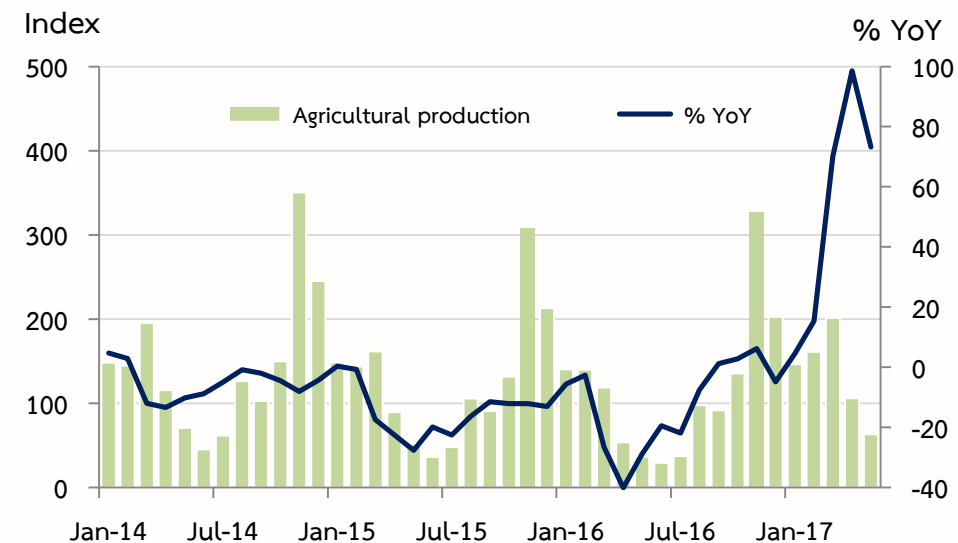
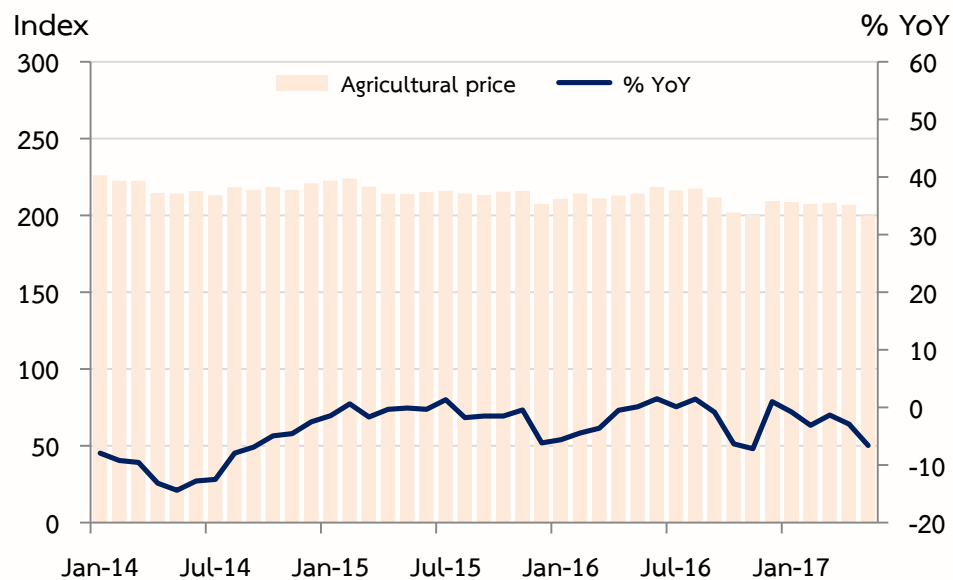
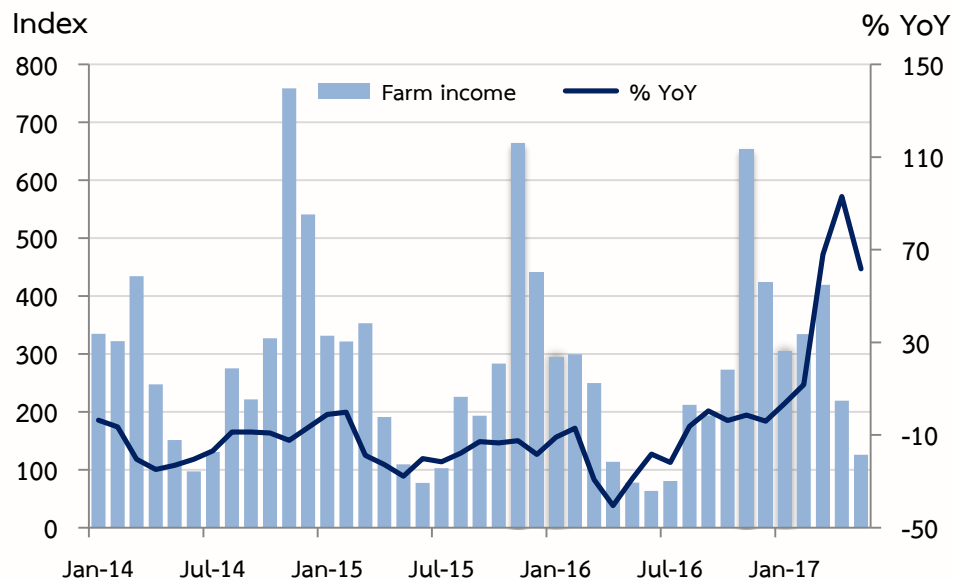




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจและการเงินภาคเหนือ เดือนพฤษภาคม 2560



% YoY	2016 ^R	2016			2017		
		H1	Q3	Q4	Q1	Apr	May
Farm Income	-14.3	-22.5	-9.2	-3.0	27.8	92.9	61.8
Production	-12.3	-20.6	-9.4	1.3	30.0	98.6	73.2
Price	-2.0	-2.1	0.3	-4.1	-1.7	-2.9	-6.6

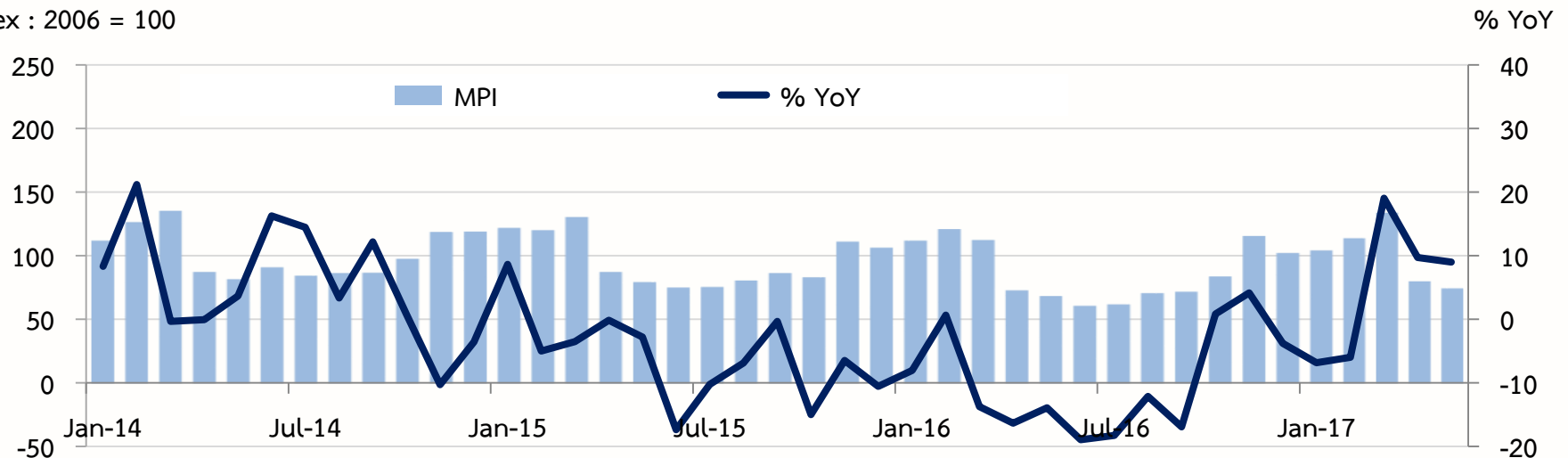
Note : 1. farm income includes cost of production.

2. price excludes compensation and subsidies by government.



	2016	2016			2017		
		H1	Q3	Q4	Q1	Apr	May
MPI level	87.8	91.3	68.3	100.6	117.2	80.3	74.7
% YoY	-8.9	-10.8	-15.8	0.4	1.9	9.7	9.0
MPI level, SA	-	-	83.5	89.1	95.2	91.9	92.5
% MoM, % QoQ, SA	-	-	2.0	6.7	6.9	-8.9	0.6

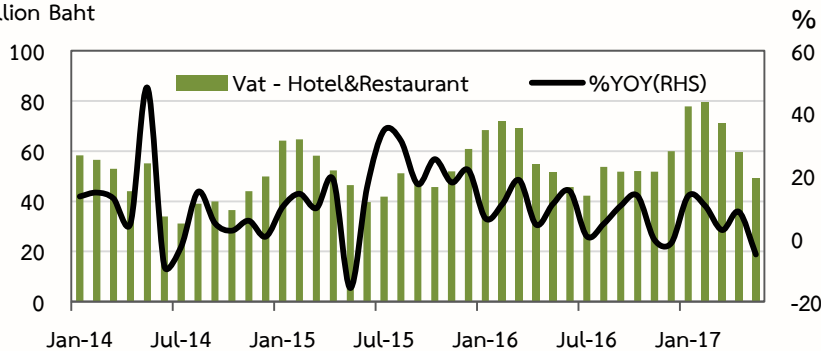
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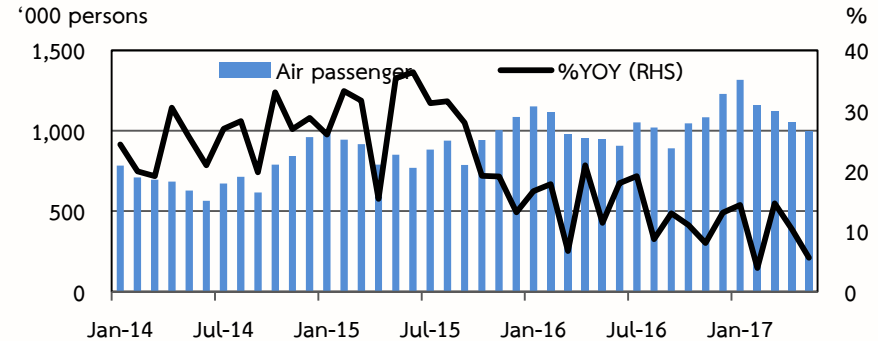
Vat: Hotel & Restaurant	2016	2016			2017		
		H1	Q3	Q4	Q1	Apr	May
Million Baht	12,372.9	361.6	147.7	163.8	228.4	59.5	49.2
% YoY	7.9	11.0	5.5	3.4	9.0	8.7	-5.0

Million Baht



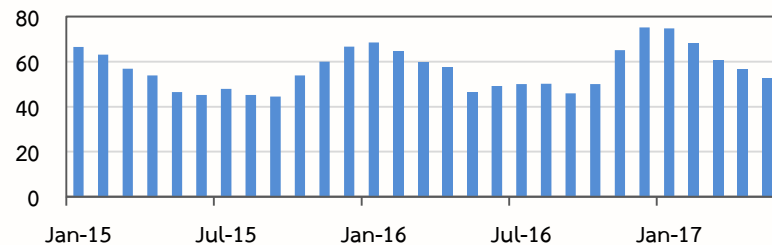
Air passenger	2016	2016			2017		
		H1	Q3	Q4	Q1	Apr	May
'000 person	12,372.9	6,052.7	2,961.1	3,359.1	3,598.3	1,052.0	1,001.1
% YoY	13.5	15.1	13.5	10.8	11.0	10.3	5.6

'000 persons



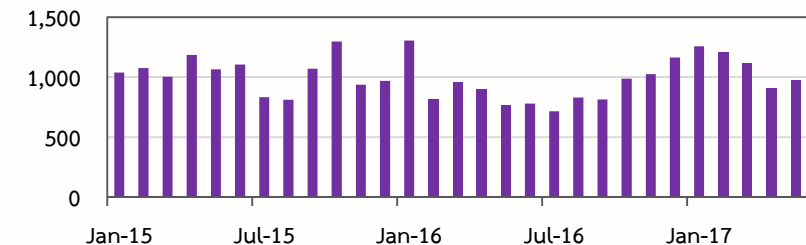
Hotel Occupancy	2016	2016			2017		
		H1	Q3	Q4	Q1	Apr	May
%	57.3	58.1	49.5	63.5	68.2	56.4	52.7

%



Hotel average room rate	2016	2016			2017		
		H1	Q3	Q4	Q1	Apr	May
Baht/room	937.8	913.7	865.9	1,058.2	1,191.0	904.2	967.6

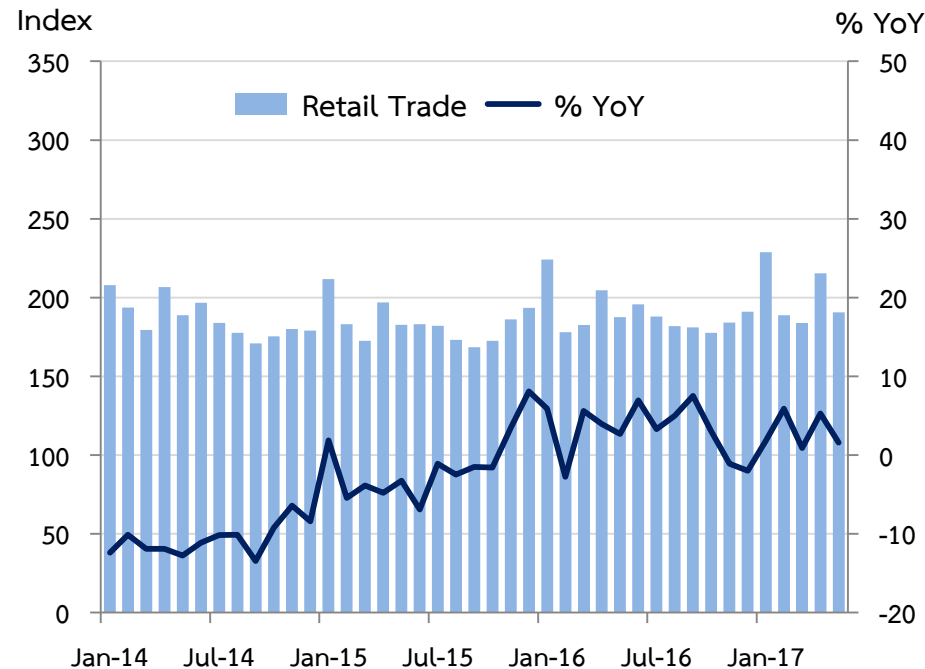
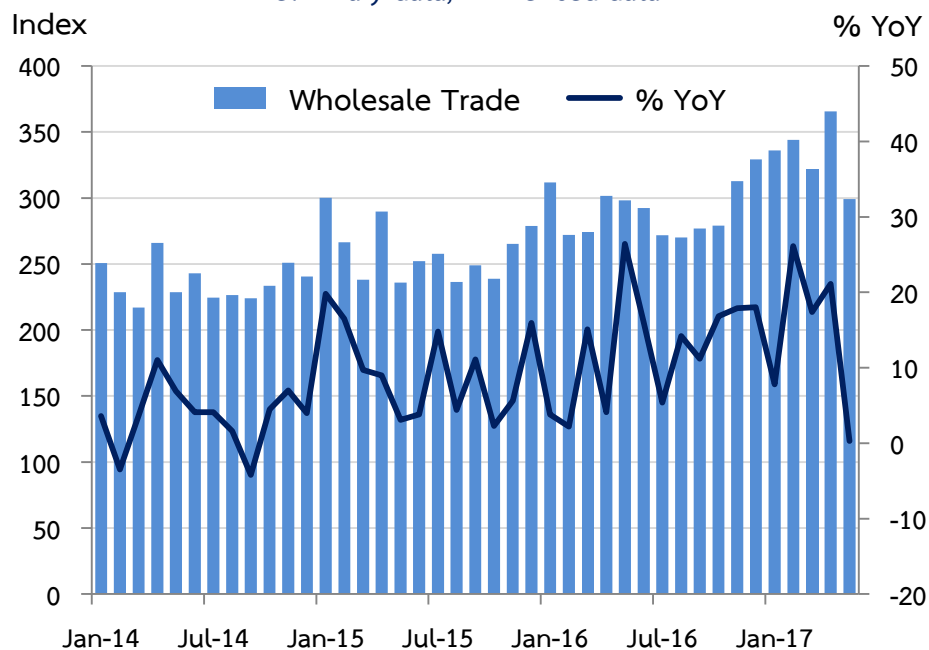
Baht/room





	2016	2016			2017		
		H1	Q3	Q4	Q1	Apr ^R	May ^P
Wholesale Trade	288.5	291.7	274.5	306.9	334.0	365.5	299.2
% YoY	12.4	10.6	10.7	17.6	16.8	21.2	0.3
Retail Trade	189.4	195.4	183.0	184.2	200.2	215.3	190.7
% YoY	3.0	3.8	4.9	-0.1	2.8	5.3	1.6

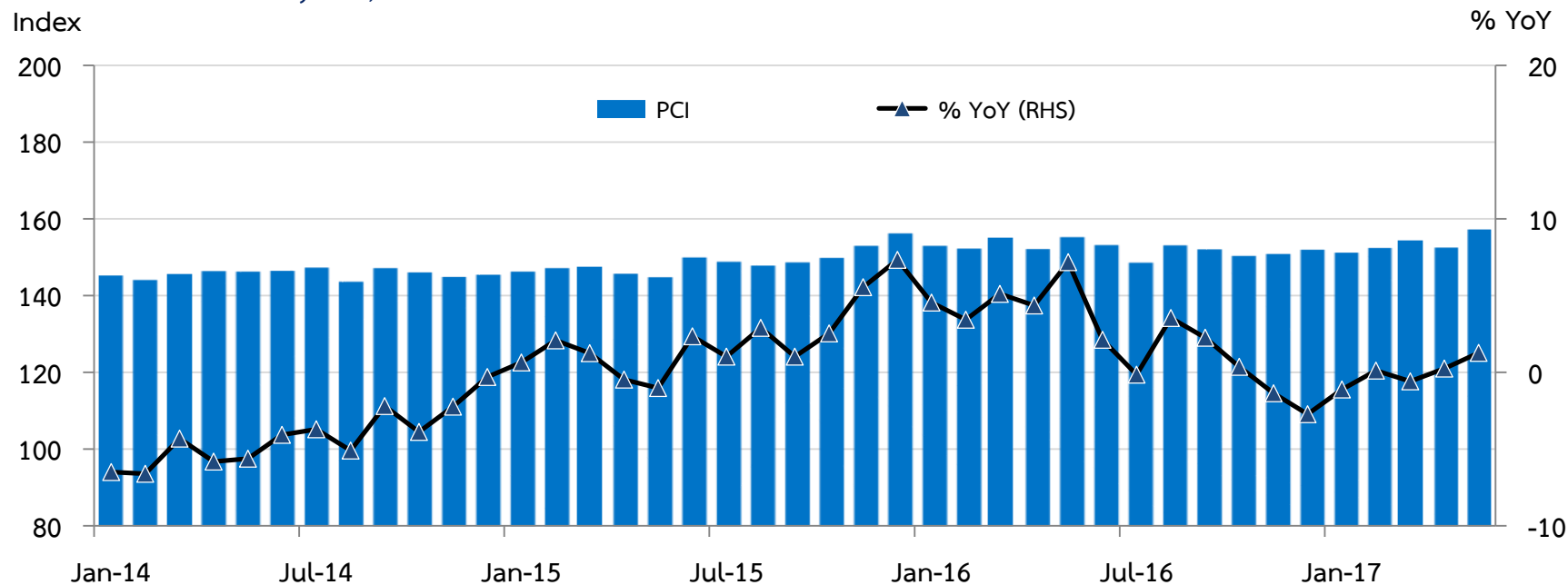
P = Preliminary data, R = Revised data





	2016	2016			2017		
		H1	Q3	Q4	Q1 ^R	Apr ^R	May ^P
PCI	152.2	151.1	151.1	151.0	152.5	152.4	157.1
% YoY	2.4	4.4	1.9	-1.3	-0.5	0.2	1.3
% MoM, % QoQ, SA		1.8	-1.8	-0.1	1.0	-1.1	3.1

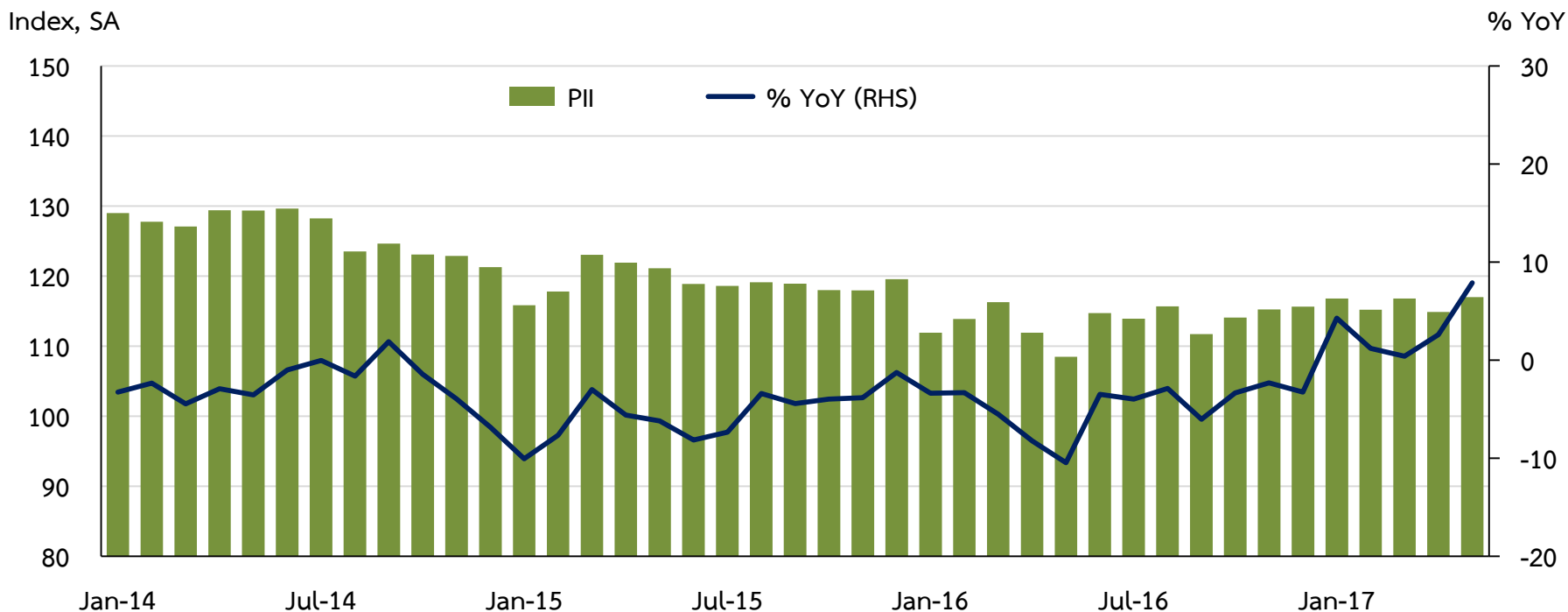
P = Preliminary data, R = Revised data





	2016	2016			2017		
		H1 ^R	Q3 ^R	Q4 ^R	Q1 ^R	Apr ^R	May ^P
PII	113.6	112.7	113.8	115.0	116.3	114.9	117.0
% YoY	-4.7	-5.9	-4.3	-3.0	2.0	2.6	7.9
% MoM, % QoQ	-	-	1.9	1.1	1.1	-1.7	1.9

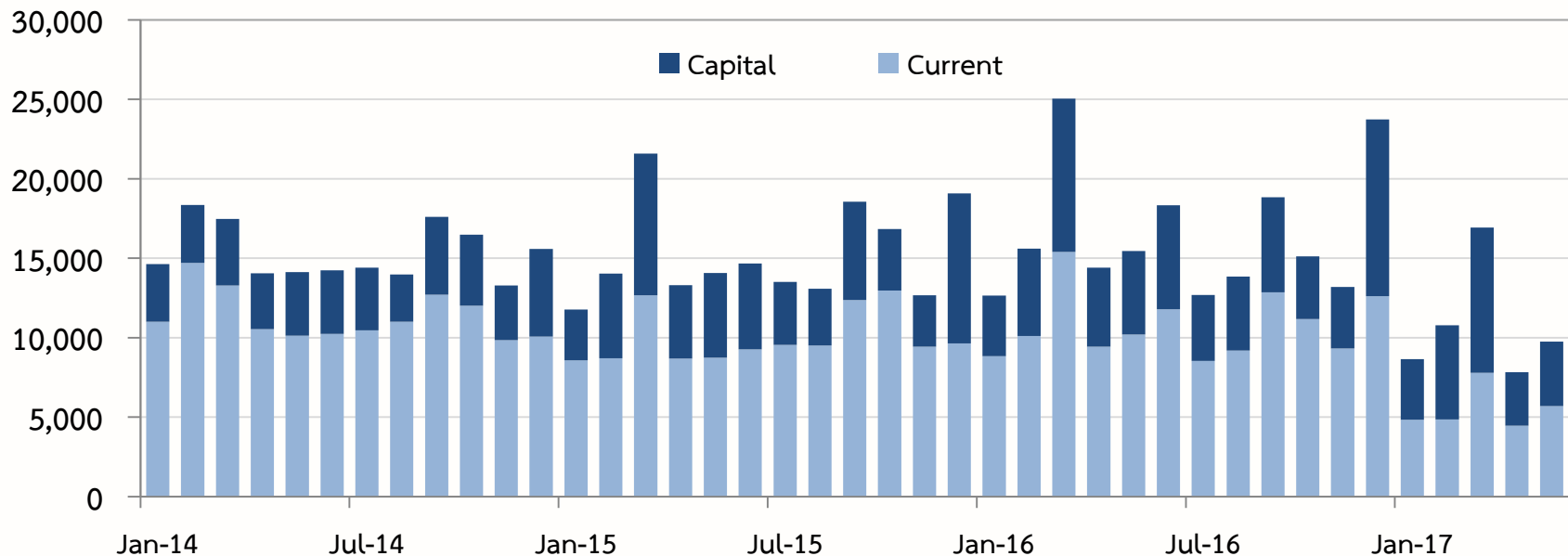
P = Preliminary data, R = Revised data





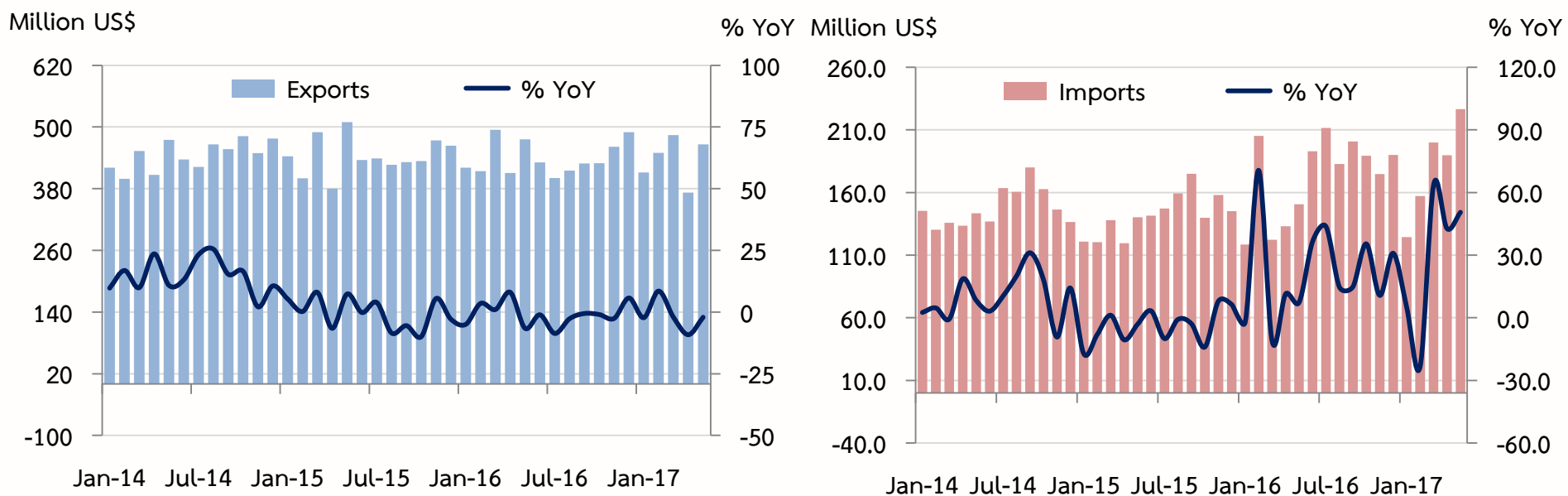
Expenditure	2016	2016			2017		
		H1	Q3	Q4	Q1	Apr	May
Current	129,515.3	65,789.5	30,605.7	33,120.1	17,476.0	4,469.7	5,703.9
% YoY	7.8	16.1	-2.6	3.3	-49.1	-52.6	-44.1
Capital	69,420.1	35,723.5	14,777.9	18,918.7	18,901.8	3,366.6	4,056.0
% YoY	10.2	9.0	7.8	14.5	-0.3	-32.2	-22.8
Total	198,935.4	101,513.0	45,383.6	52,038.8	36,377.8	7,836.3	9,759.9
% YoY	8.6	13.5	0.5	7.1	-31.8	-45.6	-36.9

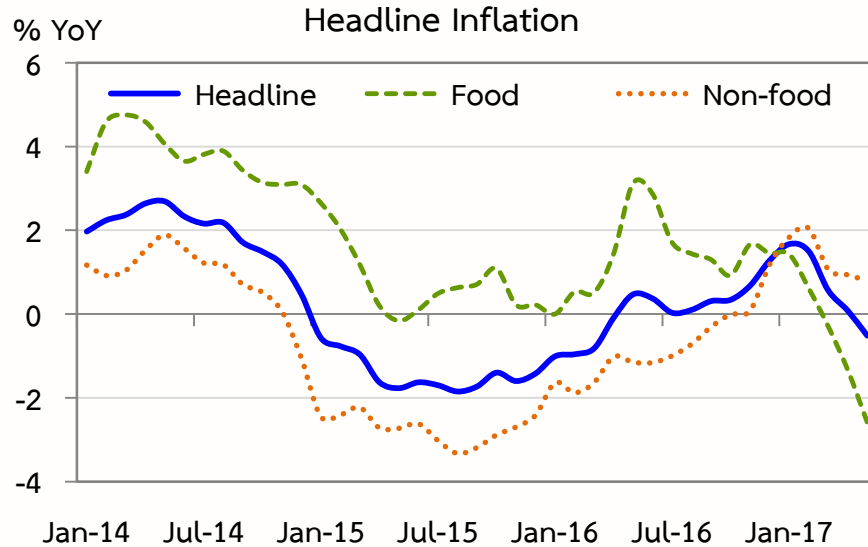
Million Baht



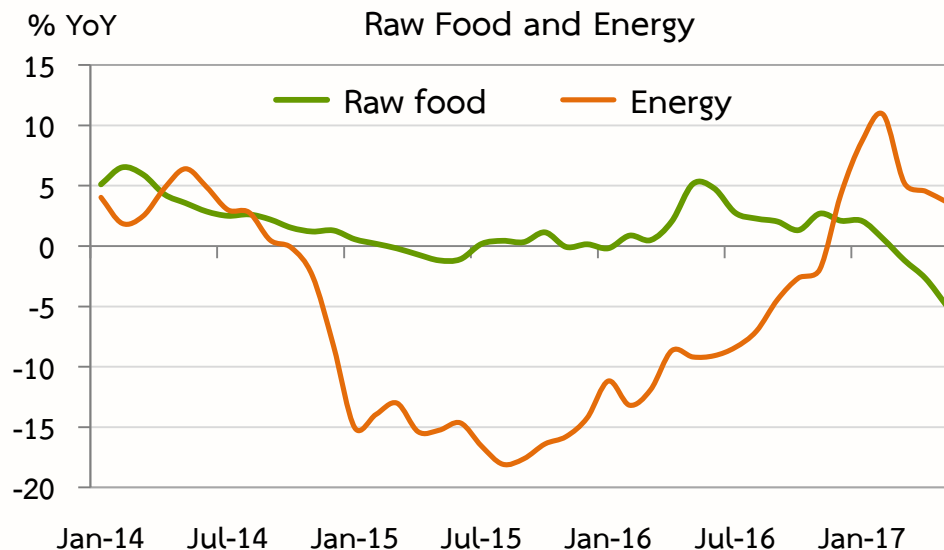
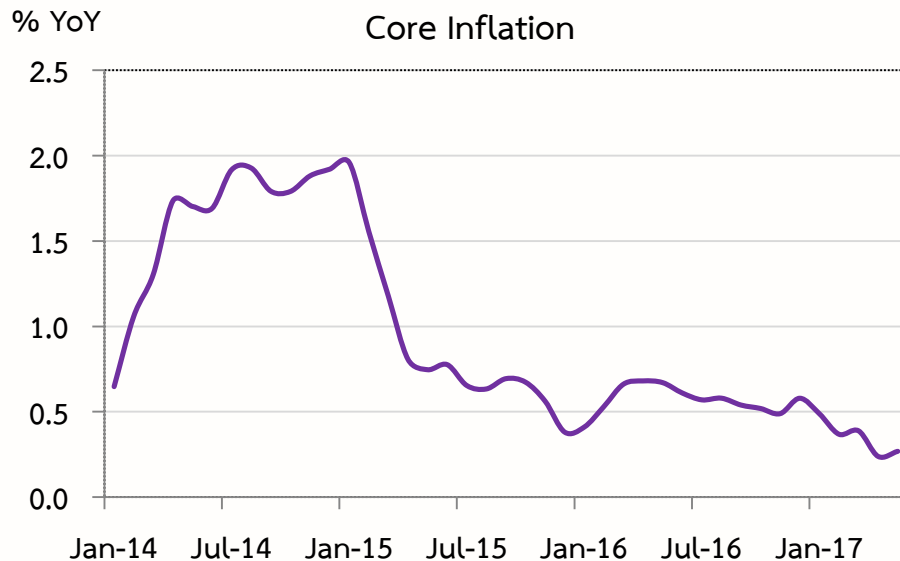


Million US\$	2016	2016			2017		
		H1	Q3	Q4	Q1	Apr	May
EXPORTS	5,273.6	2,647.3	1,244.9	1,381.3	1,344.9	372.6	465.9
% YoY	-1.0	-0.4	-4.0	0.7	1.1	-9.2	-2.1
IMPORTS	2,071.2	922.3	595.0	554.0	481.4	189.8	226.5
% YoY	21.5	18.2	23.6	25.1	8.0	42.7	50.5





%YoY	2016	2016			2017		
		H1	Q3	Q4	Q1	Apr	May
Headline	0.06	-0.34	0.15	0.76	1.24	0.08	-0.52
Food	1.41	1.41	1.48	1.34	0.58	-1.33	-2.57
Non-food	-0.78	-1.41	-0.68	0.41	1.65	0.94	0.80
Core	0.57	0.59	0.56	0.53	0.42	0.24	0.27





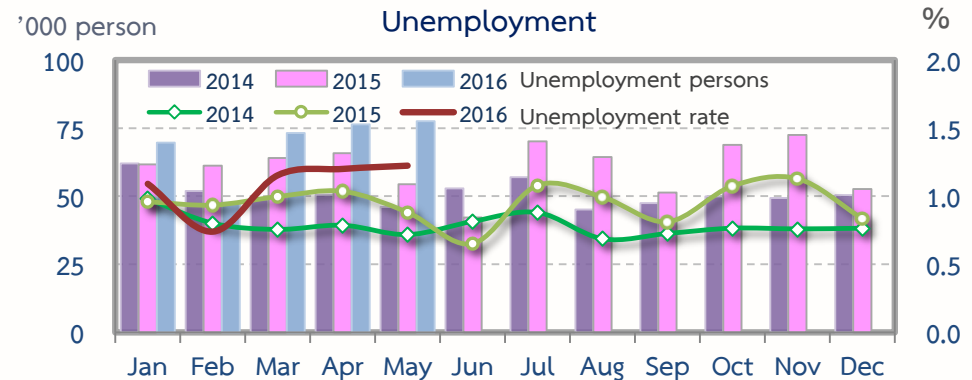
The rate of change of employed persons by industry

%YOY	% of Total Labor Force (as of May 17)	2016*	2016			2017		
			H1*	Q3	Q4	Q1	Apr	May
Labor Force (1,000 Persons)	100	6,406.5	6,400.2	6,442.5	6,383.3	6,376.4	6,385.7	6,333.0
Employed persons	96.8	-1.3	-0.5	-1.3	-3.0	-2.7	0.6	2.0
Agriculture	36.9	-7.4	-9.4	-4.7	-6.6	0.9	8.6	2.4
Non-agriculture	60.0	3.7	6.4	1.6	0.1	-3.6	-4.2	1.7
Manufacturing	11.3	-0.9	3.9	-7.6	-4.1	-11.7	1.7	0.5
Construction	8.0	4.6	8.4	-1.1	1.1	-6.5	-11.3	-13.2
Wholesale & retail trade	15.5	3.5	3.4	2.3	4.8	-5.3	-3.7	8.4
Hotel & restaurants	6.4	7.3	12.7	4.5	-0.1	0.8	-13.2	2.3
Others	18.8	5.6	7.5	6.5	0.0	2.6	-1.6	4.4
Unemployed persons	1.2	22.4	14.6	29.3	32.0	2.6	16.1	42.6
Seasonally inactive persons	1.9	-12.4	-15.0	-64.8	184.3	23.0	-22.1	19.9

ที่มา : สำนักงานสถิติแห่งชาติ

หมายเหตุ : * คำนวณโดย รพท. สกน.

Unemployed	2016*	2016			2017		
		H1*	Q3	Q4	Q1	Apr	May
'000 persons	60.9	58.4	63.6	63.0	64.1	76.3	77.5
rate	0.96	0.93	0.99	0.99	1.01	1.20	1.22





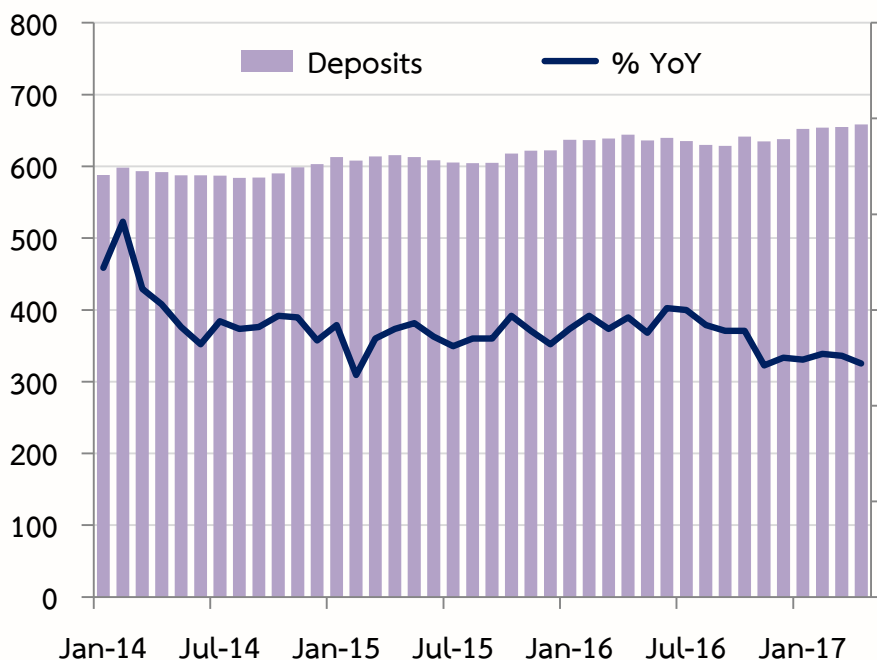
Commercial Bank's Deposits

Billion Baht	2016	2016			2017		
		H1	Q3	Q4	Q1	Mar	Apr
Deposits	637.9	639.9	628.8	637.9	655.7	654.9	658.5
% YoY	2.5	5.1	3.9	2.5	2.7	2.6	2.2

Commercial Bank's Credits

Billion Baht	2016	2016			2017		
		H1	Q3	Q4	Q1	Mar	Apr
Credits	584.5	581.1	581.8	584.5	579.4	579.4	577.1
% YoY	-0.7	2.4	1.2	-0.7	-1.1	-1.1	-0.8

Billion Baht



% YoY Billion Baht

