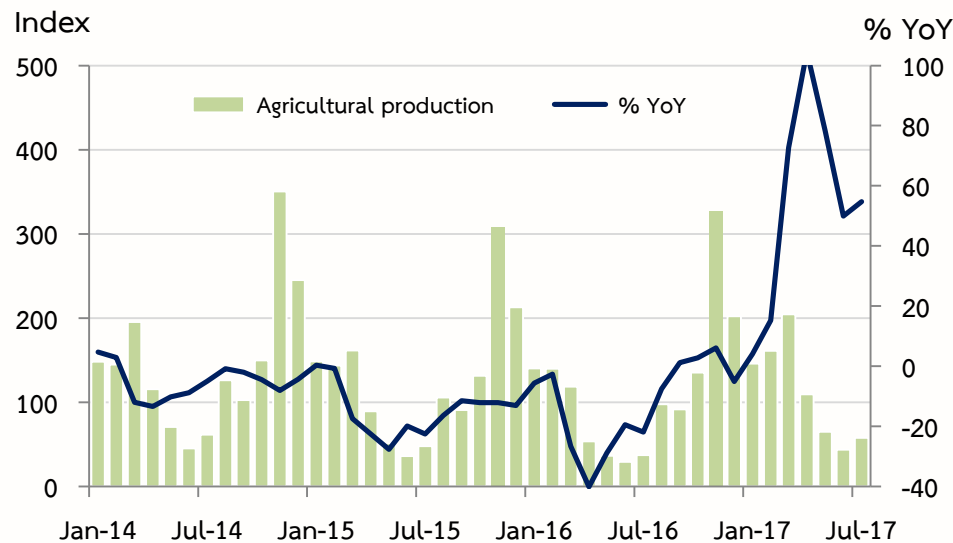
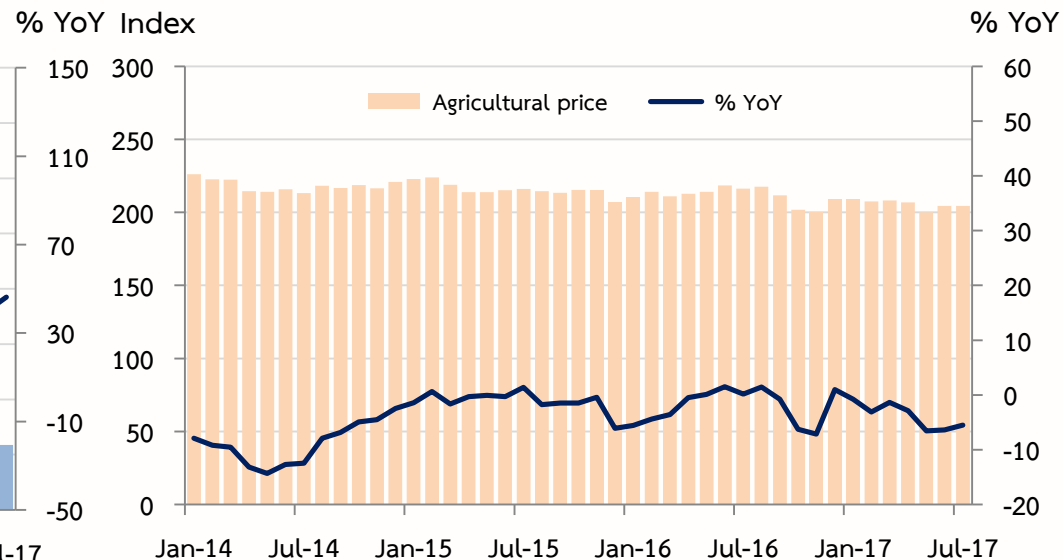
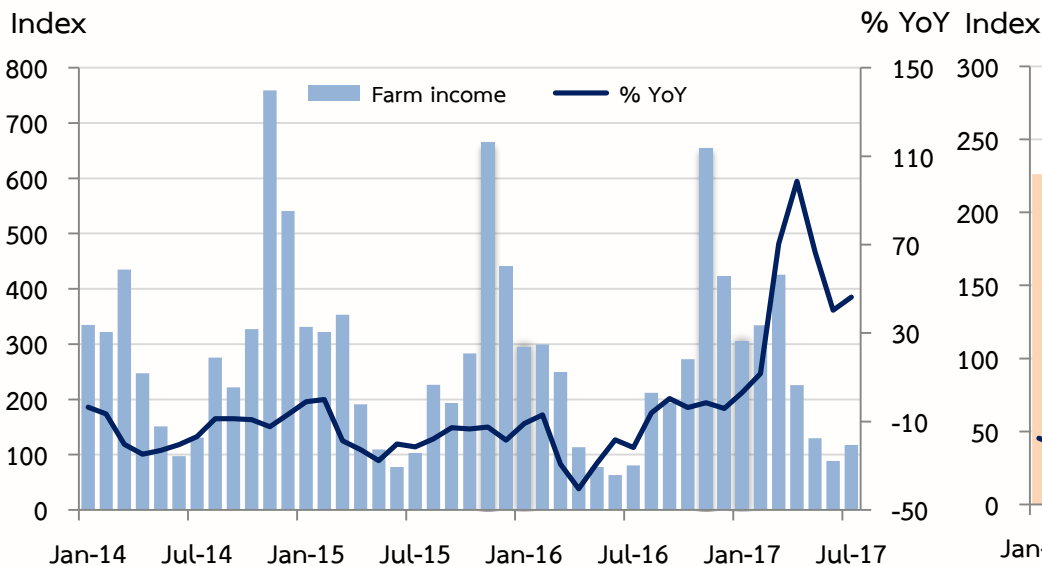




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจและการเงินภาคเหนือ เดือนกรกฎาคม 2560



% YoY	2016 ^R	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jun ^R	Jul
Farm Income	-14.3	-22.5	-9.2	-3.1	45.9	28.4	68.5	40.3	46.2
Production	-12.3	-20.6	-9.4	1.3	51.4	30.6	77.6	49.9	54.7
Price	-2.0	-2.1	0.3	-4.1	-3.5	-1.7	-5.3	-6.4	-5.5

R = Revised data

Note : 1. farm income includes cost of production.

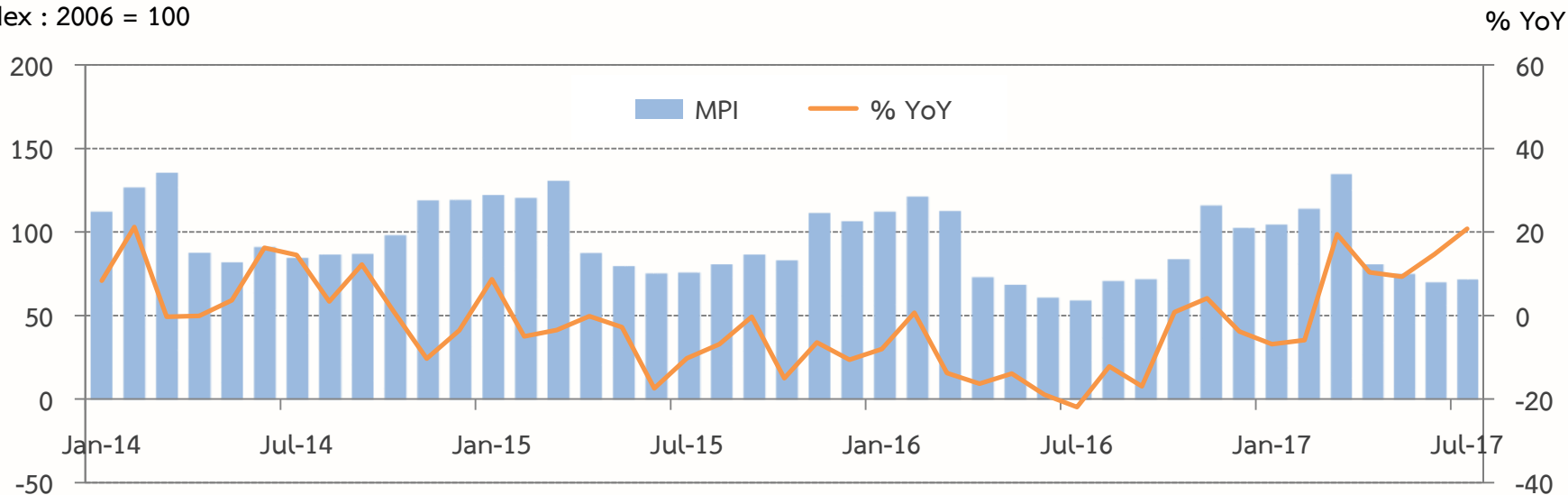
2. price excludes compensation and subsidies by government.



	2016 ^R	2016			2017				
		H1	Q3 ^R	Q4 ^R	H1 ^R	Q1 ^R	Q2 ^R	Jun ^R	Jul
MPI level	87.7	91.3	67.4	100.6	96.3	117.4	75.7	70.0	71.7
% YoY	-9.2	-10.8	-16.9	0.4	5.5	2.0	11.3	14.7	20.8
MPI level, SA	-	-	82.4	89.1	-	95.3	91.2	88.3	92.1
% MoM, % QoQ, SA	-	-	0.6	8.1	-	7.0	-4.3	-4.9	4.4

R = Revised data

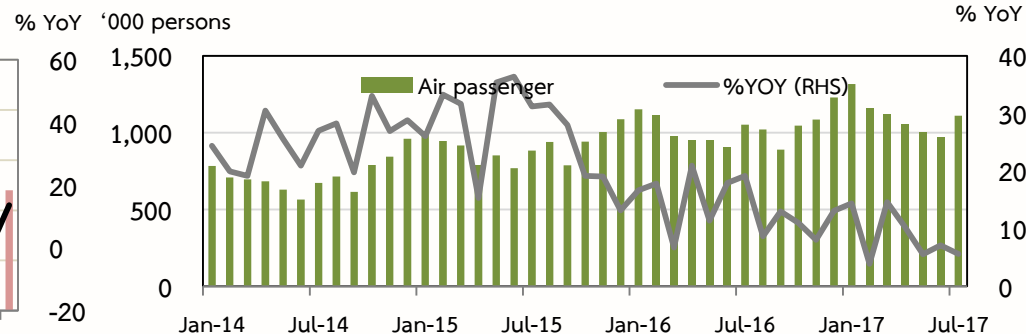
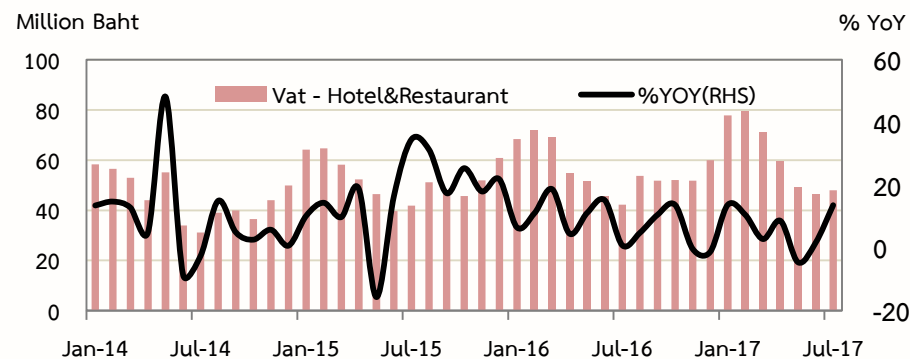
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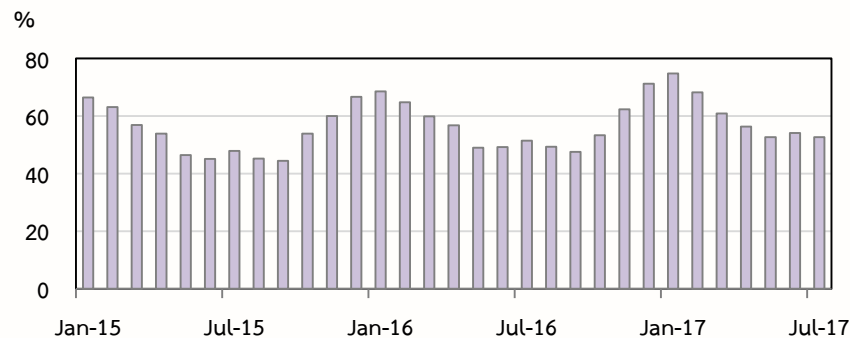


Vat: Hotel & Restaurant	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jun	Jul
Million Baht	673.2	361.6	147.7	163.8	383.5	228.4	155.0	46.4	48.0
% YoY	7.9	11.0	5.5	3.4	6.0	9.0	1.9	1.7	13.6

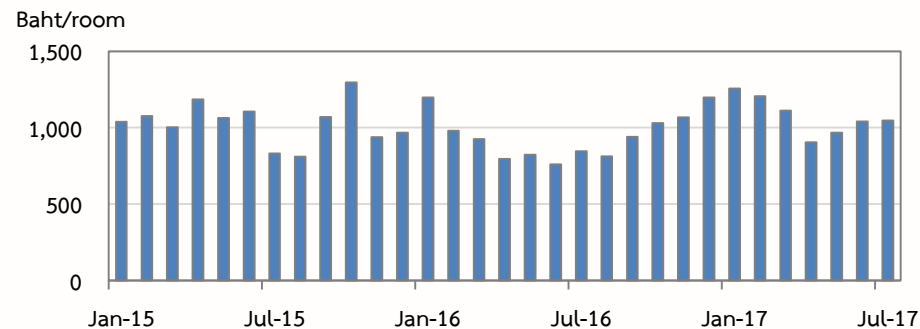
Air passenger	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jun	Jul
'000 person	12,372.9	6,052.7	2,961.1	3,359.1	6,618.9	3,594.3	3,024.6	971.5	1,109.8
% YoY	13.5	15.1	13.5	10.8	9.4	10.8	7.6	7.1	5.6



Hotel Occupancy	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jun	Jul
%	57.0	58.1	49.5	62.4	61.1	68.2	54.1	54.2	52.7



Hotel average room rate	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jun	Jul
Baht/room	947.8	913.7	865.9	1,098.0	1,074.1	1,191.0	957.3	1,040.9	1,047.0





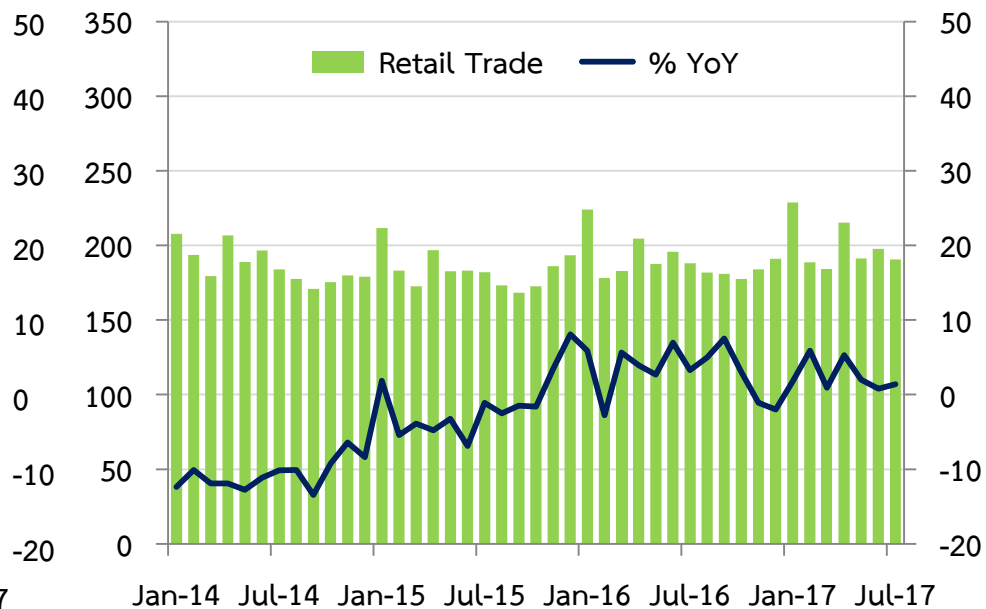
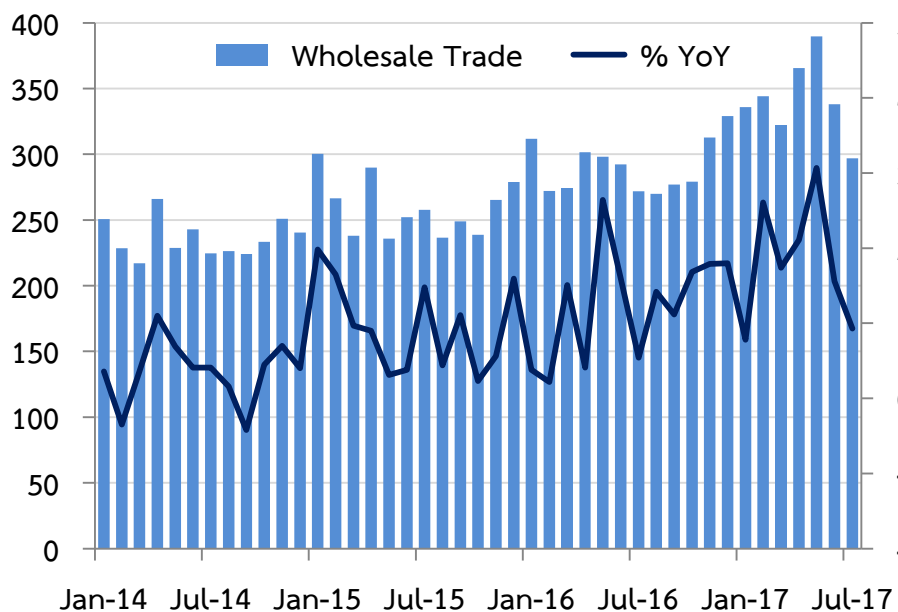
	2016	2016			2017				
		H1	Q3	Q4	H1 ^P	Q1	Q2 ^P	Jun ^R	Jul ^P
Wholesale Trade	288.5	291.7	274.5	306.9	346.7	334.0	359.5	338.1	297.0
% YoY	12.4	10.6	10.7	17.6	18.9	16.8	20.9	15.6	9.3
Retail Trade	189.4	195.4	183.0	184.2	200.7	200.2	201.3	197.3	190.7
% YoY	3.0	3.8	4.9	-0.1	2.7	2.8	2.7	0.8	1.4

P = Preliminary data, R = Revised data

Index

% YoY Index

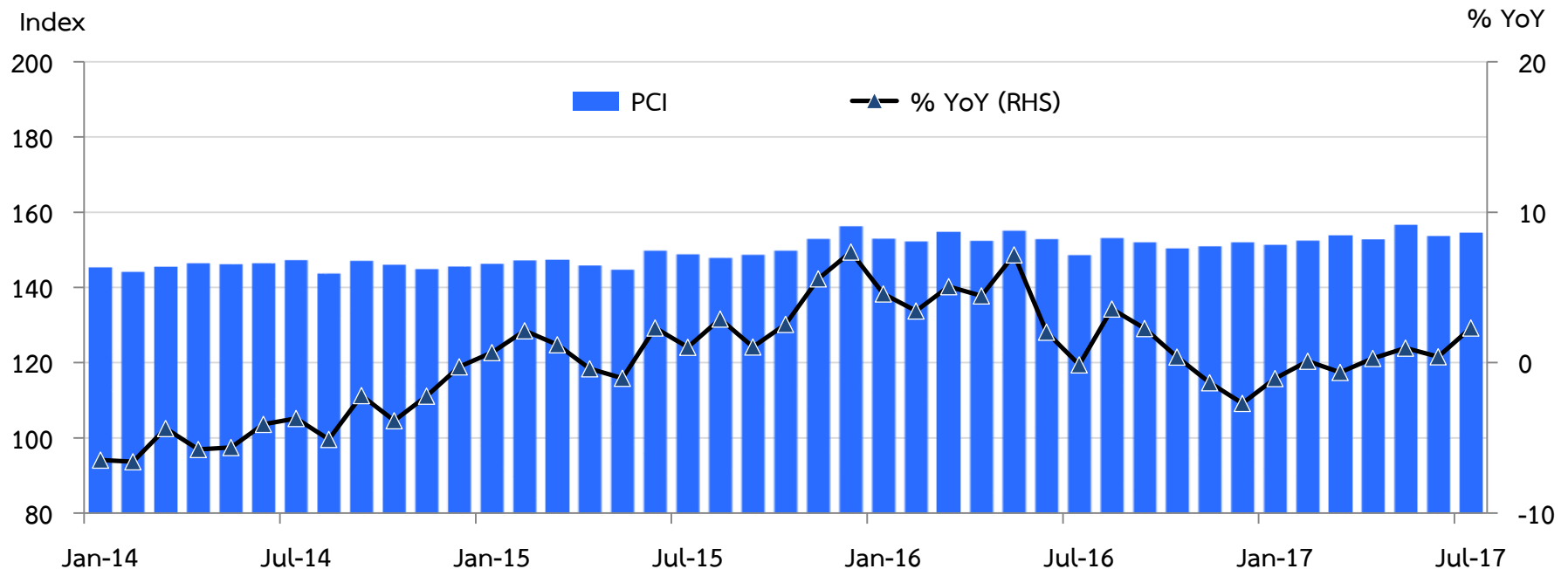
% YoY





	2016	2016			2017				
		H1	Q3	Q4	H1 ^P	Q1	Q2 ^P	Jun ^R	Jul ^P
PCI	152.2	151.1	151.1	151.0	153.5	152.4	154.6	153.6	154.5
% YoY	2.4	4.4	1.9	-1.3	0.1	-0.5	0.8	0.4	2.3
% MoM, % QoQ, SA		1.8	-1.8	-0.1	1.6	1.0	1.4	-1.9	-1.1

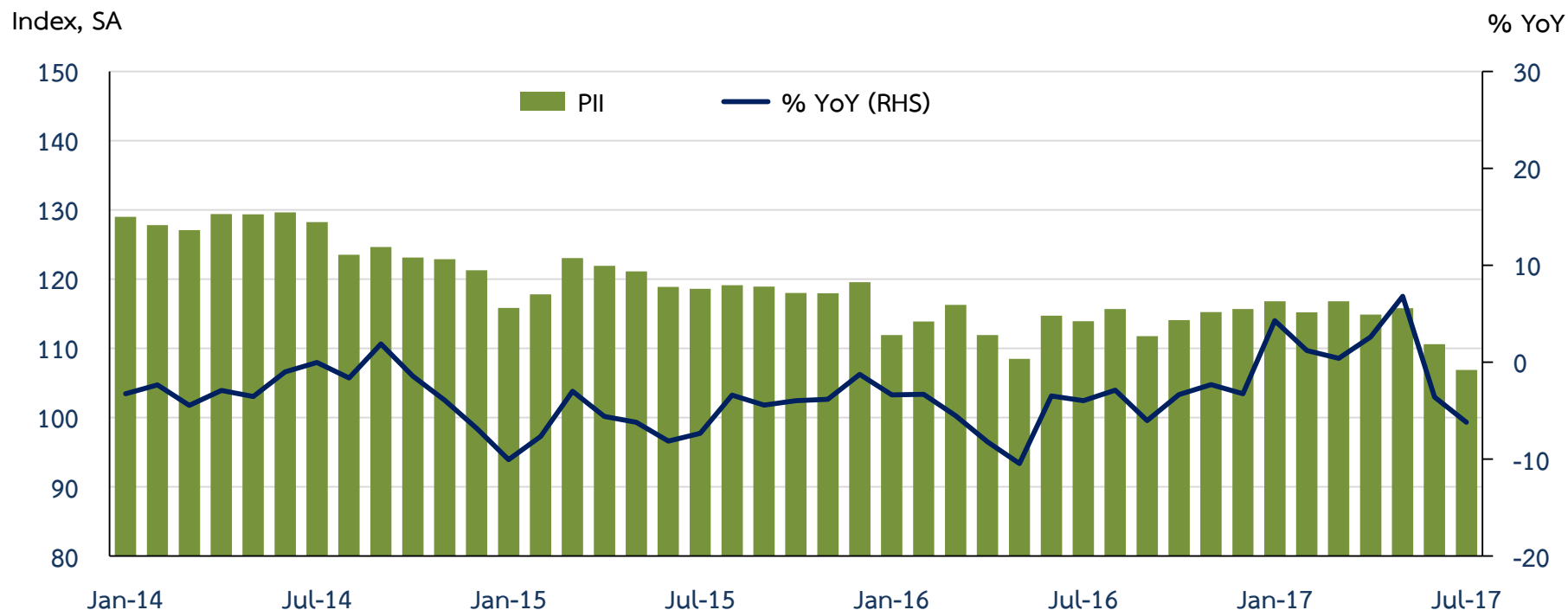
P = Preliminary data, R = Revised data





	2016	2016			2017				
		H1 ^R	Q3 ^R	Q4 ^R	H1 ^R	Q1 ^R	Q2 ^P	Jun ^R	Jul ^P
PII	113.6	112.7	113.8	115.0	115.4	116.3	113.8	110.6	106.9
% YoY	-4.7	-5.9	-4.3	-3.0	2.2	2.0	1.8	-3.6	-6.2
% MoM, % QoQ	-	-	1.9	1.1	-	1.1	-2.1	-4.5	-3.4

P = Preliminary data, R = Revised data

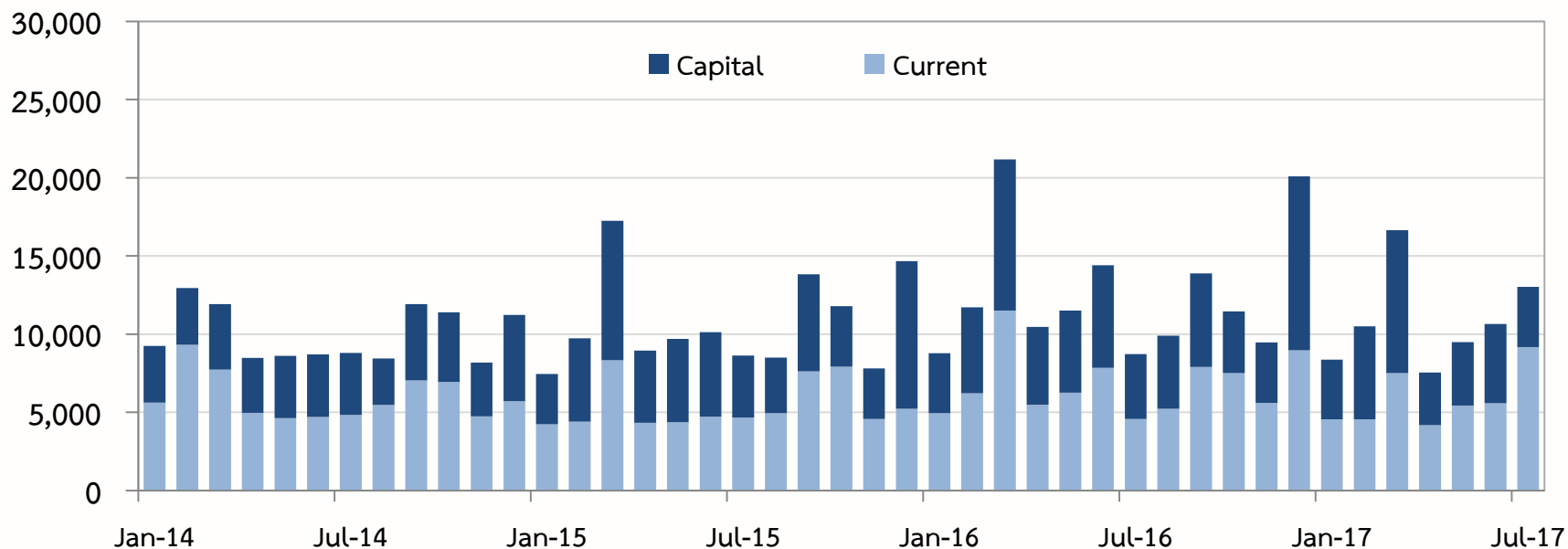




Expenditure	2016 ^R	2016			2017				
		H1 ^R	Q3 ^R	Q4 ^R	H1 ^R	Q1 ^R	Q2 ^R	Jun ^R	Jul
Current*	82,126.4	42,300.0	17,732.2	22,094.2	31,845.3	16,638.6	15,206.6	5,579.8	9,166.7
% YoY	25.5	39.0	2.8	24.6	-24.7	-26.7	-22.4	-29.0	99.8
Capital	69,420.1	35,723.5	14,777.9	18,918.7	31,390.2	18,901.8	12,488.4	5,065.9	3,854.4
% YoY	10.2	9.0	7.8	14.5	-12.1	-0.3	-25.5	-22.6	-6.9
Total*	151,546.4	78,023.5	32,510.1	41,012.9	63,235.5	35,540.4	27,695.1	10,645.7	13,021.1
% YoY	18.0	23.4	5.0	19.7	-19.0	-14.7	-23.8	-26.1	49.2

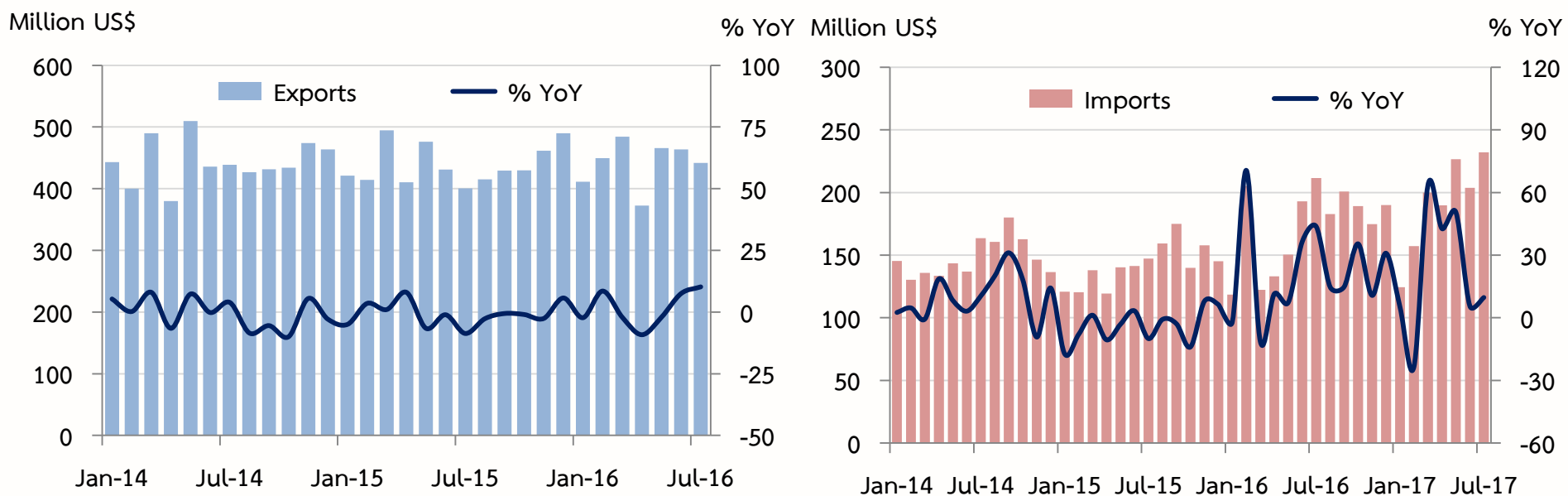
* ไม่นับรวมหมวดเงินเดือน

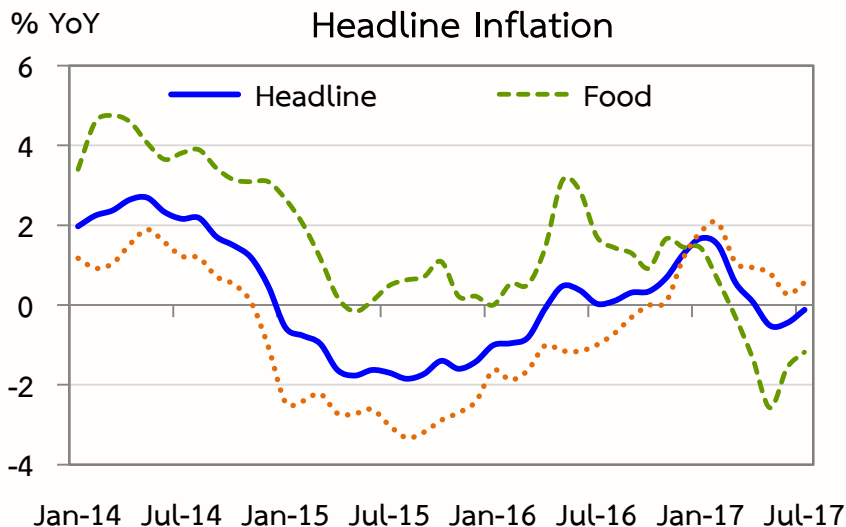
Million Baht



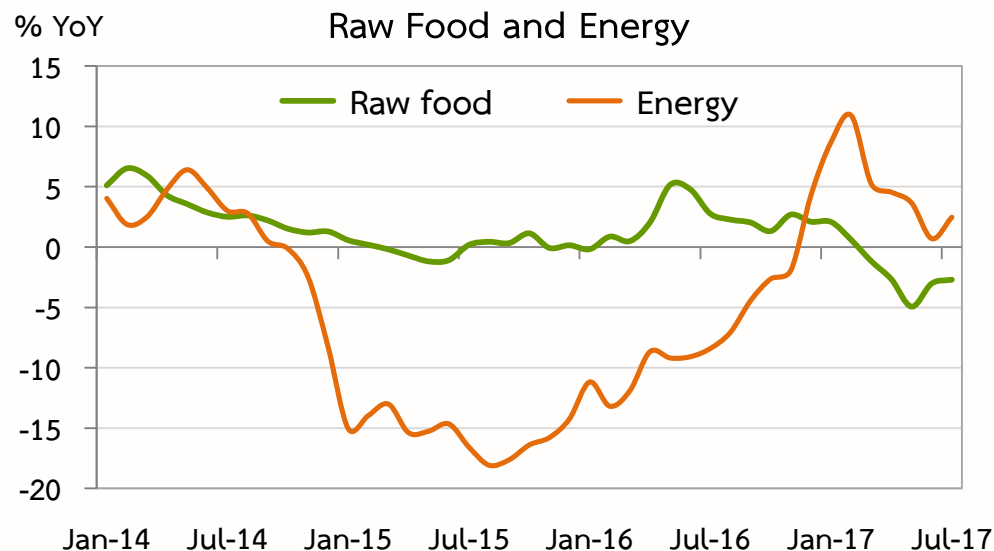
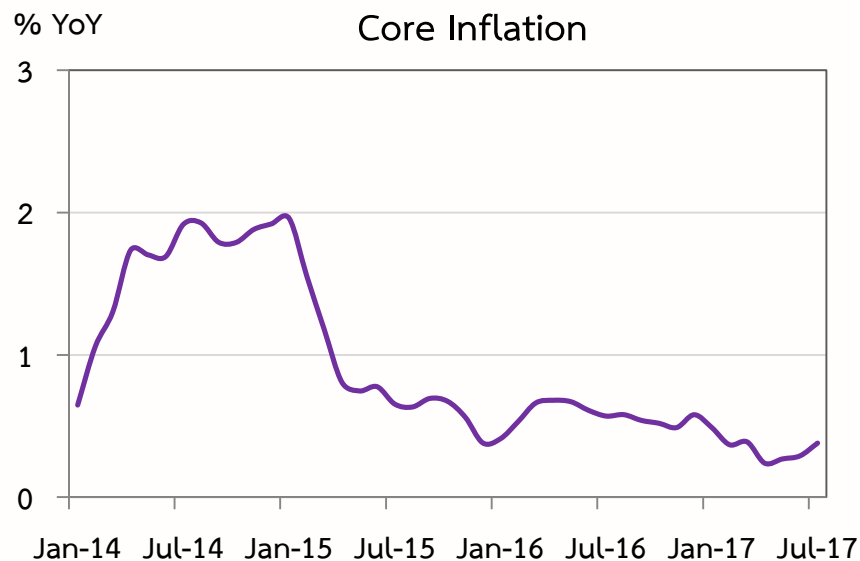


Million US\$	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jun	Jul
EXPORTS	5,273.6	2,647.3	1,244.9	1,381.3	2,648.1	1,344.9	1,303.1	463.6	441.6
% YoY	-1.0	-0.4	-4.0	0.7	0.0	1.1	-1.1	7.5	10.2
IMPORTS	2,071.2	922.3	595.0	554.0	1,101.5	481.4	620.1	203.8	232.0
% YoY	21.5	18.2	23.6	25.1	19.4	8.0	30.1	5.6	9.7





%YoY	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jun	Jul
Headline	0.06	-0.34	0.15	0.76	0.47	1.24	-0.30	-0.45	-0.12
Food	1.41	1.41	1.48	1.34	-1.57	0.58	-1.83	-1.57	-1.18
Non-food	-0.78	-1.41	-0.68	0.41	5.56	1.65	0.67	0.27	0.56
Core	0.57	0.59	0.56	0.53	0.34	0.42	0.27	0.29	0.38





The rate of change of employed persons by industry

%YOY	% of Total Labor Force (as of Jun 17)	2016*	2016			2017				
			H1*	Q3	Q4	H1	Q1	Q2	Jun	Jul
Labor Force (1,000 Persons)	100	6,406.5	6,400.2	6,442.5	6,383.3	6,364.4	6,376.4	3,352.4	6,359.1	6,373.4
Employed persons	98.6	-1.3	-0.5	-1.3	-3.0	-0.9	-1.8	0.0	-2.1	-2.2
Agriculture	45.7	-7.4	-9.4	-4.7	-6.6	3.6	0.9	6.5	6.7	0.3
Non-agriculture	52.9	3.7	6.4	1.6	0.1	-3.9	-3.6	-4.2	-8.7	-4.2
Manufacturing	8.1	-0.9	3.9	-7.6	-4.1	-8.1	-11.7	-4.4	-14.0	-1.0
Construction	8.4	4.6	8.4	-1.1	1.1	-7.3	-6.5	-8.0	4.0	-12.5
Wholesale & retail trade	12.9	3.5	3.4	2.3	4.8	-5.4	-5.3	-5.5	-18.1	-0.5
Hotel & restaurants	6.4	7.3	12.7	4.5	-0.1	-0.6	0.8	-2.1	11.6	-4.7
Others	23.5	5.6	7.5	6.5	0.0	0.3	2.6	-1.9	-9.8	-5.6
Unemployed persons	0.9	22.4	14.6	29.3	32.0	17.1	2.6	33.7	38.5	3.4
Seasonally inactive persons	0.4	-12.4	-15.0	-64.8	184.3	10.3	23.0	1.5	13.6	128.6

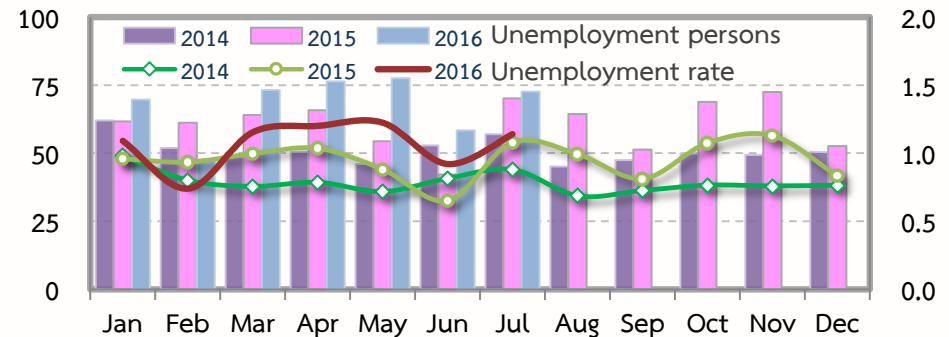
ที่มา : สำนักงานสถิติแห่งชาติ

หมายเหตุ : * คำนวณโดย ธปท. สกน.

Unemployed	2016*	2016			2017				
		H1*	Q3	Q4	H1	Q1	Q2	Jun	Jul
'000 persons	60.9	58.4	63.6	63.0	68.4	64.1	72.6	58.4	72.6
rate	0.96	0.93	0.99	0.99	1.08	1.01	1.14	0.92	1.14

'000 person

Unemployment





Commercial Bank's Deposits

Billion Baht	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	May	Jun
Deposits	637.9	639.9	628.3	637.9	647.5	654.9	647.5	650.2	647.5
% YoY	2.5	5.1	3.9	2.5	1.2	2.6	1.2	2.2	1.2

Commercial Bank's Credits

Billion Baht	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	May	Jun
Credits	584.5	581.1	581.8	584.5	579.8	579.4	579.8	579.1	579.8
% YoY	-0.7	2.4	1.2	-0.7	-0.2	-1.1	-0.2	-0.5	-0.2

