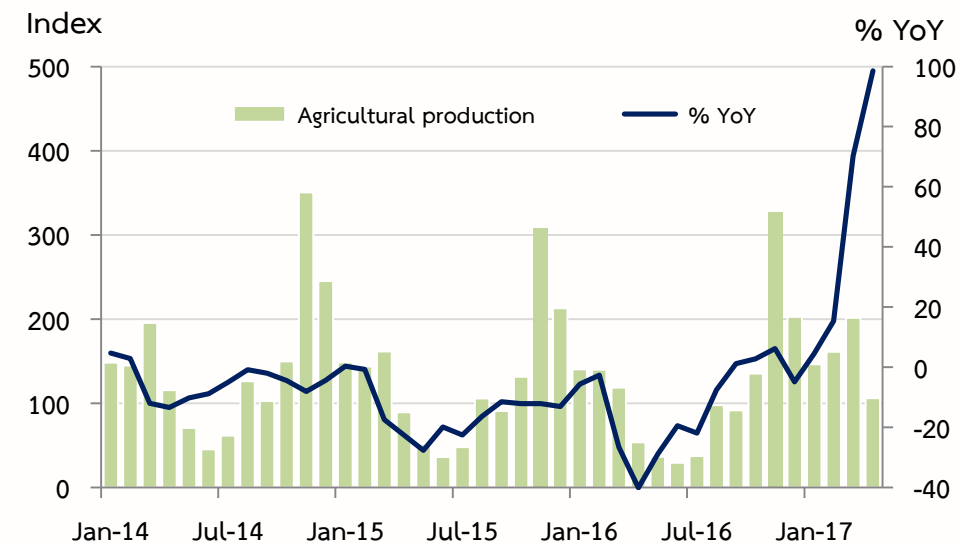
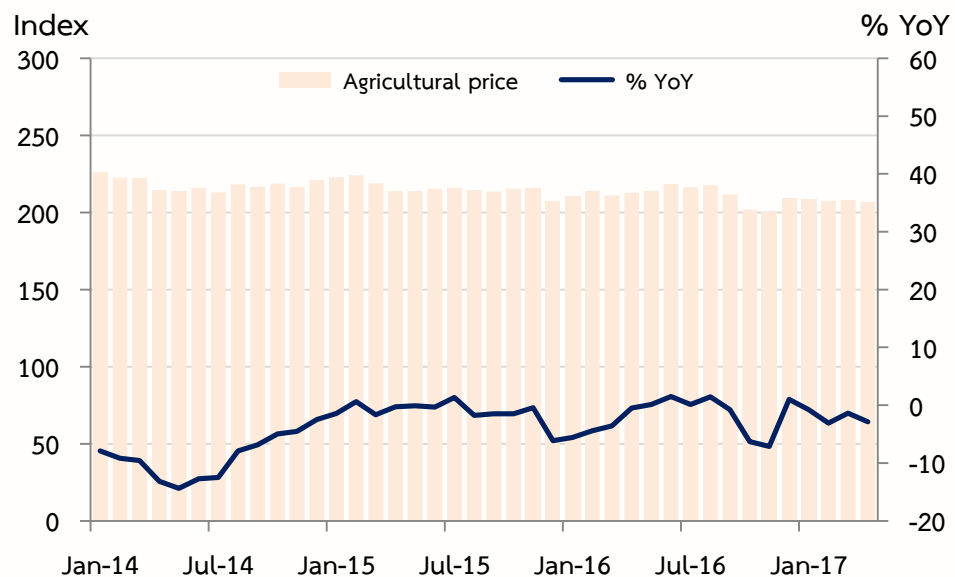
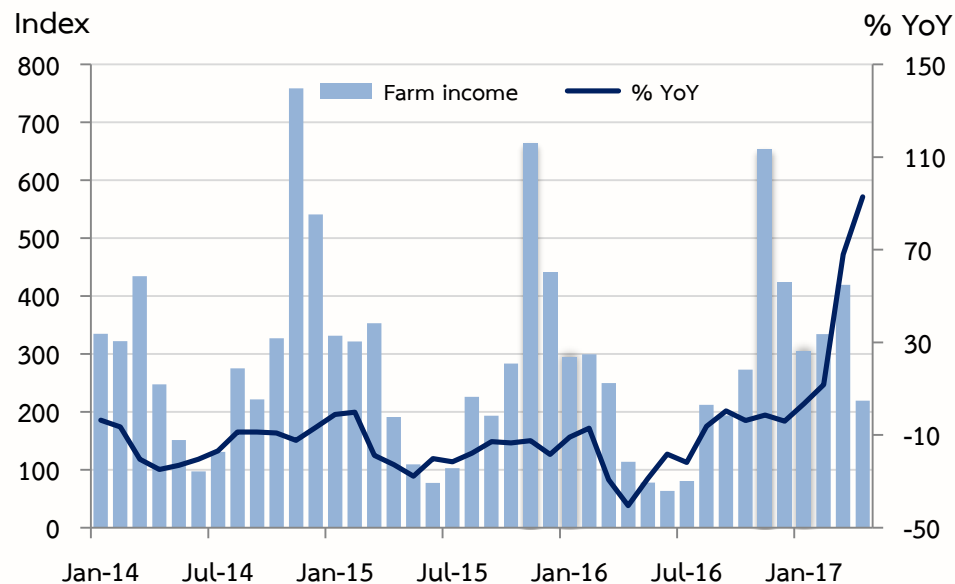




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจและการเงินภาคเหนือ เดือนเมษายน 2560



% YoY	2016 ^R	2016			2017		
		H1	Q3	Q4	Q1	Mar	Apr
Farm Income	-14.3	-22.5	-9.2	-3.0	25.5	68.0	92.9
Production	-12.3	-20.6	-9.4	1.3	27.8	70.2	98.6
Price	-2.0	-2.1	0.3	-4.1	-1.7	-1.3	-2.9

P = Preliminary data, R = Revised data

Note : 1. farm income includes cost of production.

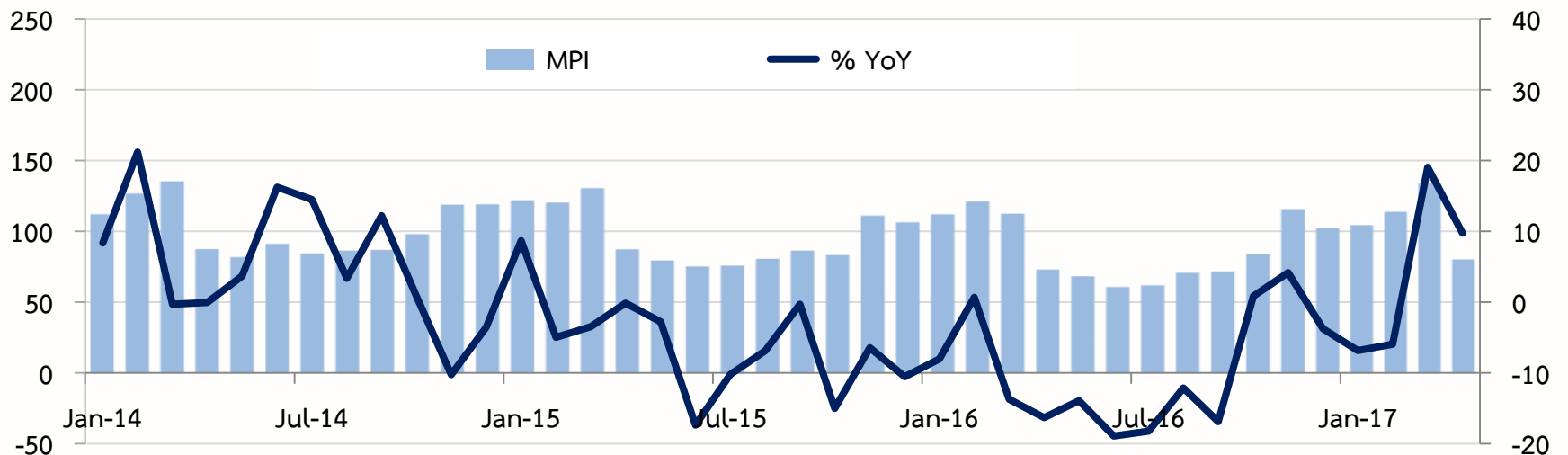
2. price excludes compensation and subsidies by government.



	2016	2016			2017		
		H1	Q3	Q4	Q1 ^R	Mar ^R	Apr ^P
MPI level	87.8	91.3	68.3	100.6	117.2	133.7	80.3
% YoY	-8.9	-10.8	-15.8	0.4	1.9	19.0	9.7
MPI level, SA	-	-	83.5	89.1	95.2	100.9	91.9
% MoM, % QoQ, SA	-	-	2.0	6.7	6.9	6.1	-8.9

P = Preliminary data, R = Revised data

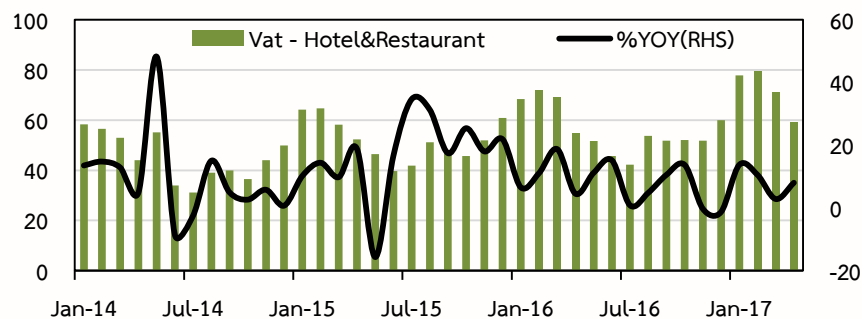
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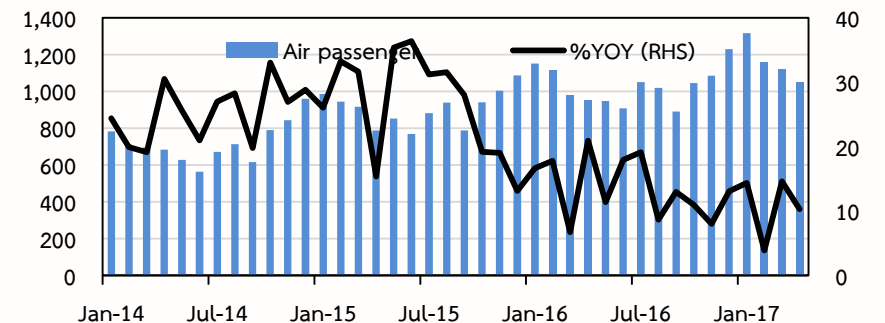
Vat: Hotel & Restaurant	2016	2016			2017		
		H1	Q3	Q4	Q1	Mar	Apr
Million Baht	12,372.9	361.6	147.7	163.8	228.4	71.0	59.1
% YoY	7.9	11.0	5.5	3.4	9.0	2.8	8.0

Million Baht

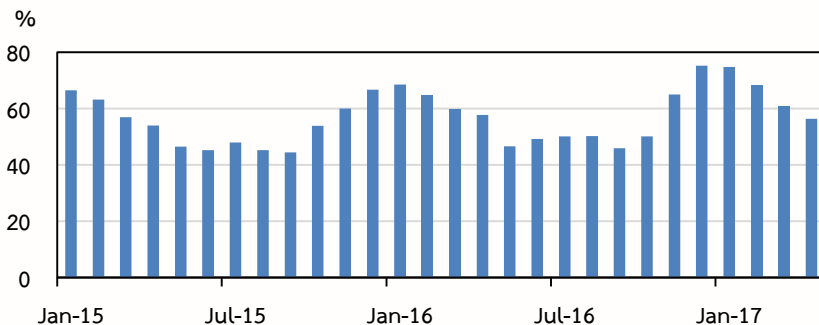


Air passenger	2016	2016			2017		
		H1	Q3	Q4	Q1	Mar	Apr
'000 person	12,372.9	6,052.7	2,961.1	3,359.1	3,598.3	1,120.8	1,052.0
% YoY	13.5	15.1	13.5	10.8	11.0	14.6	10.3

'000 persons

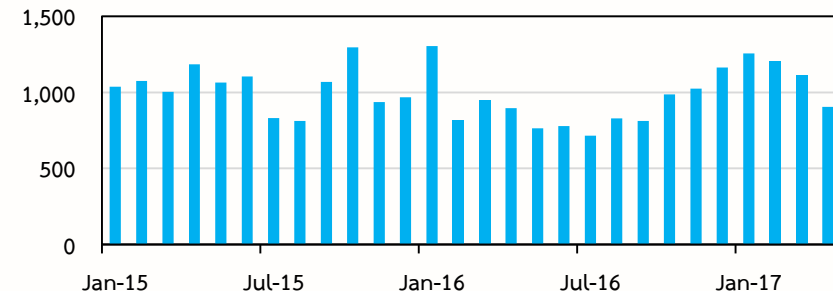


Hotel Occupancy	2016	2016			2017		
		H1	Q3	Q4	Q1	Mar	Apr
%	57.3	58.1	49.5	63.5	68.2	60.9	56.4



Hotel average room rate	2016	2016			2017		
		H1	Q3	Q4	Q1	Mar	Apr
Baht/room	937.8	913.7	865.9	1,058.2	1,191.0	1,111.3	904.2

Baht/room

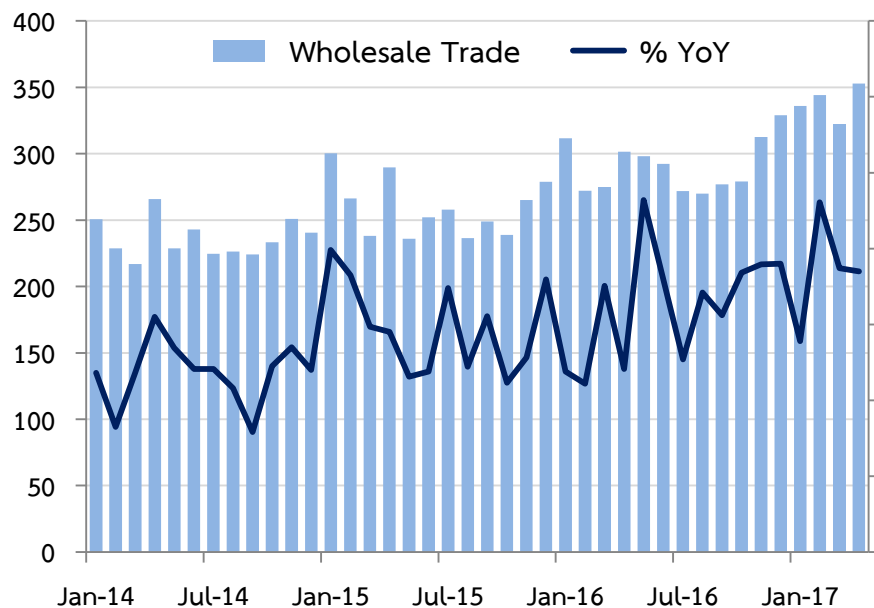




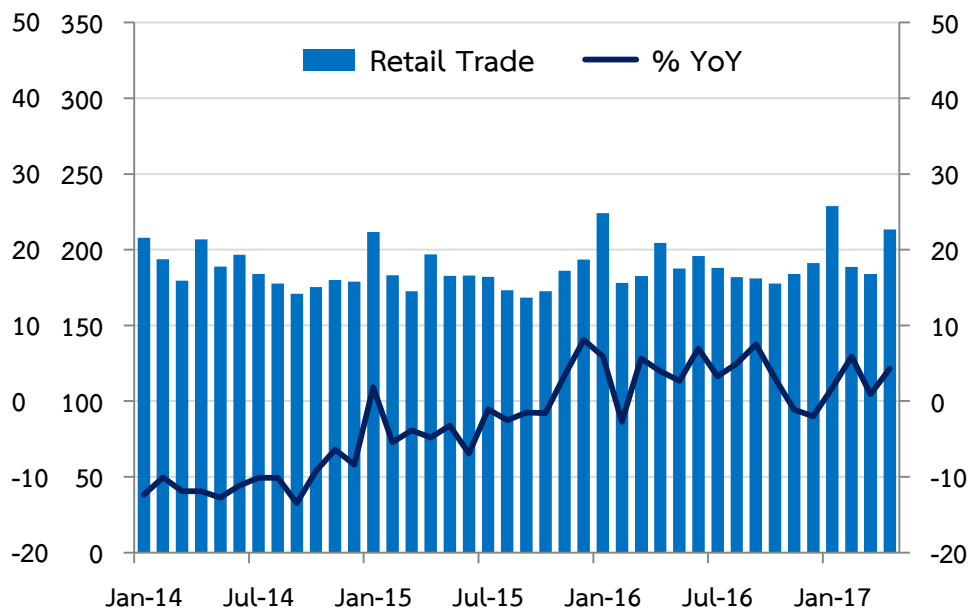
	2016	2016			2017		
		H1	Q3	Q4 ^R	Q1 ^R	Mar ^R	Apr ^P
Wholesale Trade	288.5	291.7	274.5	306.9	334.0	322.0	352.8
% YoY	12.4	10.6	10.7	17.6	16.8	17.4	17.0
Retail Trade	189.4	195.4	183.0	184.2	200.2	183.8	213.3
% YoY	3.0	3.8	4.9	-0.1	2.8	0.9	4.3

P = Preliminary data, R = Revised data

Index



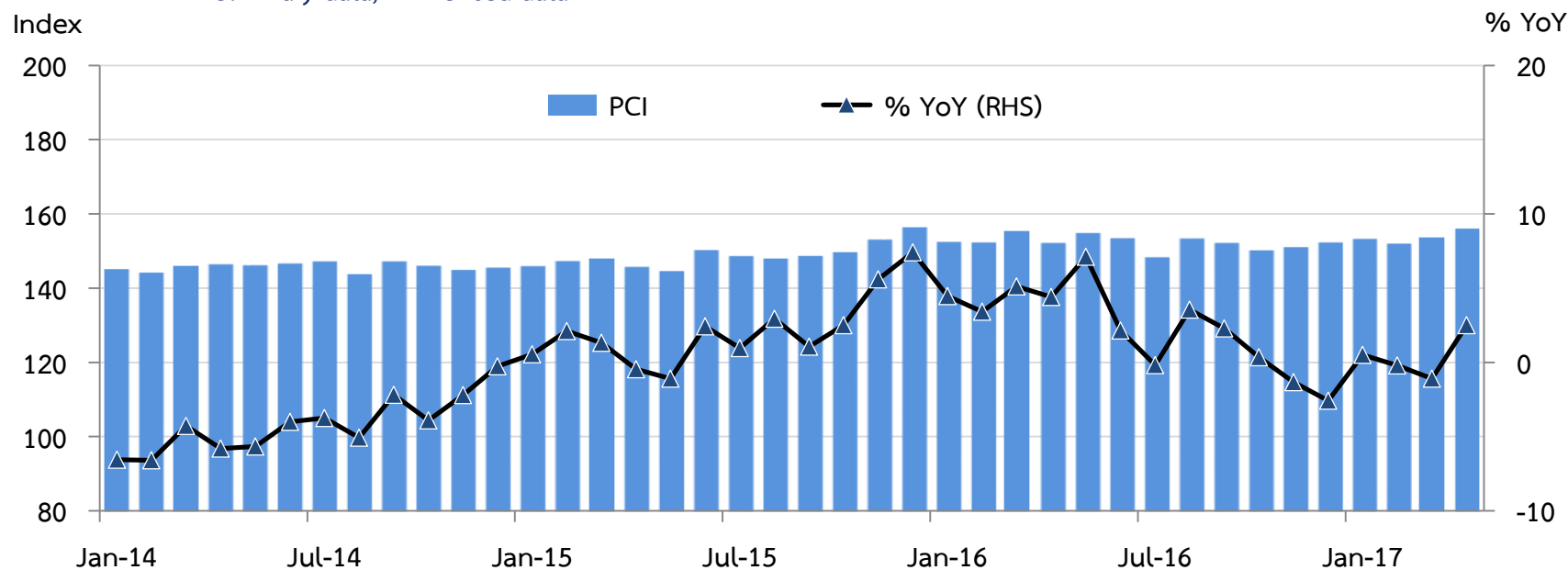
% YoY Index





	2016	2016			2017		
		H1	Q3	Q4 ^R	Q1 ^R	Mar ^R	Apr ^P
PCI	152.2	153.3	151.2	151.1	152.9	153.5	155.9
% YoY	2.4	4.4	1.9	-1.2	-0.2	-1.1	2.5
% MoM, % QoQ, SA		1.8	-1.8	-0.1	1.3	0.5	1.5

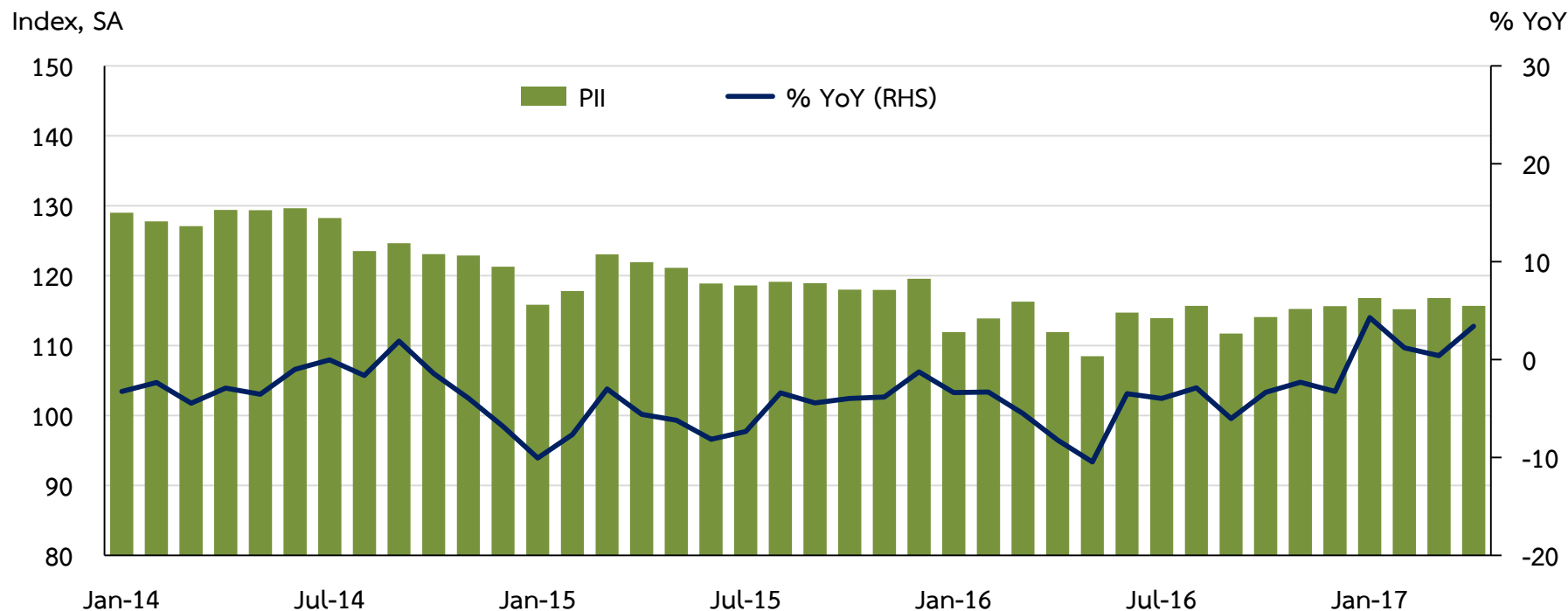
P = Preliminary data, R = Revised data





	2016	2016			2017		
		H1 ^R	Q3 ^R	Q4 ^R	Q1 ^R	Mar ^R	Apr ^P
PII	113.6	112.7	113.8	115.0	116.3	116.8	115.7
% YoY	-4.7	-5.9	-4.3	-3.0	2.0	0.4	3.4
% MoM, % QoQ	-	-	1.9	1.1	1.1	1.4	-1.0

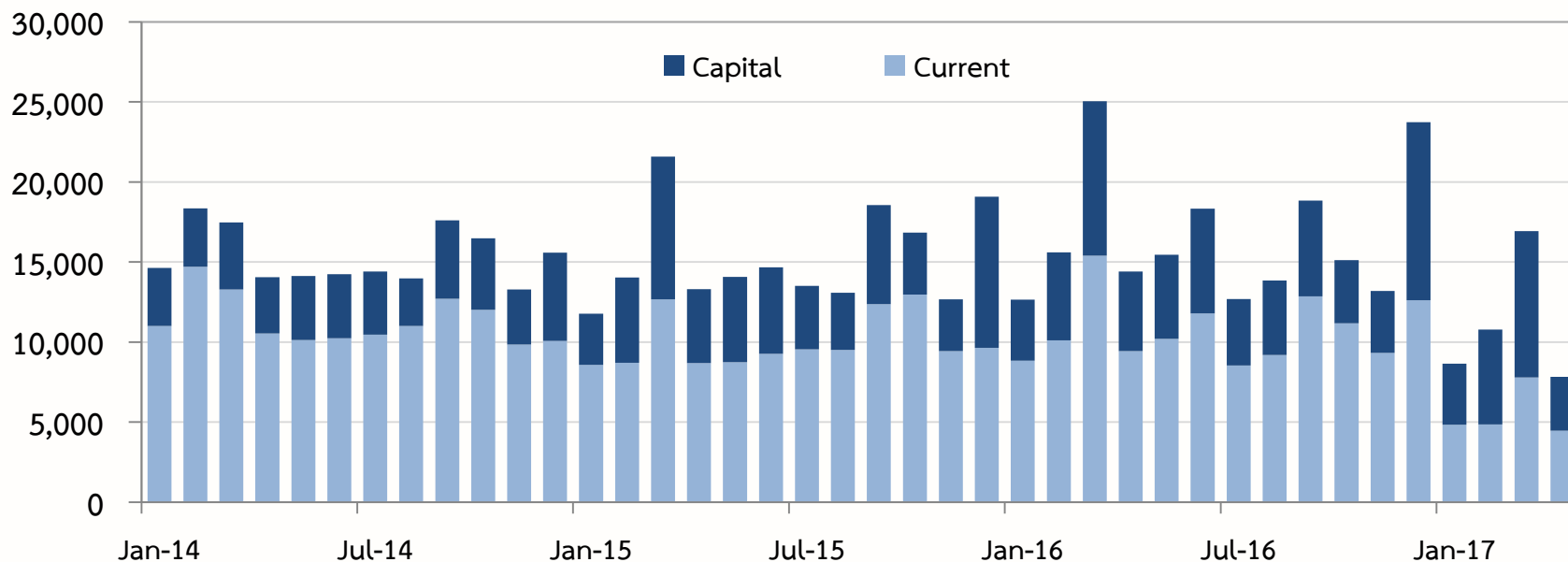
P = Preliminary data, R = Revised data





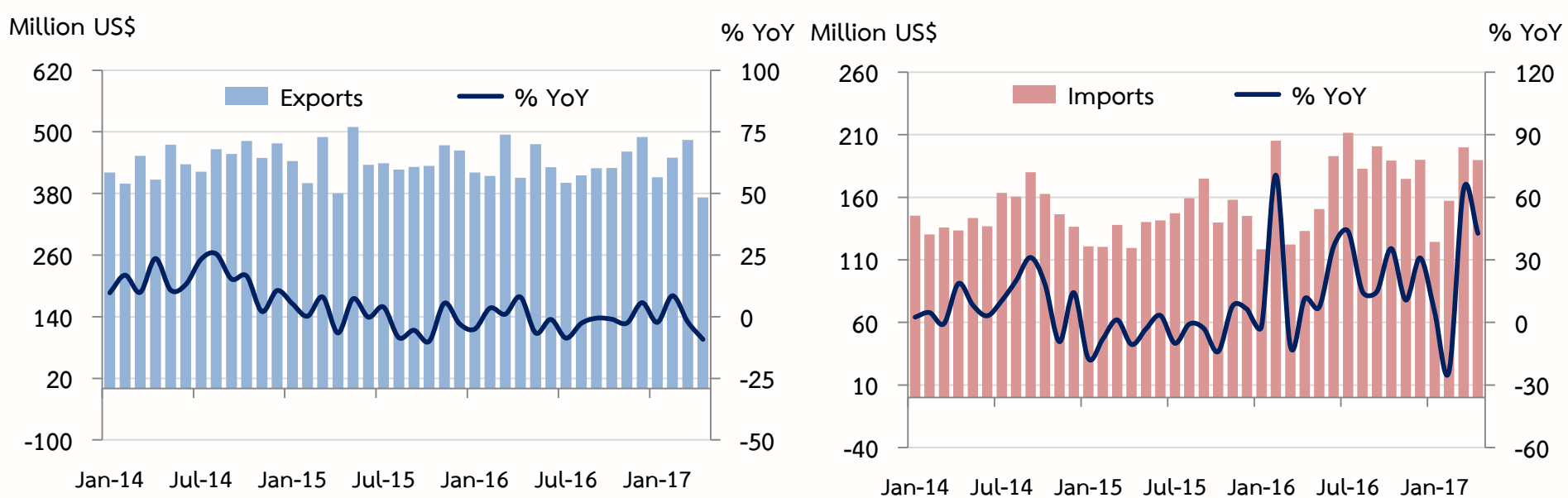
Expenditure	2016	2016			2017		
		H1	Q3	Q4	Q1	Mar	Apr
Current	129,515.3	65,789.5	30,605.7	33,120.1	17,476.0	7,783.8	4,469.7
% YoY	7.8	16.1	-2.6	3.3	-49.1	-49.5	-52.6
Capital	69,420.1	35,723.5	14,777.9	18,918.7	18,901.8	9,151.0	3,366.6
% YoY	10.2	9.0	7.8	14.5	-0.3	-5.2	-32.2
Total	198,935.4	101,513.0	45,383.6	52,038.8	36,377.8	16,934.8	7,836.3
% YoY	8.6	13.5	0.5	7.1	-31.8	-32.4	-45.6

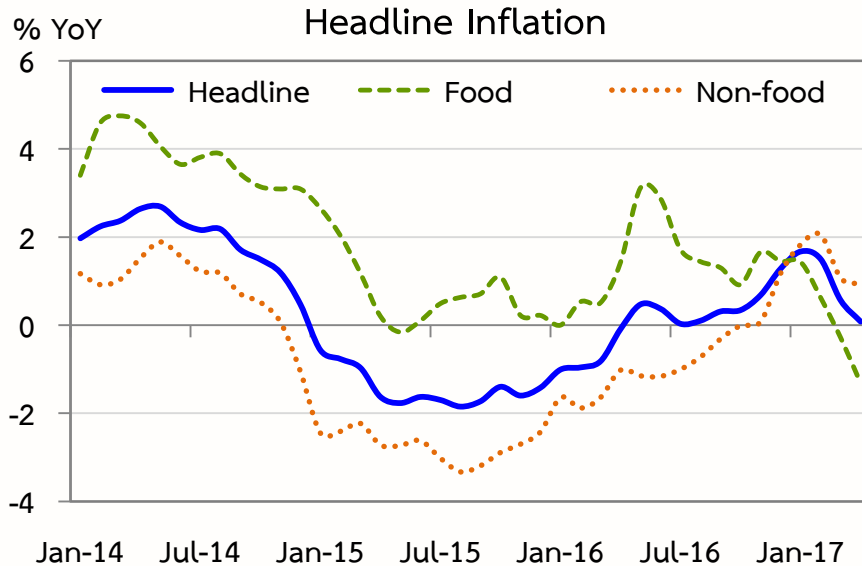
Million Baht



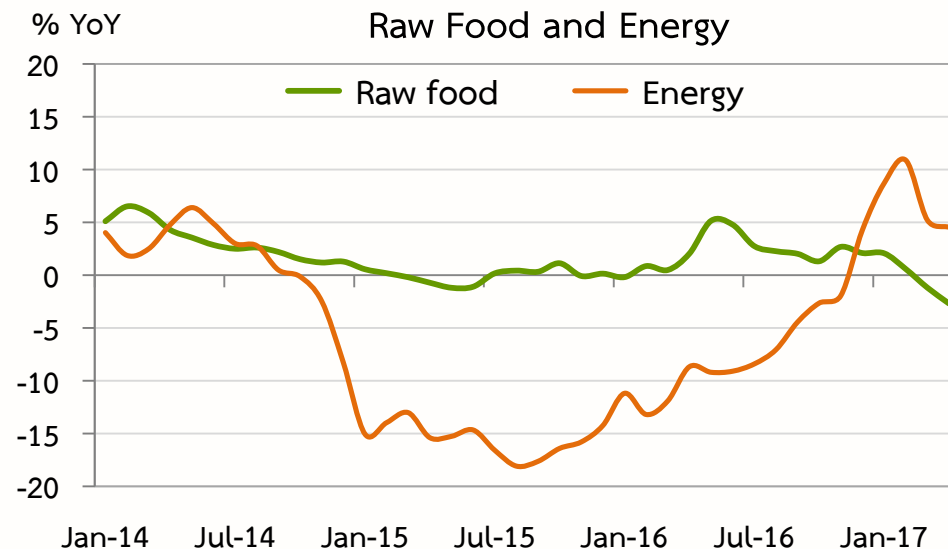
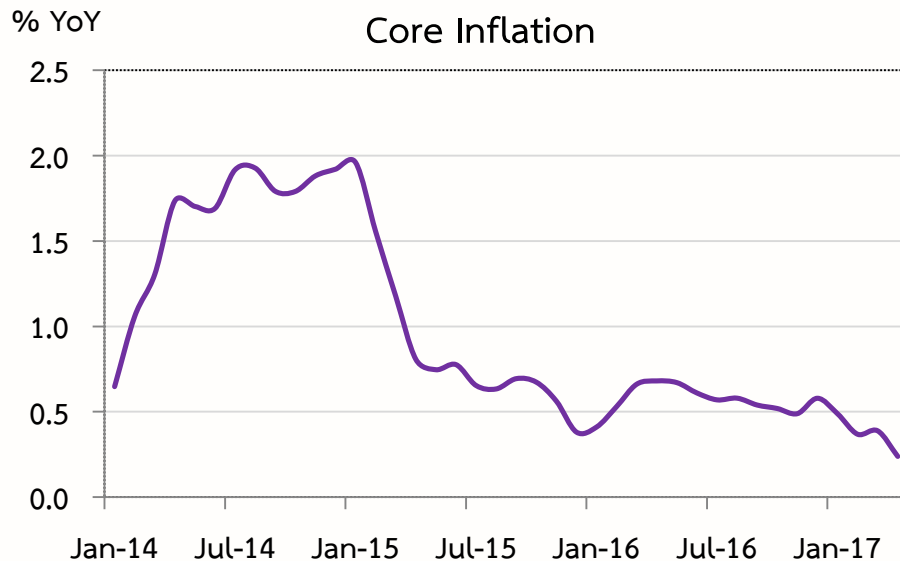


Million US\$	2016	2016			2017		
		H1	Q3	Q4	Q1	Mar	Apr
EXPORTS	5,273.6	2,647.3	1,244.9	1,381.3	1,344.9	484.1	372.6
% YoY	-1.0	-0.4	-4.0	0.7	1.1	-2.1	-9.2
IMPORTS	2,071.2	922.3	595.0	554.0	481.4	199.9	189.8
% YoY	21.5	18.2	23.6	25.1	8.0	63.6	42.7





%YoY	2016	2016			2017		
		H1	Q3	Q4	Q1	Mar	Apr
Headline	0.06	-0.34	0.15	0.76	1.24	0.56	0.08
Food	1.41	1.41	1.48	1.34	0.58	-0.29	-1.33
Non-food	-0.78	-1.41	-0.68	0.41	1.65	1.07	0.94
Core	0.57	0.59	0.56	0.53	0.42	0.39	0.24





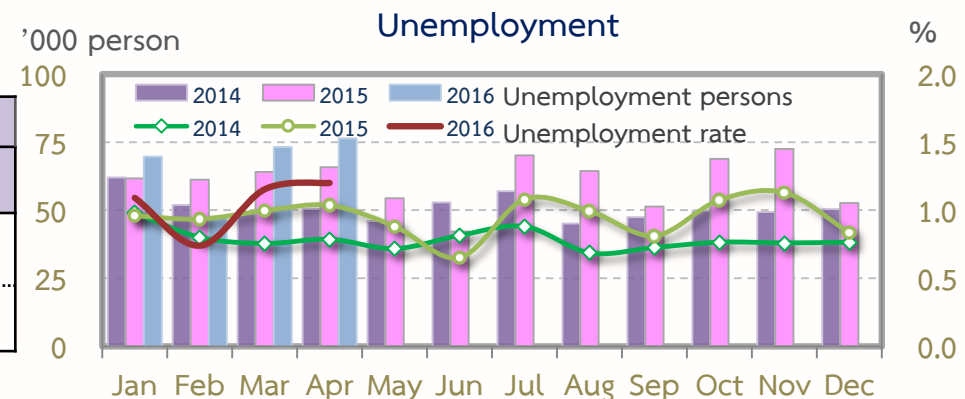
The rate of change of employed persons by industry

%YOY	% of Total Labor Force (as of Apr 17)	2016*	2016			2017		
			H1*	Q3	Q4	Q1	Mar	Apr
Labor Force (1,000 Persons)	100	6,406.5	6,400.2	6,442.5	6,383.3	6,376.4	6,345.2	6,385.7
Employed persons	97.9	-1.3	-0.5	-1.3	-3.0	-2.7	-1.9	0.6
Agriculture	39.4	-7.4	-9.4	-4.7	-6.6	0.9	4.2	8.6
Non-agriculture	58.3	3.7	6.4	1.6	0.1	-3.6	-6.1	-4.2
Manufacturing	10.8	-0.9	3.9	-7.6	-4.1	-11.7	-9.4	1.7
Construction	7.4	4.6	8.4	-1.1	1.1	-6.5	-0.4	-11.3
Wholesale & retail trade	15.6	3.5	3.4	2.3	4.8	-5.3	-16.3	-3.7
Hotel & restaurants	5.7	7.3	12.7	4.5	-0.1	0.8	12.4	-13.2
Others	18.8	5.6	7.5	6.5	0.0	2.6	-3.7	-1.6
Unemployed persons	1.2	22.4	14.6	29.3	32.0	2.6	14.3	16.1
Seasonally inactive persons	0.9	-12.4	-15.0	-64.8	184.3	23.0	56.0	-22.1

ที่มา : สำนักงานสถิติแห่งชาติ

หมายเหตุ : * คำนวณโดย รพท. สกน.

Unemployed	2016*	2016			2017		
		H1*	Q3	Q4	Q1	Mar	Apr
'000 persons	60.9	58.4	63.6	63.0	64.1	73.2	76.3
rate	0.96	0.93	0.99	0.99	1.01	1.15	1.20





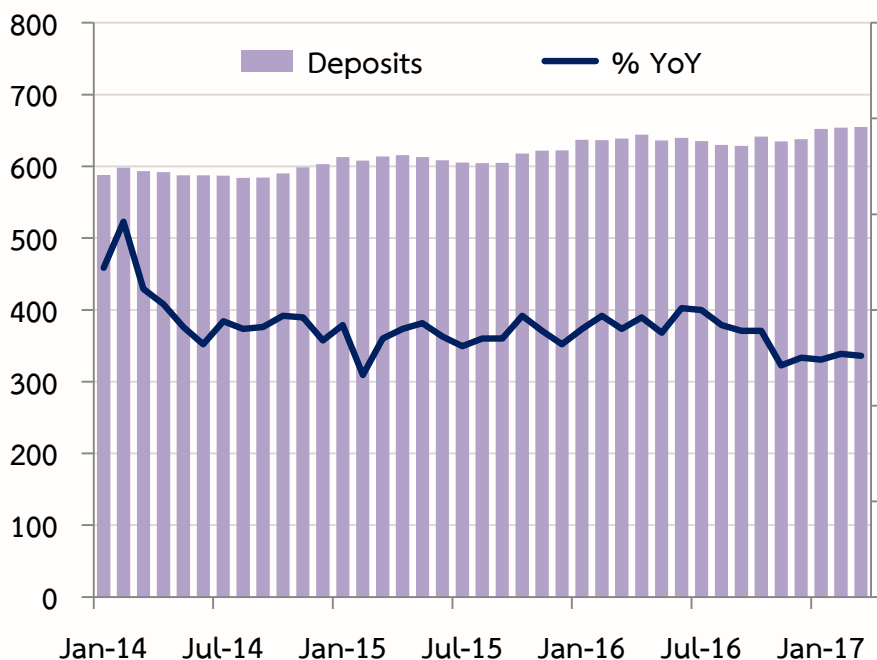
Commercial Bank's Deposits

Billion Baht	2016	2016			2017		
		H1	Q3	Q4	Q1	Feb	Mar
Deposits	637.9	639.9	628.8	637.9	655.7	653.8	654.9
% YoY	2.5	5.1	3.9	2.5	2.7	2.7	2.6

Commercial Bank's Credits

Billion Baht	2016	2016			2017		
		H1	Q3	Q4	Q1	Feb	Mar
Credits	584.5	581.1	581.8	584.5	579.4	577.6	579.4
% YoY	-0.7	2.4	1.2	-0.7	-1.1	-1.0	-1.1

Billion Baht



% YoY Billion Baht

