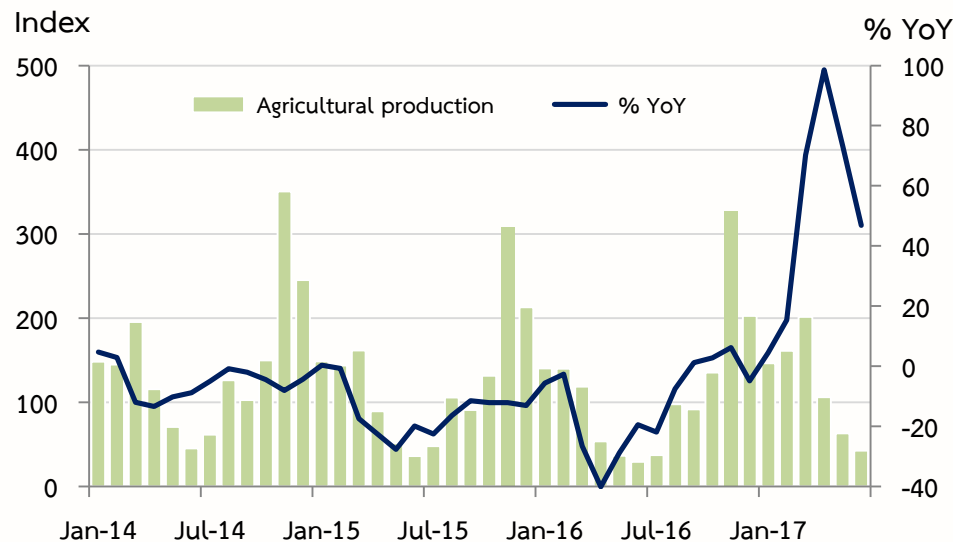
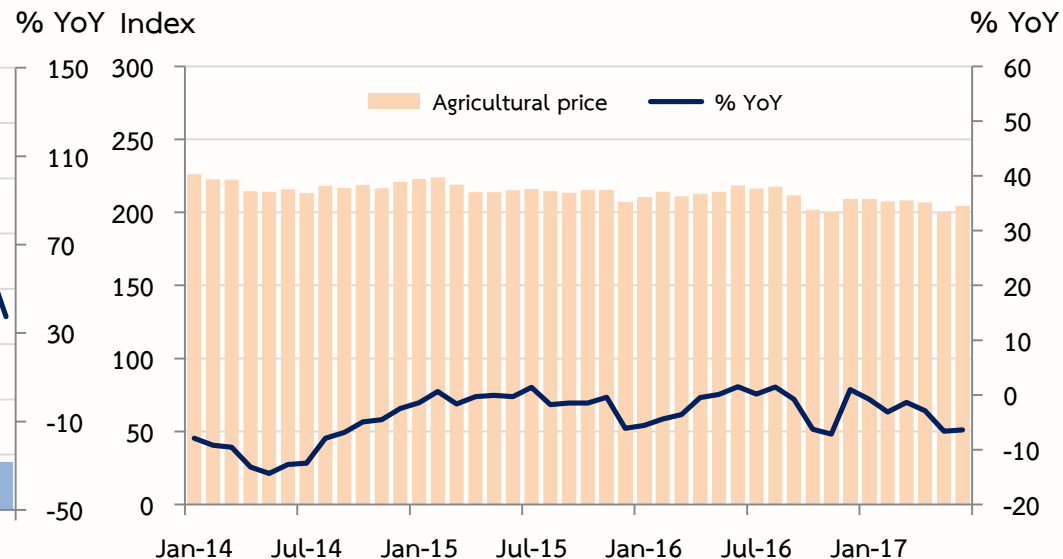
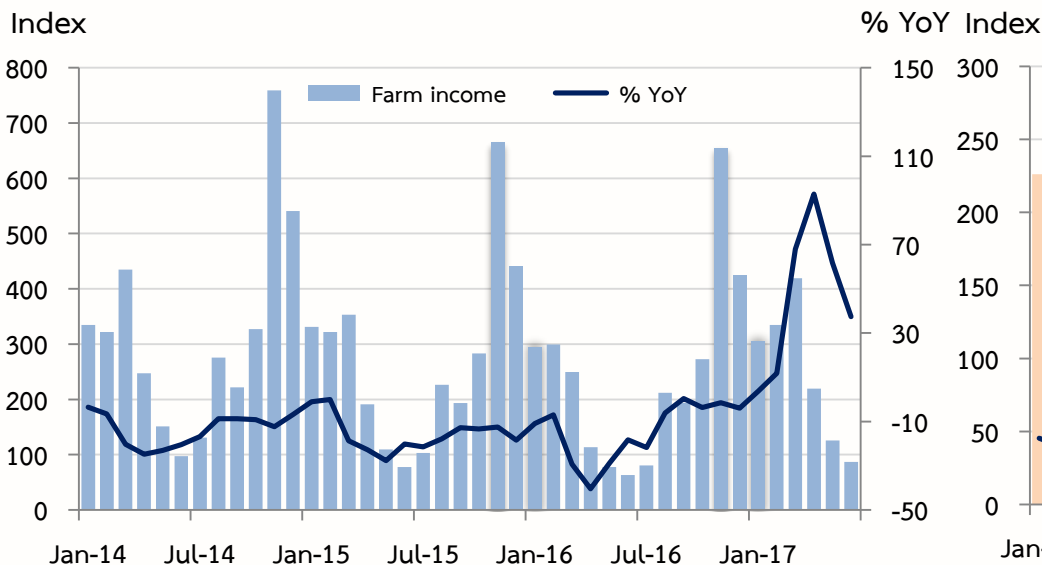




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจและการเงินภาคเหนือ เดือนมิถุนายน 2560



% YoY	2016 ^R	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	May	Jun
Farm Income	-14.3	-22.5	-9.2	-3.0	45.9	27.8	64.0	61.8	37.4
Production	-12.3	-20.6	-9.4	1.3	51.4	30.0	72.9	73.2	46.8
Price	-2.0	-2.1	0.3	-4.1	-3.5	-1.7	-5.3	-6.6	-6.4

R = Revised data

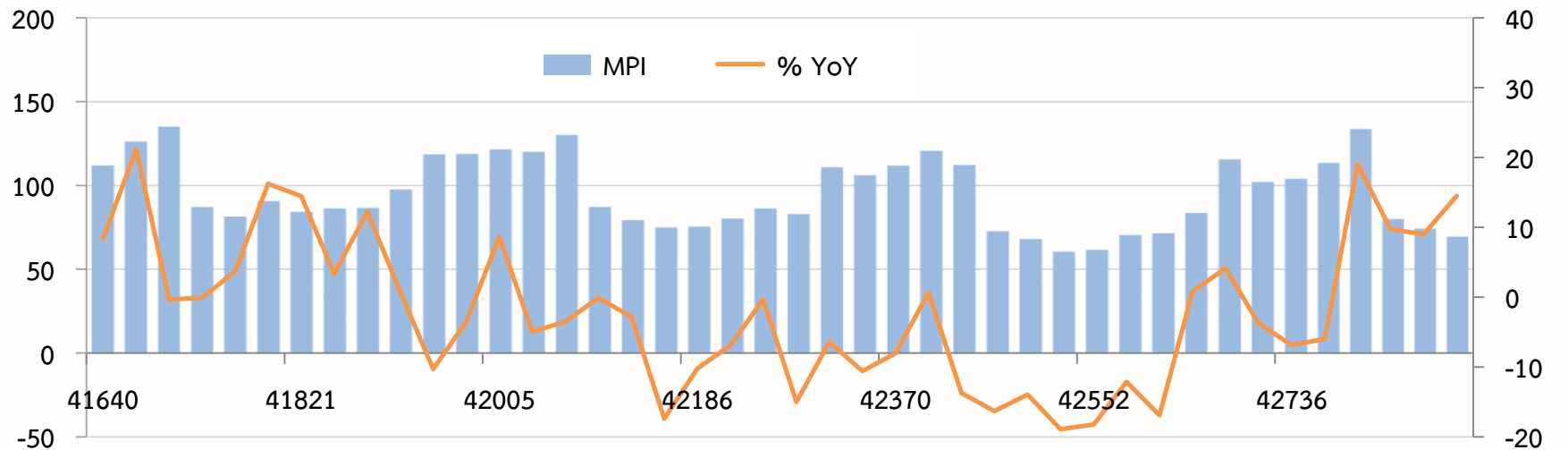
Note : 1. farm income includes cost of production.

2. price excludes compensation and subsidies by government.



	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	May	Jun
MPI level	87.8	91.3	68.3	100.6	96.1	117.2	74.9	74.7	69.9
% YoY	-8.9	-10.8	-15.8	0.4	5.2	1.9	10.9	9.0	14.5
MPI level, SA	-	-	83.5	89.1	-	95.2	90.8	92.5	88.1
% MoM, % QoQ, SA	-	-	2.0	6.7	-	6.9	-4.5	0.6	-4.7

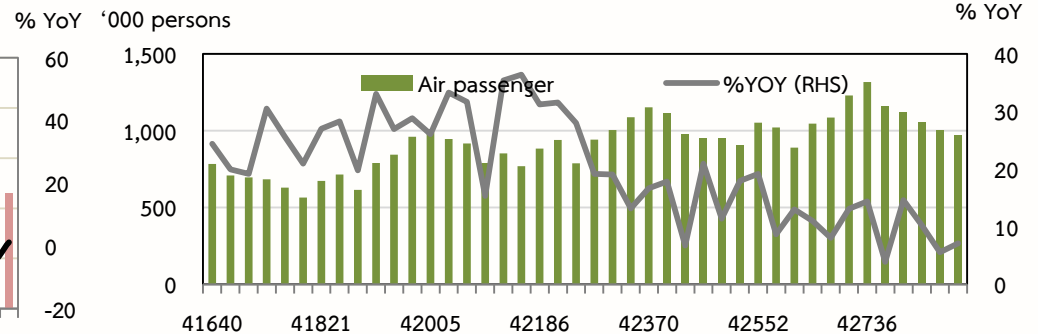
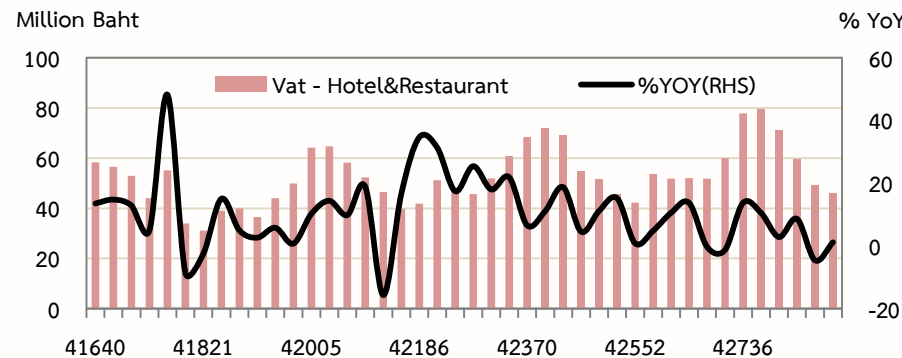
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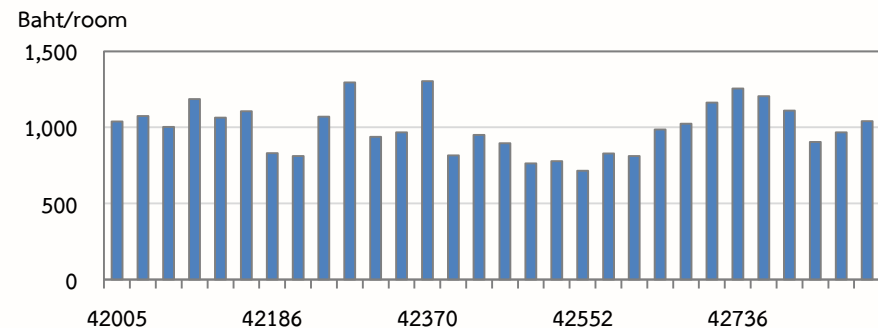
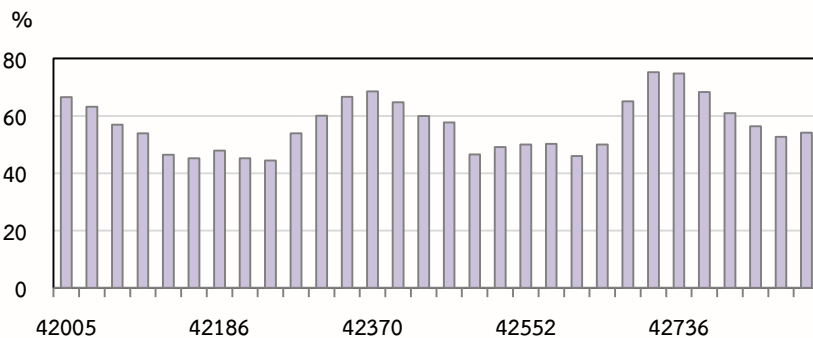
Vat: Hotel & Restaurant	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	May	Jun
Million Baht	673.2	361.6	147.7	163.8	383.5	228.4	155.0	49.3	46.2
% YoY	7.9	11.0	5.5	3.4	6.0	9.0	1.9	-4.6	1.2

Air passenger	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	May	Jun
'000 person	12,372.9	6,052.7	2,961.1	3,359.1	6,618.9	3,594.3	3,024.6	1,001.1	971.5
% YoY	13.5	15.1	13.5	10.8	9.4	10.8	7.6	5.6	7.1



Hotel Occupancy	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	May	Jun
%	57.0	58.1	49.5	62.4	61.1	68.2	54.1	52.7	54.2

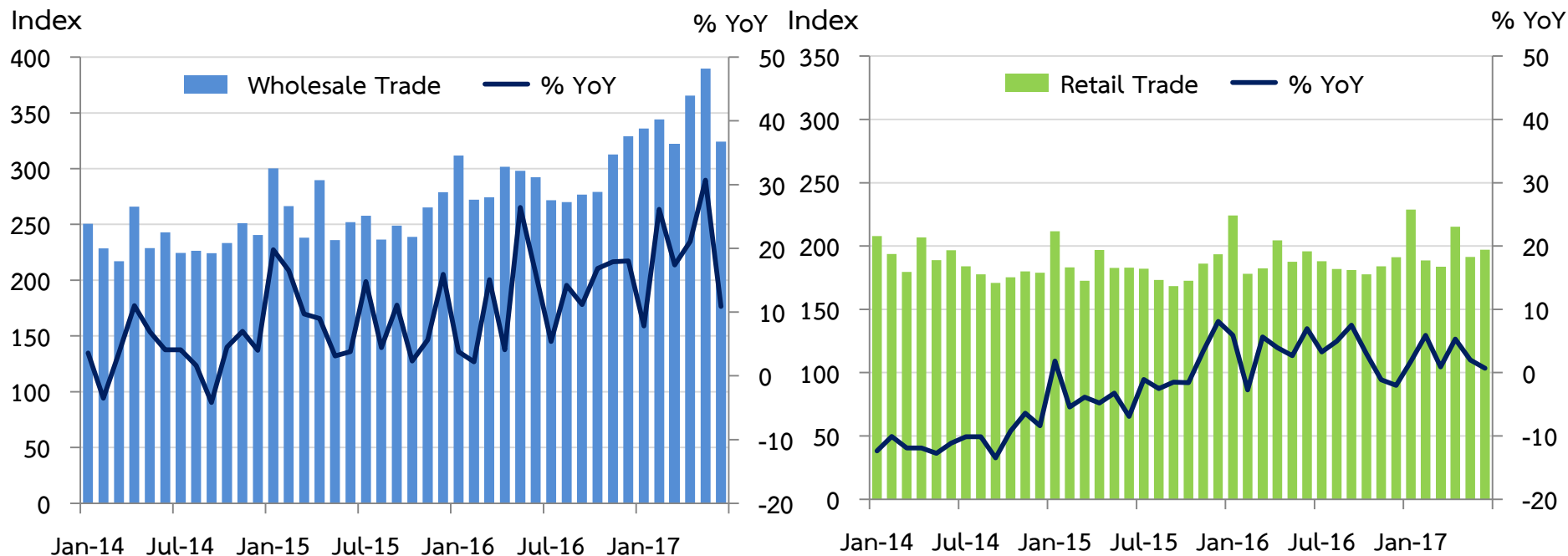
Hotel average room rate	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	May	Jun
Baht/room	947.8	913.7	865.9	1,098.0	1,074.1	1,191.0	957.3	967.6	1,040.9





	2016	2016			2017				
		H1	Q3	Q4	H1 ^P	Q1	Q2 ^P	May ^R	Jun ^P
Wholesale Trade	288.5	291.7	274.5	306.9	346.7	334.0	359.5	389.7	324.3
% YoY	12.4	10.6	10.7	17.6	18.9	16.8	20.9	30.7	10.9
Retail Trade	189.4	195.4	183.0	184.2	200.7	200.2	201.3	191.3	197.1
% YoY	3.0	3.8	4.9	-0.1	2.7	2.8	2.7	2.0	0.7

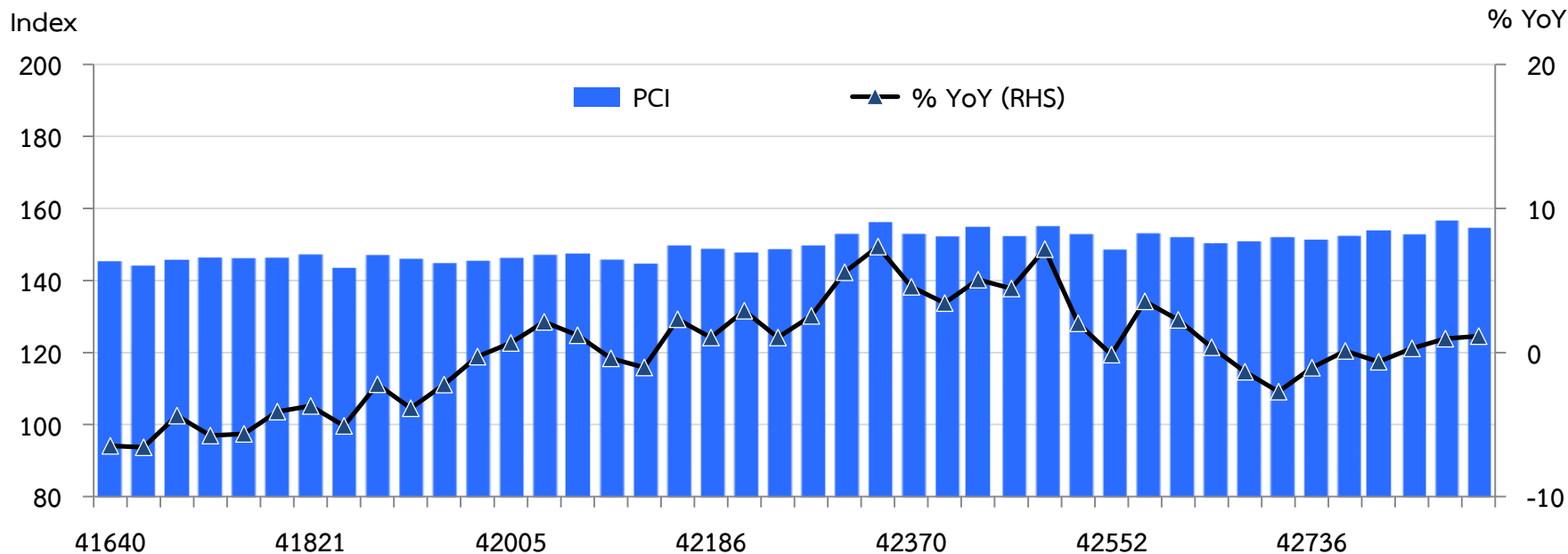
P = Preliminary data, R = Revised data





	2016	2016			2017				
		H1	Q3	Q4	H1 ^P	Q1	Q2 ^P	May ^R	Jun ^P
PCI	152.2	151.1	151.1	151.0	153.5	152.4	154.6	156.5	154.5
% YoY	2.4	4.4	1.9	-1.3	0.1	-0.5	0.8	1.0	1.1
% MoM, % QoQ, SA		1.8	-1.8	-0.1	1.6	1.0	1.4	2.5	-1.3

P = Preliminary data, R = Revised data

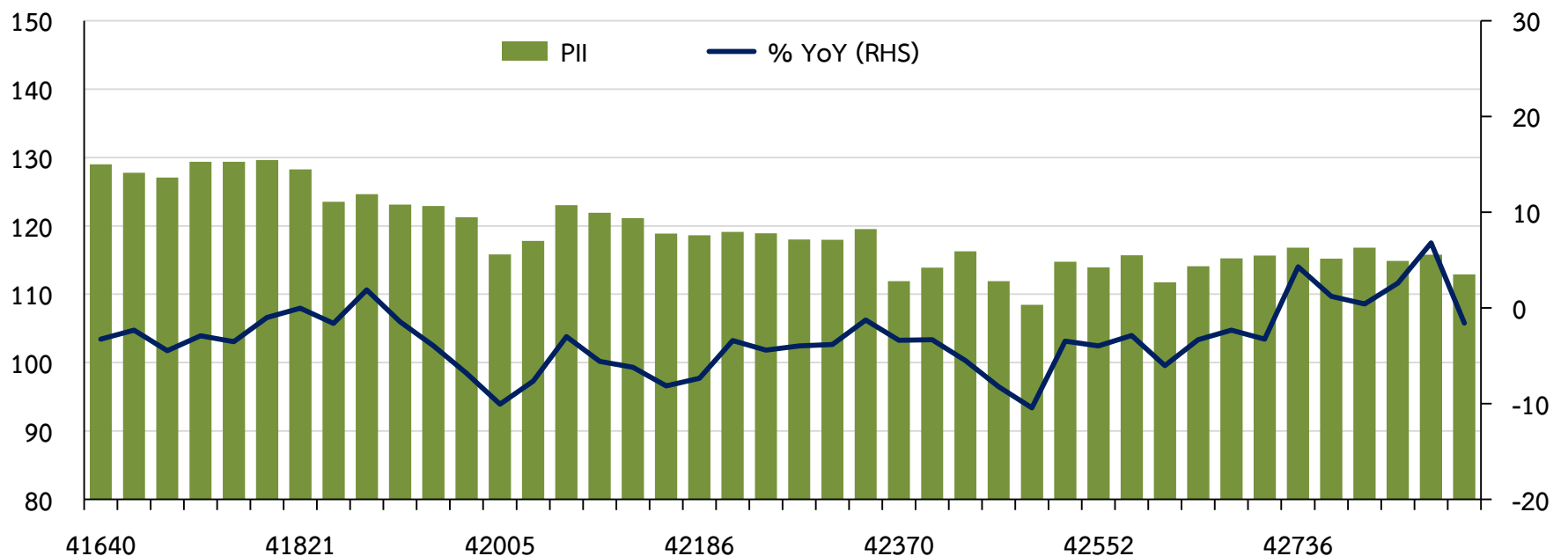




	2016	2016			2017				
		H1 ^R	Q3 ^R	Q4 ^R	H1 ^R	Q1 ^R	Q2 ^P	May ^R	Jun ^P
PII	113.6	112.7	113.8	115.0	115.4	116.3	114.5	115.8	112.9
% YoY	-4.7	-5.9	-4.3	-3.0	2.2	2.0	2.5	6.8	-1.6
% MoM, % QoQ	-	-	1.9	1.1	-	1.1	-1.5	0.8	-2.5

P = Preliminary data, R = Revised data

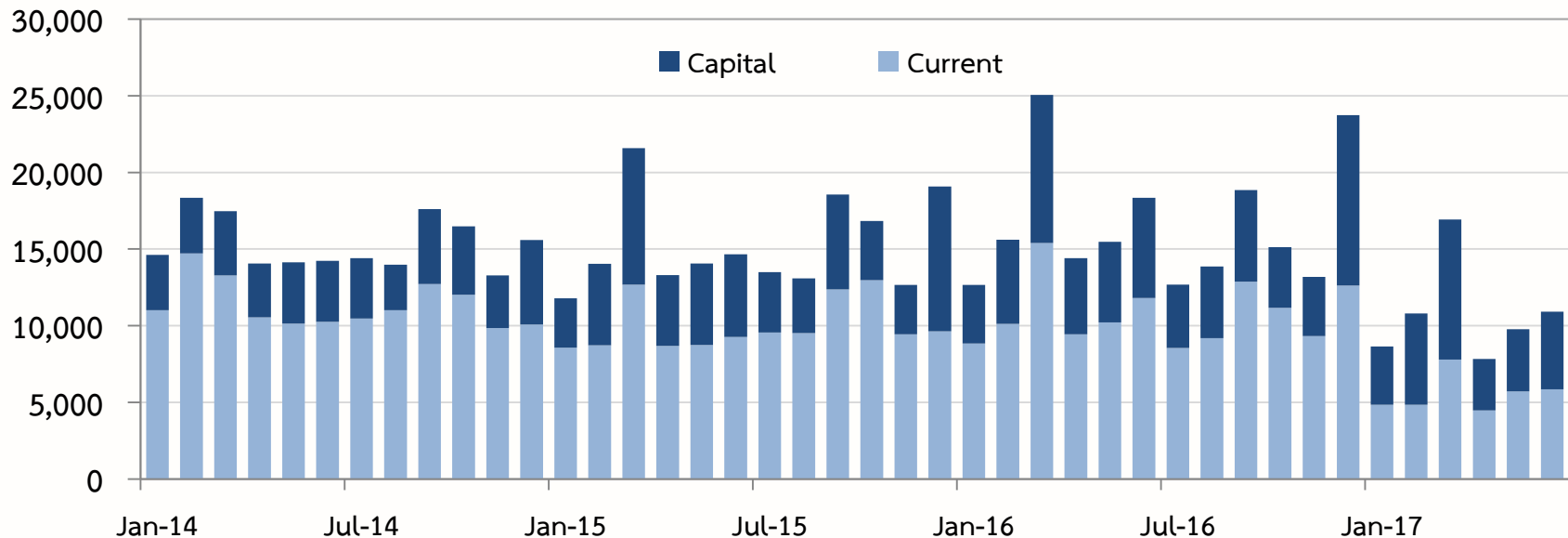
Index, SA





Expenditure	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	May	Jun
Current	129,515.3	65,789.5	30,605.7	33,120.1	33,491.6	17,476.0	16,015.6	5,703.9	5,841.9
% YoY	7.8	16.1	-2.6	3.3	-49.1	-49.1	-49.1	-44.1	-50.5
Capital	69,420.1	35,723.5	14,777.9	18,918.7	31,390.2	18,901.8	12,488.4	4,056.0	5,065.9
% YoY	10.2	9.0	7.8	14.5	-12.1	-0.3	-25.5	-22.8	-22.6
Total	198,935.4	101,513.0	45,383.6	52,038.8	64,881.8	36,377.8	28,504.0	9,759.9	10,907.8
% YoY	8.6	13.5	0.5	7.1	-36.1	-31.8	-40.9	-36.9	-40.5

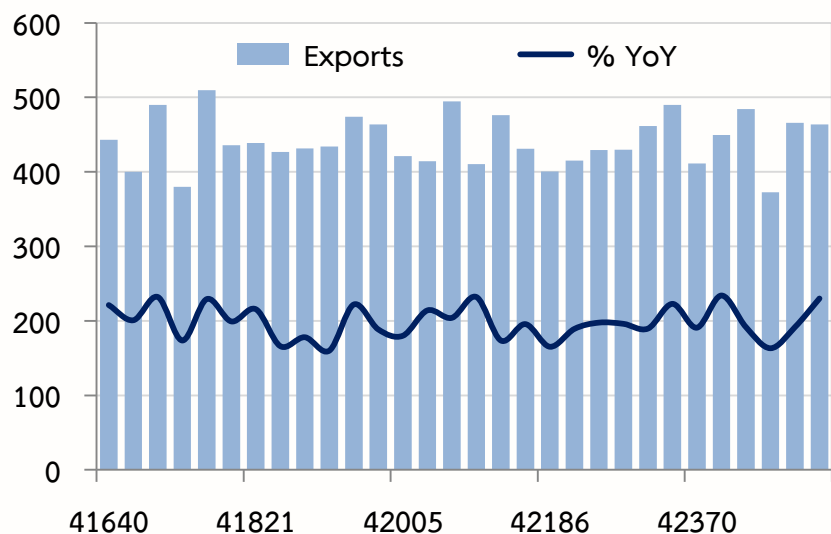
Million Baht



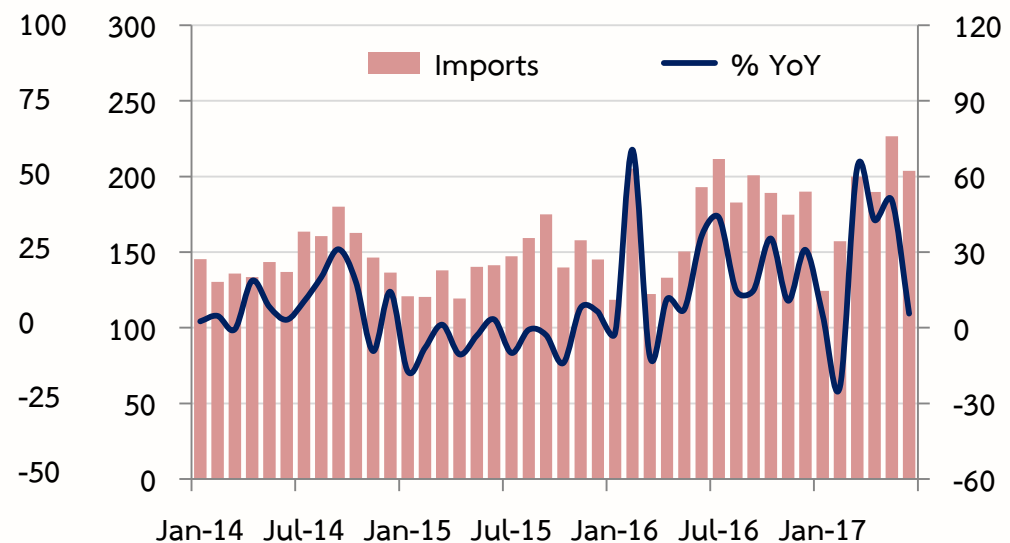


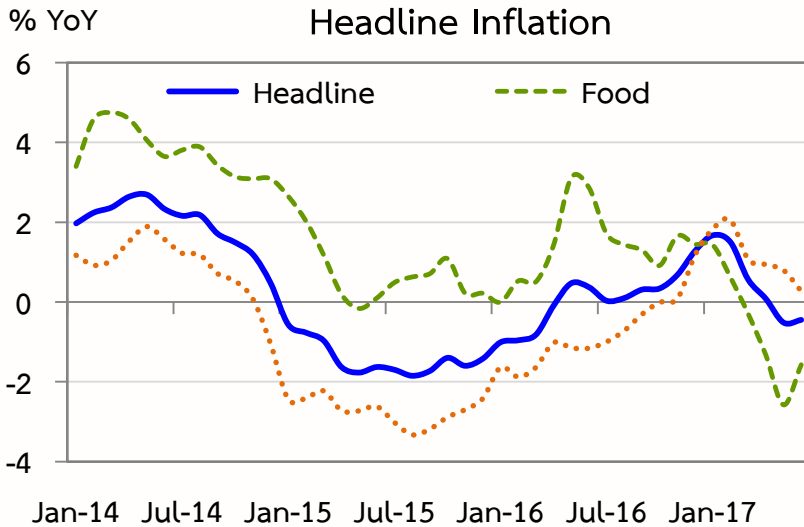
Million US\$	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	May	Jun
EXPORTS	5,273.6	2,647.3	1,244.9	1,381.3	2,648.1	1,344.9	1,303.1	465.9	463.6
% YoY	-1.0	-0.4	-4.0	0.7	0.0	1.1	-1.1	-2.1	7.5
IMPORTS	2,071.2	922.3	595.0	554.0	1,101.5	481.4	620.1	226.5	203.8
% YoY	21.5	18.2	23.6	25.1	19.4	8.0	30.1	50.5	5.6

Million US\$

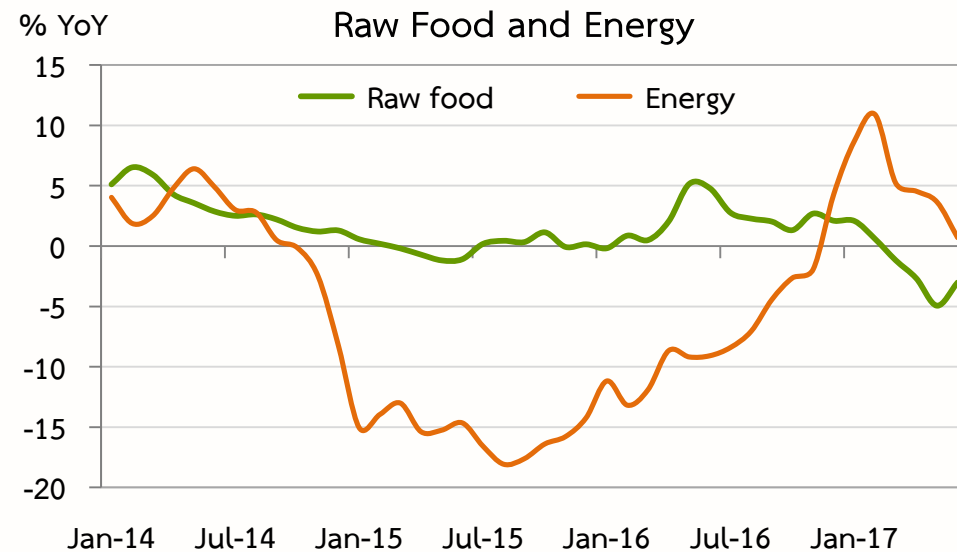
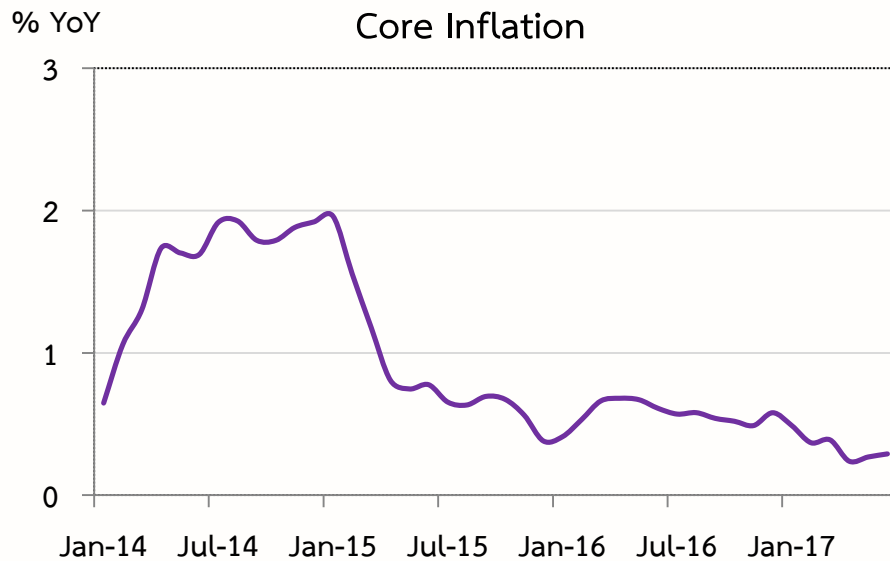


% YoY Million US\$





%YoY	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	May	Jun
Headline	0.06	-0.34	0.15	0.76	0.47	1.24	-0.30	-0.52	-0.45
Food	1.41	1.41	1.48	1.34	-1.57	0.58	-1.83	-2.57	-1.57
Non-food	-0.78	-1.41	-0.68	0.41	5.56	1.65	0.67	0.80	0.27
Core	0.57	0.59	0.56	0.53	0.34	0.42	0.27	0.27	0.29





The rate of change of employed persons by industry

%YOY	% of Total Labor Force (as of Jun 17)	2016*	2016			2017				
			H1*	Q3	Q4	H1	Q1	Q2	May	Jun
Labor Force (1,000 Persons)	100	6,406.5	6,400.2	6,442.5	6,383.3	6,364.4	6,376.4	3,352.4	6,333.0	6,359.1
Employed persons	98.6	-1.3	-0.5	-1.3	-3.0	-0.9	-1.8	0.0	2.0	-2.1
Agriculture	45.7	-7.4	-9.4	-4.7	-6.6	3.6	0.9	6.5	2.4	6.7
Non-agriculture	52.9	3.7	6.4	1.6	0.1	-3.9	-3.6	-4.2	1.7	-8.7
Manufacturing	8.1	-0.9	3.9	-7.6	-4.1	-8.1	-11.7	-4.4	0.5	-14.0
Construction	8.4	4.6	8.4	-1.1	1.1	-7.3	-6.5	-8.0	-13.2	4.0
Wholesale & retail trade	12.9	3.5	3.4	2.3	4.8	-5.4	-5.3	-5.5	8.4	-18.1
Hotel & restaurants	6.4	7.3	12.7	4.5	-0.1	-0.6	0.8	-2.1	2.3	11.6
Others	23.5	5.6	7.5	6.5	0.0	0.3	2.6	-1.9	4.4	-9.8
Unemployed persons	0.9	22.4	14.6	29.3	32.0	17.1	2.6	33.7	42.6	38.5
Seasonally inactive persons	0.4	-12.4	-15.0	-64.8	184.3	10.3	23.0	1.5	19.9	13.6

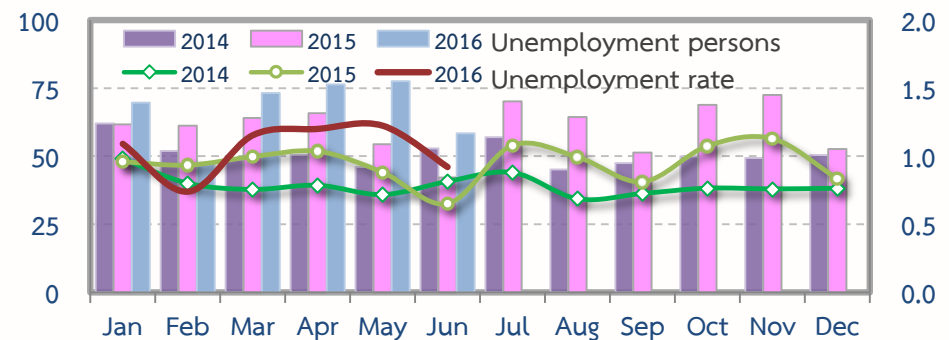
ที่มา : สำนักงานสถิติแห่งชาติ

หมายเหตุ : * คำนวณโดย ธปท. สกน.

Unemployed	2016*	2016			2017				
		H1*	Q3	Q4	H1	Q1	Q2	May	Jun
'000 persons	60.9	58.4	63.6	63.0	68.4	64.1	72.6	77.5	58.4
rate	0.96	0.93	0.99	0.99	1.08	1.01	1.14	1.22	0.92

'000 person

Unemployment





Commercial Bank's Deposits

Billion Baht	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	May	Jun
Deposits	637.9	639.9	628.3	637.9	647.5	654.9	647.5	650.2	647.5
% YoY	2.5	5.1	3.9	2.5	1.2	2.6	1.2	2.2	1.2

Commercial Bank's Credits

Billion Baht	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	May	Jun
Credits	584.5	581.1	581.8	584.5	579.8	579.4	579.8	579.1	579.8
% YoY	-0.7	2.4	1.2	-0.7	-0.2	-1.1	-0.2	-0.5	-0.2

