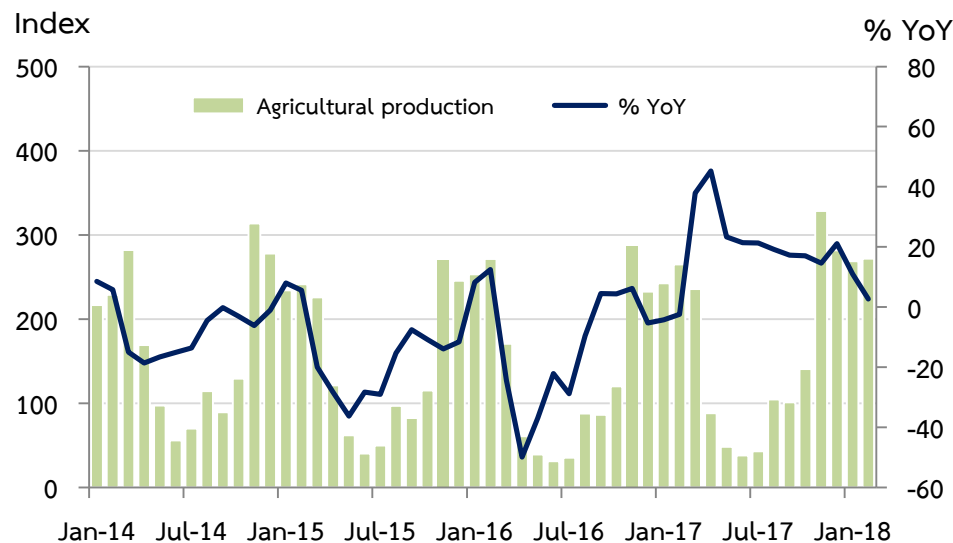
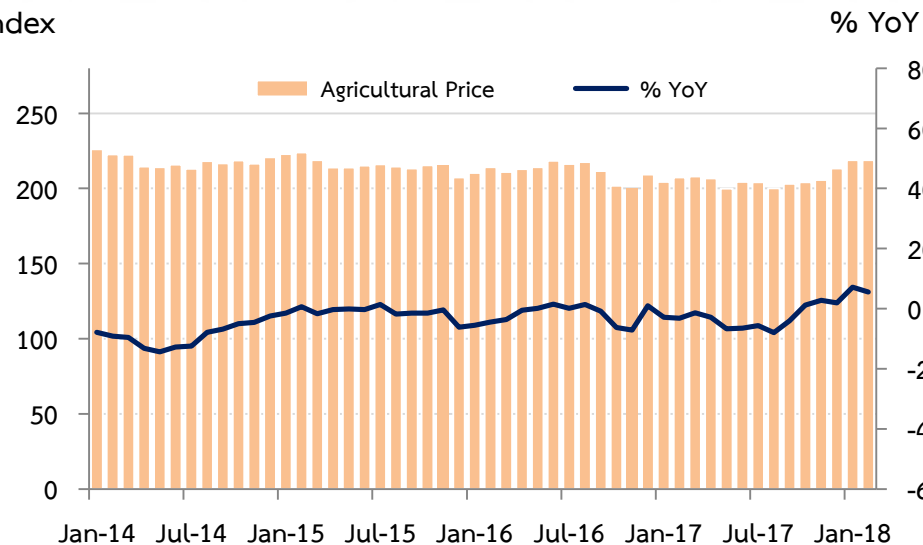
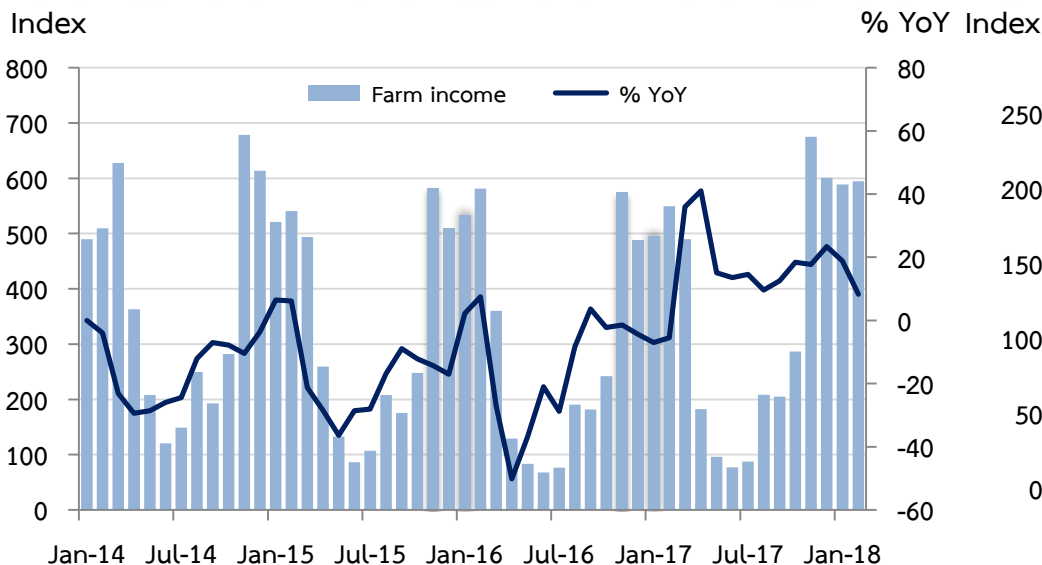




ธนาคารแห่งประเทศไทย
BANK OF THAILAND

ภาวะเศรษฐกิจและการเงินภาคเหนือ เดือนกุมภาพันธ์ 2561



% YoY	2016 ^R	2017 ^R	2017				2018	
			H1 ^R	H2 ^R	Q3 ^R	Q4 ^R	Jan ^R	Feb ^P
Farm Income	-13.9	15.8	15.5	16.1	12.3	19.9	18.9	8.3
Production	-11.8	19.3	20.2	18.4	19.3	17.6	11.0	2.6
Price	-2.0	-2.9	-3.9	-2.0	-5.9	2.0	7.1	5.6

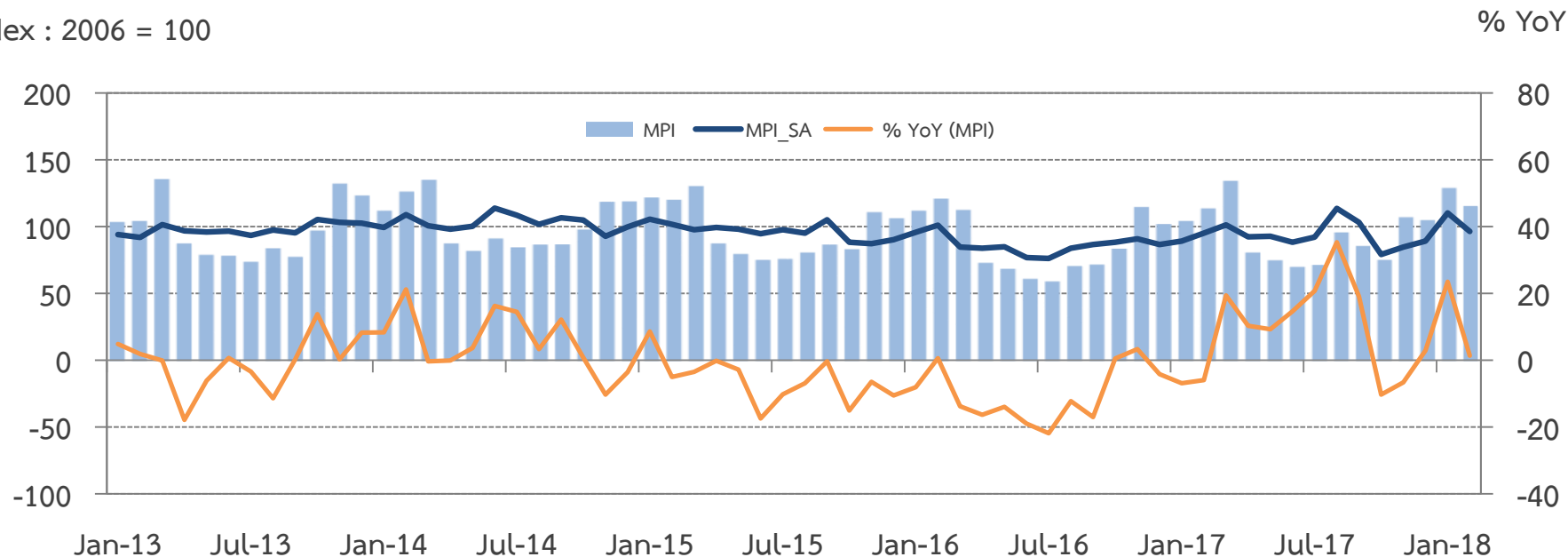
R = Revised data

Note : 1. farm income includes cost of production.

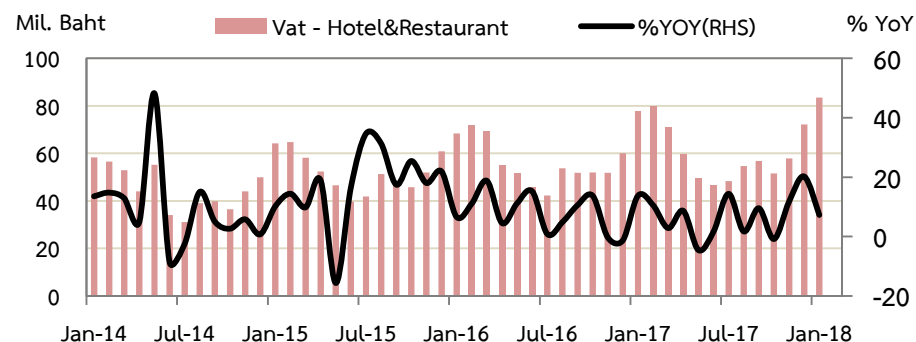
2. price excludes compensation and subsidies by government.

	2016	2017	2017				2018	
			H1	H2	Q3 ^R	Q4	Jan	Feb
MPI level	87.5	93.2	96.3	90.0	84.4	95.7	128.7	115.3
% YoY	-9.3	6.5	5.5	7.5	25.3	-4.4	23.5	1.4
MPI level, SA	-	-	-	-	103.0	84.5	110.3	96.5
% MoM, % QoQ, SA	-	-	-	-	13.0	-18.0	23.7	-12.5

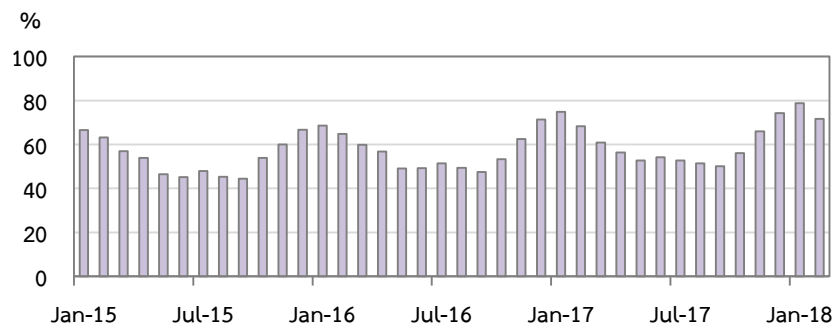
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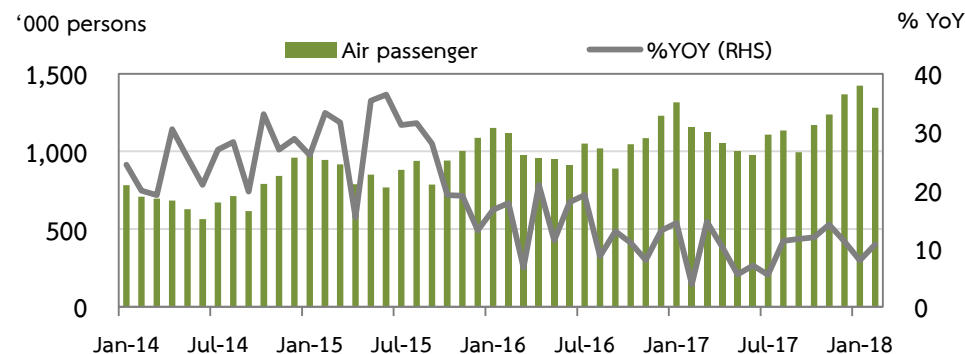
Vat Hotel & Restaurant	2016	2017	2017				2018	
			H1	H2	Q3	Q4	Jan ^R	Feb
Million Baht	673.2	725.0	383.7	341.3	159.7	181.6	83.5	n.a.
% YoY	7.9	7.7	6.1	9.5	8.1	10.9	7.3	n.a.



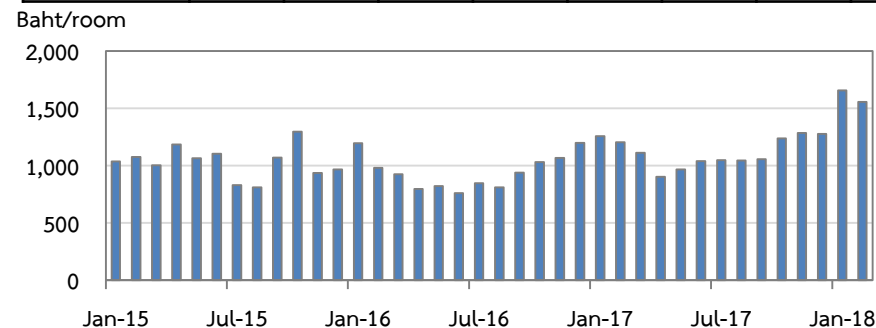
Hotel Occupancy	2016	2017	2017				2018	
			H1	H2	Q3	Q4	Jan	Feb
%	57.0	59.6	61.1	58.1	51.1	65.2	78.7	71.6



Air passenger	2016	2017	2017				2018	
			H1	H2	Q3	Q4	Jan	Feb
'000 person	12,372.9	13,631.0	6,618.9	7,012.1	3,237.4	3,774.7	1,422.0	1,281.0
% YoY	13.5	10.2	9.4	11.0	9.3	12.4	8.0	10.7



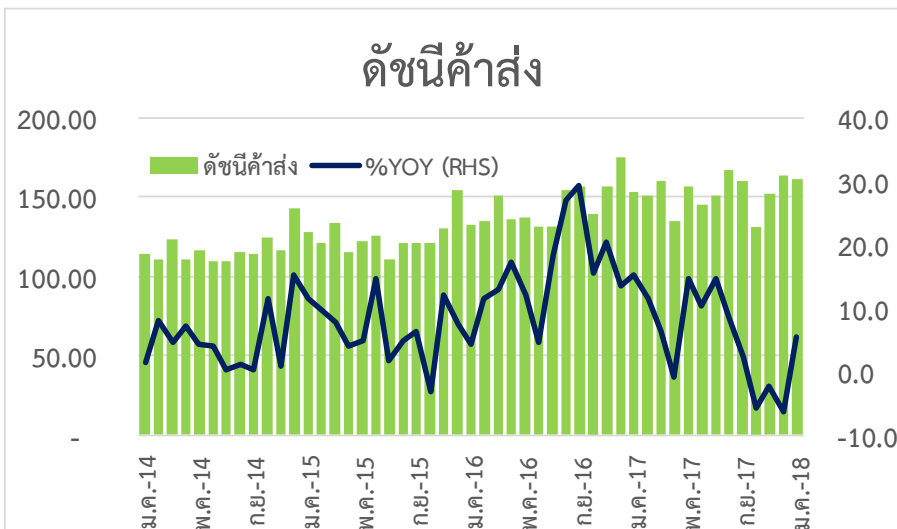
Hotel average room rate	2016	2017	2017				2018	
			H1	H2	Q3	Q4	Jan	Feb
Baht/room	947.8	1,118.4	1,074.1	1,138.5	1,031.9	1,245.1	1,656.0	1,557.1



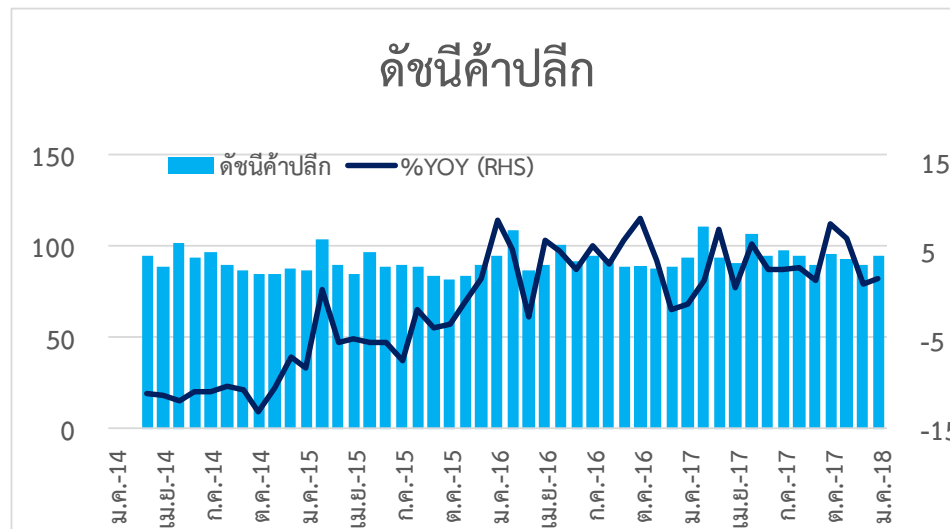
	2017	2017					2018
		Q1	Q2	Q3	Q3	Dec	Jan
Wholesale Trade	152.4	155.0	145.7	159.5	149.3	163.9	162.0
% YoY	5.3	10.9	8.1	8.2	-4.9	-6.3	5.5
Retail Trade	95.6	96.8	95.2	92.8	97.4	108.2	101.7
% YoY	3.3	4.7	3.1	5.4	0.3	-1.8	8.9

P = Preliminary data, R = Revised data

ดัชนีค้าส่ง

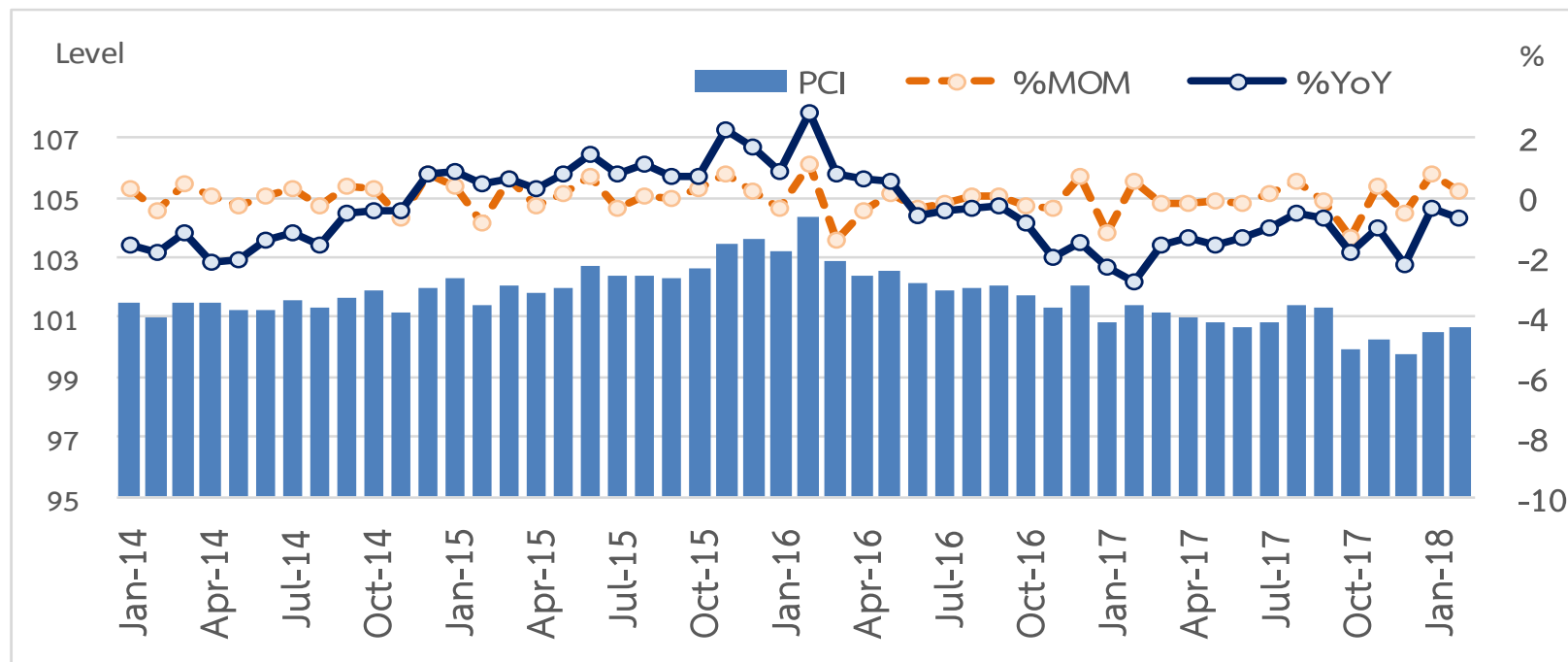


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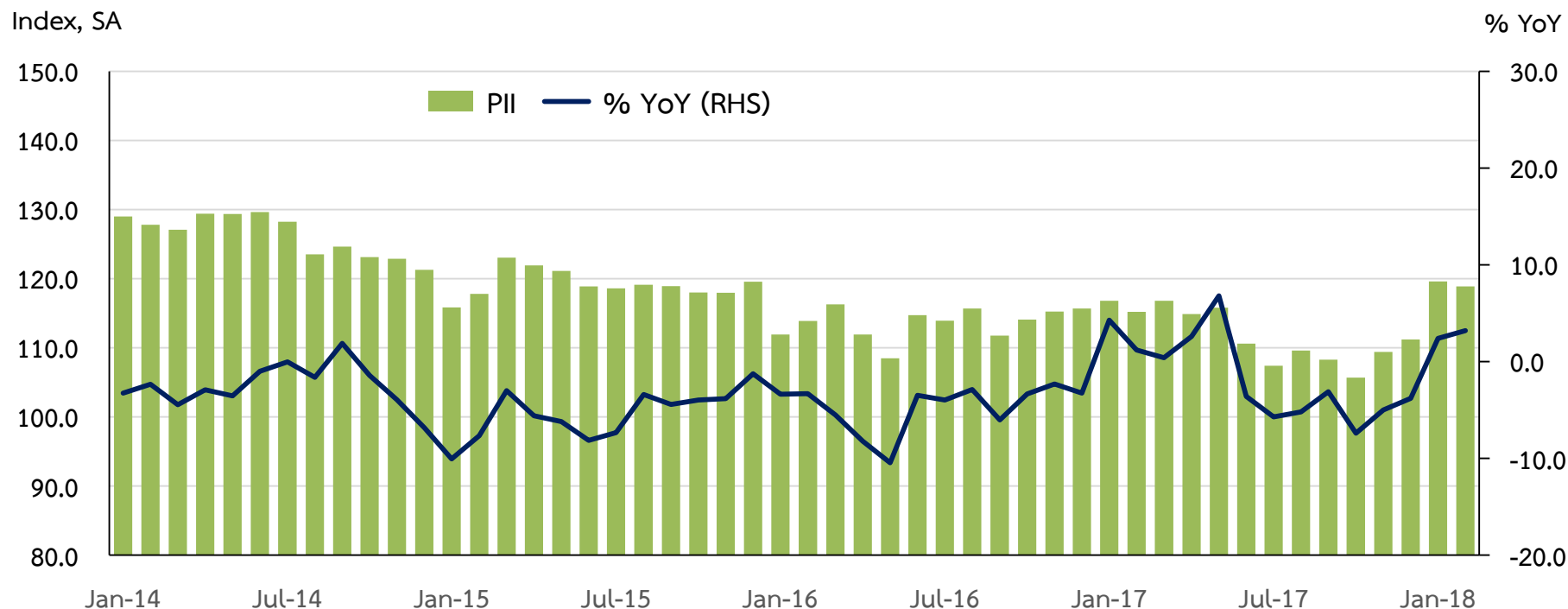
	2016	2017	2017				2018	
			H1	H2	Q3	Q4	Jan ^R	Feb ^P
PCI	102.4	100.8	101.0	100.6	101.2	100.0	100.5	100.7
% YoY	-0.1	-1.6	-1.9	-1.2	-0.8	-1.7	-0.4	-0.7
% MoM, % QoQ, SA					0.3	-1.2	0.8	0.2

P = Preliminary data, R = Revised data



	2017	2017				2018	
		H1	Q3 ^R	Q4 ^P	Dec ^R	Jan ^R	Feb ^P
PII	111.8	115.0	108.5	108.8	111.2	119.6	118.9
% YoY	-1.6	1.9	-4.7	-5.4	-3.8	2.4	3.2
% MoM, % QoQ	-	-	-4.7	0.3	1.6	7.5	-0.6

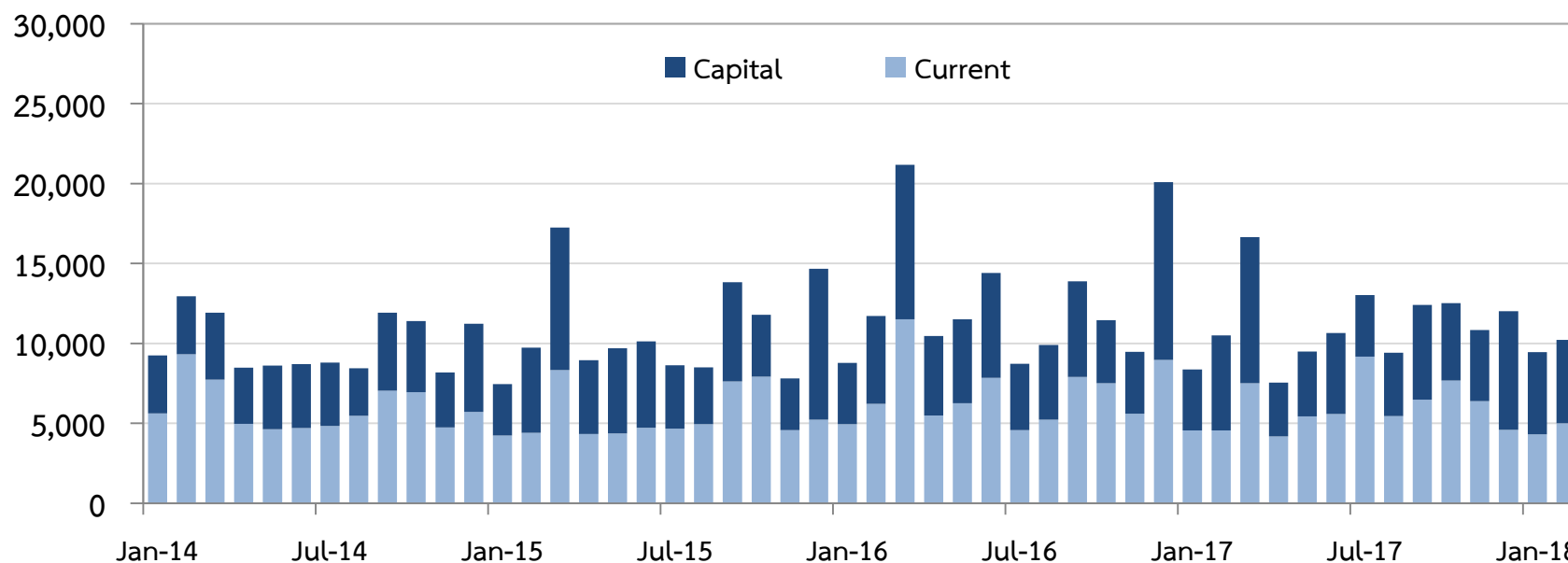
P = Preliminary data, R = Revised data



Expenditure	2016	2017	2017				2018	
			H1	H2	Q3	Q4	Jan	Feb
Current*	82,126.4	71,599.5	31,845.3	39,754.2	21,093.3	18,660.9	4,319.5	5,008.8
% YoY	25.5	-12.8	-24.7	-0.2	19.0	-15.5	-5.3	9.6
Capital	69,420.1	61,857.2	31,390.2	30,467.0	13,753.3	16,713.7	5,127.5	5,207.4
% YoY	10.2	-10.9	-12.1	-9.6	-6.9	-11.7	34.6	-12.3
Total*	151,546.4	133,456.7	63,235.5	70,221.2	34,846.6	35,374.6	9,447.0	10,216.2
% YoY	18.0	-11.9	-19.0	-4.5	7.2	-13.7	12.8	-2.8

* ไม่นับรวมหมวดเงินเดือน

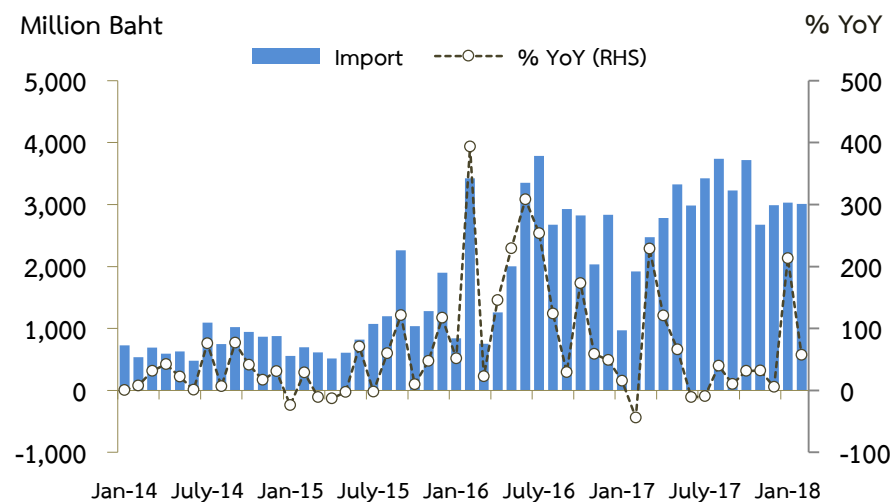
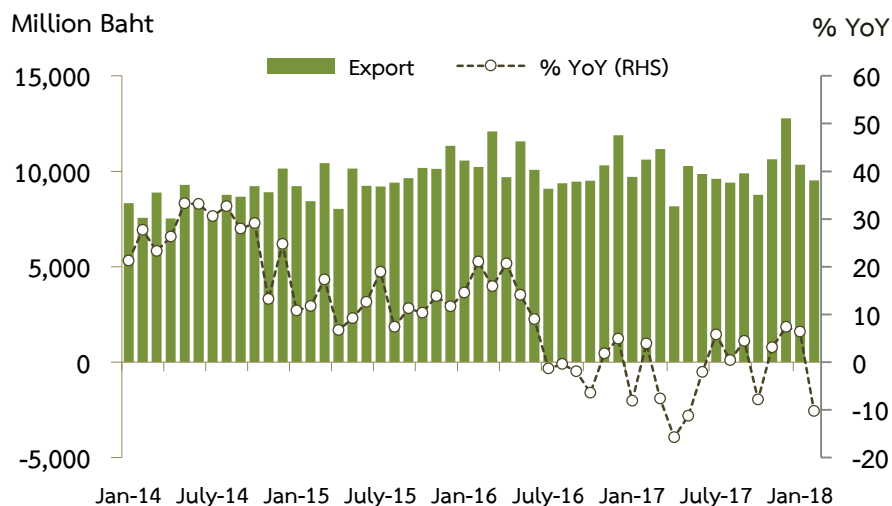
Million Baht



Foreign Trade through Border Customs Houses in the Northern Region

Regional Economy Division, Northern Region Office

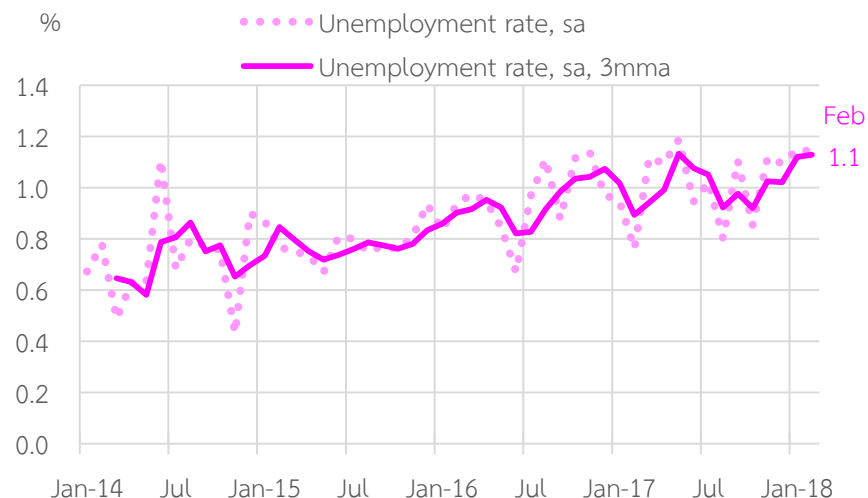
Million Baht	2016	2017	2017				2018	
			H1	H2	Q3	Q4	Jan	Feb
EXPORTS	123,818.4	120,840.2	59,778.8	61,061.4	28,894.6	32,166.8	10,336.4	9,527.5
% YoY	7.3	-2.4	-6.9	2.4	3.5	1.4	6.4	-10.2
IMPORTS	28,714.4	34,225.2	14,451.3	19,8774.0	10,389.3	9,384.7	3,032.5	3,012.1
% YoY	128.8	19.2	24.2	15.8	10.6	22.0	213.2	57.1



Labor market indicators

	2017	2017				2018	
		H1	H2	Q3	Q4	Jan	Feb
Unemployment rate (%)	1.0	1.1	1.0	1.1	0.9	1.3	1.1
Unemployment rate, sa (%)	1.0	1.0	1.0	1.0	1.0	1.2	1.1
Employed person (%YoY)	-1.4	-0.9	-2.0	-2.0	-1.9	-1.0	-0.6
Employed person, sa (%YoY)	-1.5	-1.1	-1.9	-1.9	-1.9	-1.1	-0.8

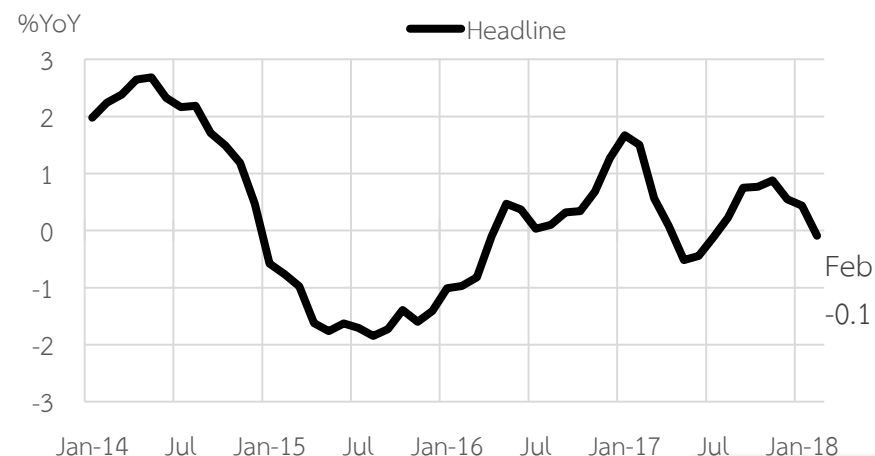
Unemployment rate



Inflation

%YOY	2017	2017				2018	
		H1	H2	Q3	Q4	Jan	Feb
Headline CPI	0.5	0.5	0.5	0.3	0.7	0.4	-0.1
Raw food	-1.7	-1.6	-1.8	-2.3	-1.3	-1.7	-2.9
Energy	5.3	-5.6	-5.0	4.9	5.1	3.3	1.3
Core CPI	0.4	0.3	0.5	0.5	0.6	0.5	0.5

Headline Inflation



Commercial Bank's Deposits

Billion Baht	2016	2017	2017				2018
			H1	H2	Q3	Q4	
Deposits	637.9	677.1	647.5	677.1	641.9	677.1	674.9
% YoY	2.5	4.6	1.2	4.6	2.2	4.6	3.5

Commercial Bank's Credits

Billion Baht	2016	2017	2017				2018
			H1	H2	Q3	Q4	
Credits	584.5	589.6	579.8	589.6	585.9	589.6	580.9
% YoY	-0.7	0.9	-0.2	0.9	0.7	0.9	0.2

