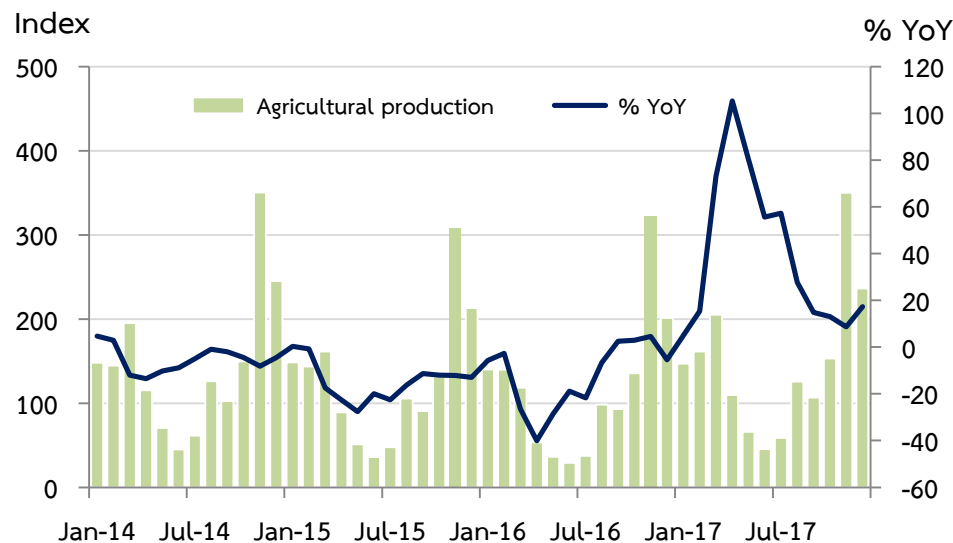
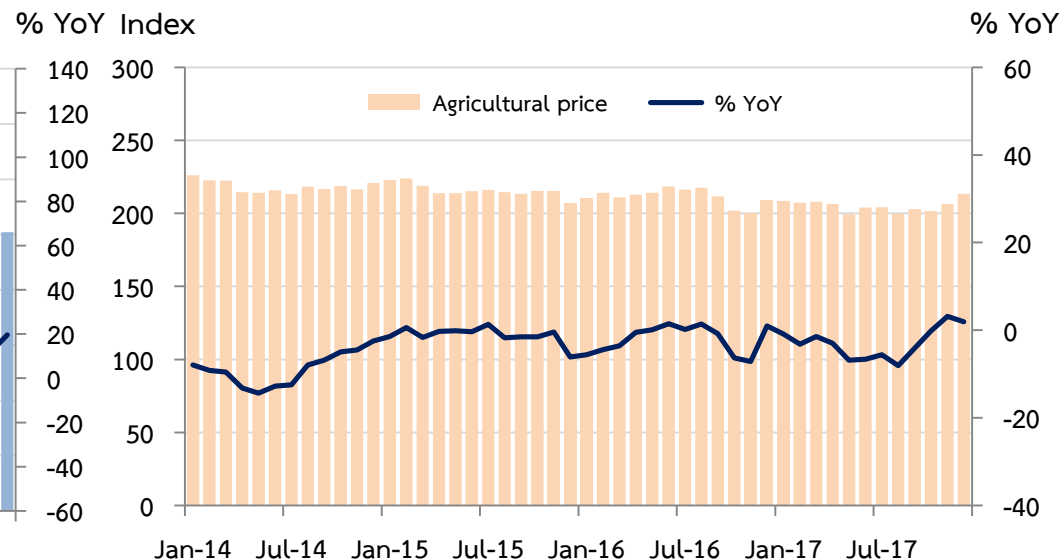
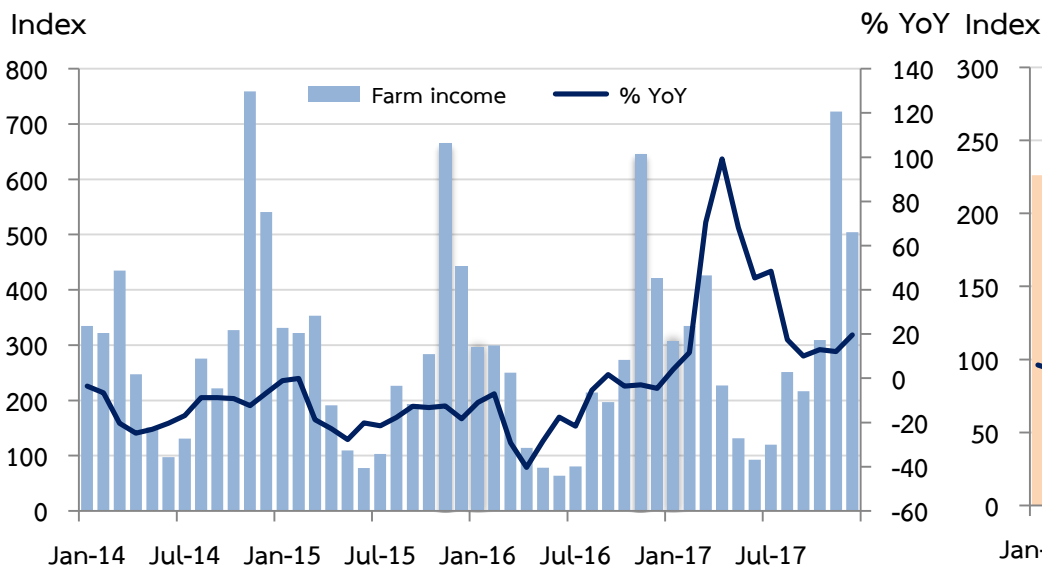




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจและการเงินภาคเหนือ เดือนธันวาคม 2560



% YoY	2016	2017	2017					
			H1	H2 ^R	Q3 ^R	Q4 ^R	Nov ^R	Dec
Farm Income	-14.2	34.9	49.8	20.1	25.2	14.9	12.1	19.5
Production	-12.2	39.5	55.8	23.1	33.2	13.0	8.7	17.3
Price	-2.0	-2.9	-3.7	-2.2	-6.0	1.6	3.1	1.9

R = Revised data

Note : 1. farm income includes cost of production.

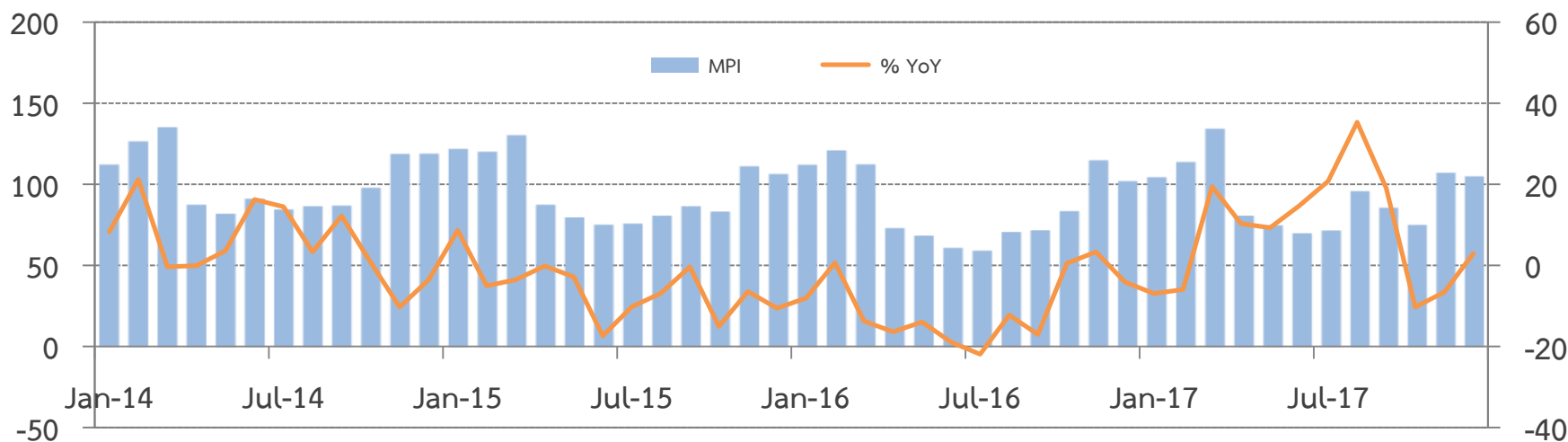
2. price excludes compensation and subsidies by government.

	2016	2017	2017					
			H1	H2	Q3 ^R	Q4 ^P	Nov ^R	Dec ^P
MPI level	87.5	93.2	96.3	90.0	84.4	95.7	107.2	104.9
% YoY	-9.3	6.5	5.5	7.5	25.3	-4.4	-6.6	2.9
MPI level, SA	-	-	-	-	103.0	84.5	84.9	89.2
% MoM, % QoQ, SA	-	-	-	-	13.0	-18.0	7.0	5.2

P = Preliminary data, R = Revised data

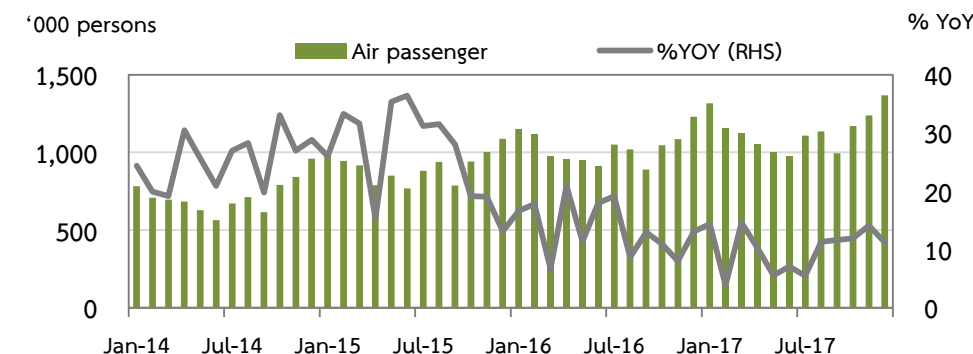
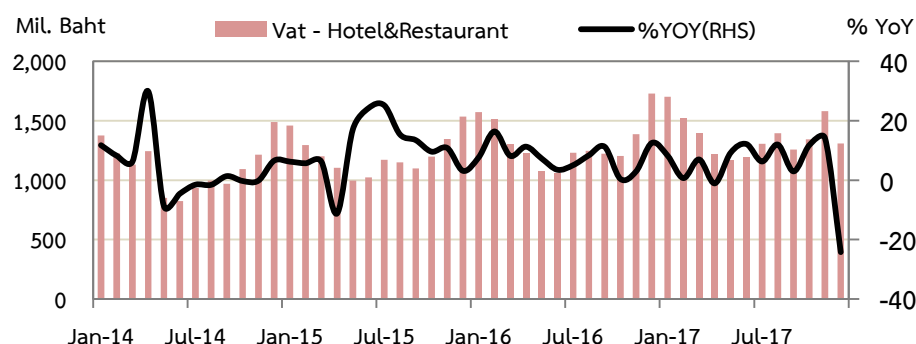
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% YoY

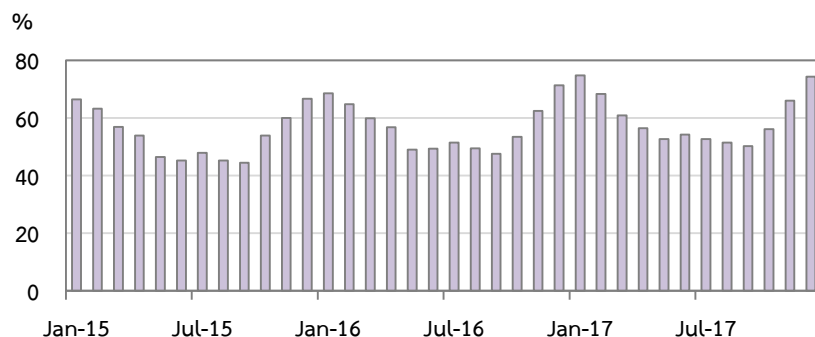


Vat Hotel & Restaurant	2016	2017 ^E	2017					
			H1	H2 ^E	Q3	Q4 ^E	Nov	Dec ^E
Million Baht	15,753.3	16,378.2	8,182.3	8,195.9	3,960.8	4,235.1	1,582.0	1,309.1
% YoY	8.0	4.0	5.7	2.3	7.1	-1.9	14.1	-24.3

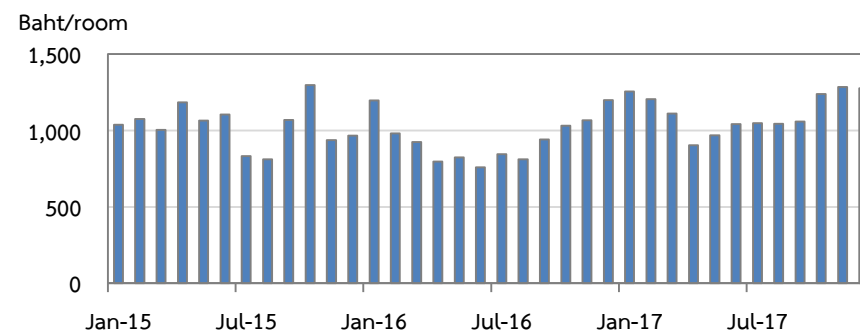
Air passenger	2016	2017	2017					
			H1	H2	Q3	Q4	Nov	Dec
'000 person	12,372.9	13,631.0	6,618.9	7,012.1	3,237.4	3,774.7	1,237.9	1,366.7
% YoY	13.5	10.2	9.4	11.0	9.3	12.4	14.1	11.2



Hotel Occupancy	2016	2017	2017					
			H1	H2	Q3	Q4	Nov	Dec
%	57.0	59.8	61.2	57.4	51.1	63.7	66.0	74.3

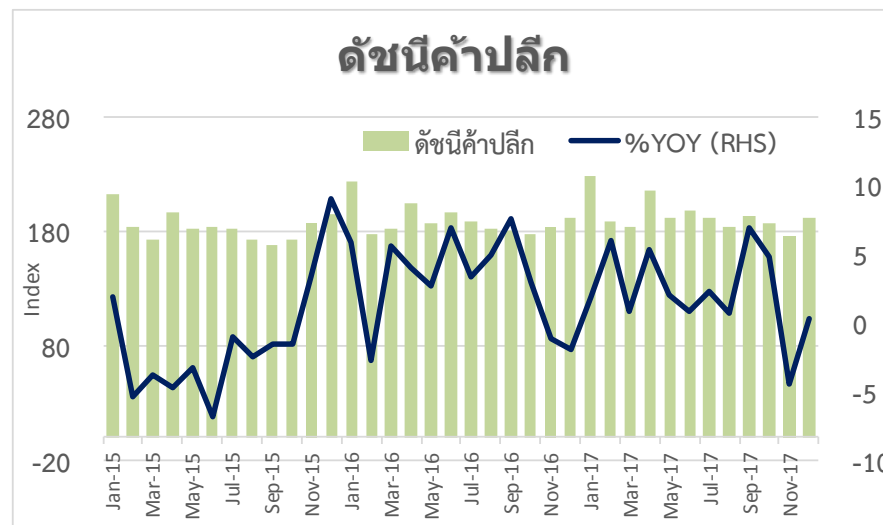
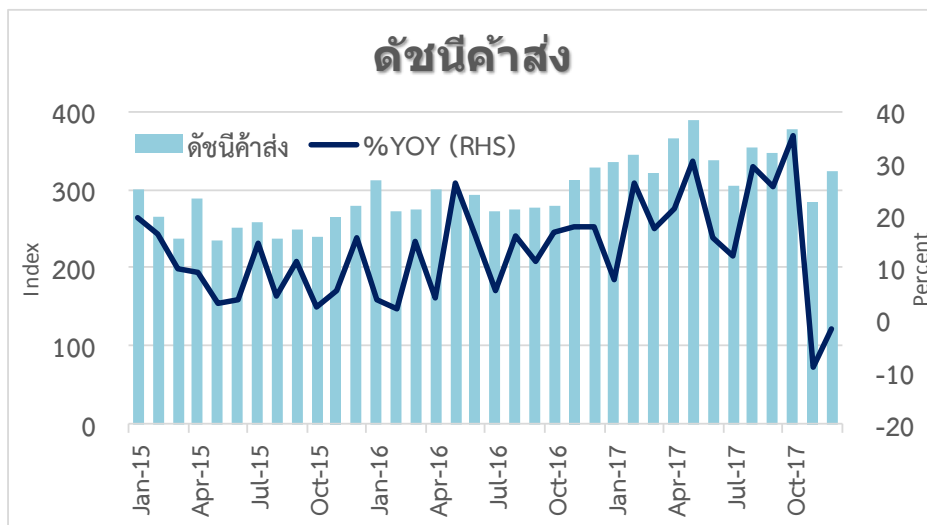


Hotel average room rate	2016	2017	2017					
			H1	H2	Q3	Q4	Nov	Dec
Baht/room	947.8	1,119.6	1,074.1	1,061.3	1,031.9	1,090.7	1,284.8	1,276.4



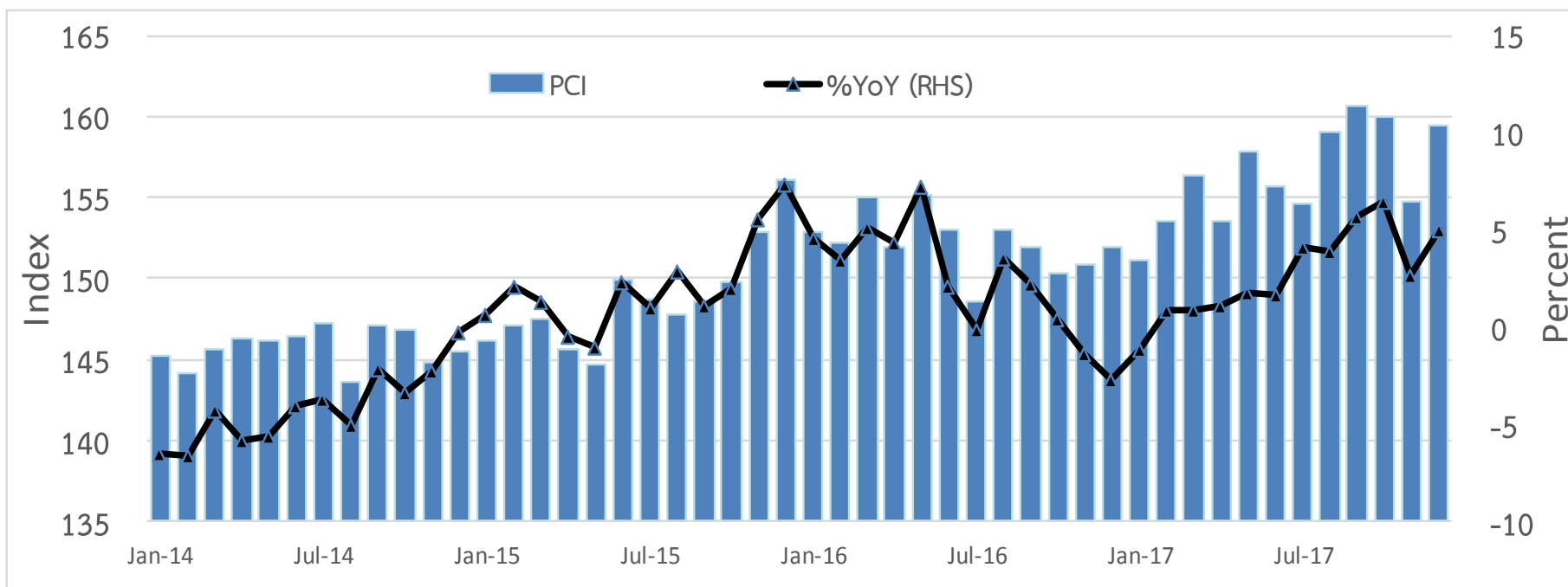
	2016	2017	2017					
			H1	H2	Q3	Q4	Nov ^R	Dec ^P
Wholesale Trade	291.2	340.7	349.2	332.1	336.1	328.1	283.8	322.8
% YoY	12.4	17.0	19.7	14.2	22.4	6.9	-9.2	-1.9
Retail Trade	189.7	193.9	200.8	187.1	189.6	184.6	175.9	191.6
% YoY	3.1	2.3	2.8	1.7	3.3	0.2	-4.4	0.3

P = Preliminary data, R = Revised data



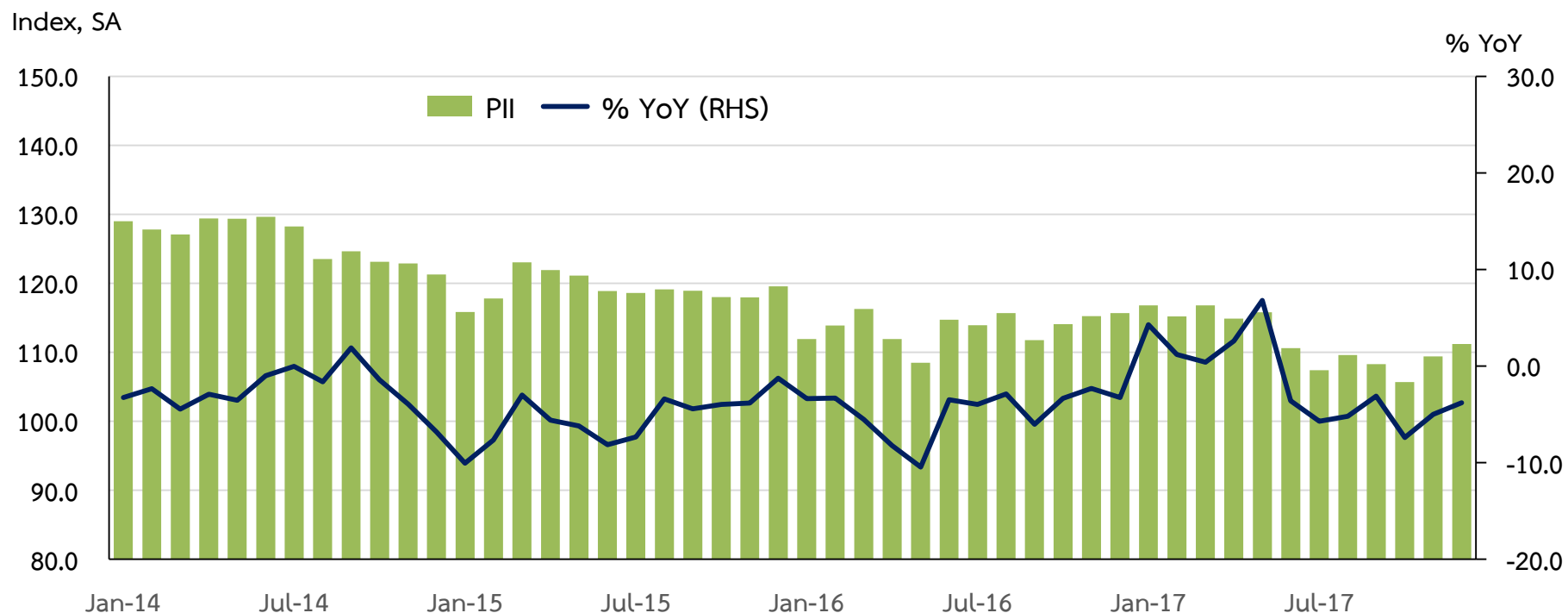
	2016	2017	2017					
			H1	H2	Q3	Q4	Nov ^R	Dec ^P
PCI	152.2	156.4	154.7	158.1	158.1	158.1	154.8	159.5
% YoY	2.3	2.7	0.8	4.7	4.6	4.7	2.6	5.0
% MoM, % QoQ, SA					1.5	0.0	-3.3	3.1

P = Preliminary data, R = Revised data



	2016	2017	2017					
			H1	H2	Q3 ^R	Q4 ^P	Nov ^R	Dec ^P
PII	113.6	111.8	115.0	108.6	108.5	108.8	109.4	111.2
% YoY	-4.7	-1.6	1.9	-5.1	-4.7	-5.4	-5.0	-3.8
% MoM, % QoQ	-	-	-	-	-4.7	0.3	3.6	1.6

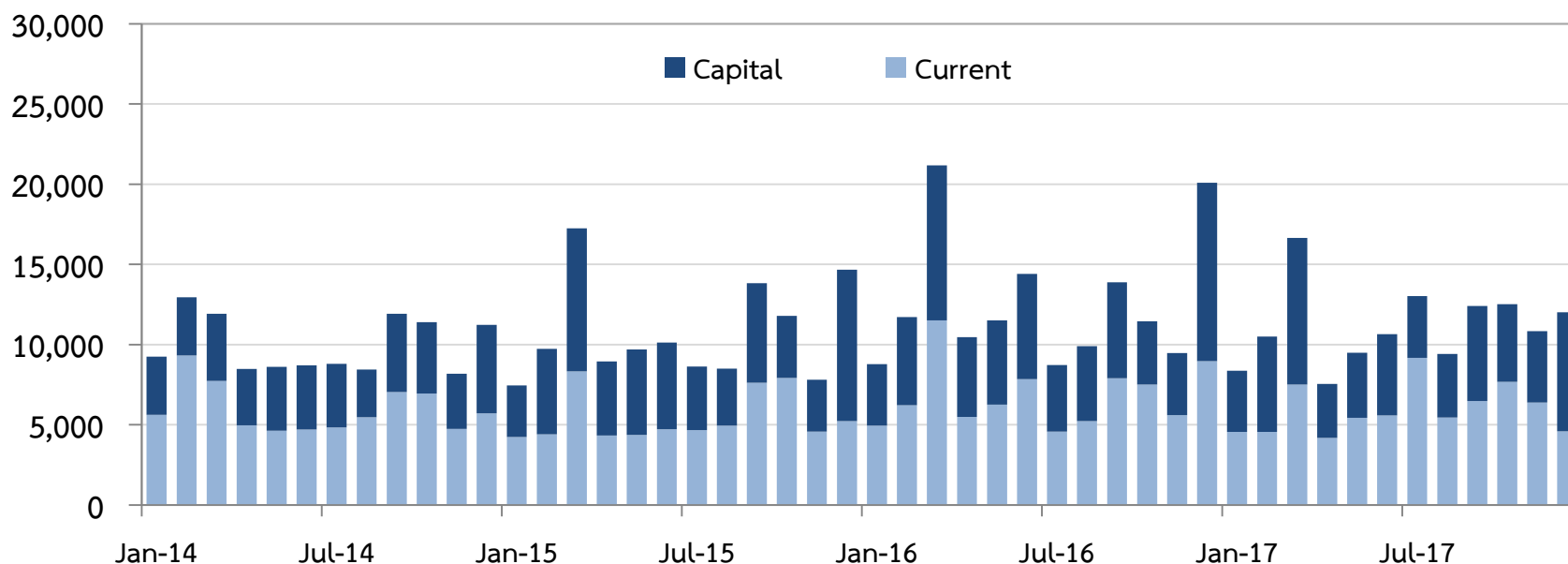
P = Preliminary data, R = Revised data



Expenditure	2016	2017	2017					
			H1	H2	Q3	Q4	Nov	Dec
Current*	82,126.4	71,599.5	31,845.3	39,754.2	21,093.3	18,660.9	6,385.7	4,591.4
% YoY	25.5	-12.8	-24.7	-0.2	19.0	-15.5	13.8	-48.8
Capital	69,420.1	61,857.2	31,390.2	30,467.0	13,753.3	16,713.7	4,461.0	7,424.4
% YoY	10.2	-10.9	-12.1	-9.6	-6.9	-11.7	15.6	-33.2
Total*	151,546.4	133,456.7	63,235.5	70,221.2	34,846.6	35,374.6	10,846.7	12,015.8
% YoY	18.0	-11.9	-19.0	-4.5	7.2	-13.7	14.5	-40.2

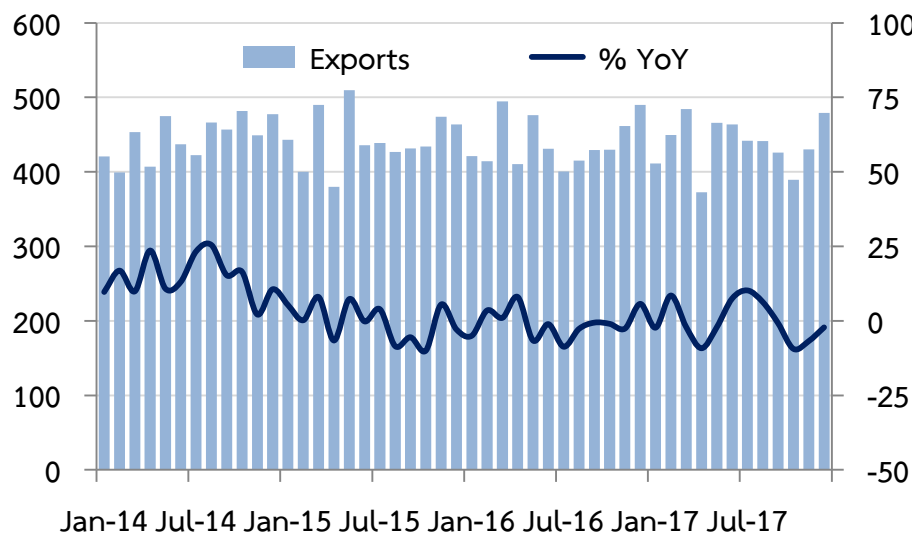
* ไม่นับรวมหมวดเงินเดือน

Million Baht

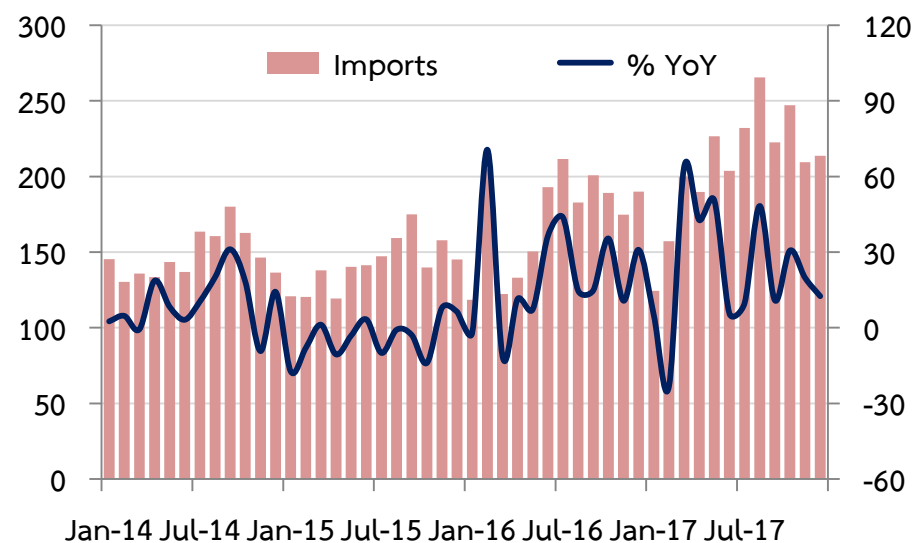


Million US\$	2016	2017	2017					
			H1	H2	Q3	Q4	Nov	Dec
EXPORTS	5,274.3	5,255.8	2,648.1	2,607.7	1,308.8	1,298.9	430.2	479.3
% YoY	-1.0	-0.4	0.0	-0.7	5.1	-6.0	-6.8	-2.2
IMPORTS	2,071.2	2,476.4	1,101.5	1,374.9	704.7	670.2	209.5	213.6
% YoY	21.5	19.6	19.4	19.7	18.4	21.0	19.8	12.5

Million US\$



% YoY Million US\$



Labor market indicators

Unit: %, unless otherwise stated

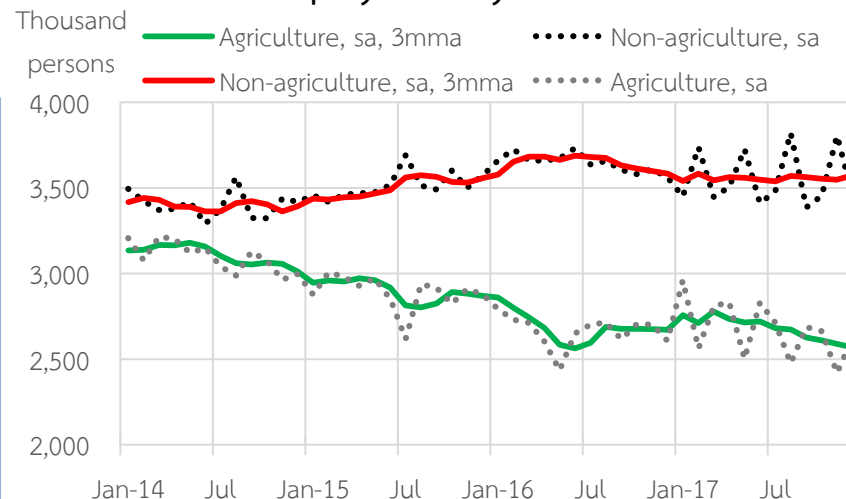
	2016	2017	2017				
			H1	Q3	Q4	Nov	Dec
Unemployment rate	1.0	1.0	1.1	1.1	0.9	1.1	1.0
Unemployment rate, sa	1.0	1.0	1.0	1.0	1.0	1.1	1.1
Employed person (%YoY)	-1.4	-1.4	-0.9	-2.0	-1.9	-1.6	-1.4
Underemployment rate	0.9	0.7	0.9	0.6	0.6	0.5	0.6

Inflation

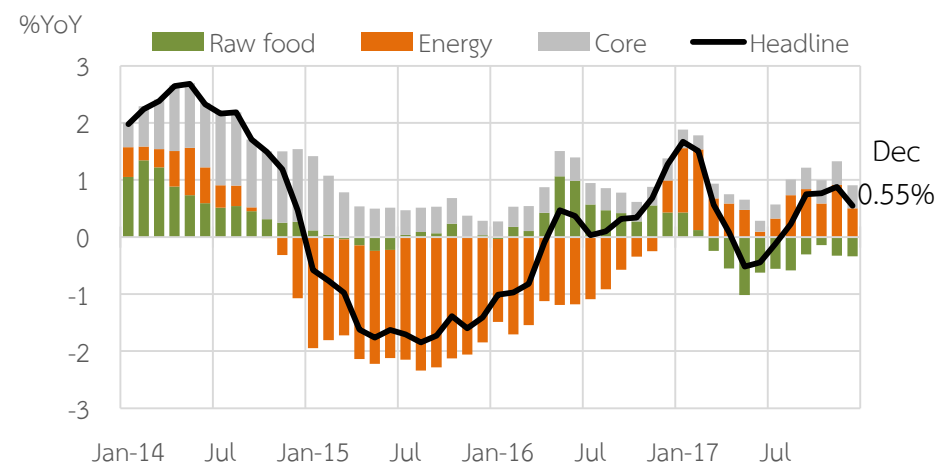
Unit: %YoY

	2016	2017	2017				
			H1	Q3	Q4	Nov	Dec
Headline	0.06	0.49	0.47	0.29	0.73	0.88	0.55
Food	1.41	-0.55	-0.63	-0.85	-0.08	-0.23	-0.28
Non-food	-0.78	1.14	1.16	1.02	1.24	1.58	1.05
Core	0.57	0.44	0.34	0.45	0.62	0.63	0.61

Employment by sectors



Headline inflation contribution



Commercial Bank's Deposits

Billion Baht	2016	2017	2017					
			H1	H2	Q3	Q4	Nov	Dec
Deposits	637.9	662.8	647.5	662.8	641.9	662.8	659.1	n.a.
% YoY	2.5	3.9	1.2	3.9	2.2	3.9	3.8	n.a.

Commercial Bank's Credits

Billion Baht	2016	2017	2017					
			H1	H2	Q3	Q4	Nov	Dec
Credits	584.5	589.5	579.8	589.5	585.9	589.5	589.8	n.a.
% YoY	-0.7	0.8	-0.2	0.8	0.7	0.8	1.3	n.a.

