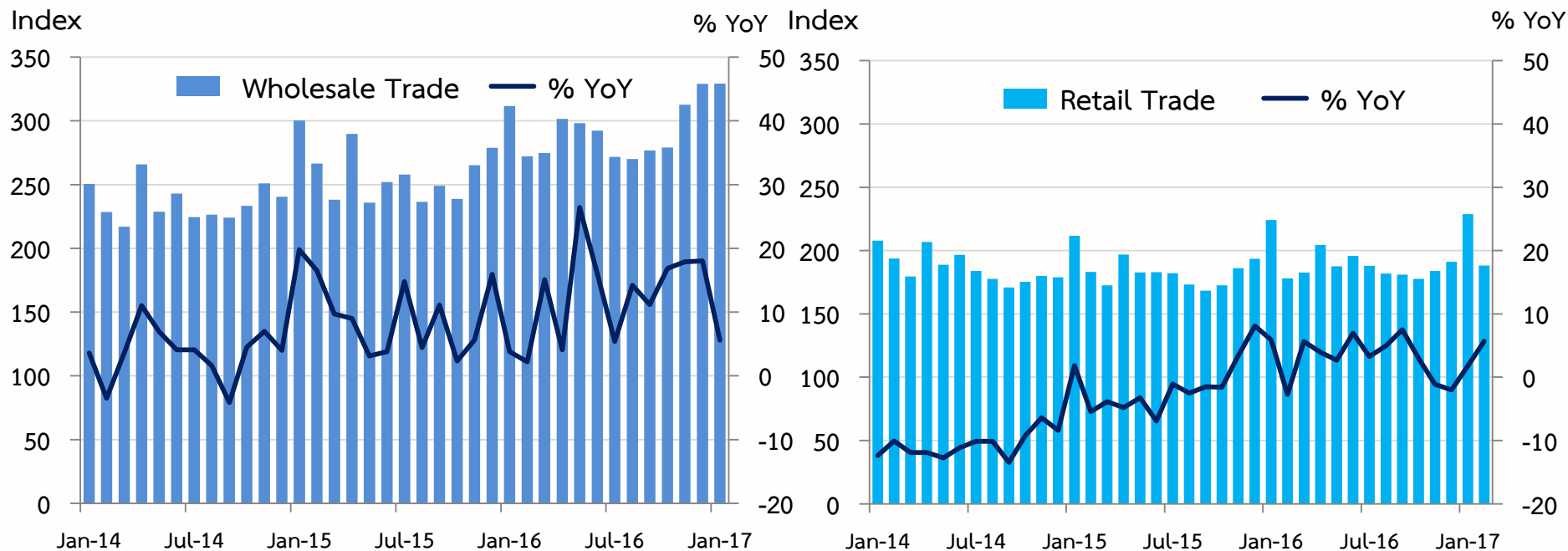
Hotel average room rate	2015	2016	2016				2017	
			H1	H2	Q3	Q4	Jan	Feb
Baht/room	1,032.1	937.8	913.7	962.0	865.9	1,058.2	1,256.3	1,205.3





	2015	2016	2016				2017	
			H1	H2	Q3	Q4 ^R	Jan ^R	Feb ^P
Wholesale Trade	259.0	288.5	291.7	290.7	274.5	306.9	335.9	342.3
% YoY	9.7	12.4	10.6	14.3	10.7	17.6	7.8	25.8
Retail Trade	183.9	189.4	195.4	183.5	183.0	183.9	228.8	188.2
% YoY	-1.5	3.0	3.8	2.2	4.9	-0.3	2.1	5.7

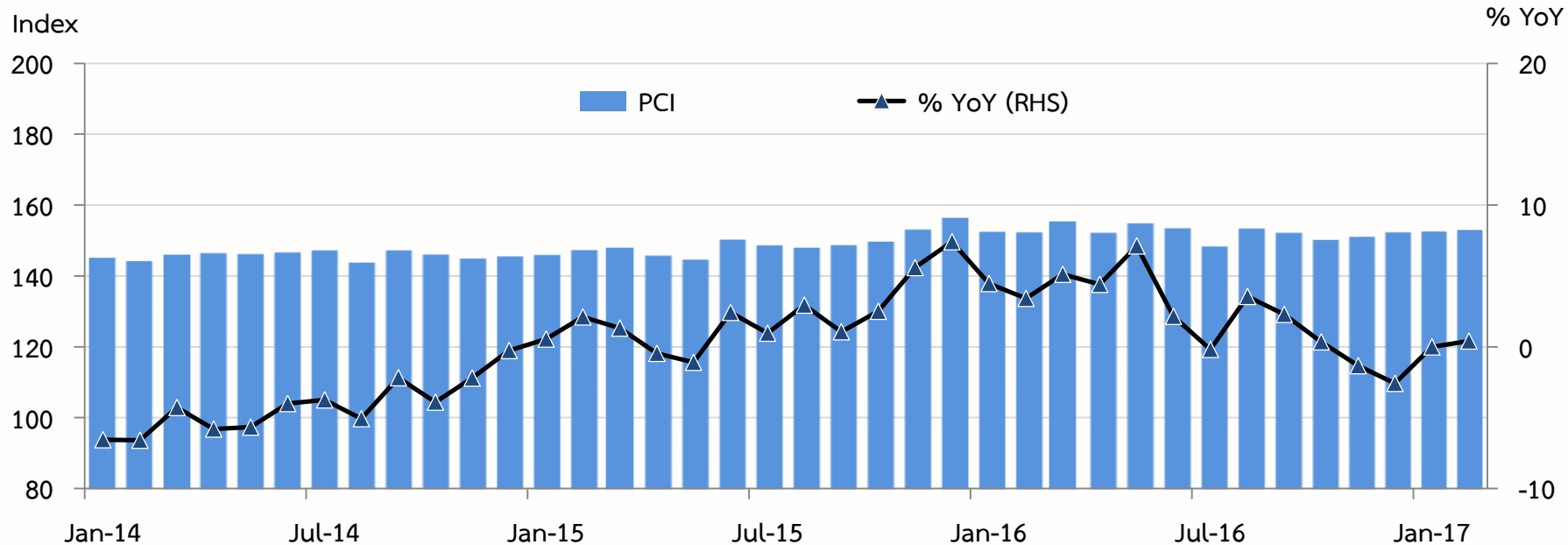
P = Preliminary data, R = Revised data





	2015	2016	2016				2017	
			H1	H2	Q3	Q4	Jan ^R	Feb ^P
PCI	148.7	152.2	153.3	151.1	151.2	151.1	152.4	152.8
% YoY	2.1	2.4	4.4	0.3	1.9	-1.2	0.0	0.4
% MoM, % QoQ, SA			1.8	-1.4	-1.8	-0.1	0.1	0.3

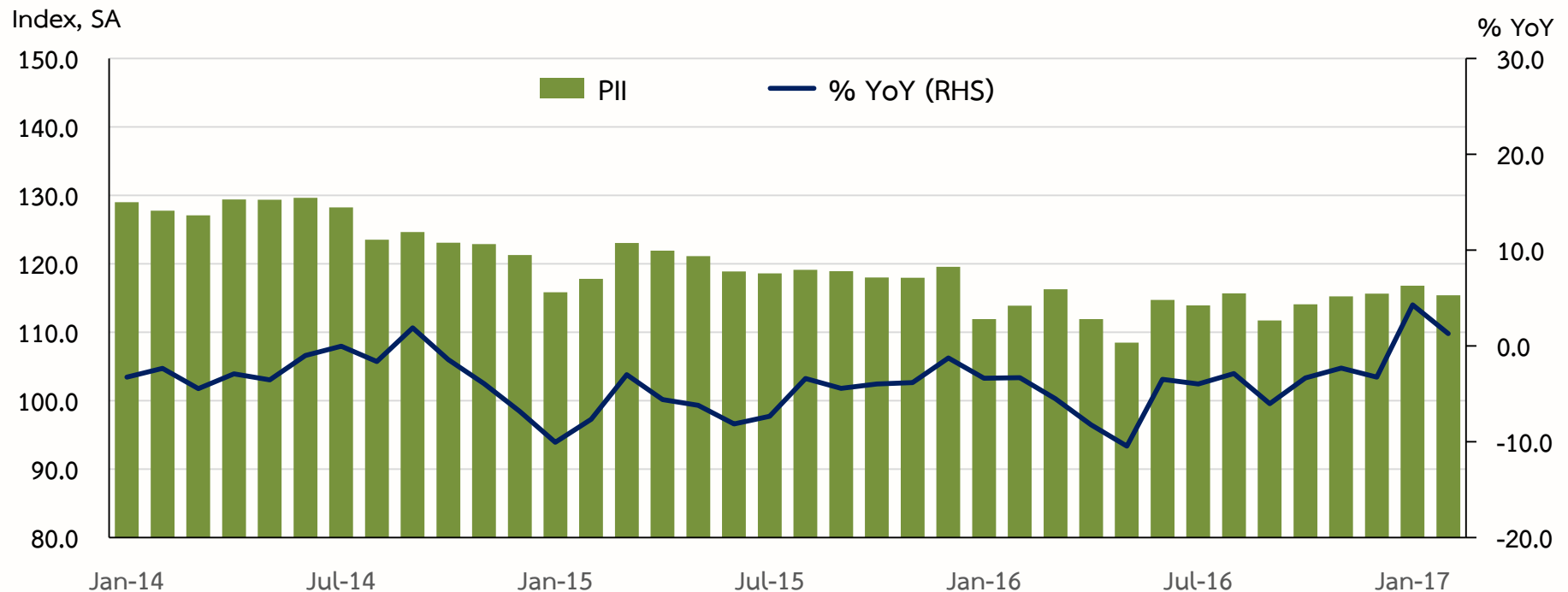
P = Preliminary data, R = Revised data





	2015	2016	2016				2017	
			H1	H2	Q3	Q4	Jan ^R	Feb ^P
PII	119.2	113.6	112.7	114.5	113.8	115.0	116.8	115.4
% YoY	-5.5	-4.7	-5.9	-3.5	-4.3	-3.0	4.3	1.3
% MoM, % QoQ	-	-	-	-	1.9	1.1	1.0	-1.2

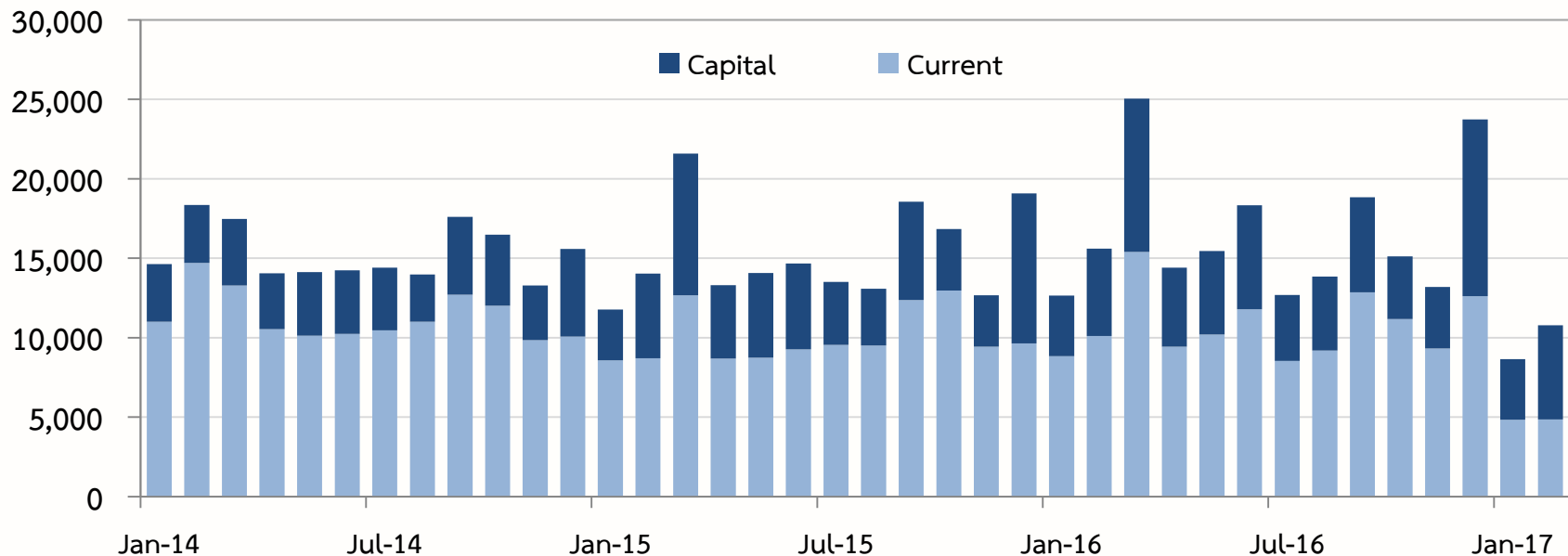
P = Preliminary data, R = Revised data





Expenditure	2015	2016	2016				2017	
			H1	H2	Q3	Q4	Jan	Feb
Current	120,129.6	129,515.3	65,789.5	63,725.8	30,605.7	33,120.1	4,842.0	4,850.2
% YoY	-11.7	7.8	16.1	0.4	-2.6	3.3	-45.2	-52.0
Capital	63,016.8	69,420.1	35,723.5	33,696.6	14,777.9	18,918.7	3,810.3	5,940.5
% YoY	30.9	10.2	9.0	11.4	7.8	14.5	-0.2	8.1
Total	183,146.4	198,935.4	101,513.0	97,422.4	45,383.6	52,038.8	8,652.3	10,790.7
% YoY	-0.6	8.6	13.5	4.0	0.5	7.1	-31.6	-30.9

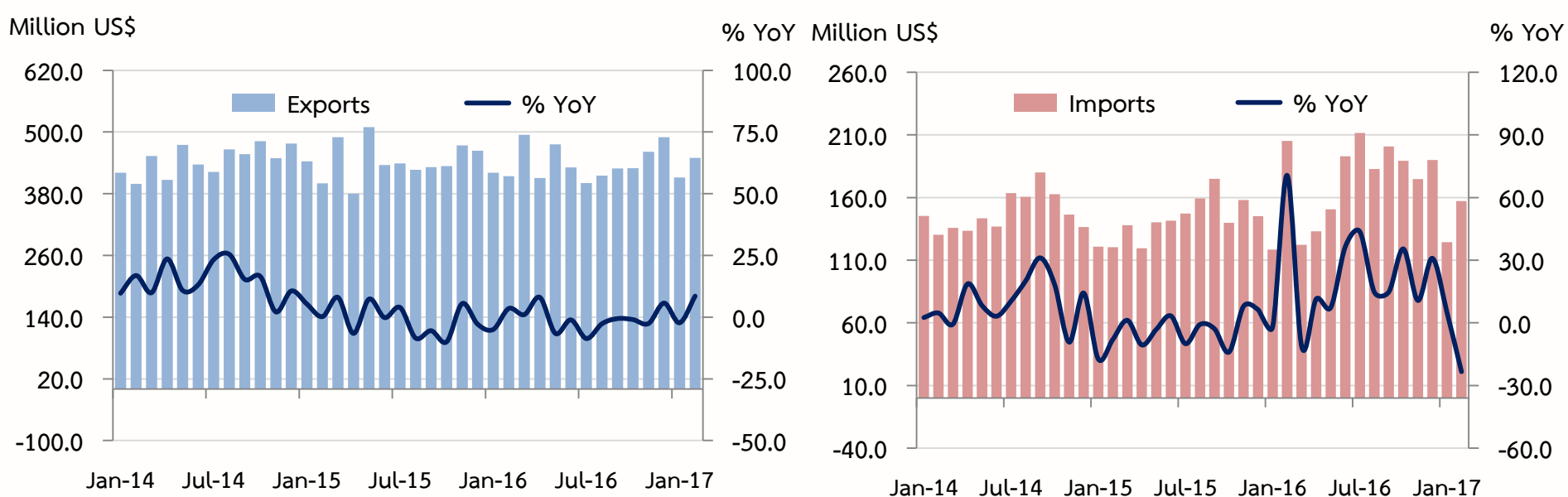
Million Baht

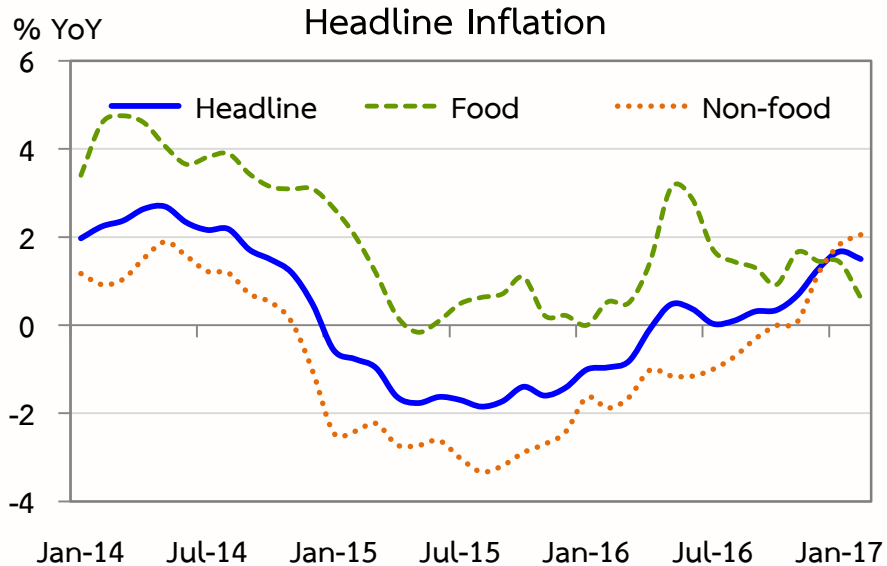




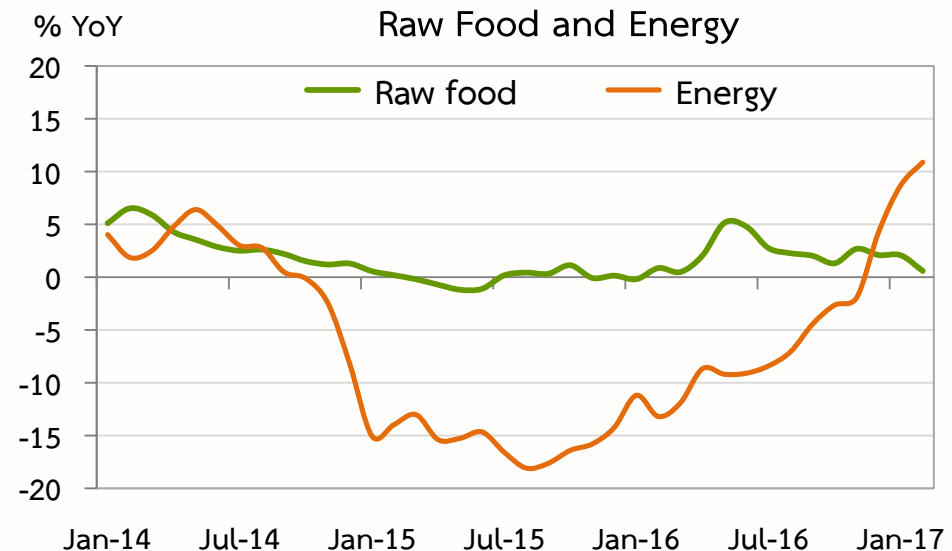
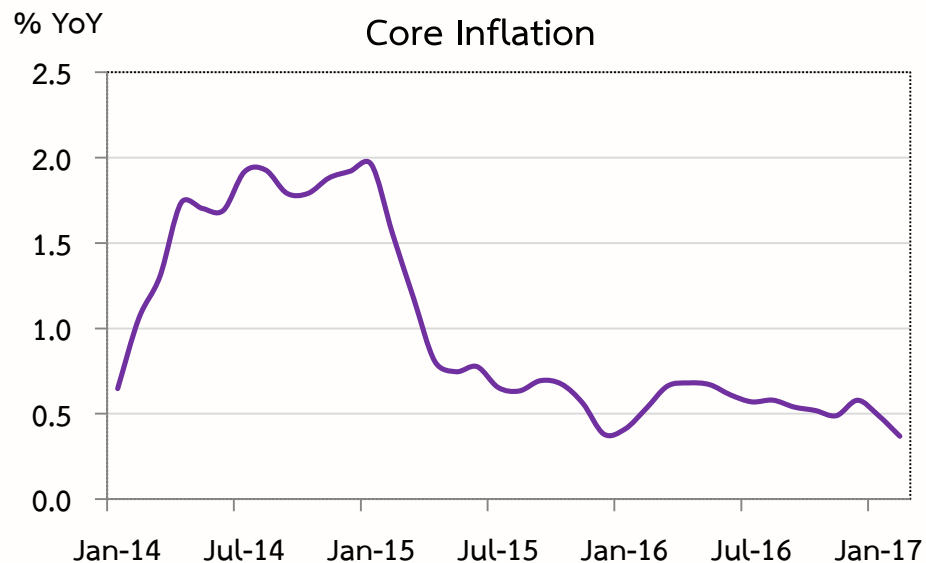
Million US\$	2015	2016	2016				2017	
			H1	H2	Q3	Q4	Jan	Feb
EXPORTS	5,326.5	5,273.6	2,647.3	2,626.3	1,244.9	1,381.3	411.3	449.6
% YoY	-0.4	-1.0	-0.4	-1.6	-4.0	0.7	-2.3	8.5
IMPORTS	1,704.2	2,071.2	922.3	1,149.0	595.0	554.0	124.3	157.2
% YoY	-4.1	21.5	18.2	24.3	23.6	25.1	5.0	-23.4

P = Preliminary data, R = Revised data





%YoY	2015	2016	2016				2017	
			H1	H2	Q3	Q4	Jan	Feb
Headline	-1.42	0.06	-0.34	0.46	0.15	0.76	1.67	1.50
Food	0.77	1.41	1.41	1.41	1.48	1.34	1.43	0.62
Non-food	-2.73	-0.78	-1.41	-0.14	-0.68	0.41	1.83	2.05
Core	0.88	0.57	0.59	0.55	0.56	0.53	0.49	0.37





The rate of change of employed persons by industry

%YOY	% of Total Labor Force (as of Feb 17)	2015*	2016*	2016				2017	
				H1*	H2*	Q3	Q4	Jan	Feb
Labor Force (1,000 Persons)	100	6,486.3	6,406.5	6,400.2	6,412.9	6,442.5	6,383.3	6,386.2	6,431.9
Employed persons	98.4	-1.4	-1.3	-0.5	-2.2	-1.3	-3.0	-1.1	-2.0
Agriculture	37.1	-6.8	-7.4	-9.4	-5.6	-4.7	-6.6	5.7	-6.2
Non-agriculture	61.3	3.5	3.7	6.4	0.9	1.6	0.1	-5.6	0.7
Manufacturing	10.2	-1.0	-0.9	3.9	-5.8	-7.6	-4.1	-15.2	-14.0
Construction	8.9	-1.7	4.6	8.4	-0.0	-1.1	1.1	-17.6	-4.6
Wholesale & retail trade	16.2	5.7	3.5	3.4	3.6	2.3	4.8	-6.2	5.9
Hotel & restaurants	6.0	9.6	7.3	12.7	2.2	4.5	-0.1	-0.7	-2.3
Others	20.0	5.0	5.6	7.5	3.7	6.5	0.0	3.9	9.7
Unemployed persons	0.7	6.0	22.4	14.6	30.7	29.3	32.0	13.0	-22.3
Seasonally inactive persons	0.9	15.3	-12.4	-15.0	-0.5	-64.8	184.3	55.0	48.7

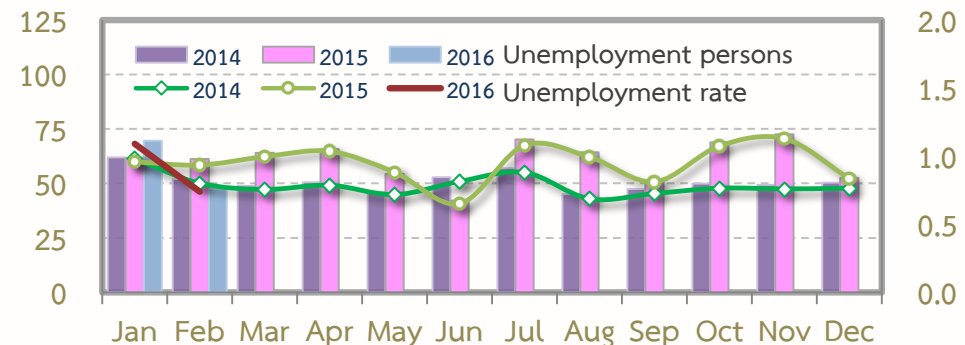
ที่มา : สำนักงานสถิติแห่งชาติ

หมายเหตุ : * คำนวณโดย ธปท. สกน.

Unemployed	2015*	2016*	2016				2017	
			H1*	H2*	Q3	Q4	Jan	Feb
'000 persons	49.7	60.9	58.4	63.3	63.6	63.0	69.6	47.6
rate	0.77	0.96	0.93	0.99	0.99	0.99	1.09	0.74

'000 person

Unemployment





Commercial Bank's Deposits

Billion Baht	2015	2016	2016				2017	
			H1	H2	Q3	Q4	Jan	Feb
Deposits	622.5	637.9	639.9	634.8	628.8	637.9	652.1	653.8
% YoY	3.2	2.5	5.1	2.0	3.9	2.5	2.4	2.7

Commercial Bank's Credits

Billion Baht	2015	2016	2016				2017	
			H1	H2	Q3	Q4	Jan	Feb
Credits	588.8	584.5	581.1	584.5	581.8	584.5	579.7	577.6
% YoY	-1.2	-0.7	2.4	-0.7	1.2	-0.7	-0.8	-1.0

