

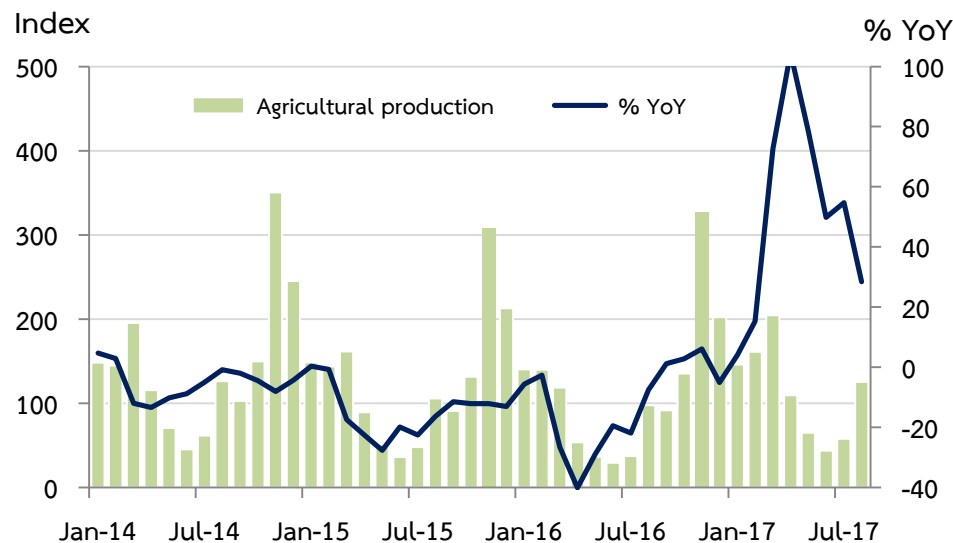
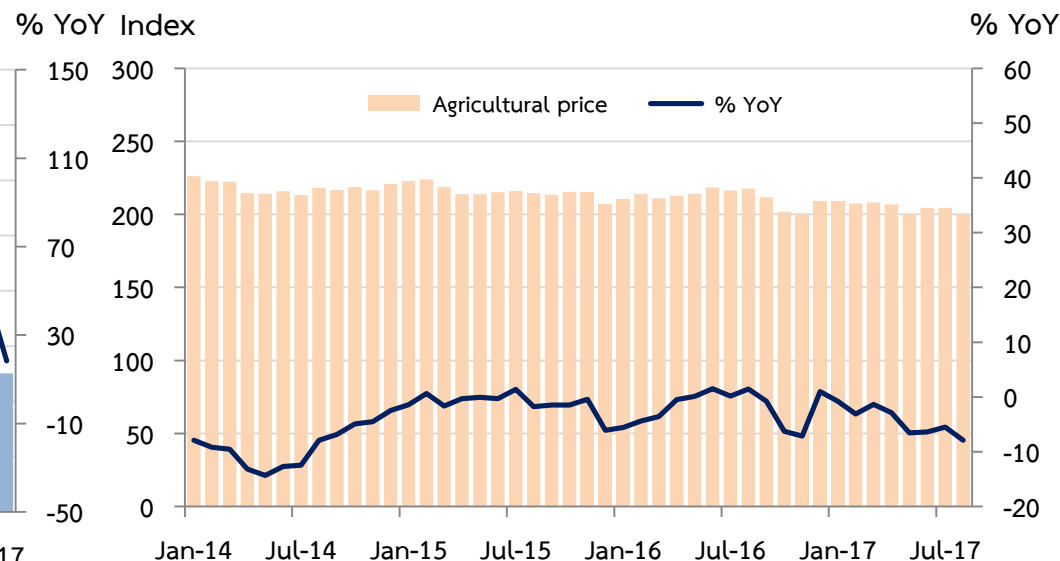
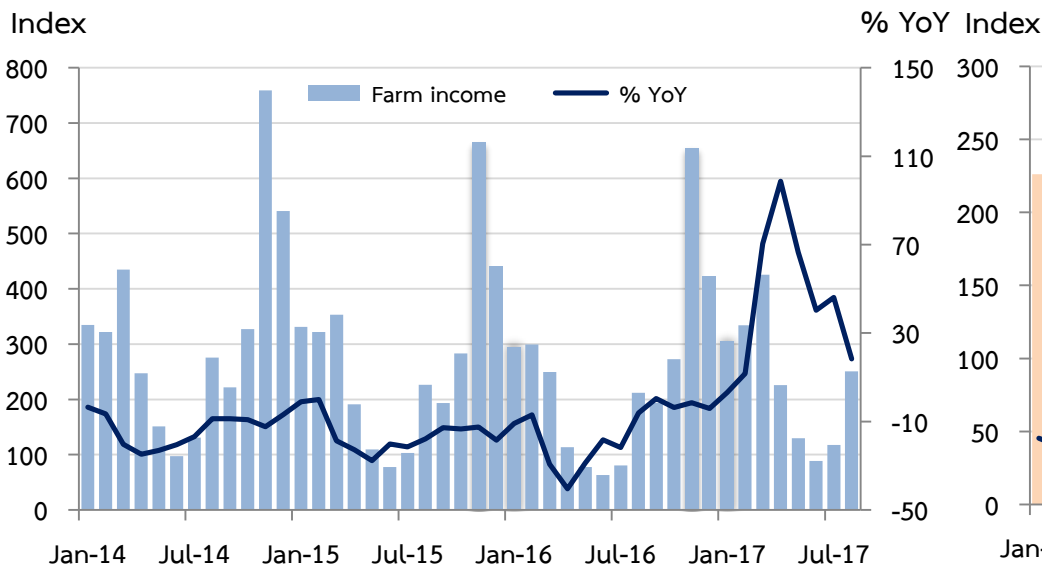


(๒๔๘๕-๒๕๖๐)

ธนาคารแห่งประเทศไทย

ภาวะเศรษฐกิจและการเงินภาคเหนือ

เดือนสิงหาคม 2560



% YoY	2016 ^R	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jul ^R	Aug
Farm Income	-14.3	-22.5	-9.2	-3.1	45.9	28.4	68.5	46.2	18.3
Production	-12.3	-20.6	-9.4	1.3	51.4	30.6	77.6	54.7	28.5
Price	-2.0	-2.1	0.3	-4.1	-3.5	-1.7	-5.3	-5.5	-7.9

R = Revised data

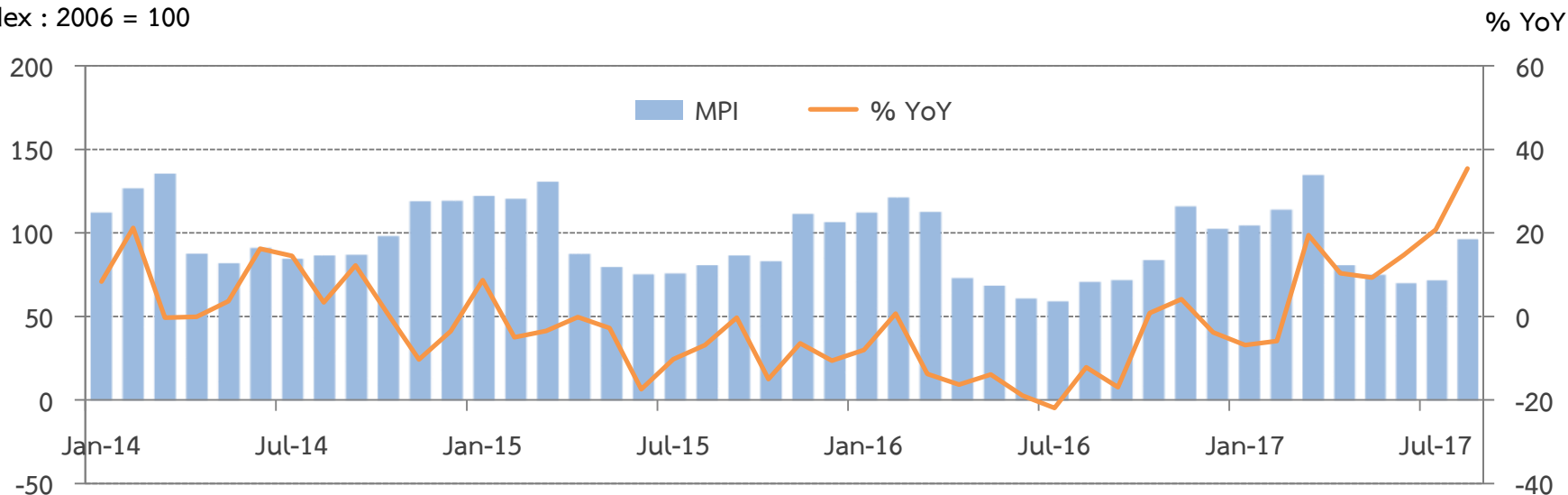
Note : 1. farm income includes cost of production.

2. price excludes compensation and subsidies by government.

	2016 ^R	2016			2017				
		H1	Q3 ^R	Q4 ^R	H1 ^R	Q1 ^R	Q2 ^R	Jul ^R	Aug
MPI level	87.7	91.3	67.4	100.6	96.3	117.4	75.7	71.7	96.0
% YoY	-9.2	-10.8	-16.9	0.4	5.5	2.0	11.3	20.8	35.4
MPI level, SA	-	-	82.4	89.1	-	95.3	91.2	92.1	113.8
% MoM, % QoQ, SA	-	-	0.6	8.1	-	7.0	-4.3	4.4	23.6

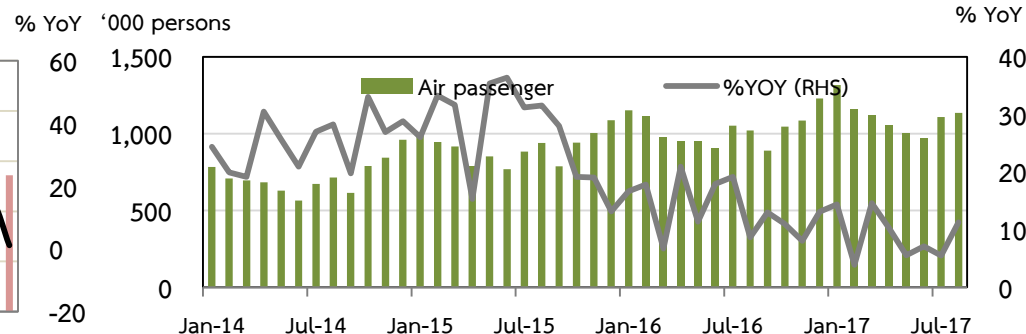
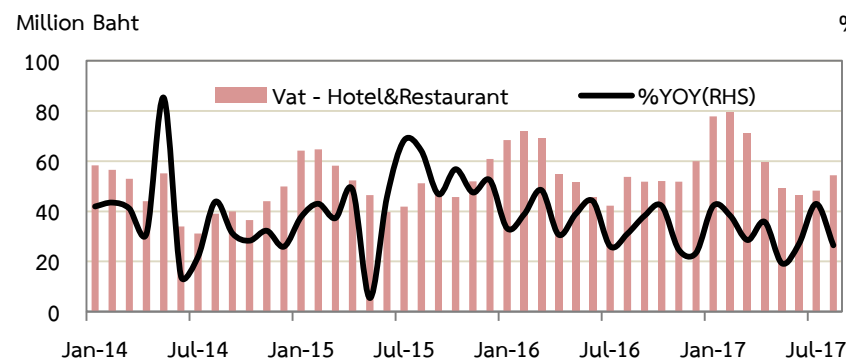
R = Revised data

Index : 2006 = 100

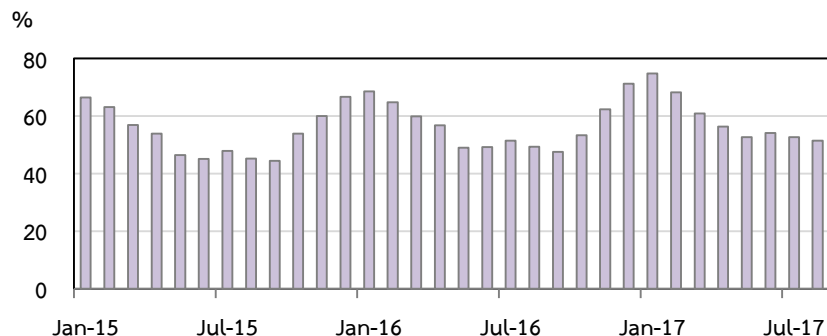


Vat: Hotel & Restaurant	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jul ^R	Aug
Million Baht	673.2	361.6	147.7	163.8	383.5	228.4	155.0	48.3	54.3
% YoY	7.9	11.0	5.5	3.4	6.0	9.0	1.9	14.4	1.2

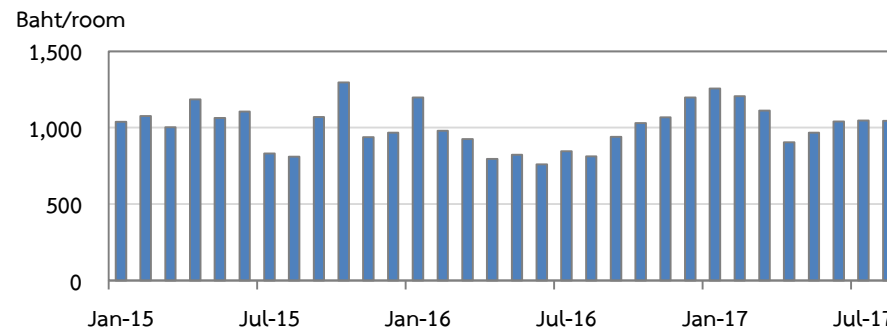
Air passenger	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jul ^R	Aug
'000 person	12,372.9	6,052.7	2,961.1	3,359.1	6,618.9	3,594.3	3,024.6	1,108.7	1,134.8
% YoY	13.5	15.1	13.5	10.8	9.4	10.8	7.6	5.5	11.3



Hotel Occupancy	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jul	Aug
%	57.0	58.1	49.5	62.4	61.1	68.2	54.1	52.7	51.5

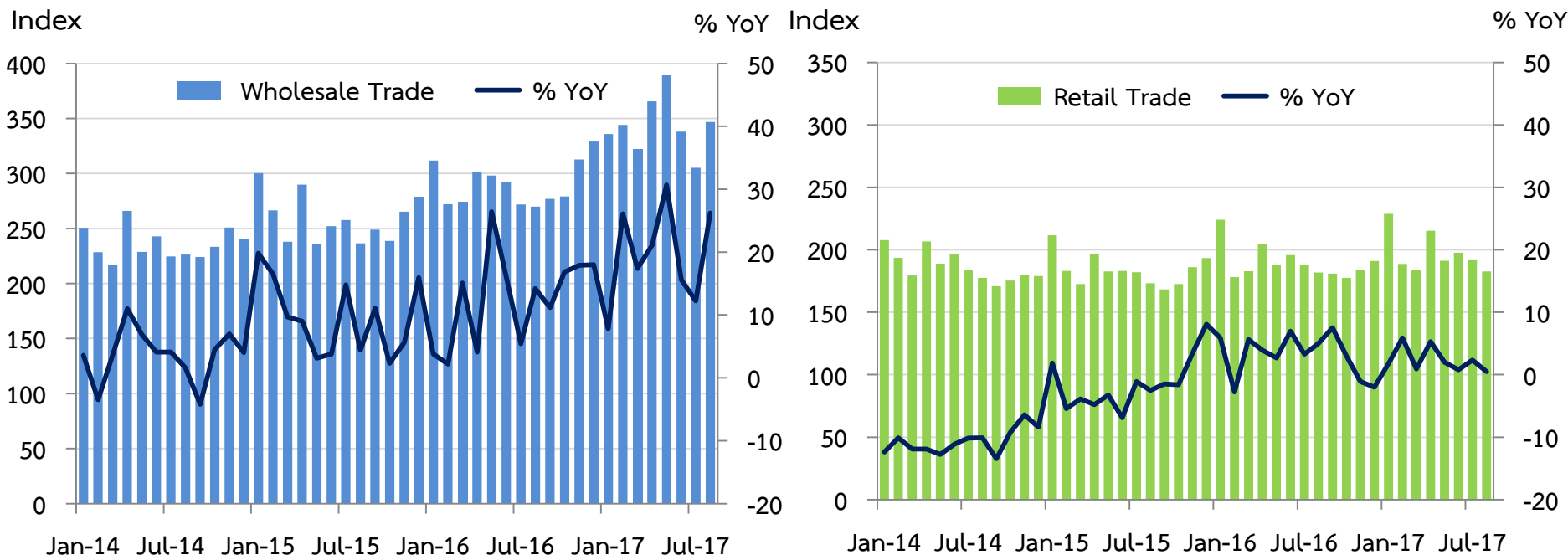


Hotel average room rate	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jul	Aug
Baht/room	947.8	913.7	865.9	1,098.0	1,074.1	1,191.0	957.3	1,047.0	1,044.1



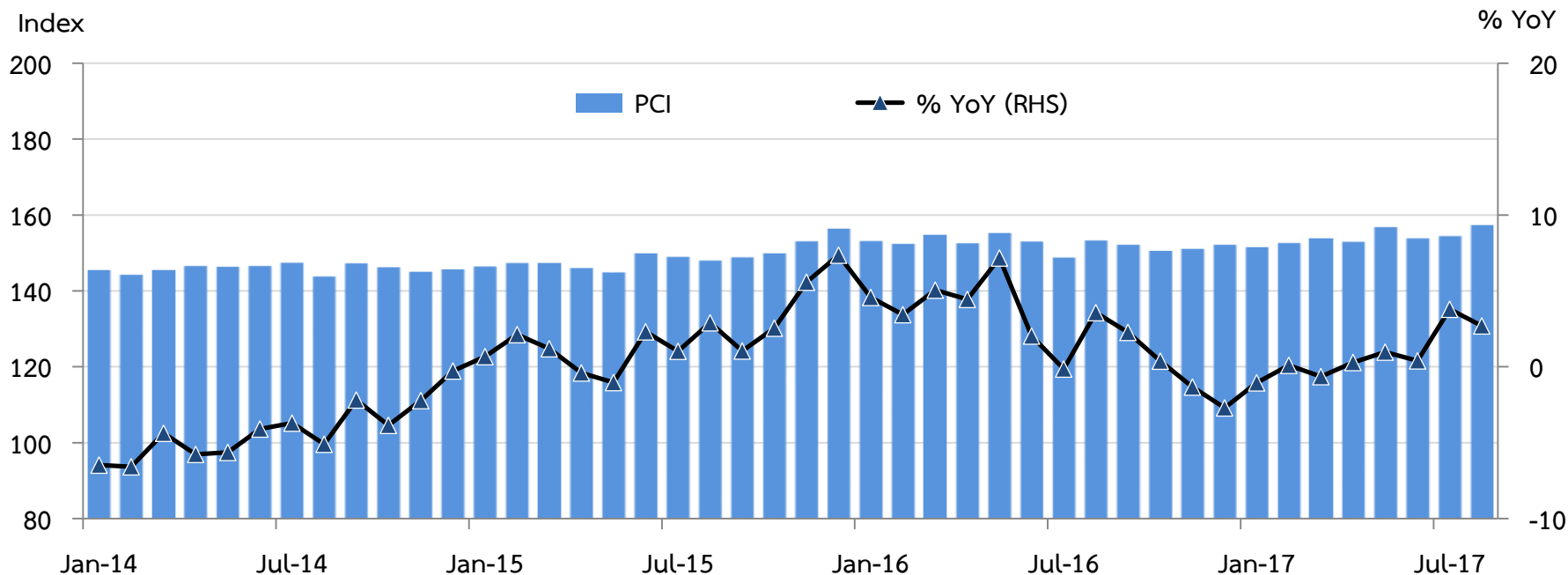
	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jul ^R	Aug ^P
Wholesale Trade	288.5	291.7	274.5	306.9	346.7	334.0	364.5	305.1	346.8
% YoY	12.4	10.6	10.7	17.6	18.9	16.8	22.6	12.2	26.2
Retail Trade	189.4	195.4	183.0	184.2	200.7	200.2	201.3	192.4	182.7
% YoY	3.0	3.8	4.9	-0.1	2.7	2.8	2.7	2.3	0.5

P = Preliminary data, R = Revised data



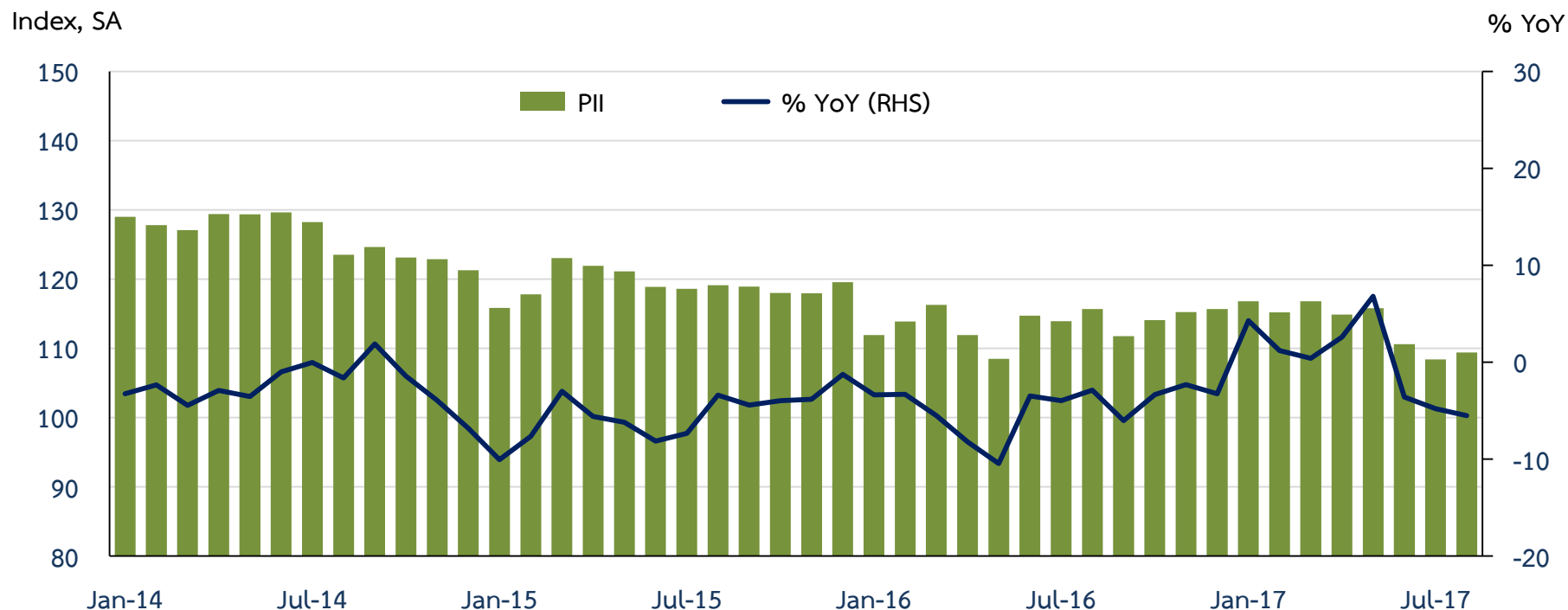
	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jul ^R	Aug ^P
PCI	152.2	151.1	151.1	151.0	153.5	152.4	154.6	154.2	157.1
% YoY	2.4	4.4	1.9	-1.3	0.1	-0.5	0.5	3.8	2.7
% MoM, % QoQ, SA		1.8	-1.8	-0.1	1.6	1.0	1.0	0.4	1.9

P = Preliminary data, R = Revised data



	2016	2016			2017				
		H1 ^R	Q3 ^R	Q4 ^R	H1 ^R	Q1 ^R	Q2 ^R	Jul ^R	Aug ^P
PII	113.6	112.7	113.8	115.0	115.4	116.3	113.8	108.4	109.4
% YoY	-4.7	-5.9	-4.3	-3.0	2.2	2.0	1.8	-4.9	-5.5
% MoM, % QoQ	-	-	1.9	1.1	-	1.1	-2.1	-2.0	0.9

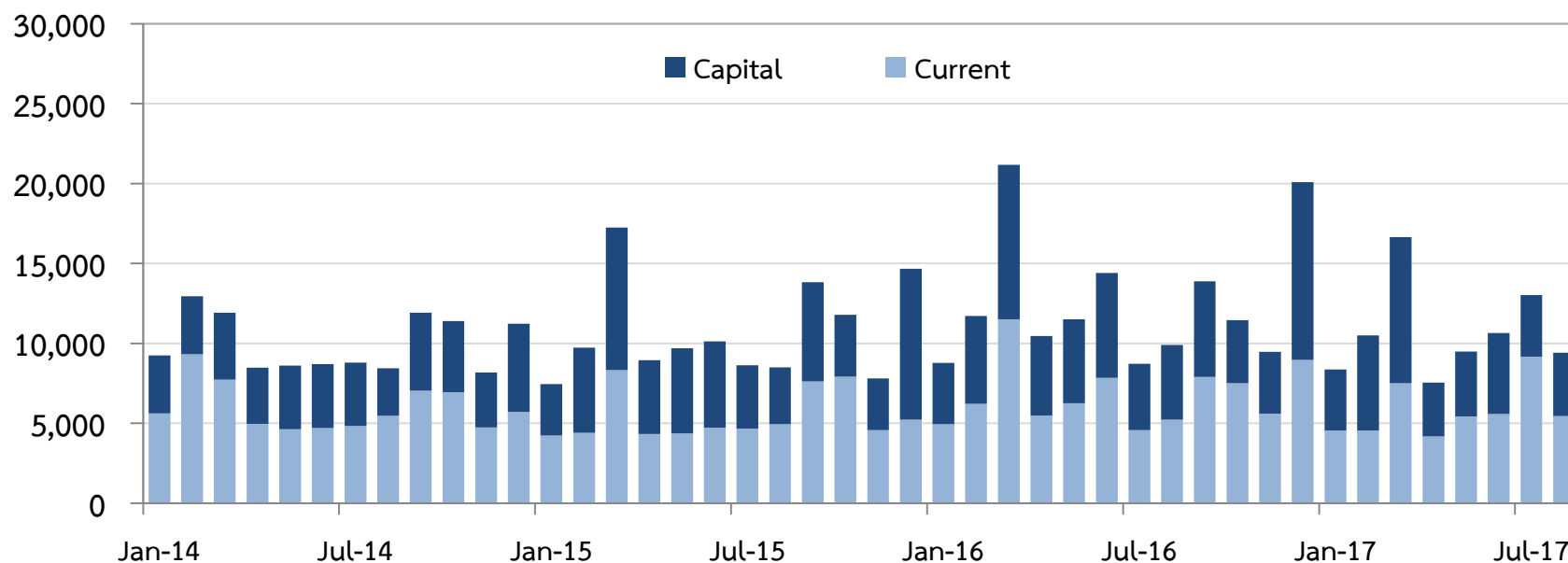
P = Preliminary data, R = Revised data



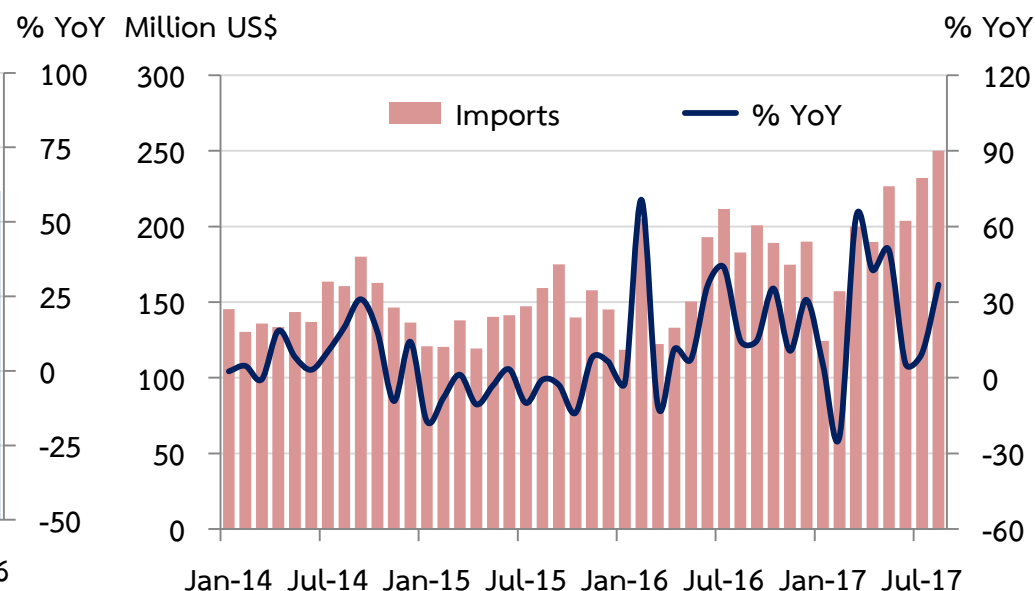
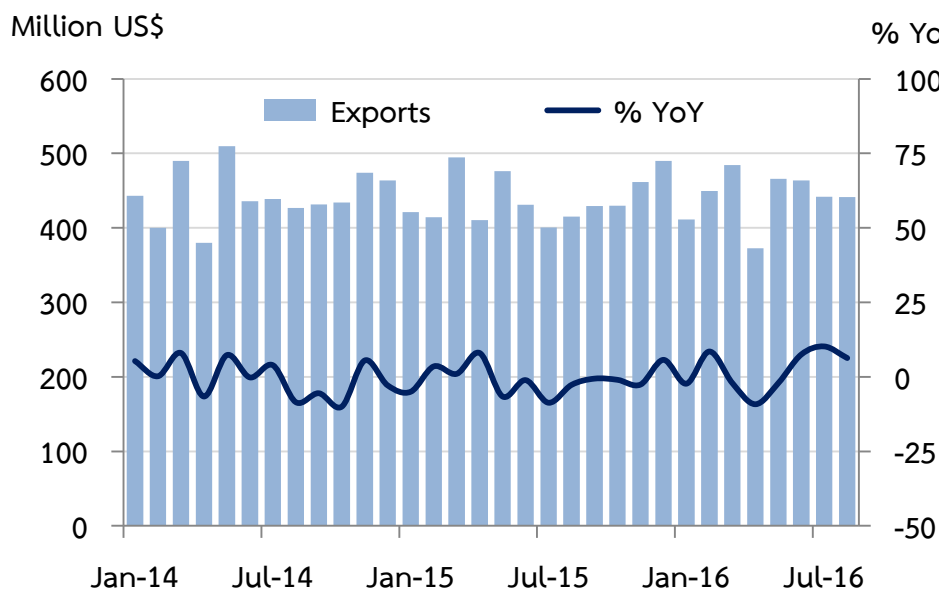
Expenditure	2016 ^R	2016			2017				
		H1 ^R	Q3 ^R	Q4 ^R	H1 ^R	Q1 ^R	Q2 ^R	Jul	Aug
Current*	82,126.4	42,300.0	17,732.2	22,094.2	31,845.3	16,638.6	15,206.6	9,166.7	5,448.3
% YoY	25.5	39.0	2.8	24.6	-24.7	-26.7	-22.4	99.8	4.0
Capital	69,420.1	35,723.5	14,777.9	18,918.7	31,390.2	18,901.8	12,488.4	3,854.4	3,964.0
% YoY	10.2	9.0	7.8	14.5	-12.1	-0.3	-25.5	-6.9	-14.9
Total*	151,546.4	78,023.5	32,510.1	41,012.9	63,235.5	35,540.4	27,695.1	13,021.1	9,412.3
% YoY	18.0	23.4	5.0	19.7	-19.0	-14.7	-23.8	49.2	-4.9

* ไม่นับรวมหมวดเงินเดือน

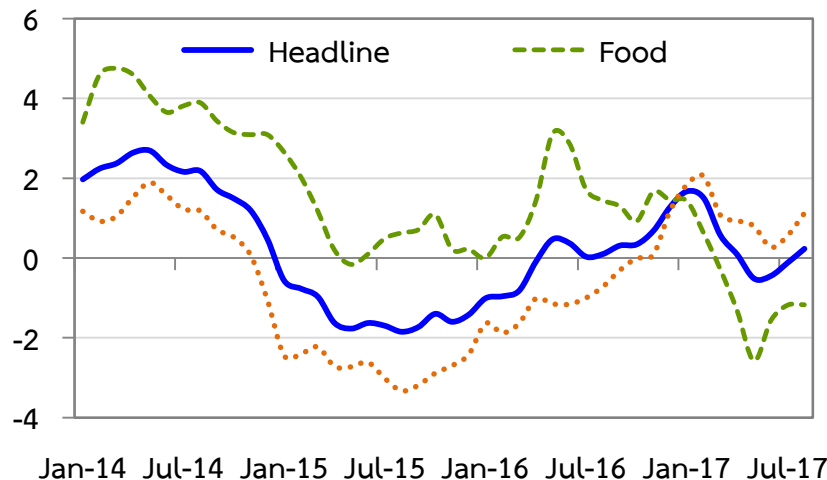
Million Baht



Million US\$	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jul	Aug
EXPORTS	5,273.6	2,647.3	1,244.9	1,381.3	2,648.1	1,344.9	1,303.1	441.6	441.3
% YoY	-1.0	-0.4	-4.0	0.7	0.0	1.1	-1.1	10.2	6.3
IMPORTS	2,071.2	922.3	595.0	554.0	1,101.5	481.4	620.1	232.0	250.1
% YoY	21.5	18.2	23.6	25.1	19.4	8.0	30.1	9.7	36.9

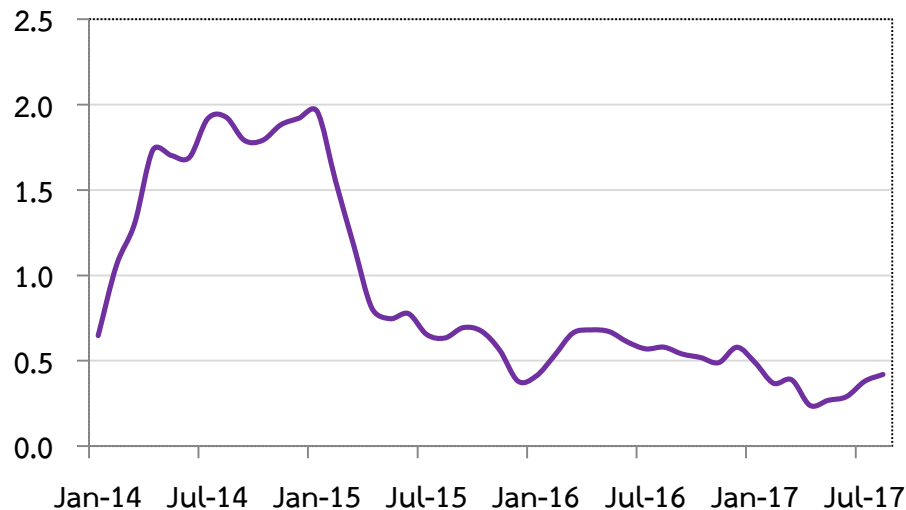


% YoY Headline Inflation



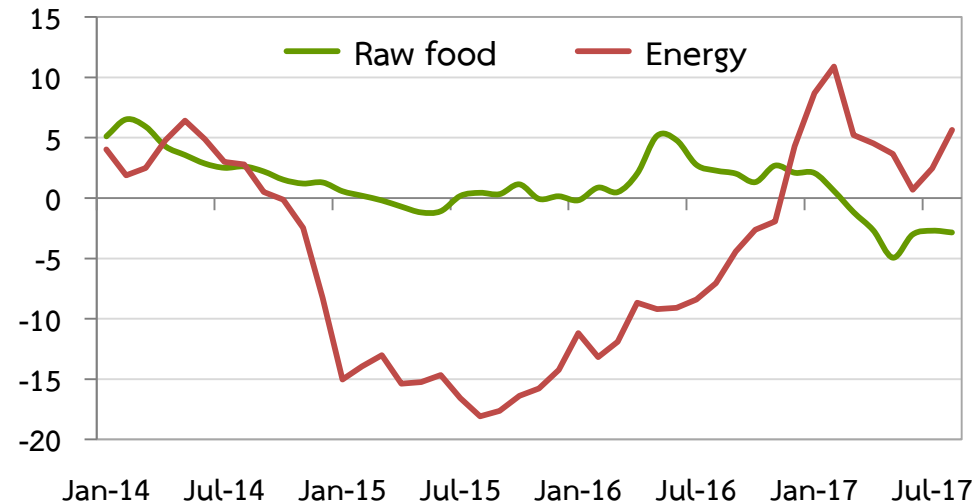
%YoY	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jul	Aug
Headline	0.06	-0.34	0.15	0.76	0.47	1.24	-0.30	-0.12	0.23
Food	1.41	1.41	1.48	1.34	-1.57	0.58	-1.83	-1.18	-1.17
Non-food	-0.78	-1.41	-0.68	0.41	5.56	1.65	0.67	0.56	1.12
Core	0.57	0.59	0.56	0.53	0.34	0.42	0.27	0.38	0.42

% YoY Core Inflation



% YoY

Raw Food and Energy



The rate of change of employed persons by industry

%YOY	% of Total Labor Force (as of Jun 17)	2016*	2016			2017				
			H1*	Q3	Q4	H1	Q1	Q2	Jul	Aug
Labor Force (1,000 Persons)	100	6,406.5	6,400.2	6,442.5	6,383.3	6,364.4	6,376.4	3,352.4	6,373.4	6,363.4
Employed persons	98.6	-1.3	-0.5	-1.3	-3.0	-0.9	-1.8	0.0	-2.2	-1.6
Agriculture	45.7	-7.4	-9.4	-4.7	-6.6	3.6	0.9	6.5	0.3	-8.6
Non-agriculture	52.9	3.7	6.4	1.6	0.1	-3.9	-3.6	-4.2	-4.2	4.7
Manufacturing	8.1	-0.9	3.9	-7.6	-4.1	-8.1	-11.7	-4.4	-1.0	9.7
Construction	8.4	4.6	8.4	-1.1	1.1	-7.3	-6.5	-8.0	-12.5	2.0
Wholesale & retail trade	12.9	3.5	3.4	2.3	4.8	-5.4	-5.3	-5.5	-0.5	4.3
Hotel & restaurants	6.4	7.3	12.7	4.5	-0.1	-0.6	0.8	-2.1	-4.7	-4.0
Others	23.5	5.6	7.5	6.5	0.0	0.3	2.6	-1.9	-5.6	6.4
Unemployed persons	0.9	22.4	14.6	29.3	32.0	17.1	2.6	33.7	3.4	-29.6
Seasonally inactive persons	0.4	-12.4	-15.0	-64.8	184.3	10.3	23.0	1.5	128.6	129.2

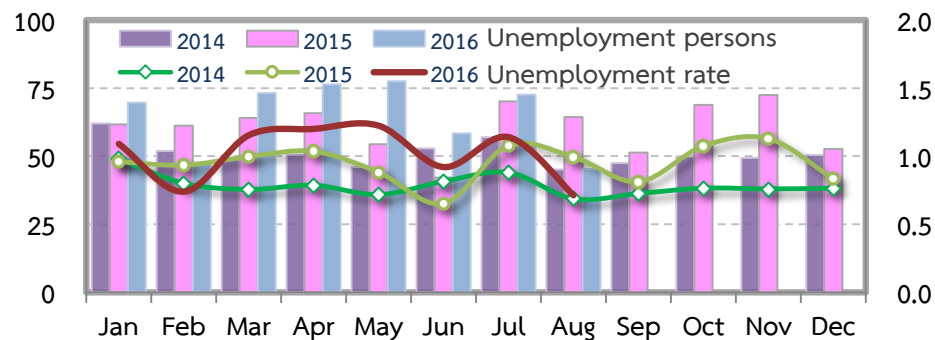
ที่มา : สำนักงานสถิติแห่งชาติ

หมายเหตุ : * คำนวณโดย ธพท. สกน.

Unemployed	2016*	2016			2017				
		H1*	Q3	Q4	H1	Q1	Q2	Jul	Aug
'000 persons	60.9	58.4	63.6	63.0	68.4	64.1	72.6	72.6	45.3
rate	0.96	0.93	0.99	0.99	1.08	1.01	1.14	1.14	0.71

'000 person

Unemployment



Commercial Bank's Deposits

Billion Baht	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jun	Jul
Deposits	637.9	639.9	628.3	637.9	647.5	654.9	647.5	647.5	645.6
% YoY	2.5	5.1	3.9	2.5	1.2	2.6	1.2	1.2	1.6

Commercial Bank's Credits

Billion Baht	2016	2016			2017				
		H1	Q3	Q4	H1	Q1	Q2	Jun	Jul
Credits	584.5	581.1	581.8	584.5	579.8	579.4	579.8	579.8	579.9
% YoY	-0.7	2.4	1.2	-0.7	-0.2	-1.1	-0.2	-0.2	0.2

