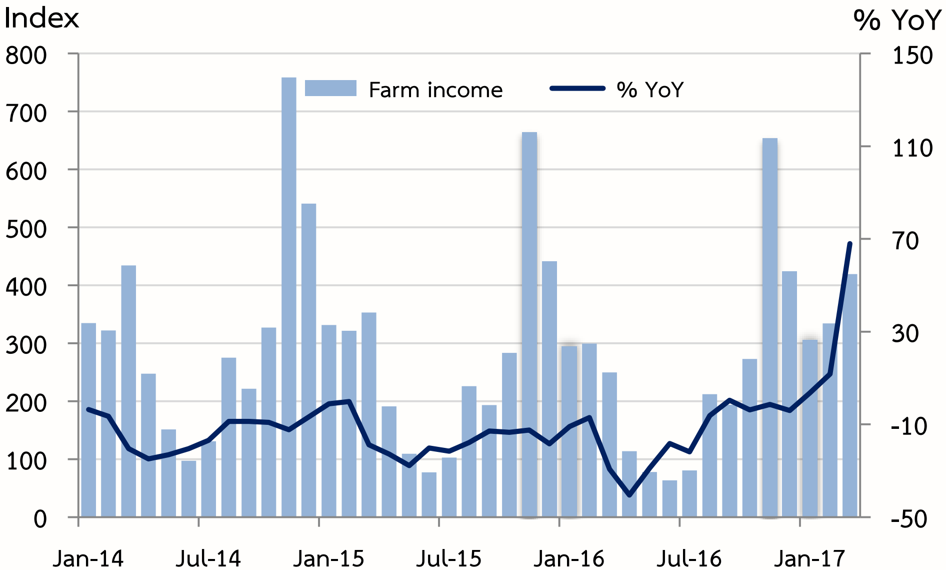
ภาวะเศรษฐกิจและการเงินภาคเหนือ

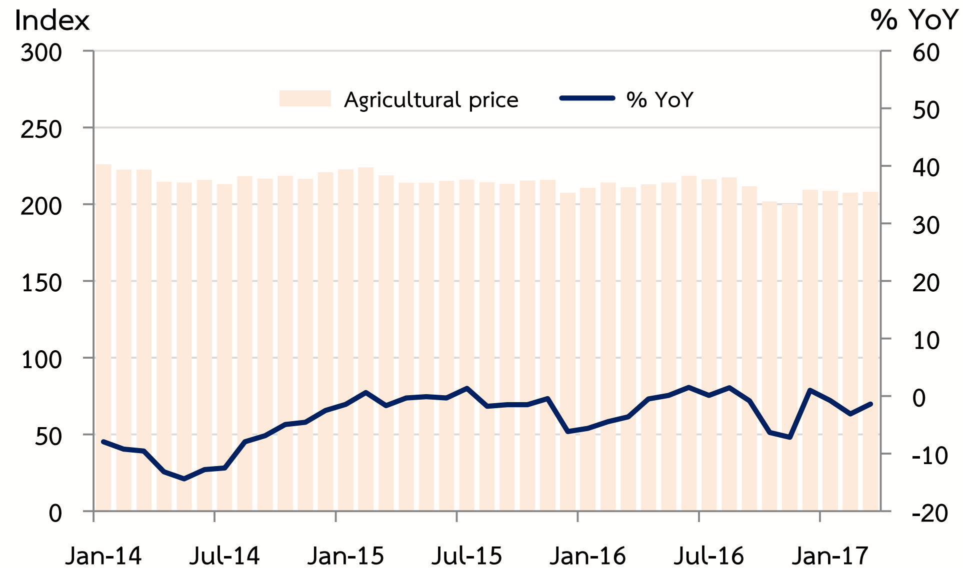
เดือนมีนาคม 2560

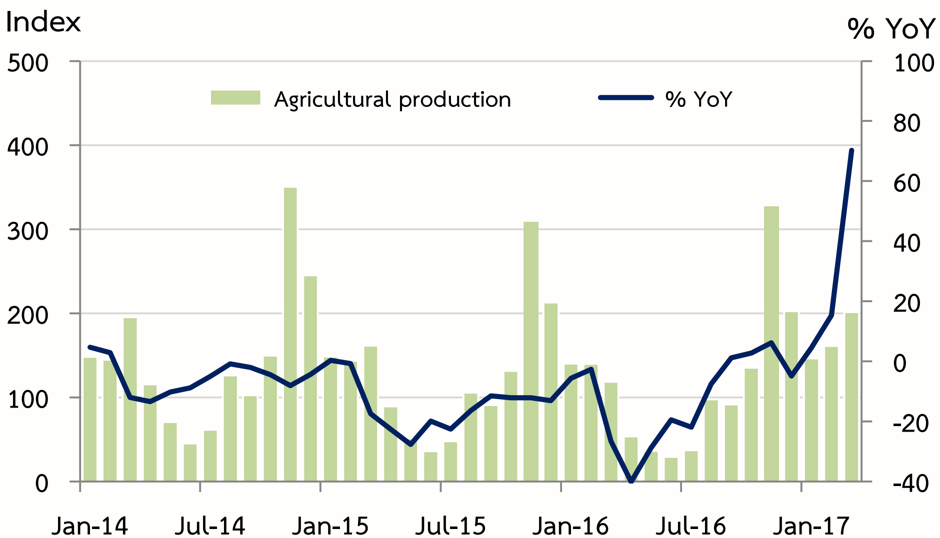
ธนาคารแห่งประเทศไทย
BANK OF THAILAND

Farm Income

Regional Economy Division, Northern Region Office







% YoY	2015^{R}	2016^{R}	2016			2017		
			H1	Q3	Q4	Q1^{P}	Feb^{R}	Mar^{P}
Farm Income	-15.6	-14.3	-22.5	-9.2	-3.0	25.5	11.8	68.0
Production	-14.7	-12.3	-20.6	-9.4	1.3	27.8	15.4	70.2
Price	-1.1	-2.0	-1.9	0.3	-4.1	-1.7	-3.1	-1.3

P = Preliminary data, R = Revised data

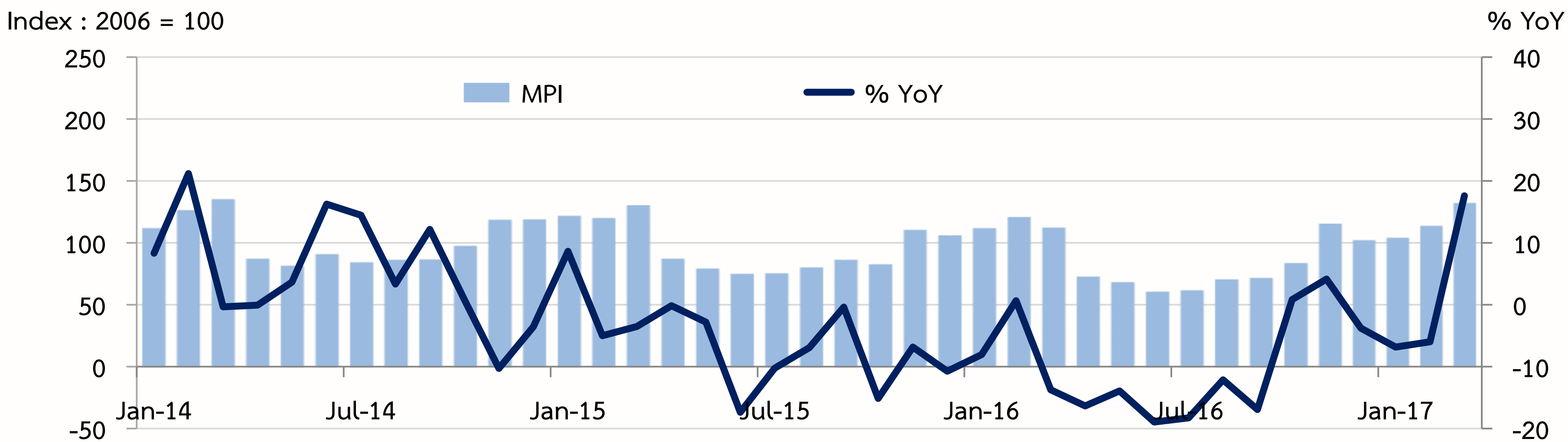
Note : 1. farm income includes cost of production.
2. price excludes compensation and subsidies by government.

Source : Office of Agricultural Economics, calculated by Bank of Thailand, Northern Region Office

Manufacturing Production Index

Regional Economy Division, Northern Region Office

	2015	2016R	2016			2017		
			H1	Q3	Q4	Q1	Feb	Mar
MPI level	96.4	87.8	91.3	68.3	100.6	116.7	113.6	132.1
% YoY	-5.7	-8.9	-10.8	-15.8	0.4	1.4	-6.0	17.6
MPI level, SA	-	-	-	83.5	89.1	94.8	95.2	99.7
% MoM, % QoQ, SA	-	-	-	2.0	6.7	5.3	6.6	6.4



Source : Customs Department calculated by Bank of Thailand, Northern Region Office

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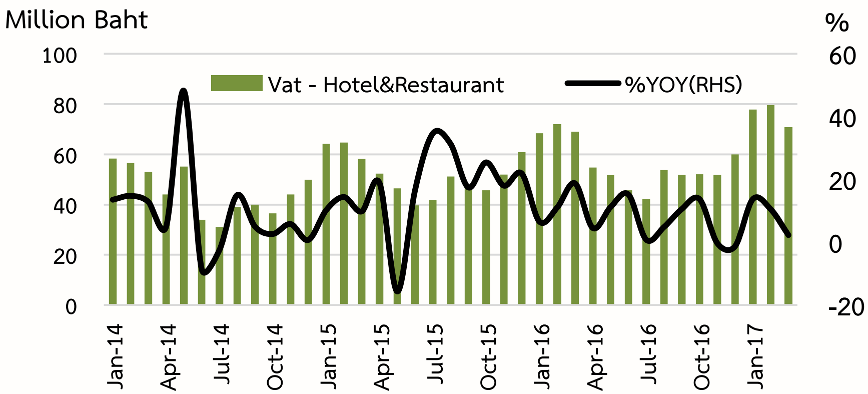
BANK OF THAILAND

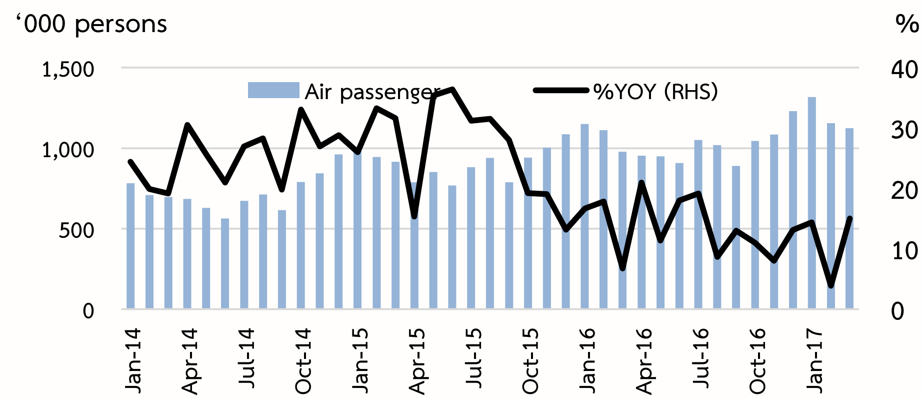
Tourism

Regional Economy Division, Northern Region Office

Vat: Hotel & Restaurant	2015	2016	2016			2017		
			H1	Q3	Q4	Q1	Feb	Mar
Million Baht	624.1	12,372.9	361.6	147.7	163.8	228.0	79.5	70.6
% YoY	15.3	7.9	11.0	5.5	3.4	8.9	10.5	2.3

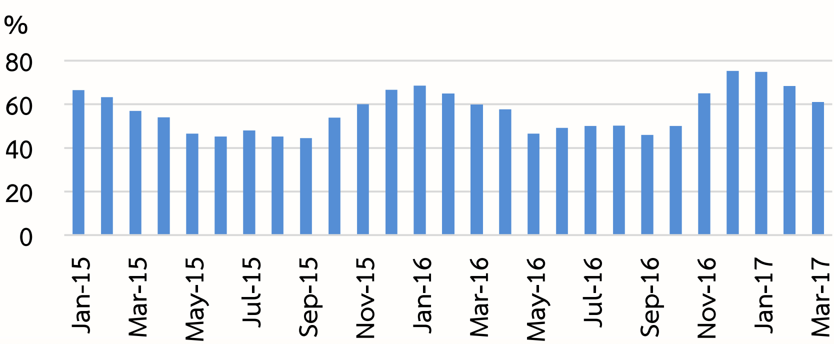
Air passenger	2015	2016	2016			2017		
			H1	Q3	Q4	Q1	Feb	Mar
'000 person	10,899.0	12,372.9	6,052.7	2,961.1	3,359.1	3,598.3	1,156.7	1,124.8
% YoY	25.9	13.5	15.1	13.5	10.8	11.0	3.9	15.0

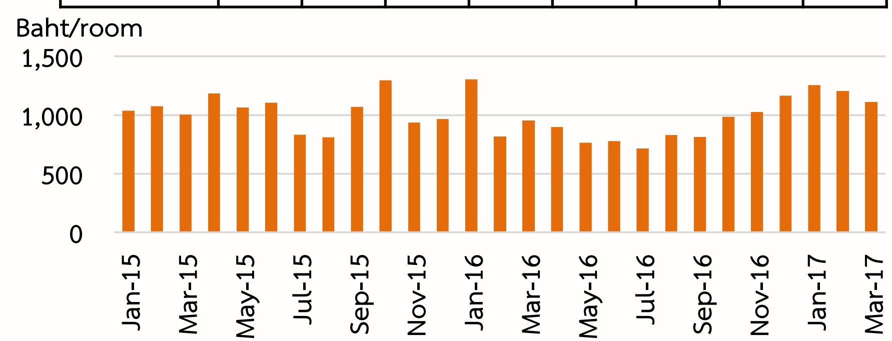




Hotel Occupancy	2015	2016	2016			2017		
			H1	Q3	Q4	Q1	Feb	Mar
%	54.2	57.3	58.1	49.5	63.5	68.2	68.3	60.9

Hotel average room rate	2015	2016	2016			2017		
			H1	Q3	Q4	Q1	Feb	Mar
Baht/room	1,032.1	937.8	913.7	865.9	1,058.2	1,191.0	1,205.3	1,111.3



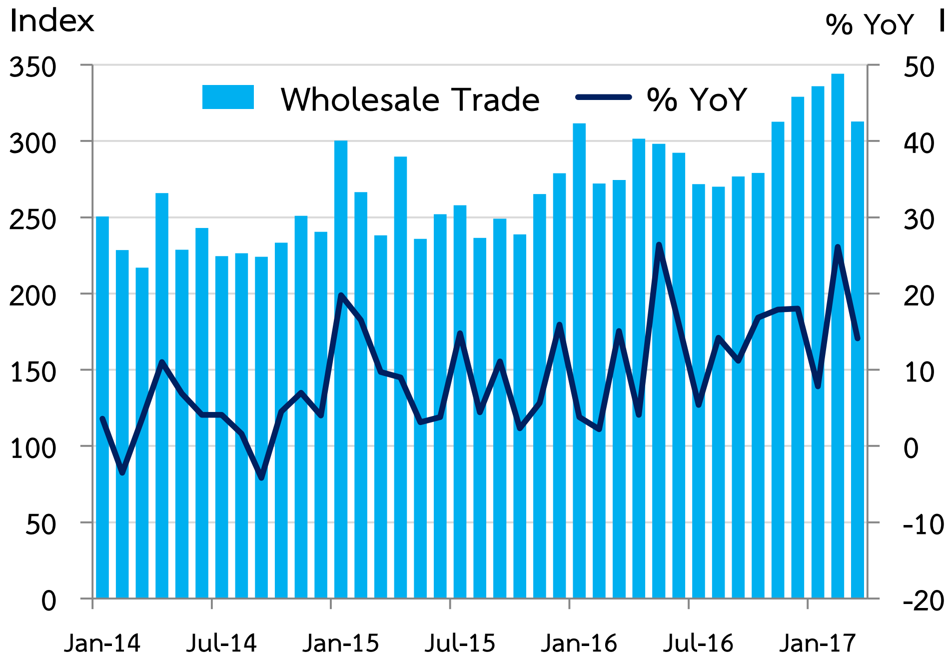


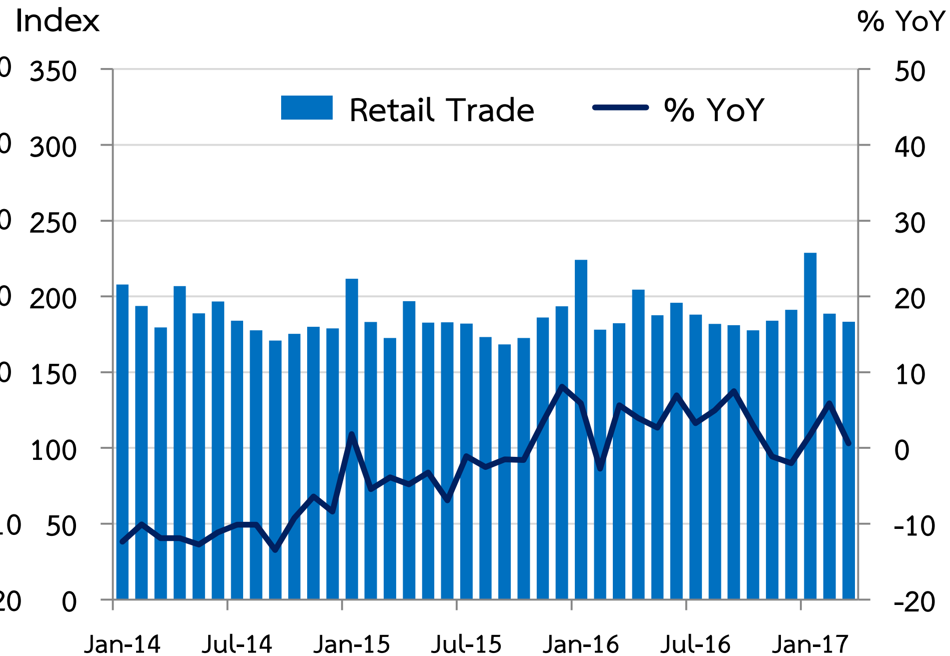
Trade Index

Regional Economy Division, Northern Region Office

	2015	2016	2016			2017		
			H1	Q3	Q4	Q1 P	Feb R	Mar P
Wholesale Trade	259.0	288.5	291.7	274.5	306.9	330.9	344.1	312.7
% YoY	9.7	12.4	10.6	10.7	17.6	15.7	26.5	14.1
Retail Trade	183.9	189.4	195.4	183.0	184.2	200.0	188.7	183.3
% YoY	-1.5	3.0	3.8	4.9	-0.1	2.7	5.9	0.6

P = Preliminary data, R = Revised data



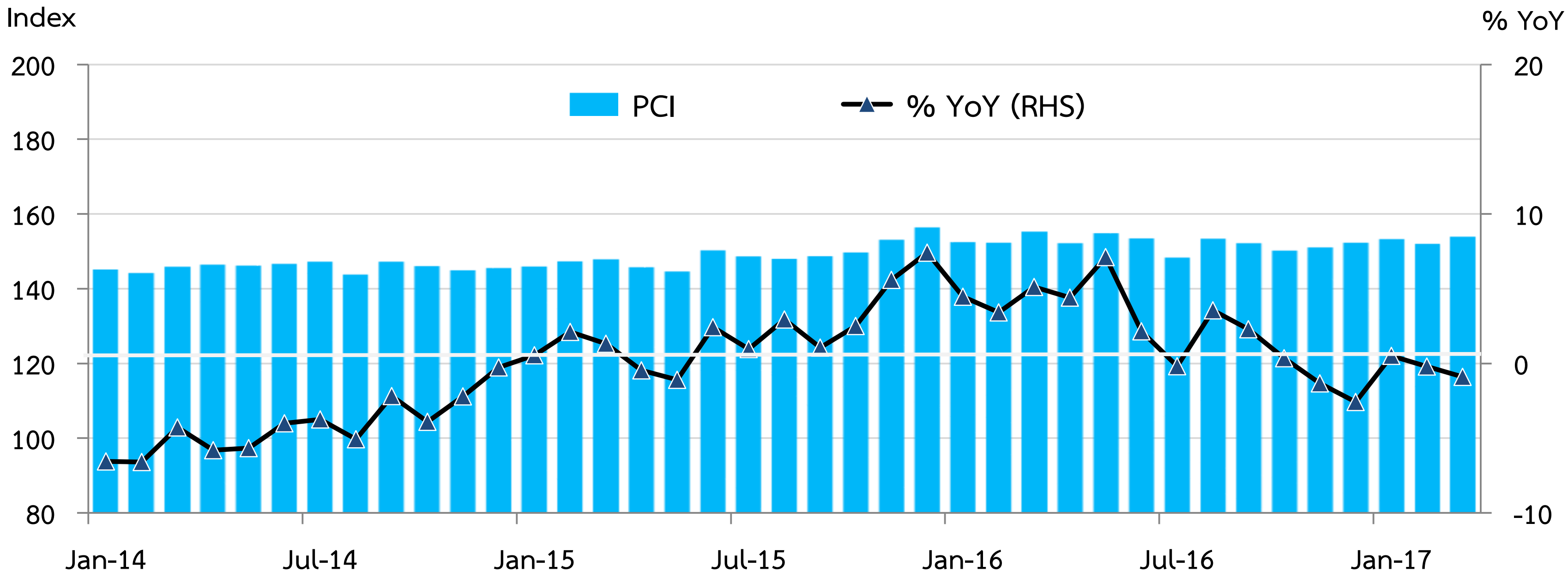


Private Consumption Index

Regional Economy Division, Northern Region Office

	2015	2016	2016			2017		
			H1	Q3	Q4	Q1P	FebR	MarP
PCI	148.7	152.2	153.3	151.2	151.1	152.9	151.9	153.8
% YoY	2.1	2.4	4.4	1.9	-1.2	-0.2	-0.2	-0.9
% MoM, % QoQ, SA			1.8	-1.8	-0.1	1.3	-0.8	1.2

P = Preliminary data, R = Revised data



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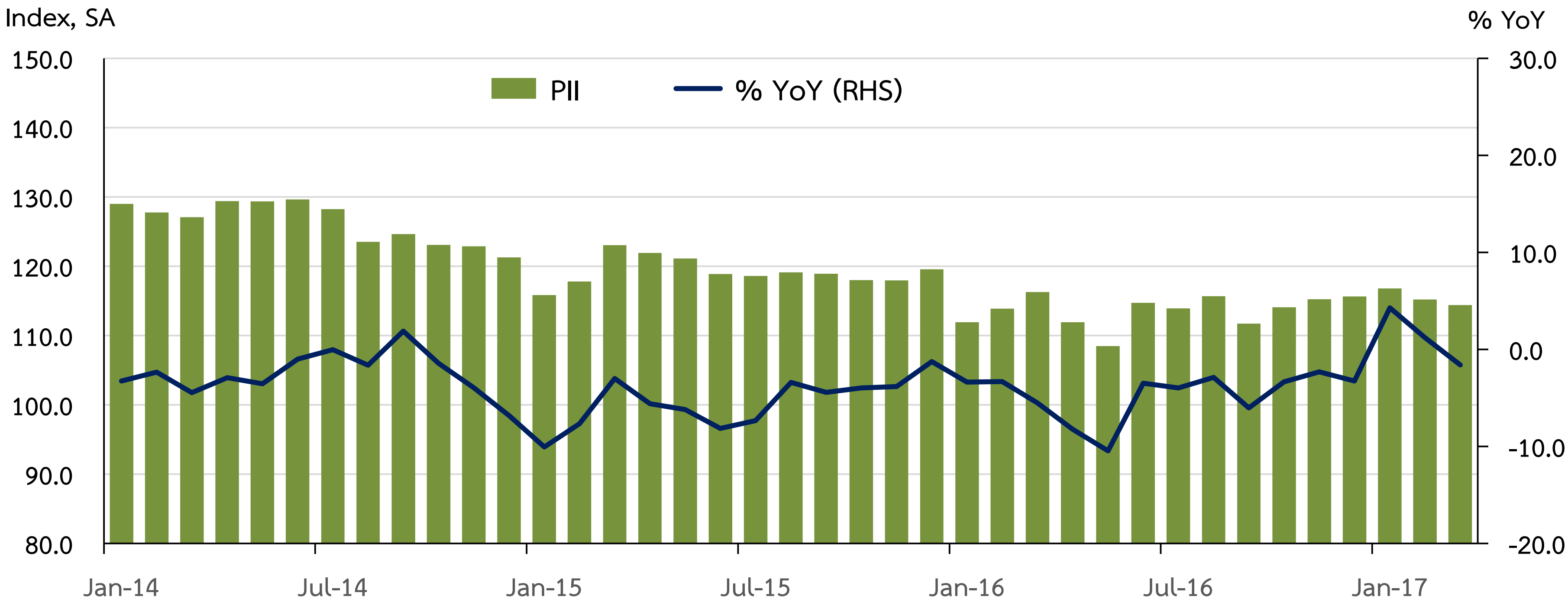
BANK OF THAILAND

Private Investment Index

Regional Economy Division, Northern Region Office

	2015	2016R	2016			2017		
			H1R	Q3R	Q4R	Q1P	FebR	MarP
PII	119.2	113.6	112.7	113.8	115.0	115.5	115.2	114.4
% YoY	-5.5	-4.7	-5.9	-4.3	-3.0	1.3	1.2	-1.6
% MoM, % QoQ	-	-	-	1.9	1.1	0.4	-1.3	-0.7

P = Preliminary data, R = Revised data

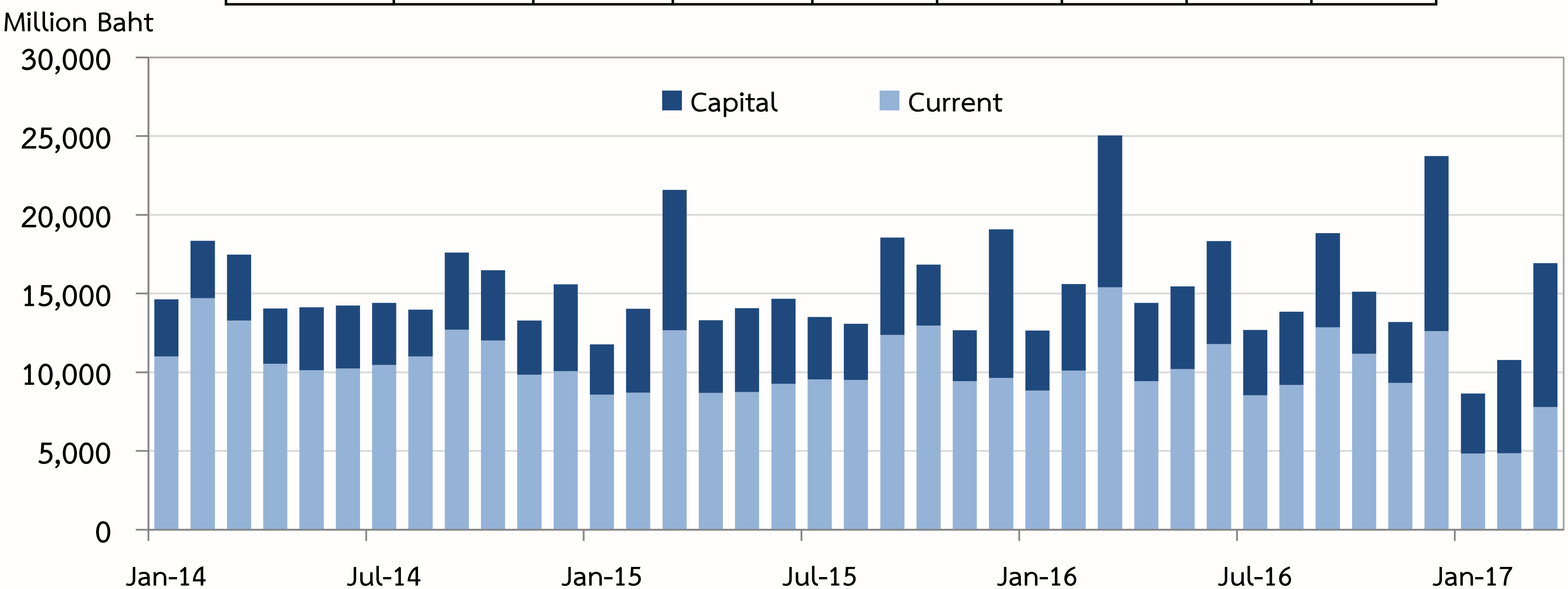


Source: Bank of Thailand, Northern Region Office

Public Expenditure

Regional Economy Division, Northern Region Office

Expenditure	2015	2016	2016			2017		
			H1	Q3	Q4	Q1	Feb	Mar
Current	120,129.6	129,515.3	65,789.5	30,605.7	33,120.1	17,476.0	4,850.2	7,783.8
% YoY	-11.7	7.8	16.1	-2.6	3.3	-49.1	-52.0	-49.5
Capital	63,016.8	69,420.1	35,723.5	14,777.9	18,918.7	18,901.8	5,940.5	9,151.0
% YoY	30.9	10.2	9.0	7.8	14.5	-0.3	8.1	-5.2
Total	183,146.4	198,935.4	101,513.0	45,383.6	52,038.8	36,377.8	10,790.7	16,934.8
% YoY	-0.6	8.6	13.5	0.5	7.1	-31.8	-30.9	-32.4



Source : Ministry of Finance

Foreign Trade

Regional Economy Division, Northern Region Office

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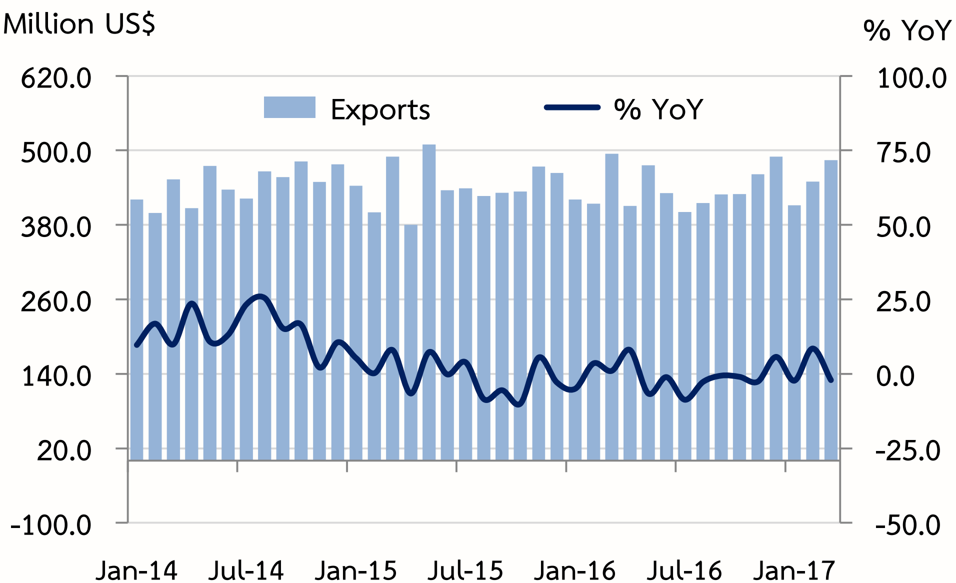
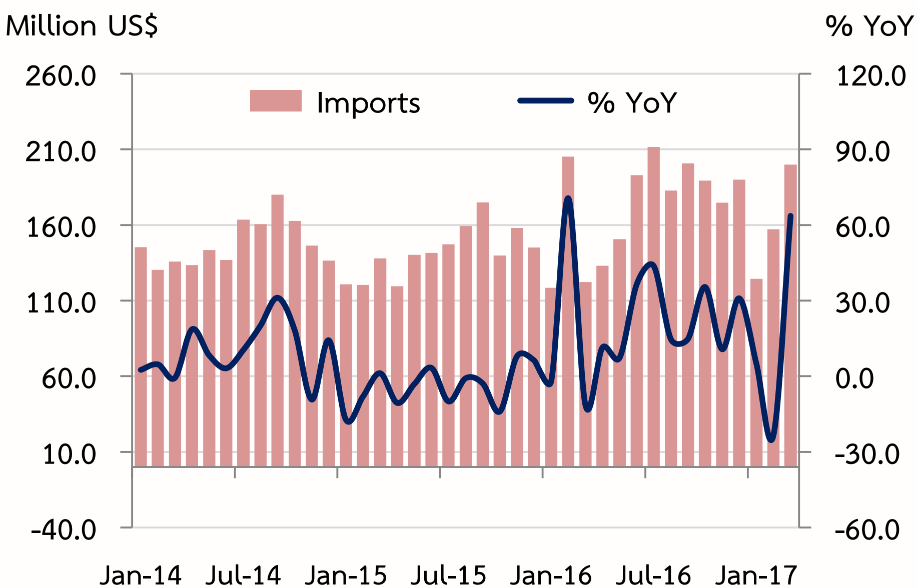
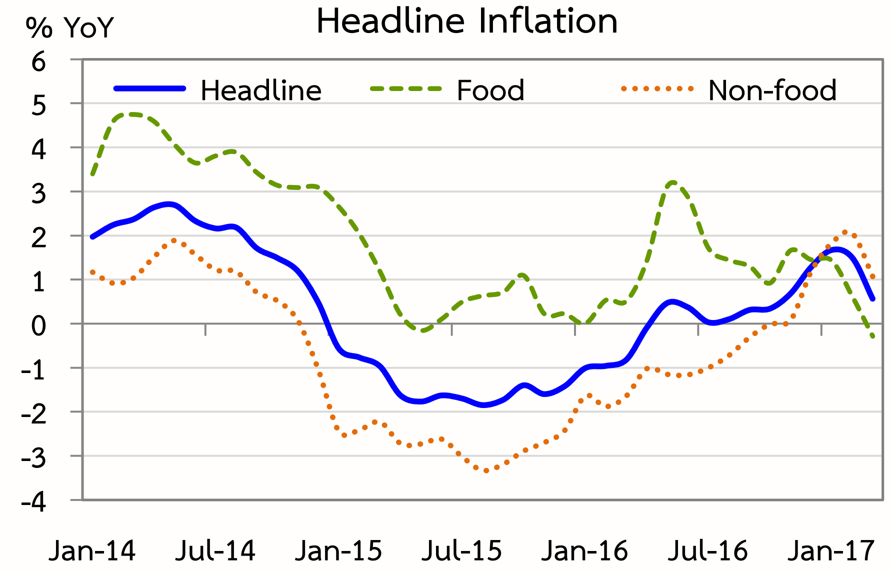
Million US$	2015	2016	2016			2017		
			H1	Q3	Q4	Q1	Feb	Mar
EXPORTS	5,326.5	5,273.6	2,647.3	1,244.9	1,381.3	1,344.9	449.6	484.1
% YoY	-0.4	-1.0	-0.4	-4.0	0.7	1.1	8.5	-2.1
IMPORTS	1,704.2	2,071.2	922.3	595.0	554.0	481.4	157.2	199.9
% YoY	-4.1	21.5	18.2	23.6	25.1	8.0	-23.4	63.6



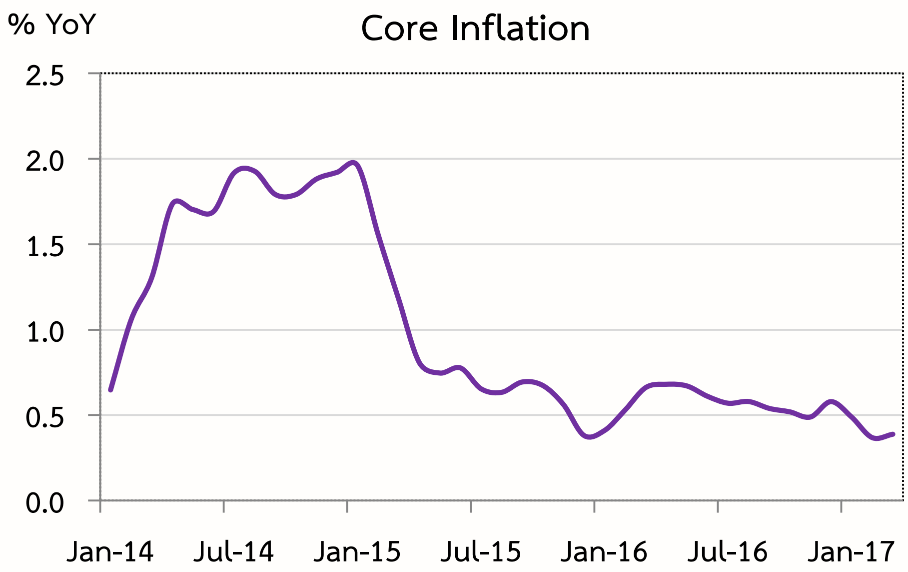


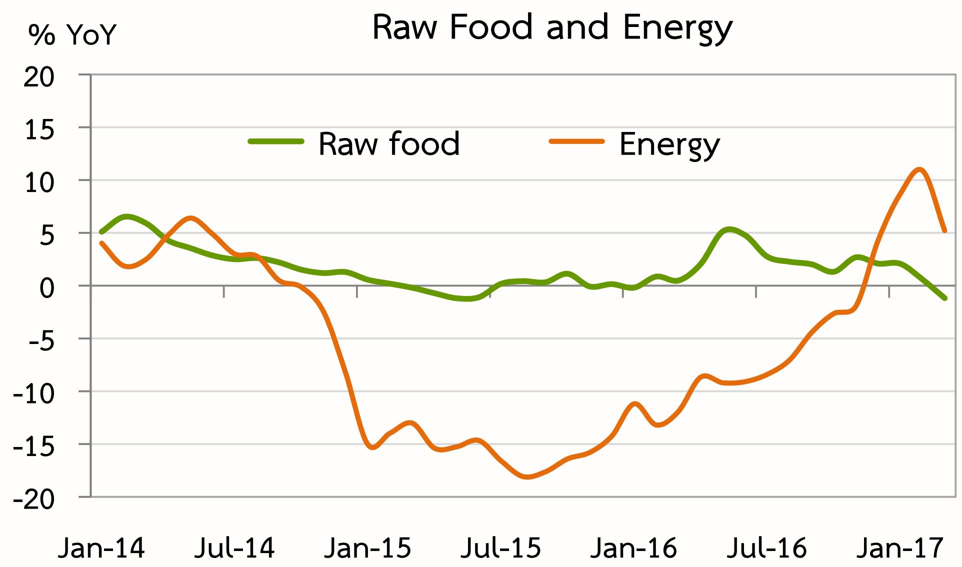
Inflation

Regional Economy Division, Northern Region Office



%YoY	2015	2016	2016			2017		
			H1	Q3	Q4	Q1	Feb	Mar
Headline	-1.42	0.06	-0.34	0.15	0.76	1.24	1.50	0.56
Food	0.77	1.41	1.41	1.48	1.34	0.58	0.62	-0.29
Non-food	-2.73	-0.78	-1.41	-0.68	0.41	1.65	2.05	1.07
Core	0.88	0.57	0.59	0.56	0.53	0.42	0.37	0.39





Source : Ministry of Commerce

Labor Force Survey

Regional Economy Division, Northern Region Office

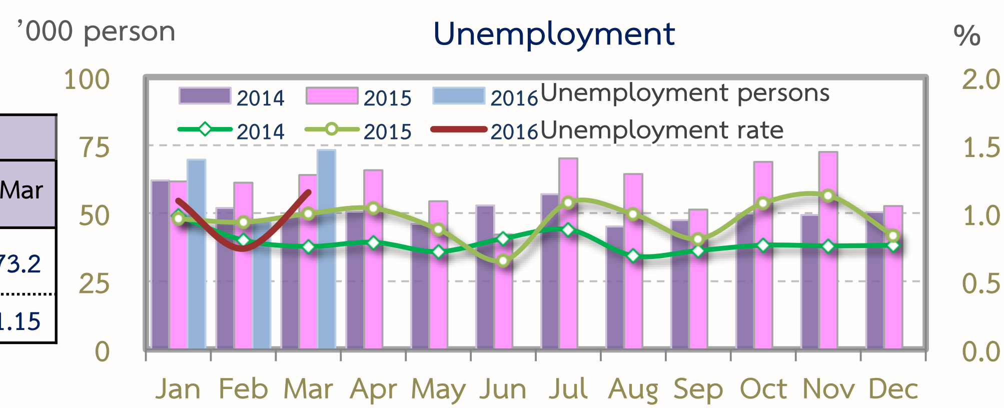
The rate of change of employed persons by industry

%YOY	% of Total Labor Force (as of Feb 17)	2015*	2016*	2016			2017		
				H1*	Q3	Q4	Q1	Feb	Mar
Labor Force (1,000 Persons)	100	6,486.3	6,406.5	6,400.2	6,442.5	6,383.3	6,376.4	6,431.9	6,345.2
Employed persons	97.7	-1.4	-1.3	-0.5	-1.3	-3.0	-2.7	-2.0	-1.9
Agriculture	42.2	-6.8	-7.4	-9.4	-4.7	-6.6	0.9	-6.2	4.2
Non-agriculture	55.5	3.5	3.7	6.4	1.6	0.1	-3.6	0.7	-6.1
Manufacturing	9.5	-1.0	-0.9	3.9	-7.6	-4.1	-11.7	-14.0	-9.4
Construction	8.9	-1.7	4.6	8.4	-1.1	1.1	-6.5	-4.6	-0.4
Wholesale & retail trade	13.3	5.7	3.5	3.4	2.3	4.8	-5.3	5.9	-16.3
Hotel & restaurants	6.4	9.6	7.3	12.7	4.5	-0.1	0.8	-2.3	12.4
Others	17.3	5.0	5.6	7.5	6.5	0.0	2.6	9.7	-3.7
Unemployed persons	1.2	6.0	22.4	14.6	29.3	32.0	2.6	-22.3	14.3
Seasonally inactive persons	0.6	15.3	-12.4	-15.0	-64.8	184.3	23.0	48.7	56.0

ที่มา : สำนักงานสถิติแห่งชาติ

หมายเหตุ : * คำนวณโดย ธปท. สภน.

Unemployed	2015*	2016*	2016			2017		
			H1*	Q3	Q4	Q1	Feb	Mar
'000 persons	49.7	60.9	58.4	63.6	63.0	64.1	47.6	73.2
rate	0.77	0.96	0.93	0.99	0.99	1.01	0.74	1.15



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BANK OF THAILAND

Deposits and Credits of Commercial Banks

Regional Economy Division, Northern Region Office

Commercial Bank's Deposits

Billion Baht	2015	2016	2016			2017		
			H1	Q3	Q4	Q1	Feb	Mar
Deposits	622.5	637.9	639.9	628.8	637.9	655.7	653.8	654.9
% YoY	3.2	2.5	5.1	3.9	2.5	2.7	2.7	2.6

Commercial Bank's Credits

Billion Baht	2015	2016	2016			2017		
			H1	Q3	Q4	Q1	Feb	Mar
Credits	588.8	584.5	581.1	581.8	584.5	579.4	577.6	579.4
% YoY	-1.2	-0.7	2.4	1.2	-0.7	-1.1	-1.0	-1.1